Announcement Summary

Entity name

SOLSTICE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 14, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLS	ORDINARY FULLY PAID	500,000	14/09/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

SOLSTICE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

150154162

1.3 ASX issuer code

SLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/9/2026

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Nov-2022 20:06	New - Proposed issue of securities - SLS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

For personal use only

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SLS : ORDINARY FULLY PAID

Issue date

14/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares were issued as consideration for the acquisition of rights in respect of the ground in the Yundamindra area, Eastern Goldfields, Western Australia.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.300000

Any other information the entity wishes to provide about the +securities to be quoted

Closing share price as at 14 September 2026

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLS : ORDINARY FULLY PAID	172,660,386

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLSAJ : PERFORMANCE RIGHTS EXPIRING 08-AUG-2029	1,528,827
SLSAI : OPTION EXPIRING 26-JUN-2029 EX $0.40	1,000,000
SLSAC : PERFORMANCE RIGHTS EXPIRING 09-SEP-2027	562,500
SLSAG : PERFORMANCE RIGHTS EXPIRING 18-JUL-2027	482,377
SLSAM : OPTION EXPIRING 22-JUN-2029 EX $2.10	1,500,000
SLSAH : PERFORMANCE RIGHTS EXPIRING 13-NOV-2027	160,958
SLSAF : OPTION EXPIRING 27-JUN-2027 EX $0.29	1,000,000
SLSAE : OPTION EXPIRING 24-JAN-2027 EX $0.29	3,000,000
SLSAL : OPTION EXPIRING 10-NOV-2029 EX $0.42	2,500,000
SLSAK : PERFORMANCE RIGHTS 10-NOV-2029	425,101

For personal use only