Announcement Summary

Entity name

LIONTOWN LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 02, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LTR	ORDINARY FULLY PAID	12,024,954	02/09/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Sep-2026 09:21	New - Proposed issue of securities - LTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LTR : ORDINARY FULLY PAID

Issue date

2/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

12,024,954

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Initial consideration Shares issued to NEXT Lithium Corp pursuant to the Farm-In Agreement as announced on 1 September 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.160000

Any other information the entity wishes to provide about the +securities to be quoted

The number of shares issued is calculated by converting US$10,000,000 into AUD using the spot rate of exchange for the purchase of AUD with USD of 0.7169 and dividing by 1.16.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	3,191,135,900

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	1,977,940
LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM	4,643,246
LTRAH : RIGHTS	247,210
LTRAG : PERFORMANCE RIGHTS FY26 LONG-TERM	2,526,560
LTRAF : PERFORMANCE RIGHTS FY25 SHORT-TERM	2,898,890
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	439,004
LTRAE : EMPLOYEE RIGHTS FY26	284,165
LTRAD : EMPLOYEE RIGHTS FY25	448,500

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