PROSPECTUS

For an Offer of CHESS Depositary Interests (CDIs)



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WHITEROCK LITHIUM

ARBN 697 446 969

This is an important document and requires your immediate attention. It should be read in its entirety. Please consult your professional adviser(s) if you have any questions about this document.

An investment in the CDIs offered pursuant to this Prospectus should be regarded as highly speculative in nature, and investors should be aware that they may lose some or all of their investment. Refer to Section 6 for information on the key risks associated with an investment in CDIs.

WhiteRock Lithium Corp (the Company) is an entity incorporated under the Alberta Business Corporations Act continued in British Columbia and governed by the Business Corporations Act (British Columbia) with company number C1445868. The Company is also registered in Australia as a foreign company under the Corporations Act with ARBN 697 446 969.

Thomsons

EUROZ HARTLEYS

CONTENTS

Corporate Directory		1
Important Notice		2
Letter From The Chairman		8
Indicative Timetable		10
Key Offer Details		11
1.	Investment Overview	13
2.	Overview of WhiteRock	29
3.	Project Overview	36
4.	Details of the Offer and Capital Structure	45
5.	Financial Information	67
6.	Risk Factors	95
7.	Board, Management & Corporate Governance	112
8.	Additional Information	125
9.	Authorisation	166
10.	Glossary of terms	168
Annexure A: Summary of CDIs		177
Annexure B: Comparison of Laws		182
Annexure C: Technical Assessment Report		197
Annexure D: Solicitor's Tenement Report		277
Annexure E: Independent Limited Assurance Report		369
Annexure F: Warrant Terms & Conditions		379

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CORPORATE DIRECTORY

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DIRECTORS

Simon Hay
Executive Chairman and Chief Executive Officer

Dustin Nanos
Executive Director

Drew Nanos
Non-Executive Director

Ron Mitchell
Independent Non-Executive Director

Alan Rule
Independent Non-Executive Director

KEY MANAGEMENT PERSONNEL

Sarah Busk
Chief Financial Officer & Canadian Company Secretary

Tom Blackwell
Chief Operating Officer

AUSTRALIAN COMPANY SECRETARY

Emily Austin
C/O Automic Group
Level 5, 126-130 Phillip Street
Sydney NSW 2000 Australia

AUSTRALIAN LOCAL AGENT

Emily Austin
C/O Automic Group
Level 5, 126-130 Phillip Street
Sydney NSW 2000 Australia

REGISTERED AND RECORDS OFFICE (CANADA)

Suite 2700, 1133 Melville Street
Vancouver BC V6E4E5 Canada

PRINCIPAL PLACE OF BUSINESS (CANADA)

1612 17th Ave SW
Calgary, Alberta T2T 0E3 Canada

REGISTERED OFFICE (AUSTRALIA)

C/- Automic Group
Level 5, 126-130 Phillip Street
Sydney NSW 2000

SHARE REGISTRY (CANADA)[1]

Endeavor Trust Corporation
Suite 702 - 777 Hornby Street
Vancouver BC V6Z 1S4 Canada

SHARE REGISTRY (AUSTRALIA)[1]

Automic Group
Level 5, 191 St Georges Terrace
Perth WA 6000 Australia

LAWYERS (AUSTRALIA)

Thomsons
Level 29, Central Park Tower
152-158 St Georges Terrace
Perth WA 6000 Australia

LAWYERS (CANADA)

DLA Piper
Suite 2700, 1133 Melville Street
Vancouver BC V6E4E5 Canada

INVESTIGATING ACCOUNTANT

BDO Corporate Finance Australia Pty Ltd
Level 9, Mia Yellagonga Tower 2
5 Spring Street
Perth WA 6000 Australia

INDEPENDENT TECHNICAL EXPERT

Cube Consulting Pty Ltd
Level 4, 1111 Hay Street
West Perth WA 6005 Australia

AUDITOR[1]

Kingston Ross Pasnak LLP
9Triple8 Building
Suite 1500 - 9888 Jasper Avenue NW
Edmonton, Alberta T5J 5C6
Canada

LEAD MANAGER

Euroz Hartleys Limited
Level 37, 250 St Georges Terrace,
Perth WA 6000

PROPOSED STOCK EXCHANGE LISTING

Australian Securities Exchange (ASX)

ASX CODE: WLC

1. Included for information purposes only. These entities have not been involved in the preparation of this Prospectus.

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IMPORTANT NOTICE

Offer

The Offer detailed in this Prospectus is an invitation for eligible Applicants to apply for CHESS Depositary Interests (**CDIs**) over common shares in WhiteRock Lithium Corp (ARBN 697 446 969), a company incorporated under the Alberta Business Corporations Act, continued in British Columbia effective from 23 October 2023 and governed by the Business Corporations Act (British Columbia) (**BCBCA**) in Canada with company number C1445868 (**Company** or **WhiteRock**). WhiteRock is registered as a foreign company in Australia. This Prospectus is issued by the Company for the purpose of Chapter 6D of the Corporations Act.

The Offer detailed in this Prospectus is an initial public offering comprising an offer of new CDIs over fully paid common shares in the capital of the Company (**Share**). Each CDI represents one underlying Share. CDIs will be issued to investors so that those investors may trade the CDIs on ASX and settle the transactions through CHESS. Note that in this Prospectus, the terms "Shares" and "CDIs" may be used interchangeably, except where the context requires otherwise. Please refer to Sections 1, 8.3, 8.4 and Annexure A for further information about Shares and CDIs.

Lodgement and Listing

This Prospectus is dated, and was lodged with the Australian Securities and Investments Commission (**ASIC**), on 30 June 2026. Application will be made to the ASX within seven days of the Prospectus Date for Official Quotation of the CDIs. Neither ASIC nor ASX (or their respective officers) take any responsibility for the contents of this Prospectus or the merits of the investment to which this Prospectus relates.

Expiry Date

The expiry date of this Prospectus is 5:00pm (AEST) on that date which is 13 months after the date this Prospectus was lodged with ASIC (**Prospectus Expiry Date**). No CDIs will be issued on the basis of this Prospectus after the Prospectus Expiry Date.

Exposure Period

This Prospectus will be circulated during the Exposure Period. The purpose of the Exposure Period is to enable this Prospectus to be examined by market participants prior to the raising of funds. You should be aware that this examination may result in the identification of deficiencies in this Prospectus. In such circumstances, any Application that has been received may need to be dealt with in accordance with section 724 of the Corporations Act.

Applications under this Prospectus will not be processed by the Company until after the Exposure Period. No preference will be conferred upon Applications received during the Exposure Period.

Prospectus Does Not Provide Investment Advice

The information detailed in this Prospectus is not investment or financial product advice and does not take into account your investment objectives, financial situation or particular needs. This Prospectus should not be construed as financial, taxation, legal or other advice. The Company is not licensed to provide financial product advice in respect of the CDIs or any other financial products.

This Prospectus is important and should be read in its entirety prior to deciding whether to invest in CDIs. There are risks associated with an investment in CDIs and some of the key risks are detailed in Section 6. You should carefully consider these risks in light of your personal circumstances (including financial and tax issues) and seek professional guidance from your stockbroker, solicitor, accountant, financial adviser or other independent professional adviser before deciding whether to invest in CDIs. There may also be risks in addition to these that should be considered, including in light of your personal circumstances.

Except as required by law, and only to the extent required, no person named in this Prospectus, nor any other person, warrants or guarantees the Company's performance, the repayment of capital by the Company or any return on investment made pursuant to this Prospectus.

No person is authorised to give any information or to make any representation in connection with the Offer, other than as is detailed in this Prospectus. Any information or representation not contained in this Prospectus should not be relied on as having been made or authorised by the Company, the Directors, the Lead Manager or any other person in connection with the Offer.

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Speculative Nature of Investment

An investment in the Company is not risk free. The CDIs offered pursuant to this Prospectus should be considered highly speculative. There is no guarantee that the CDIs offered pursuant to this Prospectus or otherwise will make a return on the capital invested, that dividends will be paid on the CDIs, that there will be liquidity for the sale of such CDIs or that there will be an increase in the value of the CDIs in the future.

Past Performance Information

This Prospectus includes information regarding past performance of the Company. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

Forward-Looking Statements

This Prospectus contains "forward-looking statements" and "forward-looking information", including statements and forecasts which include (without limitation) expectations regarding the financial position of the Company, Exploration Results, plans for exploration and any future development of the Company's properties, industry growth and other trend projections, future strategies, results and outlook of the Company and the opportunities available to the Company. Often, but not always, forward-looking information can be identified by the use of words such as "plans", "expects", "is expected", "is expecting", "budget", "outlook", "scheduled", "target", "estimates", "forecasts", "intends", "anticipates", or "believes", or variations (including negative variations) of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might", or "will" be taken, to occur or be achieved. Such information is based on assumptions and judgments of the Company regarding future events and results, including without limitation the assumptions that the Company will have access to financing on favourable terms as and when needed, the conditions for exploration and any future development of the Company's mineral properties remain favourable, that the exploration results received to date are reliable, and that the Company will continue to have access to skilled personnel to execute its business plan. Prospective investors are cautioned that forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, targets, performance or achievements of the Company to be materially different from any future results, targets, performance or achievements expressed or implied by the forward-looking information.

Forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and management of the Company. Past performance is not a guide to future performance. Key risk factors associated with an investment in the Company are detailed in Section 6. These and other factors could cause actual results to differ materially from those expressed in forward-looking statements.

Forward-looking information and statements are (further to the above) based on the reasonable assumptions, estimates, analysis and opinions of the Company made in light of its perception of trends, current conditions and expected developments, as well as other factors that the Company believes to be relevant and reasonable in the circumstances at the date such statements are made, but which may prove to be incorrect. Although the Company believes that the assumptions and expectations reflected in such forward-looking statements and information (including as described throughout this Prospectus) are reasonable, readers are cautioned that this is not exhaustive of all factors which may impact on the forward-looking information. The Company does not undertake to update any forward-looking information or statements, except as may be required by applicable securities laws.

Investors should note that there is no certainty that the Banana Lithium Project will be developed and commence operations as described herein or otherwise, or that the Company will be able to raise funding when it is required (nor is there any certainty as to the form such capital raising may take, such as equity, debt, hybrid or other capital raising). It is also possible that such funding may only be available on terms that dilute or otherwise affect the value of the CDIs. The risk factors detailed in Section 6 highlight key factors identified by the Company which may cause actual results to differ from those expressed in any forward-looking statements or which may otherwise have material adverse impacts on the Company and its business.

Third Party Reports

This Prospectus includes attributed statements from books, journals and comparable publications that are not specific to, and have no connection with the

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Company. The authors of these books, journals and comparable publications have not provided their consent for these statements to be included in this Prospectus, and the Company is relying upon ASIC Corporations (Consents to Statements) Instrument 2026/89 for the inclusion of these statements in this Prospectus without such consent having been obtained.

Any statements, data or other contents referenced or attributed to reports by a third party (each a **Third-Party Report**) in this Prospectus represents research opinions or viewpoints only of that third party, and are in no way to be construed as statements of fact. While the views, opinions, forecasts and information contained in a Third-Party Report are based on information believed in good faith by the third-party author to be reliable, that third-party author is not able to make any representation or guarantee as to the accuracy or completeness of any information upon which a view, opinion or forecast or information contained in any Third-Party Report is based, Any view, opinion or information contained in any Third Party Report is subject to inherent risks and uncertainties, and third parties do not accept responsibility for actual results or future events.

Any statement made in a Third-Party Report is made as at the date of that Third-Party Report and any forecasts or expressions of opinion are subject to future change without notice by any respective third-party author of such reports. As such, investors are cautioned not to place undue reliance on such information. A third party is not obliged to, and will not, update or revise any content of a Third-Party Report, other than where required by law, irrespective of any changes, events, conditions, availability of new information or other factors which may occur subsequent to the date of that Third-Party Report. The Third-Party Reports do not represent investment advice nor do they provide an opinion regarding the merits of the Offer.

Foreign Investors

This Prospectus does not constitute an offer or invitation to apply for CDIs in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. No action has been taken to register or qualify the CDIs, underlying Shares or the Offer or to otherwise permit a public offering of the CDIs, in any jurisdiction outside Australia. The Offer is not being extended to any investor outside Australia except to the extent otherwise determined by the Board, subject to compliance with applicable laws. The distribution of this Prospectus (including in electronic form) outside Australia is restricted by law and persons who come into possession of this Prospectus outside Australia should observe any such restrictions, including those set forth in Section 4.15. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

This Prospectus does not constitute an offer to sell, or the solicitation of an offer to buy, nor shall there be any sale of CDIs or underlying Shares in any province, territory, state or other jurisdiction in which such offer, solicitation or sale would be unlawful under applicable law.

In particular, this Prospectus may not be distributed to any person, and the CDIs may not be offered or sold, in any country outside Australia except to Institutional Investors as permitted in Section 4.15.

This Prospectus does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. The CDIs have not been, and will not be, registered under the *United States Securities Act of 1933*, as amended (**US Securities Act**) or the securities laws of any state or other jurisdiction in the United States, and may not be offered or sold in the United States.

This Prospectus does not constitute an offer to sell or distribute securities, or the solicitation of an offer to buy securities, in any province or territory of Canada. The Company is not a reporting issuer in any province or territory of Canada, and no prospectus has been filed by the Company in Canada. Any distribution of CDIs and underlying Shares must be done in compliance with securities laws in the applicable provinces and territories of Canada, and in compliance with the legislation, instruments, policies, regulations, and other requirements imposed by the Canadian Securities Administrators and the applicable provincial or territorial regulatory authorities (**Applicable Canadian Securities Laws**). The Company makes no representations that it will file a prospectus in Canada or become a reporting issuer in any province or territory of Canada. Accordingly, unless an exemption from prospectus requirements is available, the CDIs and underlying Shares for certain existing Canadian resident Shareholders may be subject to an indefinite hold period and resale restrictions under Applicable Canadian

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Securities Laws see Section 4.9 for further details. Any sales of CDIs must comply, to the extent applicable, with Applicable Canadian Securities Laws.

Taxation

The acquisition and disposal of CDIs will have tax consequences, which will differ depending on the individual financial affairs and jurisdiction of residence of each investor. All potential investors in the Company are urged to obtain independent financial advice about the consequences of acquiring CDIs, pursuant to the Offer, from a taxation viewpoint and generally.

To the maximum extent permitted by law, the Company, its officers and each of their respective advisors accept no liability or responsibility with respect to the taxation consequences of subscribing for CDIs under this Prospectus.

Disclaimer

The Company and the Australian Share Registry disclaim all liability, whether in negligence or otherwise, to persons who sell or trade CDIs before receiving their holding statement or allotment confirmation notice, whether on the basis of a confirmation of allocation provided by any of them, a Broker or otherwise.

Electronic Prospectus and Application Forms

This Prospectus will generally be made available in electronic form on the Company's website at https://www.whiterocklithium.com/. Eligible persons having received a copy of this Prospectus in its electronic form may obtain an additional paper copy of this Prospectus and the relevant Application Form (free of charge) from the Company's registered office during the Offer Period by contacting the Company. Contact details for the Company and details of the Company's registered office are detailed in the Corporate Directory. The Offer detailed in this Prospectus in electronic form is only available to persons selected by the Company to receive an electronic version of this Prospectus and relevant Application Form within Australia (unless otherwise determined by the Board, subject to applicable laws). The Corporations Act prohibits any person from passing on to another person the Application Form unless it is accompanied by, or attached to, a complete and unaltered copy of this Prospectus.

The electronic copy of this Prospectus available from the Company's website will not include an Application Form. The Company will provide this Prospectus together with the Application Form to persons selected to apply to participate in the Offer. Applicants must complete and return the Application Form with the requisite Application Monies by following the instructions detailed on the Application Form.

By returning the Application Form with the requisite Application Monies or making a payment of Application Monies you acknowledge that you have received and read this Prospectus and you have acted in accordance with the terms of the Offer as detailed in this Prospectus.

No Cooling-Off Rights

Cooling off rights do not apply to an investment in CDIs offered under this Prospectus. This means that, in most circumstances, you cannot withdraw your Application.

Website

No document or information included on the Company's website, or third party content linked or shared by the Company, is incorporated by reference into this Prospectus.

Using this Prospectus

Persons wishing to apply for CDIs under the Offer should read this Prospectus in its entirety in order to make an informed assessment of the assets and liabilities, financial position and performance, profits and losses, and prospects of the Company and the rights and liabilities attaching to the CDIs offered pursuant to the Offer, together with the risks associated with an investment in the Company and the Offer. If persons considering applying for CDIs under the Offer have any questions, they should consult their stockbroker, solicitor, accountant or other professional adviser for advice.

Privacy Statement

To apply for CDIs you will be required to provide certain personal information to the Company and the Australian Share Registry. The Company and the Australian Share Registry will collect, hold, use, disclose and otherwise handle your personal information in order to assess your Application, service your needs as an investor, provide facilities and services that you request and to carry out appropriate administration in relation to your

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Application and your needs as an investor. The Corporations Act, taxation law, and in some cases, local legislation outside of Australia (including without limitation Applicable Canadian Securities Laws and other Canadian laws), require some of this personal information to be collected. If you do not provide the information requested or do not consent to its collection, your Application may not be accepted, or may not be able to be processed efficiently, or at all.

By submitting an Application Form, each Applicant agrees that the Company may use the information provided by an Applicant on the Application Form for the purposes detailed in this Privacy Statement or as otherwise disclosed to you, and may disclose it for those purposes to the Australian Share Registry, the Company's related bodies corporate, agents, contractors and third party service providers, including mailing houses and professional advisers, and to ASX and regulatory authorities inside or outside of Australia, and as otherwise permitted or required by any applicable law.

If an Applicant becomes a CDI Holder or a Shareholder, the Corporations Act and BCBCA require the Company to include information about the CDI Holder or Shareholder (including name, address and details of the CDIs and Shares held) in its public register. The Company's public register must also show the name and details of persons who cease to be a CDI Holder or Shareholder within the last seven years. Information contained in the Company's register is also used to facilitate distribution payments and corporate communications (including the Company's financial results, annual reports and other information that the Company may wish to communicate to its Shareholders) and compliance by the Company with its legal and regulatory requirements.

In some cases, your personal information may be disclosed by the Company to recipients located in jurisdictions outside of Australia, including in Canada. These disclosures include disclosures of the Company's CDI and Share register to relevant regulatory authorities and to third parties described above (including in accordance with applicable laws in Canada as the Company is a corporation governed by the BCBCA). This includes disclosure of the Company's Share register, as required or permitted under the BCBCA, to any person lawfully entitled to examine the Share register, and under applicable Canadian laws. Apart from these instances, your personal information is not generally disclosed to recipients located outside of Australia or Canada except with your consent or where otherwise authorised, permitted or required by law.

The Company's Privacy Policy at whiterocklithium.com includes additional information about the way the Company handles personal information. For further information you may also contact the Company by email at info@whiterocklithium.com or by telephone at 1(403)542-1980

Your personal information will be provided to the Australian Share Registry and Canadian Share Registry to assist in managing the CDIs and Share registers. The Australian Share Registry's Privacy Policy is available on its website at www.automicgroup.com.au/privacy-policy/. Questions about the Australian Share Registry's Privacy Policy can also be submitted to hello@automicgroup.com.au.

Competent Persons Statements

The Exploration Results and Exploration Targets in this Prospectus have been prepared and reported in accordance with the JORC Code (2012) and the VALMIN Code (2015) by the Company's nominated Competent Person.

The information in this Prospectus that relates to Exploration Targets, Exploration Results and the Technical Assessment of the Project is based on and fairly represents information and supporting documents compiled by, and conclusions derived by, Mr Matt Clark, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM).

Mr Matt Clark is employed by Cube Consulting Pty Ltd and has no conflict of interest in relation to this Prospectus. Mr Matt Clark has sufficient experience that is relevant to the Technical Assessment of the Banana Lithium Project, the style of mineralisation and types of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the JORC Code. Mr Matt Clark consents to the inclusion in this Prospectus of the matters and the supporting information based on his information in the form and context in which it appears.

Standards for disclosure of scientific and technical information relating to material properties of the Company differ in Australia compared to other jurisdictions, including

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Canada. The scientific and technical information included in the Prospectus has been prepared in accordance with the JORC Code (2012) and the VALMIN Code (2015), which although may have similarities to, are not equivalent to the disclosure requirements pursuant to National Instrument 43-101 Standards of Disclosure for Mineral Projects (**NI 43-101**) under Applicable Canadian Securities Laws.

Photographs and Diagrams

Photographs and diagrams used in this Prospectus which do not have descriptions are for illustration only and should not be interpreted to mean that any person shown in them endorses this Prospectus or its contents or that the assets shown in them are owned by the Company. Diagrams used in this Prospectus are illustrative only and may not be drawn to scale. Unless otherwise stated, all data contained in charts, graphs and tables is based on information available at the Prospectus Date.

Currency

All financial amounts contained in this Prospectus are expressed as Australian currency unless otherwise stated. All references in this Prospectus to "$", "AUD" or "A$" are references to Australian dollars, all references in this Prospectus to "C$" or "CAD" are references to Canadian dollars.

The CDIs will be listed on ASX and priced in Australian dollars.

Effect of rounding

Some numerical figures included in this Prospectus have been subject to rounding adjustments. Any discrepancies between totals and sums of components in tables detailed in this Prospectus are due to rounding.

Time

All references to time in this Prospectus are references to AEST, being the time in Sydney, New South Wales, Australia, unless otherwise stated.

Glossary

Defined terms and abbreviations used in this Prospectus are detailed in the glossary in Section 10.

Regulation of the Company

The Company was incorporated in Alberta, Canada under the Alberta Business Corporations Act, continued in British Columbia effective from 23 October 2023 and its internal affairs are governed by the BCBCA.

As the Company was not incorporated in Australia, its general corporate activities (apart from any offering of securities in Australia) are not generally regulated by the Corporations Act or by ASIC but instead are governed by the BCBCA which is administered by the Registrar appointed under the BCBCA. See Section 8.6 for a comparison of Canadian laws, Annexure B and the Solicitor's Tenement Report in Annexure D for information about the material regulations that apply to the Company and its operating activities.

LETTER FROM THE CHAIRMAN

Dear Investor

On behalf of the Directors of WhiteRock Lithium Corp (WhiteRock or the Company), it brings me great pleasure to invite you to become an investor in WhiteRock through an initial public offering (IPO) on the ASX. WhiteRock is a company incorporated in Canada and, as such, the IPO will be implemented through the issue of CHESS Depositary Interests (CDIs) over Shares in WhiteRock.



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Banana Lithium Project

WhiteRock was founded in 2022 as a critical minerals exploration company focused on the development of its Banana Lithium Project (Project). The Project is located in the Eeyou Istchee James Bay and Nunavik regions, Quebec and comprises approximately 67,245 hectares of lithium exploration claims.

To date, the Company has completed the following exploration activities and test work at the Project:

- 2023: Over 60 metres of channel sampling at Spodumene Mountain which confirmed high-grade mineralised nature of the pegmatites;
- 2024: 29 NQ-sized drill holes (totalling 7,844.3 metres), targeting LCT pegmatites at the Spodumene Mountain, Isabella, Marine and Roloh prospects to understand known targets, geological context and mineralisation at depth;
- 2025: Preliminary mineralogy and metallurgy test work conducted on samples taken from Spodumene Mountain and Isabella pegmatites, which confirmed lithium in spodumene, with relatively low level iron contamination and minimal lepidolite and completed a heliborne magnetic survey consisting of a total of 13,834 km flown on 50 m line spacings; and
- 2026: LiDAR and high-resolution imagery survey has been scheduled, following snowmelt.

The Company has also commenced a drilling programme utilising up to four diamond drill rigs, to be deployed in 2026, to assess whether further exploration may support an initial Mineral Resource estimate in the future, focusing on testing the potential high-volume and high-grade pegmatite dykes at Spodumene Mountain. The proposed drill plan includes approximately 18,000 to 25,000 metres of exploration drilling per season, targeting the main identified pegmatite dykes with the highest volume and grade potential.

Additionally, WhiteRock is planning to review the high-resolution imagery from the LiDAR survey to potentially identify additional mineralised pegmatites and further enhance understanding of the lithium mineralisation.

Offer under this Prospectus

The purposes of the Offer under this Prospectus is to raise approximately A$5 million (before associated costs) through the issue of 1,538,462 CDIs at an issue price of A$3.25 per CDI with the ability to accept oversubscriptions of up to an additional 307,692 CDIs to raise up to an additional approximately A$1 million (before associated costs) (Offer). The CDIs will be issued at a ratio of one CDI for one Share.

The proceeds of the Offer are intended to be applied towards funding an exploration program over a two-year period for the Project in Quebec, corporate costs, general working capital and costs of the Offer.

LETTER FROM THE CHAIRMAN (continued)

The Offer comprises:

- the Institutional Offer, which consists of an offer to Institutional Investors in Australia and other Permitted Jurisdictions; and
- the Broker Firm Offer, which is open to clients of Brokers who receive a firm allocation of CDIs from their Broker in Australia and other Permitted Jurisdictions.

No general public offer will be made under the Offer. Members of the public wishing to apply for CDIs under the Offer must do so through a Broker with a firm allocation of CDIs under the Broker Firm Offer.

The Board considers that a listing on the ASX will provide the Company with increased opportunities to access capital from investors and an increased profile that arises from being a listed entity on the ASX.

This Prospectus contains important information regarding the Offer as well as the financial position, operations, management team and future plans of WhiteRock.

Further, an investment in the Company is subject to a range of risk factors detailed in Section 6, including risks in respect to future capital requirements, permits and authorisations, maintenance of title (including applications for renewal in respect to certain Tenements scheduled to expire in 2026), exploration risks, Exploration Target risks (including insufficient exploration to estimate Mineral Resource), operational risks, lithium markets, environmental risks and risks associated with the Banana NSR Security interest.

As an exploration entity, the Company has negative operating cash flow and will continue to have negative operating cash flow and incur losses in the foreseeable future. The Company refers to the Company's audited financial accounts for the financial year ended 31 December 2025 which included an emphasis of matter regarding a material uncertainty in relation to the Company's ability to continue as a going concern (refer to Section 5 and Annexure E) and advises that the Offer will provide the Company with sufficient funding to execute its business strategy and objectives as detailed in Section 2.4.

I encourage you to read this Prospectus thoroughly and carefully before making any investment decision and consult with your independent professional advisers in connection with the Offer.

On behalf of the Directors, I invite you to consider this opportunity to invest in the Company and look forward to welcoming you as a Shareholder.

Yours sincerely



Simon Hay
Executive Chairman and
Chief Executive Officer



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INDICATIVE TIMETABLE

Indicative timetable	
Lodgement of Prospectus with ASIC	30 June 2026
Exposure Period begins	30 June 2026
Exposure Period ends (unless extended)	7 July 2026
Opening Date of the Offer (unless the Exposure Period is extended)	8 July 2026
Closing Date of the Offer (unless the Company closes the Offer earlier)	29 July 2026
Expected Completion (CDIs issued to successful Applicants)	13 August 2026
Expected despatch of holding statements	14 August 2026
Expected admission to the Official List of the ASX	18 August 2026
Expected date for commencement of trading of CDIs on ASX on a normal settlement basis	20 August 2026

Note: The above dates are indicative only and may change. The Company reserves the right to amend any and all of the above dates without notice (including, without limitation but subject to the Listing Rules and the Corporations Act, to close the Offer early, to extend the Closing Date, to accept late Applications (either generally or in particular cases) or to cancel the Offer before CDIs are issued by the Company). If the Offer is cancelled before the issue of CDIs, all Application Monies will be refunded in full (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their Applications as soon as possible after the Offer opens. Admission to the Official List of the ASX is subject to ASX's discretion and is not guaranteed.

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Key Offer Details

Key Offer Details	Minimum Subscription	Inclusive of Oversubscription
Securities offered under the Offer	CDIs[1]	CDIs[1]
Ratio of CDIs to Shares	one CDI for one Share	one CDI for one Share
Offer Price under the Offer	A$3.25	A$3.25
Total number of CDIs offered under the Offer	1,538,462	1,846,154
Gross proceeds to be received by the Company from the issue of CDIs under the Offer (before costs)	~A$5 million	~A$6 million

Capital Structure		
Securities on issue as at the Prospectus Date		
Shares/CDIs[1]		84,351,940
ZEPOs[2]		1,928,863
Warrants[3]		11,840,751
Securities on issue immediately upon Admission	**Minimum Subscription**	**Inclusive of Oversubscriptions**
Shares/CDIs[1]	85,890,402	86,198,094
ZEPOs[2]	1,928,863	1,928,863
Warrants[3]	11,840,751	11,840,751
Indicative market capitalisation[4]	$279,143,806.50	$280,143,805.50
Securities on issue immediately upon Admission on a fully diluted basis		
Shares/CDIs[1,5]	99,660,016	99,967,708

Notes:
1. CDIs are CHESS Depositary Interests over underlying Shares. The rights attaching to the Shares and the CDIs are summarised in Sections 8.3, 8.4 and Annexure A, respectively.
2. Comprised of 180,000 NED ZEPOs, the terms and conditions of which are detailed in Section 8.7 and 1,748,863 Management ZEPOs the terms and conditions of which are detailed in Section 8.8.
3. The terms and conditions of the Warrants are detailed in Annexure F.
4. The indicative market capitalisation is shown on an undiluted basis.
5. Assumes that all ZEPOs and Warrants are exercised.

How to Invest

Applications can only be made by certain persons invited to do so by the Company by completing and lodging an Application Form. Instructions on how to apply for CDIs are detailed in Section 4 for the Offer as well as on the relevant Application Form.

Questions

All enquiries in relation to this Prospectus should be directed to the WhiteRock Offer Information Line on 1300 288 664 (within Australia) from 8:30am to 5:00pm (AEST), Monday to Friday. If you

are eligible to participate in the Offer and are calling from outside Australia, you should call +61 2 9698 5414 from 8:30am to 5:00pm (AEST), Monday to Friday.

All enquiries in relation to the Broker Firm Offer should be directed to your Broker.

If you are unclear in relation to any matter, or are uncertain as to whether the Company is a suitable investment for you, you should seek professional guidance from your solicitor, stockbroker, accountant or other independent and qualified professional adviser before deciding whether to invest in the CDIs.

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1. INVESTMENT OVERVIEW

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1 Investment Overview

The information below is a selective overview only. Prospective investors should read this Prospectus in full before deciding whether to invest in the CDIs offered pursuant to this Prospectus.

Topic	Summary
A. Introduction	
Who is issuing this Prospectus?	This Prospectus is issued by WhiteRock Lithium Corp (ARBN 697 446 969) (**WhiteRock** or the **Company**), a company incorporated in Alberta, Canada and continued in British Columbia, Canada. A continuation in Canada is the legal process of moving a corporation's jurisdiction from one province to another. The corporation retains its original incorporation date, business history, and legal identity, while its governing law shifts to the new jurisdiction, in this case British Columbia, Canada. The Company is registered as a foreign company in Australia, under Chapter 5B of the Corporations Act. ***For further information see Section 2.1***
Who is the Company and what does it do?	WhiteRock is a critical minerals exploration company focused on the identification, acquisition and advancement of lithium exploration opportunities, with a particular emphasis on hard-rock spodumene-bearing pegmatite systems. The Company's flagship asset is the Banana Lithium Project (**Project**) located in the Eeyou Istchee James Bay and Nunavik regions, Quebec, which comprises approximately 67,245 hectares of prospective lithium Exclusive Exploration Rights (**Tenements**). ***For further information see Sections 2.1 and 3.1.***
What is the Offer?	The Offer is an initial public offering of CDIs over Shares in the Company. Under the Offer, 1,538,462 CDIs are being offered at an Offer Price of A$3.25 to raise approximately A$5 million (before associated costs) with the ability to accept oversubscriptions of up to an additional 307,692 CDIs to raise up to an additional approximately A$1 million (before associated costs). ***For further information see Section 4.1.***
Why is the Offer being conducted and what is the Company seeking to achieve from admission to the ASX?	The purpose of the Offer is to: • raise approximately A$5 million (before associated costs) pursuant to the Offer, based on the Minimum Subscription; • provide the Company with sufficient working capital at the time of Admission to pursue its business strategy and objectives detailed in Section 2.4; • provide access to capital markets which will improve financial flexibility for WhiteRock; • assist the Company to meet the requirements of ASX and satisfy Chapters 1 and 2 of the Listing Rules, as part of the Company's application for Admission; • provide a liquid market for its Shares to trade in the form of CDIs and an opportunity for others to invest in the Company, subject to compliance with applicable laws including Applicable Canadian Securities Laws and ASX policies; • permit and otherwise facilitate the secondary trading, sale and distribution of CDIs issued in relation to the underlying Shares issued and outstanding by the Company prior to the date of this Prospectus and the Offer under section 708A(11)(b)(ii) of the Corporations Act; and • provide the Company with the benefits of an increased profile that arises from being a listed entity on ASX. ***For further information see Sections 4.2 and 4.5.***

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Topic	Summary
How does the Company intend to use the proceeds raised under this Prospectus?	The funds raised under this Prospectus will be used to fund drilling, assaying, and geological studies for the Banana Lithium Project, to conduct technical studies which may potentially support an initial Mineral Resource estimate in the future. The Company will also fund general corporate expenses, working capital, and the costs of the Offer. ***For further information see Sections 3.3 and 4.5.***
B. Company and Business Overview	
What is the Project?	The Project is the Company's key asset, comprising approximately 67,245 hectares of Tenements 100% owned by WhiteRock located in the Eeyou Istchee James Bay and Nunavik regions of Quebec, Canada. The Company has completed a total of 29 NQ-size diamond drill holes across a total of 7,844.3 metres at the Project, each of which intercepted lithium-mineralised pegmatite dykes. The exploration completed to date has confirmed the high-grade lithium and coarse-grained spodumene nature of the pegmatites over an area of 2.4 km x 1.5 km, which remains open in all directions. ***For further information see Section 3.1, the Independent Technical Assessment Report in Annexure C and the Solicitors Tenement Report in Annexure D.***
What is the Company's strategy and objectives?	The Company's primary objective will be to provide a return to Shareholders through the successful identification, exploration, discovery and future development of valuable lithium deposits at the Project. To execute this strategy over the next two years following Admission the Company intends to apply the funds raised under the Offer and its existing cash resources towards the following near-term objectives: • **Drilling, Assays, Geological Analysis** - conducting a systematic exploration programme including step out and extension drilling aimed at potentially supporting a future Mineral Resource estimate; • **Permitting, Environmental & Social** – engagement of internal resources and third-party consultants to comply with and maintain the Company's existing permits including ongoing consultation with Indigenous peoples under its ATI permit and to progress permitting and licensing requirements following the expiry of its existing ATI permit in 2028; • **Resource & Technical Studies** – engagement of third-party specialists to undertake resource estimation work including downhole televiewer surveys, data validation and geological modelling, and infrastructure studies in support of an initial future Mineral Resource estimate and future project development; • **Corporate, Administrative, Travel and Consultants** - meeting ongoing corporate and administrative costs including director and management fees, travel, insurance, ASX listing and compliance costs, and other consultant expenses; • **Costs of the Offer** – payment of the costs of the Offer; and • **Working Capital** – maintaining liquidity, funding operating expenses incurred in the ordinary course of business not otherwise specifically allocated above and contingencies. ***For further information see Section 2.4.***
What are the key dependencies of the Company's business model?	The Company's ability to successfully implement its strategy relies on several critical factors, including: • completion of the Offer; • maintaining mineral title and related permits comprising the Project;

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Topic	Summary
	• maintaining existing and securing additional necessary consent and approvals required to carry out future exploration and development activities; • attracting and retaining key talent with expertise in the mining and resource sectors, especially in exploration, permitting and project construction; • ensuring the Company has sufficient capital to execute its future development plans, before reaching the stage of revenue generation (if any); • favourable market prices for lithium projects; and • maintaining positive and constructive relationships with the First Nations and Inuit communities in the Eeyou Istchee James Bay and Nunavik regions, and satisfying applicable consultation requirements under the Québec Mining Act and the ATI permitting process. ***For further information see Section 2.5.***
What jurisdictions does the Company operate in?	WhiteRock is incorporated in Alberta, Canada and continued in British Columbia, Canada effective from 23 October 2023. The Project is located in the Eeyou Istchee James Bay and Nunavik regions of Quebec, Canada. The Company has its registered and records office in British Columbia, Canada its head office in Alberta, Canada and its Australian registered office in Sydney, Australia. ***For further information see Corporate Directory and Sections 2.1 and 3.1.***
What are the Company's financial prospects and position?	Financial information in respect to the Company, including a pro forma statement of financial position detailing the effect of the Offer, is contained in Section 5 and the Independent Limited Assurance Report in Annexure E. ***For further information see Section 5 and Independent Limited Assurance Report in Annexure E.***
Will the Company generate revenue?	As an exploration entity, the Company has a negative operating cash flow and will continue to have negative operating cash flow and incur losses for the foreseeable future. The Company cannot provide assurance that it will achieve profitability. The Company does not have a history of consistent earnings and does not currently generate any operating revenues. ***For further information see Section 5 and Independent Limited Assurance Report in Annexure E.***
How does the Company expect to fund its operations?	The Board believes that the funds to be raised from the Offer together with its current cash reserves will provide the Company with sufficient working capital at the time of Admission to carry out the Company's near-term objectives as detailed in this Prospectus. ***For further information see Section 4.5.***
Will the Company pay dividends?	The Company does not expect to pay dividends in the near term as it will use cash reserves to undertake exploration and eventually future development activities on the Project. Any future determination as to the payment of dividends by the Company will be at the discretion of the Directors and will depend upon matters such as the availability of distributable earnings, the operating results and financial condition of the Company, future capital requirements, general business and other factors considered relevant by the Directors. No assurances are given in relation to the payment of dividends, or that any dividends may attach franking credits. Any declaration of dividends would be subject to compliance with the BCBCA, the Articles and Applicable Canadian Securities Laws. ***For further information see Sections 2.7 and 8.3(e).***
C. Key Company Highlights and Key Risks	
What are the key strengths and	The Company considers that it offers the following competitive advantages for investors:

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Topic	Summary
competitive advantages of the Company?	• **Experienced Board and Management** – the Board and management team of the Company have extensive experience in mineral exploration, critical minerals, battery materials and capital markets and corporate finance across Canada and Australia, including in the identification, acquisition and advancement of early-stage lithium exploration projects. The team has demonstrated capability in executing systematic exploration programs and in accessing institutional capital markets, including through the ASX IPO process; • **Well-Established Mining Jurisdiction** – the Banana Lithium Project is located in the Eeyou Istchee James Bay and Nunavik regions of Québec, Canada, which have a well-established mining code, a long history of resource development, and clear environmental assessment and permitting processes. Québec is consistently ranked among the world's top mining jurisdictions for political stability and regulatory transparency. The province has designated lithium as a critical strategic mineral under its 2025–2031 Strategy for the Development of Critical and Strategic Minerals, and its approximately 94% hydropower-dominated electrical grid supports low-carbon operations aligned with the sustainability requirements of battery supply chain participants. The Cree Nation of the Eeyou Istchee James Bay region, one of the primary Indigenous Nations with interests in the Project area, has, through the Paix des Braves framework supported a collaborative approach to resource development for more than two decades; • **Located in a Proven and Active Lithium District** – the Banana Lithium Project is located in the Eeyou Istchee James Bay and Nunavik regions, one of the most active hard-rock lithium exploration districts in North America, which hosts several significant spodumene lithium discoveries. The region is home to a number of major lithium pegmatite deposits including the Whabouchi spodumene mine, now majority-controlled by Rio Tinto, which is connected to the Bécancour lithium hydroxide facility and represents the future of a regional fully integrated spodumene-to-battery-chemical supply chain. Peer explorers including Q2 Metals Corp., PMET Resources Inc and Li-FT Power Ltd. are actively advancing lithium projects in the region, validating the geological prospectivity of the broader James Bay lithium corridor; • **Significant Exploration Potential Across a Large Tenement Package** – the Company holds a 100% registered interest in the Banana Lithium Project, comprising approximately 67,245 hectares of Tenements in the Eeyou Istchee James Bay and Nunavik regions. Channel sampling on Spodumene Mountain has indicated the presence of high-grade lithium mineralization, and the Company's 2024 drilling campaign of 29 NQ-sized drill holes for approximately 7,844.3 metres tested known targets at depth, along strike and down dip within the LCT pegmatite system. Preliminary metallurgical and mineralogy test work on 2024 drill core samples (particularly from Spodumene Mountain and Isabella pegmatites) confirmed predominantly coarse mineralization, lithium hosted in spodumene with minimal lepidolite observed and relatively low iron contamination, characteristics consistent with a potentially amenable processing profile. Large portions of the Banana Lithium Project Tenements remain untested, providing significant exploration upside beyond the Spodumene Mountain target; and • **Strong ESG Credentials and Community Engagement** – the Company is committed to responsible exploration and maintains ongoing engagement with the indigenous and local communities in accordance with Québec's consultation requirements under the ATI permitting process. The Company has the goal of creating a positive long-term legacy for the communities within which the Banana Lithium Project is situated, and its operations benefit from Québec's clean energy grid, supporting a low-carbon exploration and any future development pathway. ***For further information see Section 2.6.***
What are the key risks of investing in	Prospective investors should be aware that subscribing for CDIs in the Company involves a degree of risk and uncertainty. The risk factors detailed in Section 6 and other risks applicable to all securities may affect the value of CDIs in the future. Accordingly, an

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Topic	Summary
the Company?	investment in the Company should be considered highly speculative. This overview summarises only some of the risks that apply to an investment in the Company and investors should refer to Section 6 for a more detailed summary of the risks. • ***Permits and authorisations**:* The Company holds certain permits and licenses to conduct exploration activities at the Project which have been granted under the Quebec Mining Act. The ability of the Company to conduct exploration and any future development activities at the Project, or any projects the Company may acquire in the future, is dependent upon the grant, maintenance and renewal of appropriate permits, licenses, authorisations and regulatory consents which may be withdrawn or made subject to conditions or limitations. The grant, maintenance and renewal of permits, authorisations and licenses depend on the Company's ability to obtain any required statutory approvals, comply with regulatory processes and satisfy any conditions attaching to the permits and licenses. A failure or delay to obtain these permits, licenses, authorisations statutory approvals or to comply with regulatory processes or to satisfy any conditions attaching to the permits and licenses may have a material adverse effect on the Company's title to the mineral rights, may prevent or impede the grant, acquisition or advancement of, or the conduct of activities, within the area of the Project (or any other projects acquired by the Company in the future) and may have a material adverse effect on the business, results of operations, financial condition and prospects of the Company. The Company's exploration permits and licenses authorise the Company to conduct exploration activities at the Project. If the Company successfully delineates economic deposits within the area of any exploration permit, the Company will need to apply for a mining permit and other relevant permits. There is no guarantee that the Group will be granted those permits. • ***Title Risk**:* The Company is the registered holder of the Tenements and has registered its Tenements with the appropriate mining authorities and filed all pertinent information to industry standards. However, this should not be construed as a guarantee of future title. The Company's activities are dependent upon the maintenance (including renewal) of the Tenements in which the Company currently holds, or subsequently acquires, an interest. Maintenance of the Tenements is dependent on, among other things, the Company's ability to meet annual expenditure conditions, which in turn is dependent on the Company being sufficiently funded to meet those requirements. While the Company has reviewed and is satisfied with the titles to its Tenements and, to the best of its knowledge, such Tenements are in good standing, there is no guarantee that titles will not be challenged or impugned. The properties may be subject to prior unregistered agreements of transfer or Indigenous people's land claims, also title to the Tenements may be affected by undetected defects. Although the Company has no reason to expect that its Tenements (including those expiring in 2026) will not be renewed, there is no assurance that renewals will be granted as a matter of course, or that new conditions will not be imposed. Pursuant to applicable mining legislation in the Province of Québec, the Company is required to incur expenditures on its properties and pay a prescribed fee in order to renew claims upon their expiry, and there can be no assurance that the Company will be successful in renewing all such claims. Certain Tenements are located on Category III lands (identified in Schedule A to the Solicitor's Tenement Report contained in Annexure D). On Category III lands, mining and other resource-development activities are generally permitted, subject to applicable laws and regulations, including the environmental and social protection regime established by the JBNQA. Such regime imposes environmental assessment requirements and related procedural obligations, including applicable consultation processes with Indigenous communities, which may affect the conditions and timing of activities carried out on such Tenements.

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Topic	Summary
	The exploration program contemplated by the Company for 2026-2027 does not constitute a development project that is subject to the environmental and social impact assessment and review regime established under section 22 of the JBNQA and its annex 1. The activities currently contemplated with respect to the Tenements remain, as of the date of the Solicitor's Tenement Report, at the exploration stage, and there is no indication that commercial mining operations or mineral production activities have commenced on the Tenements. Accordingly, the contemplated exploration program does not fall within the category of projects automatically subject to the environmental and social impact assessment and review regime under annex 1 to section 22 of the JBNQA, which includes all new major mining operations, expressly excluding exploration activities. To the extent any currently contemplated exploration activities, such as impact-causing exploration activities, require authorization under the ATI process, such authorization will be obtained prior to commencement of the applicable activities. The Company holds a valid ATI permit for its existing exploration program, which will expire in April 2028. • ***Exploration risk:*** The business of mineral exploration, appraisal, development and production is subject to a high level of risk. The Company is engaged in early-stage exploration and appraisal activities, which require significant expenditure over extended periods with no guarantee of revenue or success. There is a significant risk that the Company's proposed exploration and appraisal activities will be unsuccessful and will not result in the discovery of commercially viable or commercially extractable mineral deposits. Exploration and development activities may be adversely affected by circumstances and factors beyond the Company's control. In particular, the total cost of drilling is typically uncertain and will only be determined following completion of the operations required under the relevant drilling program. In addition, the Company's ability to conduct exploration activities depends, among other things, on the availability of appropriate equipment and suitably qualified personnel. If the Company is unable to source such equipment or personnel economically, or at all, this may have a material adverse effect on its exploration activities. There can be no assurance that exploration, appraisal and future development at the Project, or at any other projects the Company may acquire in the future, will result in the discovery of mineral deposits capable of being exploited economically. Even if a viable deposit is identified, there is no guarantee that it can be commercialised or profitably exploited. Whether a mineral deposit will be commercially viable depends on a number of factors, including successful exploration, the establishment of production facilities, cost control, commodity price movements and successful contract negotiations for production. The combination of these factors may result in the Company expending significant financial and other resources on mineral rights, licences, exploration and evaluation without receiving a return. Accordingly, there is no certainty that expenditure incurred by the Company on the search for, appraisal of and evaluation of mineral deposits will result in the discovery or development of an economically viable mineral deposit or generate positive income flows. • ***Exploration Target risk****:* An Exploration Target has been reported at the Project. Prospective investors should be aware that the Exploration Target is subject to significant risks and uncertainties. While the Company has identified potential lithium deposits based on preliminary geological data and exploration activities conducted to date, there is no guarantee that these targets will result in economically viable Mineral Resources or Ore Reserves. The success of the Company's exploration program depends on various factors, including the accuracy of geological models, the availability of funding, regulatory approvals and the inherent uncertainties of mineral exploration. There is a risk that the Exploration Target may not yield commercially viable

Topic	Summary
	quantities of lithium, which could adversely affect the Company's business, financial condition and prospects. Further, the Exploration Target and the potential quantity and grade are conceptual in nature. There are insufficient exploration results to estimate a Mineral Resource and there is no certainty that further exploration will result in an estimation of a Mineral Resources or Ore Reserves. • ***Operational risk**:* The operations of the Company may be affected by various factors that are beyond the control of the Company, including failure to identify mineral deposits, failure to achieve predicted grades in exploration or mining, operational and technical difficulties encountered in mining, difficulties in commissioning and operating plant and equipment, mechanical failure or plant breakdown, unanticipated metallurgical problems which may affect extraction costs, adverse weather conditions, forest fires, industrial and environmental accidents, industrial disputes and unexpected shortages, delays in procurement, or increases in the costs of, consumables, commodities, plant and equipment and other factors beyond the control of the Company. These risks and hazards could also result in damage to, or destruction of, facilities and equipment, personal injury, environmental damage, business interruption, monetary losses and possible legal liability. These factors are largely beyond the control of the Company and, if they occur, may have an adverse effect on the financial performance of the Company. • ***Future capital requirements and associated risk***: The Company does not have any operating revenue and is unlikely to generate any operating revenue until it commences production. Funds raised under the Offer are only intended to provide the Company with sufficient funding for 24 months following Admission. The Company believes that its existing cash reserves and the proceeds from the Offer are adequate to fund its work program and activities detailed in Section 3.3, however, the Company will require additional funding to undertake further exploration activities at the Project (beyond the current work program). Although the Directors believe that additional capital can be obtained, no assurances can be made that appropriate capital or funding, if and when required, will be available on terms favourable to the Company or at all. If the Company is unable to obtain additional financing needed, it may be required to reduce the scope of its operations and this could have a material adverse effect on the Company's activities and could also affect the Company's ability to continue as a going concern. • ***Lithium markets***: If the Company becomes a producer of lithium in the future, the Company's performance will be significantly influenced by the global lithium market, which is subject to fluctuations in demand and supply which impacts lithium commodity prices. Factors such as changes in electric vehicle adoption rates, changes in demand for battery energy storage systems, advancements in battery technology, and government policies on renewable energy can impact lithium demand. Conversely, supply disruptions can also occur as a result of geopolitical tensions, mining regulations, or production challenges. These dynamics can lead to price volatility, which may adversely affect the Company's revenue and profitability. Battery and energy storage technologies are evolving rapidly. There is a risk that alternative technologies or chemistries may reduce the demand for lithium or particular lithium products, which could adversely affect lithium prices, project economics and investor sentiment toward lithium exploration companies. • ***Environment***: The Company's operations are subject to environmental regulation in the jurisdictions in which it operates. Environmental legislation is evolving in a manner which will likely, in the future, require stricter standards and enforcement, increased fines and penalties for non-compliance, more stringent

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Topic	Summary
	environmental assessments of proposed projects and a heightened degree of responsibility for companies and their officers, directors and employees. There is no assurance that future changes in environmental regulation, if any, will not adversely affect the Company's operations. Environmental hazards may exist on the properties which are unknown at present which have been caused by previous or existing owners or operators of the properties. The Company may become liable for such environmental hazards caused by previous owners or operators of the properties. Failure to comply with applicable laws, regulations and permitting requirements may result in enforcement actions thereunder, including orders issued by regulatory or judicial authorities causing operations to cease or be curtailed, and may include corrective measures requiring capital expenditures, installation of additional equipment or remedial actions. Parties engaged in mining operations or in the exploration or development of mineral properties may be required to compensate those suffering loss or damage by reason of such activities and may have civil or criminal fines or penalties imposed for violations of applicable laws or regulations. The Company's activities are expected to have an impact on the environment. It is the Company's intention to conduct its activities to an appropriate standard of environmental obligation, including in compliance in all material respects with relevant environmental laws which will mitigate the impact of its activity on the environment. Nevertheless, there are certain risks inherent in the Company's activities which could subject the Company to extensive liability. The cost and complexity of complying with the applicable environmental laws and regulations may affect the viability of potential future developments of the Company's projects, and consequently the value of those projects, and the value of the Company's assets. • **Banana NSR Security interest** Under the Banana NSR Agreement, the Company has granted the Banana NSR to WRMRC which is payable in connection with the sale or disposition of Products (as defined in the Banana NSR Agreement) that are derived from the Banana EER Block. Sales of Products are contingent on the Company achieving commercial production at the Banana Lithium Project, and such level of development and sales are not guaranteed. Under the Banana NSR Agreement, in addition to the grant of the Banana NSR, the Company is required to grant a guarantee in favour of WRMRC in respect of the Company's covenants, obligations and indemnities under that agreement (including the payment obligations relating to the Banana NSR), and to grant a security interest over the Banana EER Block in favour of WRMRC. WRMRC has indicated that it intends to register that security interest in the second half of calendar year 2026. The existence, and any registration, of that security interest may adversely affect the Company's ability to deal freely with the Banana EER Block and may restrict the Company's commercial and financing flexibility in relation to that asset. For example, the Company may be limited in its ability to dispose of, transfer, farm-out, joint venture, further encumber or otherwise deal with its interest in the Banana EER Block without WRMRC's consent or without first satisfying the secured obligations. If the Company defaults under the Banana NSR Agreement or related security documents, WRMRC may be entitled to enforce the guarantee and the security interest, which could result in the Company losing some or all of its rights or economic interest in the Banana EER Block, or otherwise suffering a material adverse effect on the Company's assets, financial position, prospects and ability to develop the Banana Lithium Project.

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<table>
<tr><th>Topic</th><th>Summary</th></tr>
<tr><td></td><td>In addition, the existence of the security interest may make it more difficult or more costly for the Company to obtain additional debt or other financing, or to implement future corporate or project-level transactions involving the Banana EER Block. Any such enforcement, restriction or financing constraint could materially adversely affect the Company's business, financial performance and the value of an investment in the Company.

For further information see Section 6.</td></tr>
<tr><td colspan="2">D. Board, Management and Related Parties</td></tr>
<tr><td>Who are the directors of the Company?</td><td>At the date of this Prospectus and on Admission, the Board will comprise:
• Mr Simon Hay – Executive Chairman and Chief Executive Officer
• Mr Dustin Nanos –Executive Director
• Mr Drew Nanos – Non-Executive Director
• Mr Ron Mitchell – Independent Non-Executive Director
• Mr Alan Rule – Independent Non-Executive Director
The profiles of each of the Directors are detailed in Section 7.1.</td></tr>
<tr><td>Who are the key management of the Company?</td><td>In addition to the Directors the key management personnel of the Company are:
• Ms Sarah Busk – Chief Financial Officer and Canadian Company Secretary
• Mr Tom Blackwell – Chief Operating Officer
The profiles of each of the key management personnel are detailed in Section 7.2.</td></tr>
<tr><td>What interests in the Company are held by Directors and key management and are they participating in the Offer?</td><td>The Directors and key management personnel's interests in Securities, at the Prospectus Date and the time of Admission (assuming the persons below do not participate in the Offer), is set out below:
<table>
<tr><th>Director and key management</th><th>Shares/CDIs</th><th>NED ZEPOs[2]</th><th>Management ZEPOs[3]</th></tr>
<tr><td>Simon Hay [1]</td><td>1,248,099</td><td>-</td><td>681,818</td></tr>
<tr><td>Dustin Nanos[4]</td><td>19,052,443</td><td>-</td><td>272,727</td></tr>
<tr><td>Drew Nanos[5]</td><td>17,627,990</td><td>-</td><td>-</td></tr>
<tr><td>Ron Mitchell</td><td>35,346</td><td>90,000</td><td>-</td></tr>
<tr><td>Alan Rule[6]</td><td>25,000</td><td>90,000</td><td>-</td></tr>
<tr><td>Sarah Busk[7]</td><td>2,362,218</td><td>-</td><td>318,182</td></tr>
<tr><td>Tom Blackwell[8]</td><td>76,509</td><td>-</td><td>312,500</td></tr>
</table>
Notes:
1. Comprised of 200,000 CDIs held by Simon Hay personally and 1,048,099 CDIs held by S M Hay Consulting Pty Ltd, a company controlled by Simon Hay.
2. Refer to Section 8.7 for the terms of the NED ZEPOs.
3. Refer to Section 8.8 for the terms of the Management ZEPOs.
4. Comprised of 10,585,000 CDIs held by Dustin Nanos personally, 1,500,000 CDIs held by Dustin Nanos' spouse and 6,967,443 CDIs held by Orca Holdings Corp, an entity controlled by Dustin Nanos.
5. Comprised of 12,953,000 CDIs held by Drew Nanos personally, 1,500,000 CDIs held by Drew Nanos' spouse and 3,174,990 CDIs held by Riversix Trading Inc. an entity controlled by Drew Nanos.
6. Includes 25,000 CDIs held by Alan Rule's spouse.
7. Comprised of 400,000 CDIs held by Sarah Busk personally and 1,962,218 CDIs held by 919 Consulting Ltd., an entity which Sarah Busk is a beneficial shareholder.</td></tr>
</table>

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<table>
<tr><th>Topic</th><th>Summary</th></tr>
<tr><td></td><td>8. Includes 76,509 CDIs held by Farlam Pty Ltd, an entity controlled by Tom Blackwell.

As of the date of this Prospectus, the Directors have not formally confirmed whether they will be participating in the Offer.

The Director' shareholdings will be notified to the ASX following Admission.

For further information see Section 7.3.</td></tr>
<tr><td>What significant benefits and interests are payable to Directors, key management and other persons connected with the Company or the Offer?</td><td>At the time of Admission, the annual fees and remuneration payable to the Directors and key management will be:
<table>
<tr><th>Director and key management</th><th>Position</th><th>Annual Fee or Remuneration (C$)</th><th>Annual Fee or Remuneration ($A)</th><th>NED ZEPOS</th><th>Management ZEPOs</th></tr>
<tr><td>Simon Hay</td><td>Executive Chairman and Chief Executive Officer</td><td>$150,000</td><td>$153,061</td><td>-</td><td>681,818</td></tr>
<tr><td>Dustin Nanos</td><td>Executive Director</td><td>$80,000</td><td>$81,633</td><td>-</td><td>272,727</td></tr>
<tr><td>Drew Nanos</td><td>Non-Executive Director</td><td>$55,000</td><td>$56,122</td><td>-</td><td>-</td></tr>
<tr><td>Ron Mitchell</td><td>Non-Executive Director</td><td>$55,000</td><td>$56,122</td><td>90,000</td><td>-</td></tr>
<tr><td>Alan Rule</td><td>Non-Executive Director</td><td>$55,000</td><td>$56,122</td><td>90,000</td><td>-</td></tr>
<tr><td>Sarah Busk</td><td>Chief Financial Officer and Canadian Company Secretary</td><td>$250,000</td><td>$255,102</td><td>-</td><td>318,182</td></tr>
<tr><td>Tom Blackwell</td><td>Chief Operating Officer</td><td>$250,000</td><td>$255,102</td><td>-</td><td>312,500</td></tr>
</table>
No additional fees for participation on board committees are currently payable by the Company.

Advisers and other service providers are entitled to fees for services as detailed in Section 8.14. Other than the Lead Manager who holds 374,297 CDIs through its wholly owned subsidiary Zenix Nominees Pty Ltd, as at the date of this Prospectus none of the other advisers or service providers have an interest in the Company.

For further information, see Section 7.3.</td></tr>
<tr><td>What important contracts with related parties is the Company a party to?</td><td>The Company has entered into executive service agreements or appointment letters with each of the Directors in addition to indemnification agreements.

The Company has also entered into a royalty agreement with WhiteRock Mining Royalties Corporation (formerly WhiteRock Royalty Corp.) (WRMRC) pursuant to which the Company agreed to pay WRMRC a 2% NSR on all naturally occurring metallic and non-metallic minerals that are mined, produced or otherwise recovered from the Tenements within the Banana EER Block. WRMRC is a related party as it is an entity controlled by</td></tr>
</table>

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<table>
<tr><th>Topic</th><th>Summary</th></tr>
<tr><td></td><td>Directors, Drew Nanos and Dustin Nanos. See Section 8.9 and the Solicitors Tenement Report contained in Annexure D for further details.

Additionally, the Company sold the Chavamond Property together with an airborne LiDAR survey and associated data to ChavamondCo, a related party of the Company for 10,000,000 Class A common shares of ChavamondCo and an unsecured promissory note in the principal amount of C$66,000, bearing no interest and maturing January 2, 2031. ChavamondCo has assumed responsibility for ongoing claim renewal fees of C$24,420 due in 2026. The Company also sold its 2.0% NSR royalty on the Chavamond Property to WRMRC for C$100. ChavamondCo is a related party as it is an entity controlled by Directors, Drew Nanos and Dustin Nanos.

The Company is not party to any other contracts with any related parties.

For further information, see Sections 7.3 and 8.10(a) and 8.10(b).</td></tr>
<tr><td>Who are the substantial existing shareholders of the Company and what will their interests be after completion of the Offer?</td><td>The substantial shareholders of the Company as at the Prospectus Date and their ownership of CDIs as expected at Admission is set out below:

Securities held as at the Prospectus Date and immediately on Admission:
<table>
<tr><th>Name</th><th>Number of CDIs/Shares</th><th>Percentage of CDIs/Shares as at the Prospectus Date</th><th>Percentage of CDIs/Shares (Minimum Subscription)</th><th>Percentage of CDIs/Shares (Oversubscription)</th></tr>
<tr><td>Dustin Nanos[1]</td><td>19,052,443</td><td>22.6%</td><td>22.2%</td><td>22.1%</td></tr>
<tr><td>Drew Nanos[2]</td><td>17,627,990</td><td>20.9%</td><td>20.5%</td><td>20.5%</td></tr>
<tr><td>Kingslane Pty Ltd[3]</td><td>7,100,000</td><td>8.4%</td><td>8.3%</td><td>8.2%</td></tr>
</table>
Note:
1. Comprised of 10,585,000 CDIs held by Dustin Nanos personally, 1,500,000 CDIs held by Dustin Nanos' spouse and 6,967,443 CDIs held by Orca Holdings Corp, an entity controlled by Dustin Nanos. Dustin Nanos and Drew Nanos are not associates of each other.
2. Comprised of 12,953,000 CDIs held by Drew Nanos personally, 1,500,000 CDIs held by Drew Nanos' spouse and 3,174,990 CDIs held by Riversix Trading Inc. an entity controlled by Drew Nanos. Dustin Nanos and Drew Nanos are not associates of each other.
3. Kingslane Pty Ltd (Kingslane) is controlled by John and Loretta Cranston. Kingslane holds these CDIs as trustee for the Cranston Super Pension Fund.

Based on information available to the Directors as at the Prospectus Date, WhiteRock does not consider that the Offer will have a material effect on the control of WhiteRock.

Refer to Section 4.7 for further details of WhiteRock's substantial Shareholders.</td></tr>
<tr><td colspan="2">E. Details of the Offer</td></tr>
<tr><td>What is the structure of the Offer?</td><td>WhiteRock is offering 1,538,462 CDIs at an issue price of A$3.25 per CDI to raise approximately A$5 million (before associated costs) with the ability to accept oversubscriptions of up to an additional 307,692 CDIs to raise up to an additional approximately A$1 million (before associated costs).

The Offer comprises:

• the Institutional Offer, which consists of an offer to Institutional Investors in Australia and other Permitted Jurisdictions (see Section 4.10); and

• the Broker Firm Offer, which is open to eligible clients of Brokers who have received an invitation from their Broker to apply for CDIs in Australia and other Permitted Jurisdictions (see Section 4.11).

No general public offer of CDIs will be made under the Offer. Members of the public wishing to apply for CDIs under the Offer must do so through a Broker with a firm allocation of CDIs under the Broker Firm Offer.</td></tr>
</table>

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<table>
<tr><th>Topic</th><th>Summary</th></tr>
<tr><td></td><td>For further information see Section 4.1.</td></tr>
<tr><td>What is the allocation policy under the Offer?</td><td>The allocation of CDIs between the Institutional Offer and the Broker Firm Offer will be determined by agreement between the Lead Manager and the Company, having regard to the allocation policies outlined in Sections 4.10(b) and 4.11(d) respectively.

If the number of CDIs issued is less than the number applied for by an Applicant, surplus Application Monies will be refunded in full without interest in accordance with the Corporations Act.

For further information see Sections 4.10(b) and 4.11(d).</td></tr>
<tr><td>Who is eligible to participate in the Offer?</td><td>The Lead Manager has advised Institutional Investors of the application procedures to bid for CDIs in the Institutional Offer. CDIs to be issued to Institutional Investors as part of the Institutional Offer will be issued under this Prospectus.

The Broker Firm Offer is open to eligible Australian retail clients and other eligible clients in other Permitted Jurisdictions (subject to compliance with applicable laws) of Brokers who have received an invitation from their Broker to apply for CDIs and are not in the United States or Canada. If you have been offered a firm allocation by a Broker, you will be treated as an Applicant under the Broker Firm Offer in respect of that allocation. You should contact your Broker to determine whether they may allocate CDIs to you under the Broker Firm Offer.

For further information see Sections 4.10, 4.11 and 4.12.</td></tr>
<tr><td>What is the effect of the Offer on the capital structure of the Company?</td><td>The Company's indicative capital structure at the time of completion of the Offer is outlined below:

<table>
<tr><th colspan="3">Capital Structure</th></tr>
<tr><td colspan="3">Securities on issue on the Prospectus Date</td></tr>
<tr><td colspan="2">Shares/CDIs[1]</td><td>84,351,940</td></tr>
<tr><td colspan="2">ZEPOs[2]</td><td>1,928,863</td></tr>
<tr><td colspan="2">Warrants[3]</td><td>11,840,751</td></tr>
<tr><td>Securities on issue immediately upon Admission</td><td>Minimum Subscription</td><td>Inclusive of Oversubscriptions</td></tr>
<tr><td>Shares/CDIs[1]</td><td>85,890,402</td><td>86,198,094</td></tr>
<tr><td>ZEPOs[2]</td><td>1,928,863</td><td>1,928,863</td></tr>
<tr><td>Warrants[3]</td><td>11,840,751</td><td>11,840,751</td></tr>
<tr><td colspan="3">Securities on issue immediately upon Admission on a fully diluted basis</td></tr>
<tr><td>Shares/CDIs[1,4]</td><td>99,660,016</td><td>99,967,708</td></tr>
</table>
Notes:

1. CDIs are CHESS Depositary Interests over underlying Shares. The rights attaching to the Shares and the CDIs are summarised in Sections 8.3, 8.4 and Annexure A, respectively.

2. Comprised of 180,000 NED ZEPOs, the terms and conditions of which are detailed in Section 8.7 and 1,748,863 Management ZEPOs the terms and conditions of which are detailed in Section 8.8.

3. The terms and conditions of the Warrants are detailed in Annexure F.

4. Assumes that all ZEPOs and Warrants are exercised.

For further information see Section 4.6.</td></tr>
<tr><td>What is the Minimum</td><td>The minimum total aggregate subscription under the Offer is approximately A$5 million (before associated costs) (Minimum Subscription).</td></tr>
</table>

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Topic	Summary
Subscription pursuant to the Offer?	***For further information see Section 4.3.***
Is the Offer underwritten?	The Offer will not be underwritten. ***For further information see Section 4.1.***
Who is the Lead Manager?	Euroz Hartleys Limited is the Lead Manager of the Offer.
What are the conditions of the Offer?	The Offer is conditional upon the following events occurring: • the Company raising the Minimum Subscription; • ASX providing the Company with a list of conditions acceptable to the Company which, once satisfied, will result in ASX admitting the Company to the Official List; and • the receipt of all necessary regulatory approvals on conditions acceptable to the Company, including any approvals required by ASX. If these conditions are not satisfied, the Offer will not proceed and the Company will repay all Application Monies in accordance with the Corporations Act. ***For further information see Section 4.4.***
What are CDIs?	A "CDI" or a "CHESS Depositary Interest" is the instrument through which investors will be able to acquire an interest in WhiteRock through trading on the ASX. Each CDI will represent the beneficial interest in one underlying Share. ASX uses an electronic system called CHESS for the clearance and settlement of trades on ASX. CDIs are financial products quoted on the ASX. The issue of CDIs instead of Shares is necessary because, under the Business Corporations Act (British Columbia) (**BCBCA**), legal title in shares of British Columbia companies are not permitted to be transferred electronically by security settlement and clearing systems such as ASX's Clearing House Electronic Subregister System (**CHESS**). CDIs represent the beneficial interest in the underlying shares in a foreign company such as WhiteRock and are frequently used for trading shares of companies incorporated outside of Australia. CDIs trade in a similar way to ordinary shares of Australian incorporated companies listed on the ASX. CDIs give a holder similar, but not identical, rights to a holder of Shares. ***For further information see Sections 8.3, 8.4 and Annexure A.***
What is the CDI to Share ratio?	One CDI will represent the beneficial interest in one Share. ***For further information see Section 4.1.***
What are the terms of the CDIs offered under the Offer?	A description of the CDIs and the underlying Shares, including the rights and liabilities attaching to them, is set out in Sections 8.3, 8.4 and Annexure A. Section 8.5 provides information regarding the conversion between Shares and CDIs.
Will the CDIs be quoted on the ASX?	The Company will apply to ASX within seven days of the Prospectus Date for Admission to the Official List of, and quotation of its CDIs by, ASX (which will be under the ASX code WLC). Completion of the Offer is conditional on ASX approving the application. If ASX does not grant permission for Official Quotation within three months after the Prospectus Date, the Offer will be withdrawn and all Application Monies received by the Company (if any) will

Topic	Summary
	be refunded to Applicants (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. ***For further information see Section 4.12.***
Will any Securities be subject to restrictions on disposal?	None of the CDIs issued under the Offer will be subject to any ASX imposed escrow or resale restrictions under Applicable Canadian Securities Law. Certain Securities on issue prior to the date of this Prospectus will be subject to ASX imposed escrow and to resale restrictions under Applicable Canadian Securities Laws. The Company will announce to ASX the full details (quantity and duration) of the Securities required to be held in ASX imposed escrow prior to the date the CDIs commence trading on ASX. ***For further information see Section 4.8.***
What are the tax implications of investing in the CDIs?	The acquisition, holding and disposal of CDIs (and the Shares in which CDIs represent the beneficial interest) will have tax consequences, which will differ depending on the individual financial affairs of each investor and applicable laws. All potential investors in the Company are urged to obtain independent financial advice about the consequences of acquiring CDIs pursuant to the Offer, from a taxation viewpoint and generally. To the maximum extent permitted by law, the Company, its respective officers and each of their respective advisors accept no liability or responsibility with respect to the taxation consequences of subscribing for, or purchasing, CDIs under this Prospectus (or acquiring an interest in the underlying Shares). ***For further information see Section 4.18.***
Is there any brokerage, commission or stamp duty payable by Applicants?	No brokerage, commission or stamp duty is payable by Applicants on the subscription for, or purchase of, CDIs under the Offer. ***For further information see Section 4.12.***
How can I apply under the Offer?	If you are an eligible investor who has received an invitation to apply for CDIs under the Offer, you may apply for CDIs by completing a valid Application Form. To the maximum extent permitted by law, an Application is irrevocable. ***For further information see Sections 4.10 and 4.11.***
When will I receive confirmation if my Application has been successful?	It is expected that initial holding statements and allotment confirmation notices will be despatched on or around 14 August 2026. ***For further information see Section 4.12.***
When can I sell my CDIs on ASX?	It is expected that trading of CDIs on the ASX on a normal settlement basis will commence on or about 20 August 2026. It is the responsibility of each Applicant to confirm their holding before trading their CDIs. Applicants who sell CDIs before they receive an initial holding statement or allotment confirmation notice do so at their own risk. ***For further information see Section 4.17.***
Can the Offer be withdrawn?	The Company reserves the right to not proceed with the Offer at any time before the issue of CDIs to successful Applicants. If the Offer does not proceed, Application Monies will be refunded in full (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. ***For further information see Section 4.14.***

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Topic	Summary
F. Other Disclosures	
How will the Company report to CDI Holders on the performance of its activities?	The Company will send to its CDI Holders an annual report, if the CDI Holder elects to receive one, and will also release information to CDI Holders in accordance with the continuous and periodic disclosure requirements of the Listing Rules. Further information regarding the Company will be available on the ASX announcements platform at www.asx.com.au and will also be available on the Company's website at www.whiterocklithium.com. ***For further information see Section 8.18.***
What are the key differences between Australian and Canadian company law?	As WhiteRock is not incorporated in Australia, its general corporate activities (apart from any offering of securities in Australia) are not regulated by the Corporations Act or by ASIC but instead are governed by the BCBCA being the company law of British Columbia, Canada, which is administered by the Registrar appointed under the BCBCA and by Applicable Canadian Securities Laws. Although there are similarities between the two jurisdictions from a company law perspective, there are differences with respect to the operation of certain laws and regulations concerning shares of publicly listed companies including but not limited to: • corporate procedures; • transactions requiring shareholder approval; • shareholders' right to requisition meetings, vote and appoint proxies; • takeovers; • substantial shareholders reporting; • conflicts of interest and Related Party transactions; • protection of minority shareholders – oppressive conduct; • "two-strikes" rule in relation to remuneration reports; and • shareholder dissent rights. ***For further information see Annexure B.***
How can I obtain further information?	All enquiries in relation to this Prospectus should be directed to the WhiteRock Offer Information Line on 1300 288 664 (within Australia) from 8:30am to 5:00pm (AEST), Monday to Friday. If you are eligible to participate in the Offer and are calling from outside Australia, you should call +61 2 9698 5414 from 8:30am to 5:00pm (AEST), Monday to Friday. If you are unclear in relation to any matter or are uncertain as to whether the Company is a suitable investment for you, you should seek professional guidance from your solicitor, stockbroker, accountant or other independent and qualified professional adviser before deciding whether to invest. ***For further information see the Corporate Directory.***



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2. OVERVIEW OF WHITEROCK

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2 Overview of WhiteRock

2.1 Overview of the Company

WhiteRock (**WhiteRock** or the **Company**) is a critical minerals exploration company focused on the identification, acquisition and advancement of lithium exploration opportunities, with an emphasis on hard-rock spodumene-bearing pegmatite systems. WhiteRock was incorporated on 19 August 2022 as Canadian Li Inc. in the Province of Alberta, Canada and continued as WhiteRock Lithium Corp. effective on 23 October 2023 in the Province of British Columbia, Canada. A continuation in Canada is the legal process of moving a corporation's jurisdiction from one province to another. The corporation retains its original incorporation date, business history, and legal identity, while its governing law shifts to the new jurisdiction, in this case British Columbia, Canada.

WhiteRock's main asset is the Banana Lithium project (**Project**) located in the well-established mining jurisdiction of the Eeyou Istchee James Bay and Nunavik regions in Quebec, Canada. The Project was initially staked in December 2022 and comprises approximately 67,245 hectares of prospective lithium Tenements.

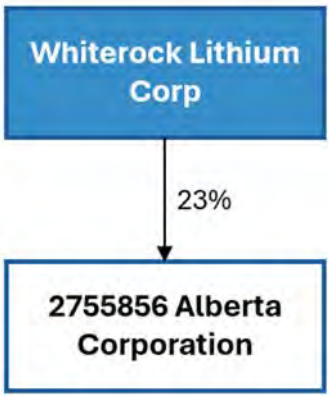
Refer to the Independent Technical Assessment Report in Annexure C for further details.

The Company proposes to be listed on the ASX with the ASX code "WLC".

2.2 Group Structure

WhiteRock is registered in Australia as a foreign company (ARBN 697 446 969), but is not incorporated in Australia. Consequently, WhiteRock's general corporate activities (apart from any offering of securities in Australia and certain other matters) are not generally regulated by the Corporations Act or by ASIC but are instead governed by the BCBCA which is administered by the Registrar appointed under the BCBCA and by Applicable Canadian Securities Laws. A non-exhaustive comparison of certain Australian and Canadian laws is set out in Annexure B.

As at the date of the Prospectus, WhiteRock does not have any Subsidiaries and will not have any Subsidiaries on Admission.



WhiteRock holds a 23% interest in 2755856 Alberta Corporation (**ChavamondCo**) acquired as part of the consideration for the sale by WhiteRock of the 148 Tenements comprising the Chavamond Properties. ChavamondCo holds no other material assets and liabilities other than those relating to its interest in the Chavamond Properties.

ChavamondCo's assets consist of the 148 Tenements with associated airborne LiDAR survey data acquired with the claims, and nominal cash. ChavamondCo's known liabilities include a non-interest-bearing promissory note to WhiteRock with a principal amount of C$66,000 maturing 2 January 2031 and ongoing tenement renewal obligations. The Company has submitted the relevant filings to transfer these tenements with the Québec Ministère des Ressources naturelles et des Forêts (**MRNF**). Ownership of the Chavamond Properties transferred to ChavamondCo with effect from the date of the Chavamond Sale Agreement, with the registration process now awaiting completion by the MRNF. As at the date of the Prospectus, GESTIM, the public record maintained by the MRNF, does not yet

reflect ChavamondCo as the registered holder of the tenements. ChavamondCo has not conducted any exploration activity on the Chavamond Properties since acquisition. Any future exploration programme would be subject to a capital raising at the ChavamondCo level and no programme has been formally approved or committed to.

For further details regarding the Company and its business, please refer to the financial information in Section 5, the Independent Limited Assurance Report in Annexure E, the Independent Technical Assessment Report in Annexure C and the Solicitor's Tenement Report in Annexure D.

2.3 History of the Company

The primary focus of the Company since its incorporation in 2022 has been to identify and advance lithium exploration opportunities.

A high-level chronology of the Company and the Banana Lithium Project is detailed below.

- In December 2022, staked 225 Tenements through the Quebec government's online map designation system (désignée sur carte **CDC**) providing the Company with a right to explore the core area of the Project.
- In 2023, the Company discovered several LCT pegmatite clusters at prospects now known as Spodumene Mountain and Marine and eventually Isabella. Following the prospecting success, the Company conducted over 60 metres of channel sampling on Spodumene Mountain which indicated the presence of high-grade lithium mineralisation.
- In August and September 2023, 1128 additional CDC claims were staked by the Company surrounding, and expanding, the Banana Lithium Project.
- In September 2023, the Company acquired the Lafontaine Properties, comprising seven Tenements covering approximately 345.8 hectares located in the Eeyou Istchee James Bay and Nunavik regions of Québec, from the Lafontaine Individual Sellers for consideration consisting of an aggregate of 850,000 common shares in the capital of the Company to two of the Lafontaine Individual Sellers, a cash payment of C$40,000 to the remaining Lafontaine Individual Seller, and a 2% net smelter return royalty granted to the Lafontaine Individual Sellers (collectively) on the Lafontaine Properties (with a 1% buyback right exercisable by the Company for C$3,000,000). The Lafontaine Properties now form part of the Banana Lithium Project.
- In mid-2024, the Company conducted a drilling campaign of 29 NQ-sized drill holes for a total of 7,844.3 m at the Project, targeting LCT pegmatites at the Spodumene Mountain, Isabella, Marine and Roloh prospects, to understand the extent of known targets and geological context of the LCT pegmatite system and to test mineralisation at depth, along strike and down dip.
- In 2025, the Company undertook preliminary mineralogy (XRD) and metallurgy (HLS) test work on core samples extracted from the 2024 drilling campaign at the Project (particularly from Spodumene Mountain and Isabella pegmatites) which highlighted the vast majority of lithium to be in the form of spodumene with relatively low level iron contamination and minimal lepidolite.
- In January 2026, the Company sold the Chavamond Property together with an airborne LiDAR survey and associated data to ChavamondCo, a related party of the Company for 10,000,000 Class A common shares of ChavamondCo and an unsecured promissory note in the principal amount of C$66,000, bearing no interest and maturing 2 January 2031. ChavamondCo assumed responsibility for ongoing claim renewal fees of C$24,420 due in 2026.
- In January 2026, the Company granted a 2% net smelter return royalty over the Tenements within the Banana EER Block (**Banana NSR Royalty**) to WRMRC, a British Columbia corporation and related party of the Company, for nominal consideration of C$100. The nominal consideration attributed to the royalty was

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not intended to represent the underlying geological prospectivity of the Project or the potential future value of any mineral discovery. Rather, it reflected the absence, of sufficient technical and economic information to reliably quantify the present value of the royalty interest or to assign a value above nominal to the royalty given no Mineral Resource estimate, economic study, or demonstrated commercial viability existed. The Banana NSR is a perpetual royalty running with the land and covers all minerals produced from the Banana EER Block. See Section 8.10(a) for further details.

2.4 Business Strategy and Objectives

The Company's primary objective will be to provide a return to Shareholders through the successful identification, exploration and future development of valuable lithium deposits at the Project.

To execute this strategy in the next two years following Admission the Company intends to apply the funds raised under the Offer towards the following near-term objectives:

- **Drilling, Assays, Geological Analysis** – conducting a systematic exploration programme including infill, step out and extension drilling aimed at potentially supporting a future Mineral Resource estimate;
- **Permitting, Environmental & Social** – engagement of internal resources and third-party consultants to comply with and maintain the Company's existing permits including ongoing consultation with Indigenous peoples under its ATI permit and to progress permitting and licensing requirements following the expiry of its existing ATI permit in 2028;
- **Resource & Technical Studies** – engagement of third-party specialists to undertake resource estimation work including downhole televiewer surveys, data validation and geological modelling, and desktop infrastructure studies in support of a future Mineral Resource estimate and future project development**;**
- **Corporate, Admin, Travel and Consultants** – meeting ongoing corporate and administrative costs including director and management fees, travel, insurance, ASX listing and compliance costs, and other consultant expenses;
- **Costs of the Offer** – payment of the costs of the Offer; and
- **Working Capital** – maintaining liquidity, funding operating expenses incurred in the ordinary course of business not otherwise specifically allocated above and contingencies**.**

WhiteRock intends to utilise a portion of the funds raised under the Offer for drilling and associated costs at the Banana Lithium Project. Refer to Section 3.3 for further details of the Company's proposed work program and budget.

The Board believes that the Company's current cash reserves and the funds to be raised from the Offer will provide the Company with sufficient working capital at the time of Admission to carry out the Company's near-term objectives. Funds raised from the Offer will be allocated to a systematic exploration programme including infill, step out and extensional drilling. Continued expenditures and the progression of targets is contingent on the results of preceding stages. Additional funding will be required by the Company to undertake drilling activities beyond this 24 month period at the Project. Depending on prevailing market conditions at the time and the results of its exploration activities, the Company may need to raise further capital (either via debt and/or equity or other means) to finance any future development of the Project. Refer to Section 6 for the key risks in respect to the Company's future activities.

As with any business plan, the Board reserves the right to modify the application of funds and business activities as it deems appropriate, and as events unfold after Admission. Further, although the Company's immediate focus will on the Project, as with most exploration entities, the Company may assess new business opportunities in the mineral sector that complement its business. These new business opportunities may take the form

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of direct project acquisitions, joint ventures, farm-ins, acquisition of permits and/or direct equity participation. The Board will assess the suitability of investment opportunities by utilising its experience in evaluating projects with reference to the objectives of the Company. At the date of the Prospectus, no such acquisitions are presently being assessed by the Company.

2.5 Key Business Model Dependencies

The Company's ability to successfully implement its strategy relies on several critical factors, including:

(a) completion of the Offer;

(b) maintaining mineral title and related permits comprising the Project;

(c) maintaining existing and securing additional necessary consents and approvals required to carry out exploration and future development activities;

(d) attracting and retaining key talent with expertise in the mining and resource sectors, particularly in exploration and project construction;

(e) ensuring the Company has sufficient capital to execute its future development plans, before reaching the stage of revenue generation (if any);

(f) favourable market prices for lithium projects; and

(g) maintaining positive and constructive relationships with the First Nations and Inuit communities in the Eeyou Istchee James Bay and Nunavik regions, and satisfying applicable consultation requirements under the Mining Act and the ATI permitting process.

2.6 Key Strengths

The Company considers that it offers the following competitive advantages for investors:

- **Experienced Board and Management** – the Board and management team of the Company have extensive experience in mineral exploration, capital markets and corporate finance across Canada and Australia, including in the identification, acquisition and advancement of early-stage lithium exploration projects. The team has demonstrated capability in executing systematic exploration programs and in accessing institutional capital markets, including through the ASX IPO process;

- **Well-Established Mining Jurisdiction** – the Banana Lithium Project is located in the Eeyou Istchee James Bay and Nunavik regions of Québec, Canada, which has a well-established mining code, a long history of resource development, and clear environmental assessment and permitting processes. Québec is consistently ranked among the world's top mining jurisdictions for political stability and regulatory transparency. The province has designated lithium as a critical and strategic mineral under its 2025–2031 Strategy for the Development of Critical and Strategic Minerals, and its approximately 94% hydropower-dominated electrical grid supports low-carbon operations aligned with the sustainability requirements of battery supply chain participants. The Cree Nation of Eeyou Istchee James Bay regions, one of the Indigenous Nations with interests in the Project area, has, through the Paix des Braves framework supported a collaborative approach to resource development for more than two decades;

- **Located in a Proven and Active Lithium District** – the Banana Lithium Project is located the Eeyou Istchee James Bay and Nunavik, one of the most active hard-rock lithium exploration districts in North America, which hosts several significant spodumene lithium discoveries. The region is home to the Whabouchi spodumene mine, now majority-controlled by Rio Tinto, which is connected to the Bécancour lithium hydroxide facility and represents a fully integrated spodumene-to-battery-chemical supply chain. Peer explorers including Q2 Metals Corp., PMET Resources Inc. and Li-FT Power Ltd. are actively advancing lithium projects in the

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same district, validating the geological prospectivity of the James Bay lithium corridor;

- **Significant Exploration Potential Across a Large Tenement Package** – the Company holds a 100% registered interest in the Banana Lithium Project, comprising approximately 67,245 hectares of Tenements in the Eeyou Istchee James Bay and Nunavik regions. Channel sampling on Spodumene Mountain has indicated the presence of high-grade lithium mineralisation, and the Company's 2024 drilling campaign of 29 NQ-sized drill holes for approximately 7,844.3 metres at the Spodumene Mountain, Isabella, Marine and Roloh prospects tested known targets at depth, along strike and down dip within the LCT pegmatite system. Preliminary metallurgical and mineralogy test work on 2024 drill core samples (particularly from Spodumene Mountain and Isabella pegmatites) confirmed predominantly coarse mineralization, lithium hosted in spodumene with minimal lepidolite observed and relatively low iron contamination, characteristics consistent with a potentially amenable processing profile. Large portions of the Banana Lithium Project Tenements remain untested, providing significant exploration upside beyond the Spodumene Mountain target; and

- **Strong ESG Credentials and Community Engagement** – the Company is committed to responsible exploration and maintains ongoing engagement with the local First Nations and Inuit communities in the Eeyou Istchee James Bay and Nunavik regions in accordance with Québec's consultation requirements under the ATI permitting process. The Company has the goal of creating a positive long-term legacy for the communities within which the Banana Lithium Project is situated, and its operations benefit from Québec's clean energy grid, supporting a low-carbon exploration and any future development pathway.

2.7 Dividend Policy

The Board anticipates that significant expenditure will be incurred in the evaluation and any future development of the Company's projects. Accordingly, the Company does not expect to declare or pay any dividends in the immediate future. As such, the Company does not currently have a dividend reinvestment plan.

Any future determination as to the payment of dividends by the Company will be at the sole discretion of the Directors and will depend on the availability of distributable earnings, operating results and financial condition of the Company, future capital requirements and general business and other factors considered relevant by the Directors. No assurance in relation to the payment of dividends or franking credits attaching to dividends can be given by the Company.

2.8 Accounting Standards and Auditing Standards

The Independent Limited Assurance Report in Annexure E comprises Pro Forma Historical Financial Information which has been derived from the Historical Financial Information of the Company and has been reviewed by BDO Corporate Finance Australia Pty Ltd in accordance with Australian Standards on Assurance Engagements (ASAE) 3450 Assurance Engagements involving Corporate Fundraisings and/or Prospectus Financial Information (**ASAE 3450**).

The Historical Financial Information and Pro Forma Historical Information included in Section 5 and the Independent Limited Assurance Report in Annexure E has been prepared in accordance with the recognition and measurement principles of International Financial Reporting Standards (**IFRS**) as issued by the International Accounting Standards Board and the Company's adopted accounting policies.

The Historical Financial Information is presented in an abbreviated form insofar as it does not include all the presentation, disclosures, statements or comparative information as required by IFRS applicable to annual financial reports.

The Historical Financial Information has been derived from the Company's audited annual financial statements. The annual financial statements for the years ended 31 December

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2023, 31 December 2024 and 31 December 2025, were audited by Kingston Ross Pasnak LLP in accordance with Canadian generally accepted auditing standards.

ASX has given in-principle advice to the Company that, based solely on the Pro forma statement of financial position provided and on receipt of a formal listing application from the Company that does not materially depart from the information provided, there is no reason why ASX would decline WhiteRock's application for Admission under Listing Rule 1.3.5, despite material uncertainty related to going concern paragraphs in WhiteRock's annual financial statements for the years ended 31 December 2023, 31 December 2024 and 31 December 2025. Since 31 December 2025 the Company has raised C$25 million through its pre-IPO CFT raise, received a further approximately C$1.8 million from the exercise of outstanding warrants and will raise at least $5 million through the Offer. Having regard to this additional funding, the Board considers that the historical material uncertainty related to going concern disclosures contained in the Company's annual financial statements for the years ended 31 December 2023, 31 December 2024 and 31 December 2025 is no longer applicable to the Company's current financial circumstances.

To the extent not already permitted by ASX's guidance, ASX has given in-principle advice to the Company that, based solely on information provided and on receipt of a formal listing application from the Company, ASX would be likely to agree to the use of IFRS's accounting standards by the Company and Canadian generally accepted accounting standards. Accordingly, IFRS will continue to apply to the preparation of the Company's financial statements on Admission.

Potential investors are urged to read the Financial Information in Section 5 and Independent Limited Assurance Report in Annexure E.

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3. PROJECT OVERVIEW

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3 Project Overview

3.1 Banana Lithium Project Overview

(a) Location, access and infrastructure

WhiteRock is the sole registered holder of the Tenements comprising the Banana Lithium Project (the **Project**) located in Eeyou Istchee James Bay and Nunavik, regions of Quebec (refer to Figure 3.1). The Project covers a total area of approximately 67,245 hectares.



Figure 3-1: Banana Lithium Project Location

Existing access to the Project is by helicopter. The southernmost portion of the Project lies about 1.2 km east of a gravel road that connects the all-season Trans-Taiga Highway, located 30 km to the south.

(b) Mineral Tenure

The Project comprises 1,360 Tenements acquired by CDC through GESTIM and held pursuant to the Mining Act (Quebec) (CQLR, c. M-13.1) (**Mining Act**) and the Mining Regulation (Québec) M-13.1, r. 2 (**Mining Regulation**), which govern mineral tenure in Quebec. The Tenements are exclusive exploration rights which

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entitle the holder to the exclusive right to search for mineral substances on the parcel of land subject to the terms of the exclusive exploration right, with the exception of sand, gravel, clay and other loose deposits, the whole subject to, and in accordance with the terms of the Mining Act.

The initial term of a mining exclusive exploration right is three years from the date of registration and may be renewed for successive two-year periods, provided that the applicable conditions set out below are met. As noted in the Solicitor's Tenement Report, with respect to the Tenements scheduled to expire in 2026, there are no facts or circumstances suggesting that these Tenements would not be renewed, provided that the Company: (i) applies for the renewal of the exclusive exploration right before its date of expiry, (ii) pays the fee prescribed by regulation, (iii) complies with the Mining Act and the regulations throughout the previous term of the exclusive exploration right and, in particular, has performed and reported on the work required under section 72 of the Mining Act, and (iv) met any other renewal requirement prescribed by regulation (such as submitting a renewal application in the prescribed form setting out the holder's name, address and telephone number, identifying the exclusive exploration rights for which renewal is sought, specifying their expiry dates and, where applicable, any excess work expenditures to be applied thereto, providing the prescribed declaration regarding the accuracy of the information provided and the applicant's status as holder or representative thereof, and paying the applicable renewal fees prescribed by regulation). Failure to apply for renewal before the expiry date, or failure to pay the prescribed fee, will result in the exclusive exploration right not being renewed.

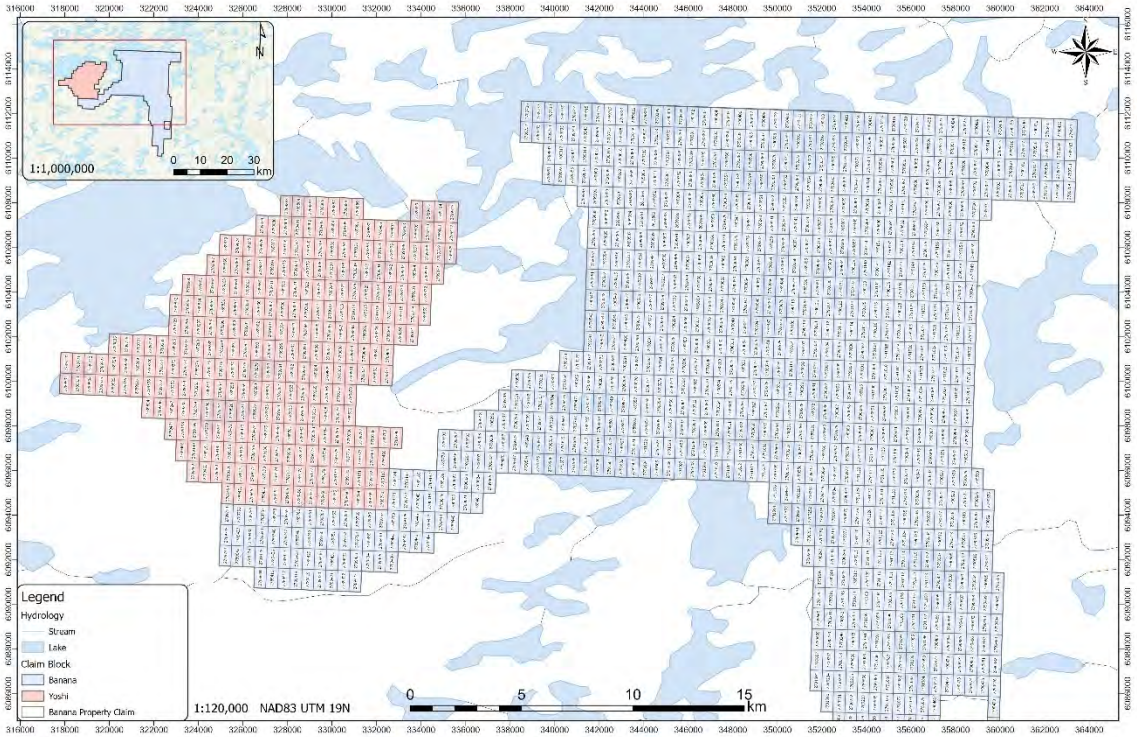


Figure 3-2: Location map of the Western and Central Mineral Claims

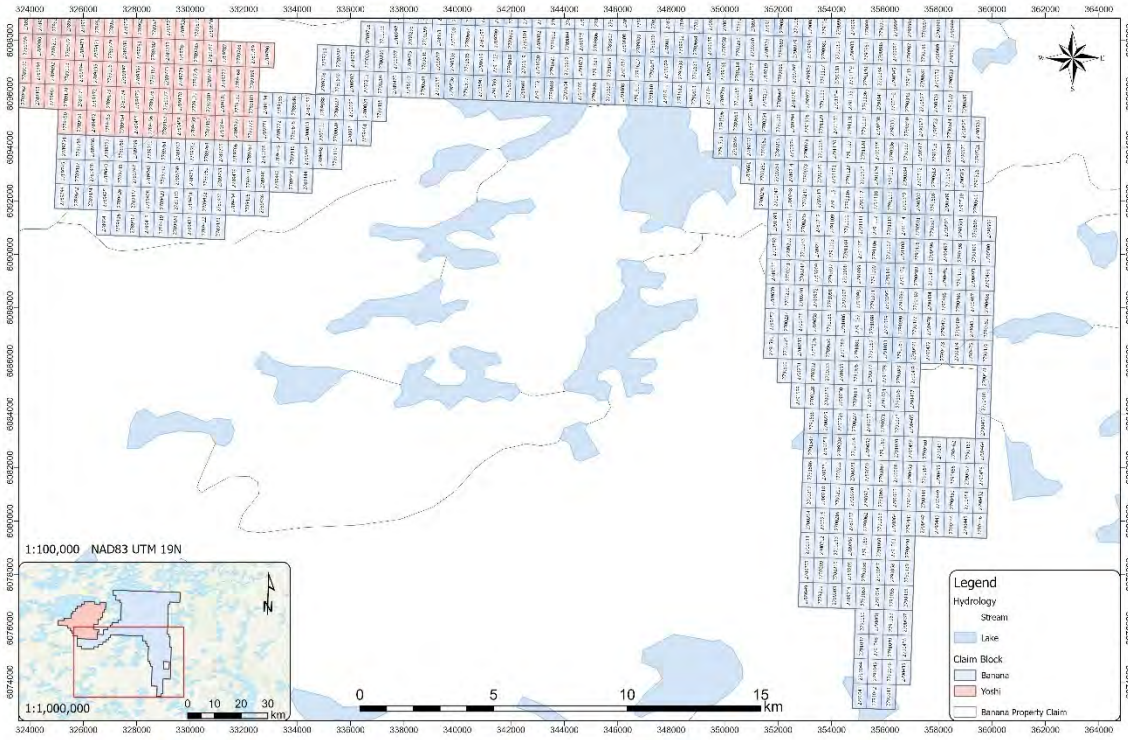


Figure 3-3: Location map of the Southern mineral claims

Further information on the Project and Tenements is summarised in the Solicitor's Tenement Report in Annexure D and the Independent Technical Assessment Report in Annexure C.

(c) Environment, Community and Permitting

Exploration activities involving drilling, mechanised excavation, stripping, bulk sampling, explosives or other impact-causing works require prior authorization from the MRNF, including an Autorisation de travaux d'exploration minière (**ATI**), where applicable. Such authorisations are discretionary and may be granted subject to operational, environmental and community-related conditions. The Company holds a valid ATI permit which will expire in April 2028.

The Project is located in northern Québec, including areas situated on Category III lands governed by the James Bay and Northern Québec Agreement, an agreement entered into in 1975 between the Cree, Inuit and Naskapi peoples, the governments of Québec and Canada, and certain Québec Crown entities (**JBNQA**). On Category III lands, mining and other resource-development activities are generally permitted, subject to applicable laws and regulations, including the environmental and social protection regime established by the JBNQA, which takes into account the hunting, fishing and trapping regime applicable to those lands. Section 22 of the JBNQA establishes an environmental and social protection regime for Cree, while section 23 of the JBNQA establishes an environmental and sound regime for Inuit and Naskapi. These environmental and social protection regimes are applicable to certain development projects carried out within the territory covered by the JBNQA. Annex 1 to Section 22 of the JBNQA identifies categories of projects that are automatically subject to the environmental and social impact assessment and review procedure, while Annex 2 identifies categories of projects that are automatically exempt. Projects that are not specifically listed may be subject to a screening determination on a case-by-case basis. In addition, pursuant to the Agreement on Governance in the Eeyou Istchee James Bay Territory, applicants for mining exclusive exploration rights on Category III lands are informed via GESTIM of the relevant provisions of the JBNQA and are invited to communicate with the Regional Government and the Cree Nation Government.

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Exploration and future mining activities are therefore subject to applicable federal and Québec environmental and social protection laws, including the Environment Quality Act (Québec), the Mining Act and the environmental and social assessment regime established under the JBNQA. The exploration program contemplated by the Company for 2026-2027 does not constitute a development project that is subject to the environmental and social impact assessment and review regime established under section 22 of the JBNQA and its annex 1 or section 23 of the JBNQA. The activities currently contemplated with respect to the Tenements remain, as of the date of this Prospectus, at the exploration stage, and there is no indication that commercial mining operations or mineral production activities have commenced on the Tenements. Accordingly, the contemplated exploration program does not fall within the category of projects automatically subject to the environmental and social impact assessment and review regime under annex 1 to section 22 or section 23 of the JBNQA, which includes all new major mining operations, expressly excludes exploration activities. Separate to the regime established under the JBNQA the Company is required to provide annual work plans to local municipalities and affected Indigenous nations or communities prior to commencing exploration activities and, where requested, hold information sessions regarding proposed work programs as part of the ATI authorisation process. ATI authorisation applications must also include reports of engagement undertaken with affected municipalities and Indigenous communities. The Company recently completed its consultation with these stakeholders as part of the grant of its current ATI permit granted in May 2026 this permit contemplates the Company's existing exploration program, and will expire in April 2028. In April 2026, the Company submitted applications to the MRNF seeking the abandonment of certain Tenements identified in GESTIM as being affected or limited by hydroelectric development, indicating that such Tenements may be subject to restrictions on access, use or exploration activities. These Tenements submitted for abandonment do not form part of the Banana Lithium Project.

Should the Project advance beyond exploration, additional approvals and permits would be required before development or mining operations could commence, including the grant of a mining lease by the MRNF, approval of a rehabilitation and restoration plan, environmental authorisations under the Environment Quality Act (Québec), completion of applicable environmental and social impact assessments and consultation processes, and other operational permits required under provincial and federal law. The grant of a mining lease is subject to the Company demonstrating the economic viability of the mineral deposit, completing feasibility and market studies and satisfying all applicable environmental, technical and community consultation requirements.

Refer to the Solicitor's Tenement Report in Annexure D for further information.

(d) **Royalties**

The Company has granted a 2% net smelter return royalty over the Tenements within the Banana EER Block to WRMRC and a 2% net smelter return royalty to the Lafontaine Individual Sellers on the Lafontaine Properties (with a 1% buyback right exercisable by the Company for C$3,000,000).

Refer to Sections 8.10(a) and 8.10(c) and the Solicitors Tenement Report contained in Annexure D for a summary of the royalty agreements between the Company and each of WRMRC and the Lafontaine Individual Sellers.

In addition to private contractual royalty arrangements between private parties, mining operations in Québec are subject to statutory mining duties payable to governmental authorities. In particular, Québec imposes a mining tax regime under the Mining Tax Act, pursuant to which operators are required to pay mining duties corresponding to the greater of the minimum mining tax and the mining tax on annual profit. The mining tax on annual profit involves the calculation of the annual earnings from each mine, the operator’s annual profit and the application of progressive mining tax rates based on the operator’s profit margin. The mining tax on annual profit is calculated using progressive rates tied to the operator’s profit margin, with the applicable formulas effectively applying rates of 16%, 22% and

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28% to the portions of annual profit corresponding to prescribed profit margin segments namely (i) up to 35%; (ii) greater than 35% and up to 50%; and (iii) greater than 50% . As part of that framework, the Mining Tax Act contemplates a number of deductions and statutory allowances that may apply depending on the nature and stage of the mining project. Separately, royalties are payable to the Government of Québec in respect of certain surface mineral substances under the Mining Act and the Mining Regulation, including royalties determined by reference to the quantity of extracted or alienated substances. As of the date hereof, royalties are not payable in relation to lithium to the Government of Québec under the Mining Act and the Mining Regulation.

