21 August 2026

Notice pursuant to section 708A(5)(e) of the Corporations Act

IMDEX Limited (the Company) issued 5,718,418 shares on 19 August 2026 and 2,722,621 shares on 20 August 2026 (together, the New Shares), following the vesting and conversion of performance rights granted under the Company's Employee Rights Plan. The performance rights vested in accordance with the terms and conditions applicable to the relevant awards, including the satisfaction of applicable vesting requirements.

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure under Chapter 6D of the Corporations Act, unless the sale is exempt under sections 708 or 708A. By the Company giving this notice, any sale of the New Shares after the release of this notice will fall within the exemption contained in section 708A(5) of the Act and they will be able to be traded immediately following release of this notice.

In accordance with section 708A(5)(e) of the Corporations Act, the Company notifies ASX that:

1. the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act, as they apply to the Company, and sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully
IMDEX Limited

Michael Tomasz
Company Secretary

This announcement has been approved for lodgement by the IMDEX Board of Directors

ABOUT IMDEX

IMDEX is a leading global Mining-Tech company, which enables successful and cost-effective operations from exploration to production. The ASX listed company develops cloud-connected sensors and drilling optimisation products to improve the process of identifying and extracting mineral resources for drilling contractors and resource companies globally. IMDEX's unique end-to-end solutions for the mining value chain integrate its leading AMC™ and REFLEX™ brands. Together they enable clients to drill faster and smarter, obtain accurate subsurface data and receive critical information in real-time.

For further information visit www.imdex.com

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