Announcement Summary

Entity name

AURAVELLE METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 14, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUV	ORDINARY FULLY PAID	25,625,000	14/09/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

AURAVELLE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

26009448980

1.3 ASX issuer code

AUV

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/9/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jul-2026 09:06	New - Proposed issue of securities - AUV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AUV : ORDINARY FULLY PAID

Issue date

14/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

25,625,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

This relates to the second tranche of shares issued pursuant to the Capital Raising announced on 20 July 2026 and follows the receipt of shareholder approval on 10 September 2026.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUV : ORDINARY FULLY PAID	923,880,901

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUVAG : OPTION EXPIRING 04-SEP-2027 EX $0.026	8,000,000
AUVAAC : OPTION EXPIRING 17-JAN-2027 EX $0.04	1,000,000
AUVAAD : OPTION EXPIRING 17-JAN-2027 EX $0.06	1,000,000
AUVAF : OPTION EXPIRING 13-FEB-2027 EX $0.026	84,307,693
AUVAX : OPTION EXPIRING 12-OCT-2026 EX $0.03	500,000
AUVAY : OPTION EXPIRING 12-OCT-2026 EX $0.04	2,000,000
AUVAZ : OPTION EXPIRING 12-OCT-2026 EX $0.05	2,000,000
AUVAAA : OPTION EXPIRING 12-OCT-2026 EX $0.075	2,500,000
AUVAAB : OPTION EXPIRING 12-OCT-2026 EX $0.10	3,000,000
AUVAT : OPTION EXPIRING 18-NOV-2026 EX $0.118	200,000
AUVAU : OPTION EXPIRING 18-NOV-2026 EX $0.153	200,000
AUVAV : OPTION EXPIRING 18-NOV-2026 EX $0.188	200,000
AUVAW : OPTION EXPIRING 18-NOV-2026 EX $0.082	200,000
AUVAAE : OPTION EXPIRING 13-JAN-2028 EX $0.032	10,000,000

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AUVAB : OPTION EXPIRING 05-DEC-2028 EX $0.034	6,947,500

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