Livium Update and SPP Reminder

Highlights

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- **Battery collection volumes across the first two months of Q1 FY27 have been strong, with lithium-ion battery (LIB) volumes already exceeding that achieved during any quarter of FY26**
- **LIB volumes have been supported by the Sell & Parker agreement, with 77 tonnes of materials across July and August, including achieving the Company's previous guidance for July[1]**
- **Solar panel recycling collaborations continue with Iondrive and Won Kwang S&T, including progressing a joint trial deployment of Won Kwang's mobile recycling technology, Solreborn, in Australia in January 2027**
- **Non-binding discussions with the large multinational industrial organisation[2] confirming their interest to undertake due diligence, underscoring strong external validation of VSPC's Gen4 technology**
- **Share Purchase Plan (SPP) closing date extended to 5:00pm (AEST), 11 September 2026, and would like to remind interested eligible investors that, unless extended, monies are due by this time**

Livium Ltd (ASX: LIT) ("Livium" or the "Company") provides the following update on operational and strategic progress across the business.

Livium CEO and Managing Director, Simon Linge commented *"We're pleased with current momentum of the battery recycling business. Whilst we are still closing the gap on volume expectations, baseline volumes have been building since the beginning of 2026, supported by customers such as BYD, Sell & Parker, and CATL. Progress is being made however I always caution that we still operate in a nascent industry and therefore volatility can be experienced.*

"Solar recycling remains a key growth opportunity for Livium and our technology partners, Iondrive and Won Kwang S&T. Working with towards a trial deployment of Won Kwang S&T's Solreborn technology in Australia early next year is an exciting proposition. Outside of recycling, partnerships remain equally important. We have further advanced strategic discussions for VSPC's LFP Technology and are now defining the exact scope of the strategic alliance and investment.

"Lastly, the extended SPP Offer gives shareholders the opportunity to participate following strong support to date."

Battery Recycling Performance

Battery collection volumes have been solid across July and August, particularly for lithium-ion batteries (LIBs), which include battery-embedded devices collected under the Sell & Parker agreement. LIB collections over the first two months of the current quarter (Q1 FY27) have exceeded LIB volumes for all FY26 quarters. This gradual scaling of volumes, received at the Derrimut Hub, have been delivered through sustained efforts by the sales team to convert and expand customer relationships.

Under the Sell & Parker agreement, the Company had previously flagged an anticipated 55 tonnes for July, with 54 tonnes received during the month. A further 23 tonnes have been received in August under the agreement, taking combined July–August receipts to 77 tonnes. Increased Sell & Parker volumes are anticipated to continue into September.

Other LIB volumes received over the period include material from BYD, CATL, LGES and Hyundai Glovis, reflecting the continued diversification of Envirostream's customer base and the ongoing success of the sales team in developing new and existing accounts.

[1] *LIT Completes Plant Commissioning for Sell & Parker Contract* – 8 July 2026
[2] *Quarterly Activities & Cashflow Report - June 2026 (Q4FY26)* – 30 July 2026

Solar Recycling Update

Solar Update

Livium continues to work with Won Kwang S&T (Won Kwang) under the Memorandum of Understanding (MOU) signed in 2025[3]. Further shipments of end-of-life solar panels are processing under a newly agreed revenue share model, which is determined in reference to recovered materials at Won Kwang's smelter. Significantly, the parties are now progressing towards a trial deployment of Won Kwang's mobile recycling technology, Solreborn, in Australia. This demonstrates the collective progress to date, with deployment tentatively targeted for the first quarter of 2027.

In addition to the above, Livium continues to work with Iondrive (ASX: ION) under the binding term sheet signed last year[4].

VSPC Strategic Update

Non-binding discussions with a large multinational industrial organisation regarding a potential strategic alliance and investment in VSPC have continued. The potential partner has confirmed that they wish to advance to due diligence, with a particular focus on VSPC given the need for high-quality, non-Chinese LFP cathode active material (CAM). VSPC's Gen4 product has been evaluated as part of the potential partner's assessment to date.

Discussions are now focussed on the exact scope of the strategic alliance before associated due diligence commences.

The Company reiterates that:

- Discussions remain incomplete and no binding agreement has been entered into;
- There is no certainty that any transaction will proceed; and
- Any transaction would remain subject to confirmatory due diligence, negotiation and agreement of terms, execution of definitive documentation and all required approvals.

Share Purchase Plan (SPP) Extension

Livium advises that the closing date for the current Share Purchase Plan (SPP) has been extended to 5:00pm (AEST), 11 September 2026, to allow additional time for eligible shareholders to consider participating in the offer and submit applications[5]. Applications are being received daily, with total applications under the SPP exceeding A$707,000 as at 8 September 2026. The Livium Board of Directors have collectively applied for A$80,000 under the offer.

The SPP entitles eligible shareholders to purchase up to $30,000 worth of LIT shares at an issue price of $0.0082 per share. Shareholders who have already applied are not required to re-submit their application unless they wish to apply for additional shares up to the $30,000 maximum. The revised timetable for the SPP is as follows:

Event	Date*
Record Date for SPP	7.00pm (AEST), 29 July 2026
Funding Agreements and SPP announcement	30 July 2026
Release and despatch of SPP offer booklet	6 August 2026
SPP offer opens	6 August 2026
SPP offer closes	5.00pm (AEST), 11 September 2026
SPP results announced	18 September 2026
Issue of SPP shares	18 September 2026

**The timetable is indicative and may change without notice, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth), and other applicable laws. The Company may extend or close the SPP early, accept late applications or withdraw the SPP without prior notice. Eligible shareholders are encouraged to submit applications promptly after the SPP opens.*

Full revised timetable and terms are set out in the separate SPP closing date extension announcement.

[3] *Livium Expands Clean Energy Waste Recycling Capabilities through Strategic Partnership with Won Kwang S&T* – 18 September 2025
[4] *Livium Signs Binding Term Sheet with Iondrive related to DES Technology for Clean Energy Waste Recycling* – 17 September 2025
[5] *Extension of Closing Date for Share Purchase Plan* – 4 September 2025

Authorised for release by the Managing Director and CEO.

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About Livium

Livium Ltd (ASX: LIT) is Australia's leading battery recycler through its wholly owned subsidiary Envirostream — a profitable business focused on the recovery of valuable materials from end-of-life batteries.

Building on this foundation, Livium is expanding into adjacent opportunities including recycling of rare earth elements and solar panels, and the processing of black mass — strengthening Australia's clean-energy supply chain.

Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.