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ASX ANNOUNCEMENT

Interest Payment Dates and Record Dates for NAB's US$1,750,000,000 4.610% Covered Bonds due 26 August 2031 (NABHK)

Attached is a table providing the record dates and interest payment dates for NAB's US$1,750,000,000 4.610% Covered Bonds due 26 August 2031 (ASX: NABHK).

For further information:

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The release of this announcement was authorised by Louise Thomson, Group Company Secretary.

INTEREST SCHEDULE – U.S.$1,750,000,000 4.610% COVERED BONDS DUE AUGUST 2031
UNDER THE U.S.$40 BILLION NAB COVERED BOND PROGRAMME (THE "COVERED BONDS")

The following schedule has been prepared for information purposes only. In the event of any inconsistency between this schedule and the applicable terms and conditions of the Covered Bonds, the terms and conditions prevail.

ASX Code	ISIN	Securities	Total Principal Amount of the Series	Record Date[1]	Interest Payment Dates (unadjusted)	Interest Payment Dates (adjusted where relevant)
NABHK	144A: US632525CV15 Reg S: USQ6535DCT92	4.610% Covered Bonds due 26 August 2031 under the U.S.$40 billion nab Covered Bond Programme	U.S.$1,750,000,000	25 February 2027	26 February 2027	
				25 August 2027	26 August 2027	
				25 February 2028	26 February 2028	28 February 2028
				25 August 2028	26 August 2028	29 August 2028
				23 February 2029	26 February 2029	
				24 August 2029	26 August 2029	28 August 2029
				25 February 2030	26 February 2030	
				23 August 2030	26 August 2030	27 August 2030
				25 February 2031	26 February 2031	
				25 August 2031	26 August 2031	

[1] Record dates have been determined in accordance with the terms and conditions of the Covered Bonds. The Covered Bonds are issued in global form, and as a result, they are held in a clearing system (DTC). Investors hold interests in the Covered Bonds in accordance with the procedures of DTC, so they must refer to those procedures to determine the record date applied by DTC for the purposes of trading their interests in the Covered Bonds.