Refer to the Solicitor's Tenement Report in Annexure D for further information on the royalties payable by WhiteRock in respect of the Project.

3.2 Regional Geology and Exploration History

(a) Project History

The Company initially staked claims over the Banana Lithium Project in 2022 and commenced reconnaissance surface exploration focused on lithium-bearing pegmatites in August 2023. This work resulted in the discovery of the Spodumene Mountain pegmatite with surface samples returning lithium grades up to 6.43% Li_2O (13 samples averaged 3.01% Li_2O). Follow up exploration conducted in October 2023 consisted of additional mapping and rock and channel sampling. Channel sampling returned lithium grades up to 4.48% Li_2O in Channel 1 and 5.02% Li_2O in Channel 2 (total of 66 m in length of channels). Additional surface sampling of the western extension to Spodumene Mountain returned an average grade of 3.23% Li_2O (27 samples) and discovery of the Isabella (up to 7.44% Li_2O, average 2.05% Li_2O between 20 grab samples) and Marine prospects (up to 6.43% Li_2O, average 3.13% Li_2O from 7 grab samples).

WhiteRock completed additional surface mapping, rock and channel sampling, and the inaugural drilling program from June to September 2024. The program led to the discovery of three new Lithium-Cesium-Tantalum (**LCT**) pegmatites. Twenty-nine NQ-sized drill holes were completed for a total of 7,844.3 m, targeting spodumene-bearing pegmatite at the Spodumene Mountain, Isabella, Marine and Roloh prospects. Each of the 29 drill holes successfully intercepted lithium-mineralised pegmatite dykes. The exploration completed to date has confirmed the high-grade lithium and coarse-grained spodumene nature of the pegmatites over an area of 2.4 km x 1.5 km area, which remains open in all directions.

In 2025, preliminary metallurgical testwork was conducted on the pegmatites by SGS in Lakefield, Ontario, Canada. The purpose of this test work program was to understand the potential metallurgical performance of dense media separation (**DMS**) to produce spodumene concentrate from ten different metallurgical samples using heavy liquid separation (**HLS**). The metallurgical target was the production of spodumene concentrate grade >6.0% Li_2O and <1.0% Fe_2O_3 while maximizing lithium recovery.

(b) Mineral Prospectivity

The Banana Lithium Project lies within the Archean Superior Province of the Canadian Shield, which extends from Manitoba to Quebec and covers approximately 750,000 km^2 of Quebec. Within the region, the Superior Province is divided into distinct sub-provinces based on their lithological, metamorphic, geophysical, and structural characteristics. The Project is situated within the central-east portions of the volcano-plutonic La Grande Sub-province.

The known intrusive spodumene-bearing pegmatites of the Project are hosted within mafic to ultramafic rocks of the Gayot Complex and are spatially related to local and regional structural intersections. The spodumene-bearing pegmatites are of the quartz-feldspar-LCT type which are host to lithium and tantalum minerals. Spodumene ($LiAlSi_2O_6$) is the major lithium-bearing mineral identified to date, with minor amounts of elbaite and lepidolite identified in drill core and surface samples.

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The pegmatites have been mapped, sampled, and drilled over a 2.4 km x 1.5 km area and remain 'open' in all directions.

3.3 Proposed Exploration Program

The Company plans to undertake exploration programs commencing in July 2026. The primary focus will be potential high-volume and high-grade pegmatite dykes at Spodumene Mountain to assess whether further exploration may support an initial Mineral Resource estimate in the future.

The proposed exploration program for the 24 months following Admission includes:

- 18,000 – 25,000 m of drilling at Spodumene Mountain between July to October 2026;
- Property wide LiDAR survey + high resolution orthophotos followed by a desktop study to identify further LCT pegmatite targets;
- 18,000 – 25,000 m of drilling at Spodumene Mountain between July to October 2027; and
- Surface exploration on the Property to potentially identify additional mineralised pegmatites and enhance understanding of the lithium mineralisation identified from the LiDAR and orthophoto survey.

The Company intends to fund its proposed work program and budget as detailed in the table below from the proceeds of the Offer and its existing A$26.05 million of cash reserves. Potential investors should note that the budgets will be subject to modification on an ongoing basis depending on the results obtained from exploration activities and other factors. This will involve an ongoing assessment of the Projects and may lead to an increase or decrease in the level of expenditure on certain interests, reflecting a change in emphasis.

The following proposed work program and budget takes into account the proposed expenses following Admission.

Work Program	A$'000 (Minimum Subscription)	%	A$'000 (including oversubscriptions)	%
Drilling, Assays, Geological				
Drilling	19,342	62.3%	19,342	60.3%
Assay	1,292	4.2%	1,292	4.0%
Geological	4,758	15.3%	4,758	14.8%
Permitting, Environmental and Resource Studies				
Permitting, environmental and social[1]	413	1.3%	413	1.3%
Resource and technical studies	238	0.8%	238	0.8%
Total Indicative Allocation of Funds to technical objectives	**26,043**	**83.9%**	**26,043**	**81.3%**
Total Cash	**31,052**	**100.0%**	**32,052**	**100.0%**

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Note:

1. This refers to the costs to comply with and maintain the Company's existing permits, including ongoing consultation requirements with Indigenous peoples under its ATI permit, required reporting on the exploration work performed for the Tenements, environmental compliance and the costs to apply for a new ATI permit following the expiry of the current permit in 2028.

3.4 Exploration Targets and Exploration Results

Cube was commissioned by WhiteRock to estimate an Exploration Target for the Banana Lithium Project in accordance with the JORC Code. The Exploration Target for the Project encompasses pegmatites at the Spodumene Mountain, Isabella and Marine prospects. The estimated range of potential mineralisation is:

190 – 275 million tonnes at 1.2 – 1.6% Li_2O (see Table below for details)

The Exploration Target is outlined in the table below:

Area	Tonnes Range (Mt)		Li_2O Range (%)	
	Minimum	Maximum	Minimum	Maximum
Spodumene Mountain	70	100	1.2	1.6
Isabella	110	160	1.2	1.6
Marine	10	15	1.2	1.5
Total Exploration Target	**190**	**275**	**1.2**	**1.6**

The Exploration Target and its potential quantity and grade is conceptual in nature, there is currently insufficient exploration to estimate a Mineral Resource and there is no certainty that further exploration will result in an estimation of a Mineral Resource or Ore Reserve.

The Exploration Target is based on the interpretation of the pegmatites at the Spodumene Mountain, Isabella and Marine prospects using the 2024 drill hole information, drill core assays, and detailed surface mapping and sampling. A total of 29 diamond drill holes for 7,844.3 m and 4,878 drill core samples were used to inform the Exploration Target.

Cube derived the Exploration Target by constructing conceptual 3D pegmatite wireframes in Leapfrog Geo from diamond drilling logs, cross-checked against Li_2O assay data, and then applying geological extrapolations and physical constraints to estimate conceptual mineralised volumes. The wireframes were extrapolated up to 200 m along strike and down dip from drilling, constrained by mapped spodumene pegmatite outcrops and interpreted corridors, and capped above the 250 mRL (approximately 260 m vertical depth from surface). Maximum tonnage was estimated from the modelled wireframe volumes using a nominal density of 2.7 t/m^3, while minimum tonnage applied a 30% reduction to reflect non-pegmatite and unmineralised material within the modelled volumes. Maximum grade was based on length-weighted average drill intercept grades for pegmatite-logged material within each pegmatite, and minimum grade was derived by applying a nominal 30% reduction to that maximum grade.

Drill hole spacing varies across the prospects, reflecting the early stage of exploration and the fact that holes were designed to target pegmatite outcrops rather than a regular grid, with spacing of approximately 150 m along strike by 50 to 100 m along section lines at Spodumene Mountain, approximately 150 to 350 m along strike by 100 to 150 m along section lines at Isabella, and approximately 135 m apart on section at Marine. The relevant disclosure appears in Section 3.8.1 (Summary of Relevant Exploration Data) of the Independent Technical Assessment Report contained in Annexure C, with supporting drill hole location plans and sections shown in Figures 3-17, 3-20 and 3-23 and the related cross-sections in Figures 3-18, 3-21 and 3-29 to 3-31.

WhiteRock intends to test the validity of the Exploration Target in future exploration programs at the Project, commencing in 2026 and extending over a several year period.

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Systematic diamond drilling of the known spodumene pegmatite clusters and corridors, which collectively form the basis of the Exploration Target, will be the primary exploration method.

Refer to the "Important Notice" section at the beginning of this Prospectus and the Independent Technical Assessment Report in Annexure C for further information including the competent person's statement.

3.5 Funding of Future Exploration Activities and Development

As at the date of this Prospectus, WhiteRock has invested approximately A$11.4 million in exploration expenditure at the Project. The Company has funded its exploration activities primarily through private placements of common shares and flow-through share financings. Flow-through share financings have been utilised to fund Canadian Exploration Expenses (**CEE**) incurred at the Banana Lithium Project, providing subscribers with the benefit of the associated tax deductions pursuant to the *Income Tax Act* (Canada). The Company has not generated any revenue from operations and has been reliant on equity capital to fund its exploration programs. See Sections 5.6(m) and 6.1(y) for further details of the Company's flow through share financings and the associated risks. Further funding will be required by the Company to undertake drilling activities beyond its proposed exploration program as set out in Section 3.3. Depending on prevailing market conditions at the time and the results of its exploration activities, the Company will likely need to raise further capital (either via debt and/or equity or other means) to finance any future development of the Project.

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4. DETAILS OF THE OFFER AND CAPITAL STRUCTURE

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4 Details of the Offer and Capital Structure

4.1 Structure of the Offer

The offer under this Prospectus invites eligible investors to apply for 1,538,462 CDIs at an Offer Price of A$3.25 per CDI to raise approximately A$5 million (before associated costs) with the ability to accept oversubscriptions of up to an additional 307,692 CDIs to raise up to an additional approximately A$1 million (before associated costs) (**Offer**). The issue of CDIs is necessary to allow ASX trading of the beneficial ownership of the securities of a company incorporated in Canada (refer to Section 4.16 for further details).

The Offer comprises:

(a) the **Institutional Offer**, which consists of an invitation to bid for CDIs made to Institutional Investors in Australia and other Permitted Jurisdictions (refer to Section 4.10 for further details); and

(b) the **Broker Firm Offer**, which is open to eligible Australian clients of Brokers who receive a firm allocation of CDIs from the Lead Manager in Australia and other eligible clients from other Permitted Jurisdictions (refer to Section 4.11 for further details).

Each CDI represents the beneficial interest in one Share. The Shares underlying the CDIs will rank equally with existing Shares on issue and a summary of the key differences between holding CDIs and holding the underlying Shares are detailed in Sections 4.16, 8.3, 8.4 and Annexure A.

The Offer is made on the terms, and is subject to the conditions, detailed in this Prospectus.

No general public offer of CDIs will be made under the Offer. Members of the public wishing to apply for CDIs under the Offer must do so through a Broker with a firm allocation of CDIs under the Offer.

The allocation of CDIs between the Institutional Offer and the Broker Firm Offer will be determined by the Company and the Lead Manager, having regard to the allocation policy in Sections 4.10(b) and 4.11(d).

Persons wishing to apply for CDIs under the Offer should refer to Sections 4.10 and 4.11 for further details and instructions. The Offer and sale of CDI's pursuant to the Offer may not be made in Canada.

4.2 Purpose of the Offer

The purpose of the Offer is to:

(a) raise a minimum of approximately A$5 million (before costs) to:

  (i) fund the exploration of the Project as detailed in Section 3.3;

  (ii) pay the costs of the Offer as detailed in Section 8.15; and

  (iii) provide the Company with a source of working capital to pursue its business strategy and objectives as detailed in Section 2.4;

(b) assist the Company to meet the requirements of ASX and satisfy Chapters 1 and 2 of the Listing Rules, as part of the Company's application for admission to the Official List;

(c) provide access to capital markets which will improve financial flexibility for WhiteRock;

(d) permit and otherwise facilitate the secondary trading, sale and distribution of CDIs issued in relation to the underlying Shares issued and outstanding by the Company prior to the date of this Prospectus and the Offer under section 708A(11)(b)(ii) of the Corporations Act;

(e) provide a liquid market for its Shares to trade in the form of CDIs and an opportunity for others to invest in the Company, subject to compliance with applicable laws including Applicable Canadian Securities Laws and ASX policies; and

(f) provide the Company with the benefits of an increased profile that arises from being a listed entity on ASX.

4.3 Minimum Subscription

The minimum subscription pursuant to the Offer of approximately 1,538,462 CDIs to raise A$5 million (**Minimum Subscription**). The Company reserves the right to accept oversubscriptions of up to an additional 307,692 CDIs to raise an additional A$1 million (before associated costs) (**Oversubscriptions**).

If the Company does not receive Applications for the Minimum Subscription within four months of the Prospectus Date, the Offer will be withdrawn and none of the CDIs offered under the Offer will be issued. The Company will either repay the Application Monies (without interest) to the Applicants or issue a supplementary prospectus or replacement prospectus and allow Applicants one month to withdraw their Applications and have their Application Monies refunded to them (without interest).

4.4 Conditional Offer

The Offer is conditional upon the following events occurring:

(a) the Company raising the Minimum Subscription;

(b) ASX providing the Company with a list of Admission conditions acceptable to the Company which, once satisfied, will result in ASX admitting the Company to the Official List; and

(c) the receipt of all necessary regulatory approvals on Admission subject to conditions acceptable to the Company, including any approvals required by ASX.

If these conditions are not satisfied then the Offer will not proceed and the Company will repay all Application Monies in accordance with the Corporations Act.

4.5 Use of Funds

As at the Prospectus Date, the Company has cash reserves of approximately A$26.05 million[2]. The Offer is expected to raise gross proceeds of between A$5 million and A$6 million (before associated costs).

The Board believes that the proceeds raised under the Offer, together with its current cash reserves will provide the Company with sufficient working capital to achieve its stated objectives as detailed in Section 2.4.

The following tables show the expected use of funds raised under the Offer, together with the Company's existing cash reserves, in the 24 months following Admission:

Funds Available[1]		
	Minimum Subscription A$'000	**inclusive of Oversubscriptions A$'000**
Existing cash reserves of the Company	26,052	26,052
Cash proceeds to be received by the Company under the Offer (before associated costs)	5,000	6,000

[2] Based on an exchange rate of A$1 = C$0.98

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Funds Available[1]		
Total Funds Available	31,052	32,052

Indicative Allocation of Funds[1]				
	Minimum Subscription A$'000	**Percentage of funds available (%)**	**Inclusive of Oversubscriptions A$'000**	**Percentage of funds available (%)**
Exploration Work Program[2]	26,043	83.9	26,043	81.3
Corporate Administration[3]	3,281	10.5	3,281	10.2
Working Capital[4]	609	2.0	1,548	4.8
Remaining Costs of the Offer[5]	1,120	3.6	1,180	3.7
Total Funds Available	31,052	100.0	32,052	100.0

Notes:
1. Assumes an exchange rate of A$1 = C$0.98
2. Refer to Section 3.3 for the Company's exploration work program and budget.
3. Includes the general costs associated with the management and operation of the business including but not limited to accounting, employee, consulting, legal, travel, office, and bank fees.
4. Maintaining liquidity, funding operating expenses incurred in the ordinary course of business not otherwise specifically allocated and contingencies.
5. Costs of the Offer in this table only refer to amounts unpaid as at the date of this Prospectus. An amount of approximately A$353,000 representing additional Costs of the Offer has already been paid as at the date of this Prospectus. Refer to Section 8.15 for further details.

Potential investors should note that the above estimated expenditures are indicative only and will be subject to modification on an ongoing basis depending on the progress of the Company's activities, exploration results and the Board exercising its discretion. Due to market conditions and/or a number of other factors (including the risk factors outlined in Section 6), actual expenditure levels may differ significantly from the above estimates.

The Company may also seek to capitalise on other opportunities (such as any potential new acquisitions) as they arise which may also result in the reallocation of funds for different purposes other than the above estimates.

4.6 Capital Structure

On the basis that the Offer is completed on the terms in this Prospectus, the Company's capital structure on the Prospectus Date and immediately upon Admission is as follows:

Capital Structure		
Securities on issue on the Prospectus Date		
Shares/CDIs[1]		84,351,940
ZEPOs[2]		1,928,863
Warrants[3]		11,840,751
Securities on issue immediately upon Admission	**Minimum Subscription**	**Inclusive of Oversubscriptions**
Shares/CDIs[1]	85,890,402	86,198,094
ZEPOs[2]	1,928,863	1,928,863

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Capital Structure		
Warrants[3]	11,840,751	11,840,751
Securities on issue immediately upon Admission on a fully diluted basis	**Minimum Subscription**	**Inclusive of Oversubscriptions**
Shares/CDIs[1,4]	99,660,016	99,967,708

Notes:

1. CDIs are CHESS Depositary Interests over underlying Shares. The rights attaching to the Shares and the CDIs are summarised in Sections 8.3 and 8.4 respectively.
2. Comprised of 180,000 NED ZEPOs, the terms and conditions of which are detailed in Section 8.7 and 1,748,863 Management ZEPOs the terms and conditions of which are detailed in Section 8.8. Refer to Section 8.12 for the terms and conditions of the Employee Incentive Plan.
3. The terms and conditions of the Warrants are detailed in Annexure F.
4. Assumes all ZEPOs and Warrants issued are exercised.

The Company reserves the right to issue further securities from time to time, such as (without limitation) to raise further capital or pursuant to the Employee Incentive Plan summarised in Section 8.12.

As at the Prospectus Date, the maximum number of securities proposed to be issued under the Employee Incentive Plan (in addition to the 1,928,863 ZEPOs which have been issued under the Employee Incentive Plan) within the three-year period from the date of Admission is indicatively proposed to be 15,000,000 Securities. However, this figure is only an estimate and there are no agreements to issue such additional securities as at the Prospectus Date. This maximum number is not intended to be a prediction of the actual number of Securities to be issued under the Employee Incentive Plan, but rather is simply an indicative ceiling for the purposes of providing the Board with flexibility to issue up to that number of additional securities in the Company during the three years from Admission, without utilising the Company's 15% placement capacity under Listing Rule 7.1. Any issue of securities to the Directors following Admission will require the approval of Shareholders under Listing Rules 10.11 or 10.14.

The Company additionally reserves the right to also utilise its 15% annual placement capacity under Listing Rule 7.1 after Admission, and to seek the approval of Shareholders to issue further securities from time to time.

4.7 Shareholding Structure of the Company

The substantial Shareholders of the Company will ultimately depend on which investors participate in the Offer and the extent of their participation, which will not be determined until completion of the Offer.

Based on information known to the Company as at the Prospectus Date, the persons below are expected to have a Relevant Interest in 5% or more of the CDIs or Shares, assuming that no existing substantial Shareholders participate in the Offer:

Name	Number of CDIs/Shares	Percentage of CDIs/Shares
Securities held as at the Prospectus Date		
Dustin Nanos[1]	19,052,443	22.6%
Drew Nanos[2]	17,627,990	20.9%
Kingslane Pty Ltd[3]	7,100,000	8.4%
Securities held immediately upon Admission (Minimum Subscription)[2]		
Dustin Nanos[1]	19,052,443	22.2%
Drew Nanos[2]	17,627,990	20.5%

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Name	Number of CDIs/Shares	Percentage of CDIs/Shares
Kingslane Pty Ltd[3]	7,100,000	8.3%
Securities held immediately upon Admission (Including Oversubscriptions)[2]		
Dustin Nanos[1]	19,052,443	22.1%
Drew Nanos[2]	17,627,990	20.5%
Kingslane Pty Ltd[3]	7,100,000	8.2%

Notes:

1. Comprised of 10,585,000 CDIs held by Dustin Nanos personally, 1,500,000 CDIs held by Dustin Nanos' spouse and 6,967,443 CDIs held by Orca Holdings Corp, an entity controlled by Dustin Nanos. Dustin Nanos and Drew Nanos are not associates of each other.
2. Comprised of 12,953,000 CDIs held by Drew Nanos personally, 1,500,000 CDIs held by Drew Nanos' spouse and 3,174,990 CDIs held by Riversix Trading Inc. an entity controlled by Drew Nanos. Dustin Nanos and Drew Nanos are not associates of each other.
3. Kingslane Pty Ltd (Kingslane) is controlled by John and Loretta Cranston. Kingslane holds these CDIs as trustee for the Cranston Super Pension Fund.

Refer to Section 7.6(i) for further information regarding the Board Conflict Protocol.

Except as disclosed in this Prospectus and based on the information available to the Directors as at the Prospectus Date, the Directors do not consider that the Offer will have a material effect on the control of WhiteRock.

4.8 Restricted Securities and Escrow Arrangements

ASX will classify certain Securities on issue in the Company as being subject to the Restricted Securities provisions of the Listing Rules. Chapter 9 of the Listing Rules prohibits holder of Securities in the Company which ASX classifies as Restricted Securities from disposing or agreeing to dispose of those securities or an interest in those securities for the relevant restriction periods.

None of the CDIs to be issued pursuant to the Offer will be subject to any ASX-imposed escrow or voluntary escrow restrictions.

It is expected that approximately 37,971,237 CDIs held by CDI Holders (including Directors, Related Parties and promoters) will be subject to a 24 month escrow period commencing from the date of Quotation and approximately 297,794 CDIs held by CDI Holders will be subject to a 12 month period commencing from the date of issue of the underlying Shares. Additionally, 954,545 Management ZEPOs and 180,000 NED ZEPOs (and any CDIs issued on exercise of the ZEPOs) will be subject to a 24 month escrow period commencing from the date of Quotation.

During the period these CDIs are prohibited from being transferred, trading in CDIs may be less liquid and may impact on the ability of CDI Holders to dispose of their CDIs in a timely manner. The Company will announce to ASX full details (quantity and duration) of securities to be held in escrow prior to the CDIs commencing trading on ASX.

The Company's free float (as defined in the Listing Rules) at the time of listing will be not less than 20%, as required by the Listing Rules.

4.9 Applicable Canadian Securities Law

As a British Columbia company, the Company is subject to Applicable Canadian Securities Laws including certain resale restrictions. Any distribution of securities of the Company shall be completed pursuant to a prospectus prepared for the purposes of Applicable Canadian Securities Laws in Canada or an exemption from the prospectus requirement under Applicable Canadian Securities Laws. Securities issued in reliance on certain prospectus exemptions are subject to a hold period expiring on the date that is four months

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and a day after the later of the date of the distribution and the date the Company becomes a reporting issuer in any province or territory of Canada unless the resale is completed pursuant to a prospectus exemption or otherwise permitted by Applicable Canadian Securities Laws. If the Company does not become a reporting issuer in Canada, the hold period on the securities issued pursuant to prospectus exemptions under Applicable Canadian Securities laws may be indefinite. This means that those CDIs may not be offered or sold in Canada, unless the resale is completed pursuant to a prospectus exemption or otherwise permitted by Applicable Canadian Securities Laws but may be sold in Australia (including on the electronic facilities of the ASX) and certain other permitted jurisdictions. Selling securityholders should consult their advisors with respect to their individual obligations, if any, under Applicable Canadian Securities Laws, with respect to the sale of any securities of the Company.

4.10 Institutional Offer

(a) Invitations to bid under the Institutional Offer

The Institutional Offer will consist of an invitation to certain Institutional Investors in Australia and other Permitted Jurisdictions to bid for an allocation of CDIs, pursuant to this Prospectus. Each Institutional Investor must make appropriate representations as to its status as an Institutional Investor.

The Lead Manager will separately advise Institutional Investors of the application procedures for the Institutional Offer.

(b) Institutional Offer allocation policy

The allocation of CDIs among bidders in the Institutional Offer will be determined by the Company in agreement with the Lead Manager. The Company, in consultation with the Lead Manager, has absolute discretion regarding the basis of allocation of CDIs among Institutional Investors.

Participants in the Institutional Offer will be advised of their allocation of CDIs, if any, by the Lead Manager. The allocation of CDIs will be influenced, but not constrained, by the following factors:

(i) the number of CDIs bid for by particular bidders;

(ii) the desire for an informed and active trading market following Admission;

(iii) the Company's desire to establish a wide spread of quality long term institutional CDI Holders;

(iv) overall level of demand under the Offer;

(v) the size and type of funds under management of particular bidders;

(vi) the likelihood that particular bidders will be long-term CDI Holders; and

(vii) other factors that the Company considers appropriate (in consultation with the Lead Manager).

Acceptance of a bid will give rise to a binding contract on allocation of CDIs to successful bidders.

4.11 Broker Firm Offer

(a) Who can apply?

The Broker Firm Offer is open only to Australian resident investors who are not Institutional Investors and other eligible clients of Brokers who have received an invitation from their Broker to participate in the Broker Firm Offer under this Prospectus and are not in the United States or Canada. Eligible clients can contact their Broker to determine whether they can apply for an allocation of CDIs from them under the Broker Firm Offer.

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(b) **How to apply under the Broker Firm Offer?**

If you have received an invitation to participate from your Broker and wish to apply for CDIs under the Broker Firm Offer, you should contact your Broker for information about how to complete and lodge your Application Form and for payment instructions.

Application Forms must be completed in accordance with the instructions given to you by your Broker and the instructions set out on the Application Form. Applicants under the Broker Firm Offer must not lodge their Application Form or submit Application Monies to the Share Registry.

By making an Application, you declare that you were given access to this Prospectus (or any supplementary or replacement prospectus), together with an Application Form. The Corporations Act prohibits any person from passing an Application Form to another person unless it is included in, or accompanied by, a hard copy of this Prospectus or the complete and unaltered electronic version of this Prospectus.

The minimum Application size under the Broker Firm Offer is approximately A$2,000 worth of CDIs (being, 616 CDIs). Applications in excess of the minimum Application size under the Broker Firm Offer must be in multiples of at least A$500 (being, 154 CDIs).

There is no maximum value of CDIs that may be applied for under the Broker Firm Offer. However, the Company, in consultation with the Lead Manager, reserves the right to reject or scale back any Applications under the Broker Firm Offer in its absolute discretion. Any amount applied for in excess of the amount allocated to you will be refunded by your Broker in full (without interest).

The Company, in consultation with the Lead Manager, may determine a person to be eligible to participate in the Broker Firm Offer and may amend or waive the Broker Firm Offer Application procedures or requirements, in its discretion (subject to compliance with applicable laws).

The Broker Firm Offer opens on the Opening Date and Applications must be received by no later than 5:00pm (AEST) on the Closing Date and it is your responsibility to ensure that this occurs. Your Broker will act as your agent and it is your Broker's responsibility to ensure that your Broker Firm Application Forms must be completed in accordance with the instructions given to you by your Broker and the instructions set out on the Broker Firm Application Form.

The Company, in consultation with the Lead Manager, may elect to close the Broker Firm Offer or any part of it early, extend the Broker Firm Offer or any part of it, or accept late Applications. The Broker Firm Offer may be closed at any earlier date and time, without further notice. Your Broker may also impose an earlier closing date.

(c) **How to pay?**

Broker Firm Offer Applicants must pay their Application Monies in accordance with the instructions received from their Broker.

(d) **Broker Firm Offer allocation policy**

The allocation of CDIs to Brokers will be determined by agreement between the Company, in consultation with the Lead Manager. CDIs that are allocated to Brokers will be issued to Applicants nominated by the Brokers (subject to the right of the Company, in consultation with the Lead Manager, to reject, aggregate or scale back Applications). It will be a matter for each Broker as to how they allocate Shares among their clients, and they will be responsible for ensuring that retail clients who have received an allocation from them receive the relevant CDIs.

(e) **Acceptance of Applications**

The Company has the discretion, in consultation with the Lead Manager, to refuse any Application or to allocate a lesser number of CDIs than applied for by an Applicant. Consequently, an Application may be accepted in respect of the full amount, or any amount lower than that specified in the Application Form, without further notice to the Broker Firm Offer Applicant.

The Lead Manager and the Company reserve the right to reject any Application which is not correctly completed or which is submitted by a person who they believe is ineligible to participate in the Broker Firm Offer, or to waiver or correct any errors made by a Broker Firm Offer Applicant in completing their Application.

4.12 Additional Terms and Conditions of the Offer

Topic	Summary
What is the type of Security being offered?	CDIs over Shares in the Company. Each CDI represents a beneficial interest in one Share.
What are the rights and liabilities attached to the Security being offered?	A description of the CDIs and the underlying Shares, including the rights and liabilities attaching to them, is set out in Sections 8.3, 8.4 and Annexure A.
What is the consideration payable for each Security being offered?	Successful Applicants under the Offer will pay the Offer Price (being A$3.25 per CDI).
What is the Offer Period?	The key dates, including details of the Offer Period, are detailed in the Indicative Timetable. No CDIs will be issued on the basis of this Prospectus later than the Prospectus Expiry Date. The Company, in consultation with the Lead Manager, reserves the right to vary any and all of the dates and times without notice (including, subject to the Listing Rules and the Corporations Act, to close the Offer or any part of it early, to extend the Offer or any part of it, to accept late Applications or bids, either generally or in particular cases, or to cancel or withdraw the Offer before Completion, in each case without notifying any recipient of this Prospectus or any Applicant). If the Offer is cancelled or withdrawn before Completion, then all Application Monies will be refunded in full (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their Applications as soon as possible after the Offer opens.
What are the cash proceeds to be raised?	A minimum of approximately A$5 million (before costs) (or A$6 million if oversubscriptions are accepted) will be raised under the Offer.
Is the Offer underwritten?	No.
How is the Offer structured?	The Offer includes the Institutional Offer and the Broker Firm Offer.

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What is the minimum and maximum Application size under the Offer?	The minimum Application size under the Offer is A$2,000 worth of CDIs (and multiples of A$500 thereafter). There is no maximum value of CDIs that may be applied for under the Offer.
What is the allocation policy?	**Institutional Offer** Details are provided in Section 4.10. **Broker Firm Offer** Details are provided in Section 4.11.
When will you receive confirmation your Application has been successful?	It is expected that holding statements and allotment confirmation notices will be dispatched by standard post on or about 14 August 2026. Refunds (without interest) to Applicants whose Applications are not accepted, or who are allocated a lesser number of CDIs than the amount applied for, will be made as soon as practicable after Completion. No refunds pursuant solely to rounding will be provided.
Will the CDIs be quoted?	The Company will apply to ASX within seven days of the Prospectus Date for Admission to the Official List and quotation of CDIs on ASX under the proposed code 'WLC'. Completion of the Offer is conditional on ASX approving the Company's application for Admission to the Official List and for the CDIs, including those offered by this Prospectus, which are not classified as restricted securities, to be granted Official Quotation. If ASX does not grant permission for Official Quotation within three months after the Prospectus Date the Offer will be withdrawn and all Application Monies received will be refunded to Applicants (without interest) as soon as practicable in accordance with the requirements of the Corporations Act. The Company will be required to comply with the Listing Rules, subject to any waivers obtained by the Company from time to time. ASX takes no responsibility for this Prospectus or the investment to which it relates. The fact that ASX may admit the Company to the Official List and may grant Official Quotation of the CDIs being offered is not to be taken as an indication of the merits of the Company or the CDIs offered pursuant to this Prospectus.
When are the CDIs expected to commence trading?	Trading on ASX is expected to commence on a normal settlement basis on or about 20 August 2026. It is the responsibility of each Applicant to confirm and verify their holding by contacting the Company (refer to the contact details in response to the question "*What should you do with any enquiries*?" below) before trading in CDIs. Applicants who sell CDIs before they receive a holding statement or allotment confirmation notice do so at their own risk. The Company, the Australian Share Registry and the Lead Manager disclaim all liability, whether in negligence or otherwise, to persons who sell or trade CDIs before receiving their holding statement or allotment confirmation notice, whether on the basis of a confirmation of allocation provided by any of them or otherwise (such as through the WhiteRock Offer Information Line), a Broker or otherwise. Refer to Section 4.17 for further information.

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Are there any taxation considerations?	The acquisition, holding and disposal of CDIs (and the Shares in which CDIs represent the beneficial interest) will have tax consequences, which will differ depending on the individual financial affairs of each investor and applicable laws. All potential investors in the Company are urged to obtain independent financial advice about the consequences of acquiring CDIs pursuant to the Offer, from a taxation viewpoint and generally. To the maximum extent permitted by law, the Company, its respective officers and each of its respective advisors accept no liability or responsibility with respect to the taxation consequences of subscribing for, or purchasing, CDIs under this Prospectus (and of acquiring an interest in Shares). Refer also to Section 4.18.
Are there any brokerage, commission or stamp duty considerations?	No brokerage, commission or stamp duty is payable by Applicants on the acquisition of CDIs under the Offer.
Acknowledgement	Each Applicant will be taken to have represented, warranted, agreed and acknowledged as follows: • it understands that the CDIs have not been, and will not be, registered under the US Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable US state securities laws; • it is resident or domiciled in Australia or, if outside Australia, is an Institutional Investor; • agreed to become a member of the Company and to be bound by the terms of the Articles and the terms and conditions of the Offer; • acknowledged having personally received a complete and unaltered printed or electronic copy of this Prospectus (and any supplementary or replacement prospectus) including or accompanied by the Application Form and having read them all in full; • declared that all details and statements in their Application Form are complete and accurate; • declared that the Applicant(s), if a natural person, is/are over 18 years of age; • applied for the number of CDIs at the Australian dollar amount (as applicable) shown on the Application Form; • agreed to being allocated and issued or transferred the number of CDIs applied for (or a lower number allocated in a way described in this Prospectus), or no CDIs at all; • authorised the Company, the Lead Manager and their respective officers or agents, to do anything on behalf of the Applicant(s) necessary for CDIs to be allocated to the Applicant(s), including to act on instructions received by the

	Australian Share Registry upon using the contact details in the Application Form; • acknowledged that the information contained in this Prospectus (or any supplementary or replacement prospectus) is not financial product advice or a recommendation that the CDIs are suitable for the Applicant(s), and does not take into account the personal circumstances, investment objectives, financial situation and particular needs (including financial and taxation issues) of the Applicant(s); • it has not sent and will not send this Prospectus or any other material relating to the Offer to any person in the United States, Canada or elsewhere outside Australia; and • acknowledges that: (i) Part 3 of the FMC Act shall not apply in respect of the offer of CDIs to it, (ii) no product disclosure statement or other disclosure document under the FMC Act may be prepared in respect of the offer of CDIs and (iii) any information provided to it in respect of the Offer is not required to, and may not, contain all of the information that a product disclosure statement or other disclosure document under New Zealand law is required to contain.
What should you do with any enquiries?	This Prospectus provides information for potential investors in the Company, and should be read in its entirety. If, after reading this Prospectus, you have any questions about any aspect of an investment in the Company, please contact your stockbroker, accountant or independent financial adviser. All enquiries in relation to this Prospectus should be directed to the WhiteRock Offer Information Line on 1300 288 664 (within Australia) from 8:30am to 5:00pm (AEST), Monday to Friday. If you are eligible to participate in the Offer and are calling from outside Australia, you should call +61 2 9698 5414 from 8:30am to 5:00pm (AEST), Monday to Friday. All enquiries in relation to the Broker Firm Offer should be directed to your Broker.

4.13 Application Monies

Application Monies received under the Offer will be held in a special purpose bank account until CDIs are issued to successful Applicants. The Application Monies raised from the Offer will then be the Company's property.

Applicants under the Offer whose Applications are not accepted, or who are allocated a lesser number of CDIs than the amount applied for, will be mailed a refund (without interest) for all or part of their Application Monies, as applicable. No refunds will be paid due solely to rounding.

Interest will not be paid on any monies refunded and any interest earned on Application Monies pending the allocation or refund will be retained by the Company.

To apply to participate in the Offer, an Application Form must be completed and received, together with the Application Monies, in accordance with the instructions detailed in this Prospectus and on the Application Form.

4.14 Discretion Regarding the Offer

The Company with the consent of the Lead Manager, may withdraw the Offer at any time before the issue of CDIs to successful Applicants. If the Offer, or any part of it, does not

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proceed, the relevant Application Monies will be refunded (without interest) in accordance with the requirements of the Corporations Act.

The Company also reserves the right to close the Offer or any part of it early, extend the date the Offer closes, accept late Applications either generally or in particular cases, reject any Application, or allocate to any Applicant fewer CDIs than applied for by an Applicant.

4.15 Foreign Jurisdictions

No action has been taken to register or qualify the CDIs, or the Offer or otherwise to permit the public offering of the CDIs, in any jurisdiction outside of Australia.

The distribution of this Prospectus within jurisdictions outside of Australia may be restricted by law and persons into whose possession this Prospectus comes should inform themselves about, and observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of those laws.

This Prospectus does not constitute an offer of CDIs in any jurisdiction where, or to any person to whom, it would be unlawful to issue this Prospectus. This Prospectus may only be distributed outside Australia to investors to whom the Offer may lawfully be made in accordance with the laws of any applicable jurisdiction.

In particular, this Prospectus may not be distributed to any person, and the CDIs may not be offered or sold, in any country outside Australia except to the extent permitted in this Section 4.15.

(a) European Union (excluding Austria)

This Prospectus has not been, and will not be, registered with or approved by any securities regulator in the European Union. Accordingly, this Prospectus may not be made available, nor may the CDIs be offered for sale, in the European Union except in circumstances that do not require a prospectus under Article 1(4) of Regulation (EU) 2017/1129 of the European Parliament and the Council of the European Union (the **Prospectus Regulation**).

In accordance with Article 1(4)(a) of the Prospectus Regulation, an offer of CDIs in the European Union is limited to persons who are “qualified investors” (as defined in Article 2(e) of the Prospectus Regulation).

(b) Hong Kong

WARNING: This Prospectus has not been, and will not be, registered as a prospectus under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of Hong Kong, nor has it been authorised by the Securities and Futures Commission in Hong Kong pursuant to the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the **SFO**). Accordingly, this Prospectus may not be distributed, and the CDIs may not be offered or sold, in Hong Kong other than to “professional investors” (as defined in the SFO and any rules made under that ordinance).

No advertisement, invitation or document relating to the CDIs has been or will be issued, or has been or will be in the possession of any person for the purpose of issue, in Hong Kong or elsewhere that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to CDIs that are or are intended to be disposed of only to persons outside Hong Kong or only to professional investors. No person allotted CDIs may sell, or offer to sell, such securities in circumstances that amount to an offer to the public in Hong Kong within six months following the date of issue of such securities.

The contents of this Prospectus have not been reviewed by any Hong Kong regulatory authority. You are advised to exercise caution in relation to the Offer. If you are in doubt about any contents of this Prospectus, you should obtain independent professional advice.

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(c) **New Zealand**

This Prospectus has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (the **FMC Act**).

The CDIs are not being offered or sold in New Zealand (or allotted with a view to being offered for sale in New Zealand) other than to a person who:

- is an investment business within the meaning of clause 37 of Schedule 1 of the FMC Act;
- meets the investment activity criteria specified in clause 38 of Schedule 1 of the FMC Act;
- is large within the meaning of clause 39 of Schedule 1 of the FMC Act;
- is a government agency within the meaning of clause 40 of Schedule 1 of the FMC Act; or
- is an eligible investor within the meaning of clause 41 of Schedule 1 of the FMC Act.

(d) **Singapore**

This Prospectus and any other materials relating to the CDIs have not been, and will not be, lodged or registered as a prospectus in Singapore with the Monetary Authority of Singapore. Accordingly, this Prospectus and any other document or materials in connection with the offer or sale, or invitation for subscription or purchase, of the CDIs, may not be issued, circulated or distributed, nor may the CDIs be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore except pursuant to and in accordance with exemptions in Subdivision (4) Division 1, Part 13 of the Securities and Futures Act 2001 of Singapore (the **SFA**) or another exemption under the SFA.

This Prospectus has been given to you on the basis that you are an "institutional investor" or an "accredited investor" (as such terms are defined in the SFA). If you are not such an investor, please return this Prospectus immediately. You may not forward or circulate this Prospectus to any other person in Singapore.

Any offer is not made to you with a view to the CDIs being subsequently offered for sale to any other party in Singapore. On-sale restrictions in Singapore may be applicable to investors who acquire CDIs. As such, investors are advised to acquaint themselves with the SFA provisions relating to resale restrictions in Singapore and comply accordingly.

(e) **United Kingdom**

This Prospectus has not been delivered for approval to the Financial Conduct Authority in the United Kingdom and no prospectus (within the meaning of Regulation 21 of The Public Offers and Admissions to Trading Regulations 2024 (**POATRs**)) has been published or is required to be published in respect of the New CDIs.

This Prospectus is issued on a confidential basis to "qualified investors" (within the meaning of paragraph 2 of Schedule 1 to the POATRs) in the United Kingdom. The CDIs may not be offered or sold in the United Kingdom by means of this Prospectus or any other document except pursuant to an exemption from the general prohibition on offers of relevant securities to the public in the United Kingdom. This Prospectus should not be distributed, published or reproduced, in whole or in part, nor may its contents be disclosed by recipients to any other person in the United Kingdom.

Any invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000, as amended (**FSMA**)) received in connection with the offer or sale of the CDIs has been, and only will be, communicated or caused to be communicated in the United Kingdom in circumstances in which section 21(1) of the FSMA does not apply to the Company.

In the United Kingdom, this Prospectus is being distributed only to, and is directed at, persons (i) who have professional experience in matters relating to investments falling within Article 19(5) (investment professionals) of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 (**FPO**), (ii) who fall within the categories of persons referred to in Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the FPO or (iii) to whom it may otherwise be lawfully communicated (**Relevant Persons**). The investment to which this Prospectus relates is available only to relevant persons. Any person who is not a Relevant Person should not act or rely on this Prospectus.

4.16 CHESS and CDIs

Successful Applicants should note that, as the Company is incorporated in Canada and is governed by the laws of British Columbia, they will be issued with CDIs instead of Shares under this Prospectus. The issue of CDIs instead of Shares is necessary because, under the BCBCA, legal title in shares of companies governed by the laws of British Columbia are not permitted to be transferred electronically by security settlement and clearing systems such as ASX's CHESS. Pursuant to the ASX Settlement Rules, CDI Holders receive all economic benefits of actual ownership of the underlying Shares. CDIs are traded in a manner similar to shares of Australian companies listed on ASX.

CDIs will be held in uncertificated form and settled/transferred through CHESS. No certificates will be issued to CDI Holders. Shareholders cannot trade their Shares on ASX without first converting their Shares into CDIs.

The main difference between holding CDIs and Shares is that CDI Holders hold the beneficial ownership in Shares instead of legal title. CHESS Depositary Nominees Pty Limited (**CDN**), a subsidiary of ASX, will hold the legal title of the underlying Shares on the Company's Canadian share register for the benefit of the CDI Holders. The Shares underlying the CDIs issued pursuant to this Prospectus will be registered in the name of CDN for the benefit of CDI Holders. Each CDI represents beneficial ownership of one underlying Share.

CDN receives no fees from investors for acting as the depositary nominee in respect of CDIs.

With the exception of voting rights and certain other rights of Shareholders under Canadian law (as detailed in Section 8.3), the CDI Holders are generally entitled to equivalent rights and entitlements as if they were the legal owners of Shares. CDI Holders will receive notices of general meetings of Shareholders. As CDI Holders are not the legal owners of underlying Shares, CDN, which holds legal title to the Shares underlying the CDIs, is entitled to vote at Shareholder meetings of the Company. CDI Holders are entitled to give instructions for one vote for every underlying Share held by CDN on their behalf. Refer to Sections 8.3 and 8.4 and Annexure A for further information about Shares and CDIs.

The Company will apply to participate in CHESS, which is the ASX electronic clearing and settlement system in Australia, in accordance with the Listing Rules and ASX Settlement Rules. Settlement of trading of quoted securities on the ASX market takes place on CHESS. CHESS allows for and requires the settlement of transactions in securities quoted on ASX to be effected electronically. On Admission to CHESS, the Company will operate an electronic issuer-sponsored sub-register and an electronic CHESS sub-register. The two sub-registers together will make up the Company's register of CDI Holders.

The Company will not issue certificates of title to CDI Holders. Instead, as soon as is practicable after the issue of CDIs pursuant to this Prospectus, successful Applicants will receive a holding statement or allotment confirmation notice which details the number of CDIs issued to them, in much the same way as the holder of shares in an Australian incorporated ASX-listed entity would receive a holding statement in respect of shares. A

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holding statement will also provide details of a CDI Holder's HIN (in the case of a holding on the CHESS sub-register) or SRN (in the case of a holding on the issuer sponsored sub-register).

Following distribution of these initial holding statements and allotment confirmation notices, an updated holding statement will only be provided at the end of any month during which changes occur to the number of CDIs held by CDI Holders. CDI Holders may also request statements at any other time (although the Company may charge an administration fee).

4.17 Selling CDIs On-Market

It is the responsibility of each Applicant to confirm and verify their holding before trading in CDIs, by contacting their Broker or the WhiteRock Offer Information Line, or by reviewing their holding statement or allotment confirmation notice. Applicants who sell CDIs before they receive a holding statement or allotment confirmation notice do so at their own risk.

The Company, the Canadian Share Registry and the Australian Share Registry disclaim all liability, whether in negligence or otherwise, to persons who sell or trade CDIs before receiving their holding statement or allotment confirmation notice, whether on the basis of a confirmation of allocation provided by any of them or otherwise.

4.18 Taxation

It is the responsibility of all persons to satisfy themselves of the particular taxation treatment that applies to them in relation to the Offer, by consulting their own professional tax advisers. To the maximum extent permitted by law, neither the Company nor any of its Directors or officers, nor any of their respective advisors accepts any liability or responsibility in respect of the taxation consequences of the matters referred to below.

(a) Australian taxation implications

(i) Taxation implications of investing under the Offer

This Section provides a general summary of the Australian income tax, GST and stamp duty implications for Australian tax resident shareholders who acquire CDIs under this Prospectus. This summary does not cover any non-Australian taxes or duties.

The tax consequences for CDI Holders will generally be the same as holders of Shares. In this section, references to Shareholders should be read as a reference to CDI Holders.

The categories of Shareholders considered in this summary are limited to Australian tax resident individuals, trusts (other than managed investment trusts and attribution managed investment trusts), and complying superannuation funds, each of whom hold their CDIs on capital account. The summary also applies to Australian tax resident corporate Shareholders that hold a less than 10% direct or indirect shareholding in the Company. The information contained in this Section is provided on the basis (and assumption) that the Company is (and remains) solely a Canadian tax resident.

This summary does not consider the Australian tax consequences for:

- Non-Australian tax resident Shareholders;
- Australian tax resident Shareholders who are insurance companies, banks or exempt from Australian income tax;
- Shareholders who hold their CDIs as trading stock or otherwise on revenue account;
- Shareholders who acquired their Shares in return for services (including under an employee share or option scheme);

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- Shareholders who are Australian tax resident corporate Shareholders with a greater than 10% direct or indirect shareholding in the Company; or

- Shareholders who account for gains and losses from their CDIs under the Taxation of Financial Arrangements (**TOFA**) regime or are subject to the Controlled Foreign Company rules contained in Part X of the *Income Tax Assessment Act 1936*.

The comments in this summary are also on the basis that Australian tax resident Shareholders provide their Australian tax file number (or Australian Business Number as relevant) to the Company as applicable under Australian taxation law.

This Section is based on the Australian law in force as at the date of this Prospectus and does not consider the tax law of countries other than Australia. This summary is general in nature and is not intended to be an authoritative or complete statement of the applicable law. The taxation laws of Australia or their interpretation may change. The precise implications of ownership or disposal of the CDIs will depend on each Shareholder's specific circumstances. Shareholders should obtain their own advice on the taxation implications of holding or disposing CDIs, considering their specific circumstances.

This Section does not constitute financial product advice as defined in the *Corporations Act 2001*. Taxation is only one of the matters you need to consider when making a decision about your investments. You should consider taking advice from a licensed adviser before making a decision about your investments.

(ii) **Receipt of dividends on CDIs**

Dividends paid by the Company on a Share underlying a CDI will constitute assessable income of an Australian tax resident Shareholder. Australian tax resident CDI Holders should include the dividend in their assessable income in the year they derive the dividend. As the Company is a Canadian tax resident, franking credits will not be attached to any dividends paid by the Company. As the dividend will not have any franking credits attached, the dividend should be taxed at the prevailing tax rate of the Australian tax resident Shareholder.

The Company may be required to withhold and remit a percentage of the gross dividend paid on a Share underlying a CDI to the Canadian tax authorities, referred to as Dividend Withholding Tax (**DWHT**). Under the Australia-Canada Double Tax Agreement (**DTA**), the rate of DWHT paid or credited to a tax resident of Australia, who is fully entitled to all benefits under the DTA, is generally limited to 15% of the gross amount of the dividend.

Shareholders will receive any dividend net of any Canadian DWHT where applicable. However, Shareholders are required to report the gross amount of the dividend in their Australian assessable income (i.e. the dividend plus any DWHT that has been withheld and remitted) as foreign sourced dividend income. To the extent Canadian DWHT is withheld on dividend payments to Australian tax resident Shareholders, a foreign income tax offset (**FITO**) may be available in Australia to the Shareholder. A FITO acts broadly as a tax credit against the Shareholder's Australian tax liability arising from the dividends received. Where the tax liability is less than the FITO, the excess FITO is not refundable or otherwise available for use. The rules in relation to FITOs can be complex and Shareholders should seek advice considering their specific circumstances.

(iii) **Disposal of CDIs**

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Disposing of a CDI will be subject to Australian capital gains tax (**CGT**).

Unless any CGT roll-over relief applies, an Australian resident Shareholder will make:

- A capital gain to the extent the capital proceeds from the disposal of the CDIs are greater than the cost base of the CDIs; or
- A capital loss to the extent the capital proceeds from the disposal of the CDIs are less than the reduced cost base of the CDIs.

The capital proceeds are the total of the cash consideration and the market value of any other property received or receivable for the disposal of the CDIs.

The cost base and reduced cost base of the CDIs are broadly the amount paid to acquire the CDIs plus any qualifying incidental costs such as certain transaction or holding costs.

As announced in the 2026/2027 Federal Budget, the Australian Federal Government has introduced reforms to the CGT regime. Previously, a CGT discount may be available on the capital gain for individual Shareholders, certain trustee Shareholders and Shareholders that are complying superannuation entities, provided the CDIs are held for at least 12 months prior to sale. Any current year or carried forward capital losses should offset the capital gain first before the CGT discount can be applied.

The CGT discount for individuals and certain trusts was 50% and for complying superannuation entities was 33⅓%. In relation to trusts, the CGT discount rules are complex, but the discount may flow through to presently entitled beneficiaries of the trust.

Under the recently introduced reforms to the CGT regime, the 50% CGT discount for individuals and certain trusts was replaced with a cost base indexation and a 30% minimum tax rate will apply to net capital gains. These reforms apply to CDIs disposed of from 1 July 2027 and CDIs acquired from 1 July 2027.

There are transitional measures that apply to CDIs held prior to 1 July 2027 but sold thereafter. Broadly, the relevant CGT discount may apply to gains accrued up to that date, while cost base indexation and the minimum tax will apply to gains accruing from 1 July 2027. As the transitional measures are complex, we recommend Shareholders seek their own independent advice before making a decision to invest in the Company.

If an Australian tax resident Shareholder derives a net capital gain (after taking account of capital losses), this amount is included in the Shareholder's assessable income for the income year in which the CGT event occurs, subject to any CGT discount (see above). If an Australian tax resident Shareholder incurs a net capital loss in a year, this amount is carried forward and is available to offset against capital gains derived in subsequent years, subject to trusts and corporate investors satisfying certain rules relating to the recoupment of carried forward losses.

Generally, no foreign resident capital gains tax withholding will apply if the disposal is affected on the ASX or through a broker-operated crossing system. If the disposal is made off-market, no withholding tax will apply where the Shareholder has provided the purchaser with a declaration that the Shareholder is an Australian resident for tax purposes when the transaction is entered into.

No CGT event should occur on conversion of CDIs into Shares or vice versa, as a holder of a CDI will be taken to hold the underlying Share for CGT purposes.

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To the extent that the CDIs disposed of are considered 'taxable Canadian property' (see Section 4.18(b)) and subject to tax in Canada then a FITO may be available in Australia to the Australian tax resident Shareholders.

(iv) **Goods & Services Tax (GST)**

The transfer, cancellation or issue of CDIs should be a financial supply for GST purposes and should not be subject to GST. Additionally, no GST should be payable in respect of dividends paid to Shareholders.

Australian tax resident Shareholders may incur GST on costs associated with the transfer, cancellation or issue of CDIs (e.g. brokerage). Shareholders who are registered for GST may be entitled to claim input tax credit (**ITC**) or reduced input tax credits (**RITCs**) in relation to these costs.

Separate GST advice should be sought by Shareholders in this respect.

(v) **Australian stamp duty considerations**

Shareholders should not be liable for stamp duty levied by any State or Territory in Australia in respect of the issue of CDIs under this Prospectus.

Under the current stamp duty legislation, no stamp duty would ordinarily be payable by Shareholders on any subsequent transfer of CDIs provided no person, either alone or together with associated/related persons or acting in concert with others, obtains a 90% or more interest in the company.

Separate stamp duty advice should be sought by Shareholders in this respect.

(b) **Canadian federal income tax implications**

(i) **Taxation implications of investing under the Offer**

This summary is of a general nature only and is not legal or tax advice. The following summary describes the principal Canadian federal income tax considerations under the Canadian Income Tax Act generally applicable to a holder (**Non-Canadian Holder**) who acquires CDIs pursuant to this Prospectus, and who, for the purposes of the Canadian Income Tax Act and at all relevant times:

(A) has not been and will not be deemed to be resident in Canada at any time while it holds CDIs;

(B) does not use or hold the CDIs in carrying on a business (including an adventure or concern in the nature of trade) in Canada;

(C) has not entered into, with respect to the CDIs, a "derivative forward agreement", "synthetic disposition arrangement" or a "dividend rental arrangement" each as defined in the Canadian Income Tax Act; and

(D) holds CDIs as capital property and deals at arm's length with and is not affiliated with the Company, the Lead Manager or a subsequent purchaser of such securities.

Generally, CDIs will be considered to be capital property to a Non-Canadian Holder provided that the Non-Canadian Holder does not hold the CDIs in the course of carrying on a business of trading or dealing in securities and has not acquired such securities in one or more transactions considered to be an adventure or concern in the nature of trade. This summary also outlines the tax implications of holding CDIs where a dividend is paid. This summary does not comment on any forecast of future dividends paid.

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This summary is not applicable to a Non-Canadian Holder that:

(A) is a 'financial institution' for purposes of the mark-to-market rules;

(B) is a 'specified financial institution';

(C) is an interest in which would be a 'tax shelter investment'; or

(D) has elected to report its Canadian tax results in a currency other than the Canadian currency, all within the meaning of the Canadian Income Tax Act.

Special rules, which are not discussed in this summary, may apply to a Non-Canadian Holder that is an insurer carrying on business in Canada and elsewhere, an "authorised foreign bank" (as defined in the Canadian Income Tax Act) or that is a "foreign affiliate" (as defined in the Canadian Income Tax Act) of a taxpayer resident in Canada. Any such Non-Canadian Holders should consult their own tax advisers.

This summary is based upon the current provisions of the Canadian Income Tax Act and the regulations thereto and the current published administrative policies and assessing practices of the Canada Revenue Agency (**CRA**) and Australia-Canada Double Tax Agreement (**DTA**). This summary takes into account all specific proposals to amend the Canadian Income Tax Act and the Regulations thereto publicly announced by or on behalf of the Minister of Finance (Canada) prior to the date hereof (**Proposed Amendments**) and assumes that all Proposed Amendments will be enacted in the form proposed. However, there can be no assurance that the Proposed Amendments will be enacted in their current form or at all. This summary does not otherwise take into account or anticipate any changes in the law or administrative or assessing practice or policy of the CRA whether by legislative, regulatory, administrative, or judicial action, nor does it take into account tax legislation or considerations of any province, territory, or foreign jurisdiction, which may differ significantly from those discussed herein.

This summary does not address or discuss the effect of the Multilateral Convention to Implement Tax Treaty Related Measures to Prevent Base Erosion and Profit Shifting (**MLI**). The MLI entered into force in Canada on 1 December 2019. When applicable, the MLI provides that a benefit under a particular treaty (including a reduced withholding rate) generally depends on the recipient being the beneficial owner, being resident in the treaty country for purposes of the treaty, and satisfying any applicable limitation provisions (including any principal purpose test). The MLI applies to Canada's tax treaties and conventions with countries which have deposited their instruments of ratification with Canada, and which have mutually indicated that their treaties or conventions with Canada will be covered by the MLI.

This summary is of a general nature only and is not intended to be, legal or tax advice to any prospective purchaser or Non-Canadian Holder, and no representations with respect to the income tax consequences to any prospective purchaser or holder are made. This summary is not exhaustive of all federal income tax considerations. Accordingly, prospective purchasers or Non-Canadian Holders should consult their own tax advisers having regard to their own particular circumstances.

This summary assumes that the Company is a resident of Canada for purposes of the Canadian Income Tax Act and any applicable tax treaty or convention.

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(ii) **Currency conversion**

Generally, for purposes of the Canadian Income Tax Act, all amounts relating to the acquisition, holding or disposition of our CDIs must be converted into Canadian dollars based on the exchange rates as determined in accordance with the Canadian Income Tax Act. The amounts subject to withholding tax and any capital gains or capital losses realised by a Non-Resident Holder may be affected by fluctuations in the Canadian-Australian dollar exchange rate.

(iii) **Receipt of dividends on Shares underlying CDIs**

In the event that the Company pays a dividend in respect of its Shares, those payments will constitute dividends for Canadian federal income tax purposes to Non-Canadian Holders.

Dividends paid or credited or deemed to be paid or credited to a Non-Canadian Holder by the Company are subject to Canadian dividend withholding tax (**DWHT**) at the rate of 25% unless the rate is reduced by the terms of an applicable tax treaty between Canada and the country in which the Non-Canadian Holder is resident. For example, under the Canada-Australia Tax Treaty, the DWHT rate is generally reduced to 15% (or 5% if the beneficial owner of such dividend is a corporation that controls directly or indirectly owns at least 10% of the voting power of the Company paying the dividend) where the Non-Resident Holder is a resident of the Australia for the purposes of, and is fully entitled to the benefits of, the Canada-Australia Tax Treaty. Non-Canadian Holders should consult their tax advisers regarding their entitlement to relief under an applicable income tax treaty or convention.

A Non-Canadian Holder may be entitled to obtain a refund of any amounts withheld in excess of the applicable treaty rate by filing an appropriate claim for a refund together with the required information with the CRA within two years of the calendar year in which the amount was paid. The Company cannot provide any assurance that any refund claim will be successful. Further the Company will not be responsible for filing a claim for the Non-Canadian Holder, and lastly Non-Canadian Holders should consult their tax advisers.

(iv) **Disposal of CDIs**

A Non-Canadian Holder generally will not be subject to tax under the Canadian Income Tax Act in respect of a capital gain realised on the disposition or deemed disposition of the CDIs, nor will capital losses arising therefrom be recognized under the Canadian Income Tax Act, unless the CDIs constitutes “taxable Canadian property” to the Non-Canadian Holder for the purposes of the Canadian Income Tax Act, and the Non-Canadian Holder is not entitled to relief under an applicable income tax treaty or convention (including as a result of the application of the MLI).

Provided the CDIs are listed on a “designated stock exchange”, as defined in the Canadian Income Tax Act (which currently includes the ASX) at the time of disposition, the CDIs will generally not constitute taxable Canadian property of a Non-Canadian Holder at that time, unless at any time during the 60-month period immediately preceding the disposition:

(A) at least 25% of the issued shares of any class or series of the capital stock of the Company were owned by or belonged to any combination of the Non-Canadian Holder, persons with whom the Non-Canadian Holder did not deal at arm’s length, and partnerships in which the Non-Canadian Holder or a person described above held a membership interest directly or indirectly through one or more partnerships; and

(B) at such time, more than 50% of the fair market value of such shares was derived, directly or indirectly, from any combination of real or immovable property situated in Canada, "Canadian resource property" (as defined in the Canadian Income Tax Act), "timber resource property" (as defined in the Canadian Income Tax Act), or options in respect of, interests in, or for civil law rights in such properties, whether or not such property exists.

Notwithstanding the foregoing, in certain circumstances set out in the Canadian Income Tax Act, CDIs could be deemed to be taxable Canadian property. Even if the CDIs are taxable Canadian property to a Non-Resident Holder, such Non-Resident Holder may be exempt from tax under the Canadian Tax Act on the disposition of such Common Shares by virtue of an applicable income tax treaty or convention. A Non-Resident Holder contemplating a disposition of CDIs that may constitute taxable Canadian property should consult a tax advisor prior to such disposition.

(v) **Acquisition**

There are generally no income taxes or duties payable in Canada on the acquisition of CDIs pursuant to this Prospectus by a Non-Canadian Holder.

The acquisition by a Non-Canadian Holder of taxable Canadian property from a non-resident of Canada may be subject to certain withholding requirements under section 116 of the Canadian Income Tax Act unless the property is "excluded property" as defined in the Canadian Income Tax Act. If the property is not "excluded property" the Canadian Income Tax Act requires, in the case of shares, the Non-Canadian Holder to withhold 25% of the purchase price otherwise payable and remit the same to the CRA, if the Non-Canadian Holder has not been provided with a tax clearance certificate.

"Excluded property" of a non-resident person includes, among other things, a share of the capital stock of a corporation that is listed on a recognized stock exchange and a property, that is, at the time of disposition, a treaty-exempt property of the person.

Under the Offer, the CDIs will be listed on a designated stock exchange (being the ASX), and trading will commence on normal settlement basis before any such transaction occurs. Consequently, no withholding requirements in section 116 of the Canadian Income Tax Act would apply to the purchase of CDIs under the Offer.

For completeness, those withholding requirements also do not apply to subscriptions for CDIs under the Offer. A Non-Canadian Holder should consult their own tax advisors in this regard.

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5. FINANCIAL INFORMATION

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5 Financial Information

5.1 Introduction

(i) The financial information contained in this Section 5 has been prepared by WhiteRock in connection with the Offer. The financial information is set out below for the historical financial years 31 December 2023 (**FY23**), 31 December 2024 (**FY24**) and 31 December 2025 (**FY25**). The financial information contained in this Section 5 includes:

(b) **Statutory Historical Financial Information** (also known as the **Statutory Financial Information**) of the Company, comprising the:

(i) statutory historical statements of income (loss) and other comprehensive income (loss) for FY23, FY24 and FY25 (**Statutory Historical Results**);

(ii) statutory historical statements of cash flows for FY23, FY24 and FY25 (**Statutory Historical Cash Flows**); and

(iii) statutory historical statement of financial position as at 31 December 2025 (**Statutory Historical Statement of Financial Position**);

(c) **Pro Forma Historical Financial Information** (also known as the **Pro Forma Financial Information**) of the Company, comprising the pro forma historical statement of financial position as at 31 December 2025 (**Pro Forma Historical Statement of Financial Position**);

(together, the Statutory Historical Financial Information and the Pro Forma Historical Financial Information are referred to as the **Historical Financial Information** or **Financial Information**).

This Section 5 also includes a summary of:

(a) the basis of preparation and presentation of the Financial Information (refer to Section 5.2);

(b) the pro forma adjustments to the Statutory Historical Financial Information, and reconciliations to the Pro Form Historical Financial Information (refer to Section 5.3); and

(c) details of the proposed dividend policy (refer to Section 5.4).

The Financial Information provided in this Section 5 should be read together with the information provided in this Prospectus, including:

(d) the risk factors outlined in Section 6;

(e) the description of the use of the proceeds of the Offer detailed in Section 4.5;

(f) the Independent Limited Assurance Report detailed in Annexure E; and

(g) the indicative capital structure described in Section 4.6.

5.2 Basis of Preparation and Presentation of the Financial Information

(a) **Overview**

The Financial Information included in this Prospectus is intended to present investors with information to assist them in understanding the underlying historical financial performance, cash flows and financial position of WhiteRock. The Directors are responsible for the preparation and presentation of the Financial Information.

The Financial Information presented in this Prospectus has been reviewed by BDO Corporate Finance Australia Pty Ltd (**BDO**) in accordance with the *Australian*

Standard on Assurance Engagements (ASAE) 3450 Assurance Engagements involving Corporation Fundraisings and/or Prospectus Financial Information as stated in its Independent Limited Assurance Report contained in Annexure E. Investors should note the scope and limitations of the Independent Limited Assurance Report (refer to Section 2 of the ILAR).

WhiteRock operates on a financial year ended 31 December. All amounts disclosed in Section 5 are presented in Canadian dollars and, unless otherwise noted, are rounded to the nearest C$1,000. Rounding in the Financial Information may result in some discrepancies between the sum of components and the totals outlined within the tables and percentage calculations. Translations between AUD and CAD are performed at the prevailing AUD:CAD exchange rate of A$1 = C$0.98 (being a recent rate around the date of the Prospectus).

Measurement and Recognition Principles

The Statutory Financial Information has been prepared and presented in accordance with the measurement and recognition principles described in International Financial Reporting Standards (**IFRS**), which are consistent with the Australian Accounting Standards (**AAS**) (including the Australian Accounting Interpretations issued by the Australian Accounting Standards Board (**AASB**)) and interpretations issued by the International Accounting Standards Board (**IASB**).

The Statutory Financial Information is presented in an abbreviated form insofar as it does not include all the disclosures, statements or comparative information as required by the AAS and other mandatory professional reporting requirements applicable to general purpose financial reports prepared in accordance with the Corporations Act.

Post-Admission, WhiteRock will continue to prepare its financial statements in accordance with IFRS and its financial statements post-Admission will be audited and reviewed by Kingston Ross Pasnak LLP (**KRP Group**) in accordance with Australian Auditing Standards or auditing standards generally accepted in Canada.

Significant Accounting Policies

The significant accounting policies adopted in the preparation of the Financial Information are set out in Section 5.6 and have been consistently applied throughout the financial periods presented in this Prospectus.

(b) **Preparation of the Historical Financial Information**

Statutory Historical Financial Information

The Statutory Historical Financial Information has been extracted from the audited financial statements of WhiteRock for FY23, FY24 and FY25.

WhiteRock's financial statements for FY23, FY24, and FY25 have been audited by KRP Group in accordance with Canadian generally accepted auditing standards. The auditors issued unqualified opinions on the financial reports for FY23, FY24 and FY25.

Emphasis of Matter Paragraphs

The auditors' reports issued by KRP Group for FY23, FY24 and FY25 each included an Emphasis of Matter paragraph regarding going concern uncertainty. The auditors' report for FY25 also included an Emphasis of Matter paragraph regarding restated comparative information, with certain comparative information presented for FY24 restated to recognize a tax refund receivable from Revenu Québec that had not been recorded in previously issued financial statements. See Section 5.6(aa) for further information on the restatement. The audit opinions were not modified in respect of these matters.

Pro Forma Historical Financial Information

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The Pro Forma Historical Financial Information has been prepared for the purpose of inclusion in this Prospectus.

The Pro Forma Historical Statement of Financial Position as at 31 December 2025 is based on the audited financial statements of WhiteRock at that date adjusted to reflect the impact of the Offer and other material transactions post 31 December 2025 (refer to Section 5.3).

The Pro Forma Historical Financial Information included in this Prospectus has been reviewed, but not audited, by BDO. Investors should note the scope and limitations of the Independent Limited Assurance Report in Annexure E.

Investors should note that past results are not a guarantee of future performance.

(c) Forecast of Financial Information

Given the current status of the Company and the nature of the Company's business, the Directors do not consider it appropriate to forecast future earnings. Any forecast information or projection information would contain such a broad range of potential outcomes and possibilities that it is not possible to prepare a reliable best estimate forecast or projection on a reasonable basis.

There are significant uncertainties associated with forecasting future revenues and expenses of the Company. Given the uncertainty as to timing and outcome of the Company's growth strategies and the nature of the industry in which the Company operates, as well as uncertain macro market and economic conditions, the performance of the Company in any future period cannot be reliably estimated. Therefore, the Directors do not believe they have a reasonable basis to reliably forecast future earnings and accordingly, forecast results have not been included in the Prospectus.

5.3 Statutory Historical Statement of Financial Position and Pro Forma Historical Statement of Financial Position

(a) Overview

Table 1 below sets out the subsequent events and pro forma adjustments that have been made to the audited Statutory Historical Statement of Financial Position for WhiteRock at 31 December 2025 in order to prepare the Pro Forma Statement of Financial Position for WhiteRock to take into account the effect of, amongst other things, the Offer proceeds, transaction expenses and other material transactions. These adjustments reflect the impact of the changes in capital structure that will take place as part of the Offer, as if they had occurred or were in place as at 31 December 2025.

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Table 1: Statutory Historical Statement of Financial Position and Pro Forma Historical Statement of Financial Position as at 31 December 2025

	As at 31 Dec 2025 (C$'000)	Subsequent Events (C$'000)	Pro-Forma Adj Min. (C$'000)	Pro-Forma Adj. Max (C$'000)	Pro-Forma after Offer Min (C$'000)	Pro-Forma after Offer Max (C$'000)	Notes
ASSETS							
Current Assets							
Cash and cash equivalents	243	26,182	3,456	4,376	29,882	30,802	Sections: 5.3(b)(i) 5.3(b)(iii) 5.3(b)(iv) 5.3(b)(v) 5.3(b)(vi) 5.3(b)(vii) 5.3(c)
Investments	63	(62)	-	-	1	1	Section 5.3(b)(iv)
Receivables	137	-	-	-	137	137	
Due from related party	3	-	-	-	3	3	
Prepaid expenses	59	1,633	-	-	1,692	1,692	Section 5.3(b)(v)
Total Current Assets	**505**	**27,753**	**3,456**	**4,376**	**31,714**	**32,635**	
Non-Current Assets							
Exploration and evaluation assets	310	(26)	-	-	284	284	Section 5.3(b)(ii)
Note receivable	-	41	-	-	41	41	Section 5.3(b)(ii)
Investment in associate	-	26	-	-	26	26	Section 5.3(b)(ii)
Total Non-Current Assets	**310**	**41**	**-**	**-**	**351**	**351**	
TOTAL ASSETS	**815**	**27,794**	**3,456**	**4,376**	**32,065**	**32,986**	
LIABILITIES AND SHAREHOLDERS' EQUITY							
Current Liabilities							
Accounts payable and accrued liabilities	124	-	-	-	124	124	
Total Current Liabilities	**124**	**-**	**-**	**-**	**124**	**124**	
Non-Current Liabilities							
Flow-through share premium liability	-	9,076	-	-	9,076	9,076	Section 5.3(b)(i)
Total Non-Current Liabilities	**-**	**9,076**	**-**	**-**	**9,076**	**9,076**	
TOTAL LIABILITIES	**124**	**9,076**	**-**	**-**	**9,201**	**9,201**	
Shareholders' Equity							
Share capital	8,440	22,310	4,589	5,510	35,339	36,260	Sections: 5.3(b)(i) 5.3(b)(vi) 5.3(b)(vii) 5.3(b)(ix) 5.3(c)
Reserves	3,337	19,367	-	-	22,705	22,705	Sections: 5.3(b)(vi) 5.3(b)(viii)
Accumulated deficit	(11,086)	(22,960)	(1,133)	(1,134)	(35,179)	(35,179)	Sections: 5.3(b)(ii) 5.3(b)(iii) 5.3(b)(iv) 5.3(b)(viii) 5.3(b)(ix) 5.3(c)
TOTAL SHAREHOLDERS' EQUITY	**691**	**18,717**	**3,456**	**4,376**	**22,864**	**23,785**	
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	**815**	**27,794**	**3,456**	**4,376**	**32,065**	**32,986**	

Notes:

An AUD:CAD exchange rate of 0.98 was assumed (being a recent rate around the date of the Prospectus)

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For complete disclosure purposes, we present the above table in AUD terms using the exchange rate of A$1.00 = C$0.98.

	As at 31 Dec 2025 (A$'000)	Subsequent Events (A$'000)	Pro-Forma Adj Min. (A$'000)	Pro-Forma Adj. Max (A$'000)	Pro-Forma after Offer Min (A$'000)	Pro-Forma after Offer Max (A$'000)	Notes
ASSETS							
Current Assets							
Cash and cash equivalents	248	26,716	3,527	4,465	30,492	31,431	Sections: 5.3(b)(i) 5.3(b)(iii) 5.3(b)(iv) 5.3(b)(v) 5.3(b)(vi) 5.3(b)(vii) 5.3(c)
Investments	64	(63)	-	-	1	1	Section 5.3(b)(iv)
Receivables	140	-	-	-	140	140	
Due from related party	3	-	-	-	3	3	
Prepaid expenses	60	1,666	-	-	1,727	1,727	Section 5.3(b)(v)
Total Current Assets	**515**	**28,319**	**3,527**	**4,465**	**32,361**	**33,301**	
Non-Current Assets							
Exploration and evaluation assets	316	(27)	-	-	290	290	Section 5.3(b)(ii)
Note receivable	-	42	-	-	42	42	Section 5.3(b)(ii)
Investment in associate	-	27	-	-	27	27	Section 5.3(b)(ii)
Total Non-Current Assets	**316**	**42**	**-**	**-**	**358**	**358**	
TOTAL ASSETS	**832**	**28,361**	**3,527**	**4,465**	**32,719**	**33,659**	
LIABILITIES AND SHAREHOLDERS' EQUITY							
Current Liabilities							
Accounts payable and accrued liabilities	127	-	-	-	127	127	
Total Current Liabilities	**127**	**-**	**-**	**-**	**127**	**127**	
Non-Current Liabilities							
Flow-through share premium liability	-	9,261	-	-	9,261	9,261	Section 5.3(b)(i)
Total Non-Current Liabilities	**-**	**9,261**	**-**	**-**	**9,261**	**9,261**	
TOTAL LIABILITIES	**127**	**9,261**	**-**	**-**	**9,389**	**9,389**	
Shareholders' Equity							
Share capital	8,612	22,765	4,683	5,622	36,060	37,000	Sections: 5.3(b)(i) 5.3(b)(vi) 5.3(b)(vii) 5.3(b)(ix) 5.3(c)
Reserves	3,405	19,762	-	-	23,168	23,168	Sections: 5.3(b)(vi) 5.3(b)(viii)
Accumulated deficit	(11,312)	(23,429)	(1,156)	(1,157)	(35,897)	(35,897)	Sections: 5.3(b)(ii) 5.3(b)(iii) 5.3(b)(iv) 5.3(b)(viii) 5.3(b)(ix) 5.3(c)
TOTAL SHAREHOLDERS' EQUITY	**705**	**19,099**	**3,527**	**4,465**	**23,331**	**24,270**	
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	**832**	**28,361**	**3,527**	**4,465**	**32,719**	**33,659**	

Notes:

An AUD:CAD exchange rate of 0.98 was assumed (being a recent rate around the date of the Prospectus)

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(b) **Subsequent events**

The pro forma historical statement of financial position reflects the following events that have occurred subsequent to 31 December 2025:

(i) **Charity flow-through financing**

Prior to the Offer, the Company completed a charity flow-through (**CFT**) financing through Peartree Securities Inc. (**Peartree**), raising gross proceeds of C$25.00 million (A$25.51 million) (Tranche 1: C$2.00 million (A$2.04 million) in March 2026; Tranche 2: C$23.00 million (A$23.47 million) in April 2026) through the issuance of a total of 5,790,388 flow-through shares at C$4.3175 (A$4.4056) per Share (with C$2.75 (A$2.81) attributed to the value of a common share in WhiteRock and C$1.5675 (A$1.5995) attributed to the tax benefits associated with it) (together the **Pre-IPO CFT Raise**). Of the gross proceeds of C$25.00 million (A$25.51 million) received in cash from Peartree, C$9.08 million (A$9.26 million) is credited to flow-through share premium liability and C$15.92 million (A$16.24 million) is credited to share capital as the flow-through shares.

Renunciation is a formal process under Canadian tax legislation whereby the Company assigns its entitlement to deduct qualifying CEE to the flow-through shareholders, who may then claim those deductions against their own taxable income. Upon renunciation, which is expected to occur by 31 December 2026, the flow-through share premium liability of C$9.08 million (A$9.26 million) will be derecognized and recognized as income in the statement of profit or loss, reflecting the settlement of the Company's obligation to transfer the associated tax benefits to flow-through investors.

Placement fees payable to Euroz Hartleys Limited and SCP Resource Finance LP were satisfied through the issue of 266,358 Shares and treated as capital raising costs, which were offset against share capital. Similarly, legal fees and other cash transaction costs of approximately C$73,000 (A$74,000) were also recognized as a reduction to share capital.

(ii) **Chavamond property sale, investment in 2755856 Alberta Corporation and promissory note**

In January 2026, the Company disposed of its interest in the Chavamond property to 2755856 Alberta Corporation, a related private Canadian entity. The Chavamond Properties carrying value of C$26,381 (A$26,919) was derecognized from exploration and evaluation assets. As consideration, the Company received a promissory note that matures in 5 years and carries an interest rate of nil% with a fair value of C$40,982 (A$41,818), and 10 million shares in 2755856 Alberta Corporation. The note is recorded as a non-current asset at amortised cost while the investment in 2755856 Alberta Corporation (which represents an approximately 23% interest in the company) is initially recognized as a non-current investment in an associate at cost (being the C$26,381 (A$26,919) carrying value of the Chavamond Properties). In addition, 2755856 Alberta Corporation granted a 2% NSR on the Chavamond property to WhiteRock (which was subsequently sold per the note below).

(iii) **Sale of Net Smelter Royalties on the Chavamond and Banana properties**

In January 2026, the Company sold a 2.0% NSR royalty on the Chavamond Properties and a 2.0% NSR royalty on the Banana EER Block within the Banana Lithium Project to a related party royalty holding company for C$100 (A$102) each.

(iv) **Max Power warrants exercised and shares sold**

The Company had 800,000 warrants in Max Power Mining Corp. (**Max Power**) which were fully exercised and converted into shares over January 2026 at C$0.85 (A$0.87) per warrant. Including the 100,000 Max Power shares held at 31 December 2025, all 900,000 shares were subsequently sold, netting proceeds of approximately C$163,700 (A$167,000) after deducting warrant exercise costs, transaction fees and other costs. The resulting gain was recognized in profit or loss and reflected in accumulated deficit. The remaining balance in the investment account relates to an immaterial C$1,012 (A$1,033) cash balance in WhiteRock's share trading account.

(v) **Drilling deposits**

Subsequent to 31 December 2025, the Company paid drilling deposits of C$1.63 million (A$1.67 million), representing advance payments required in connection with its planned exploration program set to begin following the Offer. These deposits have been recognised as a prepaid expense funded from the Company's existing cash reserves.

(vi) **Options exercised (including impact of cashless exercise)**

Subsequent to 31 December 2025, 8,419,031 existing options on issue were exercised by their holders. Of these, 5,362,031 were exercised on a cash basis with the Company receiving approximately C$916,711 (A$935,419) with a corresponding credit on the share capital. The remaining 3,057,000 options were exercised on a cashless basis, resulting in the issuance of 2,667,922 shares and offsetting debits and credits of C$510,894 (A$521,320) to the reserves and share capital accounts, respectively.

(vii) **Warrants exercised (including impact of early warrant exercise inducement)**

Subsequent to 31 December 2025, 1,405,000 existing warrants on issue were exercised by their holders at a reduced exercise price of C$1.20 (A$1.22) per warrant and 90,000 existing warrants on issue were exercised at the original exercise price of C$1.35 (A$1.38) per warrant. All together, C$1,807,500 (A$1,844,388) was received and debited to cash with a corresponding credit to the share capital account. As a result of the temporary reduction in the exercise price of the warrants, there was a net expense of approximately C$19.88 million (A$20.29 million) associated with their remeasurement, with a corresponding credit to the reserves account.

(viii) **Vesting and conversion of RSUs granted for consulting services into shares**

Subsequent to 31 December 2025, 1,130,000 RSUs were granted to consultants as consideration for their services. The RSUs vested immediately and were converted into ordinary shares in WhiteRock, with their value calculated based on the value attributed to a Share under the Pre-IPO CFT Raise of C$2.75 (A$2.81) per Share.

(ix) **Shares issued to consultants for services provided between January 2026 and April 2026**

Subsequent to 31 December 2025, a total of 154,436 shares were issued to consultants for services rendered over January 2026 to April 2026. The issue price of the shares ranged from C$0.51 (A$0.52) to C$2.75 (A$2.81) each, resulting in a total share based payments expense of C$116,439 (A$118,815) with a corresponding credit recognized to share capital.

(c) **Pro forma adjustments**

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The following transactions and events relating to the Offer have been reflected in the pro forma historical statement of financial position:

ASX IPO

The Offer is for the issue of up to 1,846,154 CDIs at an issue price of A$3.25 per CDI to raise gross proceeds of up to A$6.00 million (C$5.88 million). The Offer is subject to a minimum subscription level of 1,538,462 CDIs to raise gross proceeds of A$5.00 million (C$4.90 million).

Total cash costs of the Offer are estimated to be A$1.47 million (C$1.44 million) and A$1.53 million (C$1.50 million) under the minimum and maximum raises respectively. The costs of the Offer that are directly attributable to the capital raising, being A$0.32 million (C$0.31 million) and A$0.38 million (C$0.37 million) under the minimum and maximum raises respectively, are offset against share capital, with the remaining costs of the Offer expensed through accumulated deficit.

Other disclosures

Issue of ZEPOs to Directors and staff

The Company has issued a total of 1,928,863 ZEPOs that vest over up to 3 years based on the Company's VWAP relative to the IPO Price (defined below) and certain non-market based performance hurdles. As the vesting period for these options only commences after completion of the IPO, an expense has not been recognized in the pro forma balance sheet. The key terms of the ZEPOs are presented in the table below.

ZEPOs issued to directors and staff	NED ZEPOs	Management ZEPOs
Number of ZEPOs issued	180,000	1,748,863
Exercise price	Nil	Nil
Commencement of performance period	1-Jul-26	1-Jul-26
Life of ZEPOs (years)	5	5
Vesting conditions	See Note 1	See Note 2

Note 1) Non-Executive Director (**NED**) ZEPOs vest in three equal tranches of one-third on each of the first, second and third anniversaries of the Company's admission to the ASX Official List, subject to:

(i) the relevant director remaining in office;

(ii) no disqualifying event having occurred, which includes fatalities, any material breach by the Company of applicable laws, material corporate policies or tenement conditions or any other event which, in the reasonable opinion of the board, makes vesting inappropriate (**Disqualifying Event**); and

(iii) the 20-day VWAP of WhiteRock CDIs being at least a 25%, 40% and 60% premium to A$3.25, being the issue price of CDIs as disclosed in this Prospectus for the Company's IPO (**IPO Issue Price**), respectively during each successive one-year measurement window.

Further details on the NED ZEPOs are contained in Section 8.7.

Note 2) Management ZEPOs vest in three tranches subject to the following conditions:

(i) Tranche A (30%) will vest on 31 October 2026 provided that at least 18,000 metres of drilling has been completed under the 2026 drilling program, or completion of the 2026 drilling program prior to 31 October 2026;

(ii) Tranche B (40%) will vest on the declaration of a inferred Mineral Resource estimate reported and estimated in accordance with the JORC Code for Spodumene Mountain by 31 March 2028 for at least 100 million tonnes; and

(iii) Tranche C (30%) will vest once the 20-day VWAP of WhiteRock shares achieve a 25% premium to the IPO Issue Price within 3 years of Admission.

All tranches of the Management ZEPOs require the participant to remain engaged or employed as at 30 June 2027 and no Disqualifying Event to have occurred.

Further details on the Management ZEPOs are contained in Section 8.8.

The NED ZEPOs and the Management ZEPOs have been valued using the Black Scholes option pricing model. The following table summarises the inputs used and resulting valuation, noting the value has been derived in A$ terms and converted into C$ at the AUD:CAD exchange rate of 0.98.

Item	NED ZEPOs			Management ZEPOs		
	Tranche A	Tranche B	Tranche C	Tranche A	Tranche B	Tranche C
Underlying security spot price	A$3.250	A$3.250	A$3.250	A$3.250	A$3.250	A$3.250
Exercise price	Nil	Nil	Nil	Nil	Nil	Nil
Commencement of performance period	1-Jul-26	1-Jul-26	1-Jul-26	1-Jul-26	1-Jul-26	1-Jul-26
End of performance period	1-Jul-27	1-Jul-28	1-Jul-29	31-Oct-26	31-Mar-28	1-Jul-29
Performance period	1.00	2.00	3.00	0.33	1.75	3.00
Life of the ZEPO (years)	5.00	5.00	5.00	5.00	5.00	5.00
Volatility	100%	100%	100%	100%	100%	100%
Risk-free rate	4.558%	4.558%	4.522%	4.558%	4.558%	4.522%
Dividend yield	Nil	Nil	Nil	Nil	Nil	Nil
20-day VWAP barrier	A$4.063	A$4.550	A$5.200	N/A	N/A	A$4.063
Number of ZEPOs	60,000	60,000	60,000	524,659	699,545	524,659
Valuation per ZEPO (A$)*	A$3.250	A$3.250	A$3.250	A$3.250	A$3.250	A$3.250
Valuation per Tranche (A$)	A$195,000	A$195,000	A$195,000	A$1,705,142	A$2,273,521	A$1,705,142
Valuation per ZEPO (C$)	C$3.185	C$3.185	C$3.185	C$3.185	C$3.185	C$3.185
Valuation per Tranche (C$)	C$191,100	C$191,100	C$191,100	C$1,671,039	C$2,228,051	C$1,671,039

* The values of the NED ZEPOs and Tranche C of the Management ZEPOs are calculated based on the Black Scholes model to reflect the maximum value of the options. Their ultimate value is dependent on their vesting in the future.

(d) Additional reconciliation tables

Given the number of adjustments to the cash and cash equivalents, share capital and accumulated deficit accounts, the tables below provide a reconciliation between the balances per the Statutory Historical Statement of Financial Position and the balances per the Pro Forma Historical Statement of Financial Position.

Cash and cash equivalents reconciliation

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Cash and cash equivalents	Balance as at 31-Dec-25 C$'000	Min Pro forma after adjustments C$'000	Max Pro forma after adjustments C$'000
Cash and cash equivalents	243	29,882	30,802
Balance as at 31 December 2025		243	243
Subsequent events:			
C$25 million Flow Through Financing		25,000	25,000
Legal costs associated with the Flow Through Financing		(73)	(73)
Sale of Net Smelter Royalties on the Chavamond and Banana properties		*	*
Net proceeds from exercise of Max Power warrants and subsequent sale of all shares		164	164
Prepayment of drilling deposits		(1,633)	(1,633)
Cash received from exercise of 8,419,031 existing options		917	917
Cash received from exercise of 1,495,000 existing warrants		1,808	1,808
Total subsequent events		26,182	26,182
Pro forma adjustments:			
Cash generated from the issue of shares under the Offer (before costs)		4,900	5,880
Cash costs of the Offer		(1,444)	(1,504)
Total pro forma adjustments		3,456	4,376
Pro forma balance		29,882	30,802

**Less than C$1,000*

For complete disclosure purposes, we present the above table in AUD terms using the exchange rate of A$1.00 = C$0.98.

Cash and cash equivalents	Balance as at 31-Dec-25 A$'000	Min Pro forma after adjustments A$'000	Max Pro forma after adjustments A$'000
Cash and cash equivalents	248	30,492	31,431
Balance as at 31 December 2025		248	248
Subsequent events:			
C$25 million Flow Through Financing		25,510	25,510
Legal costs associated with the Flow Through Financing		(74)	(74)
Sale of Net Smelter Royalties on the Chavamond and Banana properties		*	*
Net proceeds from exercise of Max Power warrants and subsequent sale of all shares		167	167
Prepayment of drilling deposits		(1,666)	(1,666)
Cash received from exercise of 8,419,031 existing options		936	936
Cash received from exercise of 1,495,000 existing warrants		1,845	1,845

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Cash and cash equivalents	Balance as at 31-Dec-25 A$'000	Min Pro forma after adjustments A$'000	Max Pro forma after adjustments A$'000
Total subsequent events		26,716	26,716
Pro forma adjustments:			
Cash generated from the issue of shares under the Offer (before costs)		5,000	6,000
Cash costs of the Offer		(1,473)	(1,535)
Total pro forma adjustments		3,527	4,465
Pro forma balance		30,492	31,431

**Less than A$1,000*

Share capital reconciliation

Share Capital			Balance as at 31-Dec-25 C$'000	Min Pro forma after adj. C$'000	Max Pro forma after adj. C$'000
Share capital			8,440	35,339	36,260
Adjustments to arise at the pro forma balance:	Number of shares (min)	Number of shares (max)	C$'000 (Min)	C$'000 (Max)	
Balance of WhiteRock at 31 December 2025	67,485,805	67,485,805	8,440	8,440	
Subsequent events:					
Shares issued pursuant to C$25 million Flow Through Financing	5,790,388	5,790,388	15,924	15,924	
Shares issued to Euroz and SCP Resource Finance as a capital raising fee for the Flow Through Financing	266,358	266,358	n/a[(i)]	n/a[(i)]	
Legal costs associated with the Flow Through Financing offset against share capital	n/a	n/a	(73)	(73)	
Exercise of options subsequent to 31 December 2025	8,029,953	8,029,953	1,428	1,428	
Exercise of warrants subsequent to 31 December 2025	1,495,000	1,495,000	1,808	1,808	
Shares issued on vesting of RSUs granted to consultants	1,130,000	1,130,000	3,108	3,108	
Shares issued to settle consulting fees over January to April 2026	154,436	154,436	116	116	
Total subsequent events	16,866,135	16,866,135	22,310	22,310	
Pro forma adjustments:					
Shares issued under the Offer	1,538,462	1,846,154	4,900	5,880	
Portion of costs of the Offer that are capitalised	n/a	n/a	(311)	(370)	
Total pro forma adjustments	1,538,462	1,846,154	4,589	5,510	
Pro forma balance	85,890,402	86,198,094	35,339	36,260	

Note (i) Value of shares that were issued to brokers as capital raising costs pursuant to the flow through financing (approximately C$0.73 million) are offset against share capital.

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For complete disclosure purposes, we present the above table in AUD terms using the exchange rate of A$1.00 = C$0.98.

Share Capital		Balance as at 31-Dec-25 A$'000	Min Pro forma after adj. A$'000	Max Pro forma after adj. A$'000
Share capital		8,612	36,060	37,000
Adjustments to arise at the pro forma balance:	**Number of shares (min)**	**Number of shares (max)**	**A$'000 (Min)**	**A$'000 (Max)**
Balance of WhiteRock at 31 December 2025	67,485,805	67,485,805	8,612	8,612
Subsequent events:				
Shares issued pursuant to C$25 million Flow Through Financing	5,790,388	5,790,388	16,249	16,249
Shares issued to Euroz and SCP Resource Finance as a capital raising fee for the Flow Through Financing	266,358	266,358	n/a[(i)]	n/a[(i)]
Legal costs associated with the Flow Through Financing offset against share capital	n/a	n/a	(74)	(74)
Exercise of options subsequent to 31 December 2025	8,029,953	8,029,953	1,457	1,457
Exercise of warrants subsequent to 31 December 2025	1,495,000	1,495,000	1,845	1,845
Shares issued on vesting of RSUs granted to consultants	1,130,000	1,130,000	3,171	3,171
Shares issued to settle consulting fees over January to April 2026	154,436	154,436	118	118
Total subsequent events	16,866,135	16,866,135	22,765	22,765
Pro forma adjustments:				
Shares issued under the Offer	1,538,462	1,846,154	5,000	6,000
Portion of costs of the Offer that are capitalised	n/a	n/a	(317)	(378)
Total pro forma adjustments	1,538,462	1,846,154	4,683	5,622
Pro forma balance	85,890,402	86,198,094	36,060	37,000

Note (i) Value of shares that were issued to brokers as capital raising costs pursuant to the flow through financing (approximately A$0.75 million) are offset against share capital.

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Accumulated deficit reconciliation

Accumulated Deficit	Balance as at 31-Dec-25 C$'000	Min Pro forma after adjustments C$'000	Max Pro forma after adjustments C$'000
Accumulated deficit	(11,086)	(35,179)	(35,179)
Balance as at 31 December 2025		(11,086)	(11,086)
Subsequent events:			
Gain on sale of Chavamond property		41	41
Gain on sale of 2% NSR on the Chavamond and Banana properties		*	*
Net gain on investment from exercise of Max Power warrants and subsequent sale of all shares		101	101
Net impact of the temporary reduction in the exercise price of the warrants resulting from remeasurement		(19,878)	(19,878)
Immediate vesting of RSUs granted as consideration for consulting services		(3,108)	(3,108)
154,436 Shares issued as consideration for consulting services provided over January to April 2026		(116)	(116)
Total subsequent events		(22,960)	(22,960)
Pro forma adjustments:			
Portion of costs of the Offer that are expensed		(1,133)	(1,134)
Total pro forma adjustments		(1,133)	(1,134)
Pro forma balance		(35,179)	(35,179)

**Less than C$1,000*

For complete disclosure purposes, we present the above table in AUD terms using the exchange rate of A$1.00 = C$0.98.

Accumulated Deficit	Balance as at 31-Dec-25 A$'000	Min Pro forma after adjustments A$'000	Max Pro forma after adjustments A$'000
Accumulated deficit	(11,312)	(35,897)	(35,897)
Balance as at 31 December 2025		(11,312)	(11,312)
Subsequent events:			
Gain on sale of Chavamond property		42	42
Gain on sale of 2% NSR on the Chavamond and Banana properties		*	*
Net gain on investment from exercise of Max Power warrants and subsequent sale of all shares		103	103
Net impact of the temporary reduction in the exercise price of the warrants resulting from remeasurement		(20,284)	(20,284)
Immediate vesting of RSUs granted as consideration for consulting services		(3,171)	(3,171)
154,436 Shares issued as consideration for consulting services provided over January to April 2026		(118)	(118)

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Accumulated Deficit	Balance as at 31-Dec-25 A$'000	Min Pro forma after adjustments A$'000	Max Pro forma after adjustments A$'000
Total subsequent events		(23,429)	(23,429)
Pro forma adjustments:			
Portion of costs of the Offer that are expensed		(1,156)	(1,157)
Total pro forma adjustments		(1,156)	(1,157)
Pro forma balance		(35,897)	(35,897)

**Less than A$1,000*

(e) **Off balance sheet items**

WhiteRock has no material contingent liabilities or off-balance sheet arrangements.

5.4 Dividend policy

The policy of the Company is to reinvest all cash flow into the business in order to maximise its growth. Accordingly, no dividends are expected to be paid in the near-term following Admission.

The payment of a dividend by WhiteRock, if any, is at the discretion of the Directors and will be a function of a number of factors (many of which are outside the control of the Directors), including the general business environment, the operating results, cash flows and the financial condition of WhiteRock, future funding requirements, capital management initiatives, taxation considerations (including the level of franking credits available), any contractual, legal or regulatory restrictions on the payment of dividends by WhiteRock and any other factors the Directors may consider relevant. The Directors do not provide any assurance of the future level of dividends paid by the Company.

5.5 Historical Financial Information of WhiteRock

(a) **Statements of Income (Loss) and Other Comprehensive Income (Loss)**

	FY25 (C$'000)	FY24 Restated (C$'000)	FY23 (C$'000)
EXPENSES			
Exploration expenses	1,267	8,857	917
Stock-based compensation	1,989	284	230
Professional fees	778	193	80
Management and consulting fees	430	617	362
Impairment expense	124	-	-
Office and administration	159	116	11
Travel	44	77	23
Interest expense	22	6	33
Operating Loss	**4,813**	**10,150**	**1,657**
Other (income) / expense			
(Gain) Loss on sale of investment	(11)	528	602
Gain on sale of asset	-	-	(3,022)
Gain on debt settlement	-	(41)	-
Unrealised loss on investment	26	112	270
Settlement of flow-through liability	-	(4,920)	-
Modification on warrant equity	1,172	-	-

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	FY25 (C$'000)	FY24 Restated (C$'000)	FY23 (C$'000)
Interest income	(40)	(146)	-
Other (income) / expense	-	-	(315)
Net Loss / (Income)	**5,960**	**5,683**	**(809)**
Tax (recovery) / expense	-	(31)	60
Net Loss / (Income) and Comprehensive Loss / (Income)	**5,960**	**5,651**	**(748)**

For complete disclosure purposes, we present the above table in AUD terms using the exchange rate of A$1.00 = C$0.98.

	FY25 (A$'000)	FY24 Restated (A$'000)	FY23 (A$'000)
EXPENSES			
Exploration expenses	1,293	9,038	936
Stock-based compensation	2,030	290	235
Professional fees	794	197	82
Management and consulting fees	439	630	369
Impairment expense	127	-	-
Office and administration	162	118	11
Travel	45	79	23
Interest expense	22	6	34
Operating Loss	**4,911**	**10,357**	**1,691**
Other (income) / expense			
(Gain) Loss on sale of investment	(11)	539	614
Gain on sale of asset	-	-	(3,084)
Gain on debt settlement	-	(42)	-
Unrealised loss on investment	27	114	276
Settlement of flow-through liability	-	(5,020)	-
Modification on warrant equity	1,196	-	-
Interest income	(41)	(149)	-
Other (income) / expense	-	-	(321)
Net Loss / (Income)	**6,082**	**5,799**	**(826)**
Tax (recovery) / expense	-	(32)	61
Net Loss / (Income) and Comprehensive Loss / (Income)	**6,082**	**5,766**	**(763)**

(b) **Statements of Cash Flows**

	FY25 (C$'000)	FY24 Restated (C$'000)	FY23 (C$'000)
CASH FLOWS FROM OPERATING ACTIVITIES			
Net loss / (income) for the period	(5,960)	(5,651)	748
Unrealised loss on investment	26	112	270
(Gain) / loss on sale of investments	(11)	528	602
Gain on sale of assets	-	-	(3,022)
Share premium	-	(4,920)	-
Impairment	124	-	-
Modification on warrant equity	1,172	-	-
Stock-based compensation	1,989	284	230
Changes in non-cash working capital:			

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	FY25 (C$'000)	FY24 Restated (C$'000)	FY23 (C$'000)
Receivables	1,071	(700)	(439)
Due from related party	-	(3)	75
Due to related party	(25)	285	70
Prepaid expenses	(15)	(36)	(8)
Accounts payable and accrued liabilities	169	(306)	418
Taxes payable increase / (taxes paid)	-	(60)	60
Net cash used in operating activities	**(1,459)**	**(10,467)**	**(996)**
CASH FLOWS FROM INVESTING ACTIVITIES			
Proceeds from asset disposition	-	282	1,262
Exploration and evaluation costs	(37)	(27)	(259)
Purchase of investments	(170)	-	-
Sale of investments	96	-	-
Investment income	*	-	-
Net cash (used in) / provided by investing activities	**(111)**	**255**	**1,004**
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from issuance of share capital	-	11,620	91
Share issuance costs	-	(41)	-
Exercise of options	-	210	-
Exercise of warrants	135	-	-
Net cash provided by financing activities	**135**	**11,789**	**91**
Net change in cash during the period	**(1,435)**	**1,577**	**99**
Cash and cash equivalents, beginning of period	1,679	102	3
Cash and cash equivalents, end of period	**243**	**1,679**	**102**
Supplementary information with respect to cash flows:			
Income taxes paid (received)	(31)	60	-
Interest paid	6	6	33

**Less than C$1,000*

For complete disclosure purposes, we present the above table in AUD terms using the exchange rate of A$1.00 = C$0.98.

	FY25 (A$'000)	FY24 Restated (A$'000)	FY23 (A$'000)
CASH FLOWS FROM OPERATING ACTIVITIES			
Net loss / (income) for the period	(6,082)	(5,766)	763
Unrealised loss on investment	27	114	276
(Gain) / loss on sale of investments	(11)	539	614
Gain on sale of assets	-	-	(3,084)
Share premium	-	(5,020)	-
Impairment	127	-	-
Modification on warrant equity	1,196	-	-
Stock-based compensation	2,030	290	235
Changes in non-cash working capital:			
Receivables	1,093	(714)	(448)

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	FY25 (A$'000)	FY24 Restated (A$'000)	FY23 (A$'000)
Due from related party	-	(3)	77
Due to related party	(26)	291	71
Prepaid expenses	(15)	(37)	(8)
Accounts payable and accrued liabilities	172	(312)	427
Taxes payable increase / (taxes paid)	-	(61)	61
Net cash used in operating activities	**(1,489)**	**(10,681)**	**(1,016)**
CASH FLOWS FROM INVESTING ACTIVITIES			
Proceeds from asset disposition	-	288	1,288
Exploration and evaluation costs	(38)	(28)	(264)
Purchase of investments	(173)	-	-
Sale of investments	98	-	-
Net cash (used in) / provided by investing activities	**(113)**	**260**	**1,024**
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from issuance of share capital	-	11,857	93
Share issuance costs	-	(42)	-
Exercise of options	-	214	-
Exercise of warrants	138	-	-
Net cash provided by financing activities	**138**	**12,030**	**93**
Net change in cash during the period	**(1,464)**	**1,609**	**101**
Cash and cash equivalents, beginning of period	1,713	104	3
Cash and cash equivalents, end of period	**248**	**1,713**	**104**
Supplementary information with respect to cash flows:			
Income taxes paid (received)	(32)	61	-
Interest paid	6	6	34

5.6 Summary of significant accounting policies

The following is a summary of the significant accounting policies adopted in the preparation of the Financial Information of WhiteRock. These policies have been consistently applied throughout the periods presented unless otherwise stated.

(a) Going Concern

These financial statements have been prepared assuming the Company will continue on a going-concern basis which assumes the Company will be able to realise its assets and discharge its liabilities in the normal course of business for the foreseeable future. There is material uncertainty related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern and, therefore, the Company may be unable to realise its assets and discharge its liabilities in the normal course of business. The Company has incurred losses and the ability of the Company to continue as a going concern depends upon its ability to develop profitable operations and to continue to raise adequate financing. The Company estimates it has sufficient working capital to continue operations for the upcoming year.

