



Announcement Summary

Entity name

NATIONAL AUSTRALIA BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 28, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As the decision to quote the Covered Bonds is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

Total number of +securities to be quoted

| ASX +security code               | Security description                                                  | Number of +securities to be quoted | Issue date |
|----------------------------------|-----------------------------------------------------------------------|------------------------------------|------------|
| New class - code to be confirmed | US\$1,750,000,000 Fixed Rate 4.610% Covered Bonds due August 26, 2031 | 1,750,000                          | 26/08/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12004044937

1.3 ASX issuer code

NAB

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2026



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As the decision to quote the Covered Bonds is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

US\$1,750,000,000 Fixed Rate 4.610% Covered Bonds due August 26, 2031

**+Security type**

Wholesale debt securities

**ISIN code****CFI**

DBFUFR

**FISN**

NATIONAL AUS BK/BD 2031 UNSEC

**Issue date**

26/8/2026

**Details of wholesale debt securities****+Security currency**

USD - US Dollar

**Total principal amount of class**

USD 1,750,000,000.000000

**Face value**

USD 1,000.000000

**Number of +securities**

1750000

**Interest rate type**

Fixed

**Frequency of interest payments per year**

Semi-annual

**First interest payment date**

26/2/2027

**Interest rate per annum**

4.61 %

**Maturity date**

26/8/2031

**Class type description**

COV BND

**s128F of the Income Tax Assessment Act status applicable to the +security**

s128F exempt

**Please provide any further information relating to the principal terms of the +securities**

Please refer to the Information Memorandum dated 12 May 2026 (including the Prospectus dated 12 November 2025), and the Final Terms dated 17 August 2026, released to the ASX Market Announcements Platform on the date of this Appendix 2A.



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Please refer to the Information Memorandum dated 12 May 2026 (including the Prospectus dated 12 November 2025), and the Final Terms dated 17 August 2026, released to the ASX Market Announcements Platform on the date of this Appendix 2A.

---

For personal use only



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>                                                                | <b>Total number of +securities on issue</b> |
|----------------------------------------------------------------------------------------------------------|---------------------------------------------|
| NAB : ORDINARY FULLY PAID                                                                                | 3,117,375,038                               |
| NABPI : CAP NOTE 3-BBSW+3.15% PERP NON-CUM RED T-12-29                                                   | 20,000,000                                  |
| NABPH : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-12-27                                                   | 23,859,680                                  |
| NABPJ : CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-09-30                                                   | 12,500,000                                  |
| NABPK : CAP NOTE 3-BBSW+2.60% PERP NON-CUM RED T-03-32                                                   | 10,000,000                                  |
| NABHJ : 4.37% COV BND MAT03-JUN-2030 MIN CONS \$5HT NC                                                   | 1,750,000                                   |
| New class - code to be confirmed : US\$1,750,000,000 Fixed Rate 4.610% Covered Bonds due August 26, 2031 | 1,750,000                                   |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| NABAM : PERFORMANCE RIGHTS                | 3,113,984                                   |



Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A