22 September 2026

ASX ANNOUNCEMENT

Section 708A Cleansing Notice

Manhattan Gold Corporation Limited (ASX: MHC) ('**Manhattan**' or '**the Company**') has issued 168,000,000 fully paid ordinary shares (**Shares)** pursuant to Tranche 1 of the Placement announced on 15 September 2026.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice under Section 708A(5)(e) of the Corporations Act 2001. The Shares were issued without disclosures to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- The provisions of Chapter 2M of the Corporations Act 2001; and
- Section 674 and 674A of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Section 708A(7) and (8) of the Corporations Act 2001.

Authorised for Release

This announcement has been authorised for release by the Board.

For further information

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