For personal use only

Market Announcement

20 August 2026

WhiteRock Lithium Corp. (ASX: WLC) — Admission and Quotation

Description

WhiteRock Lithium Corp. ('WLC') was admitted to the Official List of ASX on Thursday, 20 August 2026.

The securities of WLC will commence quotation at 1.00PM AEST (11.00am AWST) on Monday, 24 August 2026.

WLC raised $6,000,000 pursuant to the offer under its prospectus dated 30 June 2026, supplementary prospectus dated 8 July 2026 and second supplementary prospectus dated 12 August 2026 by the issue of 1,846,154 fully paid common shares to be settled in the form of CHESS Depositary Interests ('CDIs') at an issue price of $3.25 per CDI.

Quotation information

Quoted securities	48,199,034 fully paid common shares to be settled in the form of CDIs
CDI Ratio	1:1
ASX code	WLC
Time	1.00PM AEST (11.00am AWST)
Date	Monday, 24 August 2026
ASX trade abbreviation	WHITEROCKL
ISIN	AU0000477903
Registered office	WhiteRock Lithium Corp. Address: Suite 2700, 1133 Melville Street, Vancouver BC V6E4E5 Canada Phone: +1 587 577 9878 Email: info@whiterocklithium.com
Company secretary	Emily Austin (Australia) Sarah Busk (Canada)
Share Registry	In Australia: Automic Pty Ltd Address: Level 5, 126-130 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 (within Australia) Email: hello@automicgroup.com.au In Canada: Endeavor Trust Corporation Address: Suite 702-777 Hornby Street, Vancouver BC V6Z 1S4 Canada Phone: +1 604 559 8880 Email: admin@EndeavorTrust.com

For personal use only

Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Alberta, Canada
Dividend policy	See section 2.7 of the Prospectus
Activities	Mineral exploration and development company focused on lithium exploration
Lead managers	Euroz Hartleys Limited
Underwriter	NA
ASX restricted securities	37,704,908 fully paid common shares to be settled in the form of CDIs classified by ASX as restricted securities and to be held in escrow until 24 August 2028, being 24 months from the date of quotation. 266,358 fully paid common shares to be settled in the form of CDIs classified by ASX as restricted securities and to be held in escrow until 14 April 2027, being 12 months from the date of issue. 6,948 fully paid common shares to be settled in the form of CDIs classified by ASX as restricted securities and to be held in escrow until 6 March 2027, being 12 months from the date of issue. 20,846 fully paid common shares to be settled in the form of CDIs classified by ASX as restricted securities and to be held in escrow until 15 December 2026, being 12 months from the date of issue. 180,000 non-executive director zero exercise price options classified by ASX as restricted securities and to be held in escrow until 24 August 2028, being 24 months from the date of quotation. 954,545 management zero exercise price options classified by ASX as restricted securities and to be held in escrow until 24 August 2028, being 24 months from the date of quotation.
Other securities not quoted	11,840,751 warrants exercisable at C$1.35 each on or before 10 November 2027 794,318 management zero exercise price options

What do I need to do and by when?

For further information, please refer to WLC's Prospectus dated 30 June 2026, Supplementary Prospectus dated 8 July 2026 and Second Supplementary Prospectus dated 12 August 2026.

Need more information?

For further information, please contact the WhiteRock Offer Information Line on 1300 288 664 (within Australia) from 8:30am to 5:00pm (AEST), Monday to Friday; or +61 2 9698 5414 (outside Australia) from 8:30am to 5:00pm (AEST), Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

Issued by

ASX Supervision