For personal use only

Market Announcement

22 September 2026

Unico Silver Limited (ASX: USL) – Trading Halt

Trading in the securities of Unico Silver Limited ('USL') will be halted at the request of USL, pending the release of an announcement by USL.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 24 September 2026; or
- the release of the announcement to the market.

USL's request for a trading halt is attached below for the information of the market.

Issued by

ASX Supervision

For personal use only

22 September 2026

Mr Dale Wang
Senior Adviser Listings Compliance (Melbourne)
ASX
Level 50, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email only: tradinghaltsmelbourne@asx.com.au

UNICO SILVER LIMITED - REQUEST FOR TRADING HALT

Dear Dale

Unico Silver Limited (ASX: USL) (the Company) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is requested for the purpose of the Company undertaking a proposed capital raising.

2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Thursday 24 September 2026, or when the announcement regarding the proposed capital raising is released to the market.

3. The Company expects that the trading halt will be ended by the Company making the announcement referred to in paragraph 2.

4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this request.

Yours sincerely,

Rajeev Chandra
Company Secretary

THIS ANNOUNCEMENT IS AUTHORISED FOR RELEASE TO THE MARKET BY THE BOARD OF DIRECTORS OF UNICO SILVER LIMITED

For personal use only