The Company has financed its operations primarily through the issuance of common shares since inception. Management is actively targeting sources of additional financing through other business and financial transactions which would assure continuation of the Company's operations and exploration programs. The Company's continuation as a going concern is dependent upon the successful

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results from its exploration activities and its ability to attain profitable operations and generate funds therefrom and/or raise equity capital or borrowings sufficient to meet current and future obligations. While the Company has been successful in securing financing in the past, there is no assurance that it will be able to do so in the future or on terms that are favorable to the Company. Accordingly, these financial statements do not give effect to adjustments, if any, that would be necessary should the Company be unable to continue as a going concern. If the going concern assumption was not used, then the adjustments required to report the Company's assets and liabilities on a liquidation basis could be material to these financial statements.

(b) **Statement of Compliance**

The financial statements have been prepared in accordance with IFRS as issued by the IASB and interpretations of the IFRS Interpretations Committee (**IFRIC**).

(c) **Basis of Presentation**

The financial statements have been prepared on a historical cost basis, except for financial instruments measured at fair value through profit or loss (**FVTPL**). In addition, these financial statements have been prepared using the accrual basis of accounting except for cash flow information.

The preparation of the financial statements requires management to make certain estimates and assumptions that affect the reported amount of assets and liabilities, the disclosure of contingent assets and liabilities at the date of the financial statements and reported amounts of expenses during the year. Actual results could differ from these estimates.

(d) **Basis of Measurement**

The financial statements are presented in Canadian dollars, which is the Company's functional and presentation currency.

(e) **Financial Instruments**

Below is a summary showing the classification and measurement basis of the Company's financial instruments:

Financial Asset / Liability	Classification (IFRS 9)
Cash	FVTPL
Investments	FVTPL
Due from related party	Amortized cost
Accounts payable and accrued liabilities	Amortized cost
Due to related parties	Amortized cost

Financial Assets

Financial assets are classified as either financial assets at FVTPL, amortized cost, or fair value through other comprehensive income. The Company determines the classification of its financial assets at initial recognition.

(i) Financial assets recorded at FVTPL – Financial assets are classified as FVTPL if they do not meet the criteria of amortised cost or fair value through other comprehensive income. Gains or losses on these items are recognized in profit or loss.

(ii) Investments recorded at Fair Value Through Other Comprehensive Income (**FVOCI**) — On initial recognition of an equity investment that is not held for trading, the Company may irrevocably elect to measure the investment at FVOCI whereby changes in the investment's fair value

(realised and unrealised) will be recognized permanently in OCI with no reclassification to profit or loss. The election is made on an investment-by-investment basis.

(iii) Amortized cost — Financial assets are classified as measured at amortized cost if both of the following criteria are met and the financial assets are not designated as at FVTPL: (1) the objective of the Company's business model for these financial assets is to collect their contractual cash flows; and (2) the asset's contractual cash flows represent solely payments of principal and interest.

Financial Liabilities

Financial liabilities are classified as either financial liabilities at FVTPL or at amortized cost. The Company determines the classification of its financial liabilities at initial recognition.

(iv) Amortized cost — Financial liabilities are classified as measured at amortized cost unless they fall into one of the following categories: financial liabilities at FVTPL, financial liabilities that arise when a transfer of a financial asset does not qualify for derecognition, financial guarantee contracts, commitments to provide a loan at a below-market interest rate, or contingent consideration recognized by an acquirer in a business combination.

(v) Financial liabilities recorded at FVTPL — Financial liabilities are classified as FVTPL if they fall into one of the exemptions detailed above.

Fair Value Hierarchy

IFRS establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The three levels of the fair value hierarchy are described as follows:

Level 1 – Quoted prices are available in active markets for identical assets or liabilities as of the reporting date. Active markets are those in which transactions occur in sufficient frequency and volume to provide pricing information on an ongoing basis.

Level 2 – Valuations are based on inputs, including quoted forward prices for commodities, time value and volatility factors which can be substantially observed or corroborated in the marketplace.

Level 3 – Valuations in this level are those with inputs for the asset or liability that are not based on observable market data.

Extinguishment of debt, equity settled transactions are level 2 financial instruments measured at fair value using comparable companies' share prices and applying a Discount for Marketability or Liquidity to reflect the reduced liquidity or transferability of the equity instruments due to issuance in a private placement. Level 2 financial instruments applies given that these inputs represent observable market data. All other instruments are level 1 financial instruments measured at fair value on the balance sheets.

Subsequent Measurement

Instruments classified as FVTPL are measured at fair value with unrealised gains or losses recognized in profit or loss. Instruments classified as amortized cost are measured at amortized cost using the effective interest rate method. Instruments classified as FVOCI are measured at fair value with unrealised gains or losses recognized in other comprehensive income.

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Derecognition

The Company derecognizes financial liabilities only when its obligations under the financial liabilities are discharged, cancelled, or expired. The difference between the carrying amount of the financial liability derecognized and the consideration paid and payable, including any non-cash assets transferred or liabilities assumed, is recognized in profit or loss.

Expected Credit Loss Impairment Model

IFRS 9 introduced a single expected credit loss impairment model, which is based on changes in credit quality since initial application.

The carrying amount of a financial asset is written off (either partially or in full) to the extent that there is no realistic prospect of recovery. This is generally the case when the Company determines that the debtor does not have assets or sources of income that could generate sufficient cash flows to repay the amounts subject to the write-off.

(f) **Cash**

Cash consists of cash on hand and deposits held with banks.

(g) **Receivables**

The Company's receivables primarily arise from goods and services tax, tax credits, and income tax from government taxation authorities.

(h) **Exploration and Evaluation Assets**

Pre-exploration costs are expensed in the year in which they are incurred.

All direct costs related to the acquisition of exploration and evaluation assets are capitalized upon acquiring the legal right to explore a property. Exploration and evaluation expenditures incurred prior to the determination of the feasibility of mining operations and a decision to proceed with development, are charged to profit or loss as incurred.

When a project is deemed to no longer have commercially viable prospects to the Company, exploration and evaluation expenditures in respect of that project are deemed to be impaired and those costs, in excess of estimated recoveries, are written off to profit or loss.

The Company assesses exploration and evaluation assets for impairment in accordance with IFRS 6 – Exploration for and Evaluation of Mineral Resources when facts and circumstances suggest that the carrying amount of an asset may exceed its recoverable amount. Where an impairment indicator exists, the Company performs an impairment test in accordance with IAS 36 – Impairment of Assets. Impairment losses recognized in respect of exploration and evaluation assets may be reversed in a subsequent period if the circumstances that gave rise to the impairment no longer exist.

Once the technical feasibility and commercial viability of extracting the mineral resource has been determined, the property is considered to be a mine under development and is classified as mines under construction. Exploration and evaluation assets are also tested for impairment before the assets are transferred to development properties. As the Company currently has no operational income, any incidental revenues earned in connection with exploration activities are recorded as other income.

(i) **Investment in associate**

An associate is an entity over which the Company has significant influence but not control or joint control. Significant influence is generally presumed where the

Company holds between 20% and 50% of the voting rights of an entity or otherwise participates in policy-making decisions.

Investments in associates are accounted for using the equity method. Under this method, the investment is initially recognized at cost and subsequently adjusted to recognise the Company's share of the associate's post-acquisition profit or loss and its share of movements in other comprehensive income.

Distributions received from an associate reduce the carrying amount of the investment.

Profits and losses resulting from transactions between the Company and its associates are eliminated to the extent of the Company's interest in the associate.

Where the Company's share of losses equals or exceeds the carrying amount of the investment, no further losses are recognized unless the Company has incurred legal or constructive obligations or made payments on behalf of the associate. If the associate subsequently returns to profitability, the Company resumes recognizing its share of profits only after its share equals the losses previously not recognized.

At each reporting date, the Company assesses whether there is objective evidence of impairment of its investment in an associate. Any impairment is measured and recognized in accordance with IAS 36 – Impairment of Assets.

(j) **Accounts Payable and Accrued Liabilities**

Accounts payable and accrued liabilities for the Company are comprised of trade payables. All payables and accrued liabilities for the Company fall due within the next 12 months.

(k) **Rehabilitation Provisions**

The Company is subject to various government laws and regulations relating to environmental practices in connection with its exploration and evaluation activities. While such regulations may require future restoration or reclamation of exploration sites, the Company currently has no legal or constructive obligations that would require the recognition of a rehabilitation provision. As such, no asset retirement obligation has been recorded in the financial statements.

(l) **Share Capital**

Share capital equity instruments are contracts that give a residual interest in the net assets of the Company. Financial instruments issued by the Company are classified as equity only to the extent that they do not meet the definition of a financial liability or financial asset. The Company's common shares, stock options, restricted share units, and warrants are classified as equity instruments. The Company records proceeds from share issuances net of issue costs and any tax effects in equity. Common shares issued for consideration other than cash are valued based on their fair value on the date of issuance.

(m) **Flow-Through Shares**

Canadian tax legislation permits an entity to issue flow-through shares to investors whereby the deductions for tax purposes relating to resource expenditures may be claimed by the investors and not by the entity. At the time of a share issuance, the Company allocates the proceeds between share capital and an obligation to deliver the tax deductions, which are recorded as a liability. The Company estimates the fair value of the obligation using the residual method, by comparing the price of the flow-through share to the fair value price of a common share at the date of financing closing.

The Company may renounce the deductions for tax purposes under either what is referred to as the "general" method or the "look back" method. When tax deductions are being renounced under the general method, and the Company has the

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expectation of renouncing and has expensed the expenditures during the current year, then the Company records a deferred tax liability with the corresponding charge to income tax expense. The obligation is reduced to zero with a corresponding income recorded. When tax deductions are being renounced under the look-back method, the Company records a deferred tax liability with a corresponding charge to expense when expenditures are made. At that time, the obligation would be reduced to zero, with a corresponding income recorded.

(n) Equity Instruments

Equity instruments issued by the Company are recorded at the fair value of the proceeds received, net of direct issue costs. When equity instruments are issued to settle liabilities, including consulting fees or convertible debt, the equity is measured at the fair value of the equity instruments issued, or the fair value of the liability settled, whichever is more reliably measurable. Equity instruments issued as part of share-based payment arrangements are accounted for in accordance with IFRS 2 – *Share-based Payment*. No gain or loss is recognized in profit or loss on the issuance of equity instruments.

(o) Share-Based Payments

The Company accounts for share-based payments in accordance with IFRS 2 – *Share-based Payment*. Equity-settled share-based payments to contractors and others providing similar services are measured at the fair value of the equity instruments at the grant date. The fair value is determined using an appropriate valuation model (e.g., Black-Scholes). The cost is recognized over the vesting period, with a corresponding increase in equity.

(p) Warrants in Equity Financing Transactions

Warrants that are part of units issued in equity financing transactions are valued based on the residual value method. Warrants issued as payment for agency fees or other transaction costs are accounted for as share-based payments.

Where the Company modifies the terms of outstanding Warrants, the modification is assessed under IAS 32 – Financial Instruments: Presentation. Where the modification results in an increase in the fair value of the equity instrument, the Company applies IAS 32.AG35 by analogy. The incremental fair value (being the difference between the fair value immediately before and immediately after the modification) is recognized in profit or loss at the date of modification, with a corresponding entry to the warrant reserve within equity.

(q) Convertible Debentures and Convertible Debt

When liabilities are settled through the issuance of equity instruments via convertible debentures, the Company assesses whether the instrument contains both a liability and an equity component. The liability is initially recognized at fair value, and the equity component is recognized as the residual. Upon settlement, the liability is derecognized and equity is increased by the fair value of the shares issued. No gain or loss is recognized on settlement. These transactions are accounted for in accordance with IFRS 2 – Share-based Payment and IAS 32 – Financial Instruments: Presentation.

The Company's convertible debt instruments are classified as compound financial instruments, containing both a liability and an equity component. The liability component is initially recognized at fair value, determined using a market interest rate for similar non-convertible debt. The equity component is recognized as the residual amount. The liability is subsequently measured at amortized cost using the effective interest method. Upon conversion, the liability and any accrued interest are derecognized, and equity is increased by the corresponding amount. If the fair value of the equity instruments issued differs from the carrying amount of the liability extinguished, the difference is recognized as a gain or loss in profit or loss.

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(r) **Mining Tax Credits**

The Company is also entitled to a refundable credit on mining duties under the Québec Mining Tax Act. The accounting treatment for the refundable credit on mining duties depends on management's intention to either go into production in the future or sell its mining properties to another mining producer once the technical feasibility and the economic viability of the properties is demonstrated. This assessment is made at the level of each mining property. In the first case, the credit on mining duties is recorded as an income tax recovery under IAS 12, Income Taxes. At the same time, a deferred tax liability and deferred tax expense are recognized to reflect the reduction in the tax basis of the related expenditures following the election to claim the refundable credit. In the second case, it is expected that no mining duties will be paid in the future and, accordingly, the credit on mining duties is recorded as a government grant under IAS 20, Accounting for Government Grants and Disclosure of Government Assistance, which is recognized in profit or loss as other income, since the Company expenses such costs as incurred.

(s) **Net Smelter Return (NSR) Royalties**

NSR royalties are recognized as a financial liability or intangible asset depending on the nature of the agreement. Where the Company is the payor, NSR royalties are recognized as a liability when the obligation arises and are measured at amortized cost. Where the Company is the recipient, NSR royalty interests are recognized as intangible assets and measured at cost less accumulated amortization and impairment losses. Revenue from NSR royalties is recognized when the underlying production occurs and the amount can be reliably measured.

(t) **Interest Income**

Interest income is recognized on a time-proportion basis using the effective interest method. It primarily relates to interest earned on cash balances held with financial institutions. Interest income is recorded when it is probable that the economic benefits will flow to the Company and the amount can be measured reliably.

(u) **Income Taxes**

Income tax is recognized in profit or loss except to the extent that it relates to items recognized directly in equity. Current tax expense is the expected tax payable on the taxable income for the year, using tax rates enacted or substantively enacted at year end, adjusted for amendments to tax payable with regards to previous years.

Deferred tax is recorded by providing for temporary differences between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for taxation purposes. The following temporary differences are not provided for: goodwill not deductible for tax purposes; the initial recognition of assets or liabilities which affect neither accounting nor taxable loss as well as differences relating to investments in subsidiaries to the extent that they will probably not reverse in the foreseeable future. The amount of deferred tax provided is based on the expected manner of realisation or settlement of the carrying amount of assets and liabilities, using tax rates enacted or substantively enacted at the statement of financial position date.

A deferred tax asset is recognized only to the extent that it is probable that future taxable profits will be available against which the asset can be utilised.

Deferred tax assets and liabilities are offset when there is a legally enforceable right to set off current tax assets against current tax liabilities and when they relate to income taxes levied by the same taxation authority and the Company intends to settle its current tax assets and liabilities on a net basis.

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(v) **Earnings/Loss Per Share**

Loss per share is computed by dividing net loss available to common shareholders by the weighted average number of shares outstanding during the reporting period. Diluted loss per share is computed similar to basic loss per share except that the weighted average shares outstanding are increased to include additional shares for the assumed exercise of stock options, warrants and conversion of convertible notes, if dilutive. The number of additional shares is calculated by assuming that outstanding stock options and warrants were exercised and that proceeds from such exercises were used to acquire common stock at the average market price during the reporting periods. Diluted loss per share does not adjust the loss attributable to common shareholders or the weighted average number of shares outstanding when the effect is anti-dilutive.

(w) **Related Party Transactions**

Parties are considered to be related if one party has the ability, directly or indirectly, to control the other party or exercise significant influence over the other party in making financial and operating decisions. Parties are also considered to be related if they are subject to common control or common significant influence. Related parties may be individuals or corporate entities. A transaction is considered to be a related party transaction when there is a transfer of resources or obligations between related parties.

(x) **Use of Judgements and Estimates**

Management is required to make estimates, judgments and assumptions that affect the application of policies and reported amounts of assets, liabilities, income and expenses. Management reviews these judgments, estimates and assumptions on an ongoing basis, including those related to fair values of financial instruments, recoverability of assets and income taxes. Actual results may differ from these estimates. Significant estimates and judgements include:

Valuation of stock-based compensation – The Company uses the Black-Scholes Option Pricing Model for valuation of stock-based compensation. Option pricing models require the input of subjective assumptions including expected price volatility, interest rate, and forfeiture rate. Changes in the input assumptions can materially affect the fair value estimate and the Company's earnings and equity reserves.

Equity settled transactions – The Company estimates the fair value of equity instruments issued in exchange for services or in settlement of liabilities. When equity instruments are issued to settle obligations, management assesses whether the fair value of the equity instruments issued or the liability settled is more reliably measurable. In determining fair value, the Company applies a comparable approach where appropriate, referencing similar companies. Where applicable, the Company applies a Discount for Marketability or Liquidity to reflect the reduced liquidity of equity instruments issued in private placements. These estimates can significantly affect the amounts recognized in equity and the related expense or settlement recorded in the financial statements. Management reviews these estimates regularly to ensure they reflect current market conditions and the best available information.

Investments – The Company estimates fair value of investments using valuation techniques such as discounted cash flow or comparable companies. These techniques require management to make assumptions about future cash flows and market conditions which can significantly affect the valuation.

Income taxes – Significant judgment is required in determining the provision for income taxes. The Company recognizes liabilities and contingencies for anticipated tax audit issues based on its current understanding of the tax law. For matters which it is probable that an adjustment will be made, the Company records its best estimate of the tax liability including the related interest and penalties in the current tax provision. Management believes they have adequately provided for the

probable outcome of these matters; however, the final outcome may result in a materially different outcome than the amount included in the tax liabilities.

In addition, the Company recognizes deferred tax assets relating to tax losses carried forward to the extent that it is probable that taxable profit will be available against which a deductible temporary difference can be utilized. This is deemed to be the case when there are sufficient taxable differences relating to the same taxation authority and the same taxable entity, which are expected to reverse in the same year as the expected reversal of the deductible temporary difference, or in years into which a tax loss arising from the deferred tax asset can be carried back or forward. However, utilization of the tax losses also depends on the ability of the taxable entity to satisfy certain tests at the time the losses are recouped.

Going concern – The Company must assess its ability to continue as a going concern. Factors that affect this determination include current cash and investments, budgeted expenditures for future periods and the conditions of the market for exploration companies.

(y) **New Accounting Policies and Amendments**

The amendments to IAS 21 specify how an entity should assess whether a currency is exchangeable and how it should determine the spot exchange rate when exchangeability is lacking. The amendments did not have a material impact on the Company's financial statements.

The amendments to IAS 1 specify the requirements for classifying liabilities as current or non-current. The amendments clarify: What is meant by a right to defer settlement, that a right to defer must exist at the end of the reporting period, that classification is unaffected by the likelihood that an entity will exercise its deferral right, and that only if an embedded derivative in a convertible liability is itself an equity instrument would the terms of a liability not impact its classification. In addition, an entity is required to disclose when a liability arising from a loan agreement is classified as non-current and the entity's right to defer settlement is contingent on compliance with future covenants within twelve months. The amendments have not had an impact on the classification of the Company's liabilities.

(z) **Amendments not yet adopted**

IFRS 18 – Presentation and Disclosure in Financial Statements: IFRS 18 will apply for reporting periods beginning on or after 1 January 2027. IFRS 18 will replace IAS 1 and introduces new concepts relating to: (i) the structure of the statement of profit or loss; (ii) required disclosures for management-defined performance measures reported outside the financial statements; and (iii) enhanced principles on aggregation and disaggregation. The Company is currently assessing the effects of IFRS 18 on the financial statements.

(aa) **Correction of an error**

In August 2025, the Company was issued a Notice of Assessment (**NOA**) from Revenu Québec confirming a provincial tax refund of C$31,394 (A$32,035) in respect of FY24. The NOA was released on 15 July 2025, prior to the finalisation of the Company's FY24 annual financial statements. As the NOA represented the best estimate of the Quebec tax refund at the time the financial statements were finalised, the refund should have been accrued as at 31 December 2024 in accordance with IAS 8 – Accounting Policies, Changes in Accounting Estimates and Errors. However, the receivable was not recorded in the 2024 financial statements. The error was identified during the audit of the Company's FY25 annual financial statements.

The error has been corrected by restating each of the affected financial statement line items for the prior period, as follows:

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	December 31, 2024 Prior	Adjustment	December 31, 2024 As Restated
ASSETS			
Current assets			
Receivables (note 3)	1,176,452	31,394	1,207,846
Total current assets	2,906,391	31,394	2,937,785
Total assets	$ 3,303,885	$ 31,394	$ 3,335,279
LIABILITIES AND SHAREHOLDERS' EQUITY			
Shareholders' equity			
Accumulated deficit	(5,157,173)	(31,394)	(5,125,779)
Total shareholders' equity	(5,157,173)	(31,394)	(5,125,779)
Total liabilities and shareholders' equity	$ (5,157,173)	$ (31,394)	$ (5,125,779)
Net Loss	$ 5,682,782	$ -	$ 5,682,782
Tax recovery (note 11)	-	(31,394)	(31,394)
Net Loss and Comprehensive Loss	$ 5,682,782	$ (31,394)	$ 5,651,388

For complete disclosure purposes, we present the above table in AUD terms using the exchange rate of A$1.00 = C$0.98

	December 31, 2024 Prior	Adjustment	December 31, 2024 As Restated
ASSETS			
Current assets			
Receivables	1,200,461	32,035	1,257,649
Total current assets	2,965,705	32,035	2,997,740
Total assets	3,371,311	32,035	3,403,346
LIABILITIES AND SHAREHOLDERS EQUITY			
Shareholders' equity			
Accumulated deficit	(5,262,421)	(32,035)	(5,230,387)
Total shareholders' equity	(5,262,421)	(32,035)	(5,230,387)
Total liabilities and shareholders' equity	(5,262,421)	(32,035)	(5,230,387)
Net loss	5,798,757	-	5,798,757
Tax recovery	-	(32,035)	(32,035)
Net Loss and Comprehensive Loss	5,798,757	(32,035)	5,766,722

The change did not have an impact on the operating, investing and financing cash flows.

5.7 Summary of Financial Risk Management Framework

Financial Risk Management

The Company's activities expose it to a variety of financial risks: credit risk, liquidity risk and market risk (including interest rate risk and price risk). All amortized cost financial instruments approximate their fair value due to the short term to maturity.

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Credit Risk

Credit risk is the risk of an unexpected loss if a customer or third party to a financial instrument fails to meet its contractual obligations. The Company's cash and cash equivalents is held in interest-bearing accounts at large financial institutions in Canada. The Company has no investment in asset-backed commercial paper and does not consider credit risk on its cash balances to be significant.

Liquidity Risk

The Company's approach to managing liquidity risk is to ensure that it will have sufficient liquidity to meet liabilities when due. The Company is in the exploration and evaluation stage and is dependent on obtaining regular financing in order to continue its exploration and evaluation programs. Despite previous success in acquiring financing, there is no guarantee of obtaining future financings. The Company's cash is invested in business accounts with quality financial institutions, is available on demand for the Company's programs, and is not invested in any asset-backed commercial paper.

Market Risk

Market risk is the risk of loss that may arise from changes in market factors such as commodity and equity prices.

Price risk – The Company is exposed to price risk with respect to commodity prices, particularly the world market price of lithium. Commodity price risk could adversely affect the Company's future profitability and viability of development. The Company closely monitors commodity prices of lithium and the stock market to determine the appropriate course of action. As at the date of this Prospectus, the Company was not a lithium producer.

Foreign currency risk – The Company's functional currency is the Canadian dollar. The Company does not currently use financial instruments to hedge its foreign currency exposure. The Company's exposure to foreign currency risk arises primarily from operating costs and financing activities denominated in currencies other than the Canadian dollar, which are not considered material as at the date of this Prospectus.

Interest rate risk – The Company is exposed to interest rate risk through its cash balances held with financial institutions. The Company does not currently hold interest-bearing debt. The risk is considered low given the short-term nature of the Company's cash holdings.

5.8 Capital Risk Management

The Company's capital currently consists of common shares. Its principal source of cash is from the issuance of common shares. The Company's capital management objectives are to safeguard its ability to continue as a going concern and to have sufficient capital to be able to acquire and conduct exploration and evaluation activities on mineral properties. The Company does not have any externally imposed capital requirements to which it is subject. The Company manages the capital structure and adjusts it in light of changes in economic conditions and the risk characteristics of the underlying assets. The Company's objective when managing capital is to safeguard the Company's ability to continue as a going concern, such that it can provide returns for shareholders and benefits for other stakeholders.



6. RISK FACTORS

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6 Risk Factors

An investment in the Company is not risk free. The proposed future activities of the Company are subject to multiple risks and other factors which may impact its future performance. Some of these risks can be mitigated by the use of safeguards and appropriate controls. However, some risks are outside the control of the Directors and management of the Company and are unlikely to be mitigated.

The risks detailed in this Section are not an exhaustive list of the risks faced by the Company or by investors in the Company. It should be considered in conjunction with other information in this Prospectus. The risks detailed, and others not specifically referred to, in this Section may in the future materially affect the financial performance and position of the Company and the value of the Securities offered under this Prospectus (or the underlying Shares). The Securities to be issued pursuant to this Prospectus (and the underlying Shares) carry no guarantee with respect to the payment of dividends, return of capital or the market value of those Securities. The risks detailed in this Section also necessarily include forward-looking statements. Actual events may be materially different to those detailed and may therefore affect the Company in a different way to that described.

Investors should be aware that the performance of the Company may be affected, and the value of its Securities may rise or fall over any given period. None of the Company, its Directors or any person associated with any of the above parties guarantee the Company's performance, the performance of the CDIs the subject of the Offer or the market price at which the CDIs and Shares will trade. The Directors strongly recommend that potential investors consider the risks detailed in this Section, together with information contained elsewhere in this Prospectus, and consult their professional advisers, before they decide whether or not to apply for CDIs.

6.1 Company Specific Risks

(a) Permits and authorisations

The Company holds certain permits and licenses to conduct exploration activities at the Project which have been granted under the Quebec Mining Act. The ability of the Company to conduct exploration and development activities at the Project, or any projects the Company may acquire in the future, is dependent upon the grant, maintenance and renewal of appropriate permits, licenses, authorisations and regulatory consents which may be withdrawn or made subject to conditions or limitations. The grant, maintenance and renewal of permits, authorisations and licenses depend on the Company's ability to obtain any required statutory approvals, comply with regulatory processes and satisfy any conditions attaching to the permits and licenses. A failure or delay to obtain these permits, licenses, authorisations statutory approvals or to comply with regulatory processes or to satisfy any conditions attaching to the permits and licenses may have a material adverse effect on the Company's title to the mineral rights, may prevent or impede the grant, acquisition or advancement of, or the conduct of activities, within the area of the Project (or any other projects acquired by the Company in the future) and may have a material adverse effect on the business, results of operations, financial condition and prospects of the Company.

The Company's exploration permits and licenses authorise the Company to conduct exploration activities at the Project. If the Company successfully delineates economic deposits within the area of any exploration permit, the Company will need to apply for a mining permit and other relevant permits. There is no guarantee that the Group will be granted those permits.

(b) Title Risk

The Company is the registered holder of the Tenements and has registered its Tenements with the appropriate mining authorities and filed all pertinent information to industry standards. However, this should not be construed as a guarantee of future title.

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The Company's activities are dependent upon the maintenance (including renewal) of the Tenements in which the Company currently holds, or subsequently acquires, an interest. Maintenance of the Tenements is dependent on, among other things, the Company's ability to meet annual expenditure conditions, which in turn is dependent on the Company being sufficiently funded to meet those requirements.

While the Company has reviewed and is satisfied with the titles to its Tenements and, to the best of its knowledge, such Tenements are in good standing, there is no guarantee that titles will not be challenged or impugned. The properties may be subject to prior unregistered agreements of transfer or Indigenous people's land claims, also title to the Tenements may be affected by undetected defects. Although the Company has no reason to expect that its Tenements will not be renewed (including those expiring in 2026), there is no assurance that renewals will be granted as a matter of course, or that new conditions will not be imposed. Pursuant to applicable mining legislation in the Province of Québec, the Company is required to incur expenditures on its properties and pay a prescribed fee in order to renew claims upon their expiry, and there can be no assurance that the Company will be successful in renewing all such claims.

Certain Tenements are located on Category III lands (identified in Schedule A to the Solicitor's Tenement Report contained in Annexure D). On Category III lands, mining and other resource-development activities are generally permitted, subject to applicable laws and regulations, including the environmental and social protection regime established by the JBNQA. Such regime imposes environmental assessment requirements and related procedural obligations, including applicable consultation processes with Indigenous communities, which may affect the conditions and timing of activities carried out on such Tenements. The exploration program contemplated by the Company for 2026-2027 does not constitute a development project that is subject to the environmental and social impact assessment and review regime established under section 22 of the JBNQA and its annex 1. The activities currently contemplated with respect to the Tenements remain, as of the date of the Solicitor's Tenement Report, at the exploration stage, and there is no indication that commercial mining operations or mineral production activities have commenced on the Tenements. Accordingly, the contemplated exploration program does not fall within the category of projects automatically subject to the environmental and social impact assessment and review regime under annex 1 to section 22 of the JBNQA, which includes all new major mining operations, expressly excluding exploration activities. To the extent any currently contemplated exploration activities, such as impact-causing exploration activities, require authorization under the ATI process, such authorization will be obtained prior to commencement of the applicable activities. The Company holds a valid ATI permit for its existing exploration program, which will expire in April 2028.

(c) Exploration risk

The business of mineral exploration, appraisal, development and production is subject to a high level of risk. The Company is engaged in early-stage exploration and appraisal activities, which require significant expenditure over extended periods with no guarantee of revenue or success. There is a significant risk that the Company’s proposed exploration and appraisal activities will be unsuccessful and will not result in the discovery of commercially viable or commercially extractable mineral deposits.

Exploration and development activities may be adversely affected by circumstances and factors beyond the Company’s control. In particular, the total cost of drilling is typically uncertain and will only be determined following completion of the operations required under the relevant drilling program. In addition, the Company’s ability to conduct exploration activities depends, among other things, on the availability of appropriate equipment and suitably qualified personnel. If the Company is unable to source such equipment or personnel economically, or at all, this may have a material adverse effect on its exploration activities.

There can be no assurance that exploration, appraisal and development at the Project, or at any other projects the Company may acquire in the future, will result in the discovery of mineral deposits capable of being exploited economically. Even if a viable deposit is identified, there is no guarantee that it can be commercialised or profitably exploited. Whether a mineral deposit will be commercially viable depends on a number of factors, including successful exploration, the establishment of production facilities, cost control, commodity price movements and successful contract negotiations for production.

The combination of these factors may result in the Company expending significant financial and other resources on mineral rights, licences, exploration and evaluation without receiving a return. Accordingly, there is no certainty that expenditure incurred by the Company on the search for, appraisal of and evaluation of mineral deposits will result in the discovery or development of an economically viable mineral deposit or generate positive income flows.

(d) **Banana NSR Security interest**

Under the Banana NSR Agreement, the Company has granted the Banana NSR to WRMRC which is payable in connection with the sale or disposition of Products (as defined in the Banana NSR Agreement) that are derived from the Banana EER Block. Sales of Products are contingent on the Company achieving commercial production at the Banana Lithium Project, and such level of development and sales are not guaranteed. Under the Banana NSR Agreement, in addition to the grant of the Banana NSR, the Company is required to grant a guarantee in favour of WRMRC in respect of the Company's covenants, obligations (including the payment obligations relating to the Banana NSR) and indemnities under that agreement, and to grant a security interest over the Banana EER Block in favour of WRMRC. WRMRC has indicated that it intends to register that security interest in the second half of calendar year 2026.

The existence, and any registration, of that security interest may adversely affect the Company's ability to deal freely with the Banana EER Block and may restrict the Company's commercial and financing flexibility in relation to that asset. For example, the Company may be limited in its ability to dispose of, transfer, farm-out, joint venture, further encumber or otherwise deal with its interest in the Banana EER Block without WRMRC's consent or without first satisfying the secured obligations.

If the Company defaults under the Banana NSR Agreement or related security documents, WRMRC may be entitled to enforce the guarantee and the security interest, which could result in the Company losing some or all of its rights or economic interest in the Banana EER Block, or otherwise suffering a material adverse effect on the Company's assets, financial position, prospects and ability to develop the Banana Lithium Project.

In addition, the existence of the security interest may make it more difficult or more costly for the Company to obtain additional debt or other financing, or to implement future corporate or project-level transactions involving the Banana EER Block. Any such enforcement, restriction or financing constraint could materially adversely affect the Company's business, financial performance and the value of an investment in the Company.

(e) **Operational risk**

The operations of the Company may be affected by various factors that are beyond the control of the Company, including failure to identify mineral deposits, failure to achieve predicted grades in exploration or mining, operational and technical difficulties encountered in mining, difficulties in commissioning and operating plant and equipment, mechanical failure or plant breakdown, unanticipated metallurgical problems which may affect extraction costs, adverse weather conditions, forest fires, industrial and environmental accidents, industrial disputes and unexpected shortages, delays in procurement, or increases in the costs of, consumables,

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commodities, plant and equipment and other factors beyond the control of the Company.

These risks and hazards could also result in damage to, or destruction of, facilities and equipment, personal injury, environmental damage, business interruption, monetary losses and possible legal liability. These factors are largely beyond the control of the Company and, if they occur, may have an adverse effect on the financial performance of the Company.

(f) **Future capital requirements and associated risk**

The Company does not have any operating revenue and is unlikely to generate any operating revenue until it commences production. Funds raised under the Offer are only intended to provide the Company with sufficient funding for 24 months following Admission. The Company believes that its existing cash reserves and the proceeds from the Offer are adequate to fund its work program and activities detailed in Section 3.3, however, the Company will require additional funding to undertake further exploration activities at the Project (beyond the current work program).

Although the Directors believe that additional capital can be obtained, no assurances can be made that appropriate capital or funding, if and when required, will be available on terms favourable to the Company or at all. If the Company is unable to obtain additional financing needed, it may be required to reduce the scope of its operations and this could have a material adverse effect on the Company's activities and could also affect the Company's ability to continue as a going concern.

(g) **Indigenous peoples**

The nature and extent of Indigenous people's rights and title remains the subject of active debate, claims and litigation in Canada, including with respect to intergovernmental relations between Indigenous peoples, authorities and federal, provincial and territorial governments. The obligation on government to consult with Indigenous peoples, in connection with the grant of mineral rights and the issuance or amendment of project authorisations, as well as the social acceptability of the Project, may affect the Company's ability to expand or transfer existing operations or to develop new projects. There can be no assurance that future claims will not cause delays in the grant of permits, unexpected interruptions or additional costs for the Banana Lithium Project or any other projects the Company may acquire in the future.

Some of the Company's operations are in or near areas presently or previously inhabited or used by Indigenous peoples. A number of laws, regulations, conventions and other instruments address the rights of Indigenous peoples and impose obligations on governments and private entities. These instruments create a complex operating environment, as they are interpreted and applied differently by governments, communities, Indigenous peoples and other interest groups. Various legal, regulatory or other requirements, as well as Indigenous peoples' title claims, may challenge the Company's ability to pursue exploration, development and exploitation of its mineral properties.

Notably, the Banana Lithium Project is located on Category III lands under the JBNQA, a modern land claims agreement that establishes a structured process and mechanisms for resource management and development, including consultation of Indigenous peoples. These are public lands subject to a specific legal regime pursuant to which Indigenous peoples retain, among other things, rights to carry on traditional harvesting activities (hunting, fishing, traps without permits or catch limits, etc. (the whole subject to conservation principles). While the Company is committed to managing any issues arising from its relationships with Indigenous peoples and to consulting and cooperating with them fully, the inherent legal and factual uncertainties associated with such matters mean that no assurance can be provided that these could not have an adverse effect on the Company's operations going forward.

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(h) **Climate change and Carbon pricing**

The Company is exposed to both transition risks and physical risks associated with climate change. This includes the emergence of new or expanded regulations associated with the transition into a lower-carbon economy. In particular, Québec operates a cap-and-trade system for greenhouse gas emission allowances, which applies to certain greenhouse gas emissions and impose reporting, compliance and emissions-related obligations on covered participants. Potential consequences for the Company include increased fuel, transportation, energy, and other compliance costs arising from carbon pricing and greenhouse gas emissions regimes.

As at the date of this Prospectus, Québec is currently reviewing certain operating parameters of their cap-and-trade system, and proposed regulatory amendments have been published for public consultation. While the ultimate scope and effect of any amendments remains uncertain at this stage, future changes to climate-related laws, regulations and compliance requirements may increase operating costs, impose additional administrative obligations or otherwise affect the Company's activities. The Company may also be impacted by changes to local, national and international laws, regulations and policies relating to climate change, greenhouse gas emissions and environmental protection. Furthermore, specific taxation or penalties for carbon emissions or environmental damage may also affect the Company. These examples are in addition to the possible restraints on the industry that may further impact the Company and pose additional challenges to the commercialisation of any resources discovered by the Company.

While the Company will continue to manage these risks and limit any consequential impacts, there can be no guarantee that the Company will not be affected by these consequences. Climate change may also cause certain physical and environmental risks that cannot be predicted or controlled by the Company.

The transition and physical risks associated with climate change (including new regulatory requirements and associate costs) may significantly change the industry in which the Company operates and the Company's operating and financial performance.

(i) **Staff recruitment and retention**

The Company's ability to execute its strategy is dependent on the performance and expertise of its key management personnel. The Company will rely on experienced and qualified technical staff in respect to the proposed future development, construction and operation of the Project and there is a risk that the Company may not be able to attract or to retain key staff or be able to find effective replacements in a timely manner. The loss of staff, or any delay in their replacement, and the inability of the Company to hire additional staff could adversely impact the Company's proposed activities and its financial position.

There is a risk that the Company will be unable to retain existing staff or recruit new staff in a timely manner and on terms favourable to the Company or otherwise on terms consistent with existing agreements. The loss of key personnel could cause a significant disruption to the business and could adversely affect the operations of the Company.

(j) **Dependence on key contractors**

The Company relies, and will continue to rely, on the services, expertise and recommendations of service providers and contractors. The Company may not be able to engage service providers or contractors as and when required or on terms acceptable to the Company. In some cases, due to the unavailability of alternative contractors including drilling contractors in the region the Company may be required to accept terms which give rise to the potential for cost overruns and the incurrence of liability. Further, the Company will not be able to exercise complete control over third parties providing services to the Company.

If a contractor underperforms, or a key contract is terminated, there is a risk that a suitable replacement may not be available and as a result, the Company's operations may be adversely affected.

(k) **Land reclamation**

Land reclamation requirements are generally imposed on mineral exploration and mining companies to minimise the long term effects of land disturbance resulting from exploration, development and mining development activities. Reclamation may include requirements to control dispersion of potentially deleterious effluents and to reasonably re-establish pre-disturbance landforms and vegetation. Certain permits granted to the Company may contain unanticipated reclamation obligations.

In order to comply with any reclamation obligations imposed on the Company in connection with its exploration, potential development and production activities (if any), the Company must allocate financial resources that might otherwise be spent on exploration and any future development programs. If the Company is required to carry out unanticipated reclamation work, its financial position could be adversely affected.

(l) **Exploration Target risk**

An Exploration Target has been reported at the Project. Prospective investors should be aware that the Exploration Target is subject to significant risks and uncertainties. While the Company has identified potential lithium deposits based on preliminary geological data and exploration activities conducted to date, there is no guarantee that these targets will result in economically viable Mineral Resources or Ore Reserves.

The success of the Company's exploration program depends on various factors, including the accuracy of geological models, the availability of funding, regulatory approvals and the inherent uncertainties of mineral exploration. There is a risk that the Exploration Target may not yield commercially viable quantities of lithium, which could adversely affect the Company's business, financial condition and prospects.

Further, the Exploration Target and the potential quantity and grade are conceptual in nature. There are insufficient exploration results to estimate a Mineral Resource and there is no certainty that further exploration will result in an estimation of a Mineral Resources or Ore Reserves.

(m) **Royalties**

The Company has entered into royalty agreements with WRMRC and other non-related parties pursuant to which the Company agreed to pay royalties on any minerals recovered on certain Tenements. There is a risk that the existing royalties may potentially change the economics of progressing future mining operations (if any). However, in certain circumstances, the Company has no control over the incurrence of these costs and is unable to predict the magnitude of such costs.

Refer to Sections 8.10(a) and 8.10(c) for further details on the existing royalty arrangements.

(n) **Resource estimation risk**

As at the date of this Prospectus, no Mineral Resource estimate has been reported at the Project. However, if a Mineral Resource estimate is reported in the future, prospective investors should note that Mineral Resource estimates are expressions of judgement based on knowledge, experience and industry practice. Estimates of Mineral Resources that were valid when originally made may alter significantly when new information or techniques become available through further fieldwork and analysis.

(o) **Land access risk**

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Successful exploration and exploitation requires both access to mineral rights and access to surface rights. Mineral rights may be staked through map designation or acquired; however, the acquisition of prospective exploration licences is competitive, and the ability to negotiate satisfactory commercial arrangements is often essential. The Company may not be successful in acquiring additional Tenements.

Access rights to the Company's licences can be affected by a number of factors, including:

(i) surface title negotiations, which are required before ground-disturbing exploration activities can commence;

(ii) permitting requirements for exploration and exploitation activities;

(iii) travel restrictions, quarantine procedures or other impediments to the free movement of personnel, including as a result of global pandemics; and

(iv) natural occurrences including inclement weather, forest fires and seismic events.

While the Company seeks to influence and mitigate access risks where possible, it is unable to predict the extent to which these risks may adversely impact its operations.

While the Company has legal access to its Tenements and seeks to manage these operational risks proactively, delays arising from weather and access logistics may adversely affect the timing of planned exploration activities and could have a material adverse effect on the timing and scope of the Company's operations.

The Company is not currently aware of any, but the Project areas may also contain sites of cultural or archaeological significance, which would need to be avoided when the Company carries out its exploration and any future development activities.

(p) **Health and Safety Risk**

Exploration activities involve inherent health and safety risks, including risks associated with remote field work, aerial transport, drilling, use of heavy equipment, adverse weather, wildlife, fire, medical evacuation and contractor activities. A serious safety incident may result in injury or death, regulatory action, suspension of operations, increased costs, liability and reputational harm.

(q) **The Company has no history of earnings and no revenues**

The Company has no recent history of earnings and has not commenced commercial production. There can be no assurance that the Company will be profitable in the future. The Company's operating and capital expenditures are likely to increase in line with the requirement for consultants, personnel and equipment associated with its operations and activities.

The Company has experienced losses from its exploration operations. The Company expects to continue to incur losses until such time as the Project achieves commercial production and generates sufficient revenues to fund its continuing operations.

(r) **The Company has limited operating history**

The Company has limited operational and financial history on which to evaluate its business and prospects. The prospects of the Company must be considered in light of the risks, expenses and difficulties frequently encountered by companies in the early stages of their development. No assurances can be given that the Company will achieve commercial viability through the successful exploration and any future development of its Project.

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(s) **New projects and acquisitions**

The Company may make acquisitions in the future as part of its future growth plans. In this regard, the Directors will use their expertise and experience to assess the value of potential projects that have characteristics that are likely to provide a return to Shareholders.

There can be no guarantee that any new project acquisition or investment will eventuate from these pursuits, or that any acquisitions will result in a return for Shareholders. Such acquisitions may result in the use of the Company's cash resources and issuances of equity securities, which might be dilutive to Shareholders.

(t) **Change in regulations**

Adverse changes in Canadian policies or legislation may affect ownership of mineral interests, taxation, royalties, land access, labour relations and exploration activities and future mining activities (if any) of the Company. It is possible that the current system of exploration and mine permitting and licensing in Canada may change, which could result in impairment of rights and potential expropriation of the Company's properties without adequate compensation. Operations may be affected in varying degrees by government regulations with respect to, without limitation, maintenance of Tenements, environmental legislation and land use. Any amendments to current laws and regulations governing the Company's exploration activities could have a substantial adverse impact on the Company.

(u) **Metallurgy**

Metal or mineral recoveries are dependent upon metallurgical process, and by its nature processing contains elements of significant risk such as:

(i) identifying a metallurgical process through test work to produce a saleable metal or concentrate;

(ii) developing an economic process route to produce a metal or concentrate; and

(iii) changes in mineralogy in an ore deposit which can result in inconsistent metal recovery or metallurgical processing performance, affecting the economic viability of a project.

No assurance can be given that any particular level of future recovery from Mineral Resources or Ore Reserves (if any) will be realised or that a subsequently identified Mineral Resource will ever qualify as commercially viable which can be legally and economically exploited.

(v) **Environment**

The Company’s operations are subject to environmental regulation in the jurisdictions in which it operates. Environmental legislation is evolving in a manner which will likely, in the future, require stricter standards and enforcement, increased fines and penalties for non-compliance, more stringent environmental assessments of proposed projects and a heightened degree of responsibility for companies and their officers, directors and employees. There is no assurance that future changes in environmental regulation, if any, will not adversely affect the Company’s operations. Environmental hazards may exist on the properties which are unknown at present which have been caused by previous or existing owners or operators of the properties. The Company may become liable for such environmental hazards caused by previous owners or operators of the properties.

Failure to comply with applicable laws, regulations and permitting requirements may result in enforcement actions thereunder, including orders issued by regulatory or judicial authorities causing operations to cease or be curtailed, and may include corrective measures requiring capital expenditures, installation of additional equipment or remedial actions. Parties engaged in mining operations or

in the exploration or development of mineral properties may be required to compensate those suffering loss or damage by reason of such activities and may have civil or criminal fines or penalties imposed for violations of applicable laws or regulations.

The Company's activities are expected to have an impact on the environment. It is the Company's intention to conduct its activities to an appropriate standard of environmental obligation, including in compliance in all material respects with relevant environmental laws which will mitigate the impact of its activity on the environment. Nevertheless, there are certain risks inherent in the Company's activities which could subject the Company to extensive liability.

The cost and complexity of complying with the applicable environmental laws and regulations may affect the viability of potential future developments of the Company's projects, and consequently the value of those projects, and the value of the Company's assets.

(w) **Dividends**

The Company does not currently intend to declare or pay any dividends in the immediate future.

Any future determination as to the payment of dividends by the Company will be at the sole discretion of the Directors and will depend on the availability of distributable earnings and the operating results and financial condition of the Company, future capital requirements and general business and other factors considered relevant by the Directors. No assurance in relation to the payment of dividends or franking credits attaching to dividends can be given by the Company.

(x) **Taxation of the Company**

The Company operates in Canada and, assuming successful completion of the Offer, the Company will be admitted to ASX's Official List in Australia. The tax regime and the enforcement policies of tax administrators in each of these countries may change from time to time, all of which are beyond the Company's control. The Company's investments into these countries, importation of goods and materials, land use, expenditures, sales of minerals and mineral concentrates, income, repatriation of money and all other aspects of its investments and operations can be taxed, and there is no certainty as to which areas of its operations will be assessed or taxed from time to time or at what rates.

Mining and other tax regimes in different jurisdictions are subject to differing interpretations and are subject to constant change. The Company's interpretation of taxation law as applied to its transactions and activities may not coincide with that of the tax authorities. As a result, transactions may be challenged by tax authorities and the Company's operations may be assessed, which could result in significant additional taxes, penalties and interest. In addition, proposed changes to mining tax regimes in relevant jurisdictions could result in significant additional taxes payable by the Company, which could have a negative impact on the financial results of the Company.

New laws and regulations or new interpretations of or amendments to laws, regulations or enforcement policy relating to tax laws or tax agreements with governmental authorities, if proposed and enacted, may affect the Company's current financial condition and could result in higher taxes being payable by it. There is no assurance that the Company's current financial condition will not change in the future due to such changes.

(y) **Flow-through taxation**

The Company has issued, and may in the future issue, common shares intended to qualify as 'flow-through shares' within the meaning of subsection 66(15) of the Canadian Income Tax Act. Flow-through shares permit the Company to renounce certain "flow-through critical mineral mining expenditure" or "flow-through mining

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expenditure", as applicable (**Qualified Expenditures**) to subscribers, subject to the detailed conditions of the Canadian Income Tax Act and Regulations as well as parallel legislation under the Quebec Taxation Act and Regulation respecting the Quebec Taxation Act.

While the Company intends to ensure the expenditures it incurs will qualify as Qualified Expenditures within the applicable time limits and to make all necessary filings by the time required, there is no assurance that (i) expenditures incurred by the Company will qualify as Qualified Expenditures, (ii) the Company will incur sufficient Qualifying Expenditures within applicable time limits, or (iii) the CRA will accept the Company's characterization of certain expenditures to be Qualified Expenditures following audit. If the CRA disallows or reduces renounced amounts, investors may be denied deductions and/or credits and the Company may be exposed to additional taxes, interest and penalties and/or contractual indemnification obligations (if any).

If the Company uses the 'look-back' renunciation mechanism, the Company may be subject to Part XII.6 tax on the portion of renounced expenditures not yet incurred within the required period. The flow-through share regime also imposes complex reporting and filing requirements with the Federal and Provincial (Quebec) tax authorities. Any failure to comply could result in additional taxes, interest and penalties which would have an adverse impact on the Company's financial position and operations.

The Company's Qualified Expenditures incurred in a particular taxation year of the Company may be subject to taxation audits with the Federal and/or Provincial (Quebec) tax authorities which could result in the Company incurring an income tax liability and/or being required to make payments to recipients of the flow-through Shares.

When resource expenditures are renounced to the investors and the Company has reasonable assurance that the expenditures will be completed, the flow-through liability is reversed, and a deferred income tax liability is recognised. Previously unrecognized deferred income tax assets may be used to reduce the deferred income tax liability amount recognised, and the Company will recognise a future income tax recovery to this extent.

(z) Quebec Tax Considerations for Certain Holders

Because substantially all of WhiteRock's current asset value is attributable to the Tenements and related rights in Québec, the Québec tax treatment of the CDIs and the underlying Shares may depend on statutory tests, the status of the holder, the manner of transfer, whether the securities remain listed on a qualifying exchange and future changes in law or administrative practice.

In certain circumstances, a transfer, acquisition or disposition of the CDIs or underlying Shares could give rise to Canadian and/or Québec tax, filing, withholding, clearance certificate or purchaser-liability obligations for non-resident holders or purchasers. Prospective investors should obtain independent Canadian and Québec tax advice specific to their circumstances.

(aa) ESTMA Non-Compliance

The Canadian Extractive Sector Transparency Measures Act (**ESTMA**), which became effective 1 June 2015, requires public disclosure of payments to governments by mining and oil and gas companies engaged in the commercial development of oil, gas and minerals who are either publicly listed in Canada or with business or assets in Canada. Mandatory annual reporting is required for extractive companies with respect to payments made to foreign and domestic governments at all levels, including entities established by two or more governments. ESTMA requires reporting on the payment of any taxes, royalties, fees, production entitlements, bonuses, dividends, infrastructure improvement payments and any other prescribed payment over $100,000. Failure to report, false reporting or structuring payments to avoid reporting may result in fines of up to

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$250,000 per day per offence (which may be concurrent). If the Company becomes subject to an enforcement action or is in violation of ESTMA, this may result in significant penalties, fines and/or sanctions, which may have a material adverse effect on the Company's reputation. The Company would be subject to the ESTMA and be required to file reports if it is engaged in the commercial development of oil, gas or minerals, either directly or through an organization is controlled that is: (a) listed on a Canadian stock exchange, or (b) not listed on a Canadian stock exchange, but has a place of business in Canada, does business in Canada or has assets in Canada and meets two of the following thresholds in one of its two most recently concluded financial years: (i) Had at least C$20 million in assets, (ii) Generated at least C$40 million in revenue, and (iii) Employed an average of at least 250 employees.

(bb) **Lithium markets**

In the event that the Company becomes a producer of lithium, the Company's performance will be significantly influenced by the global lithium market, which is subject to fluctuations in demand and supply which impacts lithium commodity prices. Factors such as changes in electric vehicle adoption rates, changes in demand for battery energy storage systems, advancements in battery technology, and government policies on renewable energy can impact lithium demand. Conversely, supply disruptions can also occur as a result of geopolitical tensions, mining regulations, or production challenges. These dynamics can lead to price volatility, which may adversely affect the Company's revenue and profitability.

Battery and energy storage technologies are evolving rapidly. There is a risk that alternative technologies or chemistries may reduce the demand for lithium or particular lithium products, which could adversely affect lithium prices, project economics and investor sentiment toward lithium exploration companies.

(cc) **Bookbuild structure**

As at the date of this Prospectus, the Offer is not underwritten and there is no guarantee that firm commitments will be received for the Minimum Subscription.

6.2 Industry Specific Risks

(a) **Use of derivative instruments**

The Company may seek to manage its risk in the future by using derivative instruments. The results of operations may be adversely affected if its hedges are not effective to mitigate risk, if the Company is under-hedged or if a hedge provider defaults on its obligations under hedging agreements. There can be no assurance that the Company's hedging arrangements or hedging policy will be sufficient or effective or that changes in metal prices and exchange rates will not have a material adverse effect on the Company's business, operational performance and/or financial results.

(b) **Exchange rate risk**

The Company may be exposed to material movements in exchange rates, which could affect its performance, balance sheet and cash position. This risk is particularly pertinent to the Company as presently, the majority of total costs are derived from transactions in Canadian dollars and the proceeds of the Offer will be received in Australian dollars. The Company will be exposed to the risk of any adverse movement in the exchange rate of the Australian dollar relative to the Canadian dollar. If the Australian dollar falls in value against the Canadian dollar during this period, the net proceeds of the Offer, after being converted to Canadian dollars, will be reduced, meaning the Company will have less funds to spend on the purposes set out in Section 4.5.

The CDIs will be listed on ASX and priced in Australian dollars. As a result, movements in foreign exchange rates may cause the Australian dollar price of the Securities to fluctuate for reasons unrelated to the Company's financial position or

performance and may result in a discrepancy between the Company's actual results of operations and investor's expectation of returns on Securities expressed in Australian dollars.

(c) **Insurance risk**

The Company's activities are subject to the risks normally inherent to the mining industry, including, but not limited, to environmental hazards, floods, fire, periodic or seasonal hazardous climate and weather conditions, unexpected rock formations, industrial accidents and metallurgical and other processing problems. These risks could result in damage to, or destruction of, mineral properties, personal injury, environmental damage, delays in any future development and production, increased costs, monetary losses and possible legal liability. The Company may become subject to liability which it cannot insure or may choose not to insure because of high premium costs or other reasons. Where it is considered practical to do so, the Company maintains insurance against risks in the operation of its business in amounts which the Company believes to be reasonable. Such insurance, however, contains exclusions and limitations on coverage. The Company cannot provide any assurance that such insurance will continue to be available, be available at economically acceptable premiums or be adequate to cover any resulting liability. In some cases, coverage is not available or considered too expensive in relation to the perceived risk.

(d) **Counterparty risk**

The operations of the Company require the involvement of a number of third parties, including suppliers and contractors. Financial failure, default or contractual non-compliance on the part of such third parties may have a material impact on the Company's operations and performance. It is not possible for the Company to predict or protect itself against all such risks.

(e) **Anti-corruption and anti-bribery laws**

The Company's operations are governed by, and involve interactions with, many levels of government in Canada and Australia. In recent years, there has been a general increase in both the frequency of enforcement and the severity of penalties under such laws, resulting in greater scrutiny and punishment to companies convicted of violating anti-corruption and anti-bribery laws. Furthermore, a company may be found liable for violations by not only its employees, but also by its contractors and third-party agents.

Although the Company has adopted steps to mitigate such risks, such measures may not always be effective in ensuring that the Company, its employees, contractors, third-party agents will comply strictly with such laws. If the Company finds itself subject to an enforcement action or is found to be in violation of such laws, this may result in significant penalties, fines and/or sanctions imposed on the Company which would have a material adverse effect on the Company's reputation, financial position and its operations.

(f) **Joint venture risk**

If the Company elects to enter into a joint venture arrangement with a third party, there is a risk that the Company may not be able to negotiate such arrangements on favourable terms.

Joint venture counterparties may have commercial or strategic interests with a third party, there is a risk that the Company may not be able to negotiate such arrangements on favourable terms.

Joint venture counterparties may have commercial or strategic interests that differ from those of the Company. Disputes may arise in relation to budgets, work programs, development decisions, funding obligations or the allocation of costs and revenue. These disputes may result in delays, increased costs or reduced returns. There is also a risk that joint venture partners may default on their

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obligations or withdraw from the Projects. Any of these outcomes could have an adverse effect on the Company's financial position and prospects.

(g) **Competition**

The Company may compete for attractive mineral properties and projects with other entities that have substantial financial resources, operational experience, technical capabilities and political strengths in the jurisdictions in which it currently, or may in the future wish to, conduct its business and operations.

The Company may not be able to prevail over these competitors in obtaining mineral properties that are producing or capable of producing metals or to compete effectively for merger and acquisition targets or do so on terms the Company considers acceptable. This may limit the Company's growth and could have a material adverse effect on the Company's business, results of operations, financial condition and the price of the CDIs.

(h) **Force majeure events**

The Project (or any projects that the Company may acquire in the future) may be adversely affected by risks outside the control of the Company, including the price of lithium on world markets, labour unrest, civil disorder, war, subversive activities or sabotage, fires, floods, explosions or other catastrophes, epidemics or quarantine restrictions.

6.3 General Investment Risks

(a) **Economic risk**

Changes in the general economic climate in which the Company operates may adversely affect the financial performance of the Company and the Project. Factors that may contribute to general economic climate include, but are not limited to:

(i) uncertainty in the Canadian economy or movements in the rate of inflation resulting from domestic and international conditions (such as movements in domestic interest rates and reduced economic activity);

(ii) increases in expenses (including the cost of goods and services used by the Company);

(iii) abnormal stoppages in normal business operations due to factors such as pandemics, natural disasters, war, political or civil unrest, infrastructure failure, trade barriers or industrial disruption;

(iv) changes in government policies, taxation, duties and other laws;

(v) the strength of the debt, equity and share markets in Australia, Canada and internationally and fluctuations in those markets;

(vi) industrial disputes in Canada and internationally; and

(vii) changes in investor sentiment toward particular market sectors.

A prolonged and significant downturn in general economic conditions may have a material adverse impact on the Company's trading and financial performance.

(b) **Global conflicts**

The ongoing Russia-Ukraine and Israel-Palestine conflicts, as well as the conflict with the US, Israel and Iran, have had and will continue to have a significant impact on global economic markets. Although the Board considers the current impact of the conflicts on the Company to be limited, given that the conflicts are ongoing and volatile in nature, the future effect of the conflicts on the Company is uncertain. The conflicts may have an adverse effect on the price of CDIs or the Company's operations which will likely be out of the Company’s control.

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(c) **Trading price of CDIs**

The Company's operating results, economic and financial prospects and other factors will affect the trading price of the CDIs. In addition, the price of CDIs is subject to varied and often unpredictable influences on the market for equities, including, but not limited to, general economic conditions noted in Section 6.3(a) above and hedging or arbitrage trading activity that may develop involving the CDIs. No assurances can be made that the market for the CDIs will not be adversely affected by any market fluctuations or factors.

There is currently no public market for the CDIs, the price of the CDIs is subject to uncertainty and there can be no assurance that an active market for the CDIs will develop or continue after the Company is admitted to the Official List.

The price at which the CDIs trade on ASX following Admission may be higher or lower than the issue price of CDIs under the Offer and there can be no guarantee that the price of the CDIs will increase.

There may be relatively few or many potential buyers of the CDIs on ASX at any given time. This may increase the volatility of the market price of the CDIs. It may also affect the prevailing market price at which CDI Holders are able to sell their CDIs. This may result in CDI Holders receiving a market price for their CDIs that is above or below the price that CDI Holders paid.

(d) **Interest rate risk**

The Company's financial performance may be affected by fluctuations in interest rates. For instance, if the Company seeks debt financing in the future, it would be subject to interest rate fluctuations on its debt facilities. Variations in interest rates that are not effectively hedged may increase the Company's debt funding costs and consequently have a material adverse impact on the Company's operations and financial performance.

(e) **Legal proceedings**

The Company may be subject to litigation arising in the normal course of business or otherwise and may be involved in disputes with other parties in the future which may result in litigation. The causes of potential future litigation cannot be known and may arise from, among other things, business activities, environmental laws, volatility in stock price or failure or alleged failure to comply with disclosure obligations. The results of litigation cannot be predicted with certainty. If the Company is unable to resolve litigation favourably, either by judicial determination or settlement, it may have a material adverse effect on the Company's financial performance and results of operations.

As at the date of this Prospectus, there are no legal proceedings affecting the Company and the Directors are not aware of any legal proceedings pending or threatened against or affecting the Company.

External parties may also take legal action against the government or suppliers. While this action may not directly involve the Company or its activities, it could create a secondary impact on the Company's activities or plans.

(f) **Taxation of CDIs**

Tax laws in Australia and Canada are complex and are subject to periodic changes, as is their interpretation by the courts and the tax revenue authorities. Significant reforms and current proposals for further reforms to Australian and Canadian tax laws, as well as new and evolving interpretations of existing laws, give rise to uncertainty.

The precise scope of any new or proposed tax laws is not yet known. Any change to the taxation of CDIs (including the taxation of dividends) and the taxation of companies (including the existing rate of company income tax) may adversely impact CDI Holder returns, as may a change to the tax payable by CDI Holders in

general. Any other changes to Australian or Canadian tax law, and practice that impacts WhiteRock, or WhiteRock's industry generally, could also have an adverse effect on CDI Holder returns. Any past or future interpretation of the taxation laws by WhiteRock, which is contrary to that of a revenue authority in Australia or Canada, may give rise to additional tax payable.

Additionally, by virtue of WhiteRock being incorporated and operating in Canada and offering CDIs under this Prospectus, both WhiteRock and the CDI Holders are exposed to Australian and Canadian taxation laws, which may prove onerous and complex. In order to minimise this risk, in areas of uncertainty, WhiteRock obtains external expert advice on the application of the tax laws to its operations (as applicable). However, there is no certainty that the interpretations of tax revenue authorities will accord with that advice.

The acquisition, holding and disposal of CDIs will have tax consequences that will differ for each investor depending on their individual financial circumstances. All potential investors in the Company are urged to obtain independent advice regarding the tax and other consequences of acquiring CDIs, pursuant to the Offer, from a taxation viewpoint and generally.

The Australian and Canadian taxation implications set out in Section 4.18 do not take into account or anticipate any changes in law (by legislation or judicial decision) or any changes in the administrative practice or interpretation by the relevant authorities. If there is a change, including a change having retrospective effect, the income tax, GST, transfer duty and withholding requirement consequences should be reconsidered by CDI Holders in light of the changes. The previse Australian and Canadian taxation implications of ownership or disposal of the CDIs will depend upon each CDI Holder's specific circumstances.

To the maximum extent permitted by law, the Company, its officers and its advisers accept no liability or responsibility with respect to any tax consequences of applying for CDIs under the Offer.

(g) **Cyber Security**

The Company stores its data in various systems and networks. A malicious attack on the Company's systems, processes or people, from external or internal sources, could put the integrity and privacy of its data and business systems at risk.

(h) **Accounting standards**

Changes to any applicable accounting standards or to any assumptions, estimates or judgements applied by management in connection with complex accounting matters may adversely impact the Company's financial statements, results or condition.

(i) **Tariffs**

The United States government has and continues to make significant changes to its trade policy, including imposing tariffs on certain imported goods and prohibiting certain imports into the United States. In retaliation, Canada and other countries continue to evaluate imposing tariffs on a wide range of American products. There is also a concern that the imposition of additional tariffs by the United States could result in the adoption of tariffs by other countries as well, leading to a global trade war. As the Company does not currently export products to the US, it would likely not be, directly impacted by the imposition of new tariffs on goods imported into the US. However, such tariffs and prohibitions, if expanded to other categories, could have a significant indirect impact on the Company’s business, particularly on the importation of certain equipment manufactured in other countries. If the Company fails to manage these dynamics successfully, profitability could be adversely affected.

The Company cannot predict what actions may be taken with respect to tariffs or trade relations between countries, what products may be subject to such actions,

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or what actions may be taken by the other countries in retaliation. Foreign governments may take additional administrative, legislative or regulatory action that could materially interfere with the Company's existing and future business and operations. Sustained uncertainty about, or worsening of, current global economic conditions and further escalation of trade tensions between the US and its trading partners, could result in a global economic slowdown and long-term changes to global trade and the global economy which could in turn negatively impact capital markets, commodity prices and the Company's ability to raise funds to undertake capital expenditures which may have an adverse effect on the Company's business, financial condition and results of operations.

6.4 Speculative Nature of Investment

The above list of risk factors ought not to be taken as exhaustive of the risks faced by the Company or by investors in the Company.

The above factors, and others not specifically referred to above, may in the future materially affect the financial performance of the Company and the value of the CDIs offered under this Prospectus. Therefore, the CDIs to be issued pursuant to this Prospectus carry no guarantee with respect to the payment of dividends, returns of capital or the market value of those CDIs. Potential investors should consider that an investment in the Company is speculative and should consult their professional adviser before deciding whether to apply for CDIs pursuant to this Prospectus.

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7. BOARD, MANAGEMENT & CORPORATE GOVERNANCE

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7 Board, Management and Corporate Governance

7.1 Proposed Board of Directors

The names and details of the Company's Directors are set out below:

(a) Simon Hay – Executive Chairman and Chief Executive Officer

Mr Hay is a minerals professional with extensive management and technical experience with a career spanning over 30 years in Australia and internationally. His technical experience includes the functions of smelting, refining, project commissioning and life cycle of capital works across various commodities.

Mr Hay was formerly the Executive Chairman (2025-2026) and Managing Director (2022-2024) of Leo Lithium (ex-ASX: LLL) and Chief Executive Officer of ASX-listed lithium company Galaxy Resources (ex-ASX: GXY). He is currently a non-executive director of Lotus Resources (ASX: LOT) and Encounter Resources (ASX: ENR). He previously worked at Iluka Resources from 2009-2019 in a variety of senior management positions in Western Australia and Asia. Prior to Iluka, Mr Hay worked at Mt Isa Mines, WMC Resources and BHP Billiton in operations management, project development and international marketing of industrial minerals.

Mr Hay has an in-depth knowledge of the lithium market with over 7 years as CEO / Chairman of major lithium companies. He is well regarded in capital markets for having created significant shareholder value at Galaxy Resources and having distributed over A$0.5 billion cash to shareholders at Leo Lithium from the sale of assets.

Mr Hay holds a Bachelor of Science with Honours (Chemistry), a Master of Applied Science (Metallurgy) from the University of Melbourne and a Graduate Diploma (Management) from the AGSM.

(b) Dustin Nanos – Executive Director

Mr. Nanos is an entrepreneur and business builder with experience founding and leading junior resource companies across the mining and critical minerals sector. As Executive Director of WhiteRock Lithium Corp., Dustin is responsible for corporate strategy, stakeholder engagement, and market positioning as the Company advances toward its ASX listing.

Mr. Nanos has been involved in the formation and development of early-stage resource companies, with exposure to deal structuring, capital raising, and asset acquisition in precious metals and critical minerals. He has played an active role in building the operational and advisory teams that support WhiteRock's growth objectives, and brings a founder's discipline to capital allocation and shareholder alignment.

Mr Nanos holds a Certificate in Business Administration from the University of Victoria (Canada).

(c) Drew Nanos – Non-Executive Director

Drew Nanos is a Non-Executive Director of WhiteRock Lithium Corp. with over two decades of experience in public markets and mining sector investments. He spent 15 years managing a private investment fund focused on early-stage and venture mining companies, and brings strong expertise in capital markets.

Drew also offers solid capabilities in marketing, sales, client management, and communications, supported by a strong background in financial analysis, recordkeeping, and business operations, with advanced proficiency in trading platforms and business software.

Drew holds a Bachelor of Commerce from Peter B Gustavson School of Business in the University of Victoria (Canada).

(d) **Ron Mitchell – Independent Non-Executive Director**

Ron Mitchell is a highly experienced mining executive with more than 25 years of leadership experience across commercial, strategy, sales, business development, and executive management roles. He has spent over 15 years specialising in lithium, battery materials, and critical minerals, establishing a strong track record across the global battery value chain and electric vehicle industry.

Mr Mitchell is currently the Chief Executive Officer of Firebird Metals Limited (ASX: FRB). Prior to joining Firebird, he served as Managing Director of Global Lithium Resources Limited (ASX:GL1) and held senior leadership positions with Tianqi Lithium Corporation (SHE: 02466) and Talison Lithium (formerly TSX: TAL), where he played key roles in the growth and development of major lithium businesses.

Recognized as a leader within the battery materials sector, Mr Mitchell was elected the inaugural Chairman of the London Metal Exchange (LME) Lithium and Cobalt Committee, a position he held for more than five years.

Mr Mitchell holds a Bachelor of Science and a Master of Science in Environmental Management, and has completed the Australian Institute of Company Directors (AICD) Company Directors Course.

(e) **Alan Rule – Independent Non-Executive Director**

Mr Rule brings more than 30 years of senior financial and executive experience within ASX listed mining companies, including operations and projects across Australia, Africa, and North and South America, spanning multiple commodities. He has served as a Non-Executive Director of listed companies since 2016.

He currently sits on the boards of Rox Resources Limited (ASX: RXL), Ora Banda Mining Ltd (ASX: OBM) and Yellow Cake plc (AIM-listed). He was a non-executive director of Leo Lithium Limited (ASX:LLL) from 2023 until 2026.

Throughout his career, Mr Rule has developed extensive expertise in international debt and equity financing for mining projects, the implementation of accounting systems and controls, risk management, corporate governance, and regulatory compliance. He also has significant experience in mergers and acquisitions within the global mining sector.

From 2017 to 2021, Mr Rule was Chief Financial Officer of Galaxy Resources Limited until its acquisition. His previous CFO roles include Sundance Resources Limited, Paladin Energy Limited, Mount Gibson Limited, and St Barbara Mines Limited.

Mr Rule is a Fellow of Chartered Accountants ANZ and holds Bachelor of Commerce and Bachelor of Accounting degrees.

7.2 Key Management Personnel

The profiles of the Company's key management personnel are set out below:

(a) **Sarah Busk – Chief Financial Officer & Company Secretary**

Ms. Busk holds a Bachelor Science in Business with an emphasis on accounting from the University of Northern Colorado and is a Certified Public Accountant (CPA) with over 15 years of experience in financial reporting, managing financial operations and strategic financial insight. Her career spans public accounting and senior finance roles within publicly listed mining and oil and gas companies, providing her with expertise in the financial management and reporting requirements of resource sector businesses.

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(b) Tom Blackwell – Chief Operating Officer

Mr Blackwell is a Project Director with expertise in studies, construction and commissioning with significant experience in lithium projects. Previously a Project Director at Galaxy Resources with responsibility for the James Bay and Sal de Vida projects. Mr Blackwell successfully led the Goulamina lithium mine and concentrator project development through engineering, construction, commissioning and into operational readiness for Leo Lithium.

7.3 Interests and Benefits of Directors and Executives

(a) Non-Executive Director remuneration

The annual fees payable to the Company's Non-Executive Directors on Admission is set out below:

Director	Annual Fees (A$)[1]	Annual Fees (C$)[1]
Drew Nanos	56,122	55,000
Ron Mitchell	56,122	55,000
Alan Rule	56,122	55,000

Notes:
1. Assumes an exchange rate of A$1=C$0.98 and exclusive of superannuation or pension contribution (as applicable).

Additional remuneration may be paid above this fixed amount to Directors providing services to the Company outside of the ordinary duties of a Director pursuant to the Company's Articles.

(b) Executive remuneration

The remuneration payable to executive Directors and the Company's key management personnel on Admission is set out below:

Executive	Annual Remuneration (A$)	Annual Remuneration (C$)
Simon Hay – Executive Chairman and Chief Executive Officer	153,061	150,000
Dustin Nanos – Executive Director	81,633	80,000
Sarah Busk – Chief Financial Officer and Canadian Company Secretary	255,102	250,000
Tom Blackwell – Chief Operating Officer	255,102	250,000

Notes:
1. Assumes an exchange rate of A$1=C$0.98 and exclusive of superannuation or pension contribution (as applicable).

(c) Non-Executive Directors Appointment Letters

The Company has entered into non-executive appointment letters with Drew Nanos, Ron Mitchell and Alan Rule to confirm their roles and responsibilities as Directors of a publicly listed entity, and the Company's expectations of them as Non-Executive Directors including to keep the Board informed of any interests considered by the Company, or which may lead to, a conflict of interest, the requirement to comply with the Company's corporate governance policies, the requirement to comply with applicable requirements by virtue of the Company being admitted to the Official List and by having its CDIs listed on the ASX (including their responsibility to notify ASX of their interests in the Company as Directors of a publicly listed entity), the entitlements of Directors to be covered by liability insurance and ongoing confidentiality obligations.

Pursuant to these letters, the Company has agreed to pay those Directors the fees detailed in Section 7.3(a).

These letters contain additional provisions considered standard for agreements of this nature.

Non-Executive Directors may resign at any time by giving notice to the Company, and will also cease to be a Director if they are not re-elected at the annual general meeting of the Company or if any of the disqualifying events prescribed in the Articles or as prescribed by law occur.

(d) **Key executive services agreements**

The Company has entered into executive services agreements with respect to the engagement of Mr Simon Hay, Mr Dustin Nanos (engaged on a part time basis), Ms Sarah Busk and Mr Tom Blackwell (**Executives**). The key terms of the executive services agreements are detailed below:

(i) **Position**

The Company will employ the Executives in their respective roles as detailed in Section 7.3(b).

(ii) **Remuneration**

The Company will pay the Executives the remuneration detailed in Section 7.3(b).

(iii) **Termination**

The Company may terminate employment by providing six months' written notice in the case of Mr Tom Blackwell and Mr Simon Hay and three months' notice in the case of Mr Dustin Nanos and Ms Sarah Busk (or by making a payment in lieu of the whole or part of such notice period) or summarily without notice if the Executive commits serious misconduct.

The Executive may terminate his or her employment by providing six months' written notice to the Company in the case of Mr Tom Blackwell and Mr Simon Hay and three months' notice to the Company in the case of Mr Dustin Nanos and Ms Sarah Busk.

The agreement contains additional provisions considered standard for agreements of this nature and also includes express provisions to protect the Company with respect to confidential information, intellectual property, and conflicts of interest.

(iv) **Discretionary bonuses**

The Company may pay discretionary bonuses to the Executive in addition to the Executive's base salary.

(e) **Indemnification Agreements**

The Company has entered into indemnification agreements (**Indemnification Agreements**) with its Directors, officers and consultants consistent with the indemnification provisions of the BCBCA. Pursuant to the Indemnification Agreements, the Company agrees to indemnify and save harmless such Directors, officers and consultants and their respective heirs, personal or other legal representatives and corporate entities through which they provide their services to the Company, as applicable, to the maximum extent permitted by the BCBCA and subject to certain exceptions in the Indemnification Agreements, against all expenses, judgments, penalties and fines awarded or imposed in, and all amounts paid in settlement of, any proceeding by reason of such indemnified party being or having been a director, officer or consultant of the Company, provided they have acted honestly and in good faith with a view to the best interests of the Company

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in relation to the subject matter of the proceeding and, in the case of a proceeding other than a civil proceeding, have reasonable grounds for believing the conduct in respect of which indemnification is being sought was lawful. The Company also agrees to pay the expenses actually and reasonably incurred by the indemnified party in respect of such a proceeding. To the extent permitted by the BCBCA, the Company may also pay such expenses in advance of a final disposition of such proceeding, provided that of the indemnified party will repay any advanced amounts which are prohibited by the Indemnification Agreements or the BCBCA. Additionally, the Company agrees to obtain and maintain directors' and officers' liability insurance coverage for the benefit of the indemnified parties, including a seven-year run-off period following the cessation of their roles.

(f) Directors' and executives' interests in Securities

The Directors and executives (and their related entities) have, at the Prospectus Date and the time of Admission (assuming the persons below do not participate in the Offer), the following interests in Securities:

Director or executive	Shares/CDIs	NED ZEPOs[2]	Management ZEPOs[3]
Simon Hay [1]	1,248,099	-	681,818
Dustin Nanos[4]	19,052,443	-	272,727
Drew Nanos[5]	17,627,990	-	-
Ron Mitchell	35,346	90,000	-
Alan Rule[6]	25,000	90,000	-
Sarah Busk[7]	2,362,218	-	318,182
Tom Blackwell[8]	76,509	-	312,500

Notes:

1. Comprised of 200,000 CDIs held by Simon Hay personally and 1,048,099 CDIs held by S M Hay Consulting Pty Ltd, a company controlled by Simon Hay.
2. Refer to Section 8.7 for the terms of the NED ZEPOs.
3. Refer to Section 8.8 for the terms of the Management ZEPOs.
4. Comprised of 10,585,000 CDIs held by Dustin Nanos personally, 1,500,000 CDIs held by Dustin Nanos' spouse and 6,967,443 CDIs held by Orca Holdings Corp, an entity controlled by Dustin Nanos.
5. Comprised of 12,953,000 CDIs held by Drew Nanos personally, 1,500,000 CDIs held by Drew Nanos' spouse and 3,174,990 CDIs held by Riversix Trading Inc. an entity controlled by Drew Nanos.
6. Includes 25,000 CDIs held by Alan Rule's spouse.
7. Comprised of 400,000 CDIs held by Sarah Busk personally and 1,962,218 CDIs held by 919 Consulting Ltd, an entity which Sarah Busk is a beneficial shareholder.
8. Includes 76,509 CDIs held by Farlam Pty Ltd, an entity controlled by Tom Blackwell.

As of the date of this Prospectus, the Directors have not formally confirmed whether they will be participating in the Offer.

The Director' shareholdings will be notified to the ASX following Admission.

(g) Other Related Party agreements

Other than as disclosed in this Section 7.3 and elsewhere in this Prospectus, there are no other existing agreements or arrangements and there are currently no proposed transactions in which the Company was, or is to be, a participant, and in which any Related Party of the Company has or will have a direct or indirect material interest.

All future Related Party arrangements will be determined by the Board, having regard to their duties as Directors, and, where required, all requisite approvals, including but not limited to, Shareholder approval will be obtained. The Board monitors compliance with the law in relation to Related Party transactions via internal controls and obtaining legal advice where required.

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7.4 Disclosure of insolvent companies and disciplinary or legal actions

No Director has been the subject of (or was a director of a company that has been subject to) any legal corporate cease trade orders, bankruptcies, penalties, sanctions or legal or disciplinary actions in Australia or elsewhere in the last 10 years which is relevant to the performance of their role as Director or which is relevant to an investor's decision as to whether to subscribe for CDIs under the Offer.

7.5 ASX Corporate Governance Council Principles and Recommendations

The Company has adopted comprehensive systems of control and accountability as the basis for the administration of corporate governance. The Board is committed to administering the Company's policies and procedures with openness and integrity, pursuing the true spirit of corporate governance commensurate with the Company's needs. In light of the Company's size and nature, the Board considers that the current Board composition and structure is a cost effective and practical method of directing and managing the Company.

The Company has adopted corporate governance policies and practices consistent with the ASX Corporate Governance Council's Principles of Good Corporate Governance and Best Practice Recommendations (ASX Principles and Recommendations 4th Edition) (**ASX Recommendations**) where considered appropriate for the Company's size and nature.

The Company's main corporate governance policies and practices as at the Prospectus Date are detailed below. The Company's Corporate Governance policies are available in a dedicated corporate governance information section of the Company's website at www.whiterocklithium.com.

(a) Board of Directors

The Board is responsible for the corporate governance of the Company. The Board develops strategies for the Company, reviews strategic objectives and monitors performance against those objectives. The goals of the corporate governance processes are to:

(i) maintain and increase Shareholder (and CDI Holder) value;

(ii) ensure a prudential and ethical basis for the Company's conduct and activities; and

(iii) ensure compliance with the Company's legal and regulatory objectives.

Consistent with these goals, the Board assumes the following responsibilities:

(iv) approving Company strategy;

(v) reviewing the corporate, commercial and financial performance of the Company on a regular basis;

(vi) acting on behalf of, and being accountable to, Shareholders (and CDI Holders); and

(vii) identifying business risks and implementing actions to manage those risks and corporate systems to assure quality. The Company is committed to the circulation of relevant materials to Directors in a timely manner to facilitate Directors' participation in Board discussions on a fully-informed basis.

(b) Composition of the Board

The election of Board members is substantially the province of the Shareholders at the annual general meeting.

On Completion of the Offer, the Board will comprise of two executive Directors and three Non-Executive Directors (two of whom are considered independent).

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(c) **Independence of the Board**

Issues of substance affecting the Company are considered by the Board, with advice from external advisers as required. Each Director must bring an independent view and judgment to the Board and must declare all actual or potential conflicts of interest on an ongoing basis. Any issue concerning a Director's ability to properly act as a Director must be discussed at a Board meeting as soon as practicable, and a Director may not participate in discussions or resolutions pertaining to any matter in which the Director has a material personal interest.

The Board considers an independent Director to be a Non-Executive Director who is not a member of management and who is free of any business or other relationship that could materially interfere with or reasonably be perceived to interfere with the independent and unfettered exercise of their judgement. The Board has adopted a definition of independence that is based on the definitions in the ASX Recommendations. The Board will consider the materiality of any given relationship on a case-by-case basis. The Board assesses independence of Directors upon appointment and annually through attestation from each Director.

The Board considers that Mr Ron Mitchell and Mr Alan Rule are free from any interest, position, association or relationship that may influence or reasonably be perceived to influence, the independent exercise of the Director's judgement and that each of them is able to fulfil the role of independent Director for the purpose of the ASX Recommendations.

Each of Messrs Simon Hay, Dustin Nanos and Drew Nanos do not satisfy the tests of independence as detailed in the ASX Recommendations. Mr Hay is an executive Director and Chairman of WhiteRock, which is an indicia of not being independent pursuant to those tests.

Mr Dustin Nanos is an executive Director, which is an indicia of not being independent pursuant to those tests. Further, at the Prospectus Date, Mr Nanos is a substantial securityholder and will remain a substantial securityholder holding approximately 19,052,443 CDIs on Admission.

Mr Drew Nanos is at the Prospectus Date, a substantial Shareholder and will remain a substantial securityholder holding approximately 17,627,990 CDIs on Admission. Therefore, Mr Nanos is considered by the Board not to be independent.

Accordingly, there will be two independent Directors at the time of Admission. The Board considers that each of the independent Non-Executive Directors brings an objective and independent judgement to the Board's deliberations and that each of the independent Non-Executive Directors makes a valuable contribution to the Company through the skills they bring to the Board and their understanding of the Company's business.

(d) **Roles and responsibilities of the Board**

In addition to matters it is expressly required by law to approve, the Board has the following specific responsibilities:

(i) providing leadership and setting the strategic objectives of the Company;

(ii) appointing the chairman;

(iii) appointing and, when necessary, replacing the CEO;

(iv) formally resolving to appoint and, when necessary, to replace the Company Secretary and Chief Financial Officer;

(v) approving the appointment and, when necessary, the removal or replacement of other senior executives;

(vi) overseeing management's implementation of the Company's strategic objectives, instilling of the Company's values and its performance generally;

(vii) approving budgets and major capital expenditure;

(viii) monitoring the financial performance of the Company and overseeing the integrity of the Company's accounting and corporate reporting systems, including the external audit;

(ix) overseeing the Company's process for making timely and balanced disclosure of all material information concerning the Company that a reasonable person would expect to have a material effect on the price or value of the Company's securities, including the adoption of appropriate policies and procedures, and monitoring their operation;

(x) ensuring that the Company has in place an appropriate risk management framework (for both financial and non-financial risks), setting the risk appetite within which the Board expects management to operate and assessing the effectiveness of management's implementation of the risk management framework;

(xi) satisfying itself that an appropriate framework exists for relevant information to be reported by management to the Board;

(xii) approving the Company's statement of values and code of conduct to underpin the desired culture of the Company and encouraging a culture of ethical and responsible decision making and behaviour;

(xiii) challenge management and hold it to account;

(xiv) approving the Company's remuneration framework and satisfying itself that the Company's remuneration policies are aligned with the Company's purpose, values, strategic objective and risk appetite;

(xv) monitoring the effectiveness of the Company's governance practices, including formulating and adopting, monitoring compliance with and reviewing, appropriate governance policies and procedures;

(xvi) if considered appropriate, establishing measurable objectives for achieving gender diversity in accordance with the Company's Diversity Policy, and annually reviewing those objectives and the Company's progress towards achieving them;

(xvii) monitoring compliance with all of the Company's legal obligations, such as those obligations relating to the environment and occupational health and safety;

(xviii) appointing the external auditor (where applicable, based on recommendations of the Audit and Risk Committee) and the appointment of a new external auditor when any vacancy arises, provided that any appointment made by the Board must be ratified by shareholders at the next annual general meeting of the Company;

(xix) making regular assessment of whether each non-executive director is independent in accordance with the Company's policy and guidelines of relationships affecting independent status as set out in the Board Charter;

(xx) providing overall corporate governance of the Company, including conducting regular reviews of the division of functions between the Board and management to ensure that it continues to be appropriate to the needs of the Company;

(xxi) approving group-wide policies;

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(xxii) satisfying itself that appropriate mechanisms are in place for the governance of subsidiary companies;

(xxiii) approving the annual and half-yearly financial statements and quarterly reports; and

(xxiv) approving the Company's annual corporate governance statement prepared in accordance with ASX Listing Rule 4.10.3.

(e) **Ethical standards**

The Board is committed to the establishment and maintenance of appropriate ethical standards.

(f) **Independent professional advice**

Subject to the Chairman's approval (not to be unreasonably withheld), the Directors, at the Company's expense, may obtain independent professional advice on issues arising in the course of their duties.

(g) **Remuneration and Nomination Committee**

The remuneration of any Executive Director will be decided by the Board following the recommendation of the Remuneration and Nomination Committee, while complying with the Company's policies and procedures for managing conflicts of interest. The Remuneration and Nomination Committee comprises Mr Ron Mitchell as chair and Mr Alan Rule and Mr Dustin Nanos as members. In compliance with the ASX Recommendations, the Remuneration and Nomination Committee comprises a majority of independent Directors.

The Remuneration and Nomination Committee reviews and recommends the Company's remuneration policy in order to ensure that the Company is able to attract and retain executives and Directors who will create value for Shareholders (and CDI Holders), having regard to the amount considered to be commensurate for an entity of the Company's size and level of activity as well as the relevant Directors' time, commitment and responsibility.

The Remuneration and Nomination Committee is also responsible for reviewing any employee incentive and equity-based plans including the appropriateness of performance hurdles and total payments proposed.

(h) **Audit and Risk Committee**

The Company has an Audit and Risk Committee which operates under an Audit and Risk Committee Charter which includes, but is not limited to, monitoring and reviewing any matters of significance affecting financial reporting and compliance, the integrity of the financial reporting of the Company and the Company's internal financial control system and the external audit function. Under the Audit and Risk Committee Charter, the Audit and Risk Committee's responsibilities include, but are not limited to, monitoring and reviewing the Company's risk management systems and the identification and management of business, economic, environmental and social sustainability risk. The Audit and Risk Committee comprises Mr Alan Rule as chair and Mr Drew Nanos and Mr Ron Mitchell as members. In compliance with the ASX Recommendations, the Audit and Risk Committee comprises a majority of Non-Executive Directors, a majority of whom are considered independent.

(i) **External audit**

The Company in general meetings is responsible for the appointment of the external auditors of the Company, and the Board from time to time will review the scope, performance and fees of those external auditors following the recommendation from the Audit and Risk Committee.

(j) **Internal audit**

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The Company does not have an internal audit function. The Board considers the Audit and Risk Committee and financial control function in conjunction with its risk management policy is sufficient for a Company of its size and complexity.

(k) **Board processes**

The Board processes will be governed by the Articles.

7.6 Corporate Governance Policies

The Company has adopted the following policies, each of which has been prepared having regard to the Recommendations and is available on the Company's website at www.whiterocklithium.com.

(a) **Code of Conduct**

This policy details the standards of ethical behaviour that the Company expects from its Directors, officers and employees.

(b) **Continuous Disclosure Policy**

Once listed on the ASX, the Company will need to comply with the continuous disclosure requirements of the Listing Rules and the Corporations Act to ensure the Company discloses to the ASX any information concerning the Company which is not generally available and which a reasonable person would expect to have a material effect on the price or value of the CDIs or Shares. As such, this policy sets out certain procedures and measures which are designed to ensure that the Company complies with its continuous disclosure obligations.

(c) **Risk Management Policy**

This policy is designed to assist the Company to identify, assess, monitor and manage risks affecting the Company's business. The Board's collective experience will assist in the identification of the principal risks that may affect the Company's business. Key operational risks and their management will be recurring items for deliberation at Board meetings.

(d) **Securities Trading Policy**

The Board has adopted a policy that sets out the guidelines on the sale and purchase of securities in the Company by its officers and key management personnel (i.e. Directors and, if applicable, any employees reporting directly to the Executive Directors). The policy generally provides that the written acknowledgement of the Chairman (or the Board in the case of the Chairman) must be obtained prior to trading in Company Securities.

(e) **Shareholder Communications Policy**

This policy details the practices which the Company will implement to ensure effective communication with its shareholders.

(f) **Diversity Policy**

The Board values diversity and recognises the benefits it can bring to the organisation's ability to achieve its goals. Accordingly, the Company has set in place a diversity policy. This policy outlines the Company's diversity objectives in relation to gender, age, cultural background and ethnicity. The policy provides that the Board may establish measurable objectives for achieving diversity, and for the Board to assess annually both the objectives, and the Company's progress in achieving them.

(g) **Whistleblowing Policy**

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This policy details the practices which the Company will implement to ensure any malpractice, impropriety, statutory non-compliance or wrongdoing is appropriately reported without fear of adverse consequences.

(h) **Anti-Bribery and Corruption Policy**

This policy details the Company's zero tolerance approach to bribery and corruption and its commitment to acting professionally, fairly and with integrity in all its business dealings and relationships and upholding all laws relevant to countering bribery and corruption in all jurisdictions in which the Company operates.

(i) **Board Conflict Protocol**

The Company has adopted a Board Conflict Protocol to manage the flow of the Company's information from and between the Company and its Directors. This protocol prevents interested Directors from being present at Board or committee meetings where a matter giving rise to a conflict of interest or potential conflict of interest (as determined by the Chair or a sub-committee) is being considered and from voting and from receiving sensitive information on such matters.

(j) **Policy for the selection, appointment, and reappointment of Directors**

This policy outlines the process for the selection, appointment and re-election of Directors. The Remuneration and Nomination Committee is responsible for assessing the skills, experience, expertise and diversity of the Board and identifying suitable candidates. The policy provides for appropriate background checks to be undertaken prior to appointment, requires Directors to confirm they have sufficient time to fulfil their responsibilities, and ensures that shareholders are provided with relevant information to make informed decisions on the election or re-election of Directors.

7.7 Departures from ASX Recommendations

The ASX Recommendations are not prescriptions but guidelines. However, under the Listing Rules, the Company will be required to provide a statement in its annual report disclosing the extent to which it has followed the ASX Recommendations in the reporting period. Where the Company does not follow a recommendation, it must identify the recommendations that it has not followed and provide reasons for not following it.

The Company's departures from the fourth edition of the ASX Recommendations are detailed in the following table, which the Board considers reasonable given the current stage of development of the Company and its business. Otherwise, the Company will comply with the ASX Recommendations as at the date of Admission, as applicable to the Company.

Corporate Governance Principles and Recommendations	Comply (Yes/No)	Explanation for Departure
2.2 A listed entity should have and disclose a board skills matrix setting out the mix of skills that the board currently has or is looking to achieve in its membership.	No	The Company's Remuneration and Nomination Committee is responsible for regularly reviewing the size, composition and skills of the Board to ensure that the Board is able to discharge its duties and responsibilities effectively and to identify any gaps in the skills or experience of the Board. The Company has reviewed the skills, experience and expertise of each of its directors across a number of categories, including the following:

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Corporate Governance Principles and Recommendations		Comply (Yes/No)	Explanation for Departure
			Industry, Operational, Strategy, Capital Markets, Human Resources, Health and Safety, Environment and Sustainability, Risk Management, Investor Relations, Public Relations and, Legal, Governance and Compliance. The Board considers the current mix of skills and experience of members of the Board and its senior management is sufficient to meet the requirements of the Company. Although the skills, experience and expertise of each Director is set out in the Prospectus, given the Company has only recently sought admission to the ASX Official List the Company does not yet have a formal board skills matrix. The Company will establish and disclose details of the board skills matrix in its annual corporate governance statement.
2.4	A majority of the board of a listed entity should be independent directors	No	At the time of Admission, the Company's Board will comprise two independent directors and three non-independent directors. Accordingly, a majority of directors will not be independent directors. Given the size and scope of the Company's operations, the Board considers that it has the relevant experience in the exploration and mining industry and is appropriately structured to discharge its duties in a manner that is in the best interests of its shareholders from both a long-term strategic and operational perspective. The Board intends to appoint further independent non-executive directors as suitably qualified candidates are identified and as the size and scale of the Company's operations determine.
2.5	The chair of the board of a listed entity should be an independent director and, in particular, should not be the same person as the CEO of the entity	No	The Executive Chair and CEO, Mr Hay is not considered to be an independent Director due his executive role. The Board believes Mr Hay to be the most appropriate person to act as Chair and CEO of the Company at this time as he has been instrumental in the formation of the Company and has extensive skills and experience in managing and developing mining companies. The Board considers the current structure appropriate having regard to the Company's size and stage of development.



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8. ADDITIONAL INFORMATION

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8 Additional Information

8.1 Corporate Information

The Company was incorporated in Alberta, Canada on 19 August 2022 as "Canadian Li Inc". On 23 October 2023, the Company continued as "WhiteRock Lithium Corp" in British Columbia. Under the continuation, the Company ceased to be governed by the Alberta Business Corporations Act and became governed by the BCBCA. The liability of the Shareholders is limited.

On 24 April 2026, the Company was registered as a foreign company in Australia pursuant to the provisions of the Corporations Act with ARBN 697 446 969. As part of this process, the Company has appointed Emily Austin of Automic Group as its local agent. Emily Austin of Automic Group, as the Company's local agent, is authorised to accept service of process and notices on behalf of the Company.

8.2 Company Tax Status and Financial Year

The Company is registered in Canada. The Company is tax resident in Canada. The financial year of the Company ends on 31 December of each year. A summary of the Accounting Standards which apply to the Company is described in Section 2.8 and 5.

8.3 Rights Attaching to Shares and Certain Provisions of the Articles

The rights and liabilities attaching to Shares in the Company are governed by the Articles and the BCBCA. A summary of the significant rights, liabilities and obligations attaching to the Shares and a description of other material provisions of the Articles, as well as certain Shareholder rights under the BCBCA, are described below. This summary is not exhaustive and does not constitute a definitive statement of all the rights and liabilities of Shareholders and is qualified by the terms of the Articles and the BCBCA. The summary assumes that the Company is admitted to the Official List.

If you would like a copy of the Articles, this is available by contacting the Company via email at info@whiterocklithium.com. You should consult with your own legal adviser if you require further information.

For the avoidance of doubt, unless a reference is made to a beneficial owner of a Share (which includes a CDI Holder) the below summary relates to the rights of a directly registered holder of Shares in the Company only. A summary of certain rights of CDI Holders is described in Section 8.4.

(a) General meetings

Holders of the Shares are entitled to receive notice of, attend, participate in and vote at general meetings of the Shareholders in person or by proxy or legal personal representative. Pursuant to the Articles and subject to the BCBCA, the Company is required to give Shareholders at least 21 days' notice of a meeting of Shareholders.

The Company must hold an annual general meeting at least once in each calendar year and no later than 15 months after the previous year's annual general meeting. Under the BCBCA, Shareholders holding in the aggregate not less than 5% of the issued Shares may requisition the Directors to call a meeting of Shareholders for the purposes stated in the requisition, which can be any matter or business that may be transacted at a general meeting, upon satisfying the technical requirements of the BCBCA.

Shareholders or beneficial owners of Shares (including CDI Holders) that in the aggregate: (i) constitute at least 1% of the issued Shares that carry the right to vote at general meetings; or (ii) have a fair market value of at least C$2,000, are entitled to make a proposal setting out a matter that the proposing persons wish to have considered at the next annual general meeting (**Proposal**), provided that the proposing persons have been Shareholders or beneficial owners of Shares for an uninterrupted period of at least two years and the Proposal satisfies the technical

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requirements of the BCBCA, including that the proposal must be received at the Company's registered office at least three months before the anniversary of the previous year's annual general meeting.

The BCBCA provides exemptions from the requirements to process a Proposal in circumstances including where:

(i) the Directors have called an annual general meeting to be held after the date on which the Proposal is received by the Company and have sent notice of the meeting;

(ii) the Proposal is not valid or exceeds the maximum length established by the BCBCA;

(iii) substantially the same proposal was submitted to Shareholders in a notice of meeting, or an information circular or equivalent, relating to a general meeting that was held not more than the five years before the receipt of the Proposal, and did not receive the prescribed amount of support at the meeting (between 3-10% of the total number of Shares voted on the Proposal, increasing depending on the number of times the Proposal was previously introduced at a general meeting);

(iv) it clearly appears that the Proposal does not relate in a significant way to the business or affairs of the Company;

(v) it clearly appears that the primary purpose of the Proposal is to secure publicity or enforce a personal claim or redress a personal grievance against the Company or any of its Directors, officers or security holders;

(vi) the Proposal has already been substantially implemented;

(vii) the Proposal, if implemented, would cause the Company to commit an offence; or

(viii) the Proposal deals with matters beyond the Company's power to implement.

(b) **Electronic shareholder meetings**

The Company may hold a meeting of Shareholders entirely by means of telephone, electronic or other communications facilities that permit all participants to communicate with each other during the meeting. A person attending the meeting through such telephone, electronic or other communications facilities shall be deemed for all purposes of the BCBCA to be present in person at the meeting. If a company holds a meeting of shareholders that is not an electronic meeting, the company is not obligated to take any action or provide any facility to permit or facilitate the use of any communications medium at the meeting. If a company holds a meeting of shareholders that is an electronic meeting, the company must permit and facilitate participation in the meeting by telephone or other communications medium.

(c) **Voting at meetings and proxies**

Shareholders, or their legal personal representatives or proxies, are entitled to participate in and vote at general meetings of Shareholders and may do so by telephone or other communications medium if all participants in the meeting are able to communicate with each other. In certain circumstances, certain Shareholders may not have their votes counted towards the approval of certain resolutions for the purposes of the Listing Rules.

(d) **Voting rights**

On a vote by show of hands or the functional equivalent of a show of hands by means of telephonic, electronic or other communications facilities, every person present who is a Shareholder or proxy holder and entitled to vote at the meeting

has one vote. On a poll, every Shareholder entitled to vote has one vote in respect of each Share entitled to be voted on the matter and held by that Shareholder and may exercise that vote in person or by proxy.

Every motion put to a vote at a meeting of Shareholders will be decided on a show of hands (or its functional equivalent), unless a poll, before or on the declaration of the result of the vote by show of hands (or its functional equivalent), is directed by the chair or demanded by at least one Shareholder entitled to vote who is present in person or by proxy.

(e) **Dividend rights**

Pursuant to the Articles and subject to applicable law, the Directors may from time to time declare and authorise payment of such dividends as they may deem advisable, and the Directors may determine the time for payment of such dividends and the record date for determining the Shareholders entitled thereto. Dividends may be paid in any currency chosen by the Directors.

Under the BCBCA, unless a company's articles provide otherwise (which the Articles do not), a company may declare and pay a dividend, whether out of profits, capital or otherwise, by issuing shares, warrants or property, including money, unless there are reasonable grounds to believe that the company is, or would after the payment be, unable to pay its debts as they become due in the ordinary course of its business.

Subject to the rights of the holders of shares with special rights as to dividends, any dividend paid by the Company shall be allocated among Shareholders entitled thereto in proportion to their respective holdings of the Shares. As at the Prospectus Date, there are no such special rights.

(f) **Winding up**

If the Company is wound-up, liquidated or dissolved, then subject to applicable law and the rights of the holders of shares with special rights upon winding up (currently there are no such special rights), the assets of the Company legally available for distribution among the Shareholders after payment of all debts and other liabilities of the Company shall be distributed to the Shareholders in proportion to their respective holdings of the Shares.

(g) **Shareholder liability**

No Shareholder, in their capacity as a shareholder, is personally liable for the debts, obligations, defaults or acts of the Company unless some or all of the Company's assets were distributed to the shareholder in anticipation of, during or as a result of the Company's liquidation contrary to the requirements of the BCBCA.

(h) **Issue of Shares**

The Company is authorised to issue an unlimited number of Shares. Subject to the Articles (which incorporate the application of the Listing Rules), the Directors may issue, allot, sell or otherwise dispose of the unissued Shares, and previously issued Shares that are subject to reissuance or held by the Company, whether with par value or without par value, at the times, to the persons, including Directors, in the manner, on the terms and conditions and for the issue prices (including any premium at which Shares may be issued) that the Directors, in their absolute discretion, may determine. However, Shares must be issued as fully paid.

(i) **Transfer of Shares**

Generally, the transfer of the Shares is subject to the BCBCA, the *Securities Transfer Act* (British Columbia) and applicable securities laws. Pursuant to the Articles, the Company or the transfer agent or registrar for the Shares must not record a transfer of Shares unless they have received a duly signed instrument of transfer in respect of the Share(s) and surrender of the certificate representing the Share(s), or if the Share(s) are not represented by a certificate, such other

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evidence as the Company or transfer agent or registrar may require to ascertain title to the Share(s). Under Applicable Canadian Securities Laws, Shares issued in reliance on certain exemptions from Canadian prospectus requirements may be subject to resale restrictions until four months and a day after the later of the distribution date of such Shares and the date the Company becomes a reporting issuer in Canada, unless such transfers are permitted by law. The Company currently has no plans to become a reporting issuer in Canada. Resale of such Shares may be limited to eligible purchasers who qualify for exemptions from the Canadian prospectus requirements or to certain types of transactions which are not subject to the Canadian prospectus requirement.

