Announcement Summary

Entity name

L1 GOLD FUND LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 02, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGF	ORDINARY FULLY PAID	113,270,280	02/09/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

L1 GOLD FUND LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13695286938

1.3 ASX issuer code

LGF

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2026

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Aug-2026 11:21	Update - Update - Proposed issue of securities - LGF	An accelerated offer (institutional) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Retail Entitlement Offer has commenced on 31 August 2026 and is ongoing. Under the Retail Entitlement Offer up to 116,313,056 new shares (subject to rounding) may be issued; this includes the top-up facility and a shortfall offer.

For personal use only

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LGF : ORDINARY FULLY PAID

Issue date

2/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

71,250,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 2.25000000

Any other information the entity wishes to provide about the +securities to be quoted

A total of 71,250,000 new shares have been issued under the Placement.

Institutional Securities

ASX +security code and description

LGF : ORDINARY FULLY PAID

Issue date

2/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

42,020,280

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 2.25000000

Any other information the entity wishes to provide about the +securities to be quoted

A total of 42,020,280 new shares have been issued under the Institutional Entitlement Offer after the rounding up of fractional entitlements to the next whole number with entitlements determined as at the record date at 7.00pm (Sydney time) on 26 August 2026; this included a shortfall offer.

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGF : ORDINARY FULLY PAID	588,270,281

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGFAA : ORDINARY FULLY PAID DEFERRED	158,333,335

For personal use only