Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **Sierra Nevada Gold Inc.**

ACN/ARSN **653 575 618**

1. Details of substantial holder (1)

Name **Athena Ax LLC.**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **07/08/2024**

The previous notice was given to the company on **24/11/2023**

The previous notice was dated **21/11/2023**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate subetantial holder was last required to give a substantial holding notice to the company or scheme are as follows.

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
07/08/2024	Athena Ax LLC	Dilution of interest in the Company due to the increase of Company's issued shares following the completion of the placement on 7 August 2024	N/A	5,134,022 CHESS Depositary Interests (CDI)	5,134,022

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows.

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows.

Name	Address
Athena Ax LLC	C/-43 West Revere Place, Ocean City, New Jersey 08226, USA

Signature

print name Margaret Axelson capacity

sign here Margaret Axelson date 9/1/26

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