Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Venus Metals Corporation Limited

ACN/ARSN: 123 250 582

1. Details of substantial holder (1)

Name: Matthew Vernon Hogan

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on: 25 / 09 / 2029

The previous notice was given to the company on: 06 / 07 / 2026

The previous notice was dated: 06 / 07 / 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (ORD)	11,679,243	5.66%	20,000,000	9.65%*

* Based on 207,171,179 fully paid ordinary shares on issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4 Sep 26	Mining and Exploration Investment Consultants Pty Ltd	Exercise of Unlisted Options @ 30c each	$148,727	495,757 ORD	495,757
4 Sep 26	Mining and Exploration Investment Consultants Pty Ltd	On-market sale	$148,475	400,000 ORD	400,000
10 Sep 26	Mining and Exploration Investment Consultants Pty Ltd	On-market purchase	$12,750	75,000 ORD	75,000
25 Sep 26	Mining and Exploration Investment Consultants Pty Ltd	Off-market purchase	$978,000	8,150,000 ORD	8,150,000

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	Relevant interest under section 608(1) of the Corporations Act 2001 (Cth)	1,175,000 ORD	1,175,000
Mining and Exploration Investment Consultants Pty Ltd	Mining and Exploration Investment Consultants Pty Ltd	Mining and Exploration Investment Consultants Pty Ltd	Relevant interest under section 608(1) of the Corporations Act 2001 (Cth)	17,325,000 ORD	17,325,000
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	Relevant interest under section 608(1) of the Corporations Act 2001 (Cth)	1,500,000 ORD	1,500,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

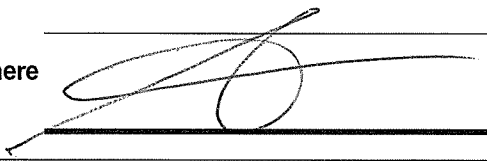
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	PO Box 45, Nedlands WA 6909
Mining and Exploration Investment Consultants Pty Ltd	PO Box 45, Nedlands WA 6909
Matthew Vernon Hogan	PO Box 45, Nedlands WA 6909
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	PO Box 45, Nedlands WA 6909

Signature

print name Matthew Vernon Hogan capacity. Director and Trustee

sign here  date 25 / 09/ 2026

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