Metal Hawk Limited
Suite 2, Level 1, 1292 Hay Street
West Perth WA 6005

For personal use only

25 September 2026

ASX Announcement

CLEANSING NOTICE – Issue of Securities

Placement Shares:

Further to its ASX announcement dated 21 September 2026 "*Drilling Commences at the Numbat Lode, and Metal Hawk Raises $1.2m*" relating to the placement of 12,631,579 fully paid ordinary shares at $0.095 per share (**Placement Shares**), Metal Hawk Limited (ASX: MHK) (**Metal Hawk**) has issued a total of 12,268,421 fully paid ordinary shares (**New Shares**) ranking equally with existing securities on issue. Issuance of a further 363,158 new shares subscribed for by Metal Hawk directors remains subject to shareholder approval at General Meeting.

The New Shares have been issued pursuant to the Company's placement capacity under ASX Listing Rule 7.1.

Metal Hawk issued the New Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) ("**Act**") and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;

2. as at the date of this notice:

    a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;

    b) the Company has complied with section 674 and 674(A) of the Act; and

    c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board

Chris Marshall
Company Secretary