(j) **Repurchase of Shares**

Pursuant to the Articles, subject to the special rights and restrictions attached to any class or series of shares and the BCBCA, the Company may, if authorised by the Directors, offer to purchase, purchase or otherwise acquire any of its Shares at the price and on the terms specified in such resolution. This is not a compulsory acquisition mechanism, as such purchase is subject to agreement with the holder of the Shares.

(k) **Voluntary dissolution**

Pursuant to the BCBCA, the Company may apply to be voluntarily liquidated and dissolved if it is authorised to do so by a special resolution approved by Shareholders at a meeting holding not less than two thirdstwo thirds of the votes cast by the Shareholders voting on the resolution.

Pursuant to the BCBCA, the Company may also apply to the British Columbia Registrar of Companies (**Registrar**) to be voluntarily dissolved if it is authorised to do so by an ordinary resolution approved by Shareholders holding a simple majority of the votes cast by the Shareholders voting on the resolution and the Company has no assets and liabilities, or made sufficient provision therefor in accordance with the requirements of the BCBCA.

In both cases the Company must be in good standing with respect to filing annual reports with the Registrar and not have been found insolvent within the meaning of the *Bankruptcy and Insolvency Act* (Canada).

On application by any of the Company, a Shareholder, a beneficial owner of a Share, a Director or any other person whom the court considers to be appropriate including a creditor of the Company, the court may order that the Company be liquidated and dissolved if the court considers it just and equitable to do so.

The Registrar may also dissolve a company which fails for two successive years to file an annual report as required under the BCBCA. If the company's assets are not distributed before such involuntary liquidation occurs, they will vest in or escheat to the government of British Columbia.

Dissolution of the Company may also take place outside the framework of the BCBCA, such as under the *Winding-up and Restructuring Act* (Canada).

(l) **Variation of rights**

At present, the Company's only class of shares is the Shares. Subject to the Articles and applicable law, the creation, variation or deletion of any rights and restrictions or special rights attaching to the Shares or any class or series of shares, whether or not any or all of those shares have been issued, must be approved by: an ordinary resolution approved by a simple majority of votes cast by Shareholders.

(m) **Shareholder information rights**

Pursuant to the BCBCA, the Company's audited annual financial statements and auditor's report thereon must be presented to Shareholders at each annual general meeting unless all of the Company's shareholders, whether or not their shares otherwise carry the right to vote, resolve by a unanimous resolution to waive

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production and publication of such audited financial statements. Shareholders are entitled to receive a copy of the audited financial statements and auditor's report thereon presented at each annual general meeting upon request made within six months of such meeting. Pursuant to the Articles, no Shareholder is entitled to inspect or obtain a copy of any accounting records of the Company unless the Directors determine otherwise, or unless otherwise determined by ordinary resolution approved by a majority of the votes cast by Shareholders.

(n) **Director remuneration**

The BCBCA does not contain any rules or restrictions regarding the quantum or disclosure of Director remuneration and retirement benefits. However, following the Company's Admission, the Company will be subject to the Listing Rules which provide that the maximum remuneration that may be paid in the aggregate to all non-executive Directors of the Company or a subsidiary of the Company must not be increased without the approval of holders of its ordinary securities. As at the date of this Prospectus the maximum amount that may be paid in aggregate to all non-executive Directors is C$500,000 (A$510,204 at an exchange rate of A$1:C$0.98) per calendar year or such other maximum amount determined from time to time by the Shareholders.

Pursuant to the Articles and subject to the Listing Rules, the Company must reimburse each Director for the reasonable expenses that they may incur in and about the business of the Company.

Pursuant to the Articles and subject to the Listing Rules, if any Director performs any professional or other services for the Company that in the opinion of the Directors are outside the ordinary duties of a Director he or she may be paid remuneration fixed by the Directors, or, at the option of that Director, fixed by ordinary resolution approved by a majority of the votes cast by Shareholders. Unless otherwise determined by ordinary resolution approved by a majority of the votes cast by Shareholders, the Directors may authorise the Company to pay a gratuity or pension allowance on retirement to any Director who has held any salaried office or place of profit with the Company or to their spouse or dependants and may make contributions to any fund and pay premiums for the purchase or provision of any such gratuity, pension or allowance.

(o) **Director advance nomination notification requirement**

The Articles contain ‘advance notice provisions’ regarding nomination of individuals for election of Directors and only individuals who are nominated in accordance with these provisions shall be eligible for election as Directors to the Board at a Shareholder meeting. The advance notice provisions require that to be duly nominated for election at a meeting of Shareholders where Directors are to be elected, timely notice must be given to the Company in accordance with the Articles. In order to be timely, notice must generally be received by the secretary of the Company at the principal executive offices or registered office of the Company not less than 30 days nor more than 65 days prior to the date of the meeting and in the form required by the Articles, together with the information prescribed by the Articles.

The exception to this timing is that if the first public announcement made by the Company of the date of the annual general meeting at which Directors are to be elected (each such date being the **Notice Date**) is less than 50 days of the date of the annual general meeting, in which case notice may be made not later than the close of business 10 days following the Notice Date.

The individual proposed to be nominated as a Director must also deliver a written consent to being named as nominee and to act as a Director (if elected) and certifying that such proposed nominee is not disqualified from acting as Director under the BCBCA.

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(p) **Director appointment and removal**

The Directors shall be elected at an annual general meeting (or appointed by unanimous Shareholder resolution) and shall serve in office until the later of: (i) the third annual general meeting following that Director's last election or appointment; or (ii) three years following that Director's last election or appointment, unless they vacate the office earlier by virtue of the Listing Rules.

The Directors may appoint the Directors needed to fill any vacancies in the Board of Directors up to the number of Directors set pursuant to the Articles, which must be set between three and the number of directors set by ordinary resolutions. The Directors may also fill any casual vacancies occurring in the Board of Directors. Between annual general meetings or unanimous Shareholder resolutions in lieu thereof, the Directors may appoint one or more additional Directors, provided that the number of additional Directors so appointed must not at any time exceed one third of the number of Directors who were elected or appointed as Directors other than by the Directors.

A Director appointed by the Board must cease to hold office at the next annual general meeting (if they haven't already been elected by Shareholders), and is eligible for re-election at that meeting.

There are no Director residency requirements under the BCBCA. A Director is not required to hold any share in the capital of the Company as qualification for his or her office but must be qualified as required by the BCBCA to become, act or continue to act as a Director. A person is qualified to act as a director of a company incorporated under the BCBCA if the person is an individual and is not disqualified under the BCBCA, including by reason of age, incapacity, bankruptcy or certain fraud-related or corporate management convictions.

The Shareholders may remove any Director before the expiration of their term of office by ordinary resolution approved by not less than 50% of the votes cast by Shareholders. The Directors may remove any Director before the expiration of their term of office if the Director is convicted of an indictable offence, or if the Director ceases to be qualified to act as a Director of a company under the BCBCA and does not promptly tender a written resignation.

(q) **Director powers**

The Directors must, subject to the BCBCA and the Articles, manage or supervise the management of the business and affairs of the Company and have the authority to exercise all such powers of the Company which are not required to be exercised by the Shareholders under the provisions of the BCBCA or the Articles.

The BCBCA requires that every Director and officer of the Company, when exercising the powers and performing the functions of a Director or officer must:

(i) act honestly and in good faith with a view to the best interests of the Company;

(ii) exercise the care, diligence and skill that a reasonably prudent individual would exercise in comparable circumstances;

(iii) act in accordance with the BCBCA and any regulations thereunder; and

(iv) subject to (i) to (iii) above, act in accordance with the Articles.

(r) **Indemnification of Directors and Officers**

Pursuant to the Articles, the Company must indemnify a Director, officer or former Director or officer of the Company and his or her heirs and legal personal representatives against all eligible penalties (as defined in the Articles) to which such person is or may be liable, and the Company must, after the final disposition of an eligible proceeding (as defined in the Articles), pay the expenses actually and reasonably incurred by such person in respect of that proceeding.

Pursuant to the BCBCA and the Articles, the Company may purchase and maintain insurance for the benefit of any current or former Director, officer, employee, agent or person holding a position equivalent to that of Director or officer of the Company or an affiliated entity against any liability incurred by them as Director, officer, employee, agent or person holding a position equivalent to that of Director or officer of the Company or an affiliated entity.

(s) **Amendments to Articles**

The Articles provide that the Company may alter the Articles by ordinary resolution, unless specifically provided otherwise in the BCBCA.

(t) **Dissent rights**

Pursuant to the BCBCA, Shareholders may exercise dissent rights in connection with certain extraordinary corporate actions including: an alteration to the Articles which alters the restrictions on the powers of the Company or the business the Company is permitted to carry on; corporate amalgamations; statutory plans of arrangement; the sale, lease or disposition of all or substantially all of the Company's undertaking; the continuance of the Company into another jurisdiction outside of British Columbia; or if dissent rights are ordered by a court.

Dissent rights entitle dissenting Shareholders (those Shareholders that vote against the matter and properly exercise their dissent rights in accordance with the BCBCA) to receive payment in cash equal to the fair value for their Shares from the Company in exchange for their Shares (and where the transaction that gave rise to the dissent rights is carried out), provided they comply with the strict procedural requirements set out in the BCBCA.

(u) **Protection of minority shareholders**

Pursuant to the BCBCA, Shareholders and beneficial owners of Shares (including CDI Holders) may apply for leave of court to:

(i) bring an action in the name and on behalf of the Company to enforce an obligation owed to the Company that could be enforced by the Company itself or to obtain damages for any breach of such an obligation; or

(ii) defend, in the name and on behalf of the Company, a legal proceeding brought against the Company. In order for the court to grant leave, certain substantive and procedural requirements must be met, including the court being satisfied that:

(A) the complaining Shareholder or beneficial owner of Shares has made reasonable efforts to cause the Directors of the Company to prosecute or defend the legal proceeding;

(B) notice of the application for leave has been given to the Company and to any other person the court may order;

(C) the complaining Shareholder or beneficial owner of Shares is acting in good faith; and

(D) the derivative action appears to be in the interests of the Company or its Subsidiary.

Pursuant to the BCBCA, Shareholders and beneficial owners of Shares may also apply to court for an order on the grounds that:

(i) the affairs of the Company are being or have been conducted, or the powers of the Directors are being or have been exercised, in a manner that is oppressive to one or more Shareholders or beneficial owners of Shares; or

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(ii) some act or proposed act of the Company has been done or threatened, or some resolution of the Shareholders or of the holders of a particular class or series of shares has been passed or is proposed, that is unfairly prejudicial to one or more Shareholders or beneficial owners of Shares.

The court has the power to make any order it thinks fit to remedy the oppressive behaviour, including prohibiting or directing any act, appointing or removing Directors or directing that the Company be liquidated and dissolved.

(v) **Shareholder notification of beneficial interests**

The Company, is required to comply with Part 6C.2 of the Corporations Act (Australia) as if the Company were a "Listed Company" incorporated in Australia to the best of its knowledge pursuant to a deed of undertaking provided in favour of ASX.

(w) **Sale by the Company of small security holdings**

The Articles provide the ability for the Company to divest small holdings of Shares or CDIs (that is, holdings worth less than A$500 that are considered to be less than a “marketable parcel” as defined under the ASX Listing Rules).

There are two alternative methods by which this may occur pursuant to the Articles, as follows:

Existing Small Holdings

(i) Whilst the Company is included in the Official List, the Company may sell the Shares of a Shareholder if:

(A) the total number of Shares of a particular class held by that Shareholder is less than a marketable parcel;

(B) the Company gives that Shareholder notice stating that the Shares are liable to be sold or disposed of by the Company; and

(C) that Shareholder does not give notice to the Company, by the date specified in the notice of the Company (being not less than six weeks after the date of the Company giving that notice), stating that all or some of those Shares are not to be sold or disposed of.

(ii) The Company may only exercise the powers in paragraph (i) above, in respect of one or more Shareholders, once in any 12 month period.

(iii) The power of the Company under paragraph (i) lapses following the announcement of a takeover bid for Shares. However, the procedure may be started again after the close of the offers made under the takeover.

New Small Holdings

(i) The Company may sell the Shares of a Shareholder if:

(A) the Shares of a particular class held by that Shareholder are in a new holding created by a transfer on or after 1 September 1999; and

(B) that transfer is of a number of Shares that was less than a marketable parcel at the time the transfer document was initiated, or in the case of a paper based transfer document, was lodged with the Company.

(ii) The Company may give a Shareholder referred to in paragraph (i) immediately above, notice stating that the Company intends to sell or dispose of the Shares.

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These small holding divestment alternatives apply to small holdings of CDIs in an equivalent way to small holdings of Shares, subject to complying with the relevant ASX Settlement Rules requirements, such as giving a notice of divestment to a holder of CDIs and giving CDI Holders the equivalent treatment as if they were Shareholders. If CDN is reasonably satisfied that the Company has complied with these obligations, CDN is authorised to consent to the sale or divestment of the number of Shares which correspond to the holder's CDIs.

Whether the divestment relates to a parcel of Shares or CDIs, the Company must distribute the proceeds of sale, net of transaction costs, to the holder and (in the case of CDIs, cancel the holder's CDIs).

8.4 Rights Attaching to CDIs

With the exception of voting rights and certain rights afforded to directly registered Shareholders, CDI Holders generally have equivalent rights as holders whose securities are legally registered in their own name. The ASX Settlement Rules require that all economic benefits, such as dividends, bonus issues, rights issues or similar corporate actions flow through to CDI Holders as if they were the directly registered legal owners of the underlying Shares.

The ASX Settlement Rules require the Company to give notices to CDI Holders of general meetings of Shareholders. The notice of meeting must include a voting instruction form permitting the CDI Holder to direct CDN how to vote on a particular resolution, in accordance with the CDI Holder's written directions. CDN is then obliged under the ASX Settlement Rules to lodge proxy votes in accordance with the directions of CDI Holders. CDI Holders cannot vote personally at Shareholder meetings, except as a proxy holder if CDN has appointed them as proxy holder in respect of Shares underlying their CDIs. Specifically, CDN may upon request from one or more CDI Holders, appoint one or more CDI Holders (or their nominees) as proxy holders, subject to and in accordance with the ASX Settlement Rules, to attend and act at the meeting in the manner, to the extent and with the powers conferred by the proxy form.

Otherwise, the CDI Holder must convert their CDIs into directly registered Shares prior to the relevant record date for the meeting in order to vote in person at the meeting. However, if thereafter the former CDI Holder wishes to sell their investment on ASX, it would be necessary to convert the Shares back to CDIs.

However, there are also certain mandatory voting exclusions pursuant to the Listing Rules which, commencing from Admission, will apply pursuant to the Articles to prevent the votes of certain Shareholders (and CDI Holders) from being counted towards the approval of certain resolutions, as for any ASX-listed company.

Pursuant to the Articles, CDI Holders are entitled to attend any meeting of Shareholders, provided that any CDI Holder that does attend a meeting of Shareholders is not to be counted in the quorum, and is not entitled to vote at the meeting, unless that person is a Shareholder or proxy holder entitled to vote at the meeting.

If a takeover bid or similar transaction is made in relation to the Shares of which CDN is the registered holder, the ASX Settlement Rules require that CDN must not accept the offer made under the takeover bid except to the extent that acceptance is authorised by the relevant CDI Holder. In these circumstances, CDN must ensure that the offeror, pursuant to the takeover bid, processes the takeover acceptance.

Pursuant to the BCBCA, CDI Holders can exercise the same right as Shareholders to: (i) seek leave of court in British Columbia to bring or defend actions in the name of and on behalf of the Company; and (ii) apply to court for an order that the affairs of the Company are being, have been or are proposed to be conducted in a manner that is oppressive to one or more shareholders or CDI Holders. See Section 8.3(u) "*Protection of minority shareholders*" under Section 8.3 "*Rights Attaching to Shares and Certain Provisions of the Articles*" for additional details.

Annexure A provides a further description of the rights and entitlements attaching to CDIs generally.

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8.5 Converting Between Shares and CDIs

CDI Holders may at any time convert their holding of CDIs (tradeable on ASX) to Shares by:

(a) in the case of CDIs held through the issuer sponsored sub-register, contacting the Australian Share Registry directly to obtain the applicable request form; or

(b) in the case of CDIs which are sponsored on the CHESS sub-register, contacting their controlling participant (usually a broker). In this case, their controlling participant will arrange for completion of the relevant form and its return to the Australian Share Registry.

Upon receipt of a request form the relevant number of CDIs will be cancelled. The Shares will be transferred from CDN and be registered into the name of the CDI Holder in book entry form on the register of Shareholders in Canada with a holding statement despatched to the registered address. Trading will no longer be possible on ASX.

A holder of Shares may also convert their Shares to CDIs, by contacting the Canadian Share Registry. In this case, the Shares will be transferred from the Shareholder's name into the name of CDN and a holding statement, reflecting the CDIs issued, will be despatched by the Australian Share Registry to the registered address of the holder who converted their Shares to CDIs. The CDIs will be tradeable on ASX.

Annexure A provides a further description of the rights and entitlements attaching to CDIs generally.

8.6 Comparison of Laws

The Company, as a company continued under the laws of British Columbia, Canada is governed by the Articles of the Company and the laws of British Columbia, specifically BCBCA. The Company is a "public company" within the meaning of the BCBCA, but is not a "reporting issuer" for the purposes of Canadian securities laws. The securities of the Company are also not listed on any stock exchange in Canada and accordingly, the Company is not subject to any Canadian stock exchange rules or regulations.

Canadian company law is essentially embodied in the provisions of the relevant federal or provincial or territorial corporate statutes pursuant to which the company is incorporated or continued. The Company is also subject to Applicable Canadian Securities Laws.

Under the BCBCA, the corporate statute of the Province of British Columbia, the charter documents of the Company consist of the “Notice of Articles”, which sets forth the name of the Company and the amount and type of authorised capital, and the “Articles” which govern the operation of the Company. Together these are the equivalent of the constitution of an Australian corporation.

The Notice of Articles is filed with the British Columbia Registrar of Companies and the Articles are filed with the Company’s registered and records office. References to shareholders in the BCBCA and the Articles are to persons whose names are entered in a securities register of a company as directly registered owners of shares of the Company, and are not references to beneficial ownership, unless specifically stated otherwise.

Subject to the Company’s application for Admission to the Official List being granted by ASX, the CDIs offered under the Offer and to holders of Shares on issue prior to the date of this Prospectus, will be granted Official Quotation. The Listing Rules (and other ASX rules) will apply to the Company (except to the extent waived by ASX from time to time).

Annexure B summarises some material differences relating to certain laws applicable to holding shares in an Australian public company as compared to holding Shares or CDIs in the Company. The summary is a general description only. It is provided as a general guide and does not purport to be a comprehensive analysis of all the consequences resulting from holding, acquiring or disposing of Shares or CDIs in the Company. Further, it is not an exhaustive statement of all relevant laws, rules, regulations and policies. The outline is not legal advice, and may not be used or relied on for that purpose. If you are in any doubt as to your own legal position, you should seek independent professional advice.

8.7 Terms and Conditions of NED ZEPOs

The NED ZEPOs have been issued to certain Directors and executives of the Company under the Employee Incentive Plan (refer to Section 8.12 for further details of the Employee Incentive Plan).

The key terms and conditions of the ZEPOs are as follows:

(a) **Entitlement**

Subject to the satisfaction of the relevant vesting condition, each NED ZEPO entitles the holder to either receive:

(i) one Share (to be issued as CDIs) at nil cost pursuant to Section 8.7(g)(i) below; or

(ii) a cash payment pursuant to Section 8.7(g)(ii) below,

(with the Board to determine (pursuant to Section 8.7(g) below) which of those two alternatives applies).

(b) **Expiry Date**

Each NED ZEPO will expire at 5.00pm (Australian Western Standard Time) on the date that is five years from the date of issue of that NED ZEPO (**Expiry Date**).

(c) **Vesting Conditions**

The NED ZEPOs will be subject to the following vesting conditions:

(i) (**Tranche A**) one third of the NED ZEPOs shall vest on the one year anniversary of the date of Admission provided that:

(A) the relevant Non-Executive Director remains in office at the time;

(B) no disqualifying event has occurred which include fatalities, any material breach by the Company of applicable laws, material corporate policies or tenement conditions or any other event which, in the reasonable opinion of the Board, makes vesting inappropriate (**Disqualifying Event**); and

(C) at any time during the period commencing on the date of Admission and ending on the date that is one year after the date of Admission (**Tranche A End Date**), the Company has a volume weighted average price (as defined in the ASX Listing Rules) for a period of 20 consecutive trading days on which CDIs are traded (disregarding any intervening days on which no trade occurred) (**20-day VWAP**) of CDIs of at least a 25% premium to the Offer Price;

(ii) (**Tranche B**) one third of the NED ZEPOs shall vest on the two year anniversary of the date of Admission provided that:

(A) the relevant Non-Executive Director remains in office at the time;

(B) no Disqualifying Event has occurred; and

(C) at any time during the period commencing on the day after the Tranche A End Date and ending on the date that is one year after the Tranche A End Date (**Tranche B End Date**), the Company has a 20-day VWAP of CDIs of at least a 40% premium to the Offer Price; and

(iii) (**Tranche C**) one third of the NED ZEPOs shall vest on the three year anniversary of the date of Admission provided that:

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(A) the relevant Non-Executive Director remains in office at the time;

(B) no Disqualifying Event has occurred; and

(C) at any time during the period commencing on the day after the Tranche B End Date and ending on the date that is one year after the Tranche B End Date, the Company has a 20-day VWAP of CDIs is at least a 60% premium to the Offer Price.

(d) **Lapse of NED ZEPOs**

(i) NED ZEPOs that have not vested will automatically lapse upon the earliest to occur of:

(A) the Expiry Date;

(B) unless otherwise determined by the Board in accordance with the Employee Incentive Plan, if the relevant Non-Executive Director becomes a Non-Agreed Leaver (as defined in the Employee Incentive Plan);

(C) if the relevant Non-Executive Director becomes an Agreed Leaver (as defined in the Employee Incentive Plan) and the Board exercises, or has exercised, its discretion (in accordance with the Employee Incentive Plan) to determine that the NED ZEPOs lapse; or

(D) upon the occurrence of any event causing forfeiture of the NED ZEPOs as set out in the Employee Incentive Plan.

(ii) The Board may also determine that some or all of the NED ZEPOs vest when the relevant Non-Executive Director ceases to be an Eligible Participant (as defined in the Employee Incentive Plan).

(iii) NED ZEPOs that have vested but have not been exercised and either Equity Settled or Cash Settled (as defined in Section 8.7(g)) in accordance with these terms will automatically lapse upon the earliest to occur of:

(A) the Expiry Date;

(B) unless otherwise determined by the Board in accordance with the Employee Incentive Plan, 30 days after the relevant Non-Executive Director becomes a Non-Agreed Leaver (as defined in the Employee Incentive Plan);

(C) if the relevant Non-Executive Director becomes an Agreed Leaver (as defined in the Employee Incentive Plan) and the Board exercises, or has exercised, its discretion (in accordance with the Employee Incentive Plan) to determine that the NED ZEPOs lapse; or

(D) upon the occurrence of any event causing forfeiture of the NED ZEPOs as set out in the Employee Incentive Plan.

(e) **Exercise Period**

The exercise period for the NED ZEPOs will commence when the NED ZEPOs have vested and will end on the earliest to occur of the Expiry Date or the lapse of the NED ZEPOs pursuant to Section 8.7(d), subject to the terms of the Company's Security Trading Policy.

(f) **Notice of Exercise**

A NED ZEPO is exercisable during the exercise period by the holder lodging a notice of exercise of options in a form approved by the Company (**Notice of**

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Exercise), and the relevant NED ZEPO certificate, with the Company Secretary (the date on which that occurs, or on which such exercise is deemed to have occurred as specified in these terms, is the **Exercise Date**).

(g) **Timing of settlement on Exercise**

Within 15 business days after the Company receives the Notice of Exercise and the relevant NED ZEPO certificate on the Exercise Date, the Company will choose one of the following two alternatives (which choice will be made by the Board, in its absolute discretion) (**Board Determination**):

(i) issue the number of CDIs required under these terms and conditions in respect of the number of NED ZEPOs specified in the Notice of Exercise (**Equity Settled**); or

(ii) pay a cash amount to the holder in accordance with Section 8.7(i) below in respect of the number of NED ZEPOs specified in the Notice of Exercise (**Cash Settled**).

(h) **Equity Settled**

(i) If the Board determines that NED ZEPOs will be Equity Settled in accordance with Section 8.7(g)(i), within 5 business days after the later of the following:

(A) Board Determination; and

(B) when excluded information in respect of the Company (as defined in section 708A(7) of the Corporations Act) (if any) ceases to be excluded information. If there is no such information, the relevant date will be the date of the Board Determination as detailed in Section 8.7(g) above,

the Company will:

(C) allot and issue the CDIs pursuant to the exercise of the NED ZEPOs;

(D) if the Company is admitted to the Official List at the time and if required, give ASX a notice that complies with section 708A(5)(c) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the CDIs does not require disclosure to investors; and

(E) if the Company is admitted to the Official List at the time and if required, apply for Official Quotation on ASX of the CDIs issued pursuant to the exercise of the NED ZEPOs.

(ii) If a notice delivered under Section 8.7(h)(i)(D) for any reason is not effective to ensure that an offer for sale of the CDIs does not require disclosure to investors, the Company must, no later than 20 business days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the CDIs does not require disclosure to investors.

(i) **Cash Settled**

(i) If the Board determines that NED ZEPOs will be Cash Settled in accordance with Section 8.7(g)(ii), the cash payment to be made to the holder of the NED ZEPOs will be (**Cash Amount**):

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(A) if the Exercise Date occurs on or prior to the date when the CDIs are granted Official Quotation, determined by the Board as part of the Board Determination (acting in good faith), the market value of the CDIs as at the Exercise Date, which would otherwise have been issued to the holder of the NED ZEPOs if the NED ZEPOs had been Equity Settled; or

(B) if the Exercise Date occurs after the date when the CDIs are granted Official Quotation, the most recent closing market price (as defined in the Listing Rules) per CDI traded on the ASX immediately prior to the Exercise Date multiplied by the number of CDIs which would otherwise have been issued to the holder of the NED ZEPOs if the NED ZEPOs had been Equity Settled (as determined by the Board acting in good faith),

and the Company will pay the Cash Amount within five business days of the Board Determination.

(ii) The Company may deduct from the Cash Amount either or both of the following (at the Board's absolute discretion):

(A) any applicable tax the Company is required to withhold (or otherwise deduct) in connection with such Cash Amount; and

(B) any superannuation or pension amount the Company is required to pay in connection with such Cash Amount.

(j) **Partial Exercise**

A NED ZEPO holder may exercise only some of that person's NED ZEPOs, which does not affect that holder's right to exercise the remainder of their NED ZEPOs by the Expiry Date.

(k) **Transferability**

The NED ZEPOs are not transferable.

(l) **CDIs Issued on Exercise**

Any CDIs issued upon exercise of the NED ZEPOs will, from the date of their issue, rank pari passu in all respects with the Company's then issued CDIs. If admitted to the Official List at the time, the Company will apply for Official Quotation of any CDIs issued upon exercise of the NED ZEPOs.

(m) **Participation Rights**

If NED ZEPOs are exercised into CDIs before the record date of an entitlement, the NED ZEPO holder can, as the holder of those CDIs, participate in a pro rata issue to the holders of CDIs. The Company must notify the NED ZEPO holder of the proposed issue at least two business days before the record date. NED ZEPO holders do not have a right to participate in new issues without exercising their NED ZEPOs.

(n) **Reconstruction of Capital**

In the event of any reconstruction (including consolidation, subdivision, reduction or return) of the issued capital of the Company, all rights of the NED ZEPO holder will be changed to the extent necessary to comply with the Listing Rules applying to the reconstruction of capital, at the time of the reconstruction. In the event that the Company is not admitted to the Official List at the time of the reconstruction, all rights of the NED ZEPO holder will nonetheless be changed in accordance with the rules set out in Listing Rule 7.22.

(o) **Change of Control**

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Subject to compliance with applicable law (and, if the Company is admitted to the Official List, subject to compliance with the Listing Rules), where a Change of Control Event has occurred or, in the opinion of the Board, there is a state of affairs that will or is likely to result in a Change of Control Event occurring, all issued NED ZEPOs which have not yet lapsed shall automatically and immediately vest (to the extent they have not already vested), regardless of whether vesting conditions have been satisfied, and shall be deemed to have been automatically exercised (notwithstanding the matters in Section 8.7(f) above not having occurred).

For the purposes of these terms and conditions, a "Change of Control Event" means the occurrence of any one or more of the following events:

(i) a consolidation, merger, amalgamation, arrangement or other reorganisation or acquisition involving the Company or any of its affiliates (as defined in the BCBCA) and another corporation or other entity, as a result of which the holders of CDIs prior to the completion of the transaction hold less than 50% of the outstanding shares of the successor corporation after completion of the transaction;

(ii) the sale, lease, exchange or other disposition, in a single transaction or a series of related transactions, of assets, rights or properties of the Company and/or any of its Subsidiaries which have an aggregate book value greater than 50% of the book value of the assets, rights and properties of the Company and its Subsidiaries on a consolidated basis to any other person or entity, other than a disposition to a wholly-owned Subsidiary of the Company in the course of a reorganisation of the assets of the Company and its Subsidiaries;

(iii) a resolution is adopted to wind-up, dissolve or liquidate the Company;

(iv) any person, entity or group of persons or entities acting jointly or in concert (an **Acquiror**) acquires or acquires control (including, without limitation, the right to vote or direct the voting) of CDIs which, when added to the CDIs owned of record or beneficially by the Acquiror or which the Acquiror has the right to vote or in respect of which the Acquiror has the right to direct the voting, would entitle the Acquiror to cast or to direct the casting of 50% or more of the votes attached to all of the CDIs which may be cast to elect directors of the Company;

(v) as a result of or in connection with: (A) a contested election of directors; or (B) a consolidation, merger, amalgamation, arrangement or other reorganisation or acquisition involving the Company or any of its affiliates (as defined in the BCBCA) and another corporation or other entity, the nominees named in the most recent notice and explanatory statement or management information circular of the Company for election to the Board shall not constitute a majority of the Board; or

(vi) the Board (acting reasonably) adopts a resolution to the effect that a Change of Control Event as defined herein has occurred or is imminent.

(p) **No Conferral of Rights**

A NED ZEPO holder is not entitled to:

(i) except as provided for by applicable law, notice of, or to vote or attend at, a meeting of the Shareholders;

(ii) receive any dividends declared by the Company;

(iii) participate in any new issues of securities offered to Shareholders;

(iv) any right to a return of capital, whether in a winding up, upon a reduction of capital or otherwise; or

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(v) any right to participate in surplus assets or profits of the Company on winding up,

unless and until the NED ZEPOs are exercised such that (subject to the Board's discretion pursuant to Section 8.7(g)) the holder holds Shares.

A NED ZEPO does not confer any right to a change in the exercise price of the NED ZEPOs nor a change to the number of Shares over which NED ZEPOs can (subject to the Board's discretion pursuant to Section 8.7(g)) be exercised.

(q) **Quotation**

The Company will not seek official quotation of any NED ZEPOs.

(r) **Employee Incentive Plan**

In addition to the terms and conditions in this Section 8.7, the NED ZEPOs are subject to the terms of the Employee Incentive Plan (refer to Section 8.12 for further details of the Employee Incentive Plan).

8.8 Terms and Conditions of Management ZEPOs

The Management ZEPOs are proposed to be issued to certain Directors and executives of the Company under the Employee Incentive Plan (refer to Section 8.12 for further details of the Employee Incentive Plan).

The key terms and conditions of the ZEPOs are as follows:

(a) **Entitlement**

Subject to the satisfaction of the relevant vesting condition, each Management ZEPO entitles the holder to either receive:

(i) one Share (to be issued as CDIs) at nil cost pursuant to Section 8.8(g)(i) below; or

(ii) a cash payment pursuant to Section 8.8(g)(ii) below,

(with the Board to determine (pursuant to Section 8.8(g) below) which of those two alternatives applies).

(b) **Expiry Date**

Each Management ZEPO will expire at 5.00pm (Australian Western Standard Time) on the date that is five years from the date of issue of that Management ZEPO (**Expiry Date**).

(c) **Vesting Conditions**

The Management ZEPOs will be subject to the following vesting conditions:

(i) (**Tranche A**) 30% of the Management ZEPOs will vest on the earlier of:

(A) 31 October 2026, provided that at least 18,000 metres has been drilled under the 2026 drilling program by that date; or

(B) the completion of the 2026 drilling program.

(ii) (**Tranche B**) 40% of the Management ZEPOs will vest upon the Company's announcement on ASX of a maiden inferred Mineral Resource Estimate estimated and reported in accordance with the JORC Code for Spodumene Mountain on or before 31 March 2028 of at least 100 million tonnes;

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(iii) (**Tranche C**) 30% of the Management ZEPOs will vest when the 20-day VWAP of CDIs is at least a 25% premium to the Offer Price at any time during the 3 year period following Admission,

and in respect of each Tranche, the relevant Director or executive (as applicable) remaining engaged or employed by the Company as at 30 June 2027 and no Disqualifying Event (as defined in Section 8.7(c)(i)(B) has occurred).

(d) **Lapse of Management ZEPOs**

(i) Management ZEPOs that have not vested will automatically lapse upon the earliest to occur of:

(A) the Expiry Date;

(B) the deadline by which the vesting condition for those particular Management ZEPOs is required to be satisfied (as detailed above);

(C) unless otherwise determined by the Board in accordance with the Employee Incentive Plan, if the relevant Director or executive (as applicable) becomes a Non-Agreed Leaver (as defined in the Employee Incentive Plan);

(D) if the relevant Director or executive (as applicable) becomes an Agreed Leaver (as defined in the Employee Incentive Plan) and the Board exercises, or has exercised, its discretion (in accordance with the Employee Incentive Plan) to determine that the Management ZEPOs lapse; or

(E) upon the occurrence of any event causing forfeiture of the Management ZEPOs as set out in the Employee Incentive Plan.

(ii) The Board may also determine that some or all of the Management ZEPOs vest when the relevant Director or executive (as applicable) ceases to be an Eligible Participant (as defined in the Employee Incentive Plan).

(iii) Management ZEPOs that have vested but have not been exercised and either Equity Settled or Cash Settled (as defined in Section 8.8(g)) in accordance with these terms will automatically lapse upon the earliest to occur of:

(A) the Expiry Date;

(B) unless otherwise determined by the Board in accordance with the Employee Incentive Plan, 30 days after the relevant Director or executive (as applicable) becomes a Non-Agreed Leaver (as defined in the Employee Incentive Plan);

(C) if the relevant Director or executive (as applicable) becomes an Agreed Leaver (as defined in the Employee Incentive Plan) and the Board exercises, or has exercised, its discretion (in accordance with the Employee Incentive Plan) to determine that the Management ZEPOs lapse; or

(D) upon the occurrence of any event causing forfeiture of the Management ZEPOs as set out in the Employee Incentive Plan.

(e) **Exercise Period**

The exercise period for the Management ZEPOs will commence when the Management ZEPOs have vested and will end on the earliest to occur of the Expiry Date or the lapse of the Management ZEPOs pursuant to Section 8.8(d), subject to the terms of the Company's Security Trading Policy.

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(f) **Notice of Exercise**

A Management ZEPO is exercisable during the exercise period by the holder lodging a notice of exercise of options in a form approved by the Company (**Notice of Exercise**), and the relevant Management ZEPO certificate, with the Company Secretary (the date on which that occurs, or on which such exercise is deemed to have occurred as specified in these terms, is the **Exercise Date**).

(g) **Timing of settlement on Exercise**

Within 15 business days after the Company receives the Notice of Exercise and the relevant Management ZEPO certificate on the Exercise Date, the Company will choose one of the following two alternatives (which choice will be made by the Board, in its absolute discretion) (**Board Determination**):

(i) issue the number of CDIs required under these terms and conditions in respect of the number of Management ZEPOs specified in the Notice of Exercise (**Equity Settled**); or

(ii) pay a cash amount to the holder in accordance with Section 8.8(i) below in respect of the number of Management ZEPOs specified in the Notice of Exercise (**Cash Settled**).

(h) **Equity Settled**

(i) If the Board determines that Management ZEPOs will be Equity Settled in accordance with Section 8.8(g)(i), within 5 business days after the later of the following:

(A) Board Determination;

(B) when excluded information in respect of the Company (as defined in section 708A(7) of the Corporations Act) (if any) ceases to be excluded information. If there is no such information, the relevant date will be the date of the Board Determination as detailed in Section 8.8(g) above,

the Company will:

(C) allot and issue the CDIs pursuant to the exercise of the Management ZEPOs;

(D) if the Company is admitted to the Official List at the time and if required, give ASX a notice that complies with section 708A(5)(c) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the CDIs does not require disclosure to investors; and

(E) if the Company is admitted to the Official List at the time and if required, apply for Official Quotation on ASX of the CDIs issued pursuant to the exercise of the Management ZEPOs.

(ii) If a notice delivered under Section 8.8(h)(i)(D) for any reason is not effective to ensure that an offer for sale of the CDIs does not require disclosure to investors, the Company must, no later than 20 business days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the CDIs does not require disclosure to investors.

(i) **Cash Settled**

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(i) If the Board determines that Management ZEPOs will be Cash Settled in accordance with Section 8.8(g)(ii), the cash payment to be made to the holder of the Management ZEPOs will be (**Cash Amount**):

(A) if the Exercise Date occurs on or prior to the date when the CDIs are granted Official Quotation for the first time, determined by the Board as part of the Board Determination (acting in good faith), the market value of the CDIs as at the Exercise Date, which would otherwise have been issued to the holder of the Management ZEPOs if the Management ZEPOs had been Equity Settled; or

(B) if the Exercise Date occurs after the date when the CDIs are granted Official Quotation for the first time, the most recent closing market price (as defined in the Listing Rules) per CDI traded on the ASX immediately prior to the Exercise Date multiplied by the number of CDIs which would otherwise have been issued to the holder of the Management ZEPOs if the Management ZEPOs had been Equity Settled (as determined by the Board acting in good faith),

and the Company will pay the Cash Amount within five business days of the Board Determination.

(ii) The Company may deduct from the Cash Amount either or both of the following (at the Board's absolute discretion):

(A) any applicable tax the Company is required to withhold (or otherwise deduct) in connection with such Cash Amount; and

(B) any superannuation or pension amount the Company is required to pay in connection with such Cash Amount.

(j) **Partial Exercise**

A Management ZEPO holder may exercise only some of that person's Management ZEPOs, which does not affect that holder's right to exercise the remainder of their Management ZEPOs by the Expiry Date.

(k) **Transferability**

The Management ZEPOs are not transferable.

(l) **CDIs Issued on Exercise**

Any CDIs issued upon exercise of the Management ZEPOs will, from the date they are issued, rank pari passu in all respects with the Company's then issued CDIs. If admitted to the Official List at the time, the Company will apply for Official Quotation to ASX of any CDIs issued upon exercise of the Management ZEPOs.

(m) **Participation Rights**

If Management ZEPOs are exercised into CDIs before the record date of an entitlement, the Management ZEPO holder can, as the holder of those CDIs, participate in a pro rata issue to the holders of CDIs. The Company must notify the Management ZEPO holder of the proposed issue at least two business days before the record date. Management ZEPO holders do not have a right to participate in new issues without exercising their Management ZEPOs.

(n) **Reconstruction of Capital**

In the event of any reconstruction (including consolidation, subdivision, reduction or return) of the issued capital of the Company, all rights of the Management ZEPO holder will be changed to the extent necessary to comply with the Listing Rules applying to the reconstruction of capital, at the time of the reconstruction. In the event that the Company is not admitted to the Official List at the time of the

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reconstruction, all rights of the Management ZEPO holder will nonetheless be changed in accordance with the rules set out in Listing Rule 7.22.

(o) **Change of Control**

Subject to compliance with applicable law (and, if the Company is admitted to the Official List, subject to compliance with the Listing Rules), where a Change of Control Event has occurred or, in the opinion of the Board, there is a state of affairs that will or is likely to result in a Change of Control Event occurring, all issued Management ZEPOs which have not yet lapsed shall automatically and immediately vest (to the extent they have not already vested), regardless of whether vesting conditions have been satisfied, and shall be deemed to have been automatically exercised (notwithstanding the matters in Section 8.8(f) above not having occurred).

For the purposes of these terms and conditions, a "Change of Control Event" means the occurrence of any one or more of the following events:

(i) a consolidation, merger, amalgamation, arrangement or other reorganisation or acquisition involving the Company or any of its affiliates (as defined in the BCBCA) and another corporation or other entity, as a result of which the holders of CDIs prior to the completion of the transaction hold less than 50% of the outstanding shares of the successor corporation after completion of the transaction;

(ii) the sale, lease, exchange or other disposition, in a single transaction or a series of related transactions, of assets, rights or properties of the Company and/or any of its Subsidiaries which have an aggregate book value greater than 50% of the book value of the assets, rights and properties of the Company and its Subsidiaries on a consolidated basis to any other person or entity, other than a disposition to a wholly-owned Subsidiary of the Company in the course of a reorganisation of the assets of the Company and its Subsidiaries;

(iii) a resolution is adopted to wind-up, dissolve or liquidate the Company;

(iv) any person, entity or group of persons or entities acting jointly or in concert (an **Acquiror**) acquires or acquires control (including, without limitation, the right to vote or direct the voting) of CDIs which, when added to the CDIs owned of record or beneficially by the Acquiror or which the Acquiror has the right to vote or in respect of which the Acquiror has the right to direct the voting, would entitle the Acquiror to cast or to direct the casting of 50% or more of the votes attached to all of the CDIs which may be cast to elect directors of the Company;

(v) as a result of or in connection with: (A) a contested election of directors; or (B) a consolidation, merger, amalgamation, arrangement or other reorganisation or acquisition involving the Company or any of its affiliates (as defined in the BCBCA) and another corporation or other entity, the nominees named in the most recent notice and explanatory statement or management information circular of the Company for election to the Board shall not constitute a majority of the Board; or

(vi) the Board (acting reasonably) adopts a resolution to the effect that a Change of Control Event as defined herein has occurred or is imminent.

(p) **No Conferral of Rights**

A Management ZEPO holder is not entitled to:

(i) except as provided for by applicable law, notice of, or to vote or attend at, a meeting of the CDI holders;

(ii) receive any dividends declared by the Company;

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(iii) participate in any new issues of securities offered to CDI holders;

(iv) any right to a return of capital, whether in a winding up, upon a reduction of capital or otherwise; or

(v) any right to participate in surplus assets or profits of the Company on winding up,

unless and until the Management ZEPOs are exercised such that (subject to the Board's discretion pursuant to Section 8.8(g)) the holder holds CDIs.

A Management ZEPO does not confer any right to a change in the exercise price of the Management ZEPOs nor a change to the number of CDIs over which Management ZEPOs can (subject to the Board's discretion pursuant to Section 8.8(g)) be exercised.

(q) **Quotation**

The Company will not seek official quotation of any Management ZEPOs.

(r) **Employee Incentive Plan**

In addition to the terms and conditions in this Section 8.8, the Management ZEPOs are subject to the terms of the Employee Incentive Plan (refer to Section 8.12 for further details of the Employee Incentive Plan).

8.9 Further disclosures regarding Management ZEPOs and NED ZEPOs

(a) **Management ZEPOs**

In accordance with the requirements of ASX (including as a condition to the provision of ASX's confirmation under Listing Rule 6.1) and the Listing Rules, the following information is provided (along with the other information in this Prospectus) in relation to the Management ZEPOs which are to be issued to executive Directors and key management personnel of the Company:

(i) Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk (and/or their respective nominees) are the recipients of the Management ZEPOs;

(ii) Mr Hay and Mr Dustin Nanos are each Directors of the Company and therefore fall under Listing Rule 10.14.1 and Mr Tom Blackwell and Ms Busk are members of the Company's key management personnel but are not a related party of the Company for the purposes of the ASX Listing Rules;

(iii) the Management ZEPOs issued as part of the recipients' overall remuneration packages and to incentivize the future performance or service of Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk. Their total remuneration packages are outlined in Section 7.3(b);

(iv) the number and classes of Management ZEPOs issued to Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk (and/or their respective nominees) as well as their interest in Securities at Admission are outlined above in Section 7.3(f);

(v) the values which the Company attributes to the classes of Management ZEPOs (including the financial benefits inherent in those issues of Securities) and the basis of those values is as set out in Section 5.3(c);

(vi) Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk will play a central role in meeting the performance milestones for their Management ZEPOs (as detailed in Section 8.8) as they are the senior management personnel of the Company who are charged with driving the Company's future development of its assets and the performance milestones involve project or share-price based hurdles;

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(vii) the reasons why the Company utilised the Management ZEPOs as part of Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk 's remuneration packages and considered it appropriate and necessary to remunerate them with issues of Management ZEPOs, are to preserve the cash reserves of the Company, align those executives' interests with those of Shareholders and to incentivize them to strive to achieve success for the Company;

(viii) the numbers of Management ZEPOs issued were determined having regard to:

(A) market levels of remuneration for comparable roles;

(B) the particular skills of attracting and retaining executives with the desired skills and experience;

(C) the significance of attracting and retaining executives with the desired skills and experience;

(D) the importance of aligning individual and team behaviours with the interest of shareholders of the Company; and

(E) the advice provided by a third party independent remuneration consultant;

(ix) the numbers of Management ZEPOs are considered appropriate based on the objectives of limiting the dilution of existing Shareholders upon the conversion of the Management ZEPOs whilst also appropriately remunerating Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk and aligning their interests with Shareholders;

(x) Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk have not, before the issue of their respective Management ZEPOs, previously been issued securities in the Company pursuant to the Employee Incentive Plan;

(xi) if all the Management ZEPOs which have been issued to Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk (and/or their respective nominee(s)) are exercised into CDIs, then 1,748,863 CDIs will be issued (the impact that would have on the Company's capital structure would be to increase the total number of CDIs on issue by 1,748,863, whilst reducing the number of Management ZEPOs accordingly);

(xii) material terms of the Management ZEPOs are detailed in Section 8.8 above;

(xiii) the Management ZEPOs have already been issued;

(xiv) no funds will be raised by the issue, of the Management ZEPOs, as they were issued for nil cash consideration with a nil exercise price;

(xv) material terms of the Employee Incentive Plan pursuant to which the Management ZEPOs were issued are outlined in Section 8.9;

(xvi) the Company has not made, and will not make, any loans to Mr Hay, Mr Dustin Nanos, Mr Tom Blackwell and Ms Busk or the employees, contractors and other staff of the Company who have received Management ZEPOs in relation to the acquisition of the Management ZEPOs; and

(xvii) Details of any securities issued under the Company's Employee Incentive Plan will be published in the annual report of the entity relating to the period in which they were issued, along with a statement that approval for the issue was not obtained under Listing Rule 10.14 on the basis that they were disclosed in this Prospectus. Any additional persons covered by Listing Rule 10.14 who become entitled to participate in an issue of

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Securities under the Company's Employee Incentive Plan and who were not named in the Prospectus will not participate until shareholder approval is obtained under Listing Rule 10.14.

(b) **NED ZEPOs**

In accordance with the requirements of ASX (including as a condition to the provision of ASX's confirmation under Listing Rule 6.1) and the Listing Rules, the following information is provided (along with the other information in this Prospectus) in relation to the NED ZEPOs which are to be issued to Mr Rule and Mr Mitchell (and/or their respective nominees):

(i) Mr Rule and Mr Mitchell (and/or their respective nominees) are the recipients of the NED ZEPOs;

(ii) Mr Rule and Mr Mitchell are each Directors of the Company, and therefore fall under Listing Rule 10.14.1;

(iii) the NED ZEPOs were issued as part of the recipients' overall remuneration packages and to incentivize the future performance or service of Mr Rule and Mr Mitchell. The total fee packages for Mr Rule and Mr Mitchell are outlined in Section 7.3(a);

(iv) the number of NED ZEPOs which have been issued to Mr Rule and Mr Mitchell (and/or their respective nominees), along with details of Mr Rule and Mr Mitchell (and their associated entities') respective interests in securities of the Company, are outlined above in Section 7.3(f);

(v) the values which the Company attributes to the classes of NED ZEPOs (including the financial benefits inherent in those issues of Securities) and the basis of those values is as set out in Section 5.3(c);

(vi) Mr Rule and Mr Mitchell will play a central role in meeting the performance milestones for their NED ZEPOs as they are Directors of the Company responsible for the culture and direction of the Company and the milestones reflect the key strategic values of the Company;

(vii) the reasons why the Company incentivize the NED ZEPOs as part of Mr Rule and Mr Mitchell's remuneration packages and considered it appropriate to remunerate them with these issues of NED ZEPOs, are to preserve cash reserves of the Company, align those Directors' interests with those of Shareholders, incentivize them to strive to achieve success for the Company and incentivize them to remain Directors for an extended period of time (given part of the milestones are time-based performance periods);

(viii) the number of NED ZEPOs issued to Mr Rule and Mr Mitchell was determined having regard to:

(A) market levels of remuneration for comparable roles;

(B) the particular skills of attracting and retaining executives with the desired skills and experience;

(C) the significance of attracting and retaining executives with the desired skills and experience;

(D) the importance of aligning individual and team behaviours with the interest of shareholders of the Company; and

(E) the advice provided by a third party independent remuneration consultant;

(ix) the numbers of NED ZEPOs are considered appropriate based on the objectives of limiting the dilution of existing Shareholders upon the

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conversion of the NED ZEPOs whilst also appropriately remunerating Mr Rule and Mr Mitchell and aligning their interests with Shareholders;

(x) if all of the NED ZEPOs which have been issued to Mr Rule and Mr Mitchell (and/or their respective nominee(s)) are exercised into Shares, then 180,000 Shares will be issued (the impact that would have on the Company's capital structure would be to increase the total number of Shares on issue by 180,000, whilst reducing the number of NED ZEPOs accordingly);

(xi) Mr Rule and Mr Mitchell have not, before the issue of their respective NED ZEPOs, previously been issued securities in the Company pursuant to the Employee Incentive Plan;

(xii) material terms of the NED ZEPOs are detailed in Section 8.7 above;

(xiii) the NED ZEPOs have already been issued;

(xiv) no funds will be raised by the issue, of the NED ZEPOs, as they were issued for nil cash consideration and have a nil exercise price;

(xv) material terms of the Employee Incentive Plan pursuant to which the NED ZEPOs were issued are outlined in Section 8.9;

(xvi) the Company has not made, and will not make, any loans to Mr Rule and Mr Mitchell in relation to the acquisition of the NED ZEPOs; and

(xvii) Details of any securities issued under the Company's Employee Incentive Plan will be published in the annual report of the entity relating to the period in which they were issued, along with a statement that approval for the issue was not obtained under Listing Rule 10.14 on the basis that they were disclosed in this Prospectus. Any additional persons covered by Listing Rule 10.14 who become entitled to participate in an issue of Securities under the Company's Employee Incentive Plan and who were not named in the Prospectus will not participate until shareholder approval is obtained under Listing Rule 10.14.

8.10 Material Contracts

The Directors consider that certain contracts entered into by the Company are material to the Company or are of such a nature that an investor may wish to have particulars of them when making an assessment of whether to apply for CDIs under the Offer.

The provisions of such material contracts are summarised in this Section. As this Section is a summary only, the provisions of each contract are not fully described. To understand fully all rights and obligations pertaining to the material contracts, it would be necessary to read them in full.

(a) Net Smelter Return Royalty Agreement (Banana Lithium Project)

The Company entered into a legally binding net smelter royalty agreement effective January 2, 2026 and an amendment to such agreement also effective January 2, 2026 (collectively, the **Banana NSR Agreement**) with WRMRC as royalty holder, pursuant to which the Company granted WRMRC a perpetual 2% net smelter return royalty (the **Banana NSR**) on all naturally occurring metallic and non-metallic minerals (including any beneficiated or derivative products) that are mined, produced or otherwise recovered from the mining claims, tenures, and mineral rights comprising the Banana EER Block, which is the subset of 1,057 Tenements of the total 1,360 Tenements constituting the Project that have been identified as being subject to the Banana NSR Agreement in Schedule B of the Solicitors Tenement Report contained in Annexure D. The consideration paid by WRMRC for the Banana NSR was equal to the fair market value of the Banana NSR and the rights and obligations under the Banana NSR Agreement, of C$100. The Banana NSR encumbers the Banana EER Block in perpetuity, and the Company has agreed not to reserve, create, grant or sell any other royalty or other participation

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in respect of any minerals or profits at the Banana EER Block unless the Banana NSR is granted priority of payment. The Company and WRMRC are each subject to certain customary indemnification requirements with respect to losses arising from claims against WRMRC that result from the Company's failure to comply with applicable laws and regulatory requirements relating to the operations or the Banana EER Block, failure to perform required reclamation, creation or allowance of a nuisance at, on or near the Banana EER Block, and failure leading to any environmental law violation or liability. Pursuant to the Banana NSR Agreement, the Company has an obligation to grant a guarantee to and in favour of WRMRC with respect to the covenants, obligations, and indemnifications of the Company, and to grant a security interest over the Banana EER Block in favour of WRMRC, which WRMRC intends to register in the second half of the 2026 year. Under the terms of the security interest the Company's obligations under the NSR Agreement, including payment obligations, indemnities and other obligations are secured and the Company is restricted from disposing of, transferring, surrendering, materially amend or otherwise dealing with the secured Banana EER Block except in accordance with the Banana NSR Agreement or with WRMRC's consent. Customary events of default apply, including material breach of the Banana NSR Agreement, insolvency events and failure to comply with obligations under the security documents. Following the occurrence and continuation of an event of default, WRMRC would be entitled to exercise customary enforcement rights under applicable law and the security documents, including rights to preserve, realise, transfer, sell or otherwise enforce against the secured Tenements and associated mining interests.

The Banana NSR Agreement is a related party transaction as it is between the Company and a company controlled by Mr Drew Nanos and Mr Dustin Nanos, two directors of the Company. Pursuant to the Banana NSR Agreement, WRMRC will receive a financial benefit in the form of a net smelter return royalty on future mineral production from the Banana EER Block; however, as the Banana EER Block is at the exploration stage, no mineral production has occurred and the quantum of any future financial benefit cannot be reasonably estimated at this time. The nominal consideration attributed to the royalty was not intended to represent the underlying geological prospectivity of the Project or the potential future value of any mineral discovery. Rather, it reflected the absence, of sufficient technical and economic information to reliably quantify the present value of the royalty interest or to assign a value above nominal to the royalty given no Mineral Resource estimate, economic study, or demonstrated commercial viability existed. Additionally, in connection with the Banana NSR Agreement, WRMRC has approved the grant of a participation right to the shareholders of WhiteRock as at June 17, 2026 whereby such WhiteRock Shareholders will have the right (but not the obligation) to subscribe for common shares in the capital of WRMRC at a nominal issue price per share on the basis of one common share of WRMRC for every five Shares held in WhiteRock. Member approval of the Banana NSR Agreement was not required under the terms of the BCBCA. Instead, as required under the BCBCA directors who held an interest in the transaction disclosed their interest and abstained from voting in accordance with the applicable provisions of the BCBCA, with the transaction approved by the remaining Directors in accordance with the provisions of the BCBCA. The Board then reviewed and considered the reasonableness of the consideration to be provided thereunder and, having had regard to the consideration actually received by WhiteRock, the current stage of the relevant Project and the benefits foregone, determined that such consideration was fair and reasonable in the circumstances. The Board takes reasonable steps to ensure that all transactions, including related party transactions, are fair and reasonable for the Company. There is a risk that the benefits of a transaction, related party or otherwise, may not be as expected for the Company.

(b) **Sale Agreement and Net Smelter Return Royalty and Net Smelter Return Royalty Sale Agreement (Chavamond Project)**

Chavamond Sale Agreement

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The Company entered into a legally binding sale agreement dated January 2, 2026 (the **Chavamond Sale Agreement**) with 2755856 Alberta Corporation (**ChavamondCo**) pursuant to which the Company sold its non-core assets comprising:

(i) 148 mineral claims, as listed in the Chavamond Sale Agreement (the "**Chavamond Project**");

(ii) the LiDAR survey and related data, any intellectual property rights owned or controlled by the Company relating to the LiDAR survey and all raw and processed datasets, reports, models and derived products,

in exchange for (i) an aggregate of 10,000,000 fully paid and non-assessable class A common shares in the capital of ChavamondCo (representing an interest of 23% in ChavamondCo as at the date of this Prospectus), and (ii) an unsecured promissory note issued by ChavamondCo to the Company in the principal amount of C$66,000.00, bearing no interest and payable on or before 2 January 2031. The Directors considered that the sale of Chavamond Properties will allow the Company to focus on its core asset, the Banana Lithium Project.

Pursuant to the Chavamond Sale Agreement, the Company must indemnify and save ChavamondCo harmless from any environmental claims arising from operations conducted by or on behalf of the Company on or before January 2, 2026, and ChavamondCo must indemnify and save the Company harmless from any environmental claims arising from operations conducted by or on behalf of ChavamondCo after January 2, 2026.

ChavamondCo is a related party of the Company by virtue of being an entity jointly controlled by two Directors, Mr. Drew Nanos and Mr. Dustin Nanos.

Member approval of the Company's entry into the Chavamond Sale Agreement was not required under the terms of the BCBCA and each director of the Company who held office at the relevant time disclosed their interest in the Chavamond Sale Agreement in accordance with the applicable provisions of the BCBCA.

Chavamond NSR Agreement and Chavamond NSR Sale Agreement

In connection with the Chavamond Sale Agreement, ChavamondCo granted the Company a perpetual 2% net smelter return royalty on all naturally occurring metallic and non-metallic minerals that are mined, produced or otherwise recovered from the Chavamond Project (the "**Chavamond NSR**") pursuant to a legally binding net smelter royalty agreement effective January 2, 2026 between the Company and ChavamondCo (the "**Chavamond NSR Agreement**"). The Company sold the Chavamond NSR to WRMRC pursuant to a legally binding royalty purchase agreement effective January 2, 2026 with WRMRC (the "**Chavamond NSR Sale Agreement**") for consideration equal to the fair market value of the Chavamond NSR and the rights and obligations under the Chavamond NSR Agreement, of C$100. In connection with the Chavamond NSR Sale Agreement, the right to register the Chavamond Security was transferred from the Company to WRMRC, which WRMRC intends to register in the second half of the 2026 year. The Chavamond NSR runs with the Chavamond Project in perpetuity, and the Company has agreed not to reserve, create, grant or sell any other royalty or other participation in respect of any minerals or profits at the Chavamond Project unless Chavamond NSR is granted priority of payment. Pursuant to the Chavamond NSR Agreement, WRMRC is required to indemnify ChavamondCo from any damage, claim or demand by reason of injury to WRMRC or ChavamondCo or any of their respective employees, officers, directors, agents, or representatives caused by WRMRC's exercise of its rights under the Chavamond NSR Agreement. Pursuant to the Chavamond NSR Agreement, ChavamondCo must indemnify WRMRC from any losses arising from its failure to comply with applicable laws, complete required reclamation, avoid nuisance, or meet environmental obligations in relation to the Chavamond Project. Pursuant to the Chavamond NSR Agreement, ChavamondCo has an obligation to grant a guarantee to and in favour of WRMRC with respect to the covenants, obligations,

and indemnifications of the Company and to grant a security interest over the Chavamond NSR in favour of WRMRC (the "**Chavamond Security**").

Member approval of the Chavamond Sale Agreement, Chavamond NSR Agreement and Chavamond NSR Sale Agreement was not required under the terms of the BCBCA. Instead, as required under the BCBCA directors who held an interest in each of the transactions disclosed their interest and abstained from voting in accordance with the applicable provisions of the BCBCA, with the transactions approved by the remaining Directors in accordance with the provisions of the BCBCA. The Board then reviewed and considered the reasonableness of the consideration to be provided thereunder and, having had regard to the consideration actually received by WhiteRock, the current stage of the relevant projects and the benefits foregone, determined that such consideration was fair and reasonable in the circumstances. There is a risk that the benefits of a transaction, related party or otherwise, may not be as expected for the Company.

(c) **Property Purchase Agreement (Banana Lafontaine Project)**

The Company entered into a legally binding property purchase agreement dated September 22, 2023 (the "**Lafontaine Purchase Agreement**") with Patricia Lafontaine, Yves Caron and Frédéric Bergeron (the **Lafontaine Individual Sellers**), pursuant to which the Company agreed to purchase a 100% undivided interest in seven Tenements known as the Lafontaine Properties located in the James Bay region of Quebec (the "**Banana Lafontaine Project**").

The consideration payable by the Company to the Sellers under the Lafontaine Purchase Agreement included (a) the issuance of 425,000 Shares to Mr. Bergeron, (b) the issuance of 425,000 Shares to Mr. Caron, (c) cash payments totalling $40,000 to Ms. Lafontaine, and (d) the grant to the Sellers of an aggregate 2% net smelter return royalty (payable in equal parts) (the "**Lafontaine NSR**") on the sale of metallic mineral products or any other mineral products produced from the Lafontaine Properties. The Lafontaine NSR runs with the Lafontaine Properties in perpetuity. Pursuant to the Lafontaine Purchase Agreement, the Company has the right to buyback 1% of the Lafontaine NSR at a price of $3.0 million, which has not yet been exercised. Additionally, the Company has a right of first refusal with respect to any third-party offers received by the Sellers to purchase the Lafontaine NSR, which entitles the Company to purchase the Lafontaine NSR on terms that are no less favourable to the Sellers than the third-party offer.

(d) **Diamond Drilling Agreement (Forage Fusion Drilling Ltd.)**

The Company entered into a legally binding diamond drilling agreement dated April 7, 2026 (the "**Drilling Contract**") with Forage Fusion Drilling Ltd. ("**Forage**"), pursuant to which Forage will provide various diamond drilling services on the Banana Lithium Project, with transportation services subcontracted to a third party provider at cost plus 5%. The Drilling Contract pertains to the execution of the Company's summer exploration and drilling program, which is the primary activity driving resource and value creation for prospective investors. The Drilling Contract is set to commence in July of 2026 and will remain in effect until the planned meterage has been completed. The Drilling Contract may only be amended upon mutual consent of Forage and the Company. The Drilling Contract contains certain conditions that the Company must satisfy before the planned meterage may be completed, including providing site access, permits, and site preparation prior to mobilisation.

In accordance with the terms of the Drilling Contract, the Company will pay Forage a tiered drilling rate based on depth intervals, as more particularly set forth in the Drilling Contract. Prospective investors should be aware that the Drilling Contract contains a force majeure provision, and that the Company will be responsible for certain mobilization, transportation services, and operational costs including standby costs where operations are suspended. The Company also bears the cost of material lost or installed in hole due to ground conditions or while drilling on ice.

(e) **Lead Manager Mandate**

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The Offer is being managed by the Lead Manager pursuant to the lead manager mandate between the Company and the Lead Manager dated 5 May 2026 (**Lead Manager Mandate**).

The Lead Manager has agreed to manage the Offer, facilitate settlement and act as bookrunner for the Offer.

The Lead Manager has not agreed to underwrite the Offer.

(i) **Fees**

The Company has agreed to pay:

(A) a management fee equal to 2% of the gross proceeds raised under the Offer; and

(B) a total selling fee equal to 4% of the gross proceeds raised under the Offer.

In addition to the fees described above, the Company has agreed to reimburse the Lead Manager for certain other reasonable costs and expenses, including reasonable legal costs incurred by the Lead Manager in relation to the Offer.

(ii) **Future Capital Raising**

During the 12 month period following Admission, the Company agrees to consult the Lead Manager before appointing lead managers in respect of all capital raisings undertaken by the Company and offer the Lead Manager the right to act as either the lead manager or joint lead manager (as determined by the Company in its sole discretion) in respect of any capital raisings undertaken by the Company.

(iii) **Conditions, Representations, Warranties and Undertakings**

The Lead Manager Mandate contains certain representations and warranties provided by the Company to the Lead Manager, as well as customary conditions precedent (including, but not limited to, completion of due diligence and the Lead Manager being provided with confirmation that the Company is in compliance with all applicable rules of the ASX and that the Company has satisfied all conditions imposed by ASX in respect of its Admission and Official Quotation of the CDIs).

The representations and warranties relate to matters including, but not limited to, the nature of the Company, the conduct of the Company (including in respect of the Company's business and operations, disclosure and compliance with the Corporations Act, the ASX Listing Rules and other applicable laws), information provided to the Lead Manager and in this Prospectus, material contracts, litigation and the conduct of the Offer.

(iv) **Indemnity**

Subject to certain exclusions relating to, among other things, the fraud, wilful misconduct or gross negligence by the Lead Manager or their related bodies corporate (**Indemnified Parties**), the Company agrees to indemnify the Indemnified Parties indemnified from losses suffered in connection with provision of services pursuant to the Lead Manager Mandate, the Offer and Prospectus.

8.11 Related Party Transactions

Other than as disclosed elsewhere in this Prospectus, there are no existing agreements or arrangements and there are currently no proposed transactions in which the Company was, or is to be, a participant, and in which any Related Party of the Company has or will have a direct or indirect material interest.

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All future Related Party arrangements (if any) will be determined by the Board, having regard to their duties as Directors. The Board monitors compliance with the law in relation to Related Party transactions via internal controls and obtaining legal advice, where required. As mentioned above the BCBCA requires each director of the Company who holds office at the relevant time to disclose their interest in any related party agreements in accordance with the applicable provisions of the BCBCA and interested directors are required to abstain from voting on such transactions.

8.12 Employee Incentive Plan

The Company has established an Employee Incentive Plan (**Employee Incentive Plan**). A summary of the material terms and conditions of the Employee Incentive Plan is detailed below. A copy of the Employee Incentive Plan can be obtained by contacting the Company.

(a) **Eligible Participant**

The eligible participants (**Participants**) under the Employee Incentive Plan are directors, officers, employees and consultants of the Company or "permitted assigns" of such persons as defined in Applicable Canadian Securities Laws

(b) **Offer and Conditions**

At the time of granting the Options, Performance Rights or Allocated Shares (together, **Employee Incentives**), the Board will determine:

(i) the number of Options, Performance Rights or Allocated Shares;

(ii) the grant date;

(iii) the performance period (if any);

(iv) the vesting hurdles or performance criteria (if any);

(v) the exercise price and exercise period (in the case of Options); and

(vi) the redemption period (in the case of Performance Rights).

(c) **Limits on Entitlement**

The aggregate number of Shares or CDIs that may be issued on the redemption of Performance Rights and exercise of Options (including the ZEPOs issued to certain Directors and executives) that have been granted and remain outstanding under the Employee Incentive Plan and Shares to be issued in the form of CDIs granted to Participants directly under the Employee Incentive Plan (and that have not been bought back) (**Allocated Shares**) shall not at any time be such as to result in the number of Shares issuable or reserved for issuance to Participants and Allocated Shares at any time exceeding 10% of the issued and outstanding Shares, unless determined otherwise by the Company's Board at any time, or from time to time.

(d) **Individual Limits**

The Employee Incentive Plan does not detail a maximum number of Employee Incentives that may be issued under the Employee Incentive Plan to any one individual Participant.

(e) **Consideration Payable**

Unless otherwise determined by the Board, Employee Incentives will be issued for nil consideration.

(f) **Cashless Exercise of vested Options with an exercise price**

If the Company is admitted to the Official List, subject to the terms and conditions of the Options, a holder of vested Options may exercise those Options via a

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cashless exercise whereby the holder will receive such number of CDIs (disregarding any fractional entitlements) determined by:

(i) subtracting the exercise price of each Option from the Market Value and multiplying the remainder by the number of Options being exercised; and

(ii) dividing the figure determined above by the Market Value.

If a holder exercises a vested Option via cashless exercise, that Option is immediately and automatically cancelled and the Company will not receive any cash proceeds.

In this Section, "**Market Value**" means the volume weighted average market price (as defined in the Listing Rules) per CDI during the five trading days (as defined in the Listing Rules) immediately prior to the date that notice of exercise of vested Options is given by the Option holder to the Company.

(g) **Lapse of Options and Performance Rights**

Options and Performance Rights shall be automatically cancelled and the Participant will have no further right, title or interest in such Performance Rights, Options or any underlying Share or CDI if they:

(i) fail to vest at the end of the performance period; or

(ii) are redeemed or exercised (as applicable); or

are vested but are not redeemed or exercised (as applicable) for a Share or a CDI by the end of the redemption period or the exercise period (as applicable).

(h) **Lapse of Allocated Shares**

Subject to any applicable laws and subject to the Board's sole and absolute discretion, Allocated Share(s) will be subject to the Company's right to buy-back any Allocated Shares.

Circumstances in which the Company is entitled to buy-back Allocated Shares include, amongst others, if the vesting conditions attaching to the Employee Incentives have not vested at the time the Participant ceases employment or office or where the Participant ceases employment or office and is not an Agreed Leaver (defined below).

Unless otherwise determined by the Board, the price at which Allocated Shares may be bought-back by the Company is the lesser of the market value of the Allocated Shares and the consideration paid for the acquisition of those Allocated Shares. If no consideration was paid for the acquisition of the Allocated Shares, the Company may buy-back the Allocated Shares for a nominal amount of $1.00.

(i) **Agreed Leaver**

The Board may determine that if a Participant ceases employment or association with the Company or an Affiliate of the Company as an Agreed Leaver:

(i) all vested and (subject to paragraph (ii) below) unvested Employee Incentives which have not been exercised in accordance with the terms of the Employee Incentive Plan will continue to be in force, unless the Board determines otherwise in its sole and absolute discretion;

(ii) the Board may at any time, in its sole and absolute discretion, do one or more of the following:

(A) permit the unvested Employee Incentives to continue in force;

(B) amend the vesting conditions or reduce the performance period or exercise period of the unvested Employee Incentives; or

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(C) determine that unvested Employee Incentives will lapse.

Where a person is an Agreed Leaver due to:

(i) the death of the Participant; or

(ii) the total and permanent disablement of the Participant such that the Participant is unlikely ever to engage in any occupation for which the Participant is reasonably qualified by education, training or experience,

(each as **Special Circumstance**), the nominated beneficiary shall be entitled to benefit from any exercise of the above discretionary powers by the Board.

"**Agreed Leaver**" means a Participant who ceases to be an eligible Participant in any of the following circumstances:

(i) the Participant and the Board have agreed in writing that the Participant has entered into bona fide retirement;

(ii) the Participant and the Board have agreed in writing that the Participant's role has been made redundant;

(iii) the Board has determined that:

(A) Special Circumstances apply to the Participant; or

(B) the Participant is no longer able to perform their duties under their engagement or employment arrangements with the Company due to poor health, injury or disability.

(j) **Non-Agreed Leaver**

Where a Participant who holds Employee Incentives becomes a Non-Agreed Leaver (as defined below):

(i) unless the Board determines otherwise in its sole and absolute discretion:

(A) all unvested Employee Incentives will immediately lapse;

(B) all vested Employee Incentives will lapse 30 days after the Participant who holds Employee Incentives becomes a Bad Leaver (if they have not already lapsed by the end of that period);

(ii) the Board may determine to exercise the right to buy-back any Employee Incentives in accordance with Section 8.12(h).

"**Non-Agreed Leaver**" means a Participant who ceases to be an eligible Participant and:

(i) does not meet the Agreed Leaver criteria; or

(ii) meets the Agreed Leaver criteria but the Board has determined in writing that they be treated as a Non-Agreed Leaver.

(k) **Transferability of Performance Rights and Options**

Options and Performance Rights may not be assigned or transferred unless:

(i) the prior consent of the Board is obtained; or

(ii) such assignment or transfer occurs by force of law upon the death or total and permanent disablement of a Participant to the Participant's legal personal representative,

in either case in accordance with applicable securities laws.

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(l) **Amendment of Plan**

Subject to the express restrictions detailed in the Employee Incentive Plan and any other applicable law, the Board may, at any time, amend the Employee Incentive Plan or the terms and conditions upon which Employee Incentives have been issued to comply with the requirements of the Listing Rules and other applicable law. The Board may determine that any amendment be given retrospective effect.

(m) **Compliance with Listing Rules**

The Employee Incentive Plan will be subject to the Listing Rules and any approvals required under the Listing Rules.

8.13 Interests and Benefits

No Director or proposed director of the Company (or entity in which they are a director and/or a shareholder) has, or has had in the two years before the Prospectus Date, any interests in:

(a) the formation or promotion of the Company;

(b) property acquired or proposed to be acquired by the Company in connection with its formation or promotion of the Offer; or

(c) the Offer,

and no amounts have been paid or agreed to be paid and no value or other benefit has been given or agreed to be given to:

(d) any Director or proposed director of the Company to induce him or her to become, or to qualify as, a Director; or

(e) any Director or proposed director of the Company for services which he (or an entity in which they are a partner or director) has provided in connection with the formation or promotion of the Company or the Offer,

except as disclosed in this Prospectus.

8.14 Interests of Promoters, Experts and Advisers

(a) **No interests except as disclosed**

No promoter or other person named in this Prospectus as having performed a function in a professional, advisory or other capacity in connection with the preparation or distribution of this Prospectus (or entity in which they are a partner or director) holds, has, or has had in the two years before the Prospectus Date, any interest in:

(i) the formation or promotion of the Company;

(ii) property acquired or proposed to be acquired by the Company in connection with its formation or promotion or the Offer; or

(iii) the Offer,

and no amounts have been paid or agreed to be paid and no value or other benefit has been given or agreed to be paid to a promoter or any person named in this Prospectus as having performed a function in a professional, advisory or other capacity in connection with the preparation or distribution of this Prospectus (or entity in which they are a partner or director), provided in connection with the formation or promotion of the Company or the Offer, except as provided in this Section 8.14 or as disclosed elsewhere in this Prospectus.

(b) **Australian Legal Adviser**

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Thomsons has acted as the Australian legal adviser to the Company in relation to the Offer. In respect of this work, the Company has paid, or has agreed to pay, Thomsons an amount of approximately A$469,000 for these services up until the date of this Prospectus. Further amounts may be paid to Thomsons in accordance with its normal time-based charges.

(c) **Canadian Legal Advisers**

DLA Piper has acted as the Canadian legal adviser to the Company in relation to the Offer. In respect of this work, the Company has paid, or has agreed to pay, DLA Piper approximately C$200,000 for these services up until the date of this Prospectus. DLA Piper has also acted as the tenement solicitors to the Company and prepared the Solicitor's Tenement Report in Annexure D. In respect of this work, the Company has paid, or has agreed to pay, DLA Piper approximately C$15,000 for these services up until the date of this Prospectus. Further amounts may be paid to DLA Piper in accordance with its normal time-based charges.

(d) **Investigating Accountant**

BDO Corporate Finance Australia Pty Ltd has acted as the Company's Investigating Accountant and prepared the Independent Limited Assurance Report in Annexure E for the Company. In respect of this work, the Company has paid, or has agreed to pay BDO Corporate Finance Australia Pty Ltd approximately A$82,500 for these services up until the date of this Prospectus. Further amounts may be paid to the Investigating Accountant under time-based charges.

(e) **Technical Expert**

Cube Consulting Pty Ltd has prepared the Independent Technical Assessment Report in Annexure C for the Company. In respect of this work, the Company has paid, or has agreed to pay, Cube Consulting Pty Ltd approximately A$9,600 for services up until the date of this Prospectus. Further amounts may be paid under time-based charges. GMY Consulting Inc., an entity named in the Independent Technical Assessment Report was was paid C$2,000 in connection with its report being referenced in the Independent Technical Assessment Report and for reviewing the relevant sections of this Prospectus and the Independent Technical Assessment Report for the purpose of providing its consent to be named in this Prospectus.

(f) **Australian Share Registry**

Automic Group has been appointed to conduct the Company's share registry function and to provide administrative services in respect to the processing of Applications received pursuant to this Prospectus, and will be paid A$4,000 for these services on industry standard terms and conditions.

(g) **Canadian Share Registry**

Endeavor Trust Corporation has been appointed to conduct the Company’s share registry function in Canada and to act as the Company’s transfer agent for its Shares. Endeavor has not yet been paid any amounts or benefits and will be paid only on and from Listing for these services on industry standard terms and conditions.

(h) **Lead Manager**

The fees payable to the Lead Manager following the successful completion of the Offer for their services as the Lead Manager to the Offer are detailed in Section 8.10(e). During the two years preceding the lodgement of this Prospectus with ASIC, the Lead Manager received C$9,499 and 133,179 Shares in consideration for their services as lead manager of the Pre-IPO CFT raise. The Lead Manager also received 241,118 Shares from existing Shareholders in consideration for its services as lead manager of a sale of Shares completed prior to the Prospectus Date. Accordingly, as at the date of this Prospectus the Lead Manager through its

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wholly owned subsidiary Zenix Nominees Pty Ltd holds a total of 374,297 Shares which will be exchanged for CDIs.

8.15 Total Costs of the Offer

The total costs of the Offer payable by the Company are:

	Minimum Subscription		Maximum Subscription	
Item of expenditure	**A$'000**	**C$'000**	**A$'000**	**C$'000**
ASX Listing Fee	296	291	297	291
Brokerage Fees	300	294	360	353
Australian Legal Counsel Fees	469	460	469	460
Canadian Legal Counsel Fees	204	200	204	200
Other expenses of the Offer[3]	204	199	205	200
TOTAL	1,473	1,444	1,535	1,504

Notes:
1. The table above contains the AUD equivalent of various payments which will ultimately be paid in other currencies (particularly the CAD). The AUD equivalents of those payments will naturally fluctuate with exchange rates.
2. Assumes an exchange rate of A$1=C$0.98
3. Other expenses of the Offer includes fees payable in respect of the Independent Limited Assurance Report, Independent Technical Assessment Report and Solicitor's Tenement Report and ASIC lodgement fee.

8.16 Regulatory Relief

(a) ASIC relief

The Company has applied for and ASIC has issued to the Company a declaration under subsection 741(1)(b) of the Corporations Act modifying or varying section 707 of the Corporations Act to permit Shares issued to the holders of the Warrants to be able to be sold within 12 months of their issue without the requirements for a future disclosure document (or cleansing notice) being prepared in connection with those sales.

Additionally, pursuant to ASIC Corporations Instrument (Offers of CHESS Depository Interests) Instrument 2025/180 (**ASIC Instrument 2025/180**), ASIC has given relief for offers for the issue or sale of CDIs, where the underlying foreign securities are quoted on ASX and are held by CDN as the depositary nominee. The purpose of the relief is to remove any uncertainty about how offers of CDIs over underlying foreign securities are regulated under the Corporations Act, ensuring offers of CDIs are regulated as an offer of securities under the disclosure provisions of Chapter 6D of the Corporations Act.

Pursuant to the ASIC Instrument 2025/180, the Company provides the following information:

Topic	Description
Nature of CDIs	The Shares to be issued pursuant to the Offer will trade on ASX in the form of CDIs if and when ASX grants Quotation to those securities. A CDI is a unit of beneficial ownership in a Share, where the underlying Share is registered in the name of a depositary nominee (being CHESS Depositary Nominees Pty Limited (**CDN**)), for the purpose of effectively enabling the Share to be traded on ASX. For further information see Sections 8.3 and 8.4 and Annexure A.

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Topic	Description
Specific features of CDIs	The main difference between holding CDIs and Shares is that the holder of CDIs has beneficial ownership of the underlying Shares instead of legal title. Legal title to the underlying Shares is held by CDN for the benefit of the CDI Holder. Each CDI will represent a beneficial interest in one (1) underlying Share. CDI Holders have the same economic benefits of holding the underlying Shares. CDI Holders are able to transfer and settle transactions electronically on ASX. With the exception of voting rights and certain other rights of Shareholders under Canadian law (as detailed in Section 8.3), the CDI Holders are generally entitled to equivalent rights and entitlements as if they were the legal owners of Shares. CDI Holders will receive notices of general meetings of Shareholders. For further information see Sections 8.3 and 8.4 and Annexure A.
Identity and role of the depositary nominee	The Shares underlying the CDIs to be issued pursuant to this Prospectus will be registered in the name of CDN. CDN is a wholly owned subsidiary of ASX established specifically to fulfil the functions of a depositary nominee in the CHESS settlement system. CDN holds an Australian Financial Services Licence (licence number 254514) that authorises it to provide custodial and depositary services to retail and wholesale clients. It is also admitted as a participant in the CHESS facility. Legal title to the underlying Shares is held by CDN for the benefit of the CDI Holder. CDN is obliged not to dispose of the underlying securities, nor to create any interest (including a security interest) which is inconsistent with the title of CDN to the underlying securities or the interests of the holders of CDIs in respect of those securities, except as otherwise specifically allowed for under the CHESS Settlement Rules. By completing an Application Form, an Applicant will apply for Shares to be issued to CDN by the Company, and the Company will in turn issue CDIs to the Applicant. CDN receives no fees from investors for acting as the depositary nominee in respect of CDIs.
How to convert CDIs into Shares?	Information on how to convert CDIs into Shares is detailed in Section 8.5 and Annexure A.
Voting rights	CDI Holders cannot vote personally at Shareholder meetings. As CDI Holders are not the legal owners of underlying Shares, CDN, which holds legal title to the Shares underlying the CDIs, is entitled to vote at Shareholder meetings of the Company. CDI Holders are entitled to direct CDN how to vote, for one vote for every underlying Share held by CDN on behalf of such CDI holder. CDN may also appoint one or more CDI Holders as proxy holders in relation to the Shares underlying their CDIs. Alternatively, the CDI Holder can, if they wish, request to convert their CDIs into Shares prior to the record date for the relevant meeting in order to vote in person at the meeting.

Topic	Description
	For further information see Sections 8.3 and 8.4 and Annexure A.
Dividends or other distributions	The ASX Settlement Rules require that all economic benefits, such as dividends, bonus issues, or other distributions flow through to CDI Holders as if they were the legal owners of the underlying Shares. As each CDI will represent a beneficial interest in one underlying Share, in the event the Company pays a dividend or undertakes a distribution CDI Holders will receive the same benefit as if they were holding Shares.
Corporate actions	Further to the information above, the ASX Settlement Rules require that all economic benefits, such as dividends, bonus issues, rights issues or similar corporate actions flow through to CDI Holders as if they were the legal owners of the underlying Shares. The same applies to other corporate actions such as reorganisations of capital. Under the Articles, if a beneficial owner (including a CDI Holder) becomes entitled to a fractional interest in a Share as a result of an alteration to the authorised share capital or otherwise, the Company may issue such greater or lesser number of Shares to the registered Shareholder (being CDN) for such beneficial owner such that the beneficial owner receives the same interest in the Shares the beneficial owner would have received had they been a Shareholder on the effective date of such alteration.
Takeovers	If a takeover bid or similar transaction is made in relation to the Shares of which CDN is the registered holder, the ASX Settlement Rules require that CDN must not accept the offer made under the takeover bid except to the extent that acceptance is authorised by the relevant CDI Holder. In these circumstances, CDN must ensure that the offeror, pursuant to the takeover bid, processes the takeover acceptance.

(b) **ASX in-principle waivers and confirmations**

The Company has applied to ASX for, and been granted, in-principle waivers and confirmations from ASX that, subject to ASX's discretion to make a different decision, upon the Company's formal application to ASX Limited for Admission, ASX would be likely to do each of the following:

(i) Listing Rule 6.10.3 to the extent necessary to permit the Company to set the "specified time" to determine whether a Shareholder is entitled to vote at a Shareholder meeting in accordance with the requirements of the relevant Canadian legislation and the Articles on the condition that the Company discloses the nature and effect of the waiver and the Company's reasons for seeking the waiver as pre-quotation disclosure;

(ii) Listing Rule 14.2.1 to the extent necessary to permit the Company not to provide in its proxy form for CDI Holders to vote against a resolution to elect a Director or to appoint an auditor, on the following conditions:

(A) the Company complies with the relevant Canadian laws as to the content of proxy forms applicable to resolutions for the election of Directors and the appointment of an auditor;

(B) the notice given by the Company to CDI Holders under ASX Settlement Operating Rule 13.8.9 makes it clear that holders are

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only able to vote for the resolutions or abstain from voting, and the reasons why this is the case;

(C) the Company releases details of the waiver to the market as pre-quotation disclosure and the terms of the waiver are set out in the management proxy circular provided to all CDI Holders; and

(D) without limiting ASX's right to vary or revoke its decision under Listing Rule 18.3, the waiver from Listing Rule 14.2.1 only applies for so long as the relevant Canadian laws prevent the Company from permitting Shareholders to vote against a resolution to elect a Director or appoint an auditor;

(iii) Chapters 4 and 5 to confirm that the Company will be considered a "mining exploration entity" under the Listing Rules;

(iv) Listing Rule 1.1 Condition 8 to confirm that ASX will not require some or all of the security holders of the Company to be residents of Australia, when calculating the Company's compliance with the shareholder spread requirements;

(v) Listing Rule 19.11A to confirm that ASX will accept accounts prepared in accordance with IFRS and audited or reviewed by a public accounting firm (that is registered with the Canadian Public Accountability Board) in accordance with Canadian generally accepted auditing standards;

(vi) Listing Rules 6.16, 6.19, 6.21 and 6.22 to the extent necessary to permit the Company to have Warrants on issue that do not specifically comply with Listing Rule 6.16, 6.19, 6.21 and 6.22;

(vii) Listing Rule 6.23.4 to confirm that a waiver from Listing Rule 6.23.4 is not required if the Company provides an undertaking in the form of a deed poll that the Company will not exercise its discretion to change the terms of the Warrants without shareholder approval in contravention of Listing Rule 6.23.4;

(viii) Listing Rule 8.14.1 to confirm that a waiver from Listing Rule 8.14.1 is not required if the Company provides an undertaking in the form of a deed poll that that the Company will not, notwithstanding the terms of the Warrants, charge a fee for new Warrant certificates on transfers which would be contrary to Listing Rule 8.14.1;

(ix) Listing Rule 6.1 to confirm that the terms of the 1,928,863 ZEPOs (comprising the NED ZEPOs and Management ZEPOs) are appropriate and equitable for the purposes of Listing Rule 6.1 on the condition that the terms of those ZEPOs (and certain other matters disclosed in Section 8.9) are clearly disclosed in this Prospectus;

(x) Listing Rule 1.1 condition 12 to the extent necessary to permit the Company to have on issue up to 1,928,863 ZEPOs (comprising the NED ZEPOs and Management ZEPOs) to be issued to Directors and key management personnel of the Company (as applicable) for a nil exercise price on the condition that the full terms and conditions of those ZEPOs are clearly disclosed in this Prospectus; and

(xi) Listing Rule 8.5 to confirm that a waiver from Listing Rule 8.5 is not required if the Company provides an undertaking in the form of a deed poll that the Company will, notwithstanding the terms of the Warrants, provide holding statements within 5 business days of a change for new holdings and within 5 business days after the end of the month for any change to the issuer sponsored sub register which may be contrary to Listing Rule 8.5

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8.17 Litigation and Claims

So far as the Directors are aware, there is no current or threatened civil litigation, arbitration proceedings or administrative appeals, or criminal or governmental prosecutions of a material nature in which the Company is directly or indirectly concerned which is likely to have a material adverse effect on the business or financial position of the Company.

8.18 Continuous Disclosure Obligations

Following Admission, the Company will be subject to regular reporting and disclosure obligations. Specifically, the Company will be required to continuously disclose to the ASX market any information it has which a reasonable person would expect to have a material effect on the price or the value of the CDIs (unless a relevant exception to disclosure applies). Price sensitive information will be publicly released through ASX before it is otherwise disclosed to Shareholders, CDI Holders and market participants. Distribution of other information to Shareholders, CDI Holders and market participants will also be managed through disclosure to ASX. In addition, the Company will post this information on its website after ASX confirms that an announcement has been made, with the aim of making the information readily accessible to the widest audience.

8.19 Consents

(a) General

The parties referred to in this Section:

(i) have given the following consents in accordance with the Corporations Act which have not been withdrawn as at the date of lodgement of this Prospectus with ASIC;

(ii) except in the cases of the Directors, make no representation regarding, and to the maximum extent permitted by law, expressly disclaim and take no responsibility for any part of this Prospectus other than a reference to its name and a statement or report included in this Prospectus with the consent of that party as specified in this Section; and

(iii) except in the cases of the Directors, have not authorised or caused the issue of this Prospectus or the making of the Offer.

(b) Directors

Each of the Directors has given their written consent to being named in this Prospectus in the form and context in which they are named and to the inclusion in this Prospectus of all information and statements relating to, made by, or said to be based on statements by, them, in each case in the form and context as they appear in this Prospectus.

(c) Australian Legal Adviser

Thomsons has given its written consent to being named in this Prospectus as the Australian legal adviser to the Company in relation to this Prospectus, in the form and context in which it is named.

(d) Canadian Legal Adviser

DLA Piper has given its written consent to being named in this Prospectus as the Canadian legal advisor and tenement solicitor to the Company in the form and context in which it is named and to the inclusion of the Solicitor's Tenement Report in Annexure D and to the inclusion in this Prospectus of all information and statements relating to, made by, or said to be based on statements by, DLA Piper in the Solicitors Tenement Report, in each case in the form and context in which it is included subject to the qualifications, limitations and assumptions in the Solicitor's Tenement Report.

(e) Investigating Accountant

BDO Corporate Finance Australia Pty Ltd has given its written consent to being named as the Company's Investigating Accountant in the form and context in which it is named and to the inclusion of the Independent Limited Assurance Report in Annexure E in the form and context in which it is included and to the inclusion in this Prospectus of all information and statements relating to, made by, or said to be based on statements by, BDO Corporate Finance Pty Ltd, in each case in the form and context as they appear in this Prospectus.

(f) **Technical Expert**

Cube Consulting Pty Ltd has given its written consent to being named as the Technical Expert in which it is named and to the inclusion of the Independent Technical Assessment Report in Annexure C in the form and context in which it is included and to the inclusion in this Prospectus of all information and statements relating to, made by, or said to be based on statements by Cube Consulting Pty Ltd, in each case in the form and context as they appear in this Prospectus.

(g) **Australian Share Registry**

Automic Group has given its written consent to being named as the Company's Australian Share Registry in the form and context in which it is named and to the inclusion in this Prospectus of all information and statements relating to, made by, or said to be based on statements by, Automic Group, in each case in the form and context as they appear in this Prospectus.

(h) **Canadian Share Registry**

Endeavor Trust Corporation has given its written consent to being named as the Company's Canadian Share Registry in the form and context in which it is named and to the inclusion in this Prospectus of all information and statements relating to, made by, or said to be based on statements by, Endeavor Trust Corporation in each case in the form and context as they appear in this Prospectus.

(i) **Auditor**

KRP Group has given its written consent to being named as the Company's auditor in the form and context in which it is named in this Prospectus, in the Independent Limited Assurance Report in Annexure E, in Section 5 and in the Corporate Directory.

(j) **Lead Manager**

Euroz Hartleys Limited has given its written consent to being named as the Lead Manager to the Offer in the form and context in which it is named in this Prospectus and to the inclusion in this Prospectus of all information and statements relating to, made by, or said to be based on statements by Euroz Hartleys Limited, in each case in the form and context as they appear in this Prospectus.

8.20 Electronic Prospectus

If you have received this Prospectus as an Electronic Prospectus, please ensure that you have received the entire Prospectus accompanied by the Application Form. If you have not, please email the Company and the Company will send to you, for free, either a hard copy or a further electronic copy of this Prospectus or both.

The Corporations Act prohibits any person from passing on to another person an Application Form, unless it is attached to or accompanies a hard copy of this Prospectus or a complete and unaltered electronic copy of this Prospectus.

The Company reserves the right not to accept an Application Form from a person if it has reason to believe that when that person was given access to the electronic Application Form, it was not provided together with the Electronic Prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered. In such a case, the Application Monies received will be dealt with in accordance with section 722 of the Corporations Act.

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8.21 Documents Available for Inspection

Copies of the following documents are available for inspection during normal business hours at the registered office of the Company at C/- Automic Group, Level 5, 126-130 Phillip Street, Sydney NSW 2000:

(a) this Prospectus; and

(b) the Articles.

8.22 Governing law

This Prospectus and the contracts that arise from the acceptance of the Applications under this Prospectus are governed by the law applicable in Western Australia and each Applicant under this Prospectus submits to the exclusive jurisdiction of the courts of Western Australia and of the Commonwealth of Australia.

8.23 Statement of Directors

The Directors report that after due enquiries by them, in their opinion, since the date of the financial statements in the financial information in Section 5 there have not been any circumstances that have arisen or that have materially affected or will materially affect the assets and liabilities, financial position, profits or losses or prospects of the Company, other than as disclosed in this Prospectus.

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9. AUTHORISATION

9 Authorisation

This Prospectus has been authorised by each Director and lodged with ASIC pursuant to section 718 of the Corporations Act.

Each Director has consented to the lodgement of this Prospectus with ASIC, in accordance with section 720 of the Corporations Act and the issue of this Prospectus and has not withdrawn that consent.

This Prospectus is signed for and on behalf of the Company by:



Simon Hay
Executive Chairman

30 June 2026

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10. GLOSSARY OF TERMS

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10 Glossary of Terms

In this Prospectus, unless the context requires otherwise:

20-day VWAP	has the meaning given in Section 8.7(c).
A$ or AUD	Australian dollars.
AAS	Australian Accounting Standards.
AASB	Australian Accounting Standards Board.
Admission	admission of the Company to the Official List.
AEST	Australian Eastern Standard Time, being the time in Sydney, New South Wales, Australia.
Allocated Shares	has the meaning given in Section 8.12(c).
Annexure	an annexure of this Prospectus.
Applicable Canadian Securities Laws	collectively the securities laws in the applicable provinces and territories of Canada, and the legislation, instruments, policies, regulations, rules, blanket orders and other requirements imposed by the Canadian Securities Administrators and the applicable provincial or territorial regulatory authorities, as amended from time to time.
Applicant	a person who submits an Application.
Application	a valid application for CDIs under the Offer.
Application Form	an application form attached to, or accompanying this Prospectus, including the electronic form provided by an online application facility and any confirmation letters issued in relation to the Offer.
Application Monies	application monies to be paid by Applicants applying for Securities pursuant to the Offer under this Prospectus.
Articles	the articles of incorporation of the Company as may be amended from time to time (noting that the references in this Prospectus to the Articles are to the articles as adopted by the Company at the time of Admission).
ASAE 3450	Australian Standards on Assurance Engagements (ASAE) 3450 Assurance Engagements involving Corporate Fundraisings and/ Prospectus Financial Information.
ASIC	Australian Securities and Investments Commission.
ASIC Instrument 2025/180	ASIC Corporations Instrument (Offers of CHESS Depository Interests) Instrument 2025/180.
ASX	Australian Securities Exchange Limited (ACN 000 943 377) or, where the context requires, the financial market operated by it.
ASX Recommendations	the ASX Corporate Governance Council's Principles of Good Corporate Governance and Best Practice

	Recommendations (ASX Principles and Recommendations 4th Edition).
ASX Settlement	ASX Settlement Pty Ltd (ACN 008 504 532).
ASX Settlement Rules	ASX Settlement Operating Rules of ASX Settlement.
ATI	has the meaning given in Section 3.1(c).
AWST	Australian Western Standard Time, being the time in Perth, Western Australia.
Banana EER Block	means the 1,057 Tenements identified as being subject to the Banana NSR Agreement in Schedule B of the Solicitors Tenement Report contained in Annexure D.
Banana Lithium Project or Project	means the 1,360 Tenements listed in Schedule A of the Solicitors Tenement Report contained in Annexure D which are not noted as subject to a pending abandonment or transfer request filed with the MRNF.
BCBCA	Business Corporations Act (British Columbia), and the regulations promulgated thereunder, as amended from time to time.
Board	the board of Directors of the Company, as constituted at the relevant time.
Broker	any ASX participating organisation selected by the Lead Manager and the Company to act as a broker to the Offer.
Broker Firm Offer	the offer detailed in Section 4.11, which forms part of the Offer.
C$ or CAD	Canadian dollars.
Canadian Tax Act	*Income Tax Act* (Canada) and the regulations promulgated thereunder, as amended from time to time.
CDI	CHESS Depositary Interests issued by the Company, where each CDI represents the beneficial interest in one Share, as detailed in Sections 8.3, 8.4 and Annexure A.
CDI Holder	a holder of CDIs.
CDN	CHESS Depositary Nominees Pty Limited (ABN 75 071 346 506) (AFSL 254514), in its capacity as depositary nominee for the CDIs under the ASX Settlement Rules.
CEE	has the meaning given in Section 3.5.
CGT	capital gains tax.
Chairman	the Chairman of the Company.
ChavamondCo	2755856 Alberta Corporation.
Chavamond Properties	means the 148 Tenements located in Quebec, Canada, bearing title numbers 2727705 to 2727852, transferred by the Company to ChavamondCo pursuant to the

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	Chavamond Property Sale and Asset Transfer Agreement dated January 2, 2026. The transfer of these Tenements remains subject to finalization.
CHESS	Clearing House Electronic Subregister System.
Closing Date	the closing date of the Offer (being, 29 July 2026).
Company or **WhiteRock**	WhiteRock Lithium Corp. (ARBN 697 446 969), a foreign company incorporated in Alberta, Canada and continued in British Columbia, Canada with company number C1445868 and also registered in Australia as a foreign company under the Corporations Act with ARBN 697 446 969.
Competent Person	has the meaning given in the JORC Code.
Completion	the date on which CDIs are issued to successful Applicants in accordance with the terms of the Offer.
Corporations Act	the *Corporations Act 2001* (Cth).
CRA	has the meaning given in Section 4.18.
Directors	the directors of the Company.
DMS	has the meaning given in Section 3.2(a).
Electronic Prospectus	the electronic copy of this Prospectus located at the Company's website at www.whiterocklithium.com.
Employee Incentives	has the meaning given in Section 8.12(b).
Employee Incentive Plan	the Company's employee incentive plan, the key terms of which are summarised in Section 8.12.
ESG	environmental, social and governance.
Executive	has the meaning given in Section 7.3(d).
Exercise Price	the exercise price of an Option.
Exploration Results	has the meaning given to that term in the JORC Code being data and information generated by mineral exploration programmes that might be of use to investors but which do not form part of a declaration of Mineral Resources or Ore Reserves.
Exploration Target	has the meaning given to that term in the JORC Code, being a statement or estimate of the exploration potential of a mineral deposit in a defined geological setting where the statement or estimate, quoted as a range of tonnes and a range of grade (or quality), relates to mineralisation for which there has been insufficient exploration to estimate a Mineral Resource.
Exposure Period	in accordance with section 727(3) of the Corporations Act, the period of seven days (which may be extended by ASIC to up to 14 days) after lodgement of this Prospectus with ASIC during which the Company must not process Applications.
Financial Information or **Historical Financial Information**	has the meaning given in Section 5.1.

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First Nations	means one of three recognized Indigenous peoples in Canada, along with Inuit and Métis.
FMC Act	has the meaning given in Section 4.15(c).
FVOCI	has the meaning given in Section 5.6(e)(ii).
FVTPL	has the meaning given in Section 5.6(c).
GST	Goods and Services Tax.
HIN	Holder Identification Number.
IASB	International Accounting Standards Board.
Indigenous communities	means communities of Indigenous peoples sharing a common territorial and/or community affiliation.
Indigenous Nations	means a distinct Indigenous peoples nation with their own identity and territory that share a political and governance structure.
Indigenous peoples	is a collective name for the original peoples of North America and their descendants. The Canadian Constitution recognizes three groups of Indigenous people – First Nations, Inuit and Métis. These are three distinct peoples with unique histories, languages, cultural practices and spiritual beliefs.
IFRIC	IFRS Interpretations Committee.
IFRS	International Financial Reporting Standards.
Indemnification Agreements	has the meaning given in Section 7.3(e).
Indemnified Parties	has the meaning given in Section 8.10(e).
Indicative Timetable	the indicative timetable for the Offer on page 8 of this Prospectus.
Institutional Investor	investors: • in Australia who are either "professional investors" or "sophisticated investors" under sections 708(10), 708(11) and 708(8) of the Corporations Act; or • in other Permitted Jurisdictions, who are institutional or professional investors to whom offers of CDIs may lawfully be made without the need for any lodged or registered disclosure document or filing with, or approval by, any governmental agency and in particular, it (and any person for whom it is acting) is: (a) in New Zealand, a "wholesale investor" within the meaning of clause 36 of Schedule 1 to the Financial Markets Conduct Act 2013 (New Zealand); (b) in Hong Kong, a "professional investor" as defined under the Securities and Futures Ordinance of Hong Kong, Chapter 571 of the Laws of Hong Kong;

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(c) in European Union (excluding Austria), a "qualified investor" (as defined in Article 2(e) of the Regulation (EU) 2017/1129 of the European Parliament and the Council of the European Union);

(d) in Singapore, an "institutional investor" or an "accredited investor" (as such terms are defined in the Securities and Futures Act 2001 of Singapore); and

(e) in United Kingdom, (i) a "qualified investor" within the meaning paragraph 2 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024; and (ii) within the categories of persons referred to in Article 19(5) (investment professionals) or Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended.

Institutional Offer	the offer detailed in Section 4.10, which forms part of the Offer.
Investigating Accountant	BDO Corporate Finance Australia Pty Ltd.
Independent Limited Assurance Report	the report contained in Annexure E.
IPO	the Company's initial public offering.
JBNQA	has the meaning given in Section 3.1(c).
JORC or JORC Code	the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves, 2012.
km	kilometre(s).
km^2	square kilometre(s).
KRP Group	has the meaning given in Section 5.3(a).
Lafontaine Individual Sellers	means Patricia Lafontaine, Yves Caron and Frédéric Bergeron.
Lafontaine Properties	means the 7 Tenements identified as being subject to the Banana Lafontaine Project Property Sale Agreement in Schedule A of the Solicitors Tenement Report contained in Annexure D.
LCT	Lithium-Cesium-Tantalum.
Lead Manager	Euroz Hartleys Limited.
Listing Rules or ASX Listing Rules	the official listing rules of ASX as amended or replaced from time to time, except to the extent of any express written waiver by ASX.
m	metres.
Management ZEPOs	means a ZEPO to acquire a Share (to be issued in the form of CDIs) in the Company on the terms set out in Section 8.8.

