Announcement Summary

Entity name

LITHIUM UNIVERSE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 24, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LU7	ORDINARY FULLY PAID	242,415,000	24/08/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM UNIVERSE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

148878782

1.3 ASX issuer code

LU7

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/8/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Aug-2026 09:22	New - Proposed issue of securities - LU7	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

121,207,500 free attaching options as noted within the Appendix 3B remain subject to shareholder approval - which will be sought at a General Meeting that is expected to be held in September 2026.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LU7 : ORDINARY FULLY PAID

Issue date

24/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

242,415,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.00350000

Any other information the entity wishes to provide about the +securities to be quoted

Securities are being issued to investors who participated under the Company's Tranche 1 share placement, as announced on 5 August 2026.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LU7 : ORDINARY FULLY PAID	1,858,525,232
LU7OB : OPTION EXPIRING 07-AUG-2028	283,906,250

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LU7AK : PERFORMANCE RIGHTS	60,738,623
LU7AB : OPTION EXPIRING 11-MAR-2027 EX $0.03	2,000,000
LU7AM : PERFORMANCE RIGHTS EXPIRING 07-AUG-2030	99,000,000
LU7AC : PERFORMANCE RIGHTS EXPIRING 12-JUL-2029	34,000,000
LU7AA : OPTION EXPIRING 22-AUG-2026 EX $0.03	9,000,000

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