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GREEN TECHNOLOGY Metals

ANNUAL REPORT 2026

The next potential North American lithium producer

Green Technology Metals | ABN 99 648 657 649 | ASX GT1

Corporate Directory

DIRECTORS
Mr John Young — Non-Executive Chairman

Mr Cameron Henry — Managing Director

Mr Patrick Murphy — Non-Executive Director

Mr Robin Longley — Non-Executive Director

Mr Han Seung Cho — Non-Executive Director

COMPANY SECRETARY
Mr Joel Ives

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Perth WA 6000
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AUDITOR
RSM Australia Partners
Level 32, 2 The Esplanade
Perth WA 6000

SOLICITORS
Hamilton Locke Pty Ltd
Level 27, 152-158 St Georges Terrace
Perth WA 6000

BANKERS
National Australia Bank
48 Howe Street
Osborne Park WA 6017

STOCK EXCHANGE LISTING
Green Technology Metals Limited shares are listed on the Australian Securities Exchange (ASX code: GT1)

WEBSITE
www.greentm.com.au

CORPORATE GOVERNANCE STATEMENT
www.greentm.com.au/corporate-governance

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Contents

Acknowledgement of Indigenous Partners & Our Values 4
GT1 Overview & Our Strategy 5
Board of Directors 7
Managing Director's Letter 9
Review of Operations 11
Directors' Report 24
Corporate Governance Statement 39
Auditor's Independence Declaration 44
General Information 41
Financial Statements 42
Consolidated Statement of Profit or Loss and Other Comprehensive Income 42
Consolidated Statement of Financial Position 43
Consolidated Statement of Changes in Equity 44
Consolidated Statement of Cash Flows 45
Notes to the Financial Statements 46
Consolidated Entity Disclosure Statement 73
Directors' Declaration 74
Independent Auditor's Report 75
Shareholder Information 77
Mineral Resources Statement 81
Tenement Schedule 82

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Acknowledgement of Our Indigenous Partners

We would like to say “Gchi Miigwech” to our Indigenous partners. GT1 appreciates the opportunity to work in the Traditional Territory and remains committed to the recognition and respect of those who have lived, travelled, and gathered on the lands since time immemorial.

Green Technology Metals is committed to stewarding Indigenous heritage and remains committed to building, fostering, and encouraging a respectful relationship with Indigenous Peoples based upon principles of mutual trust, respect, reciprocity, and collaboration in the spirit of reconciliation.

Our Values



Integrity

We are open and honest about what we say and what we do. We take responsibility for our work and our actions.



Sustainability

Committed to making a positive contribution towards an enduring world.



Respect

Embracing openness, trust, teamwork, diversity and relationships that are mutually beneficial.



Commitment

We keep our promises, reinforcing our reputation as trustworthy and qualified partners.



Achievement

We are passionate about achieving success for our customers, our partners and each other. We seek solutions, learn and continually improve.

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GT1 OVERVIEW

The next potential North American lithium producer

Green Technology Metals (GT1 or the Company) is a North American-focused lithium exploration and development company advancing a three-stage strategy to build Ontario's first integrated lithium business, with 100%-owned projects in a Tier-1 jurisdiction strategically positioned to support the Global Electric Vehicle and Battery Electrical Stationary Storage (BESS) markets.

The Seymour Lithium Project (Seymour) is in the development stage, and the larger-scale Root Project (Root) in advanced exploration, provides a de-risked pathway to further integrated lithium production — together positioning GT1 as a leading contributor to Ontario's domestic lithium supply chain and Canada's critical minerals strategy. The Company's proposed lithium conversion facility is currently on hold whilst the Company prioritises moving the Seymour project to a Final Investment Decision (FID) and progressing the Root project to ensure that the mine supply side of the business is prioritised.



Ontario project map — Seymour (Eastern Hub), Root (Western Hub) and the proposed Lithium Conversion Facility near Thunder Bay.

Our Strategy

The full potential of our mineral endowment will be unlocked through Pit to Product Lithium Business Development.

