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# Form 604

Corporations Law
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **MANHATTAN GOLD CORPORATION LIMITED**

ACN/ARSN **123 156 089**

**1. Details of substantial holder**

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on **22 September 2026**

The previous notice was given to the company on **26 June 2026**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| **Class of securities (4)** | **Previous Notice** | | **Present Notice** | |
|---|---|---|---|---|
| | **Person's Votes** | **Voting Power (5)** | **Person's Votes** | **Voting Power (5)** |
| Ordinary | 48,213,476 | 7.32% | 49,323,048 | 5.38% |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| **Date of change** | **Person whose relevant interest changed** | **Nature of Change (6)** | **Consideration given in relation to change (7)** | **Class and Number of securities affected** | **Person's votes affected** |
|---|---|---|---|---|---|
| Please see Appendix B. | | | | | |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---|---|---|---|---|
| UBS Securities Australia Ltd | Brispot Nominees Pty Ltd | UBS Securities Australia Ltd | Beneficial Owner | 1,806,705 Ordinary | 1,806,705 Ordinary |
| UBS Switzerland AG | Various Custodians | UBS Switzerland AG | Broker has the right to use over this position under a Securities Lending agreement | 46,339,873 Ordinary | 46,339,873 Ordinary |
| | | | Power to control disposal over shares pursuant to stock borrowing and lending activities | 1,176,470 Ordinary | 1,176,470 Ordinary |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ ARSN (if applicable) | Nature of association |
|---|---|
| UBS Securities Australia Ltd | Related body corporate |
| UBS Switzerland AG | Related body corporate |
| Brispot Nominees Pty Ltd | Related body corporate |

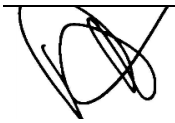
**6. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| UBS Securities Australia Ltd | Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia |
| UBS Switzerland AG | Bahnhofstrasse 45, Zürich, Switzerland |
| Brispot Nominees Pty Ltd | Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia |

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**SIGNATURE**

| | | | |
|---|---|---|---|
| Print Name: | Ruby Ko | Capacity: | Authorised signatory |
| Sign Here: |  | Date: | 24 September 2026 |

Contact details for this notice:

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Ruby Ko
Group Compliance & Operational Risk Control.
(T) + 852 3712 2802

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**Appendix A**

| **Holder of relevant interest** | **UBS Switzerland AG*** |
|---|---|
| **Type of agreement** | Securities Lending Agreement |
| **Parties to agreement** | (i) UBS Switzerland AG<br>(ii) Information not available |
| **Transfer date** | Information not available |
| **Holder of voting rights** | UBS Switzerland AG |
| **Are there any restrictions on voting rights?** | Please refer to the details below. |
| If yes, detail | None, subject to deviating agreements between the parties. |
| **Scheduled return date (if any)** | None (subject to the terms of the relevant loan) |
| **Does the borrower have the right to return early?** | Yes. |
| If yes, detail | The borrower has the right to return at any time (subject to the terms of the relevant loan). |
| **Does the lender have the right to recall early?** | Yes. |
| If yes, detail | The lender can recall at any time (subject to the terms of the relevant loan). |
| **Will the securities be returned on settlement?** | Yes. |
| **If yes, detail any exceptions** | Restitution will take place within a period which is customary at the primary exchange. |

