

GENUSPLUS GROUP – FINANCIAL RESULTS FOR FY2026

HIGHLIGHTS:

- Record Revenue of \$1.281 billion – up 70.5% on PCP of \$751.3 million.
- Record Normalised EBITDA of \$100.8 million – up 49.6% on PCP of \$67.4 million.
- Underlying NPAT of \$54.7 million – up 44.0% on PCP of \$38.0 million.
- Cash inflow from operations of \$194.0 million.
- Cash balance of \$476.0 million up from \$160.9 million at June 2025 and net cash of \$399.3 million up from \$113.5 million at June 2025. Cash includes net proceeds of equity raise completed in May 2026 of \$195.6 million.
- Basic earnings per share of 26.75 cents per share up 35.5% on PCP.
- Final Dividend declared of 3.6 cents per share fully franked to be paid 30th October 2026. Total dividends for the year of 5.6 cents per share up 55.6% on PCP.
- Orderbook of \$2.2 billion (excluding recurring revenue).
- Recurring revenue forecast \$764 million in FY2027 (including MPK).
- Strong tendered pipeline at \$3.6 billion.
- Forecast EBITDA for FY2027 to be in the range of \$200-205 million.

National essential power and communications infrastructure provider GenusPlus Group Ltd (ASX: GNP) (**GenusPlus or the Company**) has today reported revenue of \$1.281 billion; up 70.5% from \$751.3 million in FY2025, and normalised EBITDA of \$100.8 million for FY2026; up 49.6% from \$67.4 million in FY2025.

Profit & Loss Statement (A\$ millions)	FY2025	FY2026	Change %
Revenue	751.3	1,281.1	70.5%
EBITDA ¹	65.1	95.8	
EBITDA Normalised¹	67.4	100.8	49.6%
EBIT-A ²	53.2	76.3	
EBIT-A Normalised¹	55.5	81.3	46.5%
NPAT	35.4	49.0	38.5%
Underlying NPAT³	38.0	54.9	44.5%

Note: These are non-IFRS measures that are unaudited but derived from audited FY26 Financial Statements. These measures are presented to provide further insight into GenusPlus Group's performance.

1. FY2026 Normalised EBITDA / EBIT-A excluding Acquisition costs of \$5 million, Commтел restructuring costs of \$0.6 million and ECM claims revenue of (\$0.5) million.

FY2025 Normalised EBITDA / EBIT-A excluding Acquisition costs of \$1.7 million and costs from ECM claims of \$0.6 million.

2. EBIT-A is adjusted for amortisation of acquisition intangibles.

3. Underlying NPAT is NPAT excluding acquisition costs and amortisation of acquisition intangibles.

The Group has maintained a strong liquidity position, with cash of \$476.0 million, up from \$160.9 million at June 2025 and net cash of \$399.3 million up from \$113.5 million at June 2025. Cash includes \$195.6 million received from equity raise completed in May 2026 for the acquisition of MPK which completed on 1 July 2026 with borrowings drawn of \$130 million.

Bank Guarantee and Surety Bond limits have increased to \$540 million (up from \$260 million at 30 June 2025) with \$296.3 million headroom available at 30 June 2026.

Further details of the year result can be found in the Appendix 4E and the Annual Financial Report released today.

DIVIDENDS

The Directors have declared a Final Dividend of 3.6 cents per share to be paid on 30th October 2026. This brings total dividends for the year to 5.6 cents per share, up 55.6% from FY2025.

OPERATIONAL PERFORMANCE

Commenting on the performance of the business, David Riches, GenusPlus Managing Director said:

"The business has delivered exceptional results in FY2026 with record revenue, EBITDA and NPAT.

Additionally, the group continued to see a very strong orderbook with significant renewable energy and Rewiring the Nation projects moving into execution. The tailwinds for the Infrastructure and Energy and Engineering segment are significant as Australia transitions to new clean energy generation, which requires significant investment in the transmission network across the country.

Integration of acquisitions has progressed as planned throughout FY2026, with the integration and synergies of these acquisitions proceeding well with expectations being met. The MGC integration is nearing completion, positioning the business for growth. Commтел has been integrated into the Group and now operates under a strengthened management structure following the acquisition of the business out of administration.

Safety is the Company's highest priority, and the team achieved a Total Recordable Injury Frequency Rate (TRIFR) of 2.6 for the 12 months to 30 June 2026. I would like to thank the efforts of our dedicated 2,500 plus staff, and subcontractors, as they have been key in continuing to safely deliver to our valued clients. We welcome MPK and its 900-plus staff to the Genus team and look forward to working together to build a stronger group. Our staff are our key asset to drive the success of Genus."

OUTLOOK

Strong momentum generated in FY2026, the acquisition of MPK and Railtrain, combined with a strong orderbook of \$2.2 billion, provides a solid base to support earnings growth in FY2027. Genus is forecasting EBITDA to be \$200-205 million in FY2027.

The Group expects to see continued growth from its east coast operations and increase in services revenue in FY2027. Recurring revenue has continued to grow and is forecast to be circa \$764 million in FY2027 (including MPK), up from \$446 million in FY2026.

The increased demand on the power network around Australia should see a multidecade pipeline of transmission and distribution projects connecting Australia's energy future as the nation goes through a substantial transition from the traditional energy source of coal to generation from new and renewable energy. The growth in the data centre market with additional energy requirements will continue to provide Genus with a positive outlook for many years to come.

The transition requires investment in renewable energy, supported by battery storage and reconfiguration of transmission and distribution networks. Genus is well placed to participate in this thematic having delivered multiple transmission and distribution networks, solar farms and battery energy storage systems, which will play a critical role in the decarbonisation of Australia.

With a strong orderbook of \$2.2 billion and a growing tendered pipeline of \$3.6 billion the outlook remains positive.

GROWTH STRATEGY

Significant investment has been put into growing the east coast presence and diversifying the capabilities of Genus in complimentary industries of gas, water and rail. Genus' east coast footprint is expected to exceed 50% following the acquisition of MPK. Genus has positioned itself to benefit from the substantial investment required across Australia's essential infrastructure networks over the next 10-20 years.

Genus is forecasting FY2027 CAPEX to be in the range of \$65 - \$70 million (including MPK and Railtrain).

Genus will continue to explore M&A opportunities. We are well advanced with integrating our recent rail acquisitions and are progressing through the MPK integration within the Group.

RESULTS PRESENTATION

Investors and analysts are invited to attend a results presentation with Managing Director, David Riches today, Tuesday 25 August 2026 at 10:00am AWST/12:00pm AEDT.

Investors and analysts can register to attend at the following links:

Pre-Registration Link: <https://zoom.us/meeting/register/410xy08q5c-HBpsYSe65dw>

The Board of the Company has authorised the release of this announcement to the market.

For more information:

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ABOUT GENUSPLUS

GenusPlus Group Ltd is an end-to-end specialist service provider for essential power, rail and communications infrastructure. GenusPlus provides an integrated service offering to its customers in the resources, energy, utilities, rail and communications sectors across Australia.

Further information is available at www.genus.com.au.