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Market Announcement

18 September 2026

Parbo Resources Limited (ASX: PRB) – Admission and Quotation

Description

Parbo Resources Limited ('PRB') was admitted to the Official List of ASX on Friday, 18 September 2026.

The securities of PRB will commence quotation at 11:00 AM AEST on Tuesday, 22 September 2026.

PRB raised $5,000,000 pursuant to the offer under its prospectus dated 5 August 2026 by the issue of 25,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 44,729,265
ASX code	Fully paid ordinary shares: PRB
Time	11:00 AM AEST
Date	Tuesday, 22 September 2026
ASX trade abbreviation	PARBO RES
ISIN	Fully paid ordinary shares: AU0000485476
Registered office	Address: Suite 1, 295 Rokeby Road, Subiaco WA 6008 Phone: 08 6555 2950 Email: hello@parbo.com.au
Company secretaries	James Bahen and Robbie Featherby
Share Registry	Xcend Pty Ltd Address: Level 2, 477 Pitt St, Haymarket NSW 2000 Phone: 02 8252 2053 Email: support@xcend.co
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia, Australia
Dividend policy	See section 3.9 of the Prospectus
Activities	Mineral exploration and development
Lead manager	Leeuwin Wealth Pty Ltd
Underwriter	Leeuwin Wealth Pty Ltd
ASX restricted securities	15,595,735 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 September 2028, being 24 months from the date of official quotation.

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	3,825,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 January 2027, being 12 months from the date of issue. 4,000,000 unquoted options exercisable at $0.30 on or before 11 September 2029, classified by ASX as restricted securities and to be held in escrow until 22 September 2028, being 24 months from the date of official quotation. 1,491,489 unquoted options exercisable at $0.30 on or before 11 September 2029, classified by ASX as restricted securities and to be held in escrow until 22 September 2028, being 24 months from the date of official quotation. 2,953,146 unquoted performance rights with a nil exercise price and exercisable on or before 11 September 2031, classified by ASX as restricted securities and to be held in escrow until 22 September 2028, being 24 months from the date of official quotation.
Other securities not quoted	1,716,011 unquoted options exercisable at $0.30 on or before 11 September 2029. 3,397,704 unquoted performance rights with a nil exercise price and exercisable on or before 11 September 2031.

What do I need to do and by when?

For further information, please refer to PRB's Prospectus.

Need more information?

For further information, please call the Xcend Pty Ltd on +61 (2) 8591 8509 from 9:00am to 5:00pm (AEST), Monday to Friday (excluding public holidays) during the offer period.

Disclaimer

Please refer to the following disclaimer.

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ASX Supervision