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**MHC - Appendix B**

| Date of change | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Number of securities | Class |
|---|---|---|---|---|---|
| 25-Jun-26 | UBS Securities Australia Ltd | Buy | 4,072 | 177,041 | Ordinary |
| 25-Jun-26 | UBS Securities Australia Ltd | Stock Returned | N/A | (40,000) | Ordinary |
| 26-Jun-26 | UBS Securities Australia Ltd | Buy | 5,027 | 228,495 | Ordinary |
| 02-Jul-26 | UBS Securities Australia Ltd | Sell | 168 | (7,299) | Ordinary |
| 03-Jul-26 | UBS Securities Australia Ltd | Sell | 1,986 | (86,355) | Ordinary |
| 06-Jul-26 | UBS Securities Australia Ltd | Sell | 1,150 | (50,000) | Ordinary |
| 07-Jul-26 | UBS Securities Australia Ltd | Sell | 6,927 | (288,635) | Ordinary |
| 07-Jul-26 | UBS Securities Australia Ltd | Sell | 3,210 | (133,738) | Ordinary |
| 08-Jul-26 | UBS Securities Australia Ltd | Buy | 2,321 | 110,000 | Ordinary |
| 09-Jul-26 | UBS Securities Australia Ltd | Buy | 2,760 | 138,000 | Ordinary |
| 14-Jul-26 | UBS Securities Australia Ltd | Buy | 12,044 | 608,286 | Ordinary |
| 15-Jul-26 | UBS Securities Australia Ltd | Sell | 18 | (875) | Ordinary |
| 16-Jul-26 | UBS Securities Australia Ltd | Sell | 13 | (625) | Ordinary |
| 20-Jul-26 | UBS Securities Australia Ltd | Sell | 6,755 | (337,730) | Ordinary |
| 20-Jul-26 | UBS Securities Australia Ltd | Buy | 1,415 | 70,772 | Ordinary |
| 21-Jul-26 | UBS Securities Australia Ltd | Sell | 2,490 | (103,766) | Ordinary |
| 22-Jul-26 | UBS Securities Australia Ltd | Sell | 176 | (7,656) | Ordinary |
| 24-Jul-26 | UBS Securities Australia Ltd | Sell | 409 | (17,192) | Ordinary |
| 24-Jul-26 | UBS Securities Australia Ltd | Sell | 1,143 | (49,681) | Ordinary |
| 27-Jul-26 | UBS Securities Australia Ltd | Sell | 1,110 | (48,247) | Ordinary |
| 27-Jul-26 | UBS Securities Australia Ltd | Sell | 563 | (24,498) | Ordinary |
| 30-Jul-26 | UBS Securities Australia Ltd | Sell | 6,708 | (279,490) | Ordinary |
| 30-Jul-26 | UBS Securities Australia Ltd | Buy | 5,845 | 265,688 | Ordinary |
| 30-Jul-26 | UBS Securities Australia Ltd | Buy | 356 | 14,837 | Ordinary |
| 30-Jul-26 | UBS Securities Australia Ltd | Sell | 1,064 | (46,274) | Ordinary |
| 03-Aug-26 | UBS Securities Australia Ltd | Sell | 3,469 | (157,681) | Ordinary |
| 03-Aug-26 | UBS Securities Australia Ltd | Buy | 323 | 14,681 | Ordinary |
| 05-Aug-26 | UBS Securities Australia Ltd | Buy | 3,739 | 162,578 | Ordinary |
| 05-Aug-26 | UBS Securities Australia Ltd | Sell | 7,078 | (294,915) | Ordinary |
| 05-Aug-26 | UBS Securities Australia Ltd | Buy | 190 | 8,250 | Ordinary |
| 06-Aug-26 | UBS Securities Australia Ltd | Sell | 2,400 | (100,000) | Ordinary |
| 06-Aug-26 | UBS Securities Australia Ltd | Buy | 156 | 6,651 | Ordinary |
| 07-Aug-26 | UBS Securities Australia Ltd | Sell | 2,489 | (99,568) | Ordinary |
| 07-Aug-26 | UBS Securities Australia Ltd | Buy | 1,521 | 60,857 | Ordinary |
| 07-Aug-26 | UBS Securities Australia Ltd | Sell | 3,811 | (152,458) | Ordinary |
| 07-Aug-26 | UBS Securities Australia Ltd | Sell | 367 | (14,681) | Ordinary |
| 10-Aug-26 | UBS Securities Australia Ltd | Sell | 1,876 | (75,020) | Ordinary |
| 12-Aug-26 | UBS Securities Australia Ltd | Buy | 115 | 5,000 | Ordinary |
| 20-Aug-26 | UBS Securities Australia Ltd | Sell | 837 | (36,404) | Ordinary |
| 20-Aug-26 | UBS Securities Australia Ltd | Sell | 3,597 | (143,876) | Ordinary |
| 20-Aug-26 | UBS Securities Australia Ltd | Buy | 3,079 | 133,875 | Ordinary |
