Announcement Summary

Entity name

EUREKA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 10, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EGH	ORDINARY FULLY PAID	114,995,827	11/09/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

EUREKA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

097241159

1.3 ASX issuer code

EGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/9/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Sep-2026 10:53	New - Proposed issue of securities - EGH	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Shares under the Retail Entitlement Offer.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

EGH : ORDINARY FULLY PAID

Issue date

11/9/2026

Issue details

Number of +securities to be quoted

114,995,827

Issue currency	**Issue price or consideration per +security**
AUD - Australian Dollar	AUD 0.61500000

Any other information the entity wishes to provide about the +securities to be quoted

$70.7 million raised under the 1 for 3.29 Institutional Entitlement Offer.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EGH : ORDINARY FULLY PAID	543,901,797

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EGHAA : RIGHTS	3,816,458
EGHAN : OPTION EXPIRING 12-SEP-2032 EX $0.5222	2,872,462
EGHAQ : ORDINARY FULLY PAID DEFERRED	130,366,557

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