Mining Act	has the meaning given in Section 3.1(b).
Mining Regulation	Mining Regulation (Quebec) (M-13.1, r. 2).
Mineral Resource	has the meaning given in the JORC Code, being a concentration or occurrence of solid material of economic interest in or on the Earth's crust in such form, grade (or quality), and quantity that there are reasonable prospects for eventual economic extraction.
Minimum Subscription	has the meaning given in Section 4.3.
Mining Tax Act	Mining Tax Act (Quebec) CQLR, c.1-0.4.
NED ZEPOs	means a ZEPO to acquire a Share (to be issued in the form of CDIs) in the Company on the terms set out in Section 8.7.
NI 43-101	National Instrument 43-101 Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators and the companion policy relating to such instrument, in all cases, as amended from time to time.
NSR	net smelter return (Free on Board, FOB) mine gate and royalties by unit of metal in Run-Of-Mine feed.
Offer	has the meaning given in Section 4.1.
Offer Period	the period during which investors may apply for CDIs under the Offer.
Official List	the official list of entities that ASX has admitted to and not removed from listing.
Official Quotation or Quotation	official quotation by ASX in accordance with the Listing Rules.
Opening Date	the opening date of the Offer (being, 8 July 2026).
Option	means an option to acquire a Share (to be issued in the form of a CDI, if the Company is admitted to the Official List).
Ore Reserve or **Reserve**	has the meaning given to that term in the JORC Code, being the economically mineable part of a Measured and/or Indicated (as those terms are defined in the JORC Code) Mineral Resource.
Oversubscriptions	has the meaning given in Section 4.3.
Participants	has the meaning given in Section 8.12(a).
Permitted Jurisdictions	Australia, European Union (excluding Austria), Hong Kong, New Zealand, Singapore and United Kingdom.
Pre-IPO CFT Raise	has the meaning given in Section 5.3(b)(i).
Pro Forma Historical Financial Information or **Pro Forma Financial Information**	has the meaning given in Section 5.1.

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Pro Forma Historical Statement of Financial Position	has the meaning given in Section 5.1.
Prospectus	this prospectus dated 30 June 2026.
Prospectus Date	30 June 2026.
Prospectus Expiry Date	has the meaning given in the Important Notice section.
QIBs	has the meaning given in the Important Notice section.
Registrar	means the registrar appointed under the BCBCA.
Related Party	has the meaning given in the Corporations Act.
Relevant Interest	has the meaning given in the Corporations Act.
Restricted Securities	has the meaning given in the Listing Rules.
Section	a section of this Prospectus.
Securities	means an equity security in the Company, including Shares, CDIs and Options.
Share	a fully-paid and non-assessable common share in the capital of the Company (or a CDI in respect of a share, as the context requires).
Share Registry	**Australia** – Automic Group. **Canada** – Endeavor Trust Corporation
Shareholder	any person holding Shares.
Solicitor's Tenement Report	the Solicitors Tenement Report contained in Annexure D.
Spodumene Mountain	a prospect within the Banana Lithium Project that is the site for the main part of the 2026 drilling program.
SRN	Securityholder Reference Number.
Statutory Historical Financial Information or **Statutory Financial Information**	has the meaning given in Section 5.1.
Statutory Historical Cash Flows	has the meaning given in Section 5.1.
Statutory Historical Results	has the meaning given in Section 5.1.
Statutory Historical Statement of Financial Position	has the meaning given in Section 5.1.
Subsidiary	a corporation is a subsidiary of another corporation if any of the issued shares of the first corporation are held by one or both of (a) that other corporation, and (b) a wholly owned subsidiary, or wholly owned subsidiaries, of that other corporation.
Technical Expert	Cube Consulting Pty Ltd.
Technical Assessment	has the meaning given to that term in the VALMIN Code.

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Independent Technical Assessment Report	the report contained in Annexure C.
Tenements	means Exclusive Exploration Right to search for mineral substances on the parcel of land subject to the terms of the exclusive exploration right, with the exception of sand, gravel, clay and other loose deposits, the whole subject to, and in accordance with the terms of the Mining Act.
US or the **United States**	the United States of America, its territories and possessions, any state of the United States and the District of Columbia.
US Securities Act	*United States Securities Act of 1933.*
VALMIN Code	the Australasian Code for Public Reporting of Technical Assessments and Valuations of Mineral Assets, 2015 Edition.
Warrant	means a warrant to acquire a Share or CDI in the Company on the terms set out in Annexure F.
WRMRC	WhiteRock Mining Royalties Corporation.
ZEPOs	zero exercise price Options to acquire a Share (or CDI).

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ANNEXURE A

Summary of CDIs

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Annexure A

Summary of CDIs

1.1 Definitions

Capitalised terms used in this Annexure and not otherwise defined have the same meanings as set out in the Glossary of this Prospectus.

1.2 Introduction

In order for the beneficial ownership in the Shares to trade electronically on the ASX, the Company intends to participate in the electronic transfer system known as CHESS operated by ASX Settlement.

CHESS cannot be used directly for the transfer of securities of companies domiciled in certain foreign jurisdictions, such as Canada. Accordingly, to enable beneficial ownership in the Shares to be cleared and settled electronically through CHESS, depositary interests called CHESS Depositary Interests, or CDIs, are issued.

CDIs confer the beneficial ownership in Shares on the CDI Holder, with the legal title to such Shares being held by an Australian depositary entity. The Company will appoint CDN to act as its Australian depositary.

A summary of the rights and entitlements of CDI Holders in the Company and CDI Holders generally is detailed below.

Further information about CDIs is available from ASX, in *ASX Guidance Note 5 – CHESS Depositary Interests (CDIs)* or the Australian Share Registry.

1.3 Overview of CDIs generally

A CDI is a financial product which is the beneficial ownership in relation to a Share to be quoted on the ASX. CDI Holders consequently have the beneficial interest in the underlying security of a foreign company; whilst the legal title is held by the depositary. The use of CDIs facilitates investors to hold and trade in foreign securities by trading the relevant CDIs on the ASX.

1.4 CDI: Share ratio

Each CDI will represent the beneficial interest in one Share.

1.5 CHESS Depositary Nominees Pty Limited

The Company will appoint CHESS Depositary Nominees Pty Limited (**CDN**), a subsidiary of ASX and an approved general participant of ASX Settlement, to act as its Australian depositary.

CDN will hold legal title to the Shares, in book entry form, on the Canadian share register on behalf of CDI Holders and will be the directly registered Shareholder on the share registry of the Company. CDN will receive no fees from investors for acting as the depositary for the CDIs. By completing an Application Form, an Applicant will apply for Shares to be issued by the Company to CDN and for CDIs to be issued by the Company to the Applicant.

1.6 Shareholder entitlements

The ASX Settlement Rules have the force of law by virtue of the Corporations Act. These rules grant CDI Holders the right to receive any dividends and other entitlements which attach to Shares.

With the exception of voting arrangements and certain other rights of Shareholders under Canadian law (including (without limitation) as described in sub-sections (c), (d), (l), (m), (p), (s) and (t) of Section 8.3 above), as a CDI Holder you have the same rights as any Shareholder.

This means that all economic benefits such as dividends, bonus issues, rights issues, interest payments and maturity payments or similar corporate actions flow through to you as if you were the legal owner of the corresponding financial product. These rights exist only under the ASX Settlement Rules rather than under Canadian law.

1.7 Evidence of ownership

Successful Applicants will receive a holding statement or allotment confirmation notice which details the number of CDIs held by the CDI Holder and the holder reference number of the holding. Holding statements will be provided to a CDI Holder when a holding is first established and where there is a change in the balance of CDIs held.

The Company will operate a book entry register of Shares in Canada with the Canadian Share Registry and uncertificated issuer sponsored and CHESS sub-registers of CDIs in Australia.

The Company's uncertificated issuer sponsored sub-register of CDIs will be maintained on behalf of the Company by the Australian Share Registry, and the CHESS sub-register will be maintained by ASX Settlement. The Canadian book entry register of Shares will be maintained in Canada.

The Canadian share register is the register of legal title (and will reflect directly registered legal ownership by CDN of the Shares underlying the CDIs) and the two uncertificated sub-registers in Australia (being the issuer sponsored sub-register maintained by the Australian Share Registry and the CHESS sub-register maintained through the ASX Settlement Pty Limited CHESS system, recording CDI holders who hold their interests through a broker-sponsored HIN) combined will make up the register of beneficial title to the Shares underlying the CDIs.

1.8 Voting

Under the Listing Rules, the Company as an issuer of CDIs, must allow CDI Holders to attend any meeting of the holders of the underlying Shares unless the relevant Canadian laws at the time of the meeting prevents CDI Holders from attending those meetings. As at the Prospectus Date, those laws do not prevent such attendance by CDI Holders. Consequently, and as provided in the Articles as beneficial owners of Shares, CDI Holders are entitled to attend any meeting of Shareholders.

In order to vote at such meetings, CDI Holders have the following options:

(a) instructing CDN, as the legal owner, to vote Shares underlying their CDIs in a particular manner. A CDI voting instruction form will be sent to CDI Holders together with each notice of meeting and the instruction form must be completed and returned to the Australian Share Registry prior to the meeting;

(b) informing the CDN that they wish to nominate themselves or another person to be appointed as CDN's proxy for the purposes of attending and voting the shares underlying their CDIs at the general meeting; or

(c) converting their CDIs into a directly registered holding of Shares and voting these at the meeting (however, if thereafter the former CDI Holder wishes to sell their investment on the ASX it would be necessary to convert Shares back to CDIs). The conversion must be done prior to the record date for the meeting. See below for further information regarding the conversion process.

Due to CDI Holders not appearing on the Company's share register as the legal holders of Shares, they will not be entitled to vote at Shareholder meetings unless one of the above steps is undertaken.

In addition, there are certain mandatory voting exclusions pursuant to the Listing Rules which, commencing from Admission, will apply pursuant to the Articles in certain circumstances such that the votes of certain Shareholders (and CDI Holders) may not be counted towards the approval of certain resolutions for the purposes of the ASX Listing Rules.

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CDI voting instruction forms, and details of these alternatives, will be included in each notice of meeting sent to CDI Holders by the Company.

These voting rights exist only under the ASX Settlement Rules rather than under Canadian law. As CDN is the legal holder of the applicable Shares and not CDI Holders, CDI Holders do not have any direct enforceable rights as Shareholders under the Articles.

1.9 Trading in CDIs on the ASX

CDI Holders who wish to trade their CDIs will be transferring the beneficial interest in the relevant underlying Shares, rather than the legal title. The transfer will be settled electronically by delivery of the relevant CDI holdings through CHESS. In other respects, trading in CDIs is essentially the same as trading in other CHESS approved securities, such as shares in an Australian company.

1.10 Converting from a CDI holding to a direct holding of Shares

CDI Holders who wish to convert their ASX listed CDIs to Shares can do so by instructing the Share Registry either:

(a) directly in the case of CDIs on the issuer sponsored sub-register operated by the Company. CDI Holders will be provided with a form entitled “Register Removal Request CDI's to Common Stock” for completion and return to the Share Registry in Australia; or

(b) through their controlling participant (usually a broker) in the case of CDIs which are sponsored on the CHESS sub-register. In this case, your controlling participant will arrange for completion of the relevant form and its return to the Share Registry in Australia.

The Canadian Share Registry will then arrange for the transfer of Shares from CDN to the former CDI Holder and issue to the former CDI Holder a holding statement. This will cause Shares to be directly registered in the name of the holder on the Company's Share register and trading and settling on the ASX will no longer be possible. The certificates or direct registration statements representing the Shares may bear legends, if required, representing resale restrictions under Applicable Canadian Securities Laws. It is expected that this process will be completed by the next business day, provided that the Share Registry is in receipt of a duly completed and valid CDI cancellation request form. However, no guarantee can be given about the time for this conversion to take place.

A holder of Shares will not be able to trade on the ASX and the Shares may be subject to resale restrictions under Applicable Canadian Securities Laws.

1.11 Converting from a direct holding of Shares to a CDI holding

If holders of Shares wish to convert their holdings to CDIs, they can do so by contacting the Share Registry in Canada. The Company will pay all fees associated with the conversion of Shares to CDIs, and Shareholders will not incur any charge for requesting such a conversion. Holders of Shares wishing to convert their holdings to CDIs may only do so in compliance with applicable securities laws.

In this instance, subject to eligibility, underlying Shares will be transferred to CDN and a holding statement for the CDIs will be issued to the relevant security holder. No trading in CDIs on the ASX can take place until this conversion process is complete.

1.12 Communication with CDI Holders

CDI Holders will receive all notices and company announcements (such as annual reports) that Shareholders are entitled to receive from the Company. These rights exist only under the ASX Settlement Rules rather than under Canadian law.

1.13 Takeovers

If a takeover bid or similar transaction is made in relation to the Shares of which CDN is the registered holder then, under the ASX Settlement Rules, CDN must not accept the offer

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made under the takeover bid except to the extent that acceptance is authorised by the relevant CDI Holder. CDN must ensure that the offeror processes the takeover acceptance of a CDI Holder if such CDI Holder instructs CDN to do so. These rights exist only under the ASX Settlement Rules rather than under Canadian law.

1.14 **Rights on liquidation or winding up**

In the event of the Company's liquidation, dissolution or winding up, a CDI Holder will be entitled to the same economic benefit on their CDIs as Shareholders. These rights exist only under the ASX Settlement Rules rather than under Canadian law.

1.15 **Fees**

A CDI Holder will not incur any additional ASX or ASX Settlement fees or charges as a result of holding CDIs rather than Shares.

1.16 **Further information**

For further information in relation to CDIs and the matters referred to above, please refer to the ASX website www.asx.com.au or contact your stockbroker or the Share Registry.

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ANNEXURE B

Comparison of Laws



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Annexure B

Comparison of Laws

Topic	Canadian Law	Australian Law
Transactions requiring Shareholder approval	Under the BCBCA, unless the company's articles or the BCBCA provides otherwise, any action to be taken or authorised by the shareholders may be taken or authorised by an ordinary resolution approved by simple majority of votes cast by the shareholders entitled to vote on the resolution at a general meeting (which may be cast by person or by proxy). Under the BCBCA and the Articles, as applicable, matters requiring shareholder approval by ordinary resolution include (without limitation): • electing, appointing and removing directors; • imposing restrictions on the times during which persons other than directors can inspect Company records; • appointing and removing an auditor; • appointing a liquidator and setting its remuneration (after liquidation has been approved by special resolution); • directing a liquidator not to do certain things without the approval of the shareholders or certain specified shareholders; • filling a vacancy in the office of liquidator and setting the remuneration of the new liquidator; and • directing when a liquidator must prepare its accounts. Under the BCBCA and the Articles, certain extraordinary and/or fundamental corporate actions or changes including (without limitation): • reducing stated capital; • amalgamations; • continuance into another jurisdiction;	Under the Corporations Act, the matters requiring shareholder approval, include (among other matters): • removal of directors; • appointment and removal of an auditor; • certain transactions with a Related Party e.g. directors; • amending or changing the constitution of a company; • adopting a new company name; • putting the company into liquidation; • changes to the rights attached to shares; and • shareholder approval is also required for certain transactions affecting share capital (e.g. certain share buybacks and share capital reductions). The above shareholder approval matters are in addition to the matters requiring shareholder approval under the Listing Rules which apply to all entities listed on the Official List.

Topic	Canadian Law	Australian Law
	• reorganisations and other corporate actions such as liquidations (winding-ups); • statutory plans of arrangement; and • the sale, lease or disposition of all or substantially all of the Company's assets or undertaking, require approval of the Shareholders by special resolution. Under the BCBCA, a resolution passed by a special majority at a general meeting for which proper notice has been provided constitutes a special resolution. Under the Articles, a special majority is the affirmative vote of not less than two thirds of the votes cast on the resolution. Additionally, a resolution consented to in writing by all of the Shareholders may also constitute a special resolution. Under the Articles, changes to the Notice of Articles to subdivide or consolidate all or any issued or unissued Shares may be authorised by a directors resolution, and the creation of additional classes or series of shares, alterations to the maximum number of shares in a class, and certain other alterations to the share capital may be affected by an ordinary resolution of the Shareholders approved by a simple majority of the votes cast by the Shareholders voting on the resolution. Any other amendments to the Notice of Articles or Articles (such as to change the Company's name) require a special resolution of the Shareholders to be approved by not less than a special majority voting on the resolution. Under the BCBCA, amending or creating additional share rights or taking any other corporate action (including amalgamations) which will prejudice or interfere with a right or special right attached to issued shares of a class or series of shares also require approval by a special separate resolution passed by the holders of the particular class or series of shares to which are attached rights or special rights or restrictions that would be prejudiced or interfered with by the transaction (whether or	

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Topic	Canadian Law	Australian Law
	not the shares otherwise carry the right to vote). Under the Articles, the majority of votes required for the Company to pass a special separate resolution at a class meeting or series meeting of shareholders of a class or series of shares will be either 50% or two thirds of the votes cast on the resolution by those shareholders holding shares of that class or series entitled to vote on the resolution depending on whether a special resolution or ordinary resolution is required. Arrangements between the Company and shareholders holding shares of a particular class or series also require approval by a special separate resolution of the holders of that class or series of shares (whether or not the shares otherwise carry the right to vote).	
Shareholders' right to request or requisition a general meeting (and whether CDI Holders have similar rights)	Under the BCBCA, the registered holders of not less than 5% of the issued shares of a company that carry the right to vote at general meetings (such as the Shares) may requisition the directors to call a meeting of Shareholders for the purposes stated in the requisition. CDI Holders may not requisition meetings. Upon satisfying the technical requirements of the BCBCA for making such a requisition, the directors must call a general meeting of Shareholders to be held not more than four months after the date on which the requisition is received by the Company to transact the business stated in the requisition. If the directors fail to send notice of a general meeting within 21 days after the date on which the requisition is received, then the requisitioning Shareholders, or any one or more of them holding more than 2.5% of the issued shares of the Company that carry the right to vote at general meetings, may send notice of a general meeting to be held to transact the business stated in the requisition. The BCBCA does not provide the same rights to beneficial owners of Shares (such as CDI Holders). However, in the case of the Company, CDI Holders may convert their CDIs into Shares as detailed in Section 8.5.	The Corporations Act requires the Directors to call a general meeting on the request of shareholders with at least 5% of the vote that may be cast at the general meeting. Shareholders with at least 5% of the votes that may be cast at the general meeting may also call and arrange to hold a general meeting at their own expense.

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Topic	Canadian Law	Australian Law
Shareholders' right to attend and vote at meetings (and whether CDI Holders have similar rights)	Under the BCBCA, the Articles can set out the classes or series of shares entitled to receive notice of and vote at meetings of shareholders, as well as the persons entitled to attend any meeting. Registered holders of shares with the right to receive notice of and vote at meetings of shareholders are also entitled to speak at meetings. Under the Articles, any beneficial owner of Shares (including a CDI Holder) and any other persons invited by the directors, are entitled to attend any meeting of Shareholders, but if any of those persons does attend a meeting of Shareholders, that person is not to be counted in the quorum, and is not entitled to speak or vote at the meeting, unless that person is a Shareholder or proxy holder entitled to vote at the meeting.	Under Australian laws, subject to the rights and entitlements of the particular class of shares in question, shareholders are generally entitled to attend and vote at general meetings of the company which issued those shares.
Shareholders' right to propose resolutions for consideration at meetings (and whether CDI Holders have similar rights)	Under the BCBCA, Shareholders or beneficial owners of Shares (including CDI Holders) that in the aggregate: • constitute at least 1% of the issued Shares that carry the right to vote at general meetings; or • have a fair market value of at least C$2,000, are entitled to make a proposal setting out a matter that the Shareholders wish to have considered at the next annual general meeting of the Company, provided that the proposing Shareholders have been Shareholders for an uninterrupted period of at least two years and the proposal satisfies the technical requirements of the BCBCA, including that the proposal must be received at the Company's registered office at least three months before the anniversary of the previous year's annual general meeting.	Under the Corporations Act, the following members may give a company notice of a resolution that they propose to move at a general meeting: • members with at least 5% of the votes that may be cast on the resolution; or • at least 100 members who are entitled to vote at a general meeting. If a company has been given notice of such a resolution, the resolution is to be considered at the next general meeting that occurs more than two months after the notice is given. The company must give all its members notice of the resolution at the same time, or as soon as practicable afterwards, and in the same way, as it gives notice of a meeting.
Shareholders' right to appoint proxies and vote at meetings on their behalf (and whether CDI Holders	Under the BCBCA, a Shareholder who is entitled to attend and cast a vote at a general meeting of the Company may appoint any person as the Shareholder's proxy to attend and vote for the Shareholder at the meeting. The BCBCA does not provide the same rights to beneficial	Under the Corporations Act, a shareholder of a public company who is entitled to attend and cast a vote at a general meeting of the company may appoint a person as the shareholder's proxy to attend and vote for the shareholder at the meeting.

Topic	Canadian Law	Australian Law
have similar rights)	owners of shares (such as CDI Holders). However, CDN may upon request from one or more CDI Holders, appoint one or more CDI Holders (or their nominees) as proxy holders, subject to and in accordance with the ASX Settlement Rules, to attend and act at the meeting in the manner, to the extent and with the powers conferred by the proxy form.	If the shareholder is entitled to cast two or more votes at the meeting, they may appoint two proxies.
Change in rights attaching to Shares and CDIs, and how such changes are regulated	Under the BCBCA and the Articles, the creation, variation or deletion of any rights and restrictions or special rights attaching to the Shares or any class or series of shares, whether or not any or all of those shares have been issued, must be approved by an ordinary resolution approved by a simple majority of votes cast by Shareholders. Changes in rights attaching to CDIs are not governed by the BCBCA, and are subject to the requirements of Australian law.	The Corporations Act allows a company to set out in its constitution the procedure for varying or cancelling rights attached to shares in a class of shares. If a company does not have a constitution, or has a constitution that does not set out a procedure, such rights may only be varied or cancelled by: • a special resolution passed at a meeting for a company with a share capital of the class of members holding shares in the class; or • a written consent of members with at least 75% of the votes in the class. The terms and conditions of CDIs are governed by ASX's rules.
Shareholder protections against oppressive conduct (and whether CDI Holders have similar rights)	Under the BCBCA, a Shareholder or beneficial owner of Shares (including a CDI Holder) or other person whom the court considers appropriate may apply to the court for an order on the grounds that: • the affairs of the Company are being or have been conducted, or the powers of the directors are being or have been exercised, in a manner that is oppressive to one or more Shareholders, beneficial owner of Shares (including a CDI Holder) or other person whom the court considers appropriate, including the applicant; or • some act or proposed act of the Company has been done or threatened, or some resolution of the Shareholders or of the shareholders holding shares of a particular class or series of shares has been passed or	Under the Corporations Act, any shareholder can bring an action before the courts in cases of conduct which is either contrary to the interests of shareholders as a whole, or oppressive to, unfairly prejudicial to, or unfairly discriminatory against, any one or more shareholders in their capacity as a shareholder, or themselves in a capacity other than as a shareholder. Former shareholders can also bring an action if it relates to the circumstances in which they ceased to be a shareholder.

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Topic	Canadian Law	Australian Law
	is proposed, that is unfairly prejudicial to one or more Shareholder, beneficial owner of Shares (including a CDI Holder) or other person whom the court considers appropriate, including the applicant. The court has the power to make any order it thinks fit to remedy the oppressive behaviour, including prohibiting or directing any act, appointing or removing directors or directing that the Company be liquidated and dissolved. In certain circumstances, the BCBCA also allows for one or more shareholders who hold in the aggregate at least 20% of the issued shares of the Company to apply to court to have an inspector appointed to investigate the Company's affairs.	
Shareholders' rights to bring or intervene in legal proceedings on behalf of the Company (and whether CDI Holders have similar rights)	Under the BCBCA, on the application of a "complainant" (defined under the BCBCA to include directors, Shareholders, beneficial owners of Shares (including CDI Holders) and any other persons whom the court considers to be appropriate persons to make an application), the court may grant the complainant leave to: • bring an action in the name and on behalf of the Company to enforce an obligation owed to the Company that could be enforced by the Company itself or to obtain damages for any breach of such an obligation; or • defend, in the name and on behalf of the Company, a legal proceeding brought against the Company. In order for the court to grant leave to a complainant, certain substantive and procedural requirements must be met, including the court being satisfied that: • the complainant has made reasonable efforts to cause the directors of the Company to prosecute or defend the legal proceeding; • notice of the application for leave has been given to the	Under the Corporations Act, (among other parties) a shareholder, former shareholder or person entitled to be registered as a shareholder may apply to the court for leave to bring proceedings on behalf of the company, or to intervene in proceedings to which the company is a party for the purpose of taking responsibility on behalf of the company for those proceedings, or for a particular step in those proceedings. Such leave will be granted if the court is satisfied that: • it is probable that the company will not itself bring the proceedings or properly take responsibility for them, or for the steps in them; • the applicant is acting in good faith; • it is in the best interests of the company that the applicant be granted leave; • if the applicant is applying for leave to bring proceedings - there is a serious question to be tried; and either: • at least 14 days before making the application, the applicant gave written notice to the company of the intention to apply for leave

Topic	Canadian Law	Australian Law
	Company and to any other person the court may order; • the complainant is acting in good faith; and • the derivative action appears to be in the interests of the Company or its subsidiary.	and of the reasons for applying; or • it is otherwise appropriate for the court to grant leave.
Shareholders' rights to dissent (and whether CDI Holders have similar rights)	The BCBCA provides that Shareholders who disagree with certain extraordinary or fundamental corporate actions or changes including: • an alteration to the Articles which alters the restrictions on the powers of the Company or the business the Company is permitted to carry on; • amalgamations; • statutory plans of arrangement; • the sale, lease or disposition of all or substantially all of the Company's undertaking; • the continuance of the Company into another jurisdiction outside of British Columbia; or • if dissent rights are ordered by a court, may exercise a right of dissent and require the Company to purchase the Shares held by such Shareholder at the fair value in cash of such Shares upon compliance with the procedures for registering a valid dissent, which include not voting in favour of the matter that is the subject of the dissent. Shareholders may waive their dissent rights. If not waived, Shareholders must generally give their dissent notice within one month of being notified by the Company that it has implemented the transaction that gave rise to dissent rights, failing which they will lose their right to dissent. A person who wishes to have dissent rights exercised with respect to Shares of which the person is the beneficial owner (such as a CDI Holder) must dissent with respect to all of the Shares, if any, of which the person is both the registered owner	No such rule exists under Australian law.

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	and the beneficial owner, and cause each Shareholder who is a registered owner of any other Shares of which the person is the beneficial owner to dissent with respect to all of those Shares.	
"Two Strikes" rule in relation to remuneration reports	No such rule exists under the BCBCA.	Under the Corporations Act, a non-binding, advisory resolution must be put to shareholders at each annual general meeting (**AGM**) of a listed company incorporated in Australia (which does not include the Company), seeking shareholder approval for the remuneration report including in the company's annual report. If more than 25% of votes on that resolution are cast against the remuneration report at two consecutive AGMs (i.e. two strikes), an ordinary (simple majority) resolution must be put to shareholders at the second AGM proposing that a further meeting be held within 90 days at which all of the directors who were directors when the board resolved to approve the second remuneration report must (except for the managing director) resign and stand for re-election.
Disclosure of material information	The BCBCA does not impose any public disclosure obligations on public companies.	Australian law imposes obligations on certain "disclosing entities" to continuously announce certain material information. Following Admission, the Company will be required to continuously disclose to the ASX market any information it has which a reasonable person would expect to have a material effect on the price or the value of the CDIs (unless a relevant exception to disclosure applies). Price sensitive information will be publicly released through ASX before it is otherwise disclosed to Shareholders, CDI Holders and market participants.
Disclosure of substantial holdings of securities	Under the BCBCA, companies with securities listed on a stock exchange designated by the Minister of Finance of Canada (including the ASX) are not considered "private companies," and thus are not required to maintain a "transparency register" disclosing substantial shareholdings pursuant to	Under Part 6C.1 of the Corporations Act, a shareholder who: • begins or ceases to have a substantial holding in a company listed on ASX; • has a substantial holding in a company listed on ASX and there is a movement by at

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Topic	Canadian Law	Australian Law
	the BCBCA which is not made publicly available. Neither the BCBCA nor the Articles require Shareholders or CDI Holders to publicly disclose substantial holdings. Canadian securities law requirements regarding public disclosures of substantial shareholdings are inapplicable to the Company. However, the Company will be required to provide a deed poll of undertaking to ASX that the Company will inform the market immediately on becoming aware of any of the following, in each case to the best of the knowledge of the Company: • a person becoming a substantial holder (**Substantial Holder**) in the Company within the meaning of section 671B of the Corporations Act, together with the name of the Substantial Holder, the date of the person becoming a Substantial Holder and the number of fully paid equity securities in which the Substantial Holder and any associates have a relevant interest within the meaning of section 608 of the Corporations Act; • a movement of at least 1% in the number of fully paid equity securities in which the Substantial Holder has a relevant interest, within the meaning of section 608 of the Corporations Act, together with the name of the Substantial Holder, the date of the change and the number of securities in which the Substantial Holder and any associates have a relevant interest; and • a person ceasing to be a Substantial Holder together with the name of the Substantial Holder and the date on which the person ceased to be a Substantial Holder. The Company will also be required (pursuant to the deed poll provided to ASX) to include in each annual report	least 1% in that substantial holding; or • makes a takeover bid for a company listed on ASX, • must give a notice to the company and ASX. A person has a substantial holding if the total votes attached to voting shares in the company in which they or their associates have relevant interests is 5% or more of the total number of votes attached to voting shares in the company, or the person has made a takeover bid for voting shares in the company and the bid period has started and not yet ended. WhiteRock is not subject to Part 6C.1 of the Corporations Act. The ASX usually requires a foreign entity admitted to the Official List of the ASX to undertake to give information to the ASX (for release to the market) about the ownership of its securities. The usual undertakings are for the foreign entity (such as WhiteRock) to tell the ASX market: • immediately when the foreign entity becomes aware of any person becoming a substantial holder within the meaning of section 671B of the Corporations Act, and to disclose any details of the substantial holding of which the foreign entity is aware; and • of subsequent changes in the substantial holdings of which the foreign entity becomes aware. Under Part 6C.2 of the Corporations Act, there are certain powers to demand that shareholders of a company listed on ASX provide certain information in relation to relevant interests in securities of that company and third parties who exercise powers over those securities. Among other parties, the company itself (through its board) can issue such a demand (known as a beneficial interest tracing notice). In the case of the Company, it is only the Board which would be empowered to exercise the power to issue such beneficial interest tracing notices.

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Topic	Canadian Law	Australian Law
	a statement, completed and dated no more than six weeks before the date of the audited annual accounts, setting out the names of all substantial holders in the Company within the meaning of section 671B of the Corporations Act and the number of equity securities in which each substantial holder has an interest, to the best of the Company's knowledge.	
Requirements for information to be sent to security holders	Pursuant to the BCBCA and the Articles, the Company must provide written notice of the date, time and location of all shareholder meetings to each shareholder entitled to attend the meeting and to each director of the Company at least 21 days (and not more than two months) in advance of such meeting. Notice of a meeting at which special business is to be transacted must also state the nature of that business in sufficient detail to permit the shareholder to form a reasoned judgment thereon, as well as the text of any special resolution to be submitted to the meeting. Pursuant to the BCBCA, the Directors must also present the Company's annual financial statements and auditor's report thereon to the shareholders at each annual general meeting unless all of the shareholders, whether or not their shares otherwise carry the right to vote, resolve by a unanimous resolution to waive production and publication of audited financial statements. If within six months of an annual general meeting, a shareholder requests a copy of the Company's financial statements presented thereat, the directors must promptly send to that shareholder a copy of those financial statements and any auditor's report thereon.	Various information is required to be sent to shareholders pursuant to the Corporations Act (predominantly in relation to companies incorporated in Australia), such as (generally) financial reports and notices of general meeting.
Related Party Transactions	While the BCBCA does require directors to declare their interest in, and abstain from voting on, certain transactions involving the Company in which they may have a direct or indirect material interest, the BCBCA does not regulate related party transactions (such as transactions with directors or with controlling holders of securities) more broadly nor does it impose shareholder approval requirements on such	The Corporations Act and the common law in Australia impose various obligations on public companies, and the directors of those public companies, in relation to transactions in which directors or other related parties of such companies have a personal interest. Certain transactions also require approval of the shareholders of such companies. These provisions of the

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	transactions. In Canada, these matters are regulated under Canadian securities laws which are inapplicable to the Company.	Australian law do not apply to WhiteRock. However, WhiteRock will, whilst an ASX-listed company, need to comply with the Listing Rules (except to the extent waived by the ASX), which includes requiring shareholder approval for certain transactions such as issues of WhiteRock securities to Directors (subject to exceptions set out in the Listing Rules).
Takeover bids under securities laws	In Canada, unless an exemption from the formal takeover bid requirements under Canadian securities legislation is available or can be obtained, persons or companies making an offer to acquire securities to a resident of Canada (regardless of the domicile of the issuer of those securities), in circumstances where the subject securities, together with securities that the offeror already beneficially owns (including any securities held by joint offerors), constitute, in aggregate, 20% or more of the outstanding shares of that class of the company at the time of the offer, are required to extend the offer to all securityholders in Canada by means of a takeover bid. The takeover bid rules require, among other things, the mailing of a takeover bid circular to Canadian shareholders of the target company and extensive disclosure requirements. Such Canadian-regulated takeover bids may also be received by shareholders resident in other jurisdictions, subject to compliance with local laws. If an exemption to the formal takeover bid requirements does not apply or is unavailable, takeover bids must treat all shareholders alike and must not provide a collateral benefit, except with certain limited exceptions for some employment compensation arrangements. Takeover bids must remain open for a minimum of 105 days from the date of the mailing of the circular (subject to abridgement to no less than 35 days with the agreement of the target company or where another abridged bid or going-private transaction has been announced), after which time all securities deposited under the offer (i.e. for which the holders have accepted the takeover offer) may then	Under the Corporations Act (in addition to certain other restrictions), any acquisition by a person of a "relevant interest" in a "voting share" of certain types of companies such as Australian-incorporated ASX-listed companies (but excluding the Company) is restricted where, because of a transaction, that person or someone else's percentage "voting power" in the company increases above 20% (or, where the person's voting power was already above 20% and below 90%, increases in any way at all). There is an exception from these restrictions where the shares are acquired under takeover offers made under the Corporations Act to all shareholders (which must be on the same terms for all the company shareholders (subject to minor exceptions) and which must comply with the timetable, disclosure and other requirements of the Corporations Act). There are also other exceptions from the 20% limit for acquisitions made through permitted gateways such as a scheme of arrangement approved by shareholders and the court pursuant to Part 5.1 of the Corporations Act, acquisitions with shareholder approval or "creeping" by acquiring up to 3% every six months (if throughout the six months before the acquisition the person has had voting power in the company of at least 19%). The main purpose of these provisions is to attempt to ensure that the shareholders in the target company have a reasonable and equal opportunity to share in any premium for control and that they are given reasonable time and enough information to assess the merits of the proposal.

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	be taken-up and paid for (i.e. legally acquired) by the bidder. Additionally, all takeover bids must be subject to a mandatory condition that more than 50% of the outstanding securities of the class subject to the offer owned by persons other than the bidder and any joint offerors, must be tendered to the offer (i.e. accepted into the offer). For the protection of target securityholders, the takeover bid rules contain various additional requirements, such as restrictions applicable to conditional offers and the withdrawal, amendment or suspension of offers. Securities regulators retain a general 'public interest jurisdiction' to regulate takeovers and may intervene to halt or prevent activity that is abusive, or require changes to the terms of any takeover offer. Canadian securities laws allow certain exemptions to the formal takeover bid requirements, on specified conditions. For example, private agreements to purchase securities from up to five persons are permitted if the purchase price does not exceed 115% of the market price. There is no limit to the percentage of Shares which an offeror can acquire in this way from that maximum of five persons. Another exception to the formal takeover bid requirements is the normal course purchase exception, in which the offeror (together with any joint offerors) may acquire up to 5% of a class of securities within a 12-month period if the consideration paid does not exceed the market price at the date of acquisition. The BCBCA also contains compulsory acquisition provisions, which allow a person who acquired at least 90% of a company's shares, other than shares they own at the start of the offer, to acquire the remaining shares, within 5 months after the date of a takeover bid, if the bid was accepted by holders of not less than 90% of the company's shares, other than shares they owned at the start of the bid. If the compulsory right of acquisition is unavailable because the offeror acquires less than 90% of the outstanding shares under a takeover	These Australian takeover laws do not apply to acquisitions of securities in the Company. Consequently, the Canadian takeover laws summarised to the left are the relevant laws which apply to takeovers of the Company. Separately, Division 5A of Part 7.9 of the Corporations Act regulates the making of unsolicited offers to purchase financial products (such as, in the case of the Company, Shares or CDIs). The provision requires that unsolicited offers set out certain prescribed information. The purpose of Division 5A Part 7.9 is to provide a disclosure regime to ensure adequate investor protections in situations where an investor may not know the value of their financial products. That Division is primarily (but not solely) aimed at stopping 'low ball offers' being made to unsophisticated investors. However, in the case of the Company, a person does not have to comply with Division 5A of Part 7.9 of the Act to make an unsolicited offer to acquire securities in the Company (such as Shares or CDIs), where the unsolicited offer is made under a Canadian takeover bid or Canadian plan of arrangement which the person reasonably believes is made in accordance with the relevant regulatory requirements in Canada (as summarised to the left).

Topic	Canadian Law	Australian Law
	bid, the offeror may effect a second-step business combination (generally an amalgamation, plan of arrangement or other capital organisation, such as a consolidation with fractional squeeze-out), which would generally require approval by a special resolution, being a resolution approved by not less than two thirds of the votes cast on the resolution by Shareholders.	
Plans of Arrangement and Schemes of Arrangement	The BCBCA permits the Company to carry out a statutory plan of arrangement. Numerous transactions may be carried out under a statutory plan of arrangement, including without limitation: alterations to the Articles, alterations to any class of shares, amalgamations, transfer of liabilities of the Company to another corporation, an exchange of securities held by securities holders of the Company with another corporation, a dissolution or a compromise with creditors, and any other proposal the court considers appropriate. For example, an arrangement could be used to acquire 100% of the Shares. An arrangement is a court supervised procedure requiring that the court approve the proposed arrangement. As well, an arrangement with Shareholders cannot be carried out unless Shareholders approve the arrangement by special resolution approved by not less than two thirds of the votes cast on the resolution by the Shareholders. A court may also order a vote of other affected securityholders or a class of securityholders, creditors and other persons. The BCBCA also contains certain other procedural requirements. Under the BCBCA, once a provision of an arrangement takes effect, the provision or arrangement is binding on the Company and on the persons with whom the arrangement was proposed, whether or not they approved or voted in favour of the arrangement, subject to the rights of Shareholders to dissent to the arrangement (as described above).	The Corporations Act permits certain entities such as ASX-listed public companies (but not the Company) to carry out certain compromises or schemes of arrangements with the creditors or members of that entity (or a particular class of creditors or members). Broadly, schemes of arrangement are regulated under Pt 5.1 of the Corporations Act and are binding, court-approved agreements that allow the reorganisation of the rights and liabilities of members or creditors of a company. A scheme of arrangement can be used to effect a wide range of corporate restructures. For example, it can be used to achieve a takeover of all shares on issue in a company, conditional on shareholders' approval and court orders. Once the relevant approvals are obtained (and provided any further conditions of the scheme have been fulfilled or waived), the scheme of arrangement will bind the relevant shareholders of the company, whether or not they approved or voted in favour of the arrangement.
Financial statements and other	Under the BCBCA, the directors of the Company must produce and publish the Company's annual	The Corporations Act requires the preparation of annual and half-year financial statements and related

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accounting requirements	financial statements and auditor's report thereon each year unless all of the shareholders, whether or not their shares otherwise carry the right to vote, resolve by a unanimous resolution to waive such production and publication. The Company's audited annual financial statements and auditor's report thereon must be presented to Shareholders at each annual general meeting. The Company must prepare its annual financial statements in accordance with generally accepted accounting principles and such statements must include a balance sheet, a statement of retained earnings, an income statement and a cash flow statement unless all of the Company's shareholders, whether or not their shares otherwise carry the right to vote, resolve by a unanimous resolution to waive such requirement for the financial year. Under the BCBCA, the Company is required to keep adequate accounting records for each of its financial years and must retain such records for seven years. The accounting records must be kept at a place determined by the directors. Under the Articles, no Shareholder is entitled to inspect or obtain a copy of any accounting records of the Company unless the directors determine otherwise, or unless otherwise determined by ordinary resolution or the Shareholders. Refer to Section 2.8 for details of accounting and auditing standards which apply to the Company.	reports by certain types of companies (including ASX-listed companies incorporated in Australia). In addition, the Corporations Act requires written financial records to be kept which correctly record and explain a company's transactions and financial position and performance and would enable true and fair financial statements to be prepared and audited. Following Admission, notwithstanding it is incorporated outside of Australia, the Company will be subject to regular periodic financial reporting obligations pursuant to the Listing Rules. Specifically, the Company will be required to announce to the ASX annual and half-yearly financial reports and also announce quarterly activities and cash flow reports (subject to ASX's discretion to vary the application of its rules).
Auditor requirements	Under the BCBCA, the Company must have an auditor, unless all of the Company's shareholders, whether or not their shares otherwise carry the right to vote, resolve by a unanimous resolution to waive the appointment of an auditor. Such waiver is only effective for one financial year. The Shareholders must otherwise appoint an authorised person to act as auditor of the Company by ordinary resolution each year.	The Corporations Act requires an auditor to be appointed for public companies (and certain other entities).

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ANNEXURE C

Technical Assessment Report

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INDEPENDENT TECHNICAL ASSESSMENT REPORT

BANANA LITHIUM PROJECT, QUEBEC, CANADA.

June 2026

Prepared For:

WhiteRock Lithium Corporation

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Important Information

This Report is provided in accordance with the proposal by Cube Consulting Pty Ltd ("Cube") to WhiteRock Lithium Corp. ("WhiteRock") and the terms of Cube's Consulting Services Agreement ("the Agreement"). Cube has consented to the use and publication of this Report by WhiteRock for the purposes set out in Cube's proposal and in accordance with the Agreement. WhiteRock may reproduce copies of this entire Report only for those purposes. No other person may publish, copy or reproduce this Report in whole or in part without Cube's prior written consent.

Cube has provided its written consent to the publication of this Report by WhiteRock in a Prospectus to be issued by WhiteRock pursuant to the Corporations Act. Other than as required by law, Cube accepts no responsibility to any other person for the whole or any part of this Report and accepts no liability for any damage, however caused, arising out of the reliance on or use of this Report by any person other than WhiteRock. While Cube has used its reasonable endeavours to verify the accuracy and completeness of information provided to it by WhiteRock and on which it has relied in compiling the Report, it cannot provide any warranty as to the accuracy or completeness of such information to any person.

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LETTER TO THE BOARD OF DIRECTORS

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June 2026

The Directors,
WhiteRock Lithium Corporation
1612 17th Avenue SW
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INDEPENDENT TECHNICAL ASSESSMENT REPORT ON THE MINERAL ASSETS OF THE BANANA LITHIUM PROJECT

Dear Board Members,

Cube Consulting Pty Ltd ("**Cube**") has been commissioned by WhiteRock Lithium Corporation ("**WhiteRock**") to provide an Independent Technical Assessment Report ("**ITAR**") on mineral exploration properties located in the Eeyou Istchee James Bay and Nunavik Region, Quebec, Canada. Cube understands that this Report will be included in a prospectus to be issued by WhiteRock for an initial public offering ("**IPO**") to raise a total of A$6 million with a minimum subscription of A$5 million (before costs) ("**Prospectus**") which are proposed to be used for the purpose of exploration, resource development, and evaluation of the mineral assets.

Reporting Standard

The purpose of this Report is to provide an independent technical assessment of the Company's mineral exploration properties for the inclusion in the Prospectus to be issued by WhiteRock. This Report does not provide a valuation of the mineral assets and has been prepared to the standard of, and is considered by Cube to be, a Technical Assessment Report in accordance with the Code and Guidelines for Assessment and Valuation of Mineral Assets and Mineral Securities for Independent Expert Reports ("**VALMIN Code**"). The VALMIN Code is the code adopted by the Australasian Institute of Mining and Metallurgy ("**AusIMM**") and the Australian Institute of Geoscientists ("**AIG**") and the standard is binding upon all AusIMM and AIG members. The VALMIN Code incorporates the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ("**JORC Code**") for the reporting of Mineral Resources and Ore Reserves.

This Report is not a Valuation Report and does not express an opinion as to the value of mineral assets. Aspects reviewed in this Report may include product prices, socio-political issues and environmental considerations; however, Cube does not express an opinion regarding the specific value of the assets and tenements involved.

Cube's Opinion

Based on Cube's assessment of the Banana Lithium Project ("**Project**"), it is our opinion that the Project is of sound technical merit and is considered to be sufficiently prospective, subject to varying degrees of exploration risk, to warrant further exploration and assessment of its economic potential, consistent with the proposed programmes.

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Exploration and evaluation programmes summarised in the report amount to a total of approximately A$26.5 million, which Cube understands will be funded from WhiteRock's existing cash reserves and potential listing. WhiteRock has prepared staged exploration and evaluation programmes, specific to the potential of the project, which are consistent with the budget allocations. Cube considers that the relevant areas have sufficient technical merit to justify the proposed programmes and associated expenditure.

Cube Independence

Neither Cube, nor the author of this report, have or have previously had, any material interest in WhiteRock or the mineral properties in which WhiteRock has an interest. Our relationship with WhiteRock is solely one of professional association between client and independent consultant. This report is prepared in return for professional fees based upon agreed commercial rates and the payment of these fees is in no way contingent on the results of this report.

Information Basis of this Report

Cube has based its review of the Banana Lithium Project on information provided by WhiteRock up to and including 27 March 2026. Additional information has included technical reports prepared by consultants, Government agencies, previous tenement holders, project and annual technical reports, and other relevant published and unpublished data.

Where appropriate, and in accordance with ASIC Regulatory Guide 55, consent has been obtained to quote data and opinions expressed in unpublished reports prepared by other professionals on the properties concerned. This Report contains statements attributable to third parties. These statements are made or based upon statements made in previous technical reports that are publicly available from the Canadian government sources (i.e. SEDAR+). The authors of these reports have consented to their statements used in this Report, and these statements are included in accordance with ASIC Corporations (Consent to Statements) Instrument 2026/89.

The legal status, including indigenous title considerations, associated with the tenure of the WhiteRock properties has not been independently verified by Cube. The current status of tenements listed in this report is based on information provided by WhiteRock, and the report has been prepared on the assumption that the tenements will prove lawfully accessible for evaluation. An Independent Solicitor's Report elsewhere in the Prospectus provides a detailed discussion of the Company's tenements.

Cube and Authors

Cube is an independent Australian-owned company of consultants which has been providing a comprehensive range of specialist technical services to the mining industry in Australia and overseas since 2000.

This report has been compiled by Mr Matt Clark BSc, MSc, who is a professional geologist with 15 years' experience respectively in the exploration and evaluation of mineral properties within Australia, Africa, and Canada. Mr Clark is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the JORC code.

Consents

Cube has provided consent for the inclusion, in full, of the ITAR in a Prospectus, and to the inclusion of statements made by Cube, in the form and context in which the report and those statements appear, and has not withdrawn that consent before lodgement of a Prospectus with the ASIC.

Yours faithfully

Cube Consulting Pty Ltd

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Matt Clark, B.Sc, M.Sc AusIMM
Senior Consultant Geologist

Aaron Green, B.Sc. (Hons), FAIG, GAICD
Managing Director

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TABLE OF CONTENTS

LETTER TO THE BOARD OF DIRECTORS 3
1. EXECUTIVE SUMMARY 10
1.1 Purpose 10
1.2 Banana Lithium Project 10
1.3 Exploration Strategy and Work Programs 11
1.4 Summary 12
2. INTRODUCTION 14
2.1 Terms of Reference 14
2.2 Principal Sources of Information 14
2.3 Reliance on Other Experts 14
2.4 Mineral Tenure and Agreements 15
2.5 Competent Person Statement 17
3. BANANA LITHIUM PROJECT 18
3.1 Property Description 18
3.2 Climate and Physiography 19
3.3 Project History 20
3.4 Environmental and Social Liabilities 22
3.5 Other Factors and Risks 22
3.6 Geological Framework 22
3.6.1 Regional Geology 22
3.6.2 Local Geology 23
3.6.3 Mineralisation 24
3.7 Recent Exploration 27
3.7.1 Surface Exploration 27
3.7.2 Drill Exploration 34
3.7.3 Geophysical Survey 42
3.7.4 Metallurgical Testwork 44
3.8 Exploration Target 45
3.8.1 Summary of Relevant Exploration Data 47
3.8.2 Exploration Target Methodology 47
3.9 Exploration Potential 49
4. EXPLORATION STRATEGY AND WORK PROGRAMS 51
5. DECLARATIONS BY CUBE 53
5.1 Independence 53
5.2 Qualifications 53
6. REFERENCES 54
7. GLOSSARY OF TECHNICAL TERMS & ABBREVIATIONS 55
Appendix A Banana Lithium Project – Surface Grab and Channel Sample Results 57
Appendix B Banana Lithium Project – Drill hole collars 2024 drilling program 63
Appendix C Banana Lithium Project – Significant Drilling Results 64
Appendix D Banana Lithium Project – Table 1 (JORC Code, 2012) 67

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LIST OF FIGURES

Figure 2-1 Location map of the Western and Central mineral claims (source: WhiteRock) 16
Figure 2-2 Location map of the Southern mineral claims (source: WhiteRock)..... 17
Figure 3-1 Project location map 18
Figure 3-2 Project access map 19
Figure 3-3 Physiography of the Banana Lithium Project near Spodumene Mountain (source: Dahrouge Geological Consulting, 2025)..... 20
Figure 3-4 Outline of the Coulon belt and location of the Julie-Sig showing and other mineralised occurrences (source: Huot & Archer, 2004) 21
Figure 3-5 Regional geological setting with the Banana Lithium Project area (modified after: Dahrouge Geological Consulting, 2025)..... 23
Figure 3-6 Project Geology Map (modified after: Dahrouge Geological Consulting, 2025)..... 24
Figure 3-7 Megacrystic spodumene crystal (right of hammer) at the Banana Project (source: Dahrouge Geological Consulting, 2025)..... 25
Figure 3-8 Geological map of the Project showing the spodumene-bearing pegmatite clusters (source: Dahrouge Geological Consulting, 2025)..... 26
Figure 3-9 Spodumene Mountain – outcrop measures 600 x 200 m and is open in all directions (source: WhiteRock, 2023) 27
Figure 3-10 Channel sampling at Spodumene Mountain (source: WhiteRock, 2023) 28
Figure 3-11 Channel sampling #1 and #2 on Spodumene Mountain (source: GMY Consulting, 2024) 29
Figure 3-12 Grab sample locations and Li_2O grades for Spodumene Mountain, Isabella and Marine areas (source: GMY Consulting, 2024) 30
Figure 3-13 Grab sample locations and Li_2O grades for Isabella area (source: WhiteRock, 2024) .. 31
Figure 3-14 Location map for the 2024 rock sample Li_2O% results (source: Dahrouge Geological Consulting, 2025)..... 33
Figure 3-15 Location map for the 2024 channel sampling (Source: Dahrouge Geological Consulting, 2025) 34
Figure 3-16 Map of 2024 drill holes (source: Dahrouge Geological Consulting, 2025) 35
Figure 3-17 Spodumene Mountain 2024 drill hole locations with select results highlighted (source: WhiteRock) 37
Figure 3-18 Cross-section A-A' Spodumene Mountain pegmatite cluster with select results highlighted. Section location inset (source: Dahrouge Geological Consulting, 2025)..... 37
Figure 3-19 Spodumene pegmatite drill core (red box), with 16.2 m at 2.98% Li_2O and 352 ppm Ta_2O_5 (60.7 to 76.9 m; drill hole ZS-24-024) (source: Dahrouge Geological Consulting, 2025)..... 38
Figure 3-20 2024 drill hole locations at Isabella prospect with select results highlighted (source: WhiteRock) 39
Figure 3-21 Cross-section A-A' Isabella pegmatite cluster with select results highlighted. Section location inset (source: Dahrouge Geological Consulting, 2025) 39
Figure 3-22 Spodumene pegmatite drill core (red box), grading 3.07% Li_2O and 227 ppm Ta_2O_5 over 15.8 m (163.7 to 179.5 m; drill hole ZS-24-022) (source: Dahrouge Geological Consulting, 2025) 40
Figure 3-23 2024 drill hole locations at Marine prospect with select results highlighted (source: WhiteRock) 41
Figure 3-24 Spodumene pegmatite drill core (red box), grading 1.50% Li_2O and 165 ppm Ta_2O_5 over 8.5 m (96.5 to 105.5 m; drill hole ZMo-24-027) (source: Dahrouge Geological Consulting, 2025). 41
Figure 3-25 2024 drill hole locations at Roloh prospect with select results highlighted (source: WhiteRock) 42
Figure 3-26 Spodumene pegmatite drill core (red box), grading 1.07% Li_2O and 129 ppm Ta_2O_5 over 7.9 m (26.6 to 34.5 m; drill hole ZR-24-018) (source: Dahrouge Geological Consulting, 2025) 42
Figure 3-27 Residual Total Magnetic Intensity with equal area colour distribution. Blue star shows the location of the Banana Lithium Project (Source: Dynamic Discovery Geoscience, 2025) 43

Figure 3-28 Banana Lithium Project showing pegmatite outcrops and target areas. Dark red areas are mapped pegmatite outcrop, light red areas are inferred pegmatite bedrock. 46
Figure 3-29 Exploration Target cross section A-A' at Spodumene Mountain showing modelled pegmatite dykes (blue) and drill holes with Li_2O% grades 48
Figure 3-30 Exploration Target cross section B-B' at Isabella showing modelled pegmatite dykes (blue) and drill holes with Li_2O% grades..... 48
Figure 3-31 Exploration Target cross section C-C' at Marine showing modelled pegmatite dykes (blue) and drill holes with Li_2O% grades..... 49

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LIST OF TABLES

Table 1-1 Exploration Target for the Banana Lithium Project 11
Table 1-2 Proposed Exploration Budget to end of 2027 (source: WhiteRock) 12
Table 2-1 Project exploration tenure in Quebec, Canada (source: WhiteRock) 15
Table 3-1 Assays for the 11 Phase 1 pegmatite grab sample results from Spodumene Mountain ... 28
Table 3-2 Summary of Phase 2 grab sample results 30
Table 3-3 Assays for the 20 Phase 2 pegmatite grab sample results from Isabella 30
Table 3-4 Grab sample results from the 2024 program 32
Table 3-5 Summary of channel grades from the 2024 sampling program 33
Table 3-6 2024 Drillhole Summary Table 35
Table 3-7 HLS Testwork Samples 44
Table 3-8 HLS Test Results for a 6.00% Li_2O vs 5.50% Concentrate 45
Table 3-9 Exploration Target for the Banana Lithium Project 46
Table 4-1 Proposed Exploration Budget (source: WhiteRock) 52

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1. EXECUTIVE SUMMARY

1.1 Purpose

Cube Consulting Pty Ltd ("**Cube**") has prepared this Independent Technical Assessment Report ("**ITAR**" or the "**Report**") on the mineral assets held by WhiteRock Lithium Corporation ("**WhiteRock**" or "**the Company**"). WhiteRock is a privately held critical minerals exploration and development company based out of Calgary, Alberta, Canada. This Report represents an independent technical assessment of the geology, exploration data, and exploration potential of the Banana Lithium Project (the "**Project**") mineral claims owned by WhiteRock. Cube understands that this Report will be used by WhiteRock for a proposed initial public offering and to raise funds for the purpose of exploration, resource development, and evaluation of the mineral assets.

1.2 Banana Lithium Project

The Project is located approximately 87 km northwest of Brisay, Quebec and 89 km west-northwest of Caniapiscau, partly located in the Eeyou Istchee James Bay and Nunavik region of Quebec, Canada and is centred at 350000E and 6105000N UTM Zone 19N (NAD83). The Project consists of 1,360 contiguous Exclusive Exploration Rights (EER) that cover an area of approximately 67,245 ha. The Project is accessible via helicopter, with the closest road being the Trans-Taiga Road, located approximately 30 km south of the Project.

The Project was first staked by WhiteRock in 2022, with a focus on its lithium-bearing pegmatite potential and is at an early stage of exploration and development. WhiteRock staked additional mineral claims at the Project in 2023 and 2024. Spodumene-bearing pegmatite occurrences at the Spodumene Mountain, Isabella, Marine, Michael and Roloh prospects were mapped and sampled in 2023 and 2024 and successfully tested in 2024 with 29 diamond drill holes. The drilling intercepted multiple, subparallel tabular, shallow-dipping E-SE pegmatite bodies which are interpreted to be stacked dykes or sheets. Individual drill hole intercepts range from a few metres up to 79.3 m.

The initial drilling at the Banana prospects focused on outcropping spodumene bearing pegmatites that were identified by surface mapping and sampling. These areas represent the easiest and most obvious exploration targets and significant exploration upside exists in areas obscured by surface cover. The exploration completed to date has confirmed the high-grade lithium and coarse-grained spodumene nature of the pegmatites over an area of 2.4 km x 1.5 km area and remain open in all directions.

Cube was commissioned by WhiteRock to estimate an independent Exploration Target for the Project in accordance with the JORC Code (2012). The Exploration Target for the Project encompasses pegmatites at the Spodumene Mountain, Isabella and Marine prospects. The Exploration Target for the Project is estimated to have an approximate range of potential mineralisation of:

190 – 275 million tonnes at 1.2 – 1.6% Li_2O (see Table 1-1 for details)

The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

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Table 1-1 Exploration Target for the Banana Lithium Project

Target Area	Tonnes Range (Mt)		Li_2O Range (%)	
	Minimum	Maximum	Minimum	Maximum
Spodumene Mountain	70	100	1.2	1.6
Isabella	110	160	1.2	1.6
Marine	10	15	1.2	1.5
Total Exploration Target	**190**	**275**	**1.2**	**1.6**

Cube is of the opinion that there is significant potential to increase the tonnage and possibly grade of the Exploration Target with further exploration given that the pegmatites drill tested to date, are 'open' in all directions. In addition to the defined Exploration Target, there are several untested spodumene pegmatite occurrences within the mineral claims. The structural corridor that hosts the Banana prospects extends >10 km northeast of Spodumene Mountain and contains pegmatite outcrops that are highly prospective for lithium mineralisation. Additional pegmatite occurrences are noted 15-20 km south-southeast of Spodumene Mountain and 15-20 km to the southwest that are currently unexplored. Less obvious pegmatite targets exist in unexplored mineral claims ~25 km west of Spodumene Mountain.

Preliminary metallurgical testwork has been conducted on the Banana pegmatite by SGS in Lakefield, Ontario, Canada. The testwork confirmed that material from the Project is highly amendable to spodumene concentrate production with dense media separation (DMS), likely due to the high amount of coarse-grained spodumene in most areas of the deposit.

1.3 Exploration Strategy and Work Programs

WhiteRock has proposed a budget to fund exploration and resource development for the Project in Quebec over a two-year period in 2026 and 2027. The proposed exploration budget and use of funds is summarised in Table 2-1. The Company will focus on the main pegmatite discoveries within the Project Exploration Target area. Additionally, the Company may explore prospective areas within the Western mineral claim block (Yoshi prospect), which also covers greenstones with favorable structures identified. The Project is prospective for other styles of mineralisation, including orogenic gold, volcanogenic massive sulphide (VMS), and magmatic Ni-Cu-PGE systems and subject to drilling results and operational conditions, the Company may opportunistically test some of these additional targets. The budget proposal and rationale for the exploration project are presented in the following section of this Report. WhiteRock's strategy places the greatest emphasis on the exploration and development of the Spodumene Mountain and Isabella prospects.

The Company has plans for two drill programs in 2026 and 2027. The 2026 programme will utilise up to four diamond drill rigs and mobilisation to site will commence in July 2026. The drill plan is focused on testing the potential high-volume and high-grade pegmatite dykes at Spodumene Mountain and to assess whether further exploration may support an initial Mineral Resource estimate in the future. Drilling results will be assessed in late 2026 and early 2027. Planned drilling is expected to comprise approximately 18,000 to 25,000 metres with activities concentrated on the most prospective pegmatite targets identified to date.

The 2026 drilling programme will test up to three key geological targets within the Exploration Target as described here:

- The majority of planned drilling will focus on the Spodumene Mountain prospect, where drilling is expected to be completed on an approximate 100 m x 100 m grid.
- A small number of holes will be drilled to the north and south of the Spodumene Mountain prospect. To the north, step outs will be designed to test the continuity along strike up to the limit

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of the greenstone belt. The southern drill holes are planned to test the extension of the pegmatite towards known LCT outcrops towards the Michael prospect.

- The Company will also consider following up on previous intercepts at Isabella to gain a better understanding of the structural controls that are host to the LCT pegmatite system.

It is important to note that this remains a high-risk exploration program. While early indicators are encouraging, there is no guarantee of defining an economic or 'Tier 1' Mineral Resource at this stage of the project and no forecast is made of those matters.

WhiteRock intends to further test the validity of the Exploration Target in future exploration programs at the Project, commencing in H1 2027. The 2027 drilling campaign will largely depend on the results of the preceding program but is expected to consist primarily of infill drilling to a spacing of 50 m x 50 m, with the objective of assessing whether further exploration may support an initial Mineral Resource Estimate in the future. The potential for a tantalum byproduct will also be assessed in 2027.

At least half of the liquid assets held, or funds proposed to be raised by WhiteRock, are understood to be committed to the exploration, development, and administration of the mineral properties, satisfying the requirements of ASX Listing Rules 1.3.2(b). Cube also understands that WhiteRock has sufficient working capital to carry out its stated objectives, satisfying the requirements of ASX Listing Rule 1.3.3(b).

Table 1-2 Proposed Exploration Budget to end of 2027 (source: WhiteRock)

Sources of Funds	Total Cash under a Minimum Subscription (A$'000)	Total Cash under a Minimum Subscription (C$'000)	Total Cash under a Maximum Subscription (A$'000)	Total Cash under a Maximum Subscription (C$'000)
Existing cash reserves	26,052	25,531	26,052	25,531
IPO proceeds	5,000	4,900	6,000	5,880
Total Cash	31,052	30,431	32,052	31,411
Uses of Funds	**Indicative Allocation of Funds (A$'000) at the Minimum Subscription**	**Indicative Allocation of Funds (C$'000) at the Minimum Subscription**	**Indicative Allocation of Funds (A$'000) at the Maximum Subscription**	**Indicative Allocation of Funds (C$'000) at the Maximum Subscription**
Working capital	609	597	1,548	1,517
Drilling, Assays, Geological	25,392	24,884	25,392	24,884
Permitting, Environmental & Social	413	405	413	405
Resource & Technical Studies	238	233	238	233
Corporate, Admin, Travel, Consultants	3,281	3,216	3,281	3,216
Costs of IPO and Listing	1,120	1,097	1,180	1,157
Total	31,052	30,431	32,052	31,411

1.4 Summary

Cube has concluded from its review of the Project that the mineral assets are of sound technical merit and are considered to be sufficiently prospective, subject to varying degrees of exploration risk, to warrant further exploration and assessment of their economic potential, consistent with the proposed programs. The funds allocated by the Company should be sufficient to sustain the planned work programs over a 24-month period to test the Exploration Target aimed at potentially supporting a future Mineral Resource

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(although no forecast is made of whether that may be successful). Funds are also allocated for regional surface exploration within prospective greenstones of the Project to evaluate additional lithium-bearing pegmatites and other styles of mineralisation.

Cube has reviewed the proposed two-year budget and exploration strategy, and they are considered appropriate and reasonable for the mineralisation styles within the Project and the stage of exploration. Progressive expenditure will depend on the success of the proposed exploration activities and technical studies. The planned expenditure significantly exceeds the anticipated minimum annual statutory expenditure commitment on the mineral claims. Cube considers the relevant areas to have sufficient technical merit to justify the proposed program and associated expenditure, satisfying the requirements of ASX Listing Rule 1.3.3(a).

Despite the promising initial results, the Project remains high-risk due to the limited current information and the early stage of exploration.

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2. INTRODUCTION

2.1 Terms of Reference

At the request of the Company, Cube has prepared this Independent Technical Assessment Report ("**ITAR**" or the "**Report**") on mineral assets held by the Company. WhiteRock is a privately held critical minerals exploration and development company based out of Calgary, Alberta, Canada.

This Report represents an independent technical assessment of the geology, exploration data, and exploration potential of the Banana Lithium Project (the **"Project"**) mineral assets owned by WhiteRock. The Project was previously referred to as the 'Sacred Banana Project' or 'Sacred Banana Property'. Cube understands that this Report is to be included in a prospectus to be issued by the Company for an initial public offering (IPO) to raise a total of A$6 million with a minimum subscription of A$5 million (before costs). The funds are proposed to be used by the Company for the purpose of exploration, resource development, and evaluation of the mineral assets.

This Report has been prepared in accordance with the Australasian Code for Public Reporting of Technical Assessments and Valuations of Mineral Assets, 2015 Edition (the VALMIN Code, 2015), the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code, 2012) and the ASIC Regulatory Guides 111, 112 and 228. The exploration results and exploration targets in this Report have been prepared and reported in accordance with the JORC Code (2012).

The information in this Report that relates to Technical Assessment of Mineral Assets reflects information compiled and conclusions reached by Mr Matt Clark (the "**Author**").

The Report has been compiled by Mr Clark who is a full-time Senior Consultant Geologist with Cube and who is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Clark has no conflict of interest in relation to this Report. The Report was reviewed by Mr Aaron Green who is the Managing Director of Cube. Mr Clark has sufficient experience that is relevant to the Technical Assessment of the Mineral Assets under consideration, the style of mineralisation and types of deposit under consideration and to the activity being undertaken to qualify as a Practitioner as defined in the 2015 Edition of the "Australasian Code for Public Reporting of Technical Assessments and Valuations of Mineral Assets", and as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources, and Ore Reserves". Mr Clark consents to the inclusion in this Report of the statements based on his information in the form and context in which they appear.

2.2 Principal Sources of Information

The Author has relied on several sources of information on the Project area, including relevant published and unpublished third party information, and public domain data, a list of which is provided in Section 6 of this report. WhiteRock has provided project specific information which has formed the technical basis of this Report.

All units are metric unless otherwise stated.

2.3 Reliance on Other Experts

The Author has relied on several sources of information for the Report, including third party technical reports, relevant published and unpublished third party information, and public domain data. The Company has supplied information relating to exploration activities for the Project, including a site visit by a WhiteRock representative, which Cube has used as the basis for this Report. Given the early stage of the Project and limited access to site given the winter season, the Cube Competent Person has determined that a site visit was not required, instead relying on previous visits by the WhiteRock representative. Cube

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has made all reasonable endeavours to confirm the authenticity and completeness of the technical data on which this Report is based, however Cube cannot guarantee the authenticity or completeness of such third party information.

All data used in the Report has been verified and validated where practical and is based on information believed to be accurate at the time of completion.

In relation to mineral tenure and related agreements, environmental and social liabilities, political or other issues and other factors relevant to the report that are non-technical matters in Sections 3.4 and 3.5, Cube has relied upon reports, statements and information supplied by WhiteRock.

Cube has not independently investigated the tenement status of the Project or the requirements of Quebec mining and exploration legislation. The author of this report is not qualified to provide comment on the legal issues associated with the Project, including any agreements, joint venture terms, environmental issues and the legal status of the exploration permits included in the Project, and has relied upon the Independent Solicitor's Report included in the Prospectus to provide details on the current tenure and ownership status of the Project mineral tenure.

Details of third party reference material used in the preparation of this Report are included in Section 6. The author has relied on the truth and accuracy of these various sources in the preparation of the data presented in this report. Consent has been sought from the Company's representatives to include technical information and opinions expressed by them.

Cube has followed professional standards in the preparation of the content of this Report, and this Report is intended to be read in its entirety.

2.4 Mineral Tenure and Agreements

The Project is comprised of 1,360 contiguous CDC mineral claims that cover an area of approximately 67,245 ha (Figure 2-1, Figure 2-2). The Project mineral claims are nominally called the Central, Southern and Western claims. The Central and Southern mineral claims are also referred to as the Banana claim block. The Western mineral claims are also referred to as the 'Yoshi' claim block or Yoshi prospect in this Report. All mineral claims are currently 100% owned by WhiteRock. Seven individual mineral claims within the Project have a 2% net smelter return royalty (NSR) attached, with a buyback option whereby WhiteRock Lithium can purchase 1.0% of the NSR for C$3.0 million. The mineral claims subject to a NSR royalty are numbered 2615860-2615866.

The annual minimum expenditure and renewal fees for the Project total A$499,715 (Table 2-1).

Cube has prepared this Report upon the understanding that the mineral claims held by WhiteRock are currently in good legal standing. Cube has not independently verified WhiteRock's legal tenure over its tenements and has relied on the Independent Solicitor's Report provided in Annexure D of this Prospectus.

Table 2-1 Project exploration tenure in Quebec, Canada (source: WhiteRock)

Registered Title Holder	Property	No. of Claims	Area (Ha)	Date of Registration	Expiry Date	Required Work (A$)	Renewal Fees (A$)	Required Work Per Claim
Whiterock Lithium Corp.	*Banana*	7	345.5	3/08/2021	2/08/2026	$3,245	$1,211	$464
Whiterock Lithium Corp.	*Banana*	120	5,924.6	13/12/2022	12/12/2027	$55,620	$20,765	$464
Whiterock Lithium Corp.	*Banana*	105	5,198.5	14/12/2022	13/12/2027	$48,668	$18,169	$464
Whiterock Lithium Corp.	*Banana*	359	17,747.1	29/08/2023	28/08/2026	$49,919	$62,121	$139
Whiterock Lithium Corp.	*Banana*	249	12,308	30/08/2023	29/08/2026	$34,623	$43,087	$139
Whiterock Lithium Corp.	*Banana*	78	3,852.5	1/09/2023	31/08/2026	$10,846	$13,497	$139
Whiterock Lithium Corp.	*Banana*	225	11,125.1	2/09/2023	1/09/2026	$31,286	$38,934	$139

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Whiterock Lithium Corp.	*Banana*	170	8,417.8	6/09/2023	5/09/2026	$23,639	$29,417	$139
Whiterock Lithium Corp.	*Banana*	47	2,326.3	7/09/2023	6/09/2026	$6,535	$8,133	$139
Total		**1,360**	**67,245.5**			**$264,380**	**$235,334**	

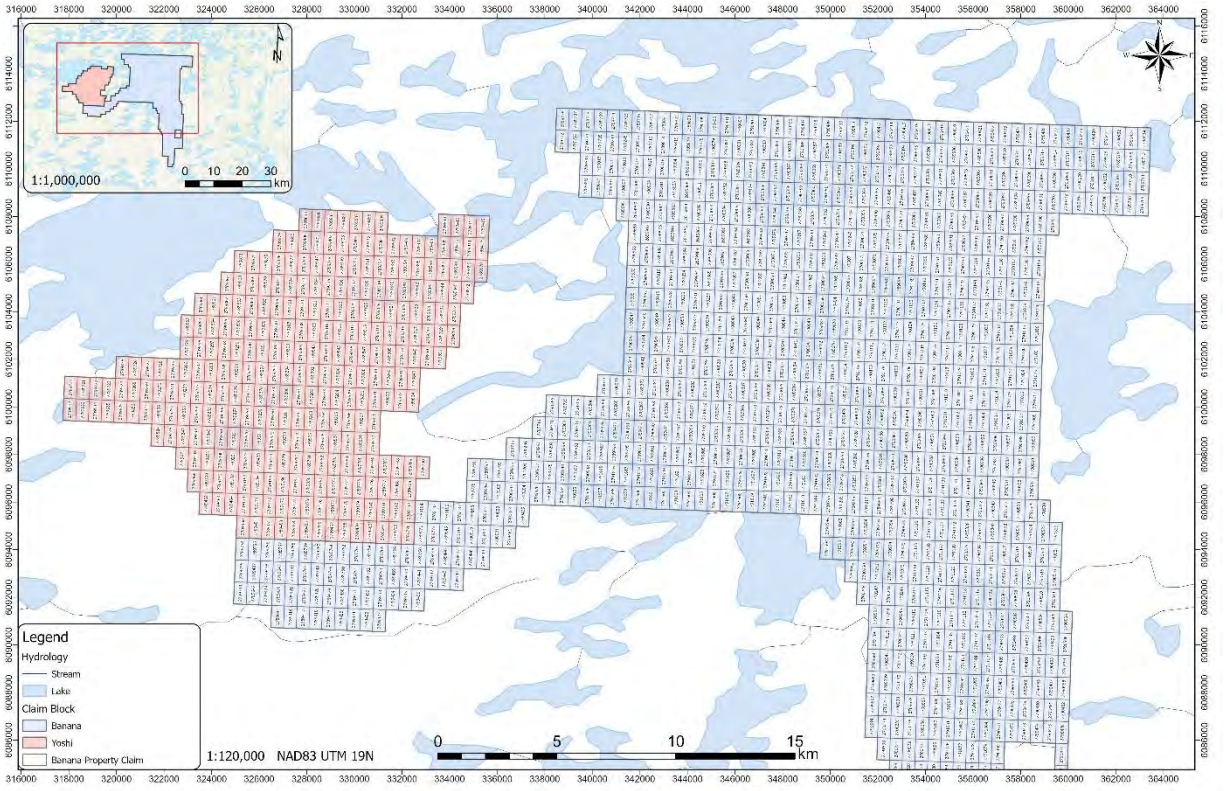
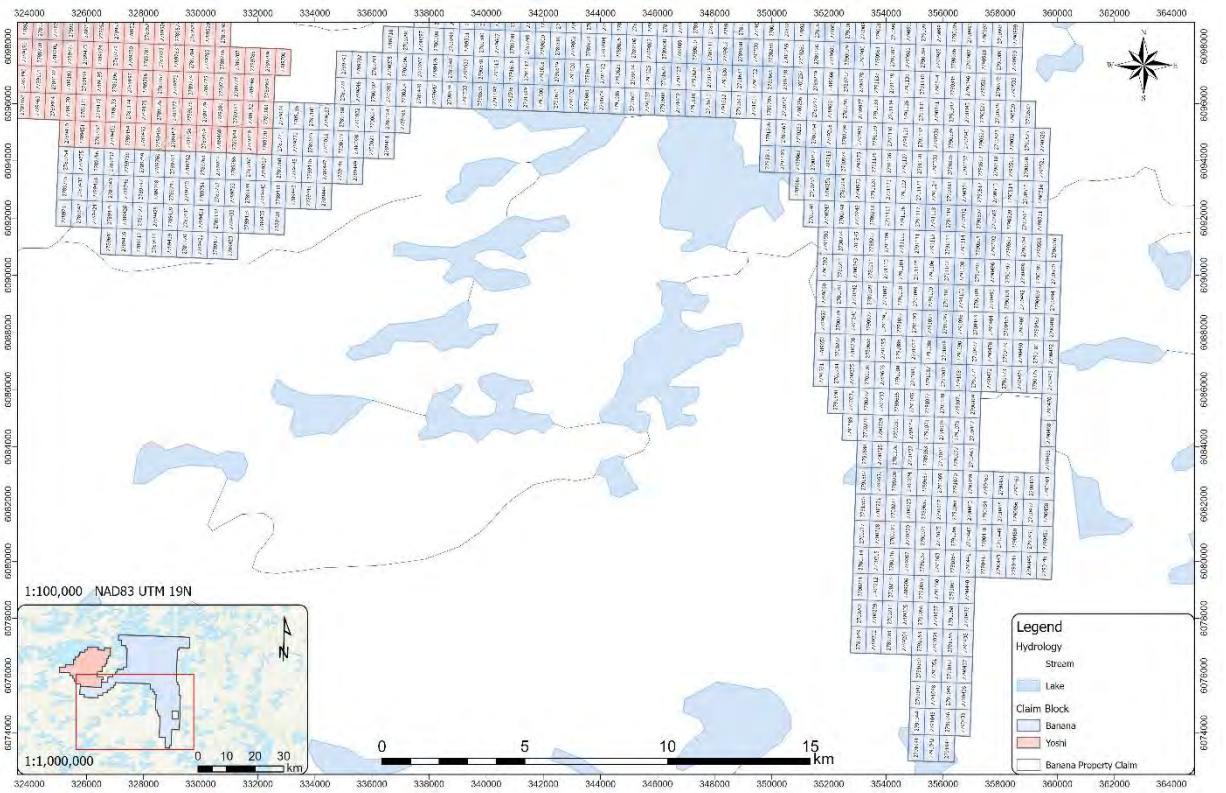


Figure 2-1 Location map of the Western and Central mineral claims (source: WhiteRock)



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Figure 2-2 Location map of the Southern mineral claims (source: WhiteRock)

2.5 Competent Person Statement

The exploration results and exploration targets in this Report have been prepared and reported in accordance with the JORC Code.

Information in this Report that relates to exploration results or exploration targets is based on, and fairly represents, information and supporting documentation prepared by Mr Matt Clark (BSc, MSc), a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Clark is a full-time employee of Cube Consulting, Perth, Western Australia and acts as an independent consultant to WhiteRock. Mr Clark has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr Clark consents to the inclusion in this Report of the statements based on his information and supporting documentation in the form and context in which they appear.

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3. BANANA LITHIUM PROJECT

3.1 Property Description

The Project is located approximately 87 km northwest of Brisay, Quebec and 89 km west-northwest of Caniapiscau, within the Eeyou Istchee James Bay and Nunavik region of Quebec, Canada (Figure 3-1). The centre of the Project is at UTM coordinates NAD83 350000E, 6105000N Zone 19N and the Project is situated within NTS Map Sheets 23L13, 23L14, 23L15, 23M02, 23M03, and 23M04.

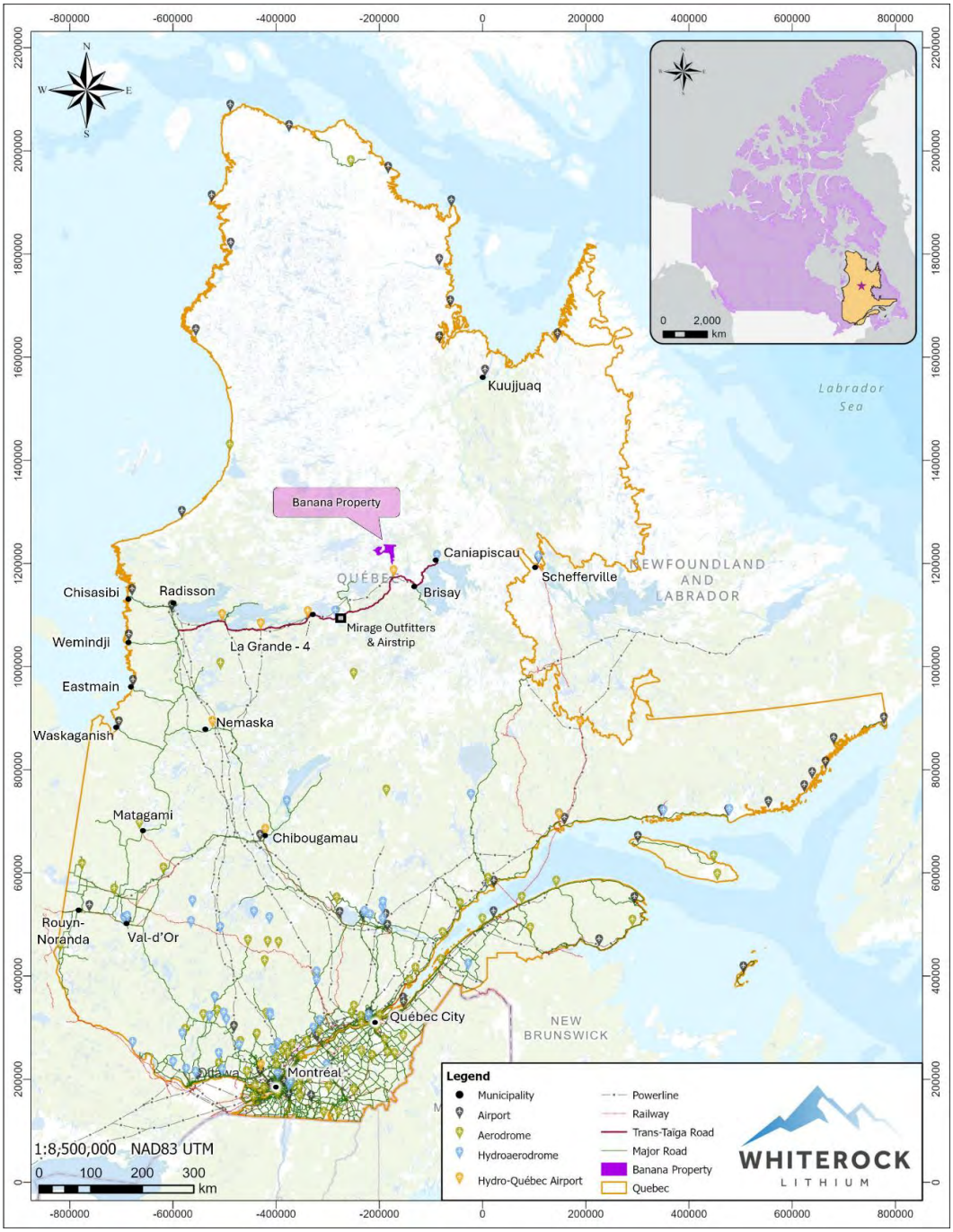


Figure 3-1 Project location map

The Project is accessed via helicopter. The southernmost portion of the Project lies about 1.2 km east of a gravel road that connects the all-season Trans-Taiga Highway, located 30 km to the south. A powerline

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runs parallel to the Trans-Taiga Road. The Project is located across a regional municipality boundary resulting in the Project being located in both the Eeyou Istchee James Bay and Nunavik regions. Local access to the Project is presented in Figure 3-2.

The Project is located 170 km north-east of the Mirage Outfitter Camp which consists of a local airstrip and 100 km west of the Lac Pau Outfitter Camp which consists of a local airstrip as well as a water aerodrome (Airport Lac Pau and Lac Pau Water Aerodrome, respectively). Both camps are accessible from the Trans-Taiga road.

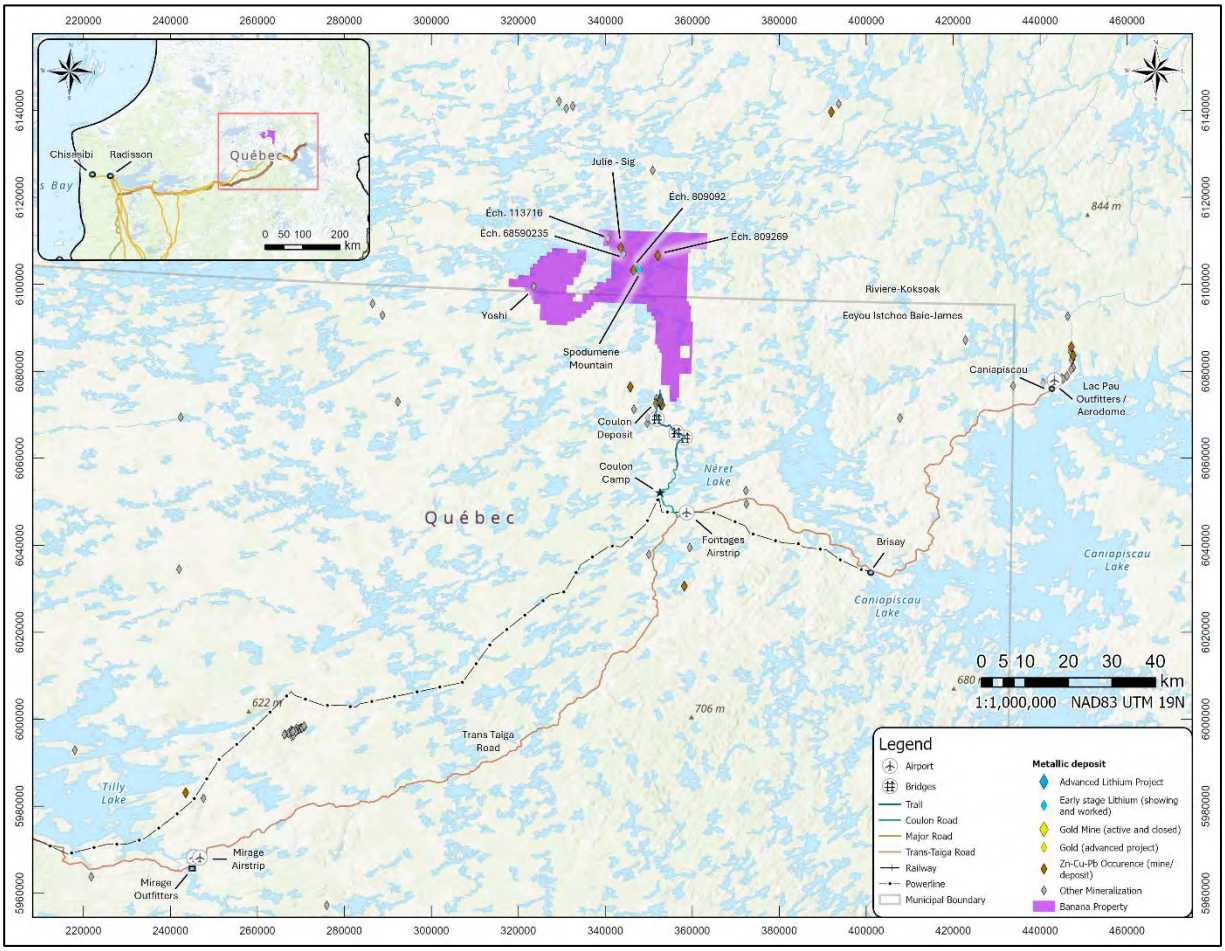


Figure 3-2 Project access map

3.2 Climate and Physiography

The Eeyou Istchee James Bay and Nunavik regions experience a subarctic climate, with long, harsh winters and short, cool summers. The field season typically runs from May to mid-October, with drilling activities possible outside this window. Winters last from November through early May, with snow cover generally present from November to April. Temperatures can range from -40°C in late January to highs of 30°C in July. Lakes in the region typically thaw in late May and begin freezing again in late October. Prevailing winds come from west and northwest, and the area receives an average annual precipitation of approximately 700 mm (Schmidt et al., 2025).

The Project lies within the Precambrian Shield of Northern Quebec and features terrain typical of the region with low, rolling hills interspersed with wetlands, lakes and creeks (Figure 3-3). Elevations vary between 490 m to 590 m above sea level, with valleys and lakes situated between 420 m to 450 m. The bedrock controls the landscape, creating minor ridges and depressions throughout the area. Surface materials include thin layers of moss-covered soil, gravel, sand, and in places thicker deposits of clay and

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gumbo till. Numerous water bodies across and around the Project provide potential water sources for drilling.



Figure 3-3 Physiography of the Banana Lithium Project near Spodumene Mountain (source: Dahrouge Geological Consulting, 2025)

3.3 Project History

Most of the exploration work carried out to date on and in areas adjacent to the Project involved reconnaissance mapping and sampling. Geological mapping was completed over the Project area by the Geological Survey of Canada in the 1960s and 1990s. Mineral exploration over the Project area has been undertaken for several commodities including gold, base metals, diamonds, and platinum-group elements (PGEs) by various companies since the late 1990s up to 2008. There was no prior exploration for lithium over the Project until WhiteRock staked the mineral claims in 2022 with a focus on lithium exploration. A brief account of exploration work conducted on the Project is given below:

- BHP Diamonds Inc. explored the area for diamonds, base and precious metals in 1998. Activities included reconnaissance geochemical sampling (BHP Diamonds Inc., 1998).
- Mines d'Or Virginia explored the area for gold in 1999. Activities included surface sampling and an airborne electro-magnetic survey with the best results being 316 ppb Au in a sheared horizon observed over 2.0 m by 25.0 m (Ouellette, 1999).
- Resources Vaujour Inc. explored for gold, silver and base metals in 1999. Activities included geological mapping and surface sampling. Values of 0.24% Cu, as well as a new silver showing of 5.8 g/t were reported from this sector, on a sample from a 1.5 x 25 m rusty horizon (Lefebvre & Lefebvre, 1999).

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- Virgina Gold Mines and BHP Billiton (JV) explored for nickel, copper and PGE between 2000 and 2002. Activities included geological mapping, surface sampling and geophysical surveys (ground magnetics and TDEM) (Chapdelaine, 2002).

- IOS Services Geoscientifiques Inc. explored for copper and nickel in 2001. Activities included geological mapping and surface sampling (Milford, 2001).

- Mines d'Or Virginia completed geological mapping and surface sampling in 2003 with the discovery of the polymetallic Julie-Sig and Ech. 809269 Showing (Figure 3-4). Julie-Sig sulphide mineralisation was discovered northwest of Spodumene Mountain and returned anomalous values of copper, zinc, lead, and silver from 17 grab samples to a peak assay of 8.71% Cu, 0.2% Zn, 0.5% Pb, and 425 g/t Ag (#809245) (Huot & Archer, 2004). Mineralisation is discreet over a 20 cm to 4 m horizon and hosted in massive to laminated metabasalts. From 2006 to 2008, the Julie-Sig mineralisation was re-sampled and returned values of 5.43 g/t Au (#95151) and 1.52 g/t Au (#95152). Several samples returned weak Cu anomalies: 0.11% Cu (#2415); 0.14% Cu (#95093); 0.12% Cu (#95214); 0.25% Cu (#95219) and 0.12% Cu (#95260) (Lavoie, 2007).

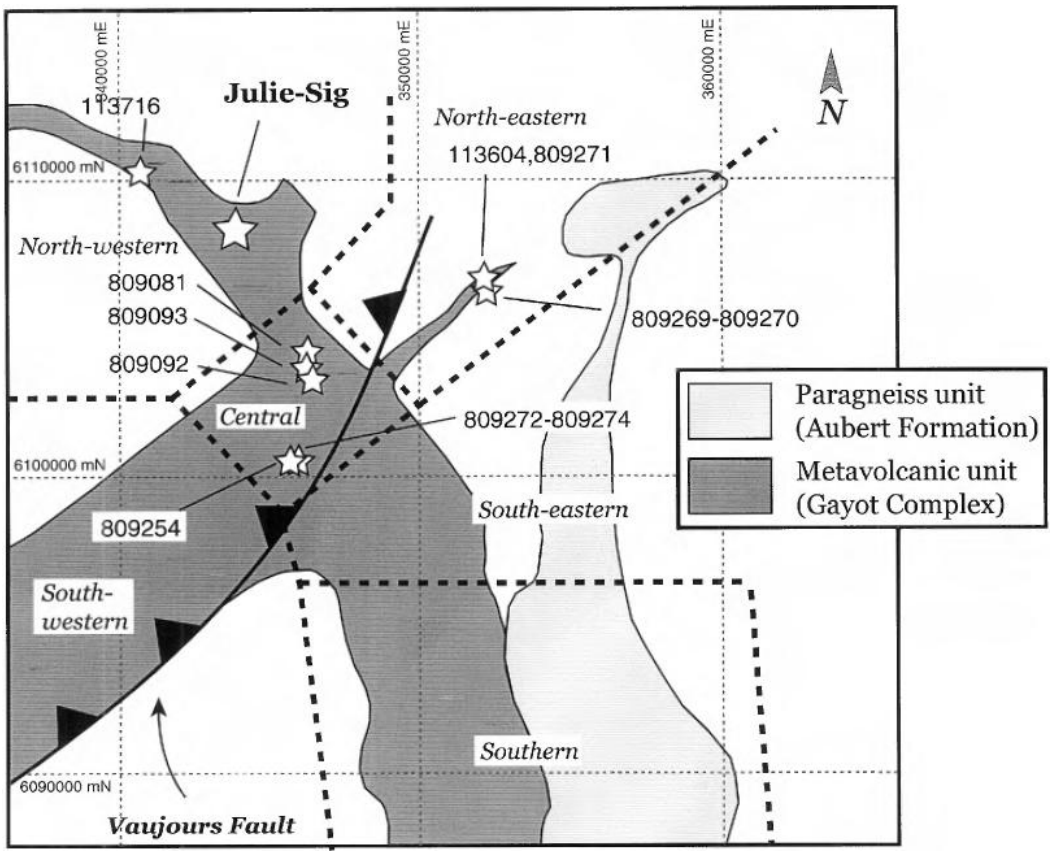


Figure 3-4 Outline of the Coulon belt and location of the Julie-Sig showing and other mineralised occurrences (source: Huot & Archer, 2004)

- Everton Resources Inc. explored for base and precious metals in 2008. Activities included geological mapping and sampling with anomalous base metal values reported from an amphibolite band with values of 87 ppm Ag, 1910 ppm Cu, and 3030 ppm Cu (Aubin & Girard, 2008).

- WhiteRock staked mineral claims over the Banana Project in 2022 and commenced reconnaissance surface exploration focused on lithium-bearing pegmatites in August 2023. This work resulted in the discovery of the Spodumene Mountain pegmatite with surface samples returning lithium grades up to 6.43% Li2O (13 samples averaged 3.01% Li2O) (WhiteRock, 2023). Follow up exploration in October 2023 consisted of additional mapping and rock and channel

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sampling. Channel sampling returned lithium grades up to 4.48% Li2O in Channel 1 and 5.02% Li2O in Channel 2 (total of 66 m in length of channels) (WhiteRock, 2024a). Additional surface sampling of the western extension to Spodumene Mountain returned an average grade of 3.23% Li2O (27 samples) and discovery of the Isabella (up to 7.44% Li2O, average 2.05% Li2O between 20 grab samples) and Marine prospects (up to 6.43% Li2O, average 3.13% Li2O from 7 grab samples) (WhiteRock, 2024b).

- WhiteRock completed additional surface mapping, rock and channel sampling, and the inaugural drilling program from June to September 2024 (WhiteRock, 2024c). The program was successful and led to the discovery of three new Lithium-Caesium-Tantalum (LCT) pegmatite showings including Marine Extension, Michael, and Roloh. Twenty-nine NQ-sized drill holes were completed for a total of 7,844.3 m, targeting spodumene-bearing pegmatite at the Spodumene Mountain, Isabella, Marine and Roloh prospects. Each of the 29 drill holes successfully intercepted lithium-mineralised pegmatite dykes.

3.4 Environmental and Social Liabilities

To the extent known, the Project is not subject to any environmental or social liabilities. The Project is located in an existing mining jurisdiction that has successfully permitted mining operations in the past. To the best of Cube's knowledge, no environmental studies or social or community impact studies have been completed to date.

3.5 Other Factors and Risks

To the extent known, the Project is not affected by any other factors that would affect access, title, or the right or ability to perform work on the properties, which would be considered as abnormal to established exploration work practices in the local and regional setting. The winter season, which extends from November through early May, does impact access and the ability to work on the property, and for this reason exploration activities assume a seasonal frequency, much like many other exploration projects in northern Canada.

3.6 Geological Framework

3.6.1 Regional Geology

The Project lies within the Archean Superior Province of the Canadian Shield, which extends from Manitoba to Quebec and covers approximately 750,000 km^2 of Quebec. Within the region, the Superior Province is divided into distinct sub-provinces based on their lithological, metamorphic, geophysical, and structural characteristics. The Project is situated within the central-east portions of the volcano-plutonic La Grande Sub-province (Figure 3-5).

The La Grande Sub-province is composed mostly of amphibolite-facies metamorphosed igneous rocks and a lesser amount of volcanic sedimentary belts. Later phases of intrusive rocks correspond well with rocks of the Vieux Comptoir Granitic suite which are known to host spodumene-bearing pegmatites. The Ashuanipi Sub-province is composed of granulite-facies metamorphosed metasedimentary, mafic to ultramafic, volcanic rocks, and tonalitic to granodioritic intrusions.

The Project is bisected by the regional Vaujours Fault, which intersects from southwest to northeast. The Vaujours Fault marks the approximate boundary between granulite and amphibolite metamorphic facies and locally defines the boundary between the La-Grande and Ashuanipi sub-provinces (Gosselin & Simard, 2001). The region has been subjected to several phases of ductile and brittle deformation.

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The region is considered to have strong exploration potential for a variety of commodities including lithium, and base and precious metals.

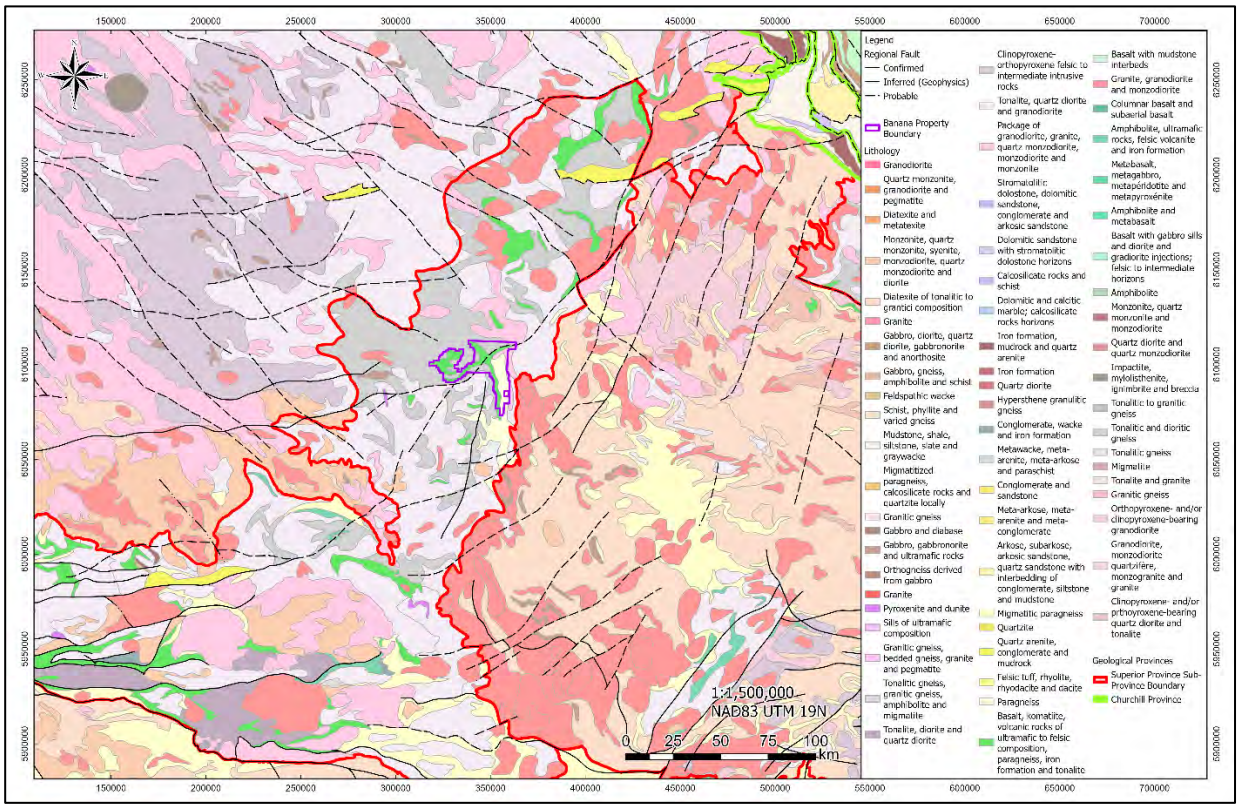


Figure 3-5 Regional geological setting with the Banana Lithium Project area (modified after: Dahrouge Geological Consulting, 2025)

3.6.2 Local Geology

The Project area is underlain by rocks of the Bresolles Suite (tonalitic to dioritic gneiss), Gayot Complex (amphibolite-facies volcanosedimentary), Aubert Formations (migmatitized and banded metasedimentary rocks with local granitic intrusions), Tramont Suite (monzogranite and pegmatitic monzogranite), and Maurel Suite (porphyritic granodiorite), of the La-Grande Sub-province (Figure 3-6).

The lithium pegmatites on the Project are hosted predominantly within mafic and ultramafic rocks of the Gayot Complex (Gosselin and Simard, 2001). The presence of spodumene pegmatites on the property suggest that the subunit composed of alkaline feldspar granite of the Vieux Comptoir Granitic Suite is present. Mineralized pegmatites discovered to date are proximal to the Vaujours Fault and indicate that they may be utilizing a weak structural corridor. The southwest-northeast trending Vaujours Fault has been identified as a topographic high as well as by its prominent low magnetic susceptibility. The pegmatite field strikes northeast to southwest, and the pegmatite bodies are currently interpreted as subparallel sheets ranging in thickness from a few metres to nearly 80 m (core length).

