17 August 2026

RESULTS OF SHARE PURCHASE PLAN

Western Yilgarn NL (**ASX: WYX**) (**"Western Yilgarn"** or **"the Company"**) advises the results of the Share Purchase Plan (**"SPP"**), announced by the Company on 15 July 2026.

The SPP closed at 5:00pm (AWST) on 10 August 2026, raising $440,300 through the issuance of approximately 14,676,666 Shares and 7,338,333 WYXOA listed options. Under the SPP this represents a shortfall of approximately 1,990,000 shares (Shortfall Shares).

Under the SPP, eligible shareholders were invited to apply for up to $30,000 worth of new fully paid ordinary shares in the Company at an issue price of $0.03 per share (in multiples of $500).

Eligible shareholders who participated in the SPP are also entitled to receive one (1) free attaching new quoted WYXOA option, exercisable at $0.10 and expiring on 6 May 2028, for every two (2) shares subscribed for and issued under the SPP.

In accordance with the Share Purchase Plan - Terms and Conditions, the Company reserves the right to place any Shortfall Shares at its discretion subject to the Company's compliance with ASX Listing Rule 7.1 and 7.1A.

Peter Michael, Non-Executive Chairman said:

"On behalf of the Board, I would like to thank our existing shareholders for their ongoing support and participation in the SPP. The additional funds raised from the SPP will enable the Company to continue to progress its exploration projects."

This ASX announcement has been authorised for release by the Board of Western Yilgarn NL.

-ENDS-

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