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Seymour (100%)

Size: 15,140 hectares

Resource: 10.3Mt @ 1.03% Li2O (6.1Mt @ 1.25% Li2O Indicated)

Stage: Pre-Development

Target production: 2028

1/ First Producer in Ontario

- Build the Seymour mine and project
- Seymour production from 2028 — minimum 7 years production with opportunity to grow mine life
- Simple mining, processing and rehabilitation
- Low environmental footprint
- No chemicals in processing

Root (100%)

Size: 4,856 hectares

Resource: 20.1Mt @ 1.24% Li2O (10Mt @ 1.33% Li2O Indicated)

Stage: Exploration

Target production: 2030

2/ Additional Long-Term Feed

- The Root project is currently in exploration and permitting phase with significant potential to grow the resource base
- Planned to be online 2030 onwards with a current mine life of 12 years

Conversion Facility

Stage: Preliminary Feasibility Study

Expected production: Future

Status: Currently on hold

3/ Establish Chemical Conversion Supply Chain

- Key to completing Ontario's EV supply chain
- Strategic partnerships currently under discussion with various groups to partner in the Conversion Facility
- Phase 1: proposed circa 20,000–25,000t capacity
- Phase 2: plant/site layout confirmed for additional train

Board of Directors

Led by a team of developers with extensive experience and a proven track record of rapidly advancing and delivering lithium projects globally.



John Young

NON-EXECUTIVE CHAIRMAN

- Co-founder and Executive Director of Pilbara Minerals Limited (ASX: PLS), where he played a pivotal role in transforming the company from a junior ASX-listed explorer into a globally significant, $2 billion lithium producer in Western Australia's Pilbara region.
- Highly experienced geologist with extensive expertise in lithium and other commodities, bringing a proven track record in discovery, project development, and the successful scale-up of mining operations.



Cameron Henry

MANAGING DIRECTOR

- Over 20 years' mining industry experience managing and operating public companies across multiple commodities.
- Founding Managing Director of Primero Group Limited, where he led the company's transformation into a global leader in engineering and construction, with particular expertise in lithium processing facilities.
- Proven track record in leadership and execution, bringing deep industry knowledge and strategic expertise that are invaluable to advancing the Company's growth and objectives.



Patrick Murphy

NON-EXECUTIVE DIRECTOR

- 18 years of mining investment experience with Macquarie and AMCI, specialising in deploying capital across global raw materials and mining industries.
- Held senior roles including director and board positions at Baralaba Coal, Jupiter Mines, and APIJV (Onslow Iron project), and currently serves as NED of Juno Minerals, Grid Metals, and Chairman of Aberdeen Minerals.
- Holds Bachelor of Laws and Bachelor of Commerce degrees from the University of Western Australia.

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Robin Longley

NON-EXECUTIVE DIRECTOR

- Geologist with over 30 years' experience in global resources across a range of commodities.
- Previous Managing Director of Asra Minerals, CEO/MD of Ardiden, and General Manager Geology at Sundance Resources.



Han Seung Cho

NON-EXECUTIVE DIRECTOR

- General Manager of EcoPro Innovation's Strategic Business team, with 5+ years' experience in strategic management, procurement, and project execution.
- Key role in securing long-term raw material offtake agreements, supplier contracts, and equipment procurement for EcoPro's first Lithium Hydroxide Manufacturing (LHM) plant.
- Leads strategic partnerships, investments, and mid-to-long-term growth planning for EcoPro.

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Message from the Managing Director

> ***"This proved out our integrated mine-to-chemical strategy in practice, not just on paper, and stands as one of our most significant technical de-risking milestones to date."***



Dear Shareholders,

It is exciting to update you all on a pivotal year for Green Technology Metals, which through focused hard work and the support of shareholders, has set us up with the momentum and resources needed to reach some major milestones in the coming months.

Firstly, I want to say how immensely proud I am of the GT1 team for navigating another challenging year with such discipline and focus, delivering significant technical and corporate achievements.

In partnership with EcoPro Innovation, we successfully produced battery-grade lithium hydroxide monohydrate from Seymour spodumene concentrate, achieving recoveries above 94% and a high-purity 56.5% product. This proved our integrated mine-to-chemical strategy in practice, not just on paper, and stands as one of our most significant technical de-risking milestones to date.

In addition, a strategic technical review of Seymour's geological database identified a substantial maiden rubidium resource of 8.3 million tonnes at 0.27% Rb_2O, positioning it among the most significant rubidium-bearing lithium projects globally. This added further strategic value to Seymour, and opens a potential additional revenue stream with minimal incremental capital cost.

We also completed the period with a transformational A$11.0 million recapitalisation, strongly supported by both existing and new shareholders, and set GT1 up for what should be our most consequential year yet.