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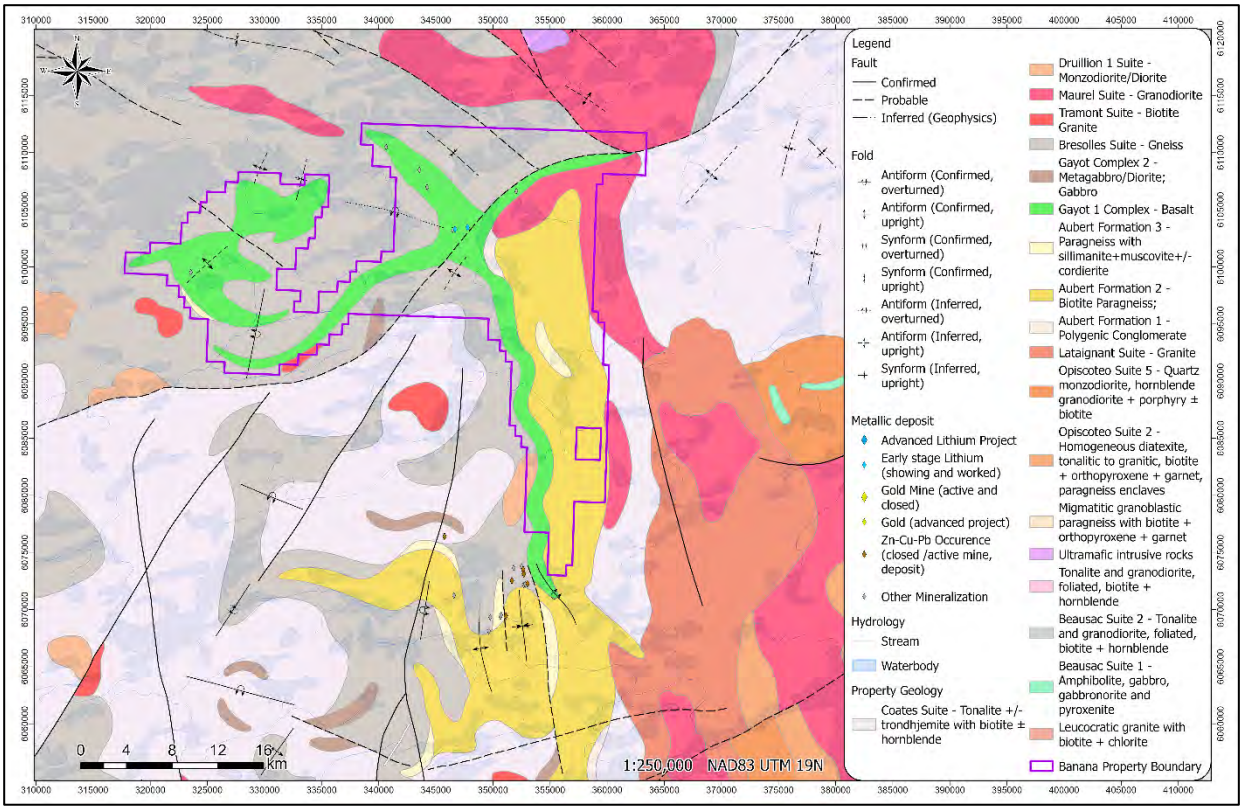


Figure 3-6 Project Geology Map (modified after: Dahrouge Geological Consulting, 2025)

3.6.3 Mineralisation

The known intrusive spodumene-bearing pegmatites of the Project are hosted within mafic to ultramafic rocks of the Gayot Complex and are spatially related to local and regional structural intersections. The spodumene-bearing pegmatites are of the quartz-feldspar-LCT type which are host to lithium and tantalum minerals. Spodumene ($LiAlSi_2O_6$) is the major lithium-bearing mineral identified to date, with minor amounts of elbaite and lepidolite identified in drill core and surface samples. Muscovite is largely absent from spodumene pegmatite intercepts to date and other accessory minerals include beryl, phosphates, and tourmaline.

Spodumene crystals are typically white to pink, generally free of mineral inclusions, coarse to very coarse grained and with rare megacrystic crystals exceeding 1 m in length (Figure 3-7). Minor lepidolite (lithium-bearing mica) is present as very localised centimeter-scale booklets while elbaite (lithium-bearing tourmaline) crystals are typically green-pink and reach a few centimetres in size. The lithium-bearing minerals are hosted in a matrix of smoky quartz and feldspar (albite and K-feldspar). Tantalum is interpreted to be hosted within tantalite-columbite crystals. Holmquistite, a lithium-bearing amphibole, has been identified in drill core and at surface proximal to mineralised pegmatite dykes within mafic and mafic-intermediate rock units of the Gayot Complex due to metasomatic alteration of the pegmatites.

Six spodumene pegmatite clusters have been identified on the Project to date including Spodumene Mountain, Isabella, Marine, Marine Extension, Roloh, and Michael (Figure 3-8). The pegmatites have been mapped, sampled, and drilled over a 2.4 km x 1.5 km area and remain ‘open’ in all directions. The Spodumene Mountain, Isabella, and Marine clusters were discovered during the field mapping and sampling programs in 2023 while the Marine Extension, Roloh, and Michael clusters were discovered during follow up mapping and sampling in 2024.

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Figure 3-7 Megacrystic spodumene crystal (right of hammer) at the Banana Project (source: Dahrouge Geological Consulting, 2025)

Base and precious metals are also present on Project area, though these are considered by WhiteRock to be of secondary interest to the Li-Ta mineralisation. Several iron formation and exhalative horizons have been historically identified at the Project, hosting anomalous copper, silver, and gold mineralisation.

The polymetallic Julie-Sig showing, containing variable amounts of chalcopyrite, covellite, galena, sphalerite, pyrrhotite, and pyrite was discovered northwest of Spodumene Mountain by Mines d'Or Virginia in 2004 (Huot & Archer, 2004). Surface sampling returned anomalous values of copper, zinc, lead, and silver from 17 grab samples to a peak assay of 8.71% Cu, 0.2% Zn, 0.5% Pb, and 425 g/t Ag (#809245) (Huot & Archer, 2004). Mineralisation is discreet over a 20 cm to 4 m horizon and hosted in massive to laminated metabasalts.

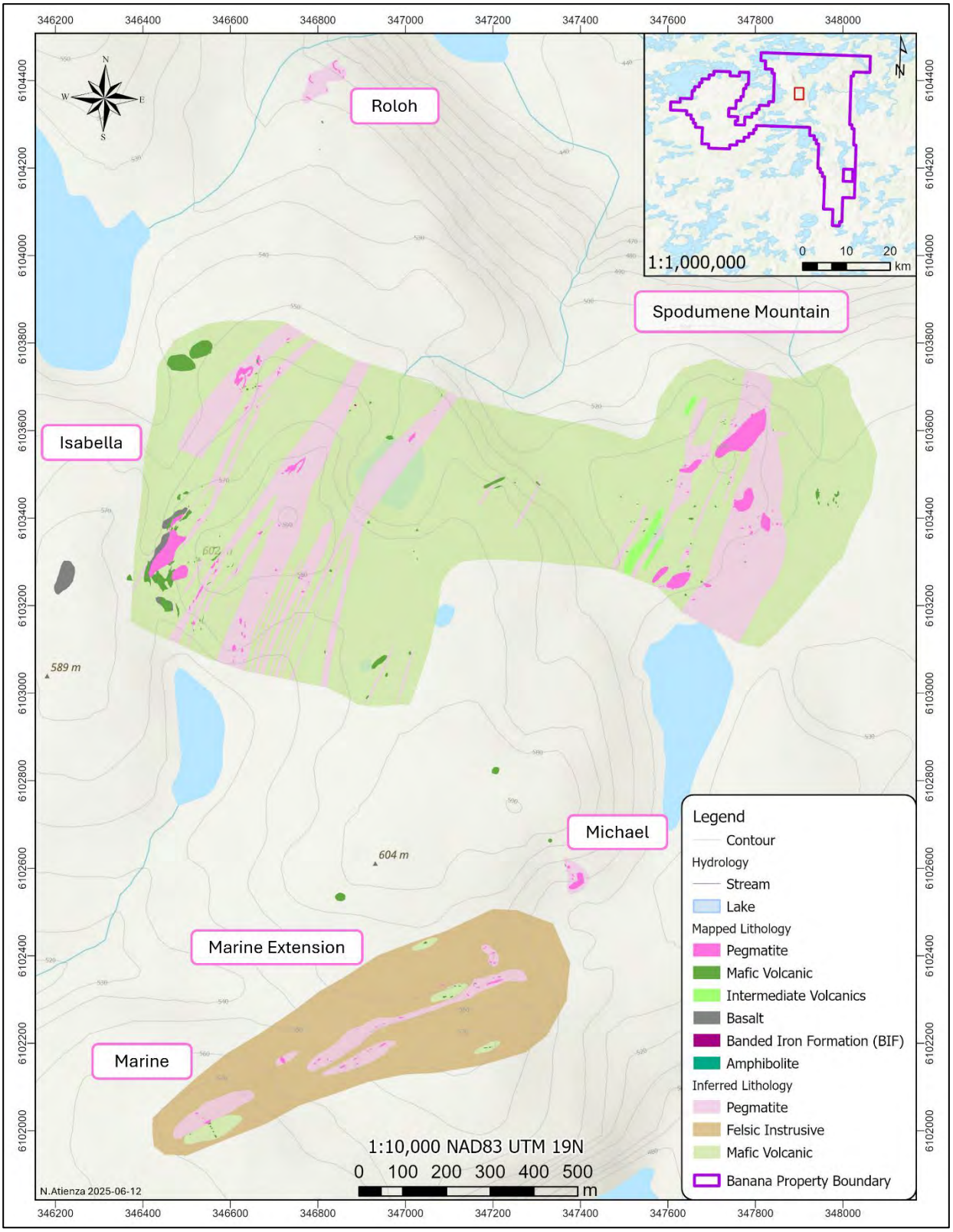


Figure 3-8 Geological map of the Project showing the spodumene-bearing pegmatite clusters (source: Dahrouge Geological Consulting, 2025)

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3.7 Recent Exploration

3.7.1 Surface Exploration

The following is a summary of the Banana Property 'NI 43-101 Technical Report on Sacred Banana Property' prepared by GMY Consulting Inc. (GMY Consulting, 2024) on the Phase 1 and Phase 2 surface mapping and sampling programs at the Project in 2023, and the 'Sacred Banana 2024 Assessment Report' (Dahrouge Geological Consulting, 2025) on the surface mapping and sampling programs completed in 2024. The primary commodity of interest was lithium, while base and precious metals were of secondary interest to the surface program.

WhiteRock initiated its Phase 1 reconnaissance mapping and sampling program at the Project in August 2023. The program led to the discovery of a large area of spodumene bearing pegmatite outcrops over a strike of 2 km and open in all directions. The high-grade mineralised nature of the pegmatites was confirmed by 11 surface grab samples, mostly from Spodumene Mountain with grades up to 6.43% Li_2O and averaging 3.01% Li_2O (Table 3-1). In addition to lithium, tantalum assays were routinely collected from the surface sampling program with grades up to 130 ppm Ta_2O_5 and averaging 50 ppm Ta_2O_5. Further details of the Phase 1 grab samples including location data are detailed in Appendix A.

The Spodumene Mountain hosts several outcrops in an area that measures approximately 600 x 200 m and has relief of about 50 m (Figure 3-9). The pegmatite outcrops are characterised by regular granitic pegmatite (feldspar + quartz) and an estimated 30-50% spodumene crystals up to four metres in length as well as lepidolite and rubellite (elbaite). The very coarse-grained nature of Spodumene Mountain is significant and indicates a classical Lithium-Caesium-Tantalum (LCT) pegmatite system which has provided a conducive environment for high grade lithium.



Figure 3-9 Spodumene Mountain – outcrop measures 600 x 200 m and is open in all directions (source: WhiteRock, 2023)

Table 3-1 Assays for the 11 Phase 1 pegmatite grab sample results from Spodumene Mountain

Sample #	Li_2O (%)	Ta_2O_5 (ppm)
G182267	1.40	90
G182268	6.43	8
G182269	3.60	29
G182270	3.21	34
G182271	2.12	34
G182272	2.03	85
G182273	3.26	130
G182275	6.40	34
G182356	0.02	11
G182357	3.77	34
G182358	0.86	71

A Phase 2 program commenced in October 2023 and consisted of additional mapping and sampling, a reconnaissance magnetometer survey and channel sampling at a portion of Spodumene Mountain. Two channels were sampled for a total of 66 m (Figure 3-10). Continuous one metre samples were taken within the channels and sent to SGS Canada's laboratory in Val-d'Or, Quebec, for analysis. The results of the channel sampling indicated lithium grades up to 4.48% Li_2O in Channel 1 and 5.02% Li_2O in Channel 2 (Figure 3-11) (GMY Consulting, 2024). Further details of the Phase 2 channel samples including location data are detailed in Appendix A.



Figure 3-10 Channel sampling at Spodumene Mountain (source: WhiteRock, 2023)

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Channel 1 reported an average grade of 2.35% Li_2O over 34.5 m of 1 m continuous samples, with 16 samples returning grades higher than the average grade. Channel 2 reported an average grade of 1.76% Li_2O over 28 m of 1 m continuous samples, with 10 samples reporting grades in excess of the average grade.

The channel sampling confirmed that the Spodumene Mountain occurrence is part of an extensive dyke swarm that has been identified for more than 2 km along strike and potentially 1.3 km in the east-west direction. The consistent channel sample grades >2% Li_2O confirmed that mineralisation at Spodumene Mountain extends for more than 300 m.

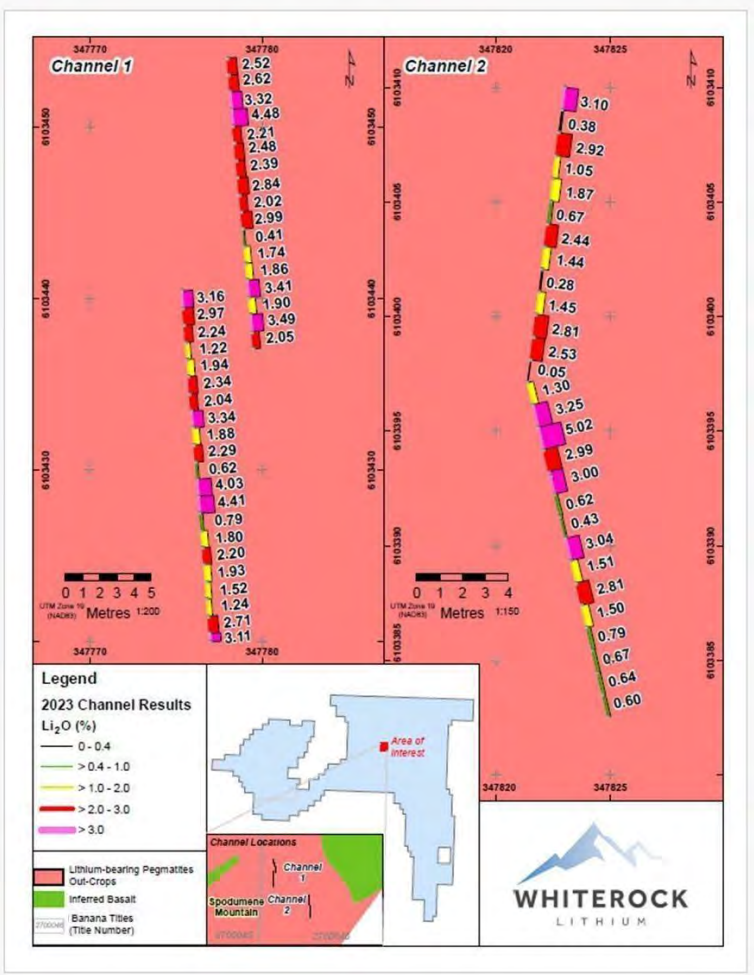


Figure 3-11 Channel sampling #1 and #2 on Spodumene Mountain (source: GMY Consulting, 2024)

Fifty-four surface grab samples were collected from Spodumene Mountain, Isabella and Marine between late-September and early October in 2023. The Phase 2 surface grab samples included two new areas with values up to 7.44% Li_2O from the Isabella area and 6.43% Li_2O from the Marine area. The average Li_2O grades for these zones are shown in Table 3-2 and detailed in Appendix A. Grab samples from Isabella returned consistent high grades with 15 of the 20 samples returning values greater than 1.0% Li_2O (Table 3-3, Figure 3-13). The similarity of mineral textures in the lithium-bearing pegmatites, combined with the consistent high Li_2O grades suggest that the areas form part of a major pegmatite dyke swarm with continuous/semi-continuous bodies.

The grab sample results at the Isabella and Marine areas expanded the known lithium-rich pegmatite at Spodumene Mountain by more than 1 km to the west and 2 km to the southwest (Figure 3-12). The newly mapped Isabella and Marine areas combined with Spodumene Mountain expanded the pegmatite field to an area 4 km^2 and open in all directions.

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Table 3-2 Summary of Phase 2 grab sample results

Target Area	Number of samples*	Average Li_2O (%)
Spodumene Mountain	27	3.23
Isabella	20	2.05
Marine	7	3.13

**The number of grab samples taken does not include the two channels on Spodumene Mountain.*

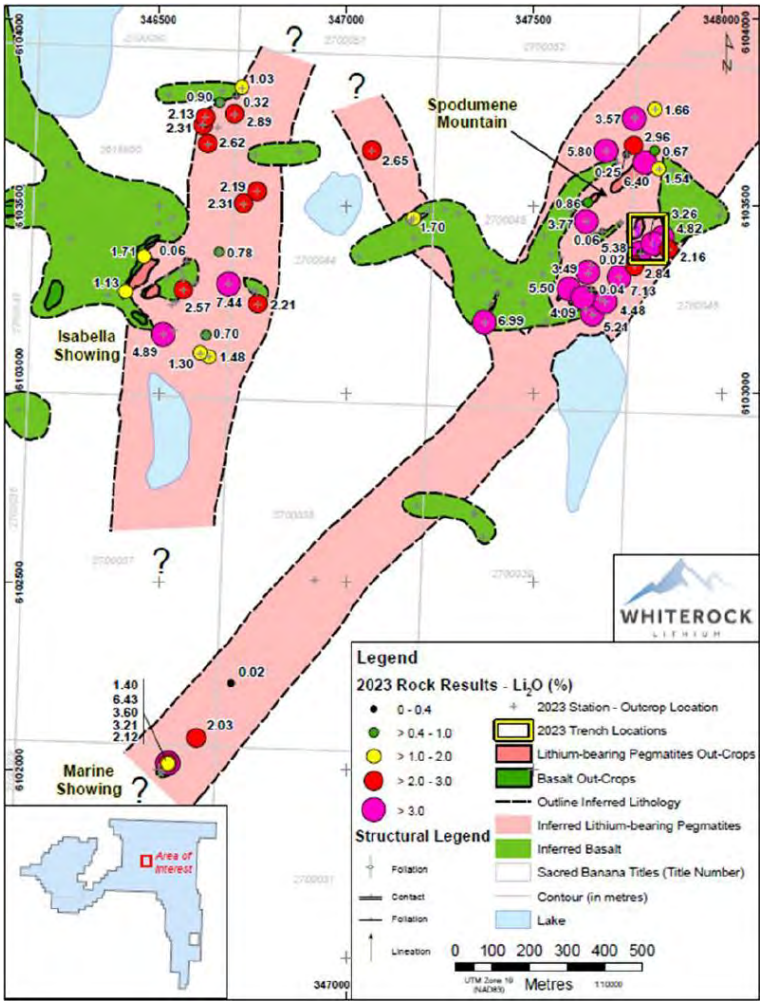


Figure 3-12 Grab sample locations and Li_2O grades for Spodumene Mountain, Isabella and Marine areas (source: GMY Consulting, 2024)

Table 3-3 Assays for the 20 Phase 2 pegmatite grab sample results from Isabella

Sample #	Li_2O grade (%)
G182278	1.03
G182279	2.31
G182286	2.57
G182287	4.89
G182288	7.44
G182289	0.06
G182290	1.13
G182291	1.71
G183306	0.70
G183307	0.78
G183308	2.62
G183309	2.13
G183310	0.90

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G183311	0.32
G183312	1.30
G183313	1.48
G183314	2.21
G183316	2.18
G183317	2.31
G183318	2.88

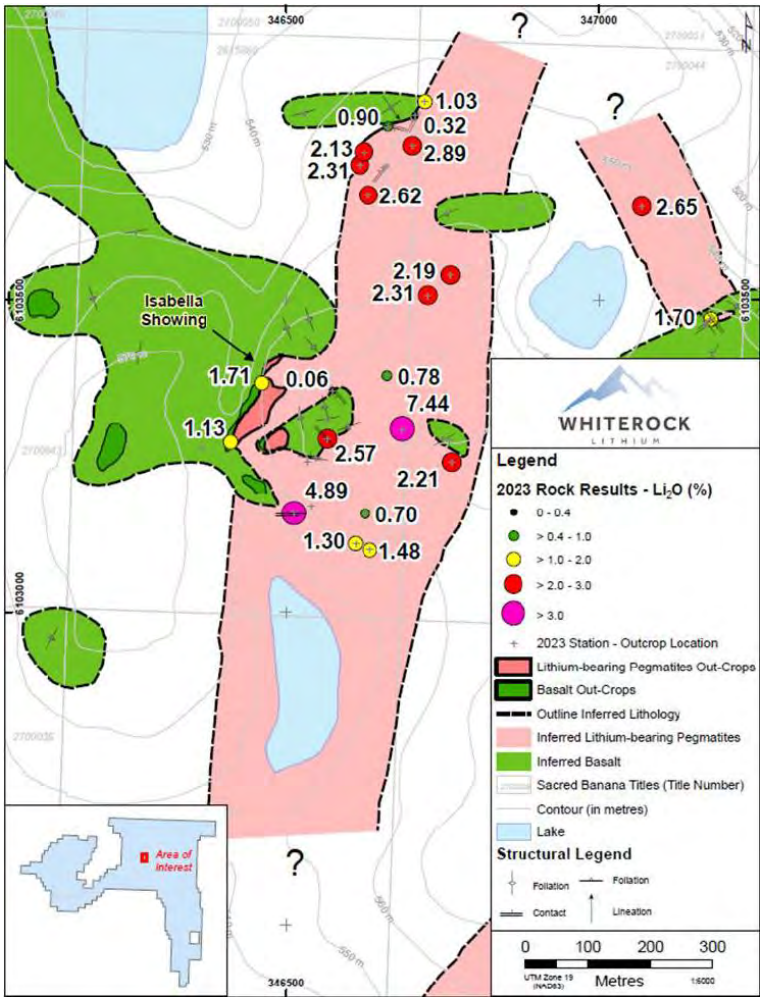


Figure 3-13 Grab sample locations and Li_2O grades for Isabella area (source: WhiteRock, 2024)

The 2024 surface exploration program from July to September focussed on 20 pegmatite and pegmatitic outcrops identified within the Banana mineral claims using Quebec government databases and historical geological surveys. Thirteen of the pegmatite exposures are located near the regional Vaujours Fault which is considered a significant structure associated with Spodumene Mountain. The 2024 exploration program consisted of traversing, rock sampling, geological mapping, channel sampling, and drilling. The program was successful and led to the discovery of three new LCT pegmatite showings including Marine Extension, Michael and Roloh.

The Marine Extension pegmatites extend over 400 m and were discovered 200 m northeast of the Marine pegmatite cluster. The Michael prospect is situated approximately 230 m northeast of the Marine Extensions, extending the known southern pegmatite trend to over 1 km between Marine and Michael. The Michael prospect is located approximately 300 m south of Spodumene Mountain. Roloh is located approximately 650 m northwest of the previously known Isabella pegmatites, which expands the potential for further LCT pegmatites to the north.

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A total of 19 rock/grab samples were collected within the five spodumene pegmatite prospects (Spodumene Mountain, Isabella, Marine, Marine Extension, and Michael). A summary of the Li_2O and Ta_2O_5 results is presented in Table 3-4 and detailed in Appendix A.

All surface rock and channel samples analysed by SGS Canada's laboratory in Val-d'Or, QC for standard sample preparation. The pulps were shipped by air to SGS Canada's laboratory in Burnaby, BC, where the samples were homogenised and analysed for multi-element (including Li and Ta) using sodium peroxide fusion with ICP-AES/MS finish.

Table 3-4 Grab sample results from the 2024 program

Target Area	Sample ID	Sample Source	Easting	Northing	Lithology	Li_2O (%)	Ta_2O_5 (ppm)
Spodumene Mountain	E00454102	Boulder	347342	6103484	Pegmatite	**3.98**	**83**
Isabella	E00454058	Outcrop	346818	6103277	Mafic Volcanic	0.00	0.3
Isabella	E00454056	Outcrop	346757	6103268	Pegmatite	0.00	0.6
Isabella	E00454057	Outcrop	346756	6103232	Pegmatite	0.00	0.3
Isabella	E00454101	Outcrop	346968	6103594	Pegmatite	**1.99**	**451.8**
Marine	E00454103	Outcrop	346722	6102164	Pegmatite	0.07	277.2
Marine Extension	E00453051	Outcrop	346890	6102197	Pegmatite	**2.36**	**122.1**
Marine Extension	E00454051	Boulder	347272	6102348	Pegmatite	**2.32**	**134.3**
Marine Extension	E00454052	Boulder	347274	6102352	Pegmatite	0.46	83.5
Marine Extension	E00454053	Boulder	347273	6102351	Pegmatite	0.29	40.4
Marine Extension	E00454054	Outcrop	347275	6102353	Pegmatite	0.09	16.8
Marine Extension	E00454059	Outcrop	347085	6102333	Pegmatite	0.00	2.9
Marine Extension	E00454383	Boulder	347273	6102353	Pegmatite	**1.90**	**84.5**
Marine Extension	E00454384	Boulder	347273	6102353	Pegmatite	**2.91**	**138**
Marine Extension	E00454385	Boulder	347274	6102353	Pegmatite	0.19	84
Michael	E00454104	Outcrop	347385	6102581	Pegmatite	**2.76**	**80.1**
Michael	E00454105	Outcrop	347384	6102582	Pegmatite	**6.87**	**8.7**
Michael	E00454106	Outcrop	347383	6102583	Pegmatite	**3.91**	**254**
Michael	E00454107	Outcrop	347382	6102584	Pegmatite	0.14	47.4

The 2024 channel sampling program comprised 106 channel samples (total length of 62.10 m) collected from 29 channels targeting the Marine, newly discovered Marine Extension and Michael pegmatite clusters (Dahrouge Geological Consulting, 2025). All pegmatite channel samples collected in 2024 have a length weighted average grade of 1.67% Li_2O and 131 ppm Ta_2O_5. The results of the channel sampling are shown in Table 3-5 with channel locations presented in Figure 3-15 and detailed in Appendix A. Channel samples were collected at nominal 1 m lengths from channels saw cut approximately 5 cm wide by 5 cm deep to best represent a 'surficial drill hole'.

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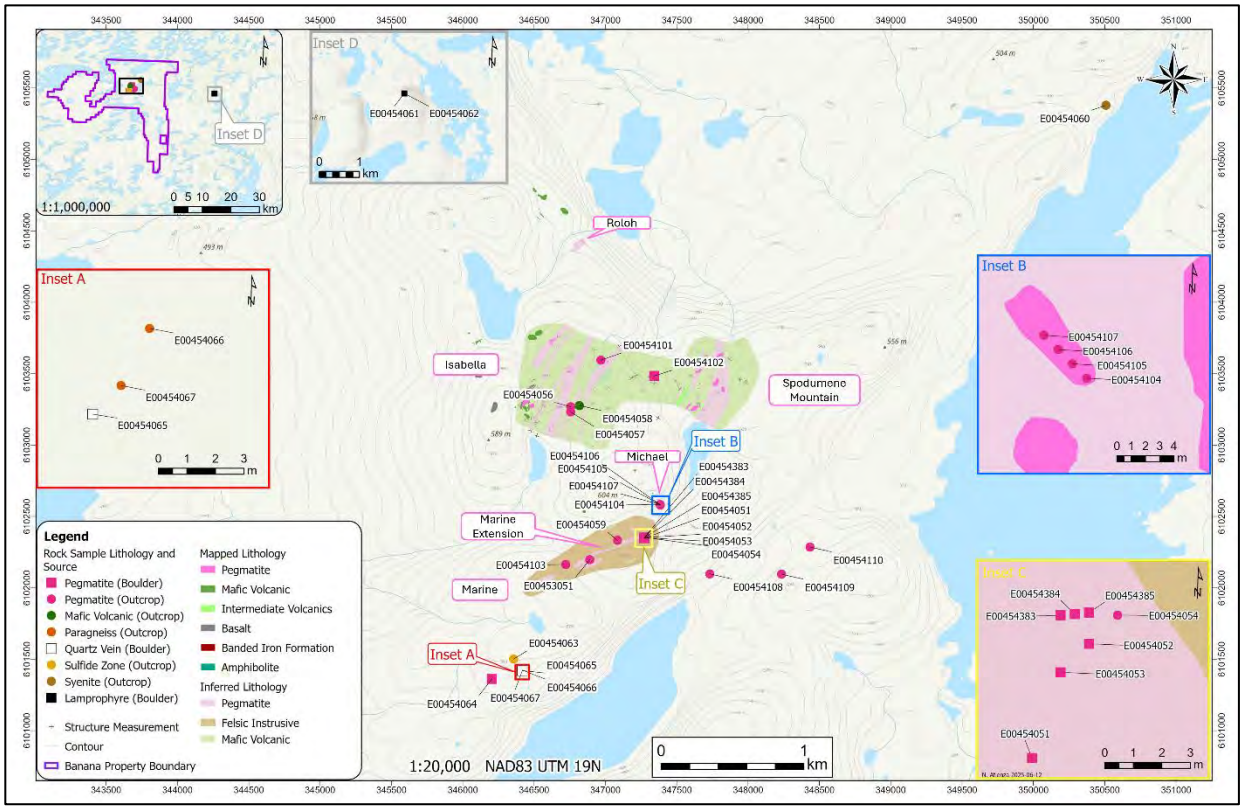


Figure 3-14 Location map for the 2024 rock sample Li_2O% results (source: Dahrouge Geological Consulting, 2025)

Table 3-5 Summary of channel grades from the 2024 sampling program

Target Area	Channel ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)
Marine	**MA-24-CH-1**	**0.00**	**2.10**	**2.1**	**2.94**	**92**
	MA-24-CH-2	**0.00**	**0.70**	**0.7**	**1.85**	164
	MA-24-CH-3	0.00	1.20	1.2	1.39	117
	MA-24-CH-4	0.00	1.70	1.7	1.45	80
Marine Extension	**MO-24-CH-1**	**0.00**	**3.70**	**3.7**	**2.84**	**77**
	MO-24-CH-02	**0.00**	**1.40**	**1.4**	**1.61**	**305**
	MO-24-CH-2.1	**0.00**	**0.50**	**0.5**	**3.18**	131
	MO-24-CH-3	**0.00**	**2.40**	**2.4**	**3.01**	**61**
	MO-24-CH-4	**0.00**	**4.40**	**4.4**	**0.99**	**117**
	MO-24-CH-5	**0.00**	**3.00**	**3.0**	**1.72**	**63**
	MO-24-CH-6	**0.00**	**1.10**	**1.1**	**2.21**	**171**
	MO-24-CH-7	0.00	2.10	2.1	0.79	99
	MO-24-CH-8	0.00	2.10	2.1	0.96	271
	MO-24-CH-9	0.00	1.80	1.8	1.48	108
	MO-24-CH-10	**0.00**	**1.80**	**1.8**	**1.86**	**271**
	MO-24-CH-11	**0.00**	**5.20**	**5.2**	**1.62**	**145**
	MO-24-CH-12	**0.00**	**2.20**	**2.2**	**2.43**	**154**
	MO-24-CH-13	**0.00**	**3.60**	**3.6**	**1.68**	**148**
	MO-24-CH-14	**0.00**	**2.10**	**2.1**	**2.05**	**147**
	MO-24-CH-15	0.00	0.80	0.8	1.02	74
	MO-24-CH-15.1	0.00	1.50	1.5	1.38	137

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	MO-24-CH-16	**0.00**	**4.50**	**4.5**	**1.99**	**157**
	MO-24-CH-17	0.00	0.70	0.7	0.18	44
	MO-24-CH-19	**0.00**	**1.50**	**1.5**	**1.66**	**85**
	MO-24-CH-20	**0.00**	**1.60**	**1.6**	**1.63**	**186**
Michael	DA-24-CH-1	0.00	3.00	3.0	0.16	76
	DA-24-CH-2	**0.00**	**2.40**	**2.4**	**1.38**	**128**
	DA-24-CH-3	**0.00**	**1.50**	**1.5**	**1.63**	**112**
	DA-24-CH-4	0.00	1.50	1.5	0.99	135

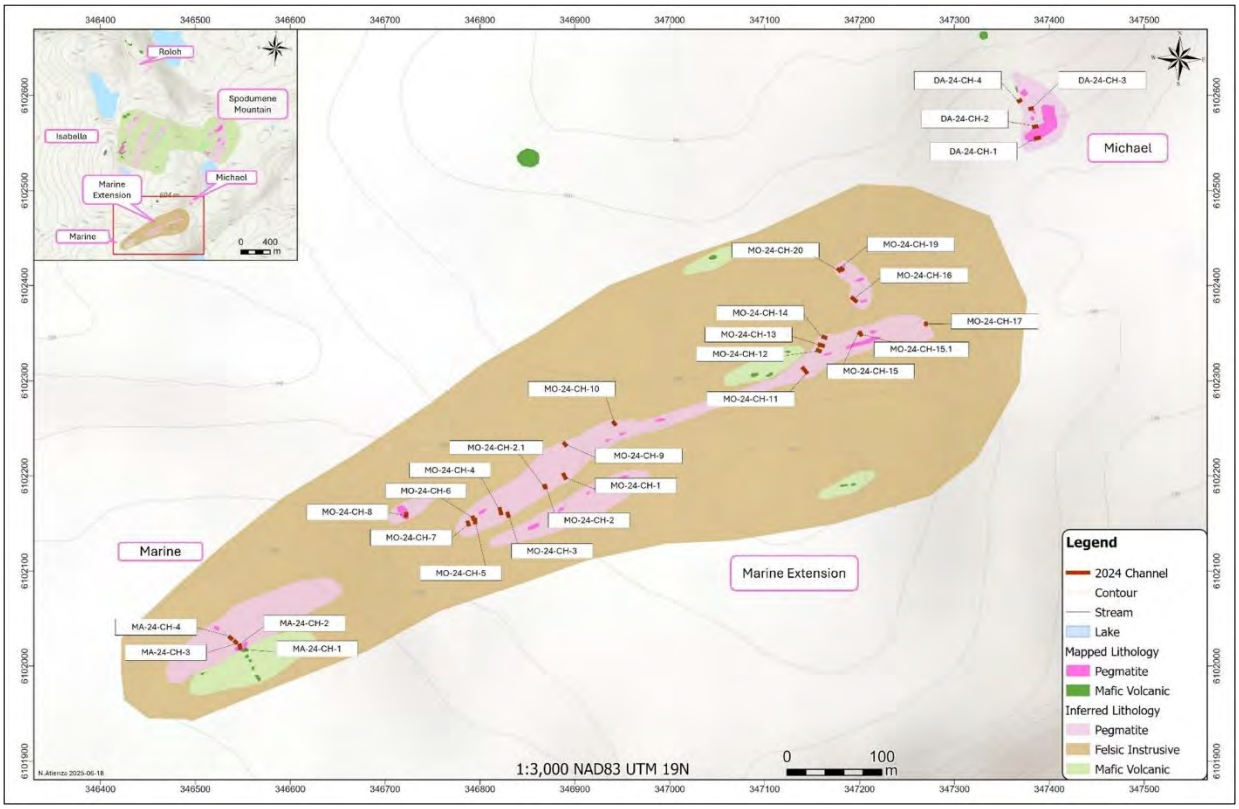


Figure 3-15 Location map for the 2024 channel sampling (Source: Dahrouge Geological Consulting, 2025)

3.7.2 Drill Exploration

The following is a summary of the 'Sacred Banana 2024 Assessment Report' (Dahrouge Geological Consulting, 2025) on the initial drilling programs completed in 2024.

WhiteRock completed an initial diamond drilling program between June and September 2024. The drill program marked the first documented drilling at the Project targeting LCT pegmatite surface occurrences at depth and along strike. Twenty-nine NQ-sized drill holes were completed for a total of 7,844.3 m, targeting LCT pegmatites at the Spodumene Mountain, Isabella, Marine and Roloh prospects (Table 3-6, Figure 3-16).

The 2024 drill program was exploratory in nature; therefore, drill hole locations were not grid based and were orientated towards targeting outcrops at azimuths of 290° and dips ranging from -50° to -85°. Drill hole collar details are presented in Appendix B and significant drill hole intercepts are detailed in Appendix C. Each of the 29 drill holes successfully intercepted a series of stacked LCT pegmatite dykes. The reported significant intercepts do not represent true thicknesses of the pegmatites, with true thicknesses estimated to be between 70% to >90% of the intersected widths.

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Table 3-6 2024 Drill hole Summary Table

Year	Target Area	Hole Count	Total Metreage
2024	Spodumene Mountain	12	3,192.4
	Isabella	13	3,690.3
	Marine	2	508.6
	Roloh	2	453.0
	Total	**29**	**7,844.3**

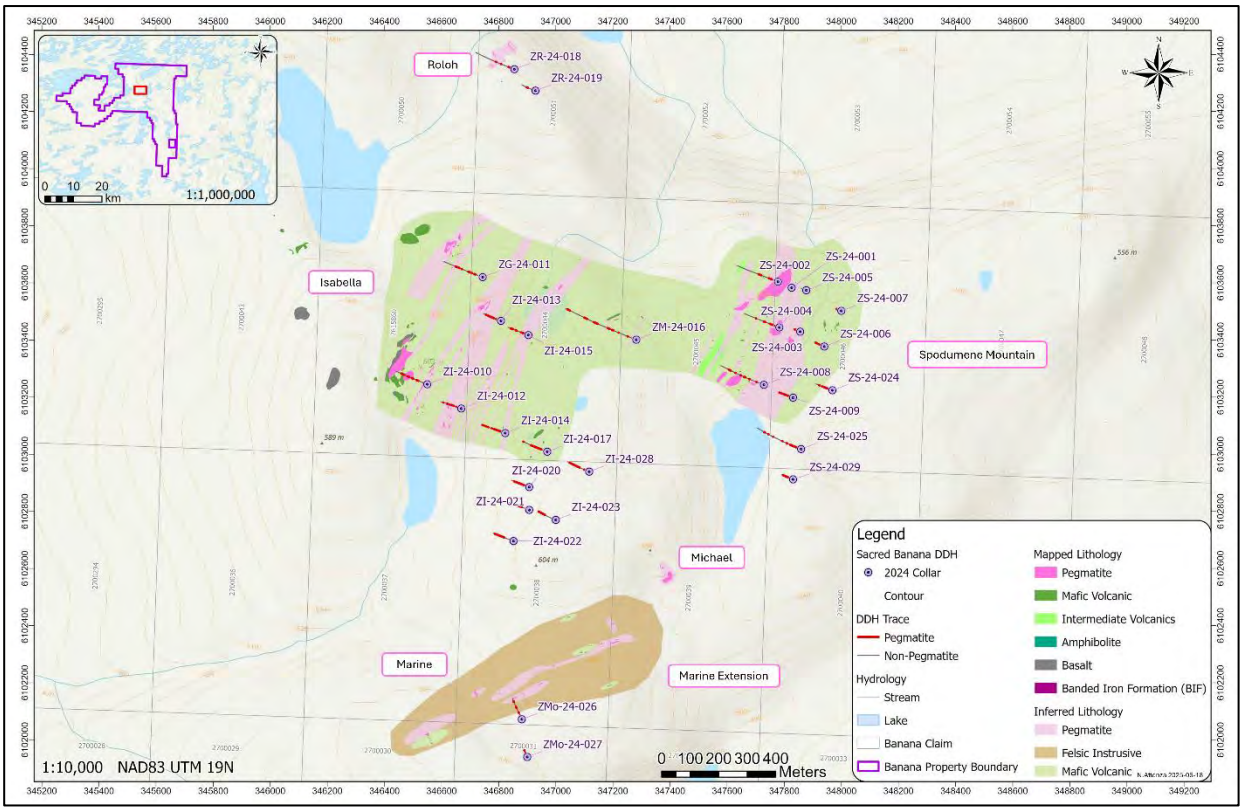


Figure 3-16 Map of 2024 drill holes (source: Dahrouge Geological Consulting, 2025)

Diamond core samples were taken from diamond drill core (NQ) that was sawn in half with one half of the core collected for assay, and the other half remaining in the core box for reference. All pegmatite encountered in the drill hole were fully sampled as half-core, with an additional 1 to 3 m of the surrounding host rock sampled. Core sample intervals are determined based on changes in lithology, mineralogy, and texture as identified by the logging geologist during geological logging. The average sample length was approximately 1.0 m with the smallest sample length being 0.2 m and maximum sample length of 2.0 m.

Drilling sample sizes are considered to be appropriate to correctly represent the lithium and tantalum mineralisation at the project based on the style of mineralisation (pegmatite) and the thickness and consistency of mineralisation. Core recoveries are very high, typically exceeding 90%, and no material bias has been identified between core recovery and grade.

Quality assurance and quality control (QAQC) was incorporated into the drilling program and included the systematic insertion of quartz blanks and certified reference materials at a rate of approximately 5% (or 1 in 20 samples). Field duplicates were not collected during the early stage of exploration. Appropriate levels of accuracy were observed for the drill program. Instead, the Company relied on coarse crush sample duplicates at SGS laboratory that showed high levels of precision and repeatability for Li and Ta. All QAQC samples display results within acceptable levels of accuracy and precision.

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Drill core samples underwent sample preparation at SGS Canada's laboratory in Radisson, QC, or Val-d-Or, QC, and pulps analysed at SGS Canada's laboratory in Burnaby, BC. Sample preparation involved drying, crushing, splitting, and pulversing. All samples were analysed for multi-element (56 elements including Li, Cs and Ta) using industry standard sodium peroxide fusion with ICP-AES/MS finish. The assay technique is considered to be robust as the method offers a total dissolution of the sample for all relevant minerals.

Further details of the drilling, sampling and analysis are available in Appendix D, JORC Table 1.

Spodumene Mountain Prospect

Spodumene Mountain was the first target drilled in the 2024 campaign and included 12 drill holes for 3,192 m total drilled. Each of the 12 drill holes at the prospect intercepted multiple, subparallel tabular, shallow-dipping E-SE pegmatite bodies which are interpreted to be stacked dykes or sheets. The widest pegmatite is the upper most dyke, with individual drill hole intercepts up to 79.3 m at 2.00% Li_2O reported from drill hole ZS-24-003. The drill hole results indicate multiple high-grade zones extending both laterally and at depth from the main pegmatite outcrop at Spodumene Mountain.

Drilling confirms the continuity of pegmatite bodies for more than 600 m along strike, and over 400 m below surface, that remain open in all directions. Drill hole ZS-24-29 on the southwest end of the primary pegmatite reported very low lithium grades averaging 0.02% Li_2O across an 81.5 m wide pegmatite interval, however the interval had high Ta_2O_5 values of 215 ppm. It is not uncommon for lithium-bearing pegmatites to show mineralogical and grade zonation and further exploration is required to understand the potential zonation at Spodumene Mountain.

Highlighted significant results of the 2024 drilling program include the following, with a more detailed summary of results presented in Appendix A. Drill hole locations and significant drilling results over Spodumene Mountain pegmatite corridor are presented in Figure 3-17.

- 79.3 m at 2.00% Li_2O from 1.7 m, including 4.0 m at 3.45% Li_2O from 6 m (ZS-24-003)
- 64.7 m at 2.14% Li_2O, from 43.3 m, including 7.4 m at 3.81% Li_2O from 59.6 m (ZS-24-006)
- 60.7 m at 1.89% Li_2O from 8 m, including 11.5 m at 3.15% Li_2O from 17.5 m (ZS-24-009)
- 74.2 m at 1.75% Li_2O from 56.9 m, including 16.2 m at 2.98% Li_2O from 60.7 m (ZS-24-024).

Figure 3-18 presents a cross section of Spodumene Mountain that shows the presence of a primary, upper pegmatite dyke with several subordinate pegmatite dykes below. Conceptual modelling interprets multiple subparallel dykes that pinch, swell, and locally coalesce at depth. Pegmatites at Spodumene Mountain are generally hosted within mafic to ultramafic metavolanics of the Gayot Complex. Spodumene crystals at the prospect are generally fresh, coarse to very coarse grained, and are white to pink in colour.

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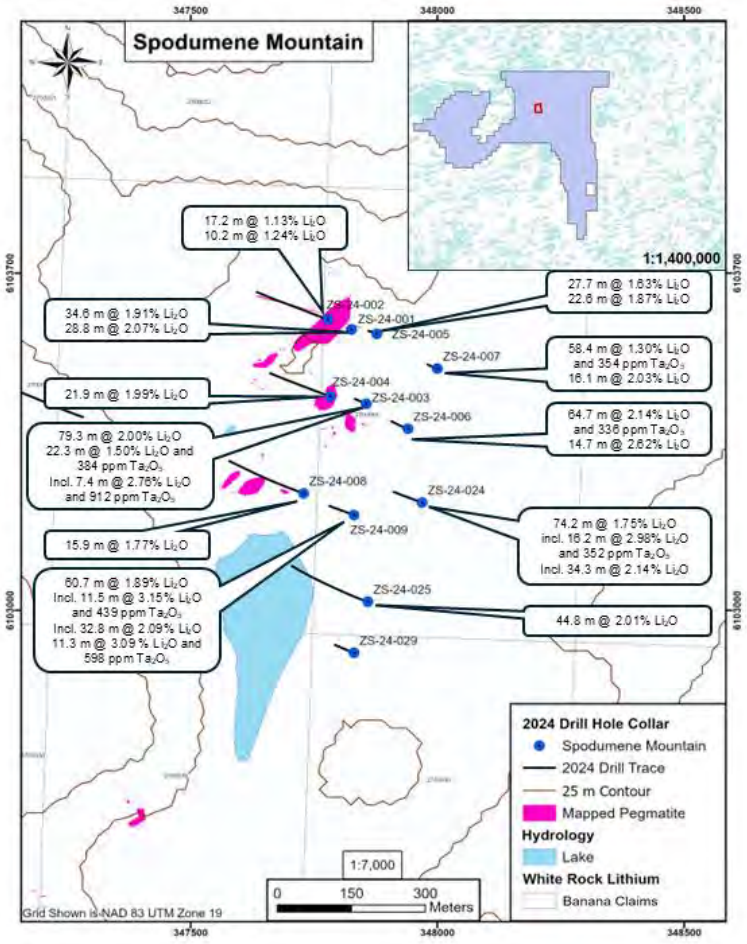


Figure 3-17 Spodumene Mountain 2024 drill hole locations with select results highlighted (source: WhiteRock)

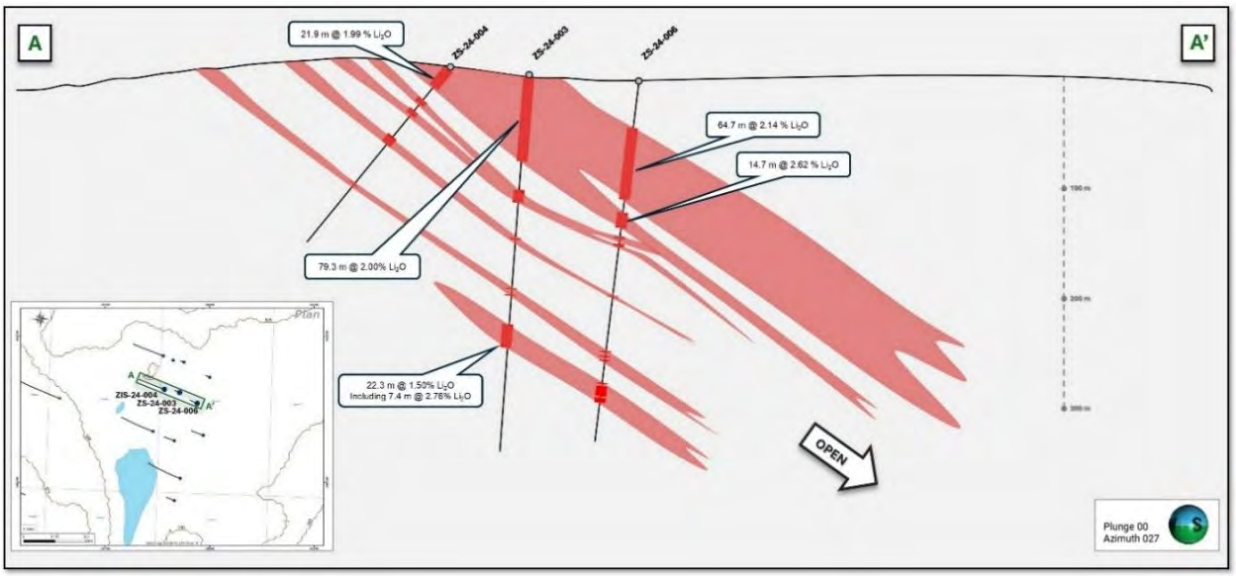


Figure 3-18 Cross-section A-A' Spodumene Mountain pegmatite cluster with select results highlighted. Section location inset (source: Dahrouge Geological Consulting, 2025)

Figure 3-19 displays drill core from hole ZS-24-024, which intersected three individual pegmatite dykes >2.0 m. High-grade tantalum mineralisation is present at Spodumene Mountain with significant results including 58.4 m at 354 ppm Ta_2O_5 from 93.7 m (ZS-24-007), 64.7 m at 336 ppm Ta_2O_5 from 43.2 m (ZS-24-006), and 44.8 m at 281 ppm Ta_2O_5 from 79.7 m (ZS-24-025).

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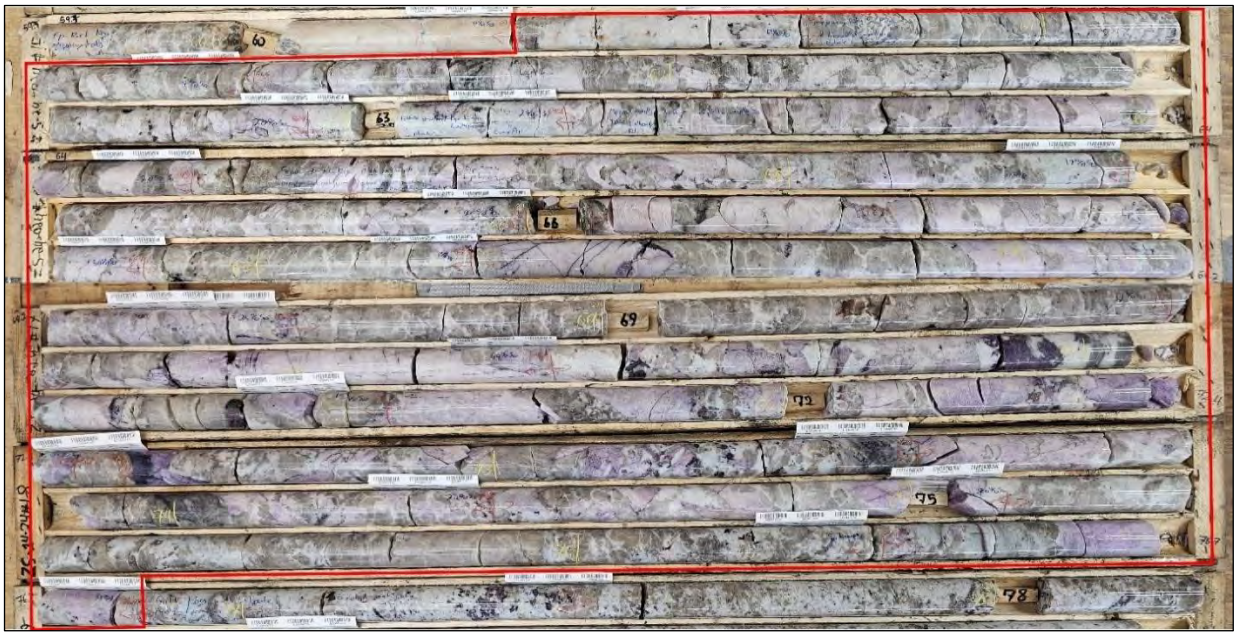


Figure 3-19 Spodumene pegmatite drill core (red box), with 16.2 m at 2.98% Li_2O and 352 ppm Ta_2O_5 (60.7 to 76.9 m; drill hole ZS-24-024) (source: Dahrouge Geological Consulting, 2025)

Isabella Prospect

Thirteen drill holes were completed at the Isabella Prospect during the 2024 drill program for a total of 3,690.3 m. Drilling intercepted multiple high-grade zones and suggests Isabella is the westward and stratigraphically deeper expression of the same sub-parallel tabular pegmatite bodies observed in drill holes at the Spodumene Mountain Prospect. Similar to Spodumene Mountain, the widest pegmatite bodies are the upper most dyke, with thinner bodies beneath. The drill hole results indicate multiple high-grade zones extending both laterally and at depth. Drilling confirms the continuity of pegmatite bodies for more than 900 m along strike, and over 300 m below surface, that remain open in all directions.

Drill hole highlights include the following, with a more detailed summary of results presented in Appendix B.

- 60.4 m at 1.86% Li_2O from 78 m (ZI-24-017)
- 38.9 m at 1.75% Li_2O from 96.7 m, including 13.2 m at 2.48% Li_2O from 121.3 m (ZI-24-020)
- 38.0 m at 2.17% Li_2O from 142.2 m, including 15.8 m at 3.07% Li_2O from 163.7 m (ZI-24-022)
- 32.3 m at 1.54% Li_2O from 170 m, including 8.4 m at 3.01% Li_2O from 192.7 m (ZI-24-021).

Drill hole locations over the Isabella pegmatite corridor are presented in Figure 3-20. Figure 3-21 presents a cross section of Isabella that shows a similar dyke geometry as Spodumene Mountain with presence of a primary, upper pegmatite dyke with several subordinate pegmatite dykes below. Conceptual modelling indicates a higher amount of bifurcation of the upper, primary pegmatite dyke, with more country rock dilution present at Isabella versus Spodumene Mountain.

Pegmatites are at Isabella are generally hosted within mafic to ultramafic metavolanics of the Gayot Complex and locally bound by felsic intrusive rocks of the Marel Suite. Spodumene crystals at Isabella are generally fresh, coarse to very coarse grained, and are white to light grey in colour. Figure 3-22 displays drill core from hole ZI-24-022, which intersected three individual pegmatite dykes >2.0 m. Tantalum mineralisation at Isabella is present, but not as prevalent as Spodumene Mountain, indicating this prospect may be less fractionated. Significant tantalum results include 60.4 m at 187 ppm Ta_2O_5 from 78 m (ZI-24-017), 38.0 m at 205 ppm Ta_2O_5 from 142.2 m (ZI-24-022), and 32.3 m at 338 ppm Ta_2O_5 from 170 m (ZI-24-021).

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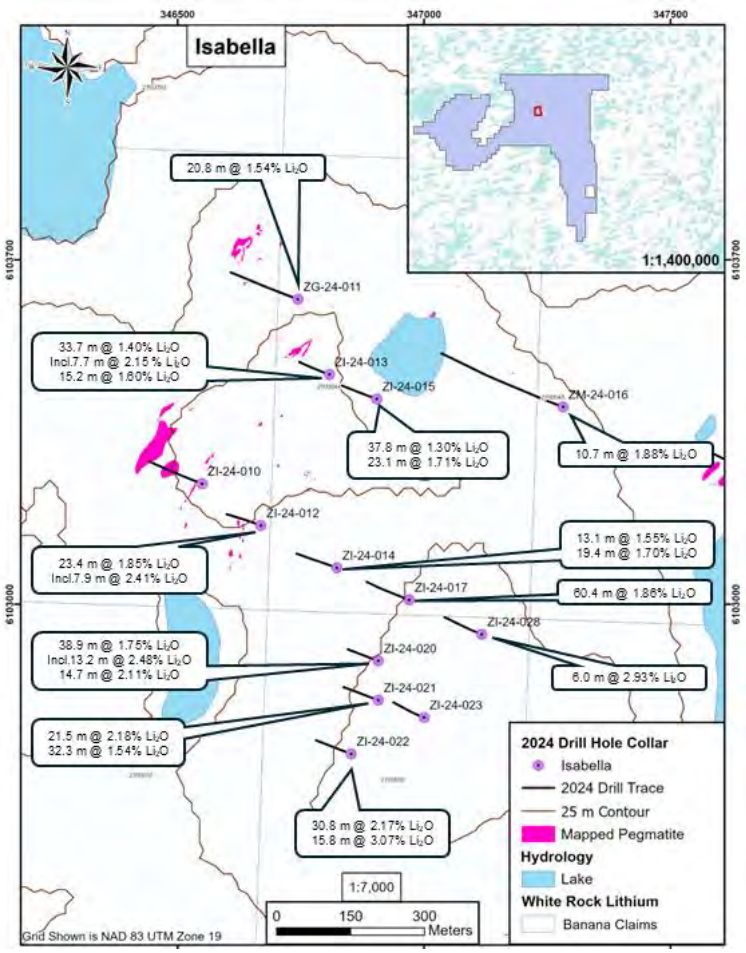


Figure 3-20 2024 drill hole locations at Isabella prospect with select results highlighted (source: WhiteRock)

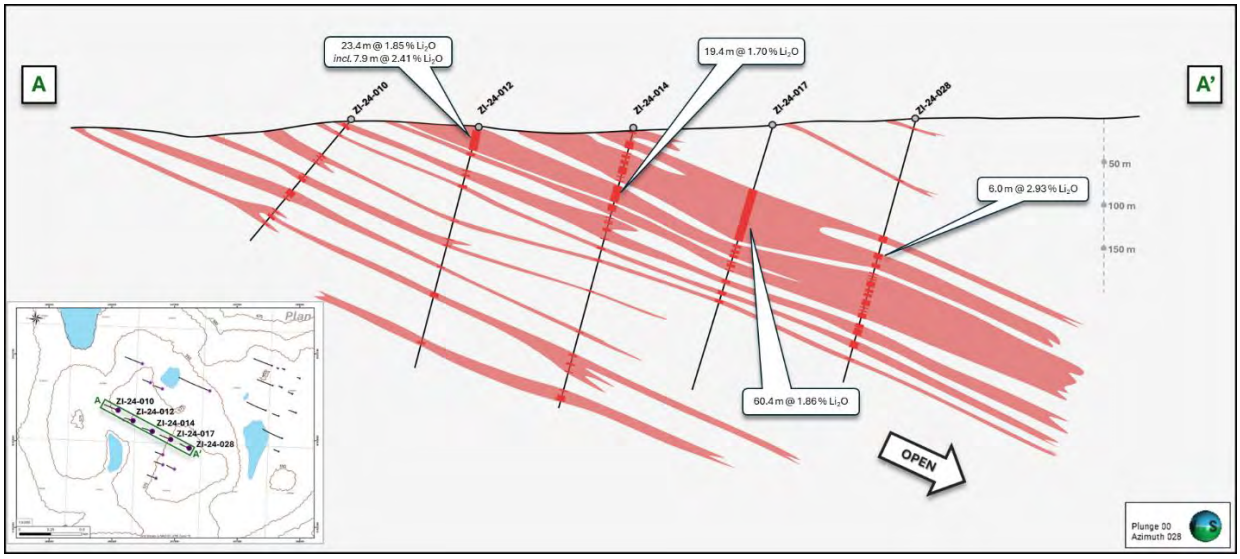


Figure 3-21 Cross-section A-A' Isabella pegmatite cluster with select results highlighted. Section location inset (source: Dahrouge Geological Consulting, 2025)

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Figure 3-22 Spodumene pegmatite drill core (red box), grading 3.07% Li_2O and 227 ppm Ta_2O_5 over 15.8 m (163.7 to 179.5 m; drill hole ZS-24-022) (source: Dahrouge Geological Consulting, 2025)

Marine Prospect

Marine Prospect drilling during the 2024 campaign included two drill holes for 508.6 m total drilled. Drilling intercepted multiple high-grade zones and suggests Marine is the south-west ward extension of the Spodumene Mountain pegmatite bodies with mineralisation confirmed at depth. As only two drill holes have been completed at the Marine Prospect to date, a conceptual model was not generated. Drill hole locations over Marine Prospect pegmatite corridor are presented in Figure 3-23. Figure 3-24 displays drill core from hole ZI-24-027. Drill hole highlights include the following, with a more detailed summary of results presented in Appendix B.

- 8.5 m at 1.50% Li_2O from 96.5 m (ZMo-24-027)
- 7.4 m at 1.48% Li_2O from 42.1 m (ZMo-24-026)

Pegmatite at Marine is primarily hosted in intermediate to felsic intrusive rocks of the Marel Suite and locally mafic to ultramafic metavolcanics of the Gayot Complex. Spodumene crystals at the prospect are generally fresh, fine to coarse grained and are light grey to pink in colour. Pegmatites also returned anomalous tantalum values, with drill hole ZMo-24-026 reporting 280 ppm Ta_2O_5 over 4.7 m from 10 m and ZMo-24-027 reporting 282 ppm Ta_2O_5 over 3.4 m from 60.9 m.

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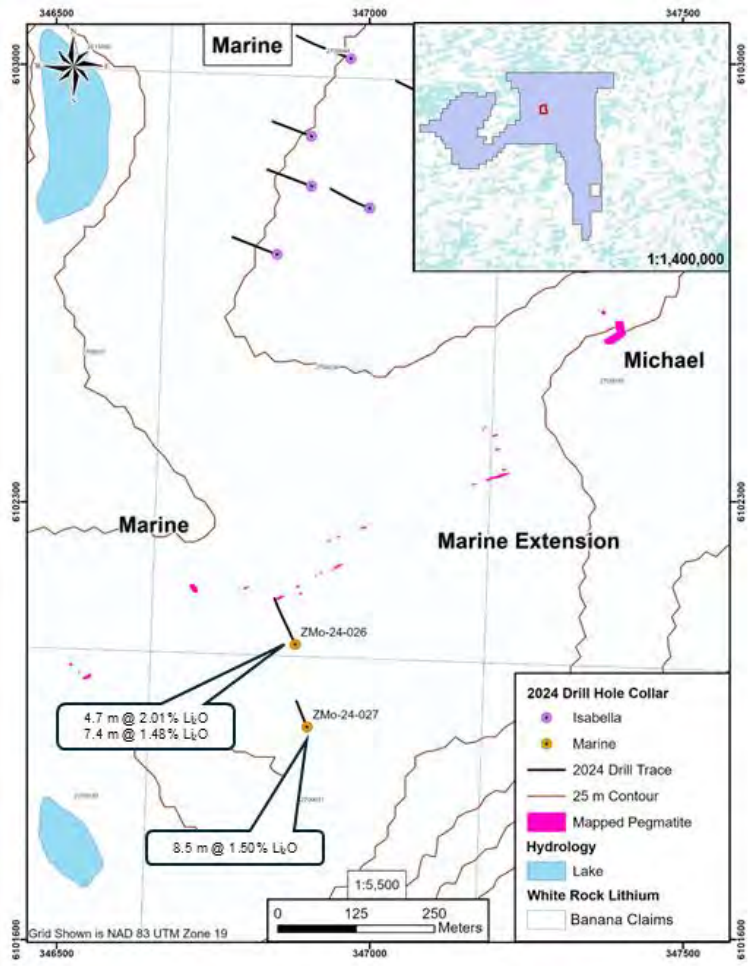


Figure 3-23 2024 drill hole locations at Marine prospect with select results highlighted (source: WhiteRock)

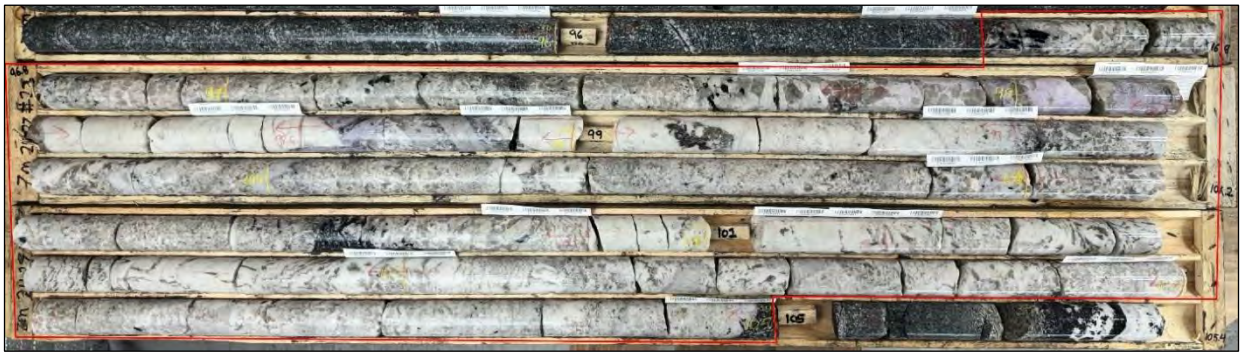


Figure 3-24 Spodumene pegmatite drill core (red box), grading 1.50% Li_2O and 165 ppm Ta_2O_5 over 8.5 m (96.5 to 105.5 m; drill hole ZMo-24-027) (source: Dahrouge Geological Consulting, 2025)

Roloh Prospect

Roloh Prospect drilling during the 2024 campaign included two drill holes for 453 m total drilled. Drilling intercepted multiple mineralised pegmatite zones and suggests Roloh is the northeast extension of the Isabella pegmatite bodies with mineralisation confirmed at depth. Drill hole locations over Roloh Prospect pegmatite corridor are presented in Figure 3-25. Drill hole results are presented in Appendix B, with drill hole ZR-24-018 returning the best intercept of 7.9 m at 1.07% Li_2O and 129 ppm Ta_2O_5 from 26.6 m (Figure 3-26). Pegmatite intercepts at Roloh were smaller than indicated from outcrop, which could be due to the presence of a fault, pinching of the pegmatite, or a change in pegmatite dyke orientation.

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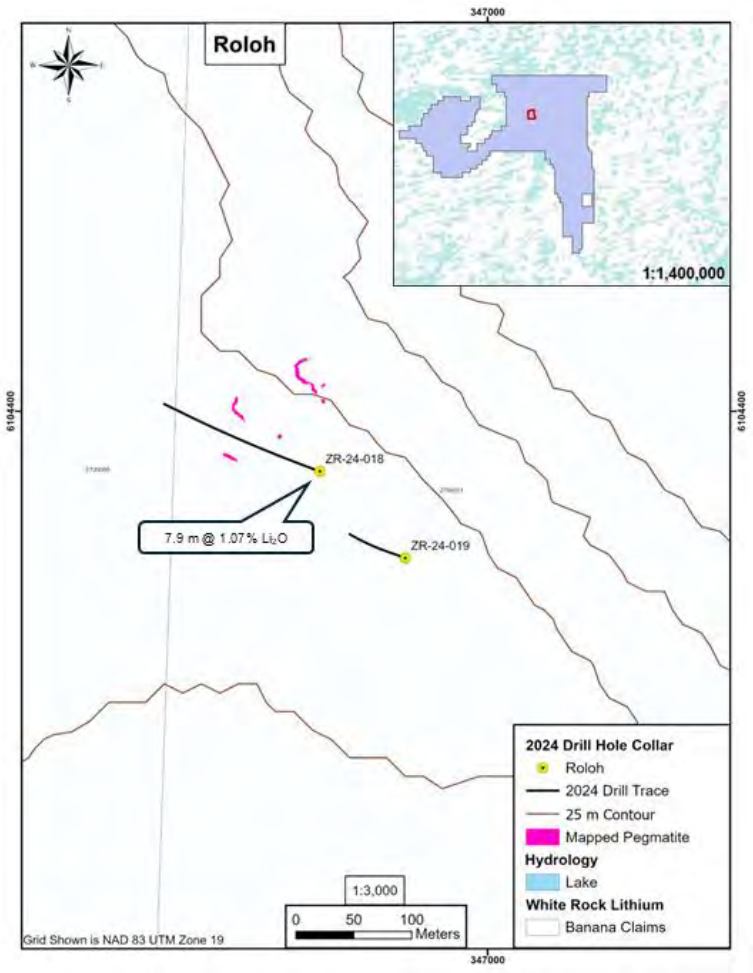


Figure 3-25 2024 drill hole locations at Roloh prospect with select results highlighted (source: WhiteRock)



Figure 3-26 Spodumene pegmatite drill core (red box), grading 1.07% Li_2O and 129 ppm Ta_2O_5 over 7.9 m (26.6 to 34.5 m; drill hole ZR-24-018) (source: Dahrouge Geological Consulting, 2025)

3.7.3 Geophysical Survey

A high-resolution heliborne magnetic survey was carried out by Prospectair Geosurveys over the Project between June 3 and July 5, 2025 (Dynamic Discovery Geoscience, 2025). Magnetic surveys are a useful exploration tool for identifying geological structures that may be conduits for lithium pegmatite magmas. The survey consisted of a total of 13,843 km flown on 50 m line spacings, on east-west line orientations for Banana mineral claim block and north-south line orientations for Western mineral claim block optimised for the structural lineament trends of each area. The magnetic data was corrected for altitude and filtered to remove any subtle non-geological features. Total Magnetic Intensity (TMI) was gridded with 10 m grid cell size, and its First Vertical Derivative (FVD) and Second Vertical Derivative (SVD) were calculated to enhance narrow and shallow geological features.

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The residual TMI of the Banana claim blocks is presented in Figure 3-27 along with the general location of the Project pegmatites.

The TMI confirms the association of the lithium pegmatites with the greenstone belts represented in the TMI as deformed magnetic lineaments. Large intrusive bodies of variable composition are present in the TMI as deformed elliptical shapes. The greenstone belts are curved, either by folding or at the contact zone the with the large intrusive complexes, attesting that they underwent strong deformation events in the past, and that shearing is likely to have affected these lineaments. The greenstone belts that host the Spodumene Mountain and Isabella pegmatites appear to continue for several kilometres to the southwest and northeast within a structural corridor associated with the Vaujours Fault. The Roloh prospect located over 1 km to the northwest from Spodumene Mountain appears to be hosted within a northwest to southeast trending structural corridor. This observation may explain why the two drill holes at Roloh drilled inclined towards the northwest may not have been optimally oriented to intercept the pegmatites at right angles. Further drill testing is required to confirm the orientation of the Roloh pegmatite dykes.

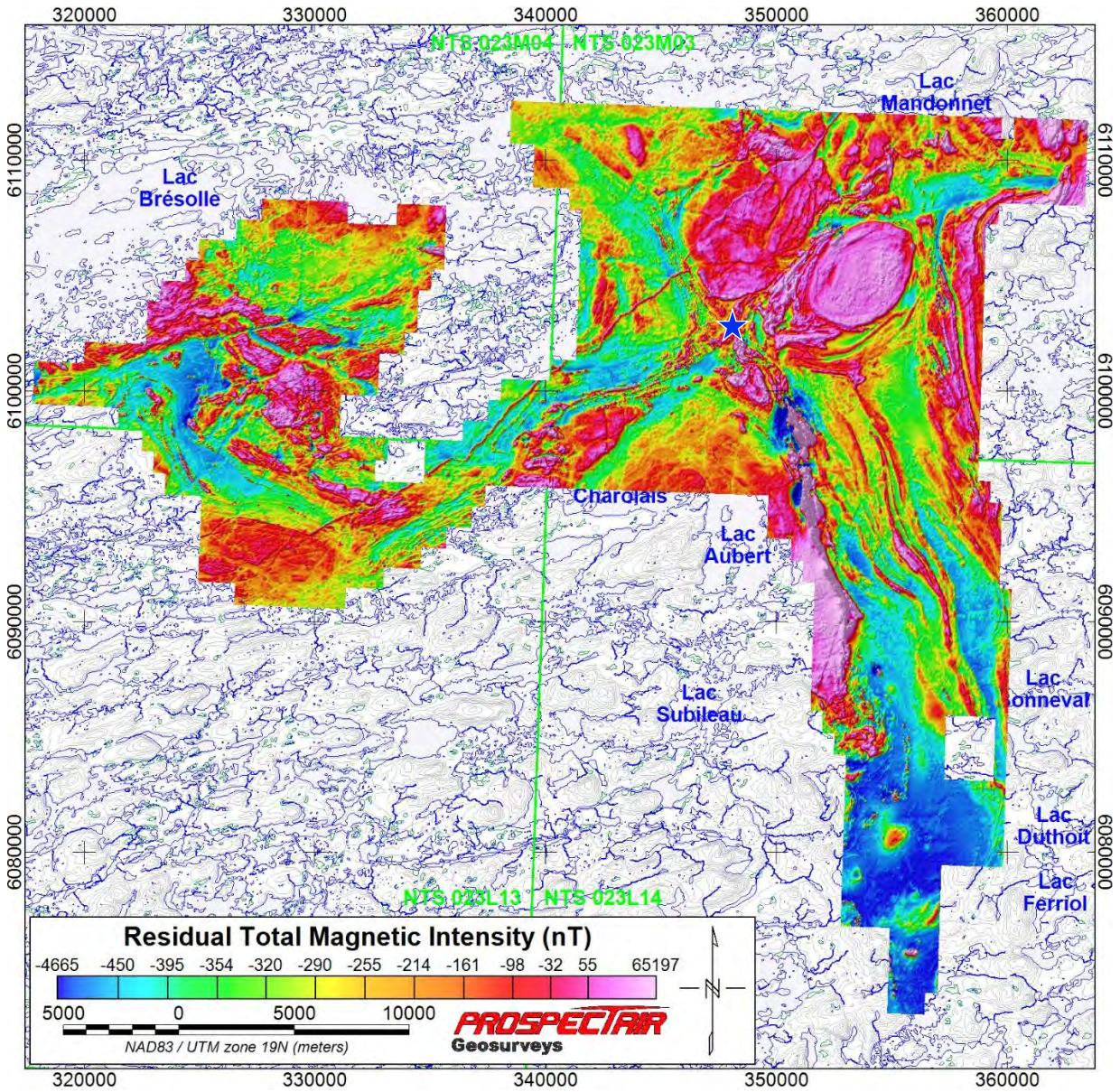


Figure 3-27 Residual Total Magnetic Intensity with equal area colour distribution. Blue star shows the location of the Banana Lithium Project (Source: Dynamic Discovery Geoscience, 2025)

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3.7.4 Metallurgical Testwork

Preliminary metallurgical testwork has been conducted on the Banana pegmatites by SGS in Lakefield, Ontario, Canada (SGS Canada, 2025a). The purpose of this test work program was to understand the potential metallurgical performance of dense media separation (DMS) to produce spodumene concentrate from ten different metallurgical samples using heavy liquid separation (HLS). The metallurgical target was the production of spodumene concentrate grade >6.0% Li_2O and <1.0% Fe_2O_3 while maximizing lithium recovery.

Ten metallurgical samples of ~10 kg each were taken from drill core at the Project and submitted to SGS in September 2024 for a preliminary scoping study to evaluate spodumene concentration production (Table 3-7). Six samples were from Spodumene Mountain ('SPOD'), and four samples were from the Isabella pegmatites. The samples had varying grain sizes, grades, spatial distributions and dilution. Samples were stage-crushed to 100% passing 6.35 mm, then subsampled with 500 g submitted for head assay.

Testwork revealed that the potential global lithium recovery to a 6.0% concentrate grade was relatively high at 77.0 to 87.3% for most of the samples except for MET-SPOD-010, which achieved a global lithium recovery of 62.6%. For most of the Isabella samples, the potential recovery was in a similar range to the SPOD samples, between 62.4 to 85.4%. MET-ISABELLA-004 was the only sample that was unable to be concentrated with HLS at a low lithium recovery of 13.1%, indicating it contains a finer spodumene grain size that may require flotation to concentrate spodumene with acceptable lithium recovery.

Table 3-7 HLS Testwork Samples

Hole ID	From (m)	To (m)	Sample ID	Sample Mass (kg)	Specific Gravity
ZI-24-017	83.9	93.5	MET-ISABELLA-001	10.0	2.75
ZI-24-017	119.6	130.1	MET-ISABELLA-002	11.0	2.74
ZI-24-013	21.9	33.2	MET-ISABELLA-004	11.5	2.71
ZI-24-015	214.1	224.5	MET-ISABELLA-005	8.60	2.77
ZS-24-006	73	83	MET-SPOD-003	9.60	2.80
ZS-24-009	40	50	MET-SPOD-006	8.60	2.77
ZS-24-009	123.2	131.83	MET-SPOD-007	7.70	2.85
ZS-24-001	23	32.8	MET-SPOD-008	9.40	2.72
ZS-24-001	51	61	MET-SPOD-009	9.30	2.76
ZS-24-024	87	97	MET-SPOD-010	8.90	2.67

The results presented in Table 3-8 show that if the concentrate target grade were reduced from 6.0 to 5.5% Li_2O, the lithium recoveries from the SPOD samples would increase by approximately 1.0-5.0% with 1.7 to 5.1% additional mass, while the ISABELLA samples would result in approximately a 1.0-7.5% increase in lithium recovery and a mass increase of 1.5 to 4.8%. Table 3-8 also highlights how the concentrate Fe_2O_3 assays remained below the required 1.0% across all SPOD and ISABELLA samples.

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Table 3-8 HLS Test Results for a 6.00% Li_2O vs 5.50% Concentrate

Sample ID	Head Grade	Concentrate Li_2O = 6.00%			Concentrate Li_2O = 5.50%		
	Li_2O (%)	Mass %	Recovery %	Fe_2O_3 (%)	Mass %	Recovery %	Fe_2O_3 (%)
MET_ISABELLA-001	2.17	23.9	70.7	0.55	28.1	75.9	0.52
MET_ISABELLA-002	2.08	20.8	62.3	0.8	25.6	69.8	0.76
MET_ISABELLA-004	1.52	3.2	13.1	0.8	4.7	17.5	0.75
MET_ISABELLA-005	2.5	33.4	85.4	0.64	37.0	86.2	0.61
MET-SPOD-003	2.64	38.9	86.6	0.29	42.7	87.4	0.29
MET-SPOD-006	2.21	29.7	83.8	0.24	33.1	84.8	0.24
MET-SPOD-007	3.68	53.3	87.3	0.34	58.4	88	0.34
MET-SPOD-008	1.65	20.3	77.00	0.46	23.7	82.2	0.45
MET-SPOD-009	2.12	23.7	80.4	0.59	27.6	85.6	0.57
MET-SPOD-010	0.81	9.3	62.6	0.3	11.0	67.6	0.31

The preliminary metallurgical testwork confirmed that material from the Banana Project is highly amendable to concentrate production with relatively high lithium recovery using a DMS flowsheet. Future testwork is required to evaluate the potential flotation of the DMS undersize (-0.85 mm) and evaluate the potential for a tantalum byproduct.

Initial mineralogical work was completed by SGS Lakefield, Ontario, Canada on six drill core samples collected from Spodumene Mountain and Isabella pegmatites (SGS Canada, 2025b). All samples were analysed by XRD (X-ray diffraction) for modal mineralogy and reconciled with bulk chemistry (e.g. whole rock analysis for multi-element using industry standard XRF by borate fusion).

The modal mineralogies for the pegmatites, as determined by XRD, support the geological core logging. The major minerals identified include spodumene, feldspar (albite, microcline), quartz, and trace to minor amounts of biotite, muscovite, and beryl. The iron contaminant levels for the six samples were relatively low ranging from 0.45 – 1.04% Fe_2O_3 with an average of 0.61%. The XRD analysis confirmed that the pegmatites have relatively simple mineralogy and importantly spodumene is the dominant lithium-bearing mineral with no lepidolite observed by the XRD testwork.

3.8 Exploration Target

Cube was commissioned by WhiteRock to estimate an independent Exploration Target for the Project in accordance with the JORC Code (2012). The Exploration Target for the Project encompasses pegmatites at the Spodumene Mountain, Isabella and Marine prospects. The Exploration Target for the Project is estimated to have an approximate range of potential mineralisation of:

190 – 275 million tonnes at 1.2 – 1.6% Li_2O (see Table 3-9 for details)

The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

WhiteRock intends to test the validity of the Exploration Target in future exploration programs at the Project, beginning in June 2026 and extending through 2027. Systematic diamond drilling of the known spodumene pegmatite clusters and corridors, which collectively form the basis the Exploration Target, will be the primary exploration method. Details of the proposed exploration activities are detailed in Section 4. The approximate Exploration Target ranges are listed in Table 3-9 and locations shown in Figure 3-28.

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Table 3-9 Exploration Target for the Banana Lithium Project

Target Area	Tonnes Range (Mt)		Li_2O Range (%)	
	Minimum	Maximum	Minimum	Maximum
Spodumene Mountain	70	100	1.2	1.6
Isabella	110	160	1.2	1.6
Marine	10	15	1.2	1.5
Total Exploration Target	**190**	**275**	**1.2**	**1.6**

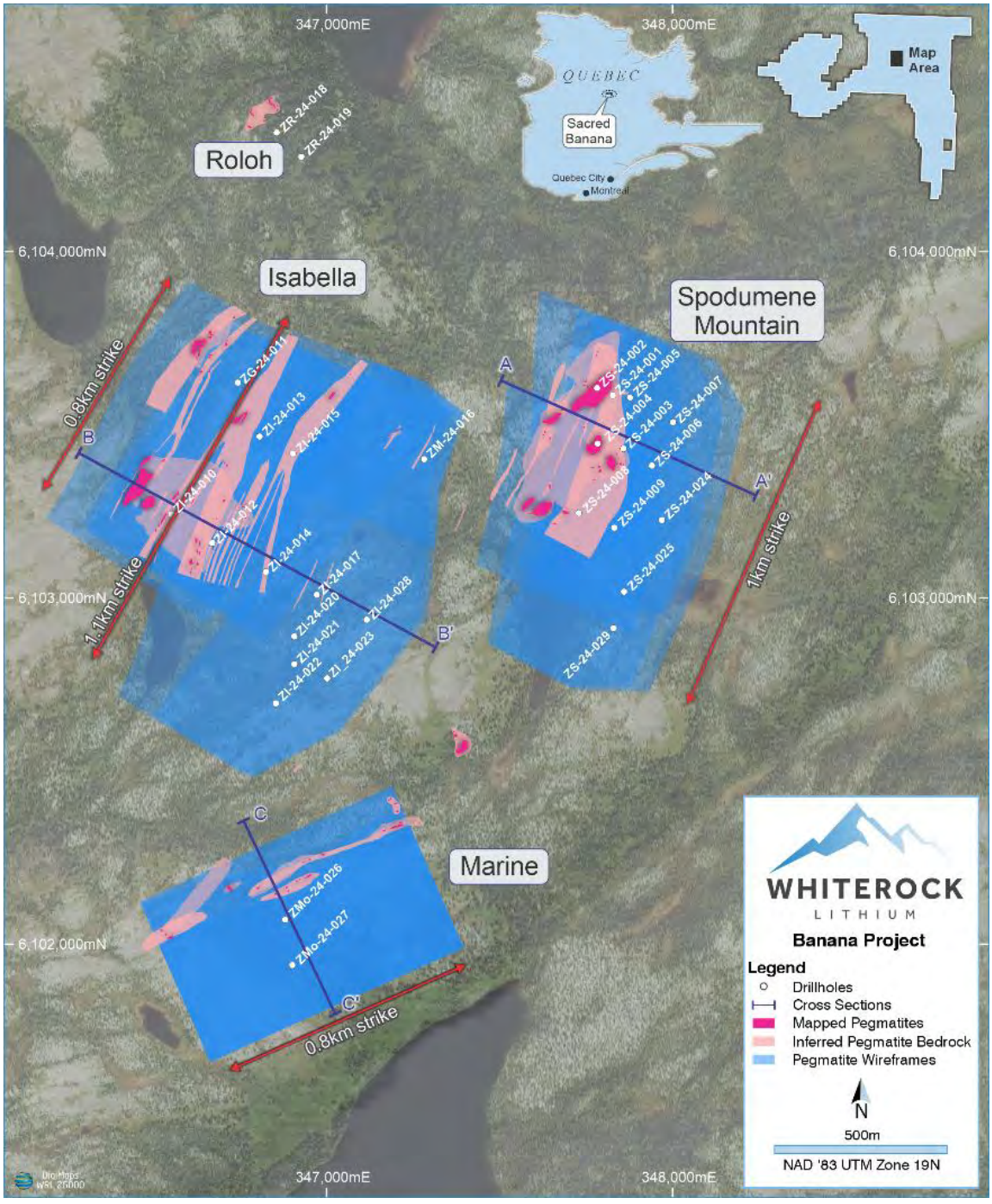


Figure 3-28 Banana Lithium Project showing pegmatite outcrops and target areas. Dark red areas are mapped pegmatite outcrop, light red areas are inferred pegmatite bedrock.

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3.8.1 Summary of Relevant Exploration Data

The Exploration Target is based on the interpretation of the pegmatites at the Spodumene Mountain, Isabella and Marine prospects using the 2024 drill hole information, drill core assays, and detailed surface mapping and sampling. A total of 29 diamond drill holes for 7,844.3 m and 4,878 drill core samples were used to inform the Exploration Target.

Drill hole spacing varies across the prospects given the early stage of exploration, with holes designed to target pegmatite outcrops rather than drilled on a regular grid. At Spodumene Mountain, the drill hole spacing is approximately 150 m along strike by 50 to 100 m along section lines. At Isabella, the drill spacing is approximately 150 to 350 m along strike by 100 to 150 m along section lines. Marine consists of 2 drill holes spaced approximately 135 m apart on section. The drill holes confirm pegmatite mineralisation to at least 400 m depth below surface.

The Exploration Target incorporates 3D wireframe modelling of the Spodumene Mountain main pegmatite and 3 smaller pegmatites in the footwall; the Isabella main pegmatite and 5 smaller pegmatites in the footwall and hanging wall, and four smaller pegmatites at Marine. The Exploration Target does not include prospective geology and targets (i.e. Roloh, Michael) that have been identified outside of the three target areas, which have the potential to increase the overall lithium endowment of the Project.

3.8.2 Exploration Target Methodology

Cube interpreted and modelled the mineralised pegmatite dykes at the Project using Leapfrog Geo software to create conceptual volumes. The pegmatites were modelled primarily using the pegmatite logging codes from diamond drilling and cross-checked using the Li_2O assay grades from core samples. The wireframes were modelled with strike and down-dip extrapolations from drill holes of 200 m based on the strong geological continuity observed from drilling. The volumes were constrained along strike by the mapped spodumene pegmatite outcrops, including their interpreted corridors of potential along strike. The volumes were further capped above the 250 mRL at a vertical depth from surface of 260 m. It is noted that the mineralisation remains open along strike and down-dip and the wireframes do not take into account potential extensions in these open directions.

The modelled Spodumene Mountain pegmatites are approximately 1 km along strike and extend up to 480 m down dip. The modelled Isabella pegmatites are approximately 0.8 and 1.1 km along strike and extend up to 580 m down dip. The modelled Marine pegmatites are approximately 1 km along strike and extend up to 580 m down dip. Cross-sections for the modelled pegmatites are shown in Figure 3-29, Figure 3-30 and Figure 3-31.

The maximum tonnage range is based on the modelled pegmatite wireframes volumes and a nominal density of 2.7 t/m^3. The minimum tonnage range is based on the modelled volumes reduced by 30% representing the portion of non-pegmatite logged material and unmineralised pegmatite drill core samples (<0.1% Li_2O) within the modelled volumes.

The Exploration Target maximum range is based on the length-weighted average drill hole intercept grades for pegmatite logged material within each pegmatite. The minimum grade range is based on the maximum grade range reduced by a nominal 30%.

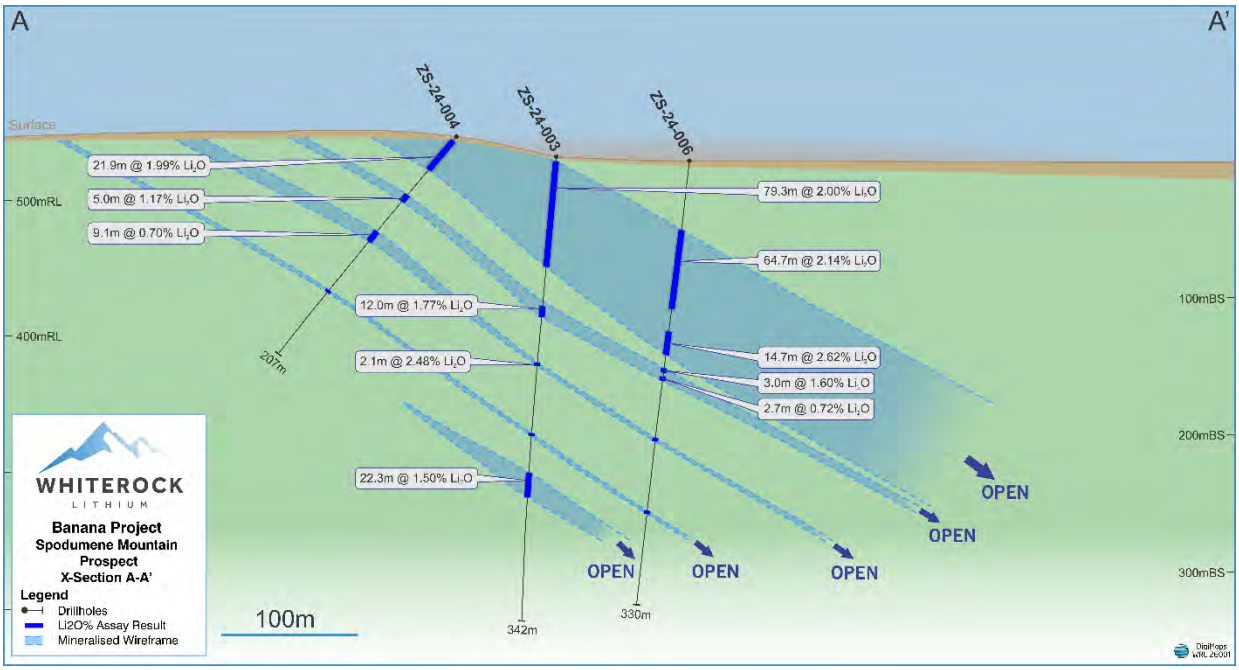


Figure 3-29 Exploration Target cross section A-A' at Spodumene Mountain showing modelled pegmatite dykes (blue) and drill holes with Li_2O% grades

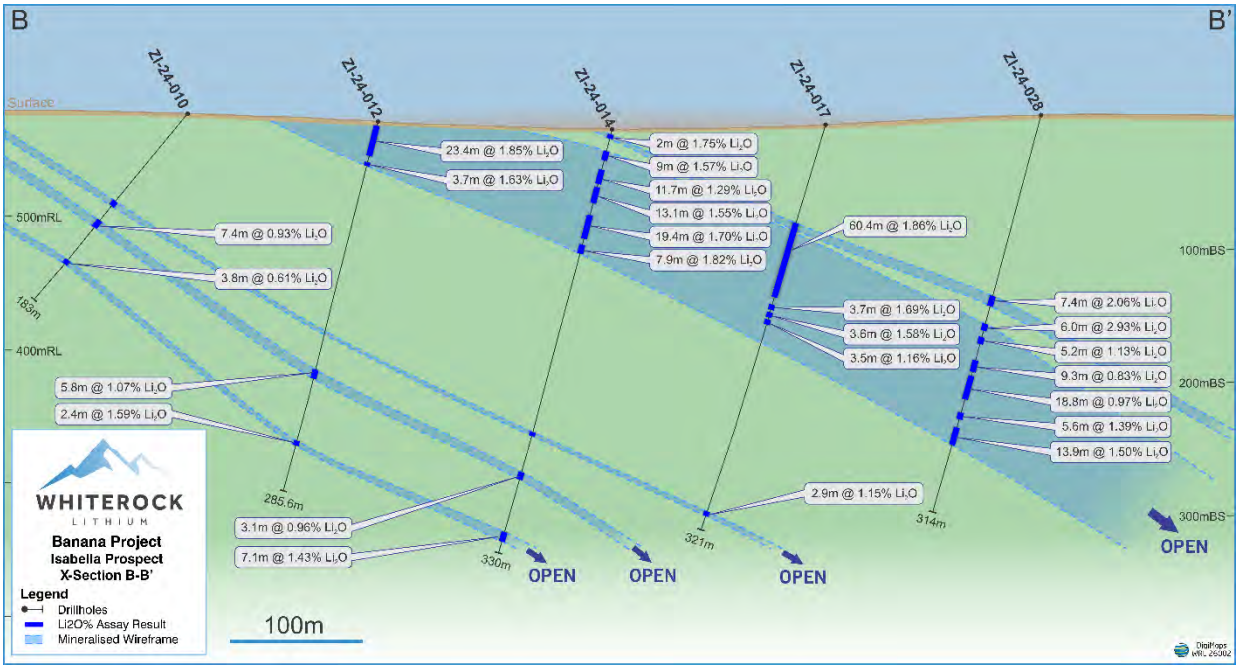


Figure 3-30 Exploration Target cross section B-B' at Isabella showing modelled pegmatite dykes (blue) and drill holes with Li_2O% grades

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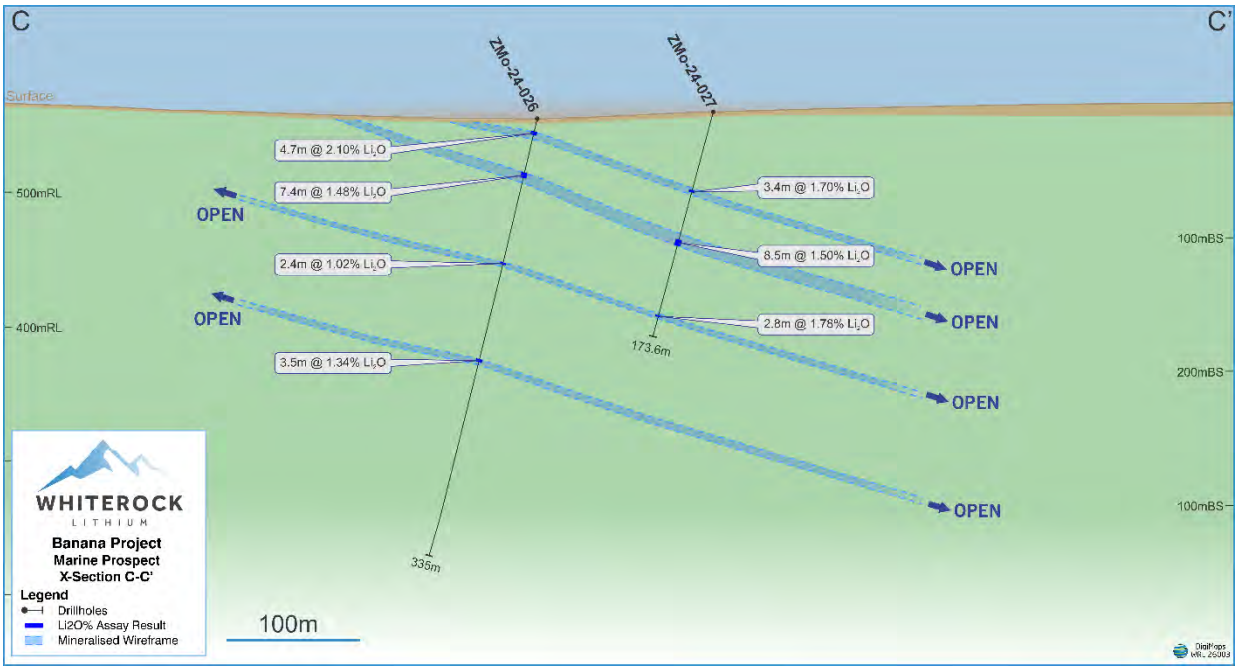


Figure 3-31 Exploration Target cross section C-C' at Marine showing modelled pegmatite dykes (blue) and drill holes with Li_2O% grades

3.9 Exploration Potential

The Project is at an early stage of exploration and development. Spodumene-bearing pegmatite occurrences at the Spodumene Mountain, Isabella, Marine, and Roloh prospects were mapped and sampled in 2023 and 2024 and successfully drill tested in 2024 with 29 diamond drill holes. The initial drilling at the Banana prospects focused on outcropping spodumene bearing pegmatites that were identified by surface mapping and sampling. These areas represent the easiest and most obvious exploration targets and significant exploration upside exists in areas obscured by surface cover. The exploration completed to date has confirmed the high-grade nature of the pegmatites over an area of 2.4 km x 1.5 km area and remain open in all directions.

Cube's independent review of the Project included the estimate of a significant Exploration Target with an approximate tonnage of 190 – 275 million tonnes and an approximate grade range at 1.2 – 1.6% Li_2O (refer to Section 3.8). The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

Cube is of the opinion that there is there is significant potential to increase the tonnage and possibly grade of the Exploration Target with further exploration given that the pegmatites drill tested to date are open in all directions. Drill testing of the Exploration Target on an approximate 100 m x 100 m grid is recommended to test the validity of the Exploration Target.

In addition to the defined Exploration Target, several untested spodumene pegmatite occurrences within the mineral claims that occur primarily within the Gayot Complex associated with regional structural corridors such as the southwest-northeast trending Vaujours Fault, require testing. The structural corridor that hosts the Banana prospects extends >10 km northeast of Spodumene Mountain and contains pegmatite outcrops that are highly prospective for lithium mineralisation. Additional pegmatite occurrences are noted 15-20 km south-southeast of Spodumene Mountain and 15-20 km to the southwest that are currently unexplored. Less obvious pegmatite targets exist in the unexplored Western mineral claims (Yoshi prospect) ~25 km west of Spodumene Mountain.

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Exploration targeting away from the currently defined mineralisation will be largely based on an LCT pegmatite exploration model with proximity to highly fractionated granitic intrusions and regional structures, a key to the location of prospective lithium bearing pegmatites. Additional work should include regional mapping, rock chip and channel sampling, geophysical surveys, and regional exploration drilling to test any new pegmatite targets. High resolution airborne magnetic surveys accompanied with systematic, detailed geological mapping and surface sampling is recommended to evaluate the potential extensions to the known pegmatites and to discover new pegmatites.

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4. EXPLORATION STRATEGY AND WORK PROGRAMS

WhiteRock has proposed a budget to fund exploration and resource development for the Project in Quebec over a two-year period in 2026 and 2027. The proposed exploration budget and use of funds is summarised in Table 4-1. The Company will focus on the main pegmatite discoveries within the Project Exploration Target area. Additionally, the Company may explore prospective areas within the Western mineral claim block (Yoshi prospect), which also covers greenstones with favorable structures identified. The Project is prospective for other styles of mineralisation, including orogenic gold, volcanogenic massive sulphide (VMS), and magmatic Ni-Cu-PGE systems and subject to drilling results and operational conditions, the Company may opportunistically test some of these additional targets. The budget proposal and rationale for the exploration project are presented in the following section of this Report. WhiteRock's strategy places the greatest emphasis on the exploration and development of the Spodumene Mountain and Isabella prospects.

The Company has plans for two drill programs in 2026 and 2027. The 2026 programme will utilise up to four diamond drill rigs and mobilisation to site will commence in July 2026. The drill plan is focused on testing the potential high-volume and high-grade pegmatite dykes at Spodumene Mountain and to assess whether further exploration may support an initial Mineral Resource estimate in the future. Drilling results will be assessed in late 2026 and early 2027. Planned drilling is expected to comprise approximately 18,000 to 25,000 metres with activities concentrated on the most prospective pegmatite targets identified to date.

All proposed drill holes are planned as diamond core holes, inclined to intersect the interpreted pegmatite dykes as close to 'true width' as possible. Representative quarter core samples from the drilling programs will be submitted for HLS testwork and further mineralogical test work. The drilling program will be helicopter-supported due to the project's logistical constraints.

The 2026 drilling programme will test up to three key geological targets within the Exploration Target region as described here:

- The majority of planned drilling will focus on the Spodumene Mountain prospect, where drilling is expected to be completed on an approximate 100 m x 100 m grid. The objective is to generate sufficient geological data to support an initial Mineral Resource Estimate in the future.
- A small number of holes will be drilled to the north and south of the Spodumene Mountain prospect. To the north, step outs will be designed to test the continuity along strike up to the limit of the greenstone belt. The southern drill holes are planned to test the extension of the pegmatite towards known LCT outcrops towards the Michael prospect.
- The Company will also consider following up on previous intercepts at Isabella to gain a better understanding of the structural controls that are host to the LCT pegmatite system.

It is important to note that this remains a high-risk exploration program. While early indicators are encouraging, there is no guarantee of defining an economic or 'Tier 1' Mineral Resource at this stage of the project and no forecast is made of those matters.

WhiteRock intends to further test the validity of the Exploration Target in future exploration programs at the Project, commencing in H1 2027. The 2027 drilling campaign will largely depend on the results of the preceding program but is expected to consist primarily of infill drilling to a spacing of 50 m x 50 m, with the objective of assessing whether further exploration may support an initial Mineral Resource Estimate in the future. The potential for a tantalum byproduct will also be assessed in 2027.

Cube has reviewed the proposed two-year budget and exploration strategy post listing on the ASX. Cube considers proposed budget is appropriate and reasonable for the mineralisation styles within the Project

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and the stage of exploration. The planned expenditure significantly exceeds the anticipated minimum annual statutory expenditure commitment on the mineral claims.

At least half of the liquid assets held, or funds proposed to be raised by WhiteRock, are understood to be committed to the exploration, development, and administration of the mineral properties, satisfying the requirements of ASX Listing Rules 1.3.2(b). Cube also understands that WhiteRock has sufficient working capital to carry out its stated objectives, satisfying the requirements of ASX Listing Rule 1.3.3(b).

WhiteRock has prepared staged exploration and evaluation programs, specific to the potential of the Project, which are consistent with the budget allocations, and warranted by the exploration potential of the Project. Cube considers the relevant areas to have sufficient technical merit to justify the proposed program and associated expenditure, satisfying the requirements of ASX Listing Rule 1.3.3(a).