| 20-Aug-26 | UBS Securities Australia Ltd | Buy | 5,292 | 212,542 | Ordinary |
| 20-Aug-26 | UBS Securities Australia Ltd | Sell | 2,428 | (89,922) | Ordinary |
| 20-Aug-26 | UBS Securities Australia Ltd | Buy | 837 | 36,404 | Ordinary |
| 20-Aug-26 | UBS Securities Australia Ltd | Sell | 190 | (8,250) | Ordinary |
| 21-Aug-26 | UBS Securities Australia Ltd | Sell | 1,718 | (71,568) | Ordinary |
| 21-Aug-26 | UBS Securities Australia Ltd | Buy | 2,439 | 106,032 | Ordinary |
| 21-Aug-26 | UBS Securities Australia Ltd | Sell | 3,063 | (127,620) | Ordinary |
| 24-Aug-26 | UBS Securities Australia Ltd | Buy | 171 | 7,285 | Ordinary |
| 24-Aug-26 | UBS Securities Australia Ltd | Buy | 8,817 | 391,875 | Ordinary |
| 24-Aug-26 | UBS Securities Australia Ltd | Sell | 1,980 | (86,108) | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Sell | 9,623 | (343,685) | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Sell | 890 | (32,368) | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Sell | 8,870 | (320,216) | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Buy | 20,540 | 760,751 | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Sell | 6,555 | (273,138) | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Buy | 24,475 | 927,078 | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Sell | 15,951 | (584,278) | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Buy | 16,283 | 621,489 | Ordinary |
| 25-Aug-26 | UBS Securities Australia Ltd | Buy | 9,279 | 343,685 | Ordinary |
| 26-Aug-26 | UBS Securities Australia Ltd | Buy | 163 | 6,142 | Ordinary |
| 26-Aug-26 | UBS Securities Australia Ltd | Sell | 7,429 | (266,289) | Ordinary |
| 26-Aug-26 | UBS Securities Australia Ltd | Sell | 137 | (4,897) | Ordinary |
| 26-Aug-26 | UBS Securities Australia Ltd | Buy | 13,446 | 497,987 | Ordinary |
| 26-Aug-26 | UBS Securities Australia Ltd | Sell | 835 | (30,912) | Ordinary |
| 27-Aug-26 | UBS Securities Australia Ltd | Sell | 205 | (7,326) | Ordinary |
| 27-Aug-26 | UBS Securities Australia Ltd | Buy | 2,470 | 88,230 | Ordinary |
| 27-Aug-26 | UBS Securities Australia Ltd | Sell | 2,143 | (79,352) | Ordinary |
| 27-Aug-26 | UBS Securities Australia Ltd | Sell | 4,960 | (177,154) | Ordinary |
| 27-Aug-26 | UBS Securities Australia Ltd | Buy | 331 | 12,261 | Ordinary |
| 27-Aug-26 | UBS Securities Australia Ltd | Sell | 368 | (13,141) | Ordinary |
| 27-Aug-26 | UBS Securities Australia Ltd | Buy | 330 | 11,770 | Ordinary |
| 28-Aug-26 | UBS Securities Australia Ltd | Buy | 9,355 | 346,485 | Ordinary |
| 28-Aug-26 | UBS Securities Australia Ltd | Sell | 1,073 | (41,250) | Ordinary |
| 28-Aug-26 | UBS Securities Australia Ltd | Sell | 5,564 | (206,084) | Ordinary |
| 02-Sep-26 | UBS Securities Australia Ltd | Sell | 9,516 | (366,008) | Ordinary |
| 02-Sep-26 | UBS Securities Australia Ltd | Buy | 13,113 | 524,525 | Ordinary |
| 02-Sep-26 | UBS Securities Australia Ltd | Sell | 2,609 | (104,378) | Ordinary |
| 02-Sep-26 | UBS Securities Australia Ltd | Buy | 9,940 | 382,297 | Ordinary |
| 02-Sep-26 | UBS Securities Australia Ltd | Sell | 213 | (8,500) | Ordinary |
| 02-Sep-26 | UBS Securities Australia Ltd | Sell | 495 | (19,818) | Ordinary |
| 02-Sep-26 | UBS Securities Australia Ltd | Buy | 2,484 | 99,377 | Ordinary |
| 03-Sep-26 | UBS Securities Australia Ltd | Sell | 65 | (2,500) | Ordinary |
| 03-Sep-26 | UBS Securities Australia Ltd | Buy | 311 | 11,978 | Ordinary |
| 04-Sep-26 | UBS Securities Australia Ltd | Sell | 46 | (1,750) | Ordinary |
