Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Announcement Type

New announcement

Date of this announcement

Thursday August 27, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As the decision to quote the Subordinated Notes is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	SGD 325,000,000 3.150 per cent Fixed Rate Reset Subordinated Notes due 27 August 2036	13,000	27/08/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As the decision to quote the Subordinated Notes is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)

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Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

SGD 325,000,000 3.150 per cent Fixed Rate Reset Subordinated Notes due 27 August 2036

+Security type

Wholesale debt securities

ISIN code

XS3482658146

CFI

DTFQFR

FISN

COMMNW.BK(AU)/3.15 MTN 20360827 JR

Issue date

27/8/2026

Details of wholesale debt securities

+Security currency

SGD - Singapore Dollar

Total principal amount of class

SGD 325,000,000.000000

Face value

SGD 25,000.000000

Number of +securities

13000

Interest rate type

Fixed

Frequency of interest payments per year

Semi-annual

First interest payment date

27/2/2027

Interest rate per annum

3.15 %

Maturity date

27/8/2036

Class type description

Fixed

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

Please provide any further information relating to the principal terms of the +securities

The Subordinated Notes may be exchanged into fully paid Ordinary Shares (ASX: CBA) in certain circumstances. Exchange is mandatory in certain circumstances and claims of holders of Subordinated Notes may also be terminated in certain circumstances. For further details refer to the Information Memorandum.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

See the Information Memorandum dated 30 June 2026, released to the ASX Markets Announcement Platform on 21 August 2026 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03124210-2A1691065&v=

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undefined and the Pricing Supplement dated 25 August 2026 released to the ASX Market Announcements Platform on or about the date of this Appendix 2A.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS $5HTNC	5,600
CBAPL : CAP NOTE 3-BBSW+2.85% PERP NON-CUM RED T-06-28	17,773,790
CBAHAA : 4.971% COV BND MAT22-JAN-2030 MIN CONS $5HT NC	1,500,000
CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS $5HT NC	750,000
CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS $5HT NC	2,000
CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS $5HT NC	4,200
CBAHAB : 4.011% COV BND MAT30-APR-2029 MIN CONS $5HT NC	1,750,000
CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27	16,500,000
CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS $5HT NC	2,700
CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS $5HT NC	350,000
CBAHAR : 3.788% SUB MTN MAT 26-AUG-2037 MIN CONS $5HT NC	1,000,000
CBAHAP : 6.835% SUB NOTES MAT 27-SEP-2038 MIN CONS $5HT NC	1,700
CBAHAS : 4.454% NOTES MAT 21-MAY-2037 MIN CONS $5HT NC	1,250,000
CBAHAQ : 4.266% SUB MTN MAT 04-06-34 MIN CONS $5HT NC	100,000
CBAPM : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-30	15,500,000
CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS $5HT NC	62,500
CBA : ORDINARY FULLY PAID	1,673,462,358
CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS $5HT NC	5,400

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CBAHAO : 5.37% SUB NOTES MAT 13-SEP-2032 MIN CONS $HT NC	40,000
CBAPK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-06-29	17,500,000
CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS $5HT NC	4,100
CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS $5HT NC	4,000
CBAHAT : 5.597% NOTES MAT 21-AUG-2036 MIN CONS $5HT NC	650,000
CBAHAN : 3.30% SUB NOTES MAT 24-SEP-2041 MIN CONS $HT NC	2,720
CBAPJ : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-10-26	11,800,000
New class - code to be confirmed : SGD 325,000,000 3.150 per cent Fixed Rate Reset Subordinated Notes due 27 August 2036	13,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAAA : SHARE RIGHTS	768,691

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A

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