Table 4-1 Proposed Exploration Budget (source: WhiteRock)

Sources of Funds	Total Cash under a Minimum Subscription (A$'000)	Total Cash under a Minimum Subscription (C$'000)	Total Cash under a Maximum Subscription (A$'000)	Total Cash under a Maximum Subscription (C$'000)
Existing cash reserves	26,052	25,531	26,052	25,531
IPO proceeds	5,000	4,900	6,000	5,880
Total Cash	31,052	30,431	32,052	31,411
Uses of Funds	**Indicative Allocation of Funds (A$'000) at the Minimum Subscription**	**Indicative Allocation of Funds (C$'000) at the Minimum Subscription**	**Indicative Allocation of Funds (A$'000) at the Maximum Subscription**	**Indicative Allocation of Funds (C$'000) at the Maximum Subscription**
Working capital	609	597	1,548	1,517
Drilling, Assays, Geological	25,392	24,884	25,392	24,884
Permitting, Environmental & Social	413	405	413	405
Resource & Technical Studies	238	233	238	233
Corporate, Admin, Travel, Consultants	3,281	3,216	3,281	3,216
Costs of IPO and Listing	1,120	1,097	1,180	1,157
Total	31,052	30,431	32,052	31,411

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5. DECLARATIONS BY CUBE

5.1 Independence

Cube is an independent Australian-owned company of consultants providing a comprehensive range of specialist technical services to the mining industry in Australia and overseas. The organisation is well resourced with an established office in Perth and provides geological consulting services, mining engineering consulting services, technical audits, project reviews, mineral resource estimations, independent expert reports, and project management.

This Report has been prepared independently and in accordance with the VALMIN and JORC codes. The Authors do not hold any interest in WhiteRock, its related parties, or in any of the mineral properties which are the subject of this Report. Fees for the preparation of this report are being charged at Cube's standard rates of which the payment is in no way contingent upon the conclusions drawn in this Report.

5.2 Qualifications

This Report was prepared by Mr Matt Clark (Senior Consultant Geologist) and was reviewed by Mr Aaron Green (Managing Director) of Cube's Perth Office.

Mr Matt Clark (BSc Geology, MSc. Ore Deposit Geology) has worked as a geologist for more than 16 years in exploration, mining geology, resource definition, mining feasibility studies and consulting roles in lithium, iron ore, gold, base metals principally in Australia, with consulting work in Africa and Canada. Matt has previously acted as the Competent Person across a range of commodities including lithium, iron ore, vanadium, gold, copper and nickel.

Mr Aaron Green (BSc Hons - Geology, FAIG) worked as a geologist for more than 30 years and is currently the Managing Director of Cube. Aaron's experience covers roles with small to large mining companies, spanning early-stage, grassroots to brownfields exploration, near mine and resource definition, open pit and underground mining, and an extensive consulting career as a resource geologist and manager for over 20 years. Commodity experience includes gold, silver, base metals (copper, zinc, lead) sulphide nickel, lithium and industrial minerals.

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7. GLOSSARY OF TECHNICAL TERMS & ABBREVIATIONS

%	Percentage
2D	Two dimensional
3D	Three dimensional
Ag	The chemical symbol for the element silver
Au	The chemical symbol for the element gold
Au g/t	Gold concentration in grammes per tonne
CDC	Claim désignée sur carte (French for “map-designated claim”)
Complex	A unit of rocks composed of two or three metamorphic, igneous or sedimentary rock types
Cu	The chemical symbol for the element copper
DGPS	Differential Global positioning system
Dyke	An intrusion of igneous rock cutting across existing rocks
Dyke swarm	A geological formation consisting of a large group of parallel, linear, or radially oriented magmatic dykes
E	Easting coordinate
Felsic	A term used to describe silicate minerals, magmas, and rocks which are enriched in the lighter elements such as silica, oxygen, aluminium, sodium, and potassium
GPS	Global positioning system
Ha	Hectare, a unit of area
ICP	Inductively coupled plasma; analytical technique. MS refers to mass spectrometry and AES refers to atomic emission spectroscopy.
Intrusive	A rock formed when magma cools slowly below the Earth's surface
JORC	An acronym for Joint Ore Reserve Committee which administers the JORC Code, the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves. The JORC sets the regulatory enforceable standards for the Code of Practice for Public Reports to the Australian Stock Exchange. The Code is endorsed by the Minerals Council of Australia, the Australasian Institute of Mining and Metallurgy, and the Australian Institute of Geoscientists.
kg	Kilogram
km^2	Square kilometres
km	Kilometre
Kt	Thousand tonnes
Laminated	A term used to describe a rock that exhibits a layered structure with thin, distinct layers
LCT pegmatite	A term used to describe a specific type of pegmatite, characterised by enrichment in lithium, caesium, and tantalum.
Li	The chemical symbol for the element lithium
Lithology	General rock description based usually on hand specimen
m	Metre
m^3	Cubic metre

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Mafic	A term used to describe silicate minerals, magmas, and volcanic and intrusive igneous rocks that have relatively high concentrations of the heavier and darker minerals.
Massive	A term used to describe a large occurrence of a pure mineral species, often with no structure
Mineralisation	The presence of minerals of possible economic value or the description of the process by which the concentration of valuable minerals occurs
mm	Millimetre
Mt	Million tonnes
N	Northing coordinate
NAD83	North American Datum of 1983
NTS	National Topographic System. A grid-based system used in Canada to reference topographic maps
Pb	The chemical symbol for the element lead
Pegmatite	A coarsely, crystalline granite or other igneous rock with crystals several centimetres in length
PGE	Platinum Group Elements
ppb	Parts per billion
ppm	Parts per million (same as grams per tonne)
QA	Quality assurance
QC	Quality control
RQD	Rock quality designation, a quantitative estimate of rock mass quality from recovered drill core
RL	Reduced level (same as elevation coordinate)
Sulphide	A term used to describe a binary compound of sulphur with a metal element
t	Tonne
Ta	The chemical symbol for the element tantalum
UTM	Universal Transverse Mercator geographic coordinate system
Ultramafic	A term used to describe igneous rocks with very low silica (less than 45%), generally >18% MgO, high FeO, low potassium and are composed of usually greater than 90% mafic minerals
VALMIN	The VALMIN Code sets out requirements for the technical assessment and valuation of mineral assets and securities for independent export reports, it provides guidance for petroleum assts and securities.
XRF	X-Ray Fluorescence analytical technique
Zn	The chemical symbol for the element zinc

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APPENDIX A BANANA LITHIUM PROJECT – SURFACE GRAB AND CHANNEL SAMPLE RESULTS

Channel sample results for the 2023 program at the Spodumene Mountain prospect

Channel ID	From (m)	To (m)	Lithology	Sample ID	Easting Mid Point (m)	Northing Mid Point (m)	Li_2O (%)	Ta_2O_5 (ppm)
BA23T1-R1	0	1	Pegmatite	G183351	347778	6103455	2.52	85.0
BA23T1-R1	1	2	Pegmatite	G183352	347778	6103454	2.62	49.3
BA23T1-R1	2	3	Pegmatite	G183353	347778	6103453	3.32	67.6
BA23T1-R1	3	4	Pegmatite	G183354	347778	6103452	4.48	38.5
BA23T1-R1	4	5	Pegmatite	G183355	347778	6103451	2.21	46.5
BA23T1-R1	5	6	Pegmatite	G183356	347779	6103450	2.48	170.3
BA23T1-R1	6	7	Pegmatite	G183357	347779	6103449	2.39	132.5
BA23T1-R1	7	8	Pegmatite	G183358	347779	6103448	2.84	99.8
BA23T1-R1	8	9	Pegmatite	G183359	347779	6103447	2.02	91.9
BA23T1-R1	9	10	Pegmatite	G183360	347780	6103446	2.99	88.5
BA23T1-R1	10	11	Pegmatite	G183361	347780	6103445	0.41	18.7
BA23T1-R1	11	12	Pegmatite	G183362	347780	6103444	1.74	14.0
BA23T1-R1	12	13	Pegmatite	G183363	347780	6103443	1.86	134.9
BA23T1-R1	13	14	Pegmatite	G183364	347780	6103442	3.41	42.9
BA23T1-R1	14	15	Pegmatite	G183365	347780	6103441	1.90	104.4
BA23T1-R1	15	16	Pegmatite	G183366	347781	6103440	3.49	158.1
BA23T1-R1	16	17	Pegmatite	G183367	347781	6103439	2.05	102.8
BA23T1-R2	0	1	Pegmatite	G183368	347778	6103441	3.16	75.2
BA23T1-R2	1	2	Pegmatite	G183369	347778	6103440	2.97	75.8
BA23T1-R2	2	3	Pegmatite	G183370	347778	6103439	2.24	216.7
BA23T1-R2	3	4	Pegmatite	G183371	347778	6103438	1.22	180.1
BA23T1-R2	4	5	Pegmatite	G183372	347778	6103437	1.94	67.4
BA23T1-R2	5	6	Pegmatite	G183373	347778	6103436	2.34	68.0
BA23T1-R2	6	7	Pegmatite	G183374	347778	6103435	2.04	505.5
BA23T1-R2	7	8	Pegmatite	G183375	347778	6103434	3.34	50.6
BA23T1-R2	8	9	Pegmatite	G183376	347778	6103433	1.88	60.2
BA23T1-R2	9	10	Pegmatite	G183377	347778	6103432	2.29	54.2
BA23T1-R2	10	11	Pegmatite	G183378	347778	6103431	0.62	51.2
BA23T1-R2	11	12	Pegmatite	G183379	347778	6103430	4.03	182.6
BA23T1-R2	12	13	Pegmatite	G183380	347778	6103429	4.41	104.3
BA23T1-R2	13	14	Pegmatite	G183381	347778	6103428	0.79	38.8
BA23T1-R2	14	15	Pegmatite	G183382	347778	6103427	1.80	148.4
BA23T1-R2	15	16	Pegmatite	G183383	347778	6103426	2.20	238.7
BA23T1-R2	16	17	Pegmatite	G183384	347778	6103425	1.93	93.4
BA23T1-R2	17	18	Pegmatite	G183385	347778	6103424	1.52	73.5
BA23T1-R2	18	19	Pegmatite	G183386	347778	6103423	1.24	80.8
BA23T1-R2	19	20	Pegmatite	G183387	347778	6103422	2.71	269.9
BA23T1-R2	20	20.5	Pegmatite	G183388	347778	6103421	3.11	59.7
BA23T2	0	1	Pegmatite	G183389	347822	6103411	3.10	304.1
BA23T2	1	2	Pegmatite	G183390	347822	6103410	0.38	241.8
BA23T2	2	3	Pegmatite	G183391	347822	6103409	2.92	542.2
BA23T2	3	4	Pegmatite	G183392	347822	6103408	1.05	101.7
BA23T2	4	5	Pegmatite	G183393	347822	6103407	1.87	64.2

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BA23T2	5	6	Pegmatite	G183394	347822	6103406	0.67	68.1
BA23T2	6	7	Pegmatite	G183395	347822	6103405	2.44	95.7
BA23T2	7	8	Pegmatite	G183396	347822	6103404	1.44	71.4
BA23T2	8	9	Pegmatite	G183397	347822	6103403	0.28	73.3
BA23T2	9	10	Pegmatite	G183398	347822	6103402	1.45	71.6
BA23T2	10	11	Pegmatite	G183399	347822	6103401	2.81	57.5
BA23T2	11	12	Pegmatite	G183400	347822	6103400	2.53	69.5
BA23T2	12	13	Pegmatite	G183401	347822	6103399	0.05	75.6
BA23T2	13	14	Pegmatite	G183402	347823	6103398	1.30	192.9
BA23T2	14	15	Pegmatite	G183403	347823	6103397	3.25	62.2
BA23T2	15	16	Pegmatite	G183404	347823	6103396	5.02	50.2
BA23T2	16	17	Pegmatite	G183405	347823	6103395	2.99	74.5
BA23T2	17	18	Pegmatite	G183406	347823	6103394	3.00	133.1
BA23T2	18	19	Pegmatite	G183407	347823	6103393	0.62	80.6
BA23T2	19	20	Pegmatite	G183408	347823	6103392	0.43	52.5
BA23T2	20	21	Pegmatite	G183409	347823	6103391	3.04	66.2
BA23T2	21	22	Pegmatite	G183410	347823	6103390	1.51	74.5
BA23T2	22	23	Pegmatite	G183411	347823	6103389	2.81	105.5
BA23T2	23	24	Pegmatite	G183412	347823	6103388	1.50	169.7
BA23T2	24	25	Pegmatite	G183413	347823	6103387	0.79	857.2
BA23T2	25	26	Pegmatite	G183414	347824	6103386	0.67	110.4
BA23T2	26	27	Pegmatite	G183415	347824	6103385	0.64	238.1
BA23T2	27	28	Pegmatite	G183416	347824	6103384	0.60	93.7

Channel sample results for the 2024 program at the Marine prospect

Channel ID	From (m)	To (m)	Lithology	Sample ID	Easting Mid Point (m)	Northing Mid Point (m)	Li_2O (%)	Ta_2O_5 (ppm)
MA-24-CH-1	0.00	0.80	Pegmatite	E00454386	346547	6102019	2.61	101.84
MA-24-CH-1	0.80	1.50	Pegmatite	E00454387	346547	6102020	3.35	37.37
MA-24-CH-1	1.50	2.10	Pegmatite	E00454388	346547	6102021	2.89	144.09
MA-24-CH-2	0.00	0.70	Pegmatite	E00454389	346547	6102021	1.85	163.63
MA-24-CH-3	0.00	0.50	Pegmatite	E00454390	346543	6102025	0.64	110.02
MA-24-CH-3	0.50	1.20	Pegmatite	E00454391	346542	6102026	1.93	122.11
MA-24-CH-4	0.00	0.70	Pegmatite	E00454392	346538	6102029	2.06	88.90
MA-24-CH-4	0.70	1.20	Pegmatite	E00454393	346537	6102030	0.69	71.68
MA-24-CH-4	1.20	1.70	Pegmatite	E00454394	346537	6102030	1.35	77.17

Channel sample results for the 2024 program at the Marine Extension prospect

Channel ID	From (m)	To (m)	Lithology	Sample ID	Easting Mid Point (m)	Northing Mid Point (m)	Li_2O (%)	Ta_2O_5 (ppm)
MO-24-CH-1	0.00	0.60	Pegmatite	E00454451	346890	6102198	3.50	67.04
MO-24-CH-1	0.60	1.10	Pegmatite	E00454452	346890	6102199	3.09	38.71
MO-24-CH-1	1.10	2.00	Pegmatite	E00454453	346889	6102199	3.02	35.41
MO-24-CH-1	2.00	2.70	Pegmatite	E00454454	346889	6102200	2.18	74.98
MO-24-CH-1	2.70	3.70	Pegmatite	E00454455	346888	6102201	2.63	142.87
MO-24-CH-02	0.00	0.50	Pegmatite	E00454456	346869	6102188	1.27	272.31
MO-24-CH-02	0.50	1.00	Pegmatite	E00454457	346869	6102189	1.84	304.05
MO-24-CH-02	1.00	1.40	Pegmatite	E00454458	346869	6102189	1.75	349.23
MO-24-CH-2.1	0.00	0.50	Pegmatite	E00454459	346868	6102189	3.18	130.66
MO-24-CH-3	0.00	0.50	Pegmatite	E00454460	346830	6102158	1.95	107.58

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MO-24-CH-3	0.50	1.00	Pegmatite	E00454461	346830	6102159	2.66	57.15
MO-24-CH-3	1.00	1.50	Pegmatite	E00454462	346830	6102159	2.81	62.28
MO-24-CH-3	1.50	2.00	Pegmatite	E00454463	346829	6102160	4.00	36.27
MO-24-CH-3	2.00	2.40	Pegmatite	E00454464	346829	6102160	3.80	35.29
MO-24-CH-4	0.00	0.70	Pegmatite	E00454465	346821	6102165	0.27	93.41
MO-24-CH-4	0.70	1.40	Pegmatite	E00454466	346821	6102164	0.64	108.56
MO-24-CH-4	1.40	2.10	Pegmatite	E00454467	346821	6102163	0.76	85.97
MO-24-CH-4	2.10	2.90	Pegmatite	E00454468	346822	6102163	0.77	116.49
MO-24-CH-4	2.90	3.60	Pegmatite	E00454469	346822	6102162	2.47	144.09
MO-24-CH-4	3.60	4.40	Pegmatite	E00454470	346822	6102161	1.08	147.75
MO-24-CH-5	0.00	0.40	Pegmatite	E00454471	346795	6102151	1.00	62.40
MO-24-CH-5	0.40	0.80	Pegmatite	E00454472	346795	6102152	2.24	50.68
MO-24-CH-5	0.80	1.30	Pegmatite	E00454473	346795	6102152	0.05	67.53
MO-24-CH-5	1.30	1.80	Pegmatite	E00454474	346795	6102153	0.45	78.76
MO-24-CH-5	1.80	2.40	Pegmatite	E00454475	346795	6102153	2.51	52.39
MO-24-CH-5	2.40	3.00	Pegmatite	E00454476	346795	6102154	3.53	65.45
MO-24-CH-6	0.00	0.60	Pegmatite	E00454477	346793	6102155	2.28	189.27
MO-24-CH-6	0.60	1.10	Pegmatite	E00454478	346793	6102156	2.13	148.97
MO-24-CH-7	0.00	0.70	Pegmatite	E00454479	346788	6102149	0.15	96.59
MO-24-CH-7	0.70	1.20	Pegmatite	E00454480	346788	6102150	1.18	116.98
MO-24-CH-7	1.20	1.60	Pegmatite	E00454481	346788	6102150	0.04	59.59
MO-24-CH-7	1.60	2.10	Pegmatite	E00454482	346787	6102151	1.88	115.76
MO-24-CH-8	0.00	0.70	Pegmatite	E00454483	346722	6102158	0.74	459.13
MO-24-CH-8	0.70	1.40	Pegmatite	E00454484	346722	6102159	1.80	188.05
MO-24-CH-8	1.40	2.10	Pegmatite	E00454485	346722	6102160	0.34	166.07
MO-24-CH-9	0.00	0.50	Pegmatite	E00454486	346889	6102234	0.27	53.24
MO-24-CH-9	0.50	1.10	Pegmatite	E00454487	346890	6102233	1.24	121.74
MO-24-CH-9	1.10	1.80	Pegmatite	E00454488	346890	6102233	2.56	135.54
MO-24-CH-10	0.00	0.50	Pegmatite	E00454489	346941	6102256	0.39	157.52
MO-24-CH-10	0.50	1.00	Pegmatite	E00454490	346941	6102255	2.82	561.71
MO-24-CH-10	1.00	1.80	Pegmatite	E00454491	346942	6102255	2.17	158.74
MO-24-CH-11	0.00	0.40	Pegmatite	E00454492	347144	6102309	1.76	170.95
MO-24-CH-11	0.40	1.00	Pegmatite	E00454493	347144	6102310	1.52	129.44
MO-24-CH-11	1.00	1.60	Pegmatite	E00454494	347143	6102310	0.69	157.52
MO-24-CH-11	1.60	2.20	Pegmatite	E00454495	347143	6102310	2.16	139.21
MO-24-CH-11	2.20	2.80	Pegmatite	E00454496	347142	6102311	2.20	125.77
MO-24-CH-11	2.80	3.40	Pegmatite	E00454497	347142	6102311	1.06	147.75
MO-24-CH-11	3.40	4.00	Pegmatite	E00454498	347142	6102312	1.56	128.22
MO-24-CH-11	4.00	4.60	Pegmatite	E00454499	347141	6102312	1.85	180.72
MO-24-CH-11	4.60	5.20	Pegmatite	E00454500	347141	6102313	1.80	136.76
MO-24-CH-12	0.00	0.70	Pegmatite	E00454351	347156	6102332	2.32	186.83
MO-24-CH-12	0.70	1.20	Pegmatite	E00454352	347157	6102332	2.19	174.62
MO-24-CH-12	1.20	1.70	Pegmatite	E00454353	347157	6102332	1.84	139.21
MO-24-CH-12	1.70	2.20	Pegmatite	E00454354	347158	6102331	3.40	100.74
MO-24-CH-13	0.00	0.50	Pegmatite	E00454355	347158	6102338	0.85	102.57
MO-24-CH-13	0.50	1.00	Pegmatite	E00454356	347159	6102338	0.28	186.83
MO-24-CH-13	1.00	1.50	Pegmatite	E00454357	347159	6102338	1.41	87.43
MO-24-CH-13	1.50	2.00	Pegmatite	E00454358	347160	6102337	3.14	124.55
MO-24-CH-13	2.00	2.80	Pegmatite	E00454359	347160	6102337	1.73	238.11

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MO-24-CH-13	2.80	3.60	Pegmatite	E00454360	347161	6102337	2.30	114.91
MO-24-CH-14	0.00	0.50	Pegmatite	E00454361	347162	6102346	1.45	252.77
MO-24-CH-14	0.50	1.20	Pegmatite	E00454362	347163	6102346	1.73	83.89
MO-24-CH-14	1.20	2.10	Pegmatite	E00454363	347164	6102345	2.63	137.98
MO-24-CH-15	0.00	0.80	Pegmatite	E00454364	347200	6102350	1.02	74.12
MO-24-CH-15.1	0.00	0.70	Pegmatite	E00454365	347201	6102350	1.84	159.96
MO-24-CH-15.1	0.70	1.50	Pegmatite	E00454366	347201	6102349	0.98	115.88
MO-24-CH-16	0.00	0.50	Pegmatite	E00454367	347196	6102384	2.12	109.90
MO-24-CH-16	0.50	1.00	Pegmatite	E00454368	347195	6102384	1.50	65.45
MO-24-CH-16	1.00	1.50	Pegmatite	E00454369	347195	6102385	1.33	141.65
MO-24-CH-16	1.50	2.00	Pegmatite	E00454370	347195	6102385	1.92	213.69
MO-24-CH-16	2.00	2.50	Pegmatite	E00454371	347194	6102385	2.99	156.30
MO-24-CH-16	2.50	3.00	Pegmatite	E00454372	347194	6102386	2.91	140.43
MO-24-CH-16	3.00	3.50	Pegmatite	E00454373	347194	6102386	2.67	170.95
MO-24-CH-16	3.50	4.00	Pegmatite	E00454374	347193	6102386	1.52	141.65
MO-24-CH-16	4.00	4.50	Pegmatite	E00454375	347193	6102387	0.96	272.31
MO-24-CH-17	0.00	0.70	Pegmatite	E00454382	347270	6102360	0.18	44.08
MO-24-CH-19	0.00	0.50	Pegmatite	E00454376	347182	6102417	0.53	68.50
MO-24-CH-19	0.50	0.90	Pegmatite	E00454377	347181	6102417	1.86	66.79
MO-24-CH-19	0.90	1.50	Pegmatite	E00454378	347181	6102418	2.46	110.75
MO-24-CH-20	0.00	0.50	Pegmatite	E00454379	347179	6102416	2.77	284.52
MO-24-CH-20	0.50	1.00	Pegmatite	E00454380	347178	6102416	2.01	239.34
MO-24-CH-20	1.00	1.60	Pegmatite	E00454381	347178	6102417	0.36	59.35

Channel sample results for the 2024 program at the Michael prospect

Channel ID	From (m)	To (m)	Lithology	Sample ID	Easting Mid Point (m)	Northing Mid Point (m)	Li_2O (%)	Ta_2O_5 (ppm)
DA-24-CH-1	0.00	0.60	Pegmatite	E00454395	347386	6102555	0.51	75.95
DA-24-CH-1	0.60	1.20	Pegmatite	E00454396	347387	6102555	0.09	31.75
DA-24-CH-1	1.20	1.70	Pegmatite	E00454397	347387	6102555	0.04	67.40
DA-24-CH-1	1.70	2.10	Pegmatite	E00454398	347388	6102555	0.02	51.16
DA-24-CH-1	2.10	2.50	Pegmatite	E00454399	347388	6102555	0.04	97.20
DA-24-CH-1	2.50	3.00	Pegmatite	E00454400	347389	6102555	0.18	137.98
DA-24-CH-2	0.00	0.50	Pegmatite	E00454401	347384	6102567	0.87	159.96
DA-24-CH-2	0.50	1.00	Pegmatite	E00454402	347385	6102567	1.60	111.61
DA-24-CH-2	1.00	1.70	Pegmatite	E00454403	347385	6102567	1.10	135.54
DA-24-CH-2	1.70	2.40	Pegmatite	E00454404	347386	6102567	1.88	109.41
DA-24-CH-3	0.00	0.80	Pegmatite	E00454405	347380	6102586	1.17	119.55
DA-24-CH-3	0.80	1.50	Pegmatite	E00454406	347381	6102586	2.16	101.84
DA-24-CH-4	0.00	0.50	Pegmatite	E00454407	347368	6102594	0.79	126.99
DA-24-CH-4	0.50	1.00	Pegmatite	E00454408	347369	6102594	0.68	137.98
DA-24-CH-4	1.00	1.50	Pegmatite	E00454409	347369	6102595	1.50	140.43

Grab sample results for the 2023 programs at the Spodumene Mountain, Marine and Isabella prospects

Target Area	Sample ID	Sample Source	Easting	Northing	Lithology	Li_2O (%)	Ta_2O_5 (ppm)
Spodumene Mountain	G182273	Outcrop	347819	6103401	Pegmatite	3.26	130.0
Spodumene Mountain	G182275	Outcrop	347797	6103616	Pegmatite	6.40	34.1

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Spodumene Mountain	G182276	Outcrop	347784	6103375	Pegmatite	5.38	13.9
Spodumene Mountain	G182277	Outcrop	347784	6103375	Pegmatite	0.02	0.8
Spodumene Mountain	G182280	Outcrop	347595	6103279	Pegmatite	5.50	41.6
Spodumene Mountain	G182281	Outcrop	347632	6103257	Pegmatite	4.09	414.0
Spodumene Mountain	G182282	Outcrop	347654	6103278	Pegmatite\Amphibolite	0.04	0.8
Spodumene Mountain	G182283	Outcrop	347657	6103213	Pegmatite	5.21	324.8
Spodumene Mountain	G182284	Outcrop	347690	6103245	Pegmatite	4.48	153.9
Spodumene Mountain	G182285	Outcrop	347369	6103191	Pegmatite\Amphibolite	6.99	17.2
Spodumene Mountain	G182357	Outcrop	347640	6103459	Pegmatite	3.77	33.8
Spodumene Mountain	G182358	Outcrop	347645	6103510	Pegmatite	0.86	70.7
Spodumene Mountain	G183302	Outcrop	347683	6103432	Pegmatite\Amphibolite	0.06	218.6
Spodumene Mountain	G183301	Outcrop	347645	6103324	Pegmatite	3.49	72.8
Spodumene Mountain	G183303	Outcrop	347069	6103649	Pegmatite	2.65	146.5
Spodumene Mountain	G183304	Outcrop	347728	6103311	Pegmatite	7.13	120.2
Spodumene Mountain	G183305	Outcrop	347769	6103342	Pegmatite	2.84	532.4
Spodumene Mountain	G183315	Outcrop	347180	6103469	Pegmatite\Amphibolite	1.70	96.3
Spodumene Mountain	G183319	Outcrop	347834	6103599	Pegmatite	1.54	147.8
Spodumene Mountain	G183320	Outcrop	347822	6103648	Pegmatite	0.67	25.8
Spodumene Mountain	G183321	Outcrop	347769	6103734	Pegmatite	3.57	1070.9
Spodumene Mountain	G183322	Outcrop	347823	6103758	Pegmatite	1.66	720.4
Spodumene Mountain	G183323	Outcrop	347693	6103647	Pegmatite	5.80	235.1
Spodumene Mountain	G183324	Outcrop	347748	6103638	Pegmatite	0.25	20.3
Spodumene Mountain	G183325	Outcrop	347859	6103386	Pegmatite	2.16	28.9
Spodumene Mountain	G183326	Outcrop	347844	6103416	Pegmatite	4.82	424.9
Spodumene Mountain	G183327	Boulder	347767	6103662	Pegmatite	2.96	145.3
Marine	G182267	Boulder	346525	6102016	Pegmatite	1.40	90.5
Marine	G182268	Boulder	346525	6102016	Pegmatite	6.43	8.5
Marine	G182269	Boulder	346525	6102016	Pegmatite	3.60	28.9
Marine	G182270	Boulder	346525	6102016	Pegmatite	3.21	33.8
Marine	G182271	Boulder	346525	6102016	Pegmatite	2.12	33.8
Marine	G182272	Boulder	346600	6102084	Pegmatite	2.03	85.1
Marine	G182356	Boulder	346693	6102230	Pegmatite	0.02	11.0
Isabella	G182278	Outcrop	346722	6103816	Pegmatite	1.03	78.3
Isabella	G182279	Outcrop	346727	6103507	Pegmatite	2.31	178.3
Isabella	G182286	Outcrop	346566	6103277	Pegmatite\Amphibolite	2.57	492.1
Isabella	G182287	Outcrop	346513	6103158	Pegmatite\Amphibolite	4.89	135.5
Isabella	G182288	Outcrop	346686	6103293	Pegmatite	7.44	21.1
Isabella	G182289	Outcrop	346574	6103353	Amphibolite\Pegmatite	0.06	149.6

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Isabella	G182290	Outcrop	346412	6103273	Amphibolite\Pegmatite	1.13	173.4
Isabella	G182291	Outcrop	346462	6103366	Amphibolite\Pegmatite	1.71	149.6
Isabella	G183306	Outcrop	346627	6103157	Pegmatite	0.70	186.8
Isabella	G183307	Outcrop	346662	6103378	Pegmatite	0.78	33.5
Isabella	G183308	Outcrop	346632	6103667	Pegmatite	2.62	142.9
Isabella	G183309	Outcrop	346625	6103736	Pegmatite	2.13	199.6
Isabella	G183310	Outcrop	346664	6103777	Pegmatite\Amphibolite	0.90	157.5
Isabella	G183311	Outcrop	346707	6103794	Pegmatite\Amphibolite	0.32	24.5
Isabella	G183312	Outcrop	346611	6103109	Pegmatite	1.30	147.8
Isabella	G183313	Outcrop	346634	6103099	Pegmatite	1.48	86.8
Isabella	G183314	Outcrop	346765	6103240	Pegmatite	2.21	92.9
Isabella	G183316	Outcrop	346763	6103539	Pegmatite	2.18	45.4
Isabella	G183317	Outcrop	346618	6103716	Pegmatite	2.31	142.3
Isabella	G183318	Outcrop	346703	6103746	Pegmatite	2.88	114.4

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APPENDIX B BANANA LITHIUM PROJECT – DRILL HOLE COLLARS 2024 DRILLING PROGRAM

Hole ID	Target Area	Easting (m)	Northing (m)	Elevation (m)	Azimuth (deg)	Dip (Deg)	Hole Depth (m)
ZS-24-001	Spodumene Mountain	347826	6103583	539	290	-85	144
ZS-24-002		347778	6103604	539	290	-50	234
ZS-24-003		347856	6103429	531.78	290	-85	342
ZS-24-004		347783	6103444	547	290	-50	207
ZS-24-005		347877.24	6103574	530	290	-85	279
ZS-24-006		347940.34	6103377	528.96	290	-85	330
ZS-24-007		348000	6103502	529	290	-85	246
ZS-24-008		347728.91	6103243	532	290	-50	257
ZS-24-009		347831	6103198	531	290	-75	204
ZS-24-024		347969	6103224	529	290	-75	240.4
ZS-24-025		347859	6103018	537	290	-75	541
ZS-24-029		347831	6102912	542	290	-75	168
ZG-24-011	Isabella	346744	6103620	567	290	-50	198
ZI-24-010		346550	6103245	577	290	-50	183
ZI-24-012		346669	6103160	570	290	-75	285.6
ZI-24-013		346808	6103467	576.18	290	-75	252
ZI-24-014		346823	6103074	565	290	-75	330
ZI-24-015		346904	6103417.21	564.51	290	-75	282
ZI-24-017		346970	6103009	569	290	-75	321
ZI-24-020		346907	6102885	571	290	-75	276
ZI-24-021		346907	6102805	572	290	-75	279
ZI-24-022		346852	6102696	573	290	-75	288
ZI-24-023		347000	6102770	580	290	-75	268.1
ZI-24-028		347117	6102939	577	290	-75	314
ZM-24-016		347282	6103401	556	290	-50	414
ZMo-24-026	Marine	346881	6102072	554	335	-75	335
ZMo-24-027		346900	6101940	559	335	-75	173.6
ZR-24-018	Roloh	346855	6104348	504	290	-50	225
ZR-24-019		346929	6104273	501	290	-75	228

(1) Coordinates are in UTM NAD83, Zone 19N and by handheld GPS
(2) All holes are NQ-sized diamond drill core
(3) Azimuth and dip reported are approximate planned and will deviate down hole.

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APPENDIX C BANANA LITHIUM PROJECT – SIGNIFICANT DRILLING RESULTS

Drill assay results were reported across full pegmatite core lengths and include minor intervals of non-pegmatite (typically <3 m). The significant drill hole results are reported using a minimum intercept length of 2 m and include length weighted intercepts >0.5 % Li_2O.

Spodumene Mountain

Hole ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)	Comment
ZS-24-001	**2.8**	**37.4**	**34.6**	**1.91**	**166**	Collared in Pegmatite
including	2.8	9.1	6.3	3.15	83	
including	19.9	29.0	9.1	2.62	143	
	41.4	**70.2**	**28.8**	**2.07**	**113**	
	80.4	86.7	6.3	2.55	79	
ZS-24-002	**1.8**	**19.0**	**17.2**	**1.13**	**107**	Collared in Pegmatite
	34.7	41.4	6.7	1.27	126	
	95.3	**105.5**	**10.2**	**1.24**	**222**	
including	95.3	99.3	4.0	2.27	271	
ZS-24-003	**1.7**	**81.0**	**79.3**	**2.00**	**152**	
including	6.0	10.0	4.0	3.45	98	
including	15.0	19.0	4.0	3.38	44	
including	65	70.5	5.5	3.30	107	
	103.9	115.9	12.0	1.77	191	
including	107.6	113.0	5.4	3.01	255	
	147.4	149.5	2.1	2.48	392	
	226	**248.3**	**22.3**	**1.50**	**383**	
including	**237.6**	**245**	**7.4**	**2.76**	**912**	
ZS-24-004	**2.4**	**24.3**	**21.9**	**1.99**	**158**	Collared in Pegmatite
	38.8	43.3	4.5	0.32	128	
	51.2	56.2	5.0	1.17	172	
	81.9	91.0	9.1	0.70	433	
ZS-24-005	**6.4**	**34.1**	**27.7**	**1.63**	**95**	
	51.7	**74.3**	**22.6**	**1.88**	**172**	
ZS-24-006	**43.2**	**107.9**	**64.7**	**2.14**	**336**	
including	59.6	67.0	7.4	3.81	1195	
	120.1	**134.8**	**14.7**	**2.62**	**109**	
	141.7	144.7	3.0	1.60	133	
	148.9	151.6	2.7	0.72	139	
ZS-24-007	**93.7**	**152.0**	**58.3**	**1.30**	**354**	
	161.0	**177.0**	**16.0**	**2.03**	**91**	
	183.0	190.0	7.0	2.43	114	
	195.4	201.5	6.1	1.49	65	
ZS-24-008	**2.7**	**18.6**	**15.9**	**1.77**	**130**	Collared in Pegmatite
	83.6	87.4	3.8	1.56	211	
	109.5	118	8.5	2.37	927	
	166.2	169.2	3.0	0.68	288	
ZS-24-009	**8**	**68.7**	**60.7**	**1.89**	**266**	
including	**17.5**	**29.0**	**11.5**	**3.15**	**439**	
including	**34.7**	**67.5**	**32.8**	**2.09**	**282**	
	80.2	85.2	5.0	2.07	243	
	92	95	3.0	0.59	217	
	122.6	**133.9**	**11.3**	**3.09**	**598**	
ZS-24-024	**56.9**	**131.1**	**74.2**	**1.75**	**244**	
including	**60.7**	**76.9**	**16.2**	**2.98**	**352**	
including	**93.6**	**127.9**	**34.3**	**2.14**	**225**	
	189.4	195.7	6.3	0.75	162	
ZS-24-025	**79.7**	**124.5**	**44.8**	**2.01**	**281**	
	231.8	234	2.2	0.76	152	
	443.8	447.3	3.5	1.07	23	
ZS-24-029	72.9	154.4	81.5	0.02	215	

Isabella

Hole ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)	Comment
ZI-24-010	7.7	10.65	3.0	1.03	288	Collared in pegmatite
	51.5	54	2.5	1.28	234	
	105.6	113	7.4	0.93	123	
	142.1	145.9	3.8	0.61	167	
ZG-24-011	41.2	48.4	7.2	1.40	142	

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	61.9	**82.7**	**20.8**	**1.54**	**117**	
	133.8	139.1	5.3	0.44	193	
	149.5	156	6.5	1.07	196	
ZI-24-012	**2.1**	**25.5**	**23.4**	**1.85**	**141**	Collared in pegmatite
including	5.9	13.8	7.9	2.42	133	
	29.9	33.6	3.7	1.63	153	
	54.8	57.7	2.9	1.39	218	
	68	71	3.0	2.30	171	
	196.4	202.2	5.8	1.07	215	
	255.1	257.5	2.4	1.59	199	
ZI-24-013	**5.7**	**39.4**	**33.7**	**1.40**	**96**	
including	**5.7**	**13.4**	**7.7**	**2.15**	**98**	
	118.7	121.6	2.9	0.85	184	
	132.2	135.3	3.1	1.91	82	
	154.6	**169.8**	**15.2**	**1.60**	**119**	
	178.8	183.6	4.8	1.58	161	
	208.2	216.2	8.0	1.93	166	
ZI-24-014	1.0	3.0	2.0	1.75	257	Collared in pegmatite
	11.5	20.5	9.0	1.57	204	
	28.3	40	11.7	1.29	233	
	42.2	**55.3**	**13.1**	**1.55**	**145**	
	64.9	**84.3**	**19.4**	**1.70**	**104**	
	87.7	95.6	7.9	1.82	142	
	116.5	119.8	3.3	1.74	228	
	138.3	141.4	3.1	1.30	159	
	265.8	268.9	3.1	0.96	210	
	315.5	322.6	7.1	1.43	156	
ZI-24-015	2.0	11.2	9.2	1.33	55	Collared in pegmatite
	44.3	**82.1**	**37.8**	**1.30**	**78**	
	213.7	**236.8**	**23.1**	**1.71**	**107**	
ZM-24-016	134.7	141.6	6.9	1.02	38	
	155.3	**166**	**10.7**	**1.88**	**64**	
	225	247.1	22.1	1.14	68	
	297.2	303.9	6.7	0.66	44	
	389.6	406	16.4	1.34	109	
ZI-24-017	**78**	**138.4**	**60.4**	**1.86**	**187**	
	144.5	148.2	3.7	1.69	142	
	150.7	154.3	3.6	1.58	161	
	156.4	159.9	3.5	1.16	128	
	211.2	214.2	3.0	1.83	140	
	307.2	310.1	2.9	1.15	92	
ZI-24-020	88.8	92.8	4.0	1.98	244	
	96.7	**135.6**	**38.9**	**1.75**	**166**	
including	**121.3**	**134.5**	**13.2**	**2.48**	**160**	
	142.2	**156.9**	**14.7**	**2.11**	**364**	
	161.4	169.7	8.3	1.35	205	
	177.9	184	6.1	1.66	310	
	212.3	217.6	5.3	0.58	238	
ZI-24-021	121.7	133.4	11.7	1.93	330	
	141.9	**163.4**	**21.5**	**2.18**	**142**	
	170	**202.3**	**32.3**	**1.54**	**338**	
including	192.7	201.1	8.4	3.01	468	
	221.8	224.3	2.5	0.84	238	
ZI-24-022	4.6	6.7	2.1	1.63	258	
	142.2	**180.2**	**38.0**	**2.17**	**205**	
including	163.7	179.5	15.8	3.07	227	
	193.2	**234**	**40.8**	**1.42**	**201**	
ZI-24-023	160.9	164	3.1	1.23	115	
	170.4	192	21.6	1.45	140	
	198.3	209.8	11.5	1.48	264	
	215.3	237.7	22.4	1.13	157	
	241.5	245	3.5	1.47	244	
	254.3	259.2	4.9	1.27	135	
ZI-24-028	140.3	147.7	7.4	2.06	163	
	160.8	**166.8**	**6.0**	**2.93**	**432**	
	173.1	178.3	5.2	1.13	115	
	191.2	200.5	9.3	0.83	94	
	203.4	222.2	18.8	0.97	115	
	232.3	237.9	5.6	1.39	93	
	244.6	258.5	13.9	1.50	79	
	265.8	274.2	8.4	1.09	124	

Marine

Hole ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)	Comment
ZMo-24-026	**10**	**14.7**	**4.7**	**2.01**	**280**	
	42.1	**49.5**	**7.4**	**1.48**	**109**	
	54.4	58.5	4.1	1.13	128	
	109.4	111.8	2.4	1.02	112	
	183.7	187.2	3.5	1.34	110	
	277.9	280.2	2.3	0.92	218	
ZMo-24-027	60.9	64.3	3.4	1.70	282	
	96.5	105	8.5	1.50	165	
	156	158.8	2.8	1.78	109	

Roloh

Hole ID	From (m)	To (m)	Interval (m)	Li_2O (%)	Ta_2O_5 (ppm)	Comment
ZR-24-018	9.3	13.7	4.4	0.67	76	
	26.6	**34.5**	**7.9**	**1.07**	**129**	
ZR-24-019	36	42.9	6.9	0.51	113	

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APPENDIX D BANANA LITHIUM PROJECT – TABLE 1 (JORC CODE, 2012)

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	*Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.*	Diamond core samples are taken from diamond drill core (NQ) that is sawn in half with one half of the core collected for assay, and the other half remaining in the core box for reference. All pegmatite encountered in the drill hole were fully sampled as half-core, with an additional 1 to 3 m of the surrounding host rock sampled. Core sample intervals are determined based on changes in lithology, mineralogy, and texture as identified by the logging geologist during geological logging. The average sample length was approximately 1.0 m with the smallest sample length being 0.2 m and maximum sample length of 2.0 m. Surface rock chip and grab samples were collected from various pegmatite outcrops across the project area and are representative of the outcrop they were collected from given the nature of pegmatites having variable grain size and mineralogy. The rock samples were collected from all pegmatites encountered using a hammer or chisel. Surface channel samples were collected from various pegmatite outcrops across the project area. Channels were saw cut at approximately 5 cm wide by 5 cm deep to best represent a surficial 'drill hole'. Surface rock chip, channel samples, and drill core samples underwent sample preparation at SGS Canada's laboratory in Radisson, QC, or Val-d-Or, QC, and pulps analysed at SGS
	Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.	
	Aspects of the determination of mineralisation that are Material to the Public Report. *In cases where 'industry standard' work has been done this would be relatively simple (e.g. 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.*	

Criteria	JORC Code explanation	Commentary
		Canada's laboratory in Burnaby, BC. Sample preparation involved drying, crushing, splitting, and pulverising. All samples were analysed for multi-element (56 elements including Li, Cs and Ta) using industry standard sodium peroxide fusion with ICP-AES/MS finish.
Drilling techniques	*Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).*	The 2024 initial drill program included 29 diamond drill holes for 7,844.3 m drilled from surface using NQ-size (47.6 mm diameter) core. Drilling was completed using one helicopter portable rig provided by First Nations Drilling, based on Mashteuiatsh, Saguenay-Lac-St-Jean, QC. Drill holes are angled with dips ranging from -50 to -85 degrees towards the northwest (bearings between 290 to 335 degrees). Core is routinely recovered in standard core tubes. Core from the initial drill program core was not oriented, however the Company intends for future drill core to be oriented to aid in structural interpretations.
Drill sample recovery	*Method of recording and assessing core and chip sample recoveries and results assessed.*	Diamond core was reconstructed into continuous runs. Depths were measured from the core barrel and checked against marked depths on the core blocks. Sample recoveries were maximised by using standard core tubes. Core recoveries were logged and recorded in the database. Core recoveries are very high typically exceeding 90%. No material bias has been identified between core recovery and grade.
	Measures taken to maximise sample recovery and ensure representative nature of the samples.	
	Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.	
Logging	*Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.*	Detailed diamond drill core logging was carried out, recording lithology, structure, alteration, mineralogy, geotechnical RQD, and core recovery. Drill core was photographed both wet and dry before cutting and sampling.

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Criteria	JORC Code explanation	Commentary
	Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.	Surface rock chip and channel samples were logged for lithology and mineralogy. Drill core and surface sample logging is qualitative, involving visual estimates of spodumene grain size, inclusions, and modal mineral composition. Core from the entire drill hole was logged.
	The total length and percentage of the relevant intersections logged.	
Sub-sampling techniques and sample preparation	*If core, whether cut or sawn and whether quarter, half or all core taken.*	Diamond core samples are taken from diamond drill core (NQ) that is sawn in half with one half of the core collected for assay, and the other half remaining in the core box for reference. All pegmatite encountered in the drill hole were fully sampled as half-core, with an additional 1 to 3 m of the surrounding host rock sampled. Core sample intervals are determined based on changes in lithology, mineralogy, and texture as identified by the logging geologist during geological logging. The average sample length was 1.0 m with the smallest sample length being 0.2 m and maximum sample length of 2.0 m. Rock chips and grab samples were collected from outcropping pegmatite and host rock bodies with limited sampling of pegmatite boulders. Field geologists selected samples that best represented the geology of the pegmatite body sampled. Channel samples were collected from outcropping pegmatite bodies using a saw cut at approximately 5 cm wide by 5 cm deep to best represent a surficial 'drill hole' Channel samples were taken at nominal 1 m intervals. Sample preparation was undertaken by SGS Canada's laboratory in Raddison, QC or Val-d'Or, QC where the samples received were
	If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.	
	For all sample types, the nature, quality and appropriateness of the sample preparation technique.	
	Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.	
	Measures taken to ensure that the sampling is representative of the in-situ material collected, including for instance results for field duplicate/second-half sampling.	
	Whether sample sizes are appropriate to the grain size of the material being sampled.	

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Criteria	JORC Code explanation	Commentary
		sorted and dried. Sample preparation involved crushing, splitting, and pulverising. The sample preparation technique is considered appropriate for all relevant minerals. QAQC was incorporated into the drilling program and included the systematic insertion of quartz blanks and certified reference materials (OREAS 750, OREAS 752, and OREAS 753) at a rate of approximately 5% (or 1 in 20 samples). Appropriate levels of accuracy were observed for the drill program. Quartz blanks and certified reference materials were not inserted in surface rocks sample batches. Instead, the Company relied on SGS' internal laboratory testing for QAQC including blanks and standards. Due to the early stage of exploration, field duplicates were not collected from drill core. Instead, the Company relied on coarse crush sample duplicates at SGS laboratory that showed high levels of precision and repeatability for Li and Ta. Drilling sample sizes are considered to be appropriate to correctly represent the lithium and tantalum mineralisation at the project based on the style of mineralisation (pegmatite) and the thickness and consistency of mineralisation.
Quality of assay data and laboratory tests	*The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.* *For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.*	Surface rock chip, channel samples, and drill core samples underwent sample preparation at SGS Canada's laboratory in Radisson, QC, or Val-d-Or, QC, and pulps analysed at SGS Canada's laboratory in Burnaby, BC. Sample preparation involved drying, crushing, splitting, and pulversing. All samples were analysed for multi-element (56 elements including Li, Cs and Ta)

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Criteria	JORC Code explanation	Commentary
	Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.	using industry standard sodium peroxide fusion with ICP-AES/MS finish. The assay technique is considered to be robust as the method offers a total dissolution of the sample for all relevant minerals. No geophysical tools were used to determine any element concentrations used in the reporting of exploration results and the Exploration Target. Certified analytical standards and quartz blanks were inserted at a rate of 5% each (1 QAQC sample for every 20 core samples). Appropriate levels of accuracy were observed for the drill program. Field duplicates were not collected during the early stage of exploration. Internal laboratory pulp-split sample duplicate analysis was completed and indicated appropriate levels of precision. All QAQC samples display results within acceptable levels of accuracy and precision.
Verification of sampling and assaying	*The verification of significant intersections by either independent or alternative company personnel.*	The 2023 and 2024 surface rock and channel sampling and drilling was supervised by geologists from Magnor Exploration Inc. (Magnor) on behalf of WhiteRock. No twin holes were completed given the early stage of exploration. Primary data was collected by geologists from Magnor at the project site. All measurements and observations were recorded digitally and entered into the Company's database. Data verification and validation is checked upon entry into the database.
	The use of twinned holes.	
	Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.	
	Discuss any adjustment to assay data.	

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Criteria	JORC Code explanation	Commentary
		An electronic relational database (MX Deposit) containing collars, surveys, assays and geology is maintained by Dahrouge Geological Consulting Ltd., and independent geological consultancy. Adjustments to data are reporting lithium and tantalum in their oxide forms, as it is reported in elemental form in the assay certificates. Formula used are Li_2O = Li x 2.153, Ta_2O_5 = Ta x 1.1221
Location of data points	*Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.*	Drill hole collar locations are routinely surveyed following completed of drilling using a handheld GPS accurate to +/- 3 m. Collar locations are recorded in the database. Drill hole azimuth and dips were assessed during drilling at approximately 50 m intervals using single shot measurements. A final, continuous down hole survey was completed on each drill hole using a Devico DeviGyro, with measurements every 3 m. Rock chip sample locations are determined by handheld GPS with an accuracy of approximately 5 m. Channel sample start and end points were recorded using a handheld GPS. Grid used is UTM NAD83, Zone 19N. Topographic DEM is based on the Medium Resolution Digital Elevation Model (MRDEM) - CanElevation Series.
	Specification of the grid system used.	
	Quality and adequacy of topographic control.	
Data spacing and distribution	*Data spacing for reporting of Exploration Results.*	Drill hole spacing varies across the prospects given the early stage of exploration, with the 29 diamond holes designed to target pegmatite outcrops rather than being drilled on a regular grid. At Spodumene Mountain, the drill hole spacing is approximately 150 m along strike by 50 to 100 m along section lines. At Isabella, the
	Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.	

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Criteria	JORC Code explanation	Commentary
	Whether sample compositing has been applied.	drill spacing is approximately 150 to 350 m along strike by 100 to 150 m along section lines. Marine consists of 2 drill holes spaced approximately 135 m apart on section. Roloh consists of 2 drill holes spaced approximately 105 m apart on section. Drill samples were collected on a nominal 1 m down hole honouring geological contacts. The initial drill hole spacing is sufficient to assume geological and grade continuity for the purpose of defining an Exploration Target. The spacing is not considered sufficient to establish the degree of geological and grade continuity appropriate for a Mineral Resource estimate. Surface rock chip and channel sampling has been determined solely by geological mapping of pegmatite outcrop and no grade continuity is implied. Channel samples were collected at nominal 1 m intervals. No sample composting has been applied.
Orientation of data in relation to geological structure	*Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.* *If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.*	The pegmatites are interpreted to dip between 15 to 30 degrees towards the southeast (bearing between 110 to 150 degrees). Drilling is generally oriented between -50 to -85 degrees towards the northwest (bearings between 290 to 335 degrees) to intercept the pegmatites close to perpendicular. True thicknesses of the pegmatites are estimated to be between 70% to >90% of the intersected widths. The relationship between drilling orientation and structural orientation of the pegmatites is not thought to have introduced a sampling bias.

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Criteria	JORC Code explanation	Commentary
Sample Security	*The measures taken to ensure sample security.*	Surface samples and drill core samples were placed into polyurethane bags labelled with a sample number and packed into rice bags, zip-tied, palleted and then shrink wrapped for shipment. All samples were logged in the sample database and stored at camp prior to shipment. WhiteRock personnel managed the chain of custody of the sample delivery to SGS Canada's laboratory in Radisson, QC, or Val-d'Or, QC, for sample preparation. The pulps were then shipped by air to SGS Canada's laboratory in Burnaby, BC for analysis. No issues were reported with the samples received by the laboratory.
Audits or reviews	*The results of any audits or reviews of sampling techniques and data.*	No audits or reviews have been conducted in relation to the current drilling program. Cube completed an independent review of the drill sample QAQC and found acceptable levels of accuracy and precision were achieved.

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(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	*Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.* *The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.*	The Banana Lithium Project is comprised of 1,360 contiguous CDC mineral claims that cover an area of approximately 67,245 ha. All mineral claims are currently 100% owned by WhiteRock. There are individual claims within the Banana Project, which have a 2% net smelter return royalty (NSR) attached. The claims are numbered 2615860-2615866. The western portion of the Project is referred to as the 'Yoshi' prospect in this Report. The Project is located approximately 87 km northwest of Brusay, Quebec and 89 km west-northwest of Caniapiscau, within the Eeyou Istchee James Bay region of Quebec, Canada. Cube understands that the mineral claims held by WhiteRock are currently in good legal standing with no known impediments to obtaining a licence to operate in the area.
Exploration done by other parties	*Acknowledgment and appraisal of exploration by other parties.*	Most of the exploration work carried out to date on and in areas adjacent to the Project involved reconnaissance mapping and sampling. Geological mapping was completed over the Project area by the Geological Survey of Canada in the 1960s and 1990s. Mineral exploration over the Project area has been undertaken for several commodities including gold, base metals, diamonds, PGE by various companies since the late 1990s up to 2008. Details are in the body of the Report. WhiteRock staked claims over the Banana Project in 2022 and commenced reconnaissance surface exploration focused on lithium-bearing pegmatites in August 2023. This work resulted in the discovery of Spodumene Mountain pegmatite. Follow up exploration in October 2023 consisted of additional

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Criteria	JORC Code explanation	Commentary
		surface mapping and channel sampling of the western extension to Spodumene Mountain and discovery of the Isabella and Marine prospects. WhiteRock completed additional surface mapping, rock and channel sampling, and the inaugural drilling program from June to September 2024 (WhiteRock, 2024c). The program was successful and led to the discovery of three new LCT pegmatites including Marine Extension, Michael, and Roloh. Twenty-nine NQ-sized drill holes were completed for a total of 7,844.3 m, targeting spodumene-bearing pegmatite at the Spodumene Mountain, Isabella, Marine and Roloh prospects. Each of the 29 drill holes successfully intercepted lithium mineralised pegmatite dykes.
Geology	*Deposit type, geological setting and style of mineralisation.*	The lithium pegmatites at the Banana Project are hosted predominantly within Archean mafic and ultramafic rocks of the Gayot Complex. Mineralised pegmatites discovered to date are proximal to the Vaujours Fault and indicate that they may be utilizing a weak structural corridor. The pegmatite field strikes northeast to southwest and is currently defined over an area approximately 2.4 km x 1.5 km. The pegmatite bodies are currently interpreted as subparallel sheets ranging in thickness from a few metres to nearly 80 m (core length). The pegmatites are of the lithium-caesium-tantalum (LCT) type are mineralised with lithium and tantalum. Lithium mineralisation observed in the pegmatites comprises of dominantly spodumene, with accessory elbaite and trace lepidolite. Spodumene crystals within the pegmatites are generally fresh, coarse to very coarse grained, and are white to pink or light grey in colour. The lithium-bearing minerals are hosted in a matrix of smoky quartz and feldspar (albite and K-feldspar).
Drill hole Information	*A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:* • *easting and northing of the drill hole collar*	Drill hole details are provided in the body of the Report and in Appendix B

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Criteria	JORC Code explanation	Commentary
	• *elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar* • *dip and azimuth of the hole* • *down hole length and interception depth* • *hole length.*	
	If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.	
Data aggregation methods	*In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.*	Length weighted averages used for Exploration Results. Cutting of high grades was not applied in the reporting of drill hole intercepts in Appendix A. Drill assay results were reported across full pegmatite core lengths and include minor intervals of non-pegmatite (typically <3 m). The significant drill hole results in Appendix B are reported using a minimum intercept length of 2 m and include length weighted intercepts >0.5 % Li_2O. Assay are reported as elements such as Li, Ta and converted to oxides using atomic formulas. Metal equivalent values are not reported for the Exploration Results.
	Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.	
	The assumptions used for any reporting of metal equivalent values should be clearly stated.	
Relationship between mineralisation widths and intercept lengths	*These relationships are particularly important in the reporting of Exploration Results.*	The pegmatites are interpreted to dip between 15 to 30 degrees towards the southeast (bearing between 110 to 155 degrees). The drill holes intersected pegmatites over differing downhole widths. Based on current drilling, the mineralised intersections are interpreted to be near perpendicular to the drill holes and true thicknesses of the pegmatites are estimated to be between 70% to >90% of the intersected widths. Reported drill hole intercepts are not true width. Cross sections illustrate the modelled pegmatite domains and intersections.
	If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.	
	If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').	

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Criteria	JORC Code explanation	Commentary
Diagrams	*Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.*	Refer to figures in the body of the text.
Balanced reporting	*Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.*	The Company believes that all material Exploration Results including surface sampling and drill hole sampling have been reported in the body of this Report. Intercepts that are not reported in this Report can generally be assumed to contain insignificant or no spodumene pegmatite associated lithium mineralisation. A summary of drill hole details and results undertaken in 2024 has been included in the body of this Report and in Appendix A and Appendix B.
Other substantive exploration data	*Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.*	Ten metallurgical samples of ~10 kg each were taken from drill core at the Banana lithium project and submitted to SGS Lakefield, Ontario, Canada in September 2024 for a preliminary scoping study to evaluate spodumene concentration production. Heavy Liquid Separation (HLS) testwork revealed that the potential global lithium recovery to a 6.0% concentrate grade was relatively high for the six Spodumene Mountain samples at 77.0 to 87.3% except for one sample that achieved a global lithium recovery of 62.6%. For most of the four Isabella samples, the potential recovery was in a similar range to the Spodumene Mountain samples, between 62.4 to 85.4%. One Isabella sample was unable to be concentrated with HLS at a low lithium recovery of 13.1%, indicating it contains a finer spodumene grain size that may require flotation to concentrate spodumene with acceptable lithium recovery.
	The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling).	

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Criteria	JORC Code explanation	Commentary
Further work	*Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.*	Further diamond drilling is planned to infill areas of Spodumene Mountain to 50 m sections, along with testing strike extensions at 100 m or 200 m spacings. Details of planned work are presented elsewhere in this Report. Diagrams showing areas of high potential are presented elsewhere in this Report.

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ANNEXURE D

Solicitor's Tenement Report

Docusign Envelope ID: E98C7EE3-512F-8FD8-8327-00311CFFBB1B

DLA Piper (Canada) LLP
McGill College Tower
1501 McGill College Avenue, Suite 2400
Montreal, QC H3A 3M8
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June 22, 2026

WhiteRock Lithium Corp.
c/o Suite 2700 – 1133 Melville Street
Vancouver, British Columbia
Canada V6E 4E5

Re: WhiteRock Lithium Corp. – Solicitor's Reports on Tenements
Our File: 119393-00003

Dear Sirs/Mesdames:

This solicitor's report on tenements (the "**Report**") has been prepared for inclusion in a prospectus (the "**Prospectus**") to be issued by WhiteRock Lithium Corp., formerly known as Canadian LI Inc. ("**WhiteRock**") in connection with its proposed initial public offering of CHESS Depositary Interests ("**CDI**") and its application for admission to the official list of the Australian Securities Exchange ("**ASX**").

This Report sets out our opinion with respect to the searches we have conducted concerning all mining rights granted under the laws of the Province of Québec, namely mining titles and other tenements, titles, surface titles, licences, ancillary titles, environmental authorizations, concessions, claims, exclusive exploration rights, and any other rights to explore for, develop, mine, or otherwise exploit minerals, as well as any related applications, in Québec, in which WhiteRock holds an interest and which relate to the Property (as defined below) (collectively, the "**Tenements**").

The Tenements that are the subject of this Report are the 1,360 Tenements that form the Banana Lithium Project (collectively, the "**Property**"), which consists of the following sub exclusive exploration rights blocks:

- seven (7) exclusive exploration rights located in the territory of the municipality of Rivière-Koksoak, Registration Division of Nord-du-Québec (the "**Lafontaine EER Block**");
- one thousand fifty-seven (1,057) exclusive exploration rights located in the territory of the municipality of Gouvernement régional d'Eeyou Istchee Baie-James and the Municipality of Rivière-Koksoak, Registration Division of Nord-du-Québec (the "**Banana EER Block**"); and
- two hundred ninety-six (296) exclusive exploration rights located in the territory of the municipality of Rivière-Koksoak and the Municipality of Gouvernement régional d'Eeyou Istchee Baie-James, Registration Division of Nord-du-Québec (the "**Yoshi EER Block**").

As further detailed in section B(1) of this Report, in addition to the 1,360 Tenements comprising the Property, WhiteRock is also the registered holder of 329 active exclusive exploration rights in respect of which WhiteRock has submitted abandonment or transfer applications to the *Ministère des Ressources*

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naturelles et Forêts (Québec) ("**MRNF**") that were not processed as of June 10, 2026[1] (the "**Date of our Searches on GESTIM**") in the Public Register of Real and Immovable Mining Rights (Québec) ("**GESTIM**") (collectively, the "**Excluded Property**"), as set out below:

- one hundred forty-eight (148) exclusive exploration rights located in the territory of the municipality of Rivière-Koksoak, Registration Division of Nord-du-Québec (the "**Chavamond Property**");
- one hundred sixty-nine (169) exclusive exploration rights located in the territory of the municipality of Rivière-Koksoak and the Municipality of Gouvernement régional d'Eeyou Istchee Baie-James, Registration Division of Nord-du-Québec (the "**Banana East Arm EER Block**"); and
- twelve (12) exclusive exploration rights located in the territory of the municipality of Rivière-Koksoak and the Municipality of Gouvernement régional d'Eeyou Istchee Baie-James, Registration Division of Nord-du-Québec (the "**Other Properties**").

This Report does not express any opinion with respect to any exclusive exploration rights or other interests of, or appearing to be held by, WhiteRock that do not relate to the Property. The Excluded Property is expressly excluded from the scope of this Report, except to the extent expressly noted for purposes of reconciling the results of our searches on GESTIM.

A. OVERVIEW OF QUEBEC MINING LEGAL FRAMEWORK

This section provides a summary of the Québec mining legal framework, including the nature of the mining rights granted under the *Mining Act* (R.S.Q., c. M-13.1) (the "**Mining Act**") and the *Mining Regulation* (Québec) M-13.1, r. 2 (the "**Mining Regulation**"), the conditions applicable to such rights and certain related matters.

For the purposes of this Report, "holder of a mining right" (and any similar expression or reference thereto, including where used contextually) has the same meaning as under the Mining Act, namely a person who holds a mining title in accordance with the Mining Act, including a business corporation, a partnership, an association of persons, a succession, a sequestrator, a trustee in bankruptcy, a monitor of financial affairs, a liquidator, a trustee or any other administrator of the property of others. "Mineral substances" also has the same meaning as under the Mining Act, namely natural mineral substances in solid form.

Legislative Framework

In Canada, the regulation of mining is a matter of shared jurisdiction between the federal and provincial governments. The Province of Québec has exclusive jurisdiction over the exploration, extraction, development, conservation and management of mineral substances found within its territory. The principal statute governing mining rights in Québec is the Mining Act, administered by the MRNF. In addition, the Province of Québec has exclusive jurisdiction over mineral substances belonging to the domain of the State within the Province of Québec. The federal government may still have jurisdiction for federal lands, environmental approvals and Indigenous constitutional duties.

Mining Exclusive Exploration Right – Nature and Acquisition

An exclusive exploration right (formerly referred to as a "claim" in the Mining Act), is the only valid form of exploration right in Québec and constitutes a statutory immovable real right with specific publicity rules distinct from the publicity rules of immovable real rights under the Civil Code of Québec. The holder of an exclusive exploration right has the exclusive right to search for mineral substances on the parcel of land

[1] As indicated by the MRNF, the registrar is no longer able to provide a precise date of certification of the information available on GESTIM. Therefore, since our review of the results of our searches on GESTIM, certain transactions may have been recorded on GESTIM which could not be reviewed as part of this Report.

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subject to the terms of the exclusive exploration right, with the exception of sand, gravel, clay and other loose deposits, the whole subject to, and in accordance with the terms of the Mining Act. A mining lease must be obtained from the MRNF before the holder of an exclusive exploration right may mine mineral substances. Exclusive exploration rights are acquired by map designation (*désignation sur carte*, or "CDC") through GESTIM.

Since November 29, 2024, an exclusive exploration right is acquired through the filing of a notice of map designation and its subsequent registration in the public register of real and immovable mining rights.[2] The notice of map designation must include the applicant's name, address, business number, the alphanumerical code identifying each parcel of land, and a declaration of accuracy.[3] Upon acceptance of the notice of map designation, the registrar issues a certificate of registration evidencing the exclusive exploration right as of the date of filing of the notice and records the right in the public register of real and immovable mining rights.[4]

Prior to November 29, 2024, the Mining Act provided for the issuance by the registrar of a certificate of registration evidencing a claim acquired either by (i) staking, or by (ii) map designation. In the case of a claim acquired by staking, former section 56 of the Mining Act provided that: "After the expiry of the time prescribed in section 46, the registrar shall issue to an applicant whose notice of staking is accepted a certificate of registration evidencing the claim from the time of staking and make an entry thereof in the public register of real and immovable mining rights." Former section 46 of the Mining Act provided that: "No claim obtained by the staking of land remains valid unless a notice of staking is filed in the office of the registrar or in a regional office designated by ministerial order within 20 days of the staking and is subsequently registered in the public register of real and immovable mining rights." Failure to register within the prescribed time rendered the right invalid. In the case of a claim acquired by map designation, former section 56 of the Mining Act also provided that: "The registrar shall issue to an applicant whose notice of map designation is accepted a certificate of registration evidencing the claim from the date of filing of the notice and make an entry thereof in the public register of real and immovable mining rights."

Mining Lease – Requirements and Process

In order to proceed from exploration to exploitation, the holder of an exclusive exploration right must apply for and obtain a mining lease from the MRNF. The applicant must demonstrate the existence of a mineral deposit capable of being economically mined, including by submitting, among other things, a report describing the nature, extent and probable value of the deposit, a feasibility study and an economic and market study relating to processing in Québec.

An application for a mining lease must be made in writing to the MRNF and include prescribed information and documents, including identification of the mining rights concerned, a survey of the land (unless already surveyed) and payment of the annual rental for the first year.

The granting of a mining lease is subject to several conditions, including the approval of a rehabilitation and restoration plan, the issuance of the required environmental authorizations under the *Environment Quality Act* (Québec), CQLR c Q-2 (the "**EQA**"), and the official survey of the project lands. The MRNF may impose conditions on the lease, including to avoid conflicts with other land uses or in furtherance of public interest objectives.

The process generally involves (i) a preliminary review of the project and proposed lease perimeter, (ii) a public consultation process (which includes the publication of a notice, the holding of a public meeting and the submission of a consultation report to the MRNF), (iii) the formal filing of the lease application with supporting documentation, and (iv) a governmental review and approval process culminating in the issuance of the lease.

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[2] Section 47 of the Mining Act.
[3] Section 6 of the Mining Regulation.
[4] Section 56 of the Mining Act.

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Once granted, a mining lease has an initial term of 20 years and may be renewed in accordance with the Mining Act and its regulations. The lessee is subject to ongoing obligations, including the payment of annual rent, the commencement of mining operations within prescribed time limits and compliance with applicable reporting and community-related requirements, including the establishment of a local monitoring committee.

Term and Renewal

The initial term of an exclusive exploration right is three years from the date of registration. A mining exclusive exploration right may be renewed for successive two-year periods, provided that the holder of the exclusive exploration right (i) applied for the renewal of the exclusive exploration right before its date of expiry, (ii) paid the fee prescribed by regulation, (iii) complied with the Mining Act and the regulations throughout the previous term of the exclusive exploration right and, in particular, has performed and reported on the work required under section 72 of the Mining Act, and (iv) met any other renewal requirement prescribed by regulation[5] (such as submitting a renewal application in the prescribed form setting out the holder's name, address and telephone number, identifying the exclusive exploration rights for which renewal is sought, specifying their expiry dates and, where applicable, any excess work expenditures to be applied thereto, providing the prescribed declaration regarding the accuracy of the information provided and the applicant's status as holder or representative thereof, and paying the applicable renewal fees prescribed by regulation).[6] Failure to apply for renewal before the expiry date, or failure to pay the prescribed fee, will result in the exclusive exploration right not being renewed.

Ministerial Discretion

The MRNF may, at any time and notwithstanding any other provision of the Mining Act, impose on the holder of an exclusive exploration right such conditions and requirements as it considers appropriate, including with respect to the nature, scope and manner of the work to be performed, where it determines that such measures are warranted for a public interest reason, in particular to prevent or limit impacts on local and indigenous communities, or to enable prioritization or reconciliation of uses and preservation of the territory.[7]

Reporting and Work Commitments

The holder of an exclusive exploration right must, not later than January 31 each year, submit a report containing information determined by regulation on the work performed during the period from January 1 to December 31 of the preceding year to the MRNF.[8]

Furthermore, the holder of an exclusive exploration right shall, before the expiry of his exclusive exploration right, perform on the land that is subject to his exclusive exploration right work of the nature and for the minimum cost determined by regulation.[9] The amounts spent on property examination and technical assessment work shall not be accepted unless the work is performed within 48 months following the date on which the exclusive exploration right was registered. The holder of an exclusive exploration right must, not later than that day, report to the MRNF on all the work performed including work for which an exploration allowance or a pre-production development allowance may be claimed under the *Mining Tax Act* (Québec), CQLR, c. I-0.4 (the "**Mining Tax Act**"), whether or not it actually is.

A holder who has performed and reported, within the prescribed time, work whose cost represents at least 90% of the minimum cost required may, to enable the renewal of the exclusive exploration right, pay the MRNF an amount equal to twice the difference between the minimum cost of the work that should have been performed and the work reported, subject to ministerial discretion. Excess amounts spent for work performed may, subject to the Mining Act, be applied toward the renewal of the same exclusive exploration

[5] Section 61 of the Mining Act.
[6] Sections 9 and 10 of the Mining Regulation.
[7] Section 52.1 of the Mining Act.
[8] Section 71.1 of the Mining Act.
[9] Section 72 of the Mining Act.

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right or another exclusive exploration right in the circumstances provided for in the Act. Reports of work must be filed in the prescribed form and be accompanied by the documents prescribed by regulation, including, where applicable, work declaration forms, plans, maps, analytical results, certificates and, in the case of geophysical airborne surveys, digital recordings of the measurements taken by the airborne instruments. Failure to comply with the applicable filing and work-reporting requirements may result in the refusal or inadmissibility of a renewal application. The 90% threshold and financial compensation mechanism referenced above are regulatory and subject to change.

The holder of an exclusive exploration right is required to declare any discovery of mineral substances containing 0.1% or more of triuranium octaoxide to the MRNF and to the Minister of the Environment, the Fight Against Climate Change, Wildlife and Parks (the "**MELCCFP**") (formerly the Minister of Sustainable Development, Environment and Parks) within 90 days after the discovery.[10]

ATI Authorizations

A holder of an exclusive exploration right that intends to carry out impact-causing exploration work, including, in particular, work involving the use of explosives, mechanized excavation or stripping, bulk sampling, drilling or certain geophysical surveys, or the use of hydraulic equipment for gold extraction purposes, must obtain prior authorization from the MRNF (the "**ATI Authorization**") in accordance with the Mining Act and its regulations.

An application for an ATI Authorization must be submitted in the prescribed form and include the information required by regulation, including a description of the area where the work is to be carried out, the nature and duration of the work, and a report of the exchanges held with the local municipalities and, as the case may be, the Indigenous communities concerned.

The MRNF may impose conditions and obligations on the holder in connection with the ATI Authorization, including conditions that take into account concerns raised by such municipalities and Indigenous communities. Such conditions may relate to the manner, timing, location or scope of the authorized work and may be intended to mitigate impacts on local municipalities, Indigenous communities, the environment or other land uses. Concerns raised during consultations with municipalities or Indigenous communities may be taken into account by the MRNF in determining whether to issue an ATI Authorization and in establishing any conditions applicable thereto. ATI Authorization applications must also include reports of engagement undertaken with affected municipalities and Indigenous communities. The issuance of an ATI Authorization is subject to compliance with the applicable statutory and regulatory requirements, and remains within the discretion of the MRNF.

An ATI Authorization is granted for the term specified therein and may be renewed in accordance with the applicable regulatory requirements. Based on current regulatory practice, ATI Authorizations are generally issued for a two-year period and may be renewed for an additional period, subject to compliance with the applicable conditions; however, such duration is determined by the MRNF and should not be considered a fixed statutory rule.

Exploration and mining activities remain subject to applicable environmental and social acceptability requirements, including, where applicable, environmental authorizations and the duty to consult Indigenous communities.

Annual Work Plans and Indigenous Consultation

Since May 30, 2025, the holder of an exclusive exploration right must provide an annual work plan to the local municipalities and, as the case may be, the Indigenous nations or communities concerned at least 30 days before the commencement of exploration work. At the request of any such municipality, nation or community, the holder must hold an information session regarding the annual work plan, during which representatives may make observations and present complementary information. The holder must publish

[10] Section 81.1 of the Mining Act.

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the annual work plan and, if applicable, a summary of the information session on its website or by any other means of publication authorized by the MRNF.

Category III Lands

Certain portions of the territory in which the Property is located fall within lands classified as Category III lands under the JBNQA, an agreement entered into in 1975 between the Cree and Inuit peoples, the governments of Québec and Canada, and certain Québec Crown entities. On Category III lands, mining and other resource-development activities are generally permitted, subject to applicable laws and regulations, including the environmental and social protection regime established by the JBNQA, which takes into account the hunting, fishing and trapping regime applicable to those lands. Section 22 of the JBNQA establishes an environmental and social protection regime applicable to certain development projects carried out within the territory covered by the JBNQA. Annex 1 to section 22 identifies categories of projects that are automatically subject to the environmental and social impact assessment and review procedure, while Annex 2 identifies categories of projects that are automatically exempt. Projects that are not specifically listed may be subject to a screening determination on a case-by-case basis. In addition, pursuant to the *Agreement on Governance in the Eeyou Istchee James Bay Territory*, applicants for mining exclusive exploration rights on Category III lands are informed via GESTIM of the relevant provisions of the JBNQA and are invited to communicate with the Regional Government and the Cree Nation Government.

Restrictions Related to Hydroelectric Development

Certain portions of the territory in which the Other Properties are located fall within lands affected or limited by hydroelectric development and are therefore subject to a territorial affectation associated with such hydroelectric development or related public utility purposes.[11] Certain watercourses and adjacent lands, as well as any additional areas considered necessary by the MRNF for hydroelectric development and utilization purposes, may be reserved to the State and excluded from the scope of exclusive exploration rights; however, the MRNF may, subject to certain conditions, authorize exploration activities on such reserved lands.[12] The MRNF may reserve to the State or withdraw from prospecting, mining exploration and mining operations any mineral substance forming part of the domain of the State and necessary for any purpose that the MRNF considers to be in the public interest, including underground conduits, and development and utilization of waterpower, power transmission lines, storage tanks or underground reservoirs.[13] Furthermore, where an improvement, such as immovables related to the utilization of waterpower, are situated on lands in the domain of the State that are subject to the exclusive exploration right, the holder of an exclusive exploration right may not carry on any work unless the authorization of the MRNF to do so is obtained and conditions the MRNF may determine are complied with.[14]

Royalties and Tax Regime

There is no specific legislation governing mining royalties under Quebec law between private parties. Consequently, they are governed under Quebec civil law as agreements granting rights to certain portions of profits relating to a mining enterprise, in accordance with the terms agreed by the parties. Such agreements are binding between the parties, without further action required. To the extent that a royalty instrument grants a real right, such right must be published in the land register in order to be enforceable against third parties.

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[11] We note that, on April 16, 2026, WhiteRock submitted applications to the MRNF seeking the abandonment of the Tenements identified on GESTIM as being affected or limited by hydroelectric development. The review and processing of such applications are subject to the MRNF's administrative procedures and timelines, which may vary from one application to another. Accordingly, as of the Date of our Searches on GESTIM, WhiteRock remains the recorded holder of these exclusive exploration rights.
[12] Section 67 of the Mining Act.
[13] Section 304 of the Mining Act.
[14] Section 70 of the Mining Act and section 14 of the Mining Regulation.

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In addition to private contractual royalty arrangements between private parties, mining operations in Québec are subject to statutory mining duties payable to governmental authorities. In particular, Québec imposes a mining tax regime under the Mining Tax Act, pursuant to which operators are required to pay mining duties corresponding to the greater of the minimum mining tax and the mining tax on annual profit. The mining tax on annual profit involves the calculation of the annual earnings from each mine, the operator's annual profit and the application of progressive mining tax rates based on the operator's profit margin. The mining tax on annual profit is calculated using progressive rates tied to the operator's profit margin, with the applicable formulas effectively applying rates of 16%, 22% and 28% to the portions of annual profit corresponding to prescribed profit margin segments namely (i) up to 35%; (ii) greater than 35% and up to 50%; and (iii) greater than 50%.[15] As part of that framework, the Mining Tax Act contemplates a number of deductions and statutory allowances that may apply depending on the nature and stage of the mining project. Separately, royalties are payable to the Government of Québec in respect of certain surface mineral substances under the Mining Act and the Mining Regulation, including royalties determined by reference to the quantity of extracted or alienated substances.[16]

As of the date of this Report, WhiteRock's activities with respect to the Tenements remain at the exploration stage, and there is no indication that commercial mining operations or mineral production activities have commenced on the Tenements. Accordingly, we are not aware of any facts suggesting that royalties or mining duties are presently payable by WhiteRock in respect of mineral production from the Tenements.

From a federal standpoint, Canada does not impose a standalone federal mining royalty regime comparable to provincial mining tax or royalty regimes, although mining operators remain subject to generally applicable federal taxation laws.

B. SEARCHES

For the purposes of the opinions expressed herein, we have examined the public registers and files described below. The results of our searches are set out below.

1. PUBLIC REGISTER OF REAL AND IMMOVABLE MINING RIGHTS (QUÉBEC)

We conducted searches against WhiteRock (using both its current and former name) on GESTIM, as of the Date of our Searches on GESTIM, being the date of our last verification on GESTIM.

GESTIM is the online public register of real and immovable mining rights maintained by the MRNF. It records, among other things, the registration, renewal, transfer, surrender, abandonment, revocation and expiry of mining rights, as well as any constraints on mining activities. GESTIM reflects information recorded in the public registry. Transfers of mining exclusive exploration rights must be registered on GESTIM to be opposable to the State/Crown and enforceable. Unregistered transfers have no effect against the State/Crown.

Searches conducted on GESTIM as of the Date of our Searches on GESTIM yielded a total of two thousand one hundred eighty-six (2,186) results in which WhiteRock is listed as titleholder. Of those results, four hundred ninety-seven (497) had an expired status, and the remaining one thousand six hundred eighty-nine (1,689) had an active status, reflected on GESTIM as follows:

- the Lafontaine EER Block;
- the Banana EER Block;
- theYoshi EER Block;
- the Chavamond Property;
- the Banana East Arm EER Block; and

[15] Section 29.1 of the Mining Tax Act.
[16] Section 61 of the Mining Regulation. As of the date of this Report, royalties are not payable by WhiteRock to the Government of Québec under the Mining Act and the Mining Regulation in relation to lithium.

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- the Other Properties.

Pursuant to the Chavamond Property Sale and Asset Transfer Agreement effective January 2, 2026, Whiterock sold and transferred the Chavamond Property to 2755856 Alberta Corporation; on January 13, 2026, WhiteRock submitted applications to the MRNF seeking the transfer of the Chavamond Property to 2755856 Alberta Corporation. On February 2, 2026, WhiteRock submitted applications to the MRNF seeking the abandonment of the Banana East Arm EER Block. On April 16, 2026, WhiteRock submitted applications to the MRNF seeking the abandonment of the Other Properties. The review and processing of such applications are subject to the MRNF's administrative procedures and timelines, which may vary from one application to another. Accordingly, as of the Date of our Searches on GESTIM, WhiteRock remains the recorded holder of the Excluded Property.

Schedule A hereof sets out a listing of active exclusive exploration rights, as reflected in the results of our searches on GESTIM on the Date of our Searches on GESTIM. For greater certainty, Schedule A is not limited to the Tenements forming part of the Property and also lists the Excluded Property, representing the exclusive exploration rights for which WhiteRock is recorded on GESTIM as, or appears to be, the registered holder as of that date, notwithstanding that certain transfers, abandonments, or other changes may have been applied for but not yet processed by the MRNF or recorded on GESTIM.

Limitations on Search Results

- GESTIM is a publicly available web-based geomatics application that allows users to manage and consult mining rights, generate maps and perform administrative tasks related to mining title management.
- GESTIM reflects information recorded in the Québec public registry of mining real and immovable rights.
- The accuracy and completeness of information displayed on GESTIM may be affected by delays in registration or processing, data entry errors, regulatory suspensions (including the COVID-19 suspension period), or subsequent ministerial decisions impacting exclusive exploration right boundaries or validity.
- Geographic and cartographic information available through GESTIM is provided for indicative purposes only and is subject to limitations of scale, resolution and interpretation; the coordinates shown may not represent the exact boundaries of mining titles.
- The information obtained through GESTIM is subject to the terms of use and disclaimers of the MRNF, the MRNF does not guarantee uninterrupted service and disclaims responsibility for decisions made based on the information presented.

2. REGISTER OF HOLDERS OF REAL RIGHTS / REGISTER OF HOLDERS OF MINING RIGHTS (QUÉBEC)

On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) in the land registration divisions of Sept-Îles, Abitibi and Lac-Saint-Jean-Ouest in the Register of Holders of Real Rights / Register of Holders of Mining Rights, which serve to identify holders of published real rights, including mining rights. The searches revealed no results. Under Quebec civil law, exclusive exploration rights are characterized as immovable real rights and their constitution, transfer and opposability are governed by the Mining Act rather than by the publication rules of the Civil Code of Québec applicable to the Land Register (in which the Register of Real Rights / Register of Holders of Mining Rights can be found). Mining rights recorded on GESTIM are governed by a distinct statutory regime under the Mining Act, which establishes its own system of publicity. Publication in the Register of Holders of Real Rights / Register of Holders of Mining Rights allows real rights to be rendered enforceable against third parties, which may be relevant in the case of encumbrance on mining rights, such as a hypothec, but such publication does not grant rights. Accordingly, it is not unusual for the holder of such rights to appear on GESTIM without a corresponding entry in the Land Register.

Limitations on Search Results

- The Register of Holders of Real Rights / Register of Holders of Mining Rights is a name-based indexing tool which only yields results from searches against an exact legal name. Registrations

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published under prior names, amalgamations, continuations, affiliates, joint venture structures or clerical variations of a name may not be captured.
- The register does not constitute proof of ownership, validity, subsistence, ranking or enforceability of any right and do not replace a review of the underlying published instruments.
- Publication or indexing delays may result in recently granted, amended or cancelled rights not being reflected at the time of the search.

3. QUÉBEC REGISTER OF PERSONAL AND MOVABLE REAL RIGHTS ("RPMRR")

On June 10, 2026, we conducted searches on the RPMRR against WhiteRock (using both its current and former name) with a currency date and time of June 9, 2026 at 3:00 p.m. EDT. RPMRR searches reveal whether a secured party has registered a security interest in respect of a given corporation's movable property in Québec. The searches revealed no results.

Limitations on Search Results
- The information contained in RPMRR searches is generated from computerized database registers that may be affected by sporadic malfunctions or manual transcription errors. While such registers are generally considered reliable, searches may, in certain instances, fail to disclose relevant entries or produce inaccurate results. Accordingly, the completeness, exhaustiveness or accuracy of such searches cannot be guaranteed.

4. ENVIRONMENTAL OFFENDERS REGISTRY (FEDERAL)

On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) in the Environmental Offenders Registry maintained by Environment and Climate Change Canada. The Environmental Offenders Registry discloses details of final convictions made under certain federal environmental statutes. The searches revealed no results.

Limitations on Search Results
- The Environmental Offenders Registry does not include investigations, charges, pending proceedings, administrative penalties, settlements, compliance orders, or matters that did not result in a conviction.
- The Environmental Offenders Registry does not capture provincial or municipal environmental offences and is limited to matters prosecuted under specified federal legislation only. Certain provincial or municipal environmental offences may be captured by searches conducted in the relevant province or municipality (such as the ones conducted in sections 5, 6, 7 and 9 below).
- Search results are name-dependent and rely on the accuracy of the legal name searched; the Environmental Offenders Registry does not automatically capture former names, trade names, amalgamations, continuations, or name variations, and will only return results for the specific name queried.
- There may be delays in publication or updating, and certain conviction information may be removed after a prescribed period, such that the Environmental Offenders Registry may not reflect all historical convictions.

5. REGISTER OF CONVICTIONS (QUÉBEC)

On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) in the Register of Convictions maintained by the MELCCFP. The Register of Convictions discloses information relating to declarations of guilt for offences under certain Québec environmental and related legislation, namely the EQA, the *Act respecting certain measures enabling the enforcement of environmental and dam safety legislation* (the "**LMA**"), the *Pesticides Act*, the *Dam Safety Act*, the *Act respecting threatened or vulnerable species*, the *Natural Heritage Conservation Act* and the *Act to increase the number of zero-emission motor vehicles in Québec in order to reduce greenhouse gas and other pollutant emissions*, and related legislation and regulations (collectively the (the "**Environmental Laws**"). The searches revealed no results.

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Limitations on Search Results

- The Register of Convictions is limited to declarations of guilt for offences under the legislation and regulations identified on the register and does not include investigations, inspections, charges, pending proceedings, administrative monetary penalties, settlements, notices of non-compliance, orders or other enforcement measures that did not result in a declaration of guilt.
- The Register of Convictions is populated on the basis of information transmitted to the MELCCFP regarding guilty pleas received by the Bureau of Fines and Offences and decisions rendered by the courts in respect of statements of offence issued by the Director of Criminal and Penal Prosecutions.
- The Register of Convictions does not capture federal offences and is limited to matters prosecuted under specified provincial legislation only.
- Search results are name-dependent and rely on the accuracy of the legal name searched; the Register of Convictions does not automatically capture former names, trade names, amalgamations, continuations, or name variations, and will only return results for the specific name queried.
- Although the Register of Convictions is updated weekly, there may be delays in publication or updating.

6. REGISTER OF ADMINISTRATIVE MONETARY PENALTIES (QUÉBEC)

On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) in the Register of Administrative Monetary Penalties maintained by the MELCCFP. The Register of Administrative Monetary Penalties discloses information relating to administrative monetary penalties imposed under the Environmental Laws. The searches revealed no results.

Limitations on Search Results

- The Register of Administrative Monetary Penalties is limited to administrative monetary penalties imposed under the legislation and regulations identified on the register and does not include investigations, inspections, charges, pending proceedings, settlements, notices of non-compliance, orders, declarations of guilt, convictions or other enforcement measures that did not result in an administrative monetary penalty.
- Administrative monetary penalties may be imposed by persons designated by the MELCCFP, principally regional directors of environmental control, on any person who fails to comply with the legislation and regulations identified on the register.
- The Register of Administrative Monetary Penalties does not capture federal matters and is limited to administrative monetary penalties imposed under specified provincial legislation only.
- Search results are name-dependent and rely on the accuracy of the legal name searched; the Register does not automatically capture former names, trade names, amalgamations, continuations or name variations, and will only return results for the specific name queried.
- Although the Register of Administrative Monetary Penalties is updated monthly, there may be delays in publication or updating.

7. REGISTER OF EXECUTION NOTICES (QUÉBEC)

On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) in the Register of Execution Notices maintained by the MELCCFP. The Register of Execution Notices discloses information relating to execution notices issued under the Environmental Laws. Execution notices are measures issued pursuant to LMA requiring a person in contravention of applicable environmental legislation to carry out corrective measures within prescribed delays and conditions in order to restore compliance. Such measures may include requiring the cessation of contaminant discharges, the implementation of corrective plans, or the recovery and disposal of contaminated materials. The searches revealed no results.

Limitations on Search Results

- The Register of Execution Notices is limited to execution notices issued under the legislation and regulations identified on the register and does not include investigations, inspections, charges,

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pending proceedings, administrative monetary penalties, settlements, notices of non-compliance, declarations of guilt, convictions or other enforcement measures that did not result in the issuance of an execution notice.

- Execution notices may be issued by persons designated by the MELCCFP, principally regional directors of environmental control, on any person who fails to comply with the legislation and regulations identified on the register.
- The Register of Execution Notices does not capture federal matters and is limited to execution notices issued under specified provincial legislation only.
- Search results are name-dependent and rely on the accuracy of the legal name searched; the Register does not automatically capture former names, trade names, amalgamations, continuations or name variations, and will only return results for the specific name queried.
- There may be delays in publication or updating, and the Register may not reflect all execution notices issued as of the date of the searches.

8. BANK ACT (CANADA) SECURITY REGISTRY (FEDERAL / QUÉBEC)

On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) in the records of the Bank of Canada for notices of intention filed in respect of WhiteRock in the Province of Québec under section 427 of the *Bank Act*, SC 1991, c 46 (Canada) (the "**Bank Act**"). This search confirms whether a bank has filed a notice of intention to take security over a borrower's movable property, which, once completed, grants the bank a special statutory security with priority rights. Such a notice is filed as part of the process by which a bank takes and perfects security under section 427 of the Bank Act in connection with credit facilities provided by the bank.

The letters received from the Canadian Securities Registration System, with a currency date of June 10, 2026, revealed no results.

Limitations on Search Results

- Records in the Bank of Canada Office are current to 1 or 2 days prior to the date of the search.
- The search is based on the first 20 characters of a company's name so results may come up for a different but similar company.
- Search results are name-dependent and rely on the accuracy of the legal name searched; the search reports do not automatically capture former names, trade names, amalgamations, continuations, or name variations, and will only return results for the specific name queried.
- The search results of the Bank of Canada are not a national search and may not disclose a notice of intention if a company has more than one place of business in Canada and those places are in more than one province or territory. A notice of intention is required to be filed in the province or territory where the principal place of business is located. If there is no principal place of business, then the filing is required to be made in the province or territory where the company resides. For example, if the principal place of business of a company is the Yukon or the Northwest Territories, a notice of intention may be filed in the office of the clerk of the court in each of those territories (even if the registered and records office of the company is elsewhere). Accordingly, additional searches should be made in additional geographic regions if the company has more than one place of business in more than one province or territory.
- Security interests may be granted under section 426 of the Bank Act, which are not registered in, nor readily searchable through, standard public registries. This search is limited to notices of intention filed under section 427 of the Bank Act and does not disclose any security interests that may have been granted pursuant to section 426.

9. LITIGATION AND FORCED EXECUTION SEARCHES (QUÉBEC - ELECTRONIC COURT DOCKETS)

On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) on the Québec electronic court dockets, including civil, finance, municipal, penal, and statutory dockets covering all jurisdictions, to reveal relevant court files. The searches revealed no results.

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On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) on the Québec forced execution electronic court dockets, covering all jurisdictions. This search reveals if a notice with respect measures relating to the execution or enforcement of a legal decision (e.g. garnishment) have been undertaken. The searches revealed no results.

Limitations on Search Results

- The accuracy of the results and updates made to the registries can vary from one judicial district to another. A person may be a party to a proceeding without the name of this person being used to identify the proceeding. Our searches would not reveal such a proceeding.
- The searches were conducted for every judicial district that has adopted electronic registries in the Province of Québec. The principal judicial districts in Québec have adopted electronic registries, but not all judicial districts in Québec have done so. The searches cover all jurisdictions available, from January 1, 1970 until the date of our searches. Note that updates to electronic registries may be weeks behind depending on the currency of data entry done by the court.

10. BANKRUPTCY AND INSOLVENCY ACT (CANADA)

On June 10, 2026, we conducted searches against WhiteRock (using both its current and former name) on the public record kept by the Superintendent of Bankruptcy across Canada. The Bankruptcy and Insolvency Records Search database contains basic debtor information of bankruptcies and proposals registered in Canada, receiverships registered with the Office of the Superintendent of Bankruptcy since, petitions recorded at such office, and companies that have been granted protection under the *Companies' Creditors Arrangement Act* (Canada). The searches revealed no results.

Limitations on Search Results

- The bankruptcy search database covers records from 1978 through June 8, 2026.
- Search results are name-dependent and rely on the accuracy of the legal name searched; the public record kept by the Superintendent of Bankruptcy across Canada does not automatically capture former names, trade names, amalgamations, continuations, or name variations, and will only return results for the specific name queried.
- Filed proposals and voluntary assignments are generally recorded in the Office of the Superintendent of Bankruptcy within one to several days after receipt by a local office.
- The value of a bankruptcy search is also limited by the fact that a receiving order in bankruptcy may be made in court without the knowledge of the Superintendent of Bankruptcy (see section 3.15 of *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 (Canada) (the "**BIA**")). Also, information may be inaccurate due to human error.

11. *REVENU QUÉBEC*

On April 29, 2026, we have received a copy of an *Attestation de Revenu Québec* issued by *Revenu Québec* certifying that WhiteRock satisfied the following conditions as at April 29, 2026 at 3:05 p.m. EDT:

- It had filed the returns and reports required under Québec tax laws.
- It did not have any overdue account with the Minister of Revenue of Québec in respect of a tax law or, if it did, it had reached a payment agreement and had been observing it, or the collection of its debts had been legally suspended.

The *Attestation de Revenu Québec* remains valid until July 31, 2026.

12. CANADA REVENUE AGENCY

On April 29, 2026, we have received a copy of a Filing and Balance Confirmation Letter issued by the Canada Revenue Agency certifying that as at that date, WhiteRock is up-to-date in its filings with the Canada Revenue Agency required under federal Canadian tax laws and does not currently have sums outstanding.

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C. ASSUMPTIONS AND RELIANCE

This Report has only been prepared in relation to the specific matters set out herein. We are not reporting or opining on any matters not set out in this Report and expressly exclude all liability in relation to any matters not set out in this Report. Specifically, we have not reviewed the Prospectus and we do not accept any liability for the Prospectus (other than in relation to the inclusion of this Report).

With respect to certain factual matters, we have relied exclusively on the officer's certificate given by Sarah Busk, Chief Financial Officer of WhiteRock, dated June 22, 2026 (the "**Officer Certificate**").

The opinions in this Report relating to the Tenements set out under section D are subject to the following assumptions:

(a) the genuineness of all signatures, the legal capacity of all individuals and entities, the authenticity of all documents made available to us as originals and the conformity to authentic originals of all documents obtained or submitted to us as photocopies or facsimiles;

(b) the accuracy, correctness and completeness of the indices and filing systems maintained at the public registries and offices where we have searched, inquired or have caused searches or inquiries to be conducted as the case may be;

(c) that each of the Tenements was applied for by and issued to a person holding the necessary qualifications to obtain such rights under the Québec mining legislation and regulations applicable at the time such rights were applied for or issued;

(d) that the Tenements have been map designated or staked, as the case may be, and granted in accordance with the Mining Act and the regulations adopted thereunder; and

(e) that no event has occurred which would make or have made the Tenements subject to abandonment, cancellation or revocation, including but not limited to, any action or omission that might have been made by the current title holder(s) or the State as provided in the Mining Act and the regulations, as well as any other applicable laws and regulations.

D. OPINIONS

As a result of the online searches as described herein and based on and subject to the assumptions, limitations on search results, qualifications and restrictions described herein, we are of the opinion that as of the date of this Report:

1. WhiteRock is the sole recorded holder, in whole, of each of the Tenements listed and as described in Schedule A.

2. The exclusive exploration rights listed in Schedule A are identified on GESTIM as having an "Active" status. The exclusive exploration rights identified on GESTIM as "Expired" were not included in Schedule A.

3. The expiry dates noted in Schedule A for the Tenements are correct.

4. With respect to the Tenements scheduled to expire in 2026, we have not identified any facts or circumstances which would suggest that these Tenements would not be renewed, provided that WhiteRock: (i) applies for the renewal of the exclusive exploration right before its date of expiry, (ii) pays the fee prescribed by regulation, (iii) complies with the Mining Act and the regulations throughout the previous term of the exclusive exploration right and, in particular, performs and reports on the work required under section 72 of the Mining Act, and (iv) meets any other renewal requirement prescribed by regulation (such as submitting a renewal application in the prescribed form setting out the holder's name, address and telephone

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number, identifying the exclusive exploration rights for which renewal is sought, specifying their expiry dates and, where applicable, any excess work expenditures to be applied thereto, providing the prescribed declaration regarding the accuracy of the information provided and the applicant's status as holder or representative thereof, and paying the applicable renewal fees prescribed by regulation).

5. Certain Tenements listed in Schedule A are located, in whole or in part, on Category III lands within the territory governed by the *James Bay and Northern Québec Agreement* (the "**JBNQA**"), pursuant to which mineral exploration and development activities are subject to applicable federal and provincial laws, including the environmental and social protection regime established under section 22 of the JBNQA and the applicable provisions of the Mining Act. Such regime imposes environmental assessment requirements and related procedural obligations, including applicable consultation processes with Indigenous communities, which may affect the conditions and timing of activities carried out on such Tenements. The exploration program contemplated by WhiteRock for 2026-2027 does not constitute a development project that is subject to the environmental and social impact assessment and review regime established under section 22 of the JBNQA and its annex 1. The activities currently contemplated with respect to the Tenements remain, as of the date of this Report, at the exploration stage, and there is no indication that commercial mining operations or mineral production activities have commenced on the Tenements. Accordingly, the contemplated exploration program does not fall within the category of projects automatically subject to the environmental and social impact assessment and review regime under annex 1 to section 22 of the JBNQA, which includes all new major mining operations, expressly excluding exploration activities. To the extent any currently contemplated exploration activities, such as impact-causing exploration activities, require authorization under the ATI process, such authorization will be obtained prior to commencement of the applicable activities.

6. Certain exclusive exploration rights listed in Schedule A are identified on GESTIM as being affected or limited by hydroelectric development, indicating that all or part of the affected exclusive exploration rights are subject to a territorial affectation associated with hydroelectric development or related public utility purposes. Accordingly, activities carried out on the affected portions of such exclusive exploration rights may be subject to certain restrictions, limitations and requirements. Such restrictions may include access restrictions preventing access to certain portions of the exclusive exploration rights on which underground conduits, development and utilization of waterpower, power transmission lines, storage tanks or underground reservoirs are located. Activities conducted on such affected portions may also be subject to various conditions and coordination requirements, including with respect to access to, or activities conducted near, mining, industrial, port, airport or communications facilities, underground conduits, development and utilization of waterpower, power transmission lines, storage tanks or underground reservoirs. In addition, such activities may be subject to additional governmental oversight, which may affect the scope, conditions or timing of exploration or development activities conducted thereon. On April 16, 2026, WhiteRock submitted applications to the MRNF seeking the abandonment of the exclusive exploration rights identified on GESTIM as being affected or limited by hydroelectric development. The review and processing of such applications are subject to the MRNF's administrative procedures and timelines, which may vary from one application to another. Accordingly, as of the Date of our Searches on GESTIM, WhiteRock remains the recorded holder of these exclusive exploration rights.

7. While forfeiture, cancellation (in whole or in part), or adverse regulatory action may arise under the Mining Act in certain circumstances, including, without limitation, failure to comply with applicable statutory or regulatory requirements (including prescribed work obligations, reporting requirements, payment of fees or satisfaction of renewal conditions), we have not identified any facts or circumstances suggesting that, based solely on the GESTIM search results, the Officer Certificate and other documents and search results reviewed for the

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purposes of this Report, the Tenements are subject to forfeiture, cancellation or adverse regulatory action.

8. WhiteRock is not listed in the Register of Holders of Real Rights / Register of Holders of Mining Rights.

9. There are no registrations against WhiteRock in the RPMRR.

10. WhiteRock is not listed in the Environmental Offenders Registry maintained by Environment and Climate Change Canada.

11. WhiteRock is not listed in the Register of Convictions, the Register of Administrative Monetary Penalties, or the Register of Execution Notices maintained by the MELCCFP.

12. There are no notices of intention of a bank to take special statutory security over movable property filed against WhiteRock under section 427 of the Bank Act in the Province of Québec.

13. The Tenements are not subject to any private contractual royalty arrangements between private parties, other than those listed in Schedule B hereof.

14. There are no civil, financial, municipal, penal, statutory, or forced execution proceedings against WhiteRock appearing on the Québec electronic court dockets.

15. WhiteRock has not filed a proposal or voluntary assignment under the BIA, and no receiving order in bankruptcy has been made against WhiteRock.

16. WhiteRock is in compliance with its tax filing and payment obligations with *Revenu Québec* and the Canada Revenue Agency as of April 29, 2026.

E. QUALIFICATIONS AND RESTRICTIONS

The opinions in this Report relating to the Tenements are subject to the following qualifications and restrictions:

(a) Section A of this Report sets out a general summary of certain aspects of the Québec mining framework, including the nature of mining exclusive exploration right, the conditions applicable to their renewal, work commitment and reporting obligations, and certain matters relating to the JBNQA and consultation with Indigenous communities. Section A hereof is provided solely for general information, does not form part of the opinions expressed in this Report, is not intended to be a comprehensive statement of applicable law and should not be relied upon as legal advice.

(b) The opinion at paragraph 4, 5, 6 and 13 of section D above is given solely in reliance on the Officer Certificate.

(c) Schedule B to this Report sets out the Net Smelter Return Royalties ("**NSR**") and related agreements to which WhiteRock is a party to. The information contained in Schedule B are provided solely in reliance on the Officer Certificate. We express no opinion as to the accuracy, completeness or currency of the information set out in Schedule B.

(d) In connection with the opinions expressed herein, we reviewed the information disclosed on GESTIM relating to the status, expiry, renewals, work requirements and certain other particulars pertaining to the Tenements. No searches or reviews other than those specifically mentioned herein have been conducted for the purposes of this Report, including with respect to any rent or tax assessed by or charged by or paid to applicable governmental authorities, or to any filings, fees, assessments, payments or work commitments in respect of the Tenements.

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(e) The rights and interests of the registered holder in and to the Tenements, as set out herein, are subject to the reservations and exceptions contained in the Mining Act and the regulations adopted thereunder.

(f) Except as expressly stated herein, we express no opinion as to the ownership of the lands on which the Tenements are located and exercised, nor as to the existence of any rights permitting access to such lands or to any servitudes, leases or other encumbrances affecting such lands.

(g) We express no opinion as to the existence of any possible conflict with aboriginal title, rights or claims, any matter relating to governmental arrangements relating to Indigenous peoples that may affect the Tenements.