| 04-Sep-26 | UBS Securities Australia Ltd | Sell | 2 | (62) | Ordinary |
| 07-Sep-26 | UBS Securities Australia Ltd | Buy | 660 | 23,642 | Ordinary |
| 07-Sep-26 | UBS Securities Australia Ltd | Sell | 8,110 | (289,638) | Ordinary |
| 07-Sep-26 | UBS Securities Australia Ltd | Sell | 15,582 | (566,632) | Ordinary |
| 07-Sep-26 | UBS Securities Australia Ltd | Buy | 1,300 | 50,000 | Ordinary |
| 07-Sep-26 | UBS Securities Australia Ltd | Buy | 1,137 | 40,593 | Ordinary |
| 07-Sep-26 | UBS Securities Australia Ltd | Sell | 50 | (1,856) | Ordinary |
| 07-Sep-26 | UBS Securities Australia Ltd | Buy | 5,554 | 198,374 | Ordinary |
| 08-Sep-26 | UBS Securities Australia Ltd | Sell | 222 | (8,374) | Ordinary |
| 08-Sep-26 | UBS Securities Australia Ltd | Buy | 9,998 | 384,527 | Ordinary |
| 08-Sep-26 | UBS Securities Australia Ltd | Sell | 130 | (5,000) | Ordinary |
| 08-Sep-26 | UBS Securities Australia Ltd | Sell | 5,158 | (198,374) | Ordinary |
| 09-Sep-26 | UBS Securities Australia Ltd | Sell | 2 | (73) | Ordinary |
| 09-Sep-26 | UBS Securities Australia Ltd | Buy | 9,626 | 370,225 | Ordinary |
| 10-Sep-26 | UBS Securities Australia Ltd | Buy | 214 | 8,374 | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Sell | 18,465 | (923,273) | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Sell | 1,374 | (65,440) | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Sell | 210 | (10,000) | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Buy | 3,301 | 157,197 | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Sell | 4,771 | (218,845) | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Sell | 1,498 | (74,883) | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Sell | 983 | (44,660) | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Buy | 1,503 | 71,584 | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Buy | 5,821 | 277,200 | Ordinary |
| 15-Sep-26 | UBS Securities Australia Ltd | Buy | 210 | 10,000 | Ordinary |
| 16-Sep-26 | UBS Securities Australia Ltd | Sell | 10,880 | (494,545) | Ordinary |
| 16-Sep-26 | UBS Securities Australia Ltd | Sell | 7,238 | (344,660) | Ordinary |
| 16-Sep-26 | UBS Securities Australia Ltd | Buy | 7,779 | 370,422 | Ordinary |
| 16-Sep-26 | UBS Securities Australia Ltd | Sell | 107 | (5,116) | Ordinary |
| 16-Sep-26 | UBS Securities Australia Ltd | Buy | 2,215 | 105,483 | Ordinary |
| 16-Sep-26 | UBS Securities Australia Ltd | Sell | 71 | (3,371) | Ordinary |
| 16-Sep-26 | UBS Securities Australia Ltd | Buy | 1,374 | 65,440 | Ordinary |
| 17-Sep-26 | UBS Securities Australia Ltd | Buy | 2,021 | 101,035 | Ordinary |
| 17-Sep-26 | UBS Securities Australia Ltd | Sell | 1,100 | (50,000) | Ordinary |
| 17-Sep-26 | UBS Securities Australia Ltd | Sell | 4,113 | (195,877) | Ordinary |
| 18-Sep-26 | UBS Securities Australia Ltd | Sell | 2,061 | (98,121) | Ordinary |
| 18-Sep-26 | UBS Securities Australia Ltd | Buy | 25,479 | 1,273,962 | Ordinary |
| 18-Sep-26 | UBS Securities Australia Ltd | Sell | 702 | (33,422) | Ordinary |
| 18-Sep-26 | UBS Securities Australia Ltd | Sell | 6,219 | (310,963) | Ordinary |
| 18-Sep-26 | UBS Securities Australia Ltd | Buy | 4,113 | 195,877 | Ordinary |
| 18-Sep-26 | UBS Securities Australia Ltd | Sell | 2,345 | (111,661) | Ordinary |
| 21-Sep-26 | UBS Securities Australia Ltd | Sell | 1,264 | (66,546) | Ordinary |
| 22-Sep-26 | UBS Securities Australia Ltd | Sell | 57 | (2,999) | Ordinary |

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