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25 September 2026

CONVERSION AND EXPIRY OF OPTIONS

BPM Minerals Ltd (**ASX: BPM**) ('**BPM**' or '**the Company**') wishes to advise that it has issued 220,963 fully paid ordinary shares in the capital of the Company following the conversion of options. A notice under Section 708A (5)(e) is attached.

The Company also wishes to remind option holders that the **BPMOB** listed options will expire at 5:00 pm (WST) on Friday 30 October 2026.

The Company reminds option holders that quotation of the options will cease at the close of trading on 5:00 pm (WST) on **26 October 2026**, not 30 October 2026 as set out in the ASX release dated 18 September 2026.

This release is authorised by the Company Secretary of BPM Minerals Limited.

- END -

For further information contact:

Ben Donovan
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NOTICE UNDER SECTION 708A(5)(e)

On 25 September 2026, BPM Minerals Limited (**Company**) issued 220,963 fully paid ordinary shares in the capital of the Company. These shares were issued following the conversion of options.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and

2. as at the date of this notice, the Company has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (b) section 674 and section 674A of the Corporations Act; and

3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and which is required to be disclosed by the Company in accordance with 708A(8) of the Act, being information:

   a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;

   b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:

      i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

      ii. the rights and liabilities attaching to the Shares.

This release is authorised by the Company Secretary of BPM Minerals Limited.

- END -

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