Announcement Summary

Entity name

LI-FT POWER LTD.

Date of this announcement

Thursday August 13, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LFTAA	COMMON SHARES	7,935,000	13/08/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LI-FT POWER LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

696815595

1.3 ASX issuer code

LFT

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Aug-2026 13:03	New - Proposed issue of securities - LFT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LFTAA : COMMON SHARES

Date the +securities the subject of this notification were issued

13/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,935,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?	What was the issue price per +security?
CAD - Canadian Dollar	CAD 2.90000000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LFT : CHESS DEPOSITARY INTERESTS 1:1	21,748,072

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LFTAA : COMMON SHARES	72,906,945
LFTAB : OPTION EXPIRING 15-APR-2028 EX CAD 10.00	335,000
LFTAC : OPTION EXPIRING 03-MAY-2028 EX CAD 10.00	80,000
LFTAD : OPTION EXPIRING 01-JUN-2028 EX CAD 10.00	80,000
LFTAE : OPTION EXPIRING 18-SEP-2028 EX CAD 10.00	20,000
LFTAF : OPTION EXPIRING 05-DEC-2028 EX CAD 10.00	15,000
LFTAG : OPTION EXPIRING 08-JAN-2029 EX CAD 7.00	385,000
LFTAH : OPTION EXPIRING 21-MAY-2029 EX CAD 7.00	30,000
LFTAI : OPTION EXPIRING 19-DEC-2029 EX CAD 3.65	432,375
LFTAJ : OPTION EXPIRING 01-MAY-2030 EX CAD 3.65	30,000
LFTAK : OPTION EXPIRING 30-JUL-2030 EX CAD 2.54	400,000
LFTAL : OPTION EXPIRING 15-JAN-2031 EX CAD 7.50	2,045,000
LFTAM : OPTION EXPIRING 25-FEB-2031 EX CAD 7.20	175,000
LFTAN : DEFERRED SHARE UNITS	53,987
LFTAP : RESTRICTED SHARE UNITS	109,800

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LFTAO : PERFORMANCE SHARE UNITS	75,000
LFTAQ : OPTION EXPIRING 20-JUL-2031 EX CAD 3.36	75,000

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