WHITEROCK LITHIUM

25 August 2026

Notice of Initial Substantial Holders

WhiteRock Lithium Corp. (ASX: WLC) (**WhiteRock, WLC** or **Company**) provides ASX with the following information regarding substantial shareholders in WhiteRock within the meaning of section 671B of the *Corporations Act 2001* (Cth), to the best knowledge of the Company. This information is provided in accordance with the deed poll of undertaking given by the Company to ASX as a condition of its admission to the official list of ASX.

Name of substantial shareholder	Date the holder became a substantial shareholder[5]	Number of securities[1]	Voting power
Dustin Nanos[2]	20 August 2026	17,552,443	20.4%
Drew Nanos[3]	20 August 2026	16,127,990	18.7%
Kingslane Pty Ltd[4]	20 August 2026	7,100,000	8.2%

Notes:

1 CHESS Depositary Interests (CDI). Each CDI represents one underlying fully paid common share in the capital of the Company.
2 Comprised of 10,585,000 CDIs held by Dustin Nanos personally and 6,967,443 CDIs held by Orca Holdings Corp, an entity controlled by Dustin Nanos.
3 Comprised of 12,953,000 CDIs held by Drew Nanos personally and 3,174,990 CDIs held by Riversix Trading Inc., an entity controlled by Drew Nanos.
4 Kingslane Pty Ltd is controlled by John and Loretta Cranston. Kingslane Pty Ltd holds these CDIs as trustee for the Cranston Super Pension Fund.
5 Date of admission to the official list of ASX and date on which the Deed Poll of Undertaking became applicable.

This announcement is authorised for release to the market by the Board of Directors.

Incorporation: WhiteRock is a Canadian entity incorporated in the Province of Albert Canada and continued in British Columbia, Canada. The Company is registered in Australia as a foreign company, but it is not incorporated in Australia. Consequently, the Company's general corporate activities (apart from any offering of securities in Australia and certain other matters) are not generally regulated by the Corporations Act 2001 (Cth) or by the Australian Securities and Investments Commission but are instead governed by the Articles of the Company and the laws of British Columbia, specifically the Business Corporations Act (British Columbia) (BCBCA). Under the BCBCA, the charter documents of the Company consist of the "Notice of Articles", which sets forth the name of the Company and the amount and type of authorised capital, and the "Articles" which govern the operation of the Company. Together these are the equivalent of the constitution of an Australian corporation. The rights and liabilities attaching to shares in the Company are governed by the Articles and the BCBCA. The Articles of the Company are available on the Company's website: https://whiterocklithium.com/.

-ENDS-

For further information, please contact:

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About WhiteRock Lithium Corp.

WhiteRock is a critical minerals exploration company focused on the identification, acquisition and advancement of lithium exploration opportunities, with an emphasis on hard-rock, spodumene-bearing pegmatite systems.

WhiteRock was founded in 2022 and is now led by a team with a proven track record of discovering, financing and building lithium mines. The Company is focused on proving up the Banana Lithium Project with discipline and genuine local partnership, creating lasting value for shareholders and the communities of Eeyou Istchee James Bay and Nunavik in Québec Canada.

WhiteRock's near-term goal is to convert the Banana Lithium Project's exploration success into a maiden Mineral Resource. From there the Company will move deliberately toward the studies, permitting and partnerships that underpin development.

To find out more, visit www.whiterocklithium.com.