Announcement Summary

Entity name

LITCHFIELD MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 31, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LMS	ORDINARY FULLY PAID	750,000	31/08/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LITCHFIELD MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33612660429

1.3 ASX issuer code

LMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/8/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

LMSAH : PERFORMANCE RIGHTS CLASS A

TO (Existing Class)
ASX +security code and description

LMS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
750,000	31/8/2026	31/8/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Peter Eaglen	Eaglennest Pty Ltd (ACN 640 325 453) as trustee for Eaglennest Family Trust	250,000
Mark Noppe	MANLAN PTY LTD (ACN 132 294 556) for the LANMAN Family Trust <THE LANMAN FAMILY A/C>	250,000

Issue date

31/8/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

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Yes

Issue details

Number of +securities to be quoted

750,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance rights issued for nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.067100

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LMS : ORDINARY FULLY PAID	66,291,059

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LMSAC : OPTION EXPIRING 25-OCT-2026 EX $0.30	1,900,000
LMSAE : OPTION EXPIRING 28-FEB-2027 EX $0.30	750,000
LMSAF : OPTION EXPIRING 28-FEB-2027 EX $0.35	750,000
LMSAD : OPTION EXPIRING 28-AUG-2026 EX $0.30	4,700,000
LMSAL : OPTION EXPIRING 27-OCT-2028 EX $0.90	2,000,000
LMSAK : OPTION EXPIRING 31-AUG-2027 EX $0.10	3,547,500
LMSAH : PERFORMANCE RIGHTS CLASS A	250,000
LMSAI : PERFORMANCE RIGHTS CLASS B	2,000,000
LMSAJ : PERFORMANCE RIGHTS CLASS C	4,000,000
LMSAG : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	500,000

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