Issue of Shares

Livium Ltd (ASX: LIT) ("Livium" or the "Company") advises the issue of the following fully paid ordinary shares (**Shares**):

- 11,718,750 Shares to Lind (being Tranche Shares) as detailed in the Company's ASX Announcement dated 30 July 2026.

An Appendix 2A has been released together with this announcement.

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b. sections 674 and 674A of the Corporations Act; and
3. As at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708(A)(7) and (8) of the Act, being information:
    a. that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
    b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
        i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
        ii. the rights and liabilities attaching to the Shares.

Authorised for release by the Livium Board / Managing Director and CEO.

Simon Linge

Managing Director / CEO
Mobile +61 (0) 438 721 280

simon.linge@liviumcorp.com

Stuart Tarrant

Chief Financial Officer
Mobile +61 (0) 467 817 005

stuart.tarrant@liviumcorp.com

About Livium

Livium Ltd (ASX: LIT) is Australia's leading battery recycler through its wholly owned subsidiary Envirostream — a profitable business focused on the recovery of valuable materials from end-of-life batteries.

Building on this foundation, Livium is expanding into adjacent opportunities including recycling of rare earth elements and solar panels, and the processing of black mass — strengthening Australia's clean-energy supply chain.

Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.