Update Summary

Entity name

AURIC MINING LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

9/9/2026

Reason for update to a previous announcement

Correction to Appendix 3B lodged 9 September 2026. Consideration Shares tranche corrected from 27,083,333 shares (AUD 6,500,000) to 12,500,000 shares (AUD 3,000,000). Milestone Shares tranche corrected from 29,166,667 shares (AUD 7,000,000) to 14,583,333 shares (AUD 3,500,000), reflecting the default 50 percent cash and 50 percent shares split. Total maximum securities corrected to 27,083,333 shares (AUD 6,500,000). No change to the transaction, timetable or conditions.

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

AURIC MINING LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ACN	635470843

1.3 ASX issuer code

AWJ

1.4 The announcement is
Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to Appendix 3B lodged 9 September 2026. Consideration Shares tranche corrected from 27,083,333 shares (AUD 6,500,000) to 12,500,000 shares (AUD 3,000,000). Milestone Shares tranche corrected from 29,166,667 shares (AUD 7,000,000) to 14,583,333 shares (AUD 3,500,000), reflecting the default 50 percent cash and 50 percent shares split. Total maximum securities corrected to 27,083,333 shares (AUD 6,500,000). No change to the transaction, timetable or conditions.

1.4b Date of previous announcement to this update

9/9/2026

1.5 Date of this announcement

9/9/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Other (please specify in comment section)	2/10/2026	Estimated	No

Comments

Issue of the Consideration Shares is conditional on Settlement under the Binding Letter Agreement dated 5 September 2026 with Eazyoz Resources Pty Ltd, including satisfactory completion of due diligence expected on or about 2 October 2026. Issue of Milestone Shares is conditional on the Company announcing JORC Mineral Resources at the Union Jack Gold Project of at least 125,000 oz, 150,000 oz and 200,000 oz respectively.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

AWJ : ORDINARY FULLY PAID

Number of +securities proposed to be issued

12,500,000

Reason for the update of 'Number of +securities proposed to be issued'

Corrected from 27,083,333 to 12,500,000. The original figure incorrectly used the cash component of the initial consideration (AUD 6,500,000) instead of the share component (AUD 3,000,000, being 12,500,000 shares at AUD 0.24 per share).

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Part consideration for the acquisition of a 100% interest in mining lease M15/120 (Union Jack Gold Project), Western Australia, from Eazyoz Resources Pty Ltd, pursuant to the Binding Letter Agreement dated 5 September 2026. 12,500,000 fully paid ordinary shares issued at $0.24 per share.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

3,000,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

AWJ : ORDINARY FULLY PAID

Number of +securities proposed to be issued

14,583,333

Reason for the update of 'Number of +securities proposed to be issued'

Corrected from 29,166,667 to 14,583,333. The original figure assumed 100 percent of Milestone Payments would be satisfied in shares. The correct maximum reflects the default 50 percent cash and 50 percent shares split (50 percent of AUD 7,000,000 equals AUD 3,500,000 in shares).

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Milestone Shares issued in satisfaction of up to A$7,000,000 of deferred Milestone Payments (A$2M / A$2M / A$3M) payable on the Company announcing JORC Mineral Resources of 125,000 oz, 150,000 oz and 200,000 oz, at the default 50% cash / 50% shares split (50% of A$7,000,000 = A$3,500,000 maximum in shares). Any share component is priced at the 5-day VWAP of the Company's shares to the trading day before notification that the milestone has been achieved; this figure uses a A$0.24 deemed price solely to state a maximum.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

3,500,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 7C - Timetable

7C.1 Proposed +issue date
12/10/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

27,083,333

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
No

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Legal fees, ASX fees, stamp duty and registry costs associated with the acquisition and the issue of the Shares.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

The Shares to be issued as consideration for the acquisition of a 100% interest in mining lease M15/120: 12,500,000 Consideration Shares at Settlement and up to 14,583,333 Milestone Shares in satisfaction of deferred Milestone Payments.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

Consideration Shares: 12,500,000 shares at an issue price of A$0.24 per share (A$3,000,000). Milestone Shares: Milestone Payments of A$2,000,000, A$2,000,000 and A$3,000,000 are payable in cash or shares as agreed between the parties (50% cash / 50% shares if not otherwise agreed). Any share component is priced at the 5-day VWAP of the Company's shares to the trading day before notification that the milestone has been achieved, subject to a maximum of 14,583,333 Milestone Shares in aggregate (equivalent to A$3,500,000 at a deemed price of A$0.24). Total maximum securities proposed to be issued under this announcement: 27,083,333 (A$6,500,000).

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)