Announcement Summary

Entity name

OLYMPIO METALS LIMITED

Date of this announcement

Friday September 25, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OLYAV	PERFORMANCE RIGHTS	2,000,000	24/09/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619330648

1.3 ASX issuer code

OLY

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

OLYAV : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

24/9/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03116546-6A1336615&v=undefined

Any other information the entity wishes to provide about the +securities the subject of this notification

1,000,000 performance rights vesting on the announcement of a JORC Code or NI43-101 compliant Mineral Resource Estimate of at least 3Moz AgEq using a minimum cut-off grade of 30g/t at the Jacknife Project
1,000,000 vesting on the announcement of a JORC Code or NI43-101 compliant Mineral Resource Estimate of at least 6Moz AgEq using a minimum cut-off grade of 30g/t at the Jacknife Project

Issue details

Number of +securities

1,000,000

Number of +securities

1,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLY : ORDINARY FULLY PAID	236,098,860

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLYAC : OPTION EXPIRING 05-JAN-2029 EX $0.0975	2,000,000
OLYAB : OPTION EXPIRING 05-JAN-2029 EX $0.15	45,915,385
OLYAA : OPTION EXPIRING 13-OCT-2026 EX $0.27	2,000,000
OLYAX : OPTION EXPIRING 03-JUL-2028 EX $0.15	3,500,000
OLYAV : PERFORMANCE RIGHTS	27,500,000
OLYAW : OPTION EXPIRING 11-MAR-2027 EX $0.1275	1,500,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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