This will include completion of the DFS, finalisation of permitting, our Mine Closure Plan submission, Impact Benefit Agreement negotiations and a Final Investment Decision on Seymour. We remain focused on our target of first ore in the second half of 2028. In the background we continue advancing Root and the potential Lithium Conversion Facility.

The growing alignment between government priorities and GT1's development timeline gives added confidence in the road ahead. At the federal level, Export Development Canada (EDC) extended its Letter of Interest for financing support of up to C$100 million for Seymour. The federal government's November budget introduced a C$2 billion Critical Minerals

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Sovereign Fund and a First and Last Mile Fund providing up to C$1.5 billion over four years.

At the provincial level, Ontario's new “One Project, One Process” framework is cutting government review timelines by up to 50% for advanced critical minerals projects, and GT1 has been a direct beneficiary of new funding, including conditional approval for up to C$5.47 million under the Critical Minerals Infrastructure Fund and a further C$500,000 grant through Ontario's Critical Minerals Innovation Fund, received after year end.

The past year has seen a change of seasons for the lithium market, with lithium prices starting the year at a near 3-year low before rising strongly through the period to become one of the top-performing commodities in the market. This has brought a thawing in market sentiment and helped add further momentum across the Company.

I want to acknowledge our Indigenous partners, and say “Gchi Miigwech” for your trust, engagement and collaboration, which remain fundamental to our progress. We are grateful for the opportunity to work within your Traditional Territory, and we remain committed to building a respectful relationship based on mutual trust, respect, reciprocity and collaboration in the spirit of reconciliation.

On behalf of the Board, I would lastly like to thank our shareholders, whose continued support and confidence, particularly through the transformative raise, has given us the platform needed for the exciting year ahead. I look forward to updating you all as we advance Seymour toward production over the year ahead, as we resolutely work toward being Ontario's first lithium producer, and to do so with the highest standards of operational excellence, environmental stewardship and community engagement.

Cameron Henry
Managing Director

Review of Operations

Indigenous Partners

GT1 would like to say “Gchi Miigwech” to our Indigenous partners and thank them for their trust, engagement and collaboration, which remain fundamental to the Company's progress.

We appreciate the opportunity to work in the Traditional Territory and remain committed to the recognition and respect of those who have lived, travelled, and gathered on the lands since time immemorial.

The Company is committed to stewarding Indigenous heritage and remains committed to building, fostering, and encouraging a respectful relationship with Indigenous Peoples based upon principles of mutual trust, respect, reciprocity, and collaboration in the spirit of reconciliation.

Corporate

GT1 continued to navigate the challenging lithium market as the reporting period commenced, which required disciplined cost management and streamlining the team to a core group focused on progressing permitting and approvals at Seymour. Despite these measures, early in the period the Company announced two 21-year mining leases over the proposed construction area. Combined with the original lease (granted in December 2023), these give GT1 full lease coverage over the entire proposed construction footprint. Regulatory authorities also confirmed that Seymour is subject solely to provincial environmental assessment requirements, with no federal Impact Assessment Act process required, reducing overall permitting risk.

A strategic technical review conducted during the September quarter identified a substantial rubidium resource at Seymour, with a maiden JORC-compliant estimate of 8.3 million tonnes at 0.27% Rb_2O, including a high-grade domain of 3.4 million tonnes at 0.40% Rb_2O, making Seymour a globally significant resource of this highly critical mineral.

In partnership with EcoPro Innovation, GT1 also successfully produced battery-grade lithium hydroxide monohydrate ($LiOH.H_2O$) from Seymour spodumene concentrate at EcoPro's South Korean facility. EcoPro processed 600kg of concentrate with recoveries averaging above 94% to achieve a high-purity 56.5% product, significantly de-risking the Company's integrated lithium strategy, and proving our concentrates from the mine are amenable to conversion using a standard sulphation roast flow sheet.

GT1 continued to advance its Seymour Lithium Project through the first half of the year with Closure plan reviews and technical improvements to reduce the environmental impact, capital and operational cost of the project. This work during the downturn has enabled the project to enter the new financial year in a strong position to achieve the planned milestones for FY27 including a proposed Final Investment Decision (FID).

The Company's primary operational focus in the latter stages of the year remained centred on assessing and progressing the Seymour Definitive Feasibility Study, advancing permitting and Indigenous engagement, and securing the funding pathway required to progress the project through to construction.