(h) No investigation has been made with respect to the original map designation and the boundary limits.

(i) We express no opinion as to the existence of any claim which may be brought by third parties for invalidity of the Tenements based on non-existent or incorrect map designation.

(j) We express no opinion with respect to the existence or absence of any rights which may affect the Tenements other than based on our online searches.

(k) We have made no other searches, investigations or inquiries with respect to the opinions expressed herein regarding the Property and the Tenements including, without limitation, any inquiries as to access and inquiries of authorities regarding realty taxes, provincial land taxes, mining taxes, fees exigible as expressed on applicable Crown grants such as assurance fees, building and zoning compliance, utilities, unregistered easements, conservation or environmental matters. In addition, we have not examined any surveys of the Property for the purposes of this opinion and, outside of the searches conducted and except as expressly stated herein, we have not reviewed any unregistered or published encumbrances, instruments or interests that may exist against the Tenements, WhiteRock or the Property.

(l) We have not consulted any other registers in respect of mining rights which existed before the creation of the computerized databases of GESTIM, the Register of Holders of Real Rights / Register of Holders of Mining Rights, and the Register of Real Rights of Exploitation of State Resources. We have not analysed any plans relating to the Tenements contained in such databases, nor have we consulted any deeds or other documents registered therein that are available only by special order.

(m) There is no legal obligation to register any transfer of real and immovable mining rights under the Mining Act, such as any transfer or any other act or instrument relating to the Tenements on GESTIM, although pursuant to section 14 of the Mining Act, no such transfer or act or instrument may have effect against the State unless it has been registered on GESTIM. Consequently, it is often impossible to draw up the chain of title of a mining right, and considering the assumptions, qualifications and reserves contained herein, we express no opinion as to the quality of the right of ownership with respect to the Tenements nor as to any defect that may affect the Tenements.

(n) We have not conducted a complete historical title examination of the original source documents underlying each link in the chain of title. For the purpose hereof, we have identified the holder of the Tenements only on the basis of a simple review of the information available in the databases searched within the scope of this Report.

(o) Except as expressly stated herein, we express no opinion as to whether WhiteRock holds, or is in compliance with, any regulatory or governmental approvals required for specific exploration activities or programs, or for the development, construction, mining, processing or

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sale of minerals in respect of the Tenements, including environmental authorizations, under federal or provincial law. Except as set out in sections 4, 5, 6 and 7 hereof, no searches in any regulatory or environmental approvals registry were conducted for the purposes of this Report.

(p) We express no opinion on the licensing and royalty regime applicable to the Tenements under Québec or federal law, nor on the ability of WhiteRock to transfer, assign, mortgage or otherwise encumber the Tenements, beyond what is expressly stated in the Mining Act.

(q) We express no opinion as to the following encumbrances which might affect the Tenements:

(i) minor title defects or irregularities in title to the Tenements which do not affect the merchantability of the Tenements,

(ii) inchoate legal hypothecs in favour of workmen, suppliers of material and certain provisionals which may have arisen from work done, and given additional value to the property forming the *situs* of the Tenements and which have not yet been published or registered or which do not require registration or publication,

(iii) legal hypothecs arising by law securing the payment of unpaid taxes or other sums in favour of the Crown and other governmental agencies, municipal corporations or certain public utilities,

(iv) any personal unregistered right such as royalties relating to the Tenements, to the extent these do not appear from the documents at any public register (except as specifically referenced herein),

(v) rights granted under the Mining Act to third parties which do not require publication or registration in any public register whatsoever, and

(vi) aboriginal title or rights.

This Report has been prepared for the benefit of the addressee hereof for the purpose of WhiteRock's initial public offering of CDI and its application for admission to the official list of the ASX. This Report is given as of the dates mentioned herein and we disclaim any obligation or undertaking to advise you of any change in law or fact affecting or bearing upon this Report occurring after such dates which may come or be brought to our attention. This Report addresses only the matters expressly set out herein and is subject to the assumptions, qualifications and restrictions set out above, which form an integral part of this Report and of the opinions expressed herein. No person should rely on this Report for any purpose other than as set out herein, and DLA Piper (Canada) LLP accepts no liability for any loss or damage arising from reliance on this Report for any other purpose or in relation to any matter not expressly addressed herein.

We trust that the above is satisfactory for your purpose.

Yours very truly,

Signed by:

DLA Piper (Canada) LLP

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SCHEDULE A

(see attached)

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SCHEDULE A - Listing of active exclusive exploration rights as of June 10, 2026

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
●	**PROPERTY**													
1	CDC	2699983	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
2	CDC	2699984	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
3	CDC	2699985	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
4	CDC	2699986	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
5	CDC	2699987	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
6	CDC	2699988	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
7	CDC	2699989	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
8	CDC	2699990	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
9	CDC	2699991	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
10	CDC	2699992	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
11	CDC	2699993	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
12	CDC	2699994	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
13	CDC	2699995	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
14	CDC	2699996	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
15	CDC	2699997	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
16	CDC	2699998	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
17	CDC	2699999	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
18	CDC	2700000	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
19	CDC	2700001	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
20	CDC	2700002	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
21	CDC	2700003	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
22	CDC	2700004	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
23	CDC	2700005	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
24	CDC	2700006	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	

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No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
25	CDC	2700007	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
26	CDC	2700008	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
27	CDC	2700009	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
28	CDC	2700010	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
29	CDC	2700011	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
30	CDC	2700012	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
31	CDC	2700013	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
32	CDC	2700014	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
33	CDC	2700015	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
34	CDC	2700016	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
35	CDC	2700017	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
36	CDC	2700018	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
37	CDC	2700019	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
38	CDC	2700020	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
39	CDC	2700021	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
40	CDC	2700022	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
41	CDC	2700023	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
42	CDC	2700024	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
43	CDC	2700025	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
44	CDC	2700026	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
45	CDC	2700027	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
46	CDC	2700028	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
47	CDC	2700029	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
48	CDC	2700030	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($133,571.36)	Banana NSR Agreement	Banana	
49	CDC	2700031	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($177,036.53)	Banana NSR Agreement	Banana	
50	CDC	2700032	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
51	CDC	2700033	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	

Preliminary Economic Assessment

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
52	CDC	2700034	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
53	CDC	2700035	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
54	CDC	2700036	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
55	CDC	2700037	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
56	CDC	2700038	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($2,322,355.91)	Banana NSR Agreement	Banana	
57	CDC	2700039	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($136,775.06)	Banana NSR Agreement	Banana	
58	CDC	2700040	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($243,615.87)	Banana NSR Agreement	Banana	
59	CDC	2700041	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($75,904.64)	Banana NSR Agreement	Banana	
60	CDC	2700042	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
61	CDC	2700043	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($29,165.75)	Banana NSR Agreement	Banana	
62	CDC	2700044	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($1,482,357.53)	Banana NSR Agreement	Banana	
63	CDC	2700045	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($771,581.39)	Banana NSR Agreement	Banana	
64	CDC	2700046	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($2,662,979.20)	Banana NSR Agreement	Banana	
65	CDC	2700047	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
66	CDC	2700048	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
67	CDC	2700049	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
68	CDC	2700050	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
69	CDC	2700051	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($455,556.96)	Banana NSR Agreement	Banana	
70	CDC	2700052	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
71	CDC	2700053	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
72	CDC	2700054	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
73	CDC	2700055	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
74	CDC	2700056	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
75	CDC	2700057	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
76	CDC	2700058	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
77	CDC	2700059	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
78	CDC	2700060	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	

Personal use only

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79	CDC	2700061	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
80	CDC	2700062	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
81	CDC	2700063	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
82	CDC	2700064	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
83	CDC	2700065	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
84	CDC	2700066	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($72,983.78)	Banana NSR Agreement	Banana	
85	CDC	2700067	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
86	CDC	2700068	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
87	CDC	2700069	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
88	CDC	2700070	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
89	CDC	2700071	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($3,335.62)	Banana NSR Agreement	Banana	
90	CDC	2700072	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
91	CDC	2700073	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
92	CDC	2700074	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
93	CDC	2700075	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
94	CDC	2700076	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
95	CDC	2700077	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
96	CDC	2700078	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
97	CDC	2700079	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
98	CDC	2700080	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
99	CDC	2700081	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
100	CDC	2700082	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
101	CDC	2700083	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
102	CDC	2700084	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
103	CDC	2700085	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
104	CDC	2700086	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
105	CDC	2700087	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	

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No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
106	CDC	2700088	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
107	CDC	2700089	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
108	CDC	2700090	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
109	CDC	2700091	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
110	CDC	2700092	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
111	CDC	2700093	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
112	CDC	2700094	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
113	CDC	2700095	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
114	CDC	2700096	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
115	CDC	2700097	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
116	CDC	2700098	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
117	CDC	2700099	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
118	CDC	2700100	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
119	CDC	2700101	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
120	CDC	2700102	12/13/2022 0:00	12/12/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/12 ($414.76)	Banana NSR Agreement	Banana	
121	CDC	2700202	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
122	CDC	2700203	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
123	CDC	2700204	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
124	CDC	2700205	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
125	CDC	2700206	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
126	CDC	2700207	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
127	CDC	2700208	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,67	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
128	CDC	2700209	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,67	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
129	CDC	2700210	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,67	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
130	CDC	2700211	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,66	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
131	CDC	2700212	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,66	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
132	CDC	2700213	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,66	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands

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133	CDC	2700214	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
134	CDC	2700215	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
135	CDC	2700216	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
136	CDC	2700217	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
137	CDC	2700218	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
138	CDC	2700219	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
139	CDC	2700220	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
140	CDC	2700221	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
141	CDC	2700222	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
142	CDC	2700223	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
143	CDC	2700224	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
144	CDC	2700225	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
145	CDC	2700226	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
146	CDC	2700227	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
147	CDC	2700228	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
148	CDC	2700229	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
149	CDC	2700230	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
150	CDC	2700231	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
151	CDC	2700232	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
152	CDC	2700233	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
153	CDC	2700234	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
154	CDC	2700235	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
155	CDC	2700236	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
156	CDC	2700237	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
157	CDC	2700238	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
158	CDC	2700239	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
159	CDC	2700240	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands

Preliminary Economic Assessment

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160	CDC	2700241	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
161	CDC	2700242	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
162	CDC	2700243	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
163	CDC	2700244	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
164	CDC	2700245	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
165	CDC	2700246	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
166	CDC	2700247	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
167	CDC	2700248	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
168	CDC	2700249	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
169	CDC	2700250	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
170	CDC	2700251	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
171	CDC	2700252	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
172	CDC	2700253	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
173	CDC	2700254	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
174	CDC	2700255	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
175	CDC	2700256	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
176	CDC	2700257	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
177	CDC	2700258	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
178	CDC	2700259	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
179	CDC	2700260	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
180	CDC	2700261	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
181	CDC	2700262	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
182	CDC	2700263	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
183	CDC	2700264	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
184	CDC	2700265	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	

Preliminary Report

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
185	CDC	2700266	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
186	CDC	2700267	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
187	CDC	2700268	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
188	CDC	2700269	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
189	CDC	2700270	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
190	CDC	2700271	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
191	CDC	2700272	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
192	CDC	2700273	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
193	CDC	2700274	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
194	CDC	2700275	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
195	CDC	2700276	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
196	CDC	2700277	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
197	CDC	2700278	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
198	CDC	2700279	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
199	CDC	2700280	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
200	CDC	2700281	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
201	CDC	2700282	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
202	CDC	2700283	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
203	CDC	2700284	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
204	CDC	2700285	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
205	CDC	2700286	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
206	CDC	2700287	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
207	CDC	2700288	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
208	CDC	2700289	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
209	CDC	2700290	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
210	CDC	2700291	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
211	CDC	2700292	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	

Property of Banana Lithium Ltd.

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
212	CDC	2700293	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
213	CDC	2700294	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
214	CDC	2700295	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
215	CDC	2700296	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
216	CDC	2700297	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
217	CDC	2700298	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
218	CDC	2700299	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	Category III Lands
219	CDC	2700300	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	Category III Lands
220	CDC	2700301	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
221	CDC	2700302	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
222	CDC	2700303	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
223	CDC	2700304	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
224	CDC	2700305	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($414.76)	Banana NSR Agreement	Banana	
225	CDC	2700306	12/14/2022 0:00	12/13/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2037/12/13 ($3,335.62)	Banana NSR Agreement	Banana	
226	CDC	2789184	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
227	CDC	2789185	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
228	CDC	2789186	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
229	CDC	2789187	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
230	CDC	2789188	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
231	CDC	2789202	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
232	CDC	2789203	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
233	CDC	2789204	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
234	CDC	2789205	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
235	CDC	2789206	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands

Personal Use Only

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236	CDC	2789207	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
237	CDC	2789208	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
238	CDC	2789209	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
239	CDC	2789210	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
240	CDC	2789211	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
241	CDC	2789212	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
242	CDC	2789213	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
243	CDC	2789214	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
244	CDC	2789215	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
245	CDC	2789216	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
246	CDC	2789217	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
247	CDC	2789218	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
248	CDC	2789219	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
249	CDC	2789226	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
250	CDC	2789227	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
251	CDC	2789228	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
252	CDC	2789229	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
253	CDC	2789230	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
254	CDC	2789231	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
255	CDC	2789232	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
256	CDC	2789233	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
257	CDC	2789234	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
258	CDC	2789235	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
259	CDC	2789236	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
260	CDC	2789237	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
261	CDC	2789238	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	

Property of Regional Lithium Ltd.

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
262	CDC	2789239	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
263	CDC	2789240	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
264	CDC	2789241	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
265	CDC	2789242	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
266	CDC	2789243	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
267	CDC	2789244	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
268	CDC	2789245	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
269	CDC	2789357	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
270	CDC	2789358	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
271	CDC	2789359	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
272	CDC	2789360	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
273	CDC	2789361	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
274	CDC	2789362	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
275	CDC	2789363	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
276	CDC	2789364	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
277	CDC	2789365	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
278	CDC	2789366	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
279	CDC	2789367	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
280	CDC	2789368	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
281	CDC	2789369	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
282	CDC	2789370	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
283	CDC	2789371	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
284	CDC	2789372	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
285	CDC	2789373	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
286	CDC	2789374	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
287	CDC	2789375	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
288	CDC	2789376	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	

Property of Banana Royalty

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
289	CDC	2789377	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
290	CDC	2789378	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
291	CDC	2789379	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
292	CDC	2789380	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
293	CDC	2789381	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
294	CDC	2789382	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
295	CDC	2789383	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
296	CDC	2789384	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
297	CDC	2789385	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
298	CDC	2789386	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
299	CDC	2789387	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
300	CDC	2789388	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
301	CDC	2789389	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
302	CDC	2789390	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
303	CDC	2789391	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
304	CDC	2789416	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
305	CDC	2789417	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
306	CDC	2789418	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
307	CDC	2789419	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
308	CDC	2789420	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
309	CDC	2789421	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
310	CDC	2789422	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
311	CDC	2789423	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
312	CDC	2789424	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
313	CDC	2789425	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
314	CDC	2789426	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
315	CDC	2789427	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands

Confidential Disclosure Agreement

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
316	CDC	2789428	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
317	CDC	2789429	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
318	CDC	2789430	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
319	CDC	2789431	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
320	CDC	2789432	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
321	CDC	2789433	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
322	CDC	2789434	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
323	CDC	2789435	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
324	CDC	2789436	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
325	CDC	2789437	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
326	CDC	2789438	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
327	CDC	2789439	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
328	CDC	2789440	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
329	CDC	2789441	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
330	CDC	2789442	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
331	CDC	2789443	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
332	CDC	2789444	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
333	CDC	2789445	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
334	CDC	2789446	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
335	CDC	2789447	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
336	CDC	2789448	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
337	CDC	2789449	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
338	CDC	2789461	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
339	CDC	2789465	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
340	CDC	2789470	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
341	CDC	2789475	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
342	CDC	2789476	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
343	CDC	2789477	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
344	CDC	2789478	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
345	CDC	2789479	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
346	CDC	2789480	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
347	CDC	2789481	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
348	CDC	2789482	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
349	CDC	2789483	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
350	CDC	2789484	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
351	CDC	2789485	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
352	CDC	2789486	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
353	CDC	2789487	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
354	CDC	2789488	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($3,470.62)	Banana NSR Agreement	Banana	
355	CDC	2789489	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
356	CDC	2789490	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
357	CDC	2789491	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
358	CDC	2789492	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
359	CDC	2789493	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
360	CDC	2789494	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
361	CDC	2789495	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
362	CDC	2789496	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
363	CDC	2789497	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
364	CDC	2789498	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
365	CDC	2789499	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
366	CDC	2789500	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
367	CDC	2789501	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
368	CDC	2789502	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
369	CDC	2789503	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	

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370	CDC	2789504	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
371	CDC	2789505	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
372	CDC	2789506	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
373	CDC	2789507	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
374	CDC	2789508	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
375	CDC	2789509	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
376	CDC	2789510	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
377	CDC	2789511	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
378	CDC	2789512	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
379	CDC	2789513	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
380	CDC	2789514	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
381	CDC	2789515	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
382	CDC	2789516	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
383	CDC	2789517	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
384	CDC	2789518	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
385	CDC	2789519	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	
386	CDC	2789531	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
387	CDC	2789641	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
388	CDC	2789642	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
389	CDC	2789643	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
390	CDC	2789645	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
391	CDC	2789646	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
392	CDC	2789647	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
393	CDC	2789648	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
394	CDC	2789649	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
395	CDC	2789650	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands

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No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
396	CDC	2789651	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
397	CDC	2789652	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
398	CDC	2789653	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
399	CDC	2789654	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
400	CDC	2789655	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
401	CDC	2789656	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
402	CDC	2789657	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
403	CDC	2789658	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
404	CDC	2789659	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
405	CDC	2789660	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
406	CDC	2789661	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
407	CDC	2789662	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
408	CDC	2789663	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
409	CDC	2789664	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
410	CDC	2789665	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
411	CDC	2789666	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
412	CDC	2789667	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
413	CDC	2789668	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
414	CDC	2789669	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
415	CDC	2789670	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	
416	CDC	2789671	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	
417	CDC	2789672	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
418	CDC	2789673	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
419	CDC	2789674	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
420	CDC	2789675	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	

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421	CDC	2789676	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	
422	CDC	2789677	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
423	CDC	2789678	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	
424	CDC	2789679	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
425	CDC	2789680	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
426	CDC	2789681	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
427	CDC	2789682	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
428	CDC	2789683	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
429	CDC	2789684	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
430	CDC	2789685	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
431	CDC	2789686	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
432	CDC	2789687	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
433	CDC	2789688	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
434	CDC	2789689	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
435	CDC	2789690	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
436	CDC	2789691	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
437	CDC	2789692	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
438	CDC	2789693	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
439	CDC	2789694	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
440	CDC	2789695	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
441	CDC	2789696	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
442	CDC	2789697	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
443	CDC	2789698	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
444	CDC	2789699	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
445	CDC	2789700	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
446	CDC	2789701	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
447	CDC	2789702	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	

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448	CDC	2789703	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
449	CDC	2789704	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
450	CDC	2789705	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
451	CDC	2789706	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
452	CDC	2789707	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
453	CDC	2789708	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
454	CDC	2789709	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
455	CDC	2789710	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
456	CDC	2789711	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
457	CDC	2789712	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
458	CDC	2789713	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
459	CDC	2789714	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
460	CDC	2789715	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
461	CDC	2789716	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
462	CDC	2789717	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
463	CDC	2789718	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
464	CDC	2789719	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
465	CDC	2789725	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	
466	CDC	2789732	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
467	CDC	2789733	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
468	CDC	2789734	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
469	CDC	2789735	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
470	CDC	2789736	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
471	CDC	2789737	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
472	CDC	2789738	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
473	CDC	2789739	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	

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474	CDC	2789744	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
475	CDC	2789745	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
476	CDC	2789746	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
477	CDC	2789747	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
478	CDC	2789748	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
479	CDC	2789749	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
480	CDC	2789750	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
481	CDC	2789751	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
482	CDC	2789752	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
483	CDC	2789753	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
484	CDC	2789754	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
485	CDC	2789755	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
486	CDC	2789756	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
487	CDC	2789757	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
488	CDC	2789758	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
489	CDC	2789759	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
490	CDC	2789760	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
491	CDC	2789761	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
492	CDC	2789762	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
493	CDC	2789763	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
494	CDC	2789764	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
495	CDC	2789765	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
496	CDC	2789766	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
497	CDC	2789767	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
498	CDC	2789768	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
499	CDC	2789771	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
500	CDC	2789772	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands

Preliminary Economic Assessment

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
501	CDC	2789778	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
502	CDC	2789791	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
503	CDC	2789792	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
504	CDC	2789793	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
505	CDC	2789794	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
506	CDC	2789795	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
507	CDC	2789796	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
508	CDC	2789797	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
509	CDC	2789798	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
510	CDC	2789799	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
511	CDC	2789800	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
512	CDC	2789801	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
513	CDC	2789802	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
514	CDC	2789803	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
515	CDC	2789804	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
516	CDC	2789805	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
517	CDC	2789806	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
518	CDC	2789807	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
519	CDC	2789808	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
520	CDC	2789809	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands

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521	CDC	2789810	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
522	CDC	2789811	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
523	CDC	2789812	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	Category III Lands
524	CDC	2789813	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
525	CDC	2789814	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($3,470.62)	Banana NSR Agreement	Banana	
526	CDC	2789815	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
527	CDC	2789816	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
528	CDC	2789817	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
529	CDC	2789818	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
530	CDC	2789819	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
531	CDC	2789820	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
532	CDC	2789821	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
533	CDC	2789822	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
534	CDC	2789823	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
535	CDC	2789891	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
536	CDC	2789892	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
537	CDC	2789893	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	Banana NSR Agreement	Banana	
538	CDC	2790086	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
539	CDC	2790087	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
540	CDC	2790088	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
541	CDC	2790089	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
542	CDC	2790090	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
543	CDC	2790091	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
544	CDC	2790092	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
545	CDC	2790093	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	

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546	CDC	2790094	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
547	CDC	2790095	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
548	CDC	2790096	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
549	CDC	2790097	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
550	CDC	2790098	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
551	CDC	2790099	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
552	CDC	2790100	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
553	CDC	2790101	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
554	CDC	2790102	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
555	CDC	2790103	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
556	CDC	2790104	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
557	CDC	2790105	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
558	CDC	2790106	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
559	CDC	2790107	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
560	CDC	2790108	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
561	CDC	2790109	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
562	CDC	2790110	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
563	CDC	2790111	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
564	CDC	2790112	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
565	CDC	2790113	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
566	CDC	2790114	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
567	CDC	2790115	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
568	CDC	2790116	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
569	CDC	2790117	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
570	CDC	2790118	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
571	CDC	2790119	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
572	CDC	2790120	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	

Property of Banana Lithium Corp.

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573	CDC	2790121	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
574	CDC	2790122	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($3,470.62)	Banana NSR Agreement	Banana	
575	CDC	2790123	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
576	CDC	2790124	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
577	CDC	2790125	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
578	CDC	2790126	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
579	CDC	2790127	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
580	CDC	2790128	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
581	CDC	2790129	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
582	CDC	2790130	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
583	CDC	2790131	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
584	CDC	2790132	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
585	CDC	2790133	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
586	CDC	2790134	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
587	CDC	2790135	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
588	CDC	2790136	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
589	CDC	2790137	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
590	CDC	2790138	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
591	CDC	2790139	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
592	CDC	2790140	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
593	CDC	2790141	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
594	CDC	2790142	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
595	CDC	2790143	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
596	CDC	2790144	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
597	CDC	2790145	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
598	CDC	2790146	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
599	CDC	2790147	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	

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600	CDC	2790148	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
601	CDC	2790149	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
602	CDC	2790150	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
603	CDC	2790151	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
604	CDC	2790152	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
605	CDC	2790153	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
606	CDC	2790154	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
607	CDC	2790155	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
608	CDC	2790156	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
609	CDC	2790157	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
610	CDC	2790158	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
611	CDC	2790159	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
612	CDC	2790160	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
613	CDC	2790161	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
614	CDC	2790162	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
615	CDC	2790163	9/1/2023 0:00	8/31/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/31 ($549.76)	Banana NSR Agreement	Banana	
616	CDC	2790332	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
617	CDC	2790333	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
618	CDC	2790334	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
619	CDC	2790335	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
620	CDC	2790336	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
621	CDC	2790337	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
622	CDC	2790338	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
623	CDC	2790339	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
624	CDC	2790340	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
625	CDC	2790341	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
626	CDC	2790342	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands

Preliminary Issue

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
627	CDC	2790343	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
628	CDC	2790344	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
629	CDC	2790345	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
630	CDC	2790346	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	Category III Lands
631	CDC	2790347	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
632	CDC	2790348	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
633	CDC	2790349	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
634	CDC	2790350	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
635	CDC	2790351	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
636	CDC	2790352	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
637	CDC	2790353	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
638	CDC	2790354	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
639	CDC	2790355	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
640	CDC	2790356	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
641	CDC	2790357	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
642	CDC	2790358	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
643	CDC	2790359	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
644	CDC	2790360	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
645	CDC	2790361	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
646	CDC	2790362	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
647	CDC	2790363	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
648	CDC	2790364	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
649	CDC	2790365	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,33	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
650	CDC	2790366	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
651	CDC	2790367	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
652	CDC	2790368	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
653	CDC	2790369	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	

Property of Banana Limited

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654	CDC	2790370	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
655	CDC	2790371	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
656	CDC	2790372	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
657	CDC	2790373	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
658	CDC	2790374	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
659	CDC	2790375	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
660	CDC	2790376	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
661	CDC	2790377	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,32	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
662	CDC	2790378	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
663	CDC	2790379	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
664	CDC	2790380	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
665	CDC	2790381	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
666	CDC	2790382	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
667	CDC	2790383	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
668	CDC	2790384	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
669	CDC	2790385	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
670	CDC	2790386	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
671	CDC	2790387	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
672	CDC	2790388	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
673	CDC	2790389	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
674	CDC	2790390	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
675	CDC	2790391	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
676	CDC	2790392	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
677	CDC	2790393	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
678	CDC	2790394	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
679	CDC	2790395	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
680	CDC	2790396	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	

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681	CDC	2790397	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
682	CDC	2790398	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,31	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
683	CDC	2790399	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
684	CDC	2790400	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
685	CDC	2790401	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
686	CDC	2790402	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
687	CDC	2790403	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
688	CDC	2790404	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
689	CDC	2790405	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
690	CDC	2790406	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
691	CDC	2790407	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
692	CDC	2790408	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
693	CDC	2790409	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
694	CDC	2790410	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
695	CDC	2790411	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
696	CDC	2790412	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
697	CDC	2790413	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.76)	Banana NSR Agreement	Banana	
698	CDC	2790414	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
699	CDC	2790415	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
700	CDC	2790416	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
701	CDC	2790417	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
702	CDC	2790418	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
703	CDC	2790419	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
704	CDC	2790420	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
705	CDC	2790421	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
706	CDC	2790422	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
707	CDC	2790423	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	

Property of Banana Lithium Ltd.

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
708	CDC	2790424	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
709	CDC	2790425	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
710	CDC	2790426	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
711	CDC	2790427	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
712	CDC	2790428	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
713	CDC	2790429	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
714	CDC	2790430	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
715	CDC	2790431	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
716	CDC	2790432	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
717	CDC	2790433	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
718	CDC	2790434	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,3	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
719	CDC	2790435	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,71	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
720	CDC	2790436	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,7	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
721	CDC	2790437	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
722	CDC	2790438	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
723	CDC	2790439	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
724	CDC	2790440	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
725	CDC	2790441	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
726	CDC	2790442	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
727	CDC	2790443	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
728	CDC	2790444	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
729	CDC	2790445	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
730	CDC	2790446	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
731	CDC	2790447	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
732	CDC	2790448	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
733	CDC	2790449	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
734	CDC	2790450	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

Property of Banana Royalty

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
735	CDC	2790451	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
736	CDC	2790452	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
737	CDC	2790453	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
738	CDC	2790454	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
739	CDC	2790455	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
740	CDC	2790456	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
741	CDC	2790457	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
742	CDC	2790458	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
743	CDC	2790459	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
744	CDC	2790460	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
745	CDC	2790461	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
746	CDC	2790462	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
747	CDC	2790463	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
748	CDC	2790464	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
749	CDC	2790465	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
750	CDC	2790466	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
751	CDC	2790467	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
752	CDC	2790468	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
753	CDC	2790469	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
754	CDC	2790470	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
755	CDC	2790471	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
756	CDC	2790472	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
757	CDC	2790473	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
758	CDC	2790474	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
759	CDC	2790475	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
760	CDC	2790476	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
761	CDC	2790477	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

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762	CDC	2790478	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
763	CDC	2790479	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
764	CDC	2790480	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
765	CDC	2790481	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
766	CDC	2790482	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
767	CDC	2790483	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
768	CDC	2790484	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
769	CDC	2790485	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
770	CDC	2790486	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
771	CDC	2790487	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
772	CDC	2790488	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
773	CDC	2790489	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
774	CDC	2790490	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
775	CDC	2790491	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
776	CDC	2790492	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
777	CDC	2790493	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
778	CDC	2790494	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
779	CDC	2790495	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
780	CDC	2790496	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
781	CDC	2790497	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
782	CDC	2790498	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
783	CDC	2790499	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
784	CDC	2790500	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
785	CDC	2790501	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
786	CDC	2790502	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
787	CDC	2790503	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
788	CDC	2790504	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

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789	CDC	2790505	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
790	CDC	2790506	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
791	CDC	2790507	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
792	CDC	2790508	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
793	CDC	2790509	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
794	CDC	2790510	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
795	CDC	2790511	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
796	CDC	2790512	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
797	CDC	2790513	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
798	CDC	2790514	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
799	CDC	2790515	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
800	CDC	2790516	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
801	CDC	2790517	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
802	CDC	2790518	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
803	CDC	2790519	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
804	CDC	2790520	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
805	CDC	2790521	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
806	CDC	2790522	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
807	CDC	2790523	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
808	CDC	2790524	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
809	CDC	2790525	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
810	CDC	2790526	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
811	CDC	2790527	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
812	CDC	2790528	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
813	CDC	2790529	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
814	CDC	2790530	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
815	CDC	2790531	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

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816	CDC	2790532	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
817	CDC	2790533	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
818	CDC	2790534	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
819	CDC	2790535	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
820	CDC	2790536	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
821	CDC	2790537	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
822	CDC	2790538	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
823	CDC	2790539	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
824	CDC	2790540	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($3,470.61)	Banana NSR Agreement	Banana	
825	CDC	2790541	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
826	CDC	2790542	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
827	CDC	2790543	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
828	CDC	2790544	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
829	CDC	2790545	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
830	CDC	2790546	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
831	CDC	2790547	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
832	CDC	2790548	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
833	CDC	2790549	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
834	CDC	2790550	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
835	CDC	2790551	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
836	CDC	2790552	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
837	CDC	2790553	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
838	CDC	2790554	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
839	CDC	2790555	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($549.75)	Banana NSR Agreement	Banana	
840	CDC	2790556	9/2/2023 0:00	9/1/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/01 ($3,470.61)	Banana NSR Agreement	Banana	
841	CDC	2790971	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

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842	CDC	2790972	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
843	CDC	2790973	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
844	CDC	2790974	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
845	CDC	2790975	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
846	CDC	2790976	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
847	CDC	2790977	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
848	CDC	2790978	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
849	CDC	2790979	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
850	CDC	2790980	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
851	CDC	2790981	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
852	CDC	2790982	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
853	CDC	2790983	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
854	CDC	2790984	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
855	CDC	2790985	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
856	CDC	2790986	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
857	CDC	2790987	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
858	CDC	2790988	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
859	CDC	2790989	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
860	CDC	2790990	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
861	CDC	2790991	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
862	CDC	2790992	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	

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863	CDC	2790993	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
864	CDC	2790994	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
865	CDC	2790995	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
866	CDC	2790996	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
867	CDC	2790997	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
868	CDC	2790998	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
869	CDC	2790999	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
870	CDC	2791000	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
871	CDC	2791001	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
872	CDC	2791002	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
873	CDC	2791003	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
874	CDC	2791004	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
875	CDC	2791005	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
876	CDC	2791006	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
877	CDC	2791007	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
878	CDC	2791008	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
879	CDC	2791009	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
880	CDC	2791010	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
881	CDC	2791011	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
882	CDC	2791012	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
883	CDC	2791013	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
884	CDC	2791014	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
885	CDC	2791015	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
886	CDC	2791016	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
887	CDC	2791017	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
888	CDC	2791018	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
889	CDC	2791019	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	

Property of Banana Royalty

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890	CDC	2791020	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
891	CDC	2791021	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
892	CDC	2791022	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
893	CDC	2791023	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
894	CDC	2791024	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
895	CDC	2791025	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
896	CDC	2791026	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
897	CDC	2791027	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
898	CDC	2791028	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
899	CDC	2791029	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	
900	CDC	2791030	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
901	CDC	2791031	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
902	CDC	2791032	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
903	CDC	2791033	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
904	CDC	2791034	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
905	CDC	2791035	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
906	CDC	2791036	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
907	CDC	2791037	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
908	CDC	2791038	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
909	CDC	2791039	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
910	CDC	2791040	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	
911	CDC	2791041	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,72	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
912	CDC	2791042	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,72	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
913	CDC	2791043	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,72	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
914	CDC	2791044	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,71	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
915	CDC	2791045	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,71	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
916	CDC	2791046	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,71	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

Report Disclaimer

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
917	CDC	2791047	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,7	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
918	CDC	2791048	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,7	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
919	CDC	2791049	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,7	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
920	CDC	2791050	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
921	CDC	2791051	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
922	CDC	2791052	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
923	CDC	2791053	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
924	CDC	2791054	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
925	CDC	2791055	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
926	CDC	2791056	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
927	CDC	2791057	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
928	CDC	2791058	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
929	CDC	2791059	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
930	CDC	2791060	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
931	CDC	2791061	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
932	CDC	2791062	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
933	CDC	2791063	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
934	CDC	2791064	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
935	CDC	2791065	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
936	CDC	2791066	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
937	CDC	2791067	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
938	CDC	2791068	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
939	CDC	2791069	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
940	CDC	2791070	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
941	CDC	2791071	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
942	CDC	2791072	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
943	CDC	2791073	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

Property of Osisko Mining Inc.

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
944	CDC	2791074	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
945	CDC	2791075	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
946	CDC	2791076	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
947	CDC	2791077	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
948	CDC	2791078	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
949	CDC	2791079	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
950	CDC	2791080	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
951	CDC	2791081	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
952	CDC	2791082	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
953	CDC	2791083	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
954	CDC	2791084	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
955	CDC	2791085	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
956	CDC	2791086	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
957	CDC	2791087	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
958	CDC	2791088	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
959	CDC	2791089	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
960	CDC	2791090	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
961	CDC	2791091	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
962	CDC	2791092	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
963	CDC	2791093	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
964	CDC	2791094	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
965	CDC	2791095	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
966	CDC	2791096	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
967	CDC	2791097	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
968	CDC	2791098	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
969	CDC	2791099	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,55	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
970	CDC	2791100	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

Preliminary Issue for Regulatory Use Only

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
971	CDC	2791101	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
972	CDC	2791102	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
973	CDC	2791103	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
974	CDC	2791104	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
975	CDC	2791105	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
976	CDC	2791106	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
977	CDC	2791107	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
978	CDC	2791108	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
979	CDC	2791109	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
980	CDC	2791110	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
981	CDC	2791111	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
982	CDC	2791112	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
983	CDC	2791113	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
984	CDC	2791114	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,52	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
985	CDC	2791115	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
986	CDC	2791116	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
987	CDC	2791117	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
988	CDC	2791118	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
989	CDC	2791119	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
990	CDC	2791120	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
991	CDC	2791121	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
992	CDC	2791122	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
993	CDC	2791123	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
994	CDC	2791124	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
995	CDC	2791125	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
996	CDC	2791126	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
997	CDC	2791127	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands

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998	CDC	2791128	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
999	CDC	2791129	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1000	CDC	2791130	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1001	CDC	2791131	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1002	CDC	2791132	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1003	CDC	2791133	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1004	CDC	2791134	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1005	CDC	2791135	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1006	CDC	2791136	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1007	CDC	2791137	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1008	CDC	2791138	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1009	CDC	2791139	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1010	CDC	2791140	9/6/2023 0:00	9/5/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/05 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1011	CDC	2791586	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
1012	CDC	2791587	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
1013	CDC	2791588	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
1014	CDC	2791589	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
1015	CDC	2791590	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.61)	Banana NSR Agreement	Banana	Category III Lands
1016	CDC	2791591	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1017	CDC	2791592	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,54	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1018	CDC	2791593	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,53	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1019	CDC	2791594	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1020	CDC	2791595	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1021	CDC	2791596	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1022	CDC	2791597	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1023	CDC	2791598	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1024	CDC	2791599	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands

Report Only

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1025	CDC	2791600	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1026	CDC	2791601	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1027	CDC	2791602	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1028	CDC	2791603	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1029	CDC	2791604	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1030	CDC	2791605	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1031	CDC	2791606	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1032	CDC	2791607	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1033	CDC	2791608	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1034	CDC	2791609	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1035	CDC	2791610	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1036	CDC	2791611	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1037	CDC	2791612	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1038	CDC	2791613	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1039	CDC	2791614	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1040	CDC	2791615	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1041	CDC	2791616	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1042	CDC	2791617	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1043	CDC	2791618	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1044	CDC	2791619	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1045	CDC	2791620	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1046	CDC	2791621	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1047	CDC	2791622	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1048	CDC	2791623	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1049	CDC	2791624	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1050	CDC	2791625	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1051	CDC	2791626	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands

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1052	CDC	2791627	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1053	CDC	2791628	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($549.75)	Banana NSR Agreement	Banana	Category III Lands
1054	CDC	2791629	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1055	CDC	2791630	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1056	CDC	2791631	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1057	CDC	2791632	9/7/2023 0:00	9/6/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/09/06 ($3,470.60)	Banana NSR Agreement	Banana	Category III Lands
1058	CDC	2615860	8/3/2021 0:00	8/2/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2036/08/02 ($28,616.00); 2038/08/02 ($468,743.60)	Lafontaine NSR Agreement	Lafontaine	
1059	CDC	2615861	8/3/2021 0:00	8/2/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2036/08/02 ($2,785.86); 2038/08/02 ($549.76)	Lafontaine NSR Agreement	Lafontaine	
1060	CDC	2615862	8/3/2021 0:00	8/2/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2036/08/02 ($2,785.86); 2038/08/02 ($549.76)	Lafontaine NSR Agreement	Lafontaine	
1061	CDC	2615863	8/3/2021 0:00	8/2/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2036/08/02 ($2,785.86); 2038/08/02 ($549.76)	Lafontaine NSR Agreement	Lafontaine	
1062	CDC	2615864	8/3/2021 0:00	8/2/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)	2036/08/02 ($2,785.86); 2038/08/02 ($549.76)	Lafontaine NSR Agreement	Lafontaine	
1063	CDC	2615865	8/3/2021 0:00	8/2/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2036/08/02 ($2,785.86); 2038/08/02 ($549.76)	Lafontaine NSR Agreement	Lafontaine	
1064	CDC	2615866	8/3/2021 0:00	8/2/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,34	Whiterock Lithium corp. (104676) 100 % (representative)	2036/08/02 ($2,785.86); 2038/08/02 ($549.76)	Lafontaine NSR Agreement	Lafontaine	
1065	CDC	2789170	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1066	CDC	2789171	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1067	CDC	2789172	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1068	CDC	2789173	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1069	CDC	2789174	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1070	CDC	2789175	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1071	CDC	2789176	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1072	CDC	2789177	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1073	CDC	2789178	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1074	CDC	2789179	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1075	CDC	2789180	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1076	CDC	2789181	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1077	CDC	2789182	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1078	CDC	2789183	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands

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1079	CDC	2789190	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1080	CDC	2789191	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1081	CDC	2789192	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1082	CDC	2789193	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1083	CDC	2789194	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1084	CDC	2789195	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1085	CDC	2789196	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1086	CDC	2789197	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1087	CDC	2789198	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1088	CDC	2789199	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1089	CDC	2789200	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1090	CDC	2789201	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1091	CDC	2789246	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1092	CDC	2789247	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1093	CDC	2789248	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1094	CDC	2789249	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1095	CDC	2789250	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1096	CDC	2789251	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1097	CDC	2789252	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1098	CDC	2789253	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1099	CDC	2789254	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1100	CDC	2789255	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1101	CDC	2789256	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1102	CDC	2789257	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	

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1103	CDC	2789258	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1104	CDC	2789259	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1105	CDC	2789260	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1106	CDC	2789261	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1107	CDC	2789262	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1108	CDC	2789263	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1109	CDC	2789264	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1110	CDC	2789265	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1111	CDC	2789266	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1112	CDC	2789267	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1113	CDC	2789268	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1114	CDC	2789269	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1115	CDC	2789270	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1116	CDC	2789271	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1117	CDC	2789272	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1118	CDC	2789273	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1119	CDC	2789274	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1120	CDC	2789275	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1121	CDC	2789276	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1122	CDC	2789277	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1123	CDC	2789278	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1124	CDC	2789279	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1125	CDC	2789280	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1126	CDC	2789281	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1127	CDC	2789282	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1128	CDC	2789283	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1129	CDC	2789284	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	

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1130	CDC	2789285	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1131	CDC	2789286	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1132	CDC	2789287	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1133	CDC	2789288	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1134	CDC	2789289	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1135	CDC	2789290	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1136	CDC	2789291	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1137	CDC	2789292	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1138	CDC	2789293	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1139	CDC	2789294	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1140	CDC	2789295	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1141	CDC	2789296	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1142	CDC	2789297	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1143	CDC	2789298	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1144	CDC	2789299	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1145	CDC	2789300	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1146	CDC	2789301	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1147	CDC	2789302	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1148	CDC	2789303	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1149	CDC	2789304	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1150	CDC	2789305	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1151	CDC	2789306	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1152	CDC	2789307	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1153	CDC	2789308	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1154	CDC	2789309	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1155	CDC	2789310	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1156	CDC	2789311	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	

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1157	CDC	2789312	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1158	CDC	2789313	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1159	CDC	2789314	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1160	CDC	2789315	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1161	CDC	2789316	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1162	CDC	2789317	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1163	CDC	2789318	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1164	CDC	2789319	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1165	CDC	2789320	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1166	CDC	2789321	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1167	CDC	2789322	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1168	CDC	2789323	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1169	CDC	2789324	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1170	CDC	2789325	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1171	CDC	2789326	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1172	CDC	2789327	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1173	CDC	2789328	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1174	CDC	2789329	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1175	CDC	2789330	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1176	CDC	2789331	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1177	CDC	2789332	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1178	CDC	2789333	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1179	CDC	2789334	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1180	CDC	2789335	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1181	CDC	2789336	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1182	CDC	2789337	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1183	CDC	2789338	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	

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1184	CDC	2789339	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1185	CDC	2789340	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1186	CDC	2789341	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1187	CDC	2789342	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1188	CDC	2789343	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1189	CDC	2789344	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1190	CDC	2789345	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1191	CDC	2789346	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1192	CDC	2789347	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1193	CDC	2789348	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1194	CDC	2789349	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1195	CDC	2789350	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1196	CDC	2789351	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1197	CDC	2789352	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1198	CDC	2789353	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1199	CDC	2789354	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1200	CDC	2789356	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1201	CDC	2789392	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1202	CDC	2789393	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1203	CDC	2789394	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1204	CDC	2789395	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1205	CDC	2789396	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1206	CDC	2789397	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1207	CDC	2789398	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1208	CDC	2789399	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1209	CDC	2789400	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1210	CDC	2789401	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	

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1211	CDC	2789402	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1212	CDC	2789403	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1213	CDC	2789404	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1214	CDC	2789405	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1215	CDC	2789406	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1216	CDC	2789407	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1217	CDC	2789408	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1218	CDC	2789409	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1219	CDC	2789410	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1220	CDC	2789411	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1221	CDC	2789412	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1222	CDC	2789413	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1223	CDC	2789414	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1224	CDC	2789415	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1225	CDC	2789450	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1226	CDC	2789451	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1227	CDC	2789452	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1228	CDC	2789453	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,51	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1229	CDC	2789454	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1230	CDC	2789455	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1231	CDC	2789456	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1232	CDC	2789457	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1233	CDC	2789458	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1234	CDC	2789459	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1235	CDC	2789460	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1236	CDC	2789462	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1237	CDC	2789463	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands

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1238	CDC	2789464	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1239	CDC	2789466	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1240	CDC	2789467	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1241	CDC	2789468	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1242	CDC	2789469	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1243	CDC	2789471	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1244	CDC	2789472	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1245	CDC	2789473	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1246	CDC	2789474	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1247	CDC	2789520	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1248	CDC	2789521	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1249	CDC	2789522	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1250	CDC	2789523	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1251	CDC	2789524	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1252	CDC	2789525	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1253	CDC	2789526	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1254	CDC	2789527	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1255	CDC	2789528	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1256	CDC	2789529	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1257	CDC	2789530	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	Category III Lands
1258	CDC	2789532	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	

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1259	CDC	2789533	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1260	CDC	2789534	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1261	CDC	2789535	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1262	CDC	2789536	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/28 ($549.76)	N/A	Yoshi	
1263	CDC	2789644	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1264	CDC	2789720	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1265	CDC	2789721	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1266	CDC	2789722	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1267	CDC	2789723	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1268	CDC	2789724	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1269	CDC	2789726	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1270	CDC	2789727	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1271	CDC	2789728	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1272	CDC	2789729	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1273	CDC	2789730	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1274	CDC	2789731	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1275	CDC	2789769	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1276	CDC	2789770	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,5	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1277	CDC	2789773	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1278	CDC	2789774	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1279	CDC	2789775	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1280	CDC	2789776	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1281	CDC	2789777	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1282	CDC	2789779	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1283	CDC	2789780	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1284	CDC	2789781	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1285	CDC	2789782	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands

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1286	CDC	2789783	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1287	CDC	2789784	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1288	CDC	2789785	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1289	CDC	2789786	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1290	CDC	2789787	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1291	CDC	2789788	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1292	CDC	2789789	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1293	CDC	2789790	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1294	CDC	2789824	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,47	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	Category III Lands
1295	CDC	2789825	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1296	CDC	2789826	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1297	CDC	2789827	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,46	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1298	CDC	2789828	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1299	CDC	2789829	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1300	CDC	2789830	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1301	CDC	2789831	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1302	CDC	2789832	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1303	CDC	2789833	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1304	CDC	2789834	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1305	CDC	2789835	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1306	CDC	2789836	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1307	CDC	2789837	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1308	CDC	2789838	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1309	CDC	2789839	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1310	CDC	2789840	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1311	CDC	2789841	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	

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1312	CDC	2789842	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1313	CDC	2789843	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1314	CDC	2789844	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1315	CDC	2789845	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1316	CDC	2789846	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1317	CDC	2789847	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1318	CDC	2789848	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1319	CDC	2789849	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1320	CDC	2789850	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1321	CDC	2789851	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1322	CDC	2789852	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1323	CDC	2789853	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1324	CDC	2789854	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1325	CDC	2789855	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1326	CDC	2789856	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1327	CDC	2789857	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1328	CDC	2789858	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1329	CDC	2789859	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1330	CDC	2789860	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1331	CDC	2789861	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1332	CDC	2789862	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1333	CDC	2789863	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1334	CDC	2789864	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1335	CDC	2789865	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1336	CDC	2789866	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1337	CDC	2789867	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1338	CDC	2789868	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	

Property of Investissement Québec

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1339	CDC	2789869	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1340	CDC	2789870	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1341	CDC	2789871	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1342	CDC	2789872	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1343	CDC	2789873	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1344	CDC	2789874	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1345	CDC	2789875	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1346	CDC	2789876	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1347	CDC	2789877	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1348	CDC	2789878	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1349	CDC	2789879	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1350	CDC	2789880	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1351	CDC	2789881	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1352	CDC	2789882	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1353	CDC	2789883	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1354	CDC	2789884	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1355	CDC	2789885	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1356	CDC	2789886	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1357	CDC	2789887	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1358	CDC	2789888	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1359	CDC	2789889	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	
1360	CDC	2789890	8/30/2023 0:00	8/29/2026 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)	2038/08/29 ($549.76)	N/A	Yoshi	

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●	**EXCLUDED PROPERTY**													
1361	CDC	2823558	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1362	CDC	2823559	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1363	CDC	2823560	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1364	CDC	2823561	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1365	CDC	2823562	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1366	CDC	2823563	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1367	CDC	2823564	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1368	CDC	2823565	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1369	CDC	2823566	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1370	CDC	2823567	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1371	CDC	2823568	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1372	CDC	2823569	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1373	CDC	2823570	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF

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1374	CDC	2823571	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1375	CDC	2823572	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1376	CDC	2823573	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1377	CDC	2823574	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1378	CDC	2823575	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1379	CDC	2823576	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1380	CDC	2823577	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1381	CDC	2823578	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1382	CDC	2823579	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1383	CDC	2823580	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1384	CDC	2823581	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1385	CDC	2823582	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1386	CDC	2823583	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF

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1387	CDC	2823584	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1388	CDC	2823585	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1389	CDC	2823586	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1390	CDC	2823587	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1391	CDC	2823588	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1392	CDC	2823589	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1393	CDC	2823590	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1394	CDC	2823591	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1395	CDC	2823592	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1396	CDC	2823593	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1397	CDC	2823594	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1398	CDC	2823595	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1399	CDC	2823596	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF

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1400	CDC	2823597	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1401	CDC	2823598	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1402	CDC	2823599	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1403	CDC	2823600	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1404	CDC	2823601	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1405	CDC	2823602	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1406	CDC	2823603	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1407	CDC	2823604	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1408	CDC	2823605	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1409	CDC	2823606	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1410	CDC	2823607	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1411	CDC	2823608	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1412	CDC	2823609	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF

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1413	CDC	2823610	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1414	CDC	2823611	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1415	CDC	2823612	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1416	CDC	2823613	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1417	CDC	2823614	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1418	CDC	2823615	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1419	CDC	2823616	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1420	CDC	2823617	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1421	CDC	2823618	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1422	CDC	2823619	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1423	CDC	2823620	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1424	CDC	2823621	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1425	CDC	2823622	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF

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1426	CDC	2823623	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,48	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1427	CDC	2823624	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1428	CDC	2823625	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1429	CDC	2823626	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1430	CDC	2823627	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,47	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1431	CDC	2823628	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1432	CDC	2823629	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1433	CDC	2823630	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1434	CDC	2823631	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,46	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1435	CDC	2823632	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1436	CDC	2823633	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1437	CDC	2823634	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1438	CDC	2823635	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF

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1439	CDC	2823636	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1440	CDC	2823637	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ, Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James, Rivière-Koksoak	49,45	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1441	CDC	2823638	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1442	CDC	2823639	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1443	CDC	2823640	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1444	CDC	2823641	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1445	CDC	2823642	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1446	CDC	2823643	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,44	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1447	CDC	2823644	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1448	CDC	2823645	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1449	CDC	2823646	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1450	CDC	2823647	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1451	CDC	2823648	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1452	CDC	2823649	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1453	CDC	2823650	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1454	CDC	2823651	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1455	CDC	2823652	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF

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1456	CDC	2823653	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1457	CDC	2823654	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1458	CDC	2823655	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1459	CDC	2823656	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,43	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1460	CDC	2823657	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1461	CDC	2823658	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1462	CDC	2823659	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,42	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1463	CDC	2823660	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1464	CDC	2823661	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,41	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1465	CDC	2823662	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1466	CDC	2823663	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1467	CDC	2823664	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1468	CDC	2823665	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1469	CDC	2823666	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,4	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1470	CDC	2823667	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1471	CDC	2823668	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1472	CDC	2823669	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1473	CDC	2823670	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF

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1474	CDC	2823671	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1475	CDC	2823672	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1476	CDC	2823673	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1477	CDC	2823674	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1478	CDC	2823675	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1479	CDC	2823676	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1480	CDC	2823677	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1481	CDC	2823678	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1482	CDC	2823679	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1483	CDC	2823680	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1484	CDC	2823681	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1485	CDC	2823682	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1486	CDC	2823683	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1487	CDC	2823684	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1488	CDC	2823685	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1489	CDC	2823686	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1490	CDC	2823687	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1491	CDC	2823688	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF

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1492	CDC	2823689	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1493	CDC	2823690	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1494	CDC	2823691	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1495	CDC	2823692	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1496	CDC	2823693	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1497	CDC	2823694	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1498	CDC	2823695	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1499	CDC	2823696	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1500	CDC	2823697	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1501	CDC	2823698	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1502	CDC	2823699	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1503	CDC	2823700	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1504	CDC	2823701	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,38	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1505	CDC	2823702	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1506	CDC	2823703	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1507	CDC	2823704	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1508	CDC	2823705	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1509	CDC	2823706	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF

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1510	CDC	2823707	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1511	CDC	2823708	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1512	CDC	2823709	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1513	CDC	2823710	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1514	CDC	2823711	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1515	CDC	2823712	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1516	CDC	2823713	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1517	CDC	2823714	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,37	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1518	CDC	2823715	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1519	CDC	2823716	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1520	CDC	2823717	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1521	CDC	2823718	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1522	CDC	2823719	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1523	CDC	2823720	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,36	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1524	CDC	2823721	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1525	CDC	2823722	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1526	CDC	2823723	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1527	CDC	2823724	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF

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1528	CDC	2823725	3/28/2024 0:00	3/27/2027 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1529	CDC	2823726	3/28/2024 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	49,35	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Banana East Arm	Subject to a pending abandonment request filed with the MRNF
1530	CDC	2727705	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1531	CDC	2727706	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1532	CDC	2727707	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1533	CDC	2727708	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1534	CDC	2727709	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1535	CDC	2727710	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1536	CDC	2727711	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1537	CDC	2727712	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,69	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1538	CDC	2727713	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1539	CDC	2727714	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1540	CDC	2727715	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1541	CDC	2727716	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1542	CDC	2727717	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1543	CDC	2727718	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1544	CDC	2727719	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1545	CDC	2727720	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,68	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1546	CDC	2727721	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1547	CDC	2727722	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1548	CDC	2727723	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1549	CDC	2727724	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1550	CDC	2727725	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1551	CDC	2727726	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1552	CDC	2727727	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1553	CDC	2727728	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
1554	CDC	2727729	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1555	CDC	2727730	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,67	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1556	CDC	2727731	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1557	CDC	2727732	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1558	CDC	2727733	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1559	CDC	2727734	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1560	CDC	2727735	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1561	CDC	2727736	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1562	CDC	2727737	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1563	CDC	2727738	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1564	CDC	2727739	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1565	CDC	2727740	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1566	CDC	2727741	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1567	CDC	2727742	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,66	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1568	CDC	2727743	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1569	CDC	2727744	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1570	CDC	2727745	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1571	CDC	2727746	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1572	CDC	2727747	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1573	CDC	2727748	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1574	CDC	2727749	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1575	CDC	2727750	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1576	CDC	2727751	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1577	CDC	2727752	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1578	CDC	2727753	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1579	CDC	2727754	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1580	CDC	2727755	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF

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1581	CDC	2727756	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,65	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1582	CDC	2727757	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1583	CDC	2727758	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1584	CDC	2727759	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1585	CDC	2727760	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1586	CDC	2727761	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1587	CDC	2727762	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1588	CDC	2727763	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1589	CDC	2727764	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1590	CDC	2727765	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1591	CDC	2727766	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1592	CDC	2727767	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1593	CDC	2727768	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,64	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1594	CDC	2727769	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1595	CDC	2727770	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1596	CDC	2727771	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1597	CDC	2727772	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1598	CDC	2727773	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1599	CDC	2727774	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1600	CDC	2727775	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1601	CDC	2727776	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1602	CDC	2727777	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1603	CDC	2727778	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.64)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1604	CDC	2727779	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1605	CDC	2727780	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1606	CDC	2727781	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,63	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1607	CDC	2727782	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF

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1608	CDC	2727783	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1609	CDC	2727784	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1610	CDC	2727785	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1611	CDC	2727786	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1612	CDC	2727787	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1613	CDC	2727788	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1614	CDC	2727789	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1615	CDC	2727790	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1616	CDC	2727791	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1617	CDC	2727792	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1618	CDC	2727793	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1619	CDC	2727794	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1620	CDC	2727795	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1621	CDC	2727796	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,62	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1622	CDC	2727797	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1623	CDC	2727798	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1624	CDC	2727799	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1625	CDC	2727800	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1626	CDC	2727801	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1627	CDC	2727802	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1628	CDC	2727803	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1629	CDC	2727804	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1630	CDC	2727805	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1631	CDC	2727806	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1632	CDC	2727807	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1633	CDC	2727808	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1634	CDC	2727809	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,61	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF

No.	Type of Title	Title No	Date of Registration	Expiry Date	Renewal File Being Processed	Administrative Region	MRC	Municipality	Area (Ha)	Titleholder(s) (Name, Number and Percentage)	Dates and Amounts of Expiry	Applicable NSR Agreement(s)	Related Property / EER Block	Restriction / Note
1635	CDC	2727810	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1636	CDC	2727811	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1637	CDC	2727812	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1638	CDC	2727813	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1639	CDC	2727814	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1640	CDC	2727815	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1641	CDC	2727816	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1642	CDC	2727817	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1643	CDC	2727818	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1644	CDC	2727819	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1645	CDC	2727820	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1646	CDC	2727821	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1647	CDC	2727822	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1648	CDC	2727823	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1649	CDC	2727824	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,6	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1650	CDC	2727825	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1651	CDC	2727826	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1652	CDC	2727827	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1653	CDC	2727828	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1654	CDC	2727829	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1655	CDC	2727830	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1656	CDC	2727831	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1657	CDC	2727832	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1658	CDC	2727833	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1659	CDC	2727834	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1660	CDC	2727835	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1661	CDC	2727836	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF

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1662	CDC	2727837	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,59	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1663	CDC	2727838	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1664	CDC	2727839	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1665	CDC	2727840	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1666	CDC	2727841	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1667	CDC	2727842	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1668	CDC	2727843	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1669	CDC	2727844	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1670	CDC	2727845	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,58	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1671	CDC	2727846	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1672	CDC	2727847	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1673	CDC	2727848	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1674	CDC	2727849	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1675	CDC	2727850	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,57	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1676	CDC	2727851	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1677	CDC	2727852	2/9/2023 0:00	2/8/2028 23:59	No	Nord-du-Québec	Administration régionale Kativ	Rivière-Koksoak	48,56	Whiterock Lithium corp. (104676) 100 % (representative)	2038/02/08 ($312.63)	N/A	Chavamond	Subject to a pending transfer request filed with the MRNF
1678	CDC	2788075	8/23/2023 0:00	8/22/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	4,79	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1679	CDC	2789189	8/29/2023 0:00	8/28/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	49,49	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Category III Lands / Subject to a pending abandonment request filed with the MRNF
1680	CDC	2790002	8/31/2023 0:00	8/30/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	9,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Affected by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF
1681	CDC	2803573	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	0,11	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF

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1682	CDC	2803574	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	1,73	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF
1683	CDC	2803575	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	2,8	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF
1684	CDC	2803576	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	2,44	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF
1685	CDC	2803577	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	3,25	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF
1686	CDC	2803578	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	0,39	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited and affected by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF
1687	CDC	2803579	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	7,33	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited and affected by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF
1688	CDC	2803580	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	1,89	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited and affected by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF
1689	CDC	2803581	11/9/2023 0:00	11/8/2026 23:59	No	Nord-du-Québec	Jamésie	Gouvernement régional d'Eeyou Istchee Baie-James	0,81	Whiterock Lithium corp. (104676) 100 % (representative)		N/A	Other	Limited and affected by hydroelectric development; Category III Lands / Subject to a pending abandonment request filed with the MRNF

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SCHEDULE B

A. Lafontaine EER Block

Pursuant to a Property Purchase Agreement dated September 22, 2023 (the "**Lafontaine Purchase Agreement**") between Canadian LI Inc. (WhiteRock's predecessor), Patricia Lafontaine, Yves Caron and Frederic Bergeron (collectively, the "**Lafontaine Sellers**"), WhiteRock granted the Lafontaine Sellers a 2.0% NSR (the "**Lafontaine NSR**") on the exclusive exploration rights outlined in the Lafontaine Purchase Agreement in respect of the Lafontaine EER Block.

WhiteRock retains a buyback right to purchase 1.0% of the Lafontaine NSR (reducing it from 2.0% to 1.0%) for a price of $3.0 million, as further described in the Lafontaine Purchase Agreement.

The Lafontaine NSR encumbers the following Tenements part of the Lafontaine EER Block as set out in the Lafontaine Purchase Agreement and in Schedule B:

2615860
2615861
2615862
2615863
2615864
2615865
2615866

B. Banana EER Block

Pursuant to a Net Smelter Return Royalty Agreement effective January 2, 2026, as amended by an Amendment to the Net Smelter Return Royalty Agreement effective January 2, 2026 (collectively, as amended from time to time, the "**Banana NSR Agreement**") between WhiteRock Royalties Corp. (now WhiteRock Mining Royalties Corporation, "**WRC**"), as royalty holder, and WhiteRock, as property owner, WhiteRock granted to WRC a perpetual 2.0% NSR (the "**Banana NSR**") on all products mined or otherwise recovered from the Banana EER Block. The Banana NSR is intended to constitute a covenant running with the Banana EER Block and all successions thereof.

The Banana NSR encumbers the following Tenements part of the Banana EER Block, as set out in the Banana NSR Agreement and in Schedule B:

2699983	2700001	2700019	2700037	2700055	2700073	2700091	2700208	2700226	2700244
2699984	2700002	2700020	2700038	2700056	2700074	2700092	2700209	2700227	2700245
2699985	2700003	2700021	2700039	2700057	2700075	2700093	2700210	2700228	2700246
2699986	2700004	2700022	2700040	2700058	2700076	2700094	2700211	2700229	2700247
2699987	2700005	2700023	2700041	2700059	2700077	2700095	2700212	2700230	2700248
2699988	2700006	2700024	2700042	2700060	2700078	2700096	2700213	2700231	2700249
2699989	2700007	2700025	2700043	2700061	2700079	2700097	2700214	2700232	2700250
2699990	2700008	2700026	2700044	2700062	2700080	2700098	2700215	2700233	2700251
2699991	2700009	2700027	2700045	2700063	2700081	2700099	2700216	2700234	2700252
2699992	2700010	2700028	2700046	2700064	2700082	2700100	2700217	2700235	2700253
2699993	2700011	2700029	2700047	2700065	2700083	2700101	2700218	2700236	2700254
2699994	2700012	2700030	2700048	2700066	2700084	2700102	2700219	2700237	2700255
2699995	2700013	2700031	2700049	2700067	2700085	2700202	2700220	2700238	2700256
2699996	2700014	2700032	2700050	2700068	2700086	2700203	2700221	2700239	2700257
2699997	2700015	2700033	2700051	2700069	2700087	2700204	2700222	2700240	2700258
2699998	2700016	2700034	2700052	2700070	2700088	2700205	2700223	2700241	2700259
2699999	2700017	2700035	2700053	2700071	2700089	2700206	2700224	2700242	2700260
2700000	2700018	2700036	2700054	2700072	2700090	2700207	2700225	2700243	2700261

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2700262	2789208	2789381	2789483	2789660	2789716	2789806	2790121	2790345	2790401
2700263	2789209	2789382	2789484	2789661	2789717	2789807	2790122	2790346	2790402
2700264	2789210	2789383	2789485	2789662	2789718	2789808	2790123	2790347	2790403
2700265	2789211	2789384	2789486	2789663	2789719	2789809	2790124	2790348	2790404
2700266	2789212	2789385	2789487	2789664	2789725	2789810	2790125	2790349	2790405
2700267	2789213	2789386	2789488	2789665	2789732	2789811	2790126	2790350	2790406
2700268	2789214	2789387	2789489	2789666	2789733	2789812	2790127	2790351	2790407
2700269	2789215	2789388	2789490	2789667	2789734	2789813	2790128	2790352	2790408
2700270	2789216	2789389	2789491	2789668	2789735	2789814	2790129	2790353	2790409
2700271	2789217	2789390	2789492	2789669	2789736	2789815	2790130	2790354	2790410
2700272	2789218	2789391	2789493	2789670	2789737	2789816	2790131	2790355	2790411
2700273	2789219	2789416	2789494	2789671	2789738	2789817	2790132	2790356	2790412
2700274	2789226	2789417	2789495	2789672	2789739	2789818	2790133	2790357	2790413
2700275	2789227	2789418	2789496	2789673	2789744	2789819	2790134	2790358	2790414
2700276	2789228	2789419	2789497	2789674	2789745	2789820	2790135	2790359	2790415
2700277	2789229	2789420	2789498	2789675	2789746	2789821	2790136	2790360	2790416
2700278	2789230	2789421	2789499	2789676	2789747	2789822	2790137	2790361	2790417
2700279	2789231	2789422	2789500	2789677	2789748	2789823	2790138	2790362	2790418
2700280	2789232	2789423	2789501	2789678	2789749	2789891	2790139	2790363	2790419
2700281	2789233	2789424	2789502	2789679	2789750	2789892	2790140	2790364	2790420
2700282	2789234	2789425	2789503	2789680	2789751	2789893	2790141	2790365	2790421
2700283	2789235	2789426	2789504	2789681	2789752	2790086	2790142	2790366	2790422
2700284	2789236	2789427	2789505	2789682	2789753	2790087	2790143	2790367	2790423
2700285	2789237	2789428	2789506	2789683	2789754	2790088	2790144	2790368	2790424
2700286	2789238	2789429	2789507	2789684	2789755	2790089	2790145	2790369	2790425
2700287	2789239	2789430	2789508	2789685	2789756	2790090	2790146	2790370	2790426
2700288	2789240	2789431	2789509	2789686	2789757	2790091	2790147	2790371	2790427
2700289	2789241	2789432	2789510	2789687	2789758	2790092	2790148	2790372	2790428
2700290	2789242	2789433	2789511	2789688	2789759	2790093	2790149	2790373	2790429
2700291	2789243	2789434	2789512	2789689	2789760	2790094	2790150	2790374	2790430
2700292	2789244	2789435	2789513	2789690	2789761	2790095	2790151	2790375	2790431
2700293	2789245	2789436	2789514	2789691	2789762	2790096	2790152	2790376	2790432
2700294	2789357	2789437	2789515	2789692	2789763	2790097	2790153	2790377	2790433
2700295	2789358	2789438	2789516	2789693	2789764	2790098	2790154	2790378	2790434
2700296	2789359	2789439	2789517	2789694	2789765	2790099	2790155	2790379	2790435
2700297	2789360	2789440	2789518	2789695	2789766	2790100	2790156	2790380	2790436
2700298	2789361	2789441	2789519	2789696	2789767	2790101	2790157	2790381	2790437
2700299	2789362	2789442	2789531	2789697	2789768	2790102	2790158	2790382	2790438
2700300	2789363	2789443	2789641	2789698	2789771	2790103	2790159	2790383	2790439
2700301	2789364	2789444	2789642	2789699	2789772	2790104	2790160	2790384	2790440
2700302	2789365	2789445	2789643	2789700	2789778	2790105	2790161	2790385	2790441
2700303	2789366	2789446	2789645	2789701	2789791	2790106	2790162	2790386	2790442
2700304	2789367	2789447	2789646	2789702	2789792	2790107	2790163	2790387	2790443
2700305	2789368	2789448	2789647	2789703	2789793	2790108	2790332	2790388	2790444
2700306	2789369	2789449	2789648	2789704	2789794	2790109	2790333	2790389	2790445
2789184	2789370	2789461	2789649	2789705	2789795	2790110	2790334	2790390	2790446
2789185	2789371	2789465	2789650	2789706	2789796	2790111	2790335	2790391	2790447
2789186	2789372	2789470	2789651	2789707	2789797	2790112	2790336	2790392	2790448
2789187	2789373	2789475	2789652	2789708	2789798	2790113	2790337	2790393	2790449
2789188	2789374	2789476	2789653	2789709	2789799	2790114	2790338	2790394	2790450
2789202	2789375	2789477	2789654	2789710	2789800	2790115	2790339	2790395	2790451
2789203	2789376	2789478	2789655	2789711	2789801	2790116	2790340	2790396	2790452
2789204	2789377	2789479	2789656	2789712	2789802	2790117	2790341	2790397	2790453
2789205	2789378	2789480	2789657	2789713	2789803	2790118	2790342	2790398	2790454
2789206	2789379	2789481	2789658	2789714	2789804	2790119	2790343	2790399	2790455
2789207	2789380	2789482	2789659	2789715	2789805	2790120	2790344	2790400	2790456

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2790457	2790489	2790521	2790553	2790999	2791031	2791063	2791095	2791127	2791604
2790458	2790490	2790522	2790554	2791000	2791032	2791064	2791096	2791128	2791605
2790459	2790491	2790523	2790555	2791001	2791033	2791065	2791097	2791129	2791606
2790460	2790492	2790524	2790556	2791002	2791034	2791066	2791098	2791130	2791607
2790461	2790493	2790525	2790971	2791003	2791035	2791067	2791099	2791131	2791608
2790462	2790494	2790526	2790972	2791004	2791036	2791068	2791100	2791132	2791609
2790463	2790495	2790527	2790973	2791005	2791037	2791069	2791101	2791133	2791610
2790464	2790496	2790528	2790974	2791006	2791038	2791070	2791102	2791134	2791611
2790465	2790497	2790529	2790975	2791007	2791039	2791071	2791103	2791135	2791612
2790466	2790498	2790530	2790976	2791008	2791040	2791072	2791104	2791136	2791613
2790467	2790499	2790531	2790977	2791009	2791041	2791073	2791105	2791137	2791614
2790468	2790500	2790532	2790978	2791010	2791042	2791074	2791106	2791138	2791615
2790469	2790501	2790533	2790979	2791011	2791043	2791075	2791107	2791139	2791616
2790470	2790502	2790534	2790980	2791012	2791044	2791076	2791108	2791140	2791617
2790471	2790503	2790535	2790981	2791013	2791045	2791077	2791109	2791586	2791618
2790472	2790504	2790536	2790982	2791014	2791046	2791078	2791110	2791587	2791619
2790473	2790505	2790537	2790983	2791015	2791047	2791079	2791111	2791588	2791620
2790474	2790506	2790538	2790984	2791016	2791048	2791080	2791112	2791589	2791621
2790475	2790507	2790539	2790985	2791017	2791049	2791081	2791113	2791590	2791622
2790476	2790508	2790540	2790986	2791018	2791050	2791082	2791114	2791591	2791623
2790477	2790509	2790541	2790987	2791019	2791051	2791083	2791115	2791592	2791624
2790478	2790510	2790542	2790988	2791020	2791052	2791084	2791116	2791593	2791625
2790479	2790511	2790543	2790989	2791021	2791053	2791085	2791117	2791594	2791626
2790480	2790512	2790544	2790990	2791022	2791054	2791086	2791118	2791595	2791627
2790481	2790513	2790545	2790991	2791023	2791055	2791087	2791119	2791596	2791628
2790482	2790514	2790546	2790992	2791024	2791056	2791088	2791120	2791597	2791629
2790483	2790515	2790547	2790993	2791025	2791057	2791089	2791121	2791598	2791630
2790484	2790516	2790548	2790994	2791026	2791058	2791090	2791122	2791599	2791631
2790485	2790517	2790549	2790995	2791027	2791059	2791091	2791123	2791600	2791632
2790486	2790518	2790550	2790996	2791028	2791060	2791092	2791124	2791601	
2790487	2790519	2790551	2790997	2791029	2791061	2791093	2791125	2791602	
2790488	2790520	2790552	2790998	2791030	2791062	2791094	2791126	2791603	

Pursuant to the Banana NSR Agreement, WhiteRock has agreed not to reserve, create, grant or sell any other royalty or other participation in respect of any minerals or profits at the Banana EER Block unless the Banana NSR is granted priority of payment. WhiteRock also has an obligation to grant a guarantee to and in favour of WRC with respect to the covenants, obligations and indemnifications of WhiteRock, as provided in the Banana NSR Agreement, and to execute and deliver all relevant security documents reasonably required by WRC to secure all royalty payments under the Banana NSR (the "**Banana Security**"). As of the date of this Report, the Banana Security has not been completed or registered. WhiteRock and WRC intend to complete the documentation necessary to grant and register the Banana Security in due course. The collateral pursuant to the Banana Security will be limited to the Tenements subject to the Banana NSR.

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ANNEXURE E

Independent Limited Assurance Report

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WhiteRock Lithium Corp

Independent Limited Assurance Report

30 June 2026

Table of contents

1.	Introduction	1
2.	Scope	2
3.	Directors' responsibility	3
4.	Our responsibility	3
5.	Conclusion	3
6.	Independence	4
7.	Disclosures	4

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Australia

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30 June 2026

The Directors

WhiteRock Lithium Corp

1612 17th Ave SW

Calgary, Alberta

Canada T2T 0E3

Dear Directors

INDEPENDENT LIMITED ASSURANCE REPORT

1. Introduction

BDO Corporate Finance Australia Pty Ltd (**'BDO'**) has been engaged by WhiteRock Lithium Corp (**'WhiteRock'** or **'the Company'**) to prepare this Independent Limited Assurance Report (**'Report'**) in relation to certain financial information of WhiteRock, for the Initial Public Offering of CHESS Depositary Interests ('CDIs') over fully paid ordinary shares in WhiteRock ('Shares'), for inclusion in the Prospectus. Each CDI represents one underlying Share in the Company. WhiteRock is an unlisted Canadian company seeking to advance its Banana Lithium project ('Project') located in James Bay Region, Quebec.

All figures in our Report are quoted in Australian dollars ('$') unless otherwise stated.

Broadly, the Prospectus will offer up to 1,846,154 CDIs at an issue price of up to $3.25 each to raise up to $6.00 million before costs ('the Offer'). The Offer is subject to a minimum subscription level of 1,538,462 CDIs at an issue price of $3.25 each to raise $5.00 million before costs.

Expressions defined in the Prospectus have the same meaning in this Report. BDO holds an Australian Financial Services Licence (AFS Licence Number 247420) and our Financial Services Guide (**'FSG'**) has been included in this report in the event you are a retail investor. Our FSG provides you with information on how to contact us, our services, remuneration, associations, and relationships.

This Report has been prepared for inclusion in the Prospectus. We disclaim any assumption of responsibility for any reliance on this Report or on the Financial Information to which it relates for any purpose other than that for which it was prepared.

BDO Corporate Finance Australia Pty Ltd ABN 70 050 038 170 AFS Licence No. 247420 is a member of a national association of independent entities which are all members of BDO International Ltd, a UK company limited by guarantee, and form part of the international BDO network of independent member firms. Liability limited by a scheme approved under Professional Standards Legislation.

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2. Scope

You have requested BDO to perform a limited assurance engagement in relation to the historical and pro forma historical financial information described below and disclosed in the Prospectus.

The historical and pro forma historical financial information is presented in the Prospectus in an abbreviated form, insofar as it does not include all of the presentation and disclosures required by Australian Accounting Standards and other mandatory professional reporting requirements applicable to general purpose financial reports prepared in accordance with the Corporations Act 2001.

You have requested BDO to review the following historical financial information (together the **'Historical Financial Information'**) of WhiteRock included in the Prospectus:

- the audited historical Statements of Income (Loss) and Other Comprehensive Income (Loss) and Statements of Cash Flows for the years ended 31 December 2023, 31 December 2024 and 31 December 2025; and
- the audited historical Statement of Financial Position as at 31 December 2025.

The Historical Financial Information has been prepared in accordance with the stated basis of preparation, being the recognition and measurement principles contained in the International Financial Reporting Standards and the company's adopted accounting policies. The Historical Financial Information has been extracted from the financial report of WhiteRock for the years ended 31 December 2023, 31 December 2024 and 31 December 2025, which was audited by Kingston Ross Pasnak LLP **('KRP')** in accordance with Canadian generally accepted auditing standards. KRP issued an unmodified audit opinion on the financial reports. KRP included an emphasis of matter regarding going concern uncertainty in each of the auditor's reports for the financial years ended 31 December 2023, 31 December 2024 and 31 December 2025. The auditor's report for the financial year ended 31 December 2025 also included an emphasis of matter regarding restated comparative information, with certain comparative information presented for the financial year ended 31 December 2024 restated to recognize a tax refund receivable from Revenu Québec that had not been recorded in previously issued financial statements.

Pro Forma Historical Financial Information

You have requested BDO to review the following pro forma historical financial information (the **'Pro Forma Historical Financial Information'**) of WhiteRock included in the Prospectus:

- the pro forma historical Statement of Financial Position as at 31 December 2025.

The Pro Forma Historical Financial Information has been derived from the historical financial information of WhiteRock, after adjusting for the effects of the subsequent events and the pro forma adjustments described in Section 5.3 of the Prospectus. The stated basis of preparation is the recognition and measurement principles contained in the International Financial Reporting Standards applied to the historical financial information and the events or transactions to which the pro forma adjustments relate, as described in Section 5.3 of the Prospectus, as if those events or transactions had occurred as at the date of the historical financial information. Due to its nature, the Pro Forma Historical Financial Information does not represent the company's actual or prospective financial position or financial performance.

The Pro Forma Historical Financial Information has been compiled by WhiteRock to illustrate the impact of the events or transactions described in Section 5.3 of the Prospectus on WhiteRock's financial position as at 31 December 2025. As part of this process, information about WhiteRock's

financial position has been extracted by WhiteRock from the Company's financial statements for the year ended 31 December 2025.

3. Directors' responsibility

The directors of WhiteRock are responsible for the preparation and presentation of the Historical Financial Information and Pro Forma Historical Financial Information, including the selection and determination of pro forma adjustments made to the Historical Financial Information and included in the Pro Forma Historical Financial Information. This includes responsibility for such internal controls as the directors determine are necessary to enable the preparation of Historical Financial Information and Pro Forma Historical Financial Information that are free from material misstatement, whether due to fraud or error.

4. Our responsibility

Our responsibility is to express limited assurance conclusions on the Historical Financial Information and the Pro Forma Historical Financial Information. We have conducted our engagement in accordance with the Standard on Assurance Engagements ASAE 3450 *Assurance Engagements involving Corporate Fundraisings and/or Prospective Financial Information*.

Our limited assurance procedures consisted of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A limited assurance engagement is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain reasonable assurance that we would become aware of all significant matters that might be identified in a reasonable assurance engagement. Accordingly, we do not express an audit opinion.

Our engagement did not involve updating or re-issuing any previously issued audit or limited assurance reports on any financial information used as a source of the financial information.

5. Conclusion

Historical Financial Information

Based on our limited assurance engagement, which is not an audit, nothing has come to our attention that causes us to believe that the Historical Financial Information, as described in the Appendices to this Report, and comprising:

- the Statements of Income (Loss) and Other Comprehensive Income (Loss) and the Statements of Cash Flows of WhiteRock for the years ended 31 December 2023, 31 December 2024 and 31 December 2025; and
- the Statement of Financial Position of WhiteRock as at 31 December 2025,

is not presented fairly, in all material respects, in accordance with the stated basis of preparation, as described in Section 2 of this Report.

Pro Forma Historical Financial Information

Based on our limited assurance engagement, which is not an audit, nothing has come to our attention that causes us to believe that the Pro Forma Historical Financial Information as described in the Section 5.3 of the Prospectus, and comprising:

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- the pro forma historical Statement of Financial Position of WhiteRock as at 31 December 2025,

is not presented fairly, in all material respects, in accordance with the stated basis of preparation, as described in Section 2 of this Report.

6. Independence

BDO is a member of BDO International Ltd. BDO does not have any interest in the outcome of the proposed IPO other than in connection with the preparation of this Report and participation in due diligence procedures, for which professional fees will be received. From time to time, BDO also provides WhiteRock with certain other professional services for which normal professional fees are received.

7. Disclosures

This Report has been prepared, and included in the Prospectus, to provide investors with general information only and does not take into account the objectives, financial situation or needs of any specific investor. It is not intended to be a substitute for professional advice and potential investors should not make specific investment decisions in reliance on the information contained in this Report. Before acting or relying on any information, potential investors should consider whether it is appropriate for their objectives, financial situation or needs.

Without modifying our conclusions, we draw attention to Section 2 of this Report, which describes the purpose of the financial information, being for inclusion in the Prospectus. As a result, the financial information may not be suitable for use for another purpose.

BDO has consented to the inclusion of this Report in the Prospectus in the form and context in which it is included. At the date of this Report this consent has not been withdrawn. However, BDO has not authorised the issue of the Prospectus. Accordingly, BDO makes no representation regarding, and takes no responsibility for, any other statements or material in or omissions from the Prospectus.

Yours faithfully

BDO Corporate Finance Australia Pty Ltd



Sherif Andrawes
Director

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APPENDIX 1

FINANCIAL SERVICES GUIDE

30 June 2026

BDO Corporate Finance Australia Pty Ltd ABN 70 050 038 170 ('we' or 'us' or 'ours' as appropriate) has been engaged by WhiteRock (**'the Company'**) to provide an Independent Limited Assurance Report ('ILAR', 'our Report') for inclusion in this Prospectus.

Financial Services Guide

In the above circumstances we are required to issue to you, as a retail client, a Financial Services Guide (**'FSG'**). This FSG is designed to help retail clients make a decision as to their use of the general financial product advice and to ensure that we comply with our obligations as financial services licensee.

This FSG includes information about:

- who we are and how we can be contacted;
- the services we are authorised to provide under our Australian Financial Services Licence, Licence No. 247420;
- remuneration that we and/or our staff and any associates receive in connection with the general financial product advice;
- any relevant associations or relationships we have; and
- our internal and external complaints handling procedures and how you may access them.

Information about us

BDO Corporate Finance Australia Pty Ltd is a member firm of BDO International Ltd, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. The financial product advice in our Report is provided by BDO Corporate Finance Australia Pty Ltd and not by BDO or its related entities. BDO and its related entities provide services primarily in the areas of audit, tax, consulting and financial advisory services.

We do not have any formal associations or relationships with any entities that are issuers of financial products. However, you should note that we and BDO (and its related entities) might from time to time provide professional services to financial product issuers in the ordinary course of business.

Financial services we are licensed to provide

We hold an Australian Financial Services Licence that authorises us to provide general financial product advice for securities to retail and wholesale clients.

When we provide the authorised financial services we are engaged to provide an ILAR in connection with the financial product of another entity. Our Report indicates who has engaged us and the nature of the report we have been engaged to provide. When we provide the authorised services we are not acting for you.

General Financial Product Advice

We only provide general financial product advice, not personal financial product advice. Our Report does not take into account your personal objectives, financial situation or needs. You should consider the appropriateness of this general advice having regard to your own objectives, financial situation and needs before you act on the advice.

Fees, commissions and other benefits that we may receive

We charge fees for providing reports, including this Report. These fees are negotiated and agreed with the client who engages us to provide the report. Fees are agreed on an hourly basis or as a fixed amount depending on the terms of the agreement. The fee payable to BDO Corporate Finance Australia Pty Ltd for this

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engagement is approximately $77,500 (exclusive of GST). BDO Canada and BDO Services Pty Ltd also charged fees of approximately $7,700 and $5,000 (exclusive of GST), respectively, pursuant to their review of taxation consideration disclosures for investors in the Prospectus.

Except for the fees referred to above, neither BDO, nor any of its directors, employees or related entities, receive any pecuniary benefit or other benefit, directly or indirectly, for or in connection with the provision of the Report.

Remuneration or other benefits received by our employees

All our employees receive a salary. Our employees are eligible for bonuses based on overall productivity but not directly in connection with any engagement for the provision of a report. We have received a fee from WhiteRock for our professional services in providing this Report. That fee is not linked in any way with our opinion as expressed in this Report.

Referrals

We do not pay commissions or provide any other benefits to any person for referring customers to us in connection with the reports that we are licensed to provide.

Complaints resolution

Internal complaints resolution process

As the holder of an Australian Financial Services Licence, we are required to have a system for handling complaints from persons to whom we provide financial product advice. We are also committed to meeting your needs and maintaining a high level of client satisfaction. If you are unsatisfied with a service we have provided you, we have avenues available to you for the investigation and resolution of any complaint you may have.

To make a formal complaint, please use the Complaints Form. For more on this, including the Complaints Form and contact details, see the BDO Complaints Policy available on our website.

When we receive a complaint we will record the complaint, acknowledge receipt of the complaint in writing within one business day or, if the timeline cannot be met, then as soon as practicable and investigate the issues raised. As soon as practical, and not more than 30 days after receiving the complaint, we will advise the complainant in writing of our determination.

Compensation arrangements

BDO Corporate Finance and its related entities hold Professional Indemnity insurance for the purpose of compensating retail clients for loss or damage suffered because of breaches of relevant obligations by BDO Corporate Finance or its representatives under Chapter 7 of the Corporations Act 2001. These arrangements and the level of cover held by BDO Corporate Finance satisfy the requirements of section 912B of the Corporations Act 2001.

Referral to External Dispute Resolution Scheme

We are a member of the Australian Financial Complaints Authority (AFCA) which is an External Dispute Resolution Scheme. Our AFCA Membership Number is 12561. Where you are unsatisfied with the resolution reached through our Internal Dispute Resolution process, you may escalate this complaint to AFCA using the below contact details:

Mail:	GPO Box 3, Melbourne, VIC 3001
Free call:	1800 931 678
Website:	www.afca.org.au
Email:	info@afca.org.au
Interpreter Service:	131 450

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1300 138 991

www.bdo.com.au

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ANNEXURE F

Warrant Terms & Conditions

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Annexure F

Warrant Terms and Conditions

As at the Prospectus Date, the Company has 11,840,751 Warrants on issue.

The terms and conditions of the Warrants is detailed below. ASX has provided in-principle confirmation for the purposes of Listing Rule 6.1 that the terms are appropriate and equitable. However, if a stock dividend, merger or amalgamation occurs while the Warrants are on issue the Company may need to apply for a waiver of certain Listing Rules to give effect to the adjustments contemplated under these terms and conditions.

Each Warrant of the Company, whether single or part of a series, is subject to these Terms and Conditions as they were at the date of issue of the Warrant.

PART 1

DEFINITIONS AND INTERPRETATION

Definitions

1.1 In these Terms and Conditions, except as otherwise expressly provided herein, the following words and phrases will have the following meanings:

(a) **"Company**" means WhiteRock Lithium Corp. and includes any successor corporations;

(b) "**Company's auditor**" means the accountant duly appointed as auditor of the Company;

(c) "**Exercise Price**" means C$1.35 per Share, subject to adjustment in accordance with Part 5;

(d) "**Expiry Date**" means the date defined as such on the face page of the Warrant Certificate;

(e) "**Expiry Time**" means 5:00 p.m. Vancouver time on the Expiry Date;

(f) "**Holder**" means the registered holder of a Warrant;

(g) "**person**" means an individual, corporation, partnership, trustee or any unincorporated organization, and words importing persons have a similar meaning;

(h) "**Shares**" or "**shares**" means the common shares in the capital of the Company as constituted at the date of issue of a Warrant and any shares resulting from any event referred to in §4.7;

(i) "**United States**" means the United States of America, its territories and possessions and any State of the United States;

(j) "**U.S. Person**" means a "U.S. person" as that term is defined in Regulation S under the U.S. Securities Act;

(k) "**U.S. Securities Act**" means the United States Securities Act of 1933, as amended;

(l) "**Warrant**" means a warrant as evidenced by the certificate, one (1) Warrant entitles the holder to purchase one (1) common share of the Company (subject to adjustment) on or before the Expiry Date at the Exercise Price set forth on the Warrant Certificate;

(m) "**Warrant Certificate**" means the certificate evidencing the Warrant; and

(n) **"Warrant Exercise Form**" means Appendix "B" hereof.

Interpretation

1.2 In these Terms and Conditions, except as otherwise expressly provided herein:

(a) the words "**herein**", "**hereof**", and "**hereunder**" and other words of similar import refer to this Agreement as a whole and not to any particular Part, clause, subclause or other subdivision;

(b) a reference to a Part means a Part of these Terms and Conditions and the symbol § followed by a number or some combination of numbers and letters refers to the section, paragraph or subparagraph of these Terms and Conditions so designated;

(c) the headings are for convenience only, do not form a part of these Terms and Conditions and are not intended to interpret, define, or limit the scope, extent or intent of these Terms and Conditions or any of its provisions;

(d) all dollar amounts referred to herein are expressed in Canadian funds;

(e) time is of the essence hereof; and

(f) words importing the singular number include the plural and vice versa, and words importing the masculine gender include feminine and neuter genders.

Applicable Law

1.3 The Warrants will be construed in accordance with the laws of the Province of British Columbia and the laws of Canada applicable thereto and will be treated in all respects as legal contracts under the laws of the Province of British Columbia.

PART 2

ISSUE OF WARRANTS

Additional Warrants

2.1 The Company may at any time, and from time to time, issue Warrants or grant options or similar rights to purchase shares of in its capital.

Issue in Substitution for Lost Warrants

2.2 In case a Warrant Certificate is mutilated, lost, destroyed or stolen, the Company in its discretion may issue and deliver a new Warrant Certificate of like date and tenor as the one mutilated, lost, destroyed or stolen in exchange for, and in place of, and upon cancellation of, such mutilated Warrant Certificate, or in lieu of and in substitution for such lost, destroyed or stolen Warrant Certificate, and the Warrants represented by such substituted Warrant Certificate will be entitled to the benefit hereof and rank equally in accordance with its terms with all other Warrants of the same issue. The Company may charge a reasonable fee for the issuance and delivery of a new Warrant Certificate.

2.3 The applicant for the issue of a new Warrant Certificate pursuant hereto will bear the cost of the issue thereof and in the case of loss, destruction or theft furnish to the Company such evidence of ownership, and of loss, destruction or theft of the Warrant Certificate so lost, destroyed or stolen as will be satisfactory to the Company in its discretion; and such applicant may also be required to furnish indemnity in amount and form satisfactory to the Company in its discretion and will pay the reasonable charges of the Company in connection therewith.

Electronic Original Warrant

2.4 If at any time this Warrant is rejected by any person (including but not limited to, paying or escrow agents) or any such person fails to comply with the terms of this Warrant based on this Warrant being presented to such person as an electronic record, a printout thereof, or any signature hereto being in electronic form, the Company, shall, promptly upon Holder's request without indemnity, execute and deliver to Holder, in lieu of electronic original versions of this warrant, a new warrant of like tenor and amount in paper form with original ink signatures.

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Holder not a Shareholder

2.5 The holding of a Warrant will not constitute the Holder a shareholder of the Company, nor entitle the Holder to any right or interest in respect thereof, except as expressly provided in the Warrant Certificate.

Securities Law Exemption and Legends

2.6 The Holder acknowledges and agrees that the Warrants and any Shares issued pursuant to the exercise of any Warrants have been or will be issued only on a "private placement" basis and that the Company has no obligation to, and does not intend to, file any prospectus or registration statement in any jurisdiction in order to qualify any of the Warrants or Shares for resale.

2.7 The Warrants and the Shares issuable on exercise thereto have not been registered under the U.S. Securities Act. The Warrants may not be exercised within the United States or by or on behalf of a U.S. Person unless registered or exempt from the registration requirements thereunder.

2.8 Each certificate evidencing the Shares will be imprinted with legends in substantially the following form:

> THE SHARES EVIDENCED BY THIS CERTIFICATE HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "ACT"), OR THE SECURITIES LAWS OF ANY STATE AND, MAY NOT BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED UNLESS AND UNTIL REGISTERED UNDER SAID ACT AND LAWS OR, IN THE OPINION OF LEGAL COUNSEL IN FORM AND SUBSTANCE SATISFACTORY TO THE COMPANY, SUCH OFFER, SALE, PLEDGE OR OTHER TRANSFER IS EXEMPT FROM SUCH REGISTRATION.
>
> UNLESS PERMITTED UNDER SECURITIES LEGISLATION, THE HOLDER OF THIS SECURITY MUST NOT TRADE THE SECURITY BEFORE THE DATE THAT IS 4 MONTHS AND A DAY AFTER THE LATER OF (i) THE DATE HEREOF, AND (ii) THE DATE THE COMPANY BECOMES A REPORTING COMPANY IN ANY PROVINCE OR TERRITORY IN CANADA. THE SHARES REPRESENTED BY THIS CERTIFICATE ARE SUBJECT TO CERTAIN RESALE RESTRICTIONS PURSUANT TO THE PROVISIONS OF THE SECURITIES ACT (BRITISH COLUMBIA) AND CERTAIN RESTRICTIONS UPON TRANSFER PURSUANT TO THE TERMS OF THE WARRANT AND PURSUANT TO THE ARTICLES OF THE COMPANY.

PART 3

OWNERSHIP AND TRANSFER OF WARRANTS

Exchange of Warrants

3.1 A Warrant Certificate in any authorized denomination, upon compliance with the reasonable requirements of the Company, may be exchanged for a Warrant Certificate(s) in any other authorized denomination of the same issue entitling the Holder to purchase an equal aggregate number of Shares at the same Exercise Price and on the same terms as the Warrant Certificate so exchanged.

3.2 Warrants may be exchanged only with the Company. Any Warrants tendered for exchange will be surrendered to the Company and cancelled.

Compliance with Securities Laws on Transfer

3.3 This Warrant and the Shares issuable upon exercise of this Warrant may not be transferred or assigned in whole or in part except in compliance with applicable U.S. and Canadian federal, provincial, and state securities laws by the transferor and the transferee (including, without limitation, the delivery of investment representation letters and legal opinions reasonably satisfactory to the Company, as reasonably requested by the Company). The Company shall not require Holder to provide an opinion of counsel if the transfer is to any affiliate of Holder, provided that any such transferee is an "accredited investor" as defined in Regulation D promulgated under the Act and under the Securities Act and NI 45-106, as applicable.

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Charges for Exchange

3.4 On exchange of Warrants, the Company, except as otherwise herein provided, may charge a reasonable fee for each new Warrant Certificate issued, and payment of any transfer taxes or governmental or other charges required to be paid will be made by the party requesting such exchange.

Ownership of Warrants

3.5 The Company may deem and treat the Holder of a Warrant as the absolute owner of such Warrant for all purposes and will not be affected by any notice or knowledge to the contrary.

Notice to Holder

3.6 Unless herein otherwise expressly provided, any notice to be given hereunder to a Holder will be deemed to be validly given, if mailed to the address of the Holder as set out on the Warrant Certificate. Any notice so given will be deemed to have been received five days from the date of mailing to the Holder or any market intermediary then holding the Warrants of the Holder in any trust account.

PART 4

EXERCISE OF WARRANTS

Method of Exercise of Warrants

4.1 The right to purchase Shares conferred by a Warrant may be exercised by the Holder surrendering the Warrant Certificate, together with a duly completed and executed Warrant Exercise Form and a certified cheque or bank draft payable to, or to the order of Company at the address as set out on the Warrant Certificate, for the purchase price applicable at the time of surrender in respect of the shares subscribed for in lawful money of Canada to the Company at the address as set out on the Warrant Exercise Form.

Effect of Exercise of Warrants

4.2 Upon surrender and payment as aforesaid, the shares so subscribed for will be deemed to have been issued, and the Holder will be deemed to have become the holder of such shares on the date of such surrender and payment, and such shares will be issued at the Exercise Price as may be adjusted in the events and in the manner described herein.

4.3 Within 10 business days after surrender and payment as aforesaid, the Company will forthwith cause to be delivered to the person in whose name the shares are directed to be registered as specified in such Warrant Exercise Form, or if no such direction is given, the Holder, a certificate for the appropriate number of shares not exceeding those which the Holder is entitled to purchase pursuant to the Warrant Certificate surrendered.

Subscription for Less than Entitlement

4.4 A Holder may purchase a number of shares less than the number which the Holder is entitled to purchase pursuant to the surrendered Warrant Certificate. In the event of any purchase of a number of shares less than the number which can be purchased pursuant to a Warrant Certificate, the Holder, upon exercise thereof, will, in addition to certificates representing shares issued on such exercise, and be entitled to receive a new Warrant Certificate in respect of the balance of the shares which the Holder was entitled to purchase pursuant to the surrendered Warrant Certificate but which were not then purchased.

Warrants for Fractions of Shares

4.5 To the extent that a Holder is entitled to receive on the exercise or partial exercise thereof a fraction of a share, such right may be exercised in respect of such fraction only in combination with another Warrant which in the aggregate will entitle the Holder to receive a whole number of shares.

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Expiration of Warrants

4.6 After the Expiry Date, all rights under the Warrants will wholly cease and terminate, and the Warrants will thereupon be void and of no effect.

Exercise Price

4.7 The price per share which must be paid to exercise a Warrant is the Exercise Price, as may be adjusted in the events and in the manner described herein.

PART 5

ADJUSTMENTS

Adjustments

5.1 If and whenever the Shares will be subdivided into a greater or consolidated into a lesser number of shares, or in the event of any payment by the Company of a stock dividend (other than a dividend paid in the ordinary course), or in the event that the Company conducts a rights offering to its shareholders, the exercise price will be decreased or increased proportionately as the case may be. Upon any such subdivision, consolidation, payment of a stock dividend or rights offering, the number of shares deliverable upon the exercise of a Warrant and the exercise price of the Warrant will be increased or decreased proportionately as the case may be.

5.2 In case of any reclassification of the capital of the Company, or in the case of the merger, reorganization or amalgamation of the Company with, or into any other company or of the sale of substantially all of the property and assets of the Company to any other company, each Warrant will, after such reclassification of capital, merger, amalgamation or sale, confer the right to purchase that number of shares or other securities or property of the Company or of the company resulting from such reclassification, merger, amalgamation, or to which such sale will be made, as the case may be, which the Holder would then hold if the Holder had exercised the Holder's rights under the Warrant before reclassification of capital, merger, amalgamation or sale; and in any such case, if necessary, appropriate adjustments will be made in the application of the provisions set forth in this Part 5 with respect to the rights and interest thereafter of the Holders to the end that the provisions set forth in this Part 5 will thereafter correspondingly be made applicable as nearly as may reasonably be in relation to any Shares or other securities or property thereafter deliverable on the exercise of a Warrant.

5.3 The adjustments provided for in this Part 5 are cumulative.

Determination of Adjustments

5.4 If any question will at any time arise with respect to any adjustments to be made under §5.1 and §5.2, such question will be conclusively determined by the Company's auditor, or, if the Company's auditor declines to so act, any other chartered accountant in Vancouver, British Columbia that the Company may designate (acting reasonably) and who will have access to all appropriate records, and such determination will be binding upon the Company and the Holder.

Hold Period

5.5 The Shares received by the Holder upon the exercise of the Warrants may be subject to a hold period as determined by the *Securities Act* (British Columbia) or other applicable securities laws.

PART 6

COVENANTS BY THE COMPANY

Reservation of Shares

6.1 The Company will reserve, and there will remain unissued out of its authorized capital, a sufficient number of shares to satisfy the rights of purchase provided for in all Warrants from time to time outstanding.

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PART 7

RESTRICTION ON EXERCISE

Restrictions on Exercise

7.1 Notwithstanding any provision to the contrary contained herein, no Shares will be issued pursuant to the exercise of any Warrant if the issuance of such securities would constitute a violation of the securities laws of any applicable jurisdiction, and the certificates evidencing the Shares thereby issued may bear such legend as may, in the opinion of legal counsel to the Company, be necessary in order to avoid a violation of any securities laws of any applicable jurisdiction or to comply with the requirements of any stock exchange on which the Shares of the Company are listed, provided that, at any time, in the opinion of legal counsel to the Company, such legends are no longer necessary in order to avoid a violation of any such laws, or the holder of any such legended certificate, at that holder's expense, provides the Company with evidence satisfactory in form and substance to the Company (which may include an opinion of legal counsel satisfactory to the Company) to the effect that such holder is entitled to sell or otherwise transfer such Shares in a transaction in which such legends are not required, such legended certificate may thereafter be surrendered to the Company in exchange for a certificate which does not bear such legend.

PART 8 PART 8

MODIFICATION OF TERMS, SUCCESSORS

Modification of Terms and Conditions for Certain Purposes

8.1 From time to time the Company may, subject to the provisions of the Warrant Certificate, when so directed by the Holders, modify the terms and conditions hereof, for any one or more or all of the following purposes:

(a) adding to the provisions hereof such additional covenants and enforcement provisions as, in the opinion of counsel for the Company, are necessary or advisable in the circumstances;

(b) making such provisions not inconsistent herewith as may be necessary or desirable with respect to matters or questions arising hereunder or for the purpose of obtaining a listing or quotation of Warrants on any stock exchange or house;

(c) adding to or altering the provisions hereof in respect of the registration of Warrants making provision for the exchange of Warrant Certificates of different denominations; and making any modification in the form of Warrant Certificates which does not affect the substance thereof;

(d) for any other purpose not inconsistent with the terms hereof, including the correction or rectification of any ambiguities, defective provisions, errors or omissions herein; and

(e) to evidence any succession of any corporation and the assumption by any successor of the covenants of the Company herein and in the Warrants contained as provided hereafter in this Part 8.

Company may Amalgamate on Certain Terms

8.2 Nothing herein contained will prevent any amalgamation or merger of the Company with or into any other company, or the sale of the property or assets of the Company to any company lawfully entitled to acquire the same; provided however that the company formed by such merger or amalgamation or which acquires by conveyance or transfer all or substantially all the properties and assets of the Company will be a company organized and existing under the laws of Canada or of the United States of America or any Province, State, District or Territory thereof, which will, simultaneously with such amalgamation, merger, conveyance or transfer, assume the due and punctual performance and observance of all the covenants and conditions hereof to be performed or observed by the Company and will succeed to and be substituted for the Company, and such

changes in phraseology and form (but not in substance) may be made in the Warrant Certificate as may be appropriate in view of such amalgamation, merger or transfer.

Additional Financings

8.3 Nothing herein contained will prevent the Company from issuing any other securities or rights with respect thereto during the period within which a Warrant is exercisable, upon such terms as the Company may deem appropriate.

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