



Part 1 - Entity and announcement details

1.1 Name of +Entity

NOVA MINERALS CORP

1.2 Registered Number Type

ARBN

Registration Number

696085346

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

August-2026

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

NVA : CHESSE DEPOSITARY INTERESTS 12:1

+CDI Ratio

12:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

219,720,828

Total number of +CDIs issued over quoted +securities at end of previous month (B):

220,808,952

Net Difference (A-B)

-1,088,124

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

NYSE American (symbol NVA)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

NVAAY : COMMON STOCK

Total number of +securities at end of statement month (A)

19,884,299

Total number of +securities at end of previous month (B)

19,793,622

Net Difference (A-B)

90,677

Reason for change:

Transfer of securities between CDIs and Common Stock - NOTE: Opening balance has been adjusted to reflect the cashless exercise of Unquoted Options in August 2026 - 41,666 Options exercised and 13,318 Common Stock issued.

ASX Security Code and Description

NVAAZ : 12:1 CDI EQUIVALENT TO NVAAY

Total number of +securities at end of statement month (A)

238,611,588

Total number of +securities at end of previous month (B)

237,523,464

Net Difference (A-B)

1,088,124

Reason for change:

Transfer of securities between CDIs and Common Stock

ASX Security Code and Description

NVA AAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Total number of +securities at end of statement month (A)

1,239,578

Total number of +securities at end of previous month (B)

1,239,578

Net Difference (A-B)

0

**ASX Security Code and Description**

NVAAAB : WARRANT EXPIRING 25-JUL-2028 EX USD10.365

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,710	1,710	0

ASX Security Code and Description

NVAAAC : WARRANT EXPIRING 24-SEP-2029 EX USD7.50

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
710	710	0

ASX Security Code and Description

NVA AV : WARRANTS EXPIRING 25-JUL-2029 EX USD1.4532

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
332,361	332,361	0

ASX Security Code and Description

NVAAM : PERFORMANCE RIGHTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
199,995	199,995	0

ASX Security Code and Description

NVAAAD : WARRANT EXPIRING 17-JUL-2030 EX USD13.875

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
38,270	38,270	0