Announcement Summary

Entity name

LIONTOWN LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 07, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Fully paid ordinary shares (Shares) issued to CPU Share Plans Pty Limited as trustee for the Liontown Limited Employee Share Trust (Trust) in connection with vested rights. No Appendix 3B has been previously provided as the Shares are being issued in accordance with the requirements of an Employee Securities Incentive Plan to satisfy the exercise of vested rights.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LTR	ORDINARY FULLY PAID	692,835	07/09/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/9/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No
2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Fully paid ordinary shares (Shares) issued to CPU Share Plans Pty Limited as trustee for the Liontown Limited Employee Share Trust (Trust) in connection with vested rights. No Appendix 3B has been previously provided as the Shares are being issued in accordance with the requirements of an Employee Securities Incentive Plan to satisfy the exercise of vested rights.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
An applicable ASIC instrument or class order

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

LTR : ORDINARY FULLY PAID

Issue date

7/9/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

692,835

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1.23280000

Any other information the entity wishes to provide about the +securities to be quoted

Issue price is based on the 5-day VWAP prior to 28 August 2026.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of Shares for the purpose of meeting the Trust's obligations in connection with the exercise of vested performance rights.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	3,191,828,735

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	1,977,940
LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM	4,643,246
LTRAH : RIGHTS	247,210
LTRAG : PERFORMANCE RIGHTS FY26 LONG-TERM	2,526,560
LTRAF : PERFORMANCE RIGHTS FY25 SHORT-TERM	2,898,890
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	439,004
LTRAE : EMPLOYEE RIGHTS FY26	284,165
LTRAD : EMPLOYEE RIGHTS FY25	448,500

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

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