Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company/registered scheme/notified foreign passport fund name	Viridis Mining and Minerals Limited (**Viridis**)
ACN/ARSN/APFRN NFPFRN (if applicable)	121 969 819

1. Details of substantial holder (1)

Name	OneIM Riverside Ltd (**OneIM Riverside**), OneIM GP LLC in its capacity as general partner of OneIM Fund I LP (**OneIM Fund I**), One Investment Management Ltd in its capacity as investment manager to OneIM Fund I (**One Investment Management**) (OneIM Fund I and One Investment Management together, **OneIM**) and Mr Rajeev Misra.
ACN/ARSN/APFRN (if applicable) NFPFRN (if applicable)	
The holder became a substantial holder on	31 August 2026

2. Details of voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares in Viridis (**Shares**)	15,949,184	15,949,184	9.90% (based on 161,102,873 Shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
OneIM Riverside	Relevant interest under sections 608(1)(b) and (c) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as OneIM Riverside has the power to control the exercise of a right to vote attached to the Shares and/or a power to dispose of the Shares.	15,949,184 Shares
OneIM	Relevant interest under sections 608(1)(b) and (c) and section 608(3) of the Corporations Act in the Shares in which OneIM Riverside has a relevant interest as a result of OneIM's control of or voting power in OneIM Riverside.	15,949,184 Shares
Mr Rajeev Misra	Relevant interest under sections 608(1)(b) and (c) and section 608(3) of the Corporations Act in the Shares in which OneIM Riverside and OneIM have a relevant interest as a result of Mr Rajeev Misra's control of or voting power in OneIM Riverside and OneIM.	15,949,184 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
OneIM Riverside, OneIM and Mr Rajeev Misra	Citicorp Nominees Pty Limited	OneIM Riverside	15,949,184 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

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Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
OneIM Riverside, OneIM and Mr Rajeev Misra	31 August 2026	$60,447,407.36	N/A	15,949,184 Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
OneIM Riverside and OneIM	Associates under section 12(2)(a) of the Corporations Act as OneIM Riverside and One IM are controlled by Mr Rajeev Misra.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
OneIM Riverside, OneIM and Mr Rajeev Misra	25 Park Lane, London W1K 1RA, United Kingdom

Signature

print name	Rajeev Misra	capacity	for and on behalf of substantial holders named in paragraph 1 above
sign here		date	1 September 2026

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