ASX:WIA

28 September 2026

Settlement of Conditional Placement

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Wia Gold Limited (ASX: WIA) (**Wia** or the **Company**) is pleased to advise that the $125m conditional placement announced on 12 August 2026 has settled following receipt of shareholder approval obtained at the Company's General Meeting held on 18 September 2026 (**Placement**).

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company advises that it has issued a total of 294,117,648 fully paid ordinary shares (**Shares**) pursuant to the Placement.

The Company confirms that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared for the Shares.

2. As a disclosing entity, Wia is subject to regular reporting and disclosure obligations.

3. As at the date of the issue of the Shares:

    a) Wia has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Wia;

    b) Wia has complied with sections 674 and 674A of the Corporations Act as they apply to Wia; and

    c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors.

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