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ASX ANNOUNCEMENT

Strata Investment Holdings plc (ASX: SRT)

26 August 2026

Removal from the Official List of ASX

1. Removal from the official list of ASX

Strata Investment Holdings plc (the "Company" or "SRT") advises that ASX Limited ("ASX") has notified the Company that it will be removed from the official list of ASX, with removal to take effect on Thursday, 27 August 2026 (the "Delisting Date"). The Company's securities have been suspended from trading on ASX since 26 August 2024.

ASX's policy is to remove from the official list of the ASX an entity whose securities have been suspended from quotation for a continuous period of 2 years. Therefore, in accordance with ASX's stated policy in Guidance Note 33, if SRT is not reinstated to quotation on or by the 2 year deadline, SRT will be removed from the official list on the first trading day after the expiration of the 2 year period mentioned above, being Thursday, 27 August 2026.

After careful consideration, the SRT board has resolved not to seek reinstatement on the basis that a reinstatement at this time would not be in the best interests of SRT shareholders. Whilst the SRT board acknowledges the suspension from quotation has been, and the prospective delisting will be, frustrating for its shareholders, in the SRT board's view it has proved entirely necessary to protect shareholder interests and this continues to remain the case. The decision not to be reinstated to quotation on the ASX at this time does not prevent the Company from subsequently seeking readmission to the ASX or any other recognised exchange should the SRT board consider a listing to be in the best interests of shareholders at that time.

2. Impacts of delisting from the ASX

- From the Delisting Date, the Company's securities will be removed from the official list and will no longer be quoted on ASX. Accordingly, the Company will no longer be subject to the ASX Listing Rules and ASX Corporate Governance Principles and Recommendations, and shareholders will not have the benefit of the protections afforded by the ASX Listing Rules and ASX Corporate Governance Principles and Recommendations.
- The Company will remain registered in England and Wales, will continue as an unlisted public company and continue to be subject to the relevant corporate and securities laws of England and Wales.
- Shareholders' ownership of, and rights attaching to, their shares will be unaffected. The removal of SRT from the official list of the ASX will not result in the disposal or sale of your shares of SRT. All existing SRT shareholders will remain shareholders in SRT.
- Following the delisting, holders of CHESS Depositary Interests (CDIs) will have their CDIs converted to underlying ordinary shares in SRT. Holders of CDIs will receive a separate notice setting out how their CDIs will be dealt with, including conversion into the underlying shares on the UK register and any action required. Conversion is expected to take place approximately five business days after delisting.
- Following the delisting, the Company will not use the ASX Market Announcements Platform. It will instead communicate with shareholders through the Company's website, www.strataplc.com. The Company intends to continue publishing net tangible asset (NTA) updates every two months, by the end of the following month (with a further update in any month in which there is a material change), and audited annual financial statements within four months of the financial year end.
- Following the delisting, the Company's securities will not be quoted on any exchange, so any dealing in the shares would need to be arranged privately between a willing buyer and seller. Such off-market transfers can be processed through the Company's registrar, MUFG Corporate Markets, in accordance with their standard requirements, and the Board may from time to time put in place such arrangements in relation to transfers as it considers appropriate.

3. Outlook

Although the Company's securities will no longer be listed on the official list of the ASX, the Company continues to operate and to manage its investment portfolio. The portfolio comprises equity investments in resource companies and projects, together with a number of royalty interests. As an unlisted company, we intend to maintain regular communication with

shareholders through the Company's website and shareholder mailing list, including the NTA updates and audited annual financial statements described above.

4. Capital raising — completion of Tranche 2

As announced on 15 June 2026, the Company launched a two-tranche placement of new CDIs at A$0.20 per CDI to raise approximately A$8,022,000 (before costs). Tranche 1 (17,610,000 CDIs, raising A$3,522,000) completed on 23 June 2026. Tranche 2 (22,500,000 CDIs, raising A$4,500,000) completed on 26 August 2026, following receipt of the subscription funds. Following completion of Tranche 2, the Company has 209,533,576 CDIs on issue. Further details are set out in the Company's separate completion announcement and Appendix 2A released on 26 August 2026.

5. Registrar

The contact details for the Company's share registrar, in the United Kingdom and Australia, are set out below.

UK share register — MUFG Corporate Markets (UK) Limited

29 Wellington Street, Leeds LS1 4DL, United Kingdom · Tel: +44 (0)371 664 0300

Australian CDI register — MUFG Corporate Markets (AU) Limited

680 George Street, Sydney NSW 2000, Australia · Tel: +61 1300 554 474

6. Authorisation and contacts

The Company will provide further information to shareholders about the implications of its delisting from the ASX in due course.

This announcement has been authorised for release by the Board of Strata Investment Holdings plc.

For further information, please contact:
Michael McNeilly, Chief Executive Officer, Strata Investment Holdings plc — info@strataplc.com
Aiden Bradley, NWR Communications — aiden@nwrcommunications.com.au
Website: www.strataplc.com · Twitter: @STRATAplc · LinkedIn: STRATA INVESTMENT HOLDINGS PLC

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