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This growing operational momentum built against a backdrop of growing Canadian government support for critical minerals, as well as a strengthening lithium market. Spodumene prices rose from around US$600 to US$2,300 per tonne (6% SC FOB Australia) over the reporting period, making lithium a top-performing commodity for the year and marking the welcome end of a near 3-year lithium bear market.

Recognising better conditions, and the years of quality work put into the project throughout the downturn, GT1 rounded off the year with a transformational A$11.0 million recapitalisation. This reinvigorated the Company's financial position and provided the resources needed to complete the DFS, finalise permitting, and progress the project toward FID.

Following the recapitalisation, GT1 strengthened its study and management teams with key metallurgical and principal engineering appointments and engaged an executive search firm to bolster the Board and management with demonstrated Canadian project development and financing experience, including the appointment of Mr Peter Nazareth as Chief Financial Officer post period end.

Strategic Partnership Development

GT1's strategic partnership with EcoPro Innovation continued during the year, with the partnership advancing the PFS for a proposed Lithium Conversion Facility in Ontario. Work included finalising due diligence on a preferred site in Thunder Bay, with rail access, power, water, gas and port facilities. Given the Company's near-term focus on progressing Seymour to FID, longer-term conversion facility milestones continued to be advanced at a reduced level of activity during parts of the year, with the underlying partnership and technical collaboration remaining intact. At the end of the period the Company had ceased all spend on the PFS for the conversion facility.

The Company's offtake relationship with LG Energy Solution continues to provide strategic validation and market access certainty for planned Seymour production.

Government Relations

Government sentiment remained strongly supportive of critical minerals development at federal and provincial level, with multiple new policies and funding programs announced during the reporting period.

At the federal level, Export Development Canada (EDC) maintained its Letter of Interest to provide financing support of up to C$100 million for the Seymour Project, providing additional time to complete due diligence and internal approvals.

The federal government's November 2025 budget introduced a C$2 billion Critical Minerals Sovereign Fund and a First and Last Mile Fund providing up to C$1.5 billion over four years to support infrastructure and project development.

GT1 received conditional approval for up to C$5.47 million under the Critical Minerals Infrastructure Fund (CMIF) for the Jackfish and Armstrong Bypass Road Upgrade Project, and submitted further CMIF Round 2 applications to support study workstreams at Seymour and Root.

At provincial level, Ontario launched its “One Project, One Process” (1P1P) framework in October 2025, reducing government review timelines by up to 50% for advanced critical minerals projects and

providing a single point of contact to coordinate provincial approvals and Indigenous consultation. This streamlined approach will be applicable to the Root project and initial discussions have been held with the ministerial groups to assess the projects readiness under the permitting process with follow-up to come. The Seymour project was deemed as significantly advanced in the process not to be able to benefit from the new program.

Subsequent to year end, on 8 July 2026, GT1 was awarded a C$500,000 grant through Ontario's Critical Minerals Innovation Fund (CMIF) to support technical studies into process waste-stream characterisation and utilisation, with the first C$200,000 tranche received and work underway.

SEYMOUR PROJECT

Project Overview

The Seymour Project is GT1's most advanced development asset, located near the township of Armstrong, approximately 230km north of the port of Thunder Bay. Throughout the reporting period, the Company's primary focus was optimising the original site layout and water storage regime along with making the decision to adopt the hybrid open cut/underground combination for extraction. The improvements made have materially moderated the environmental impact of the project with reduced water storage requirements, waste dump volumes and footprint. These optimisations will also lead to capex reductions. Works continued advancing permitting and approvals, and this work throughout the year has put the project into a strong position to potentially secure funding pathways required to reach a Final Investment Decision (FID) in FY27.

Development Progress and Milestones

Altris Engineering was appointed during the period to lead completion of the Seymour DFS, bringing extensive mining feasibility study experience and allowing GT1 to combine in-house capability with specialist external expertise. The revised layout also reflects constructive feedback from Indigenous partners.

This included substantial design improvements over the prior 2023 Preliminary Economic Assessment, most notably a 45% reduction in project footprint through an optimised water management strategy. This included elimination of the South Dam, a revised mining strategy with smaller North and South Aubry pits, and incorporation of hybrid open pit/underground mining.

The DFS study team was strengthened post the reporting period, with key metallurgical and principal engineering appointments, with completion targeted in the fourth quarter of 2026. The Company elected to publish certain DFS components in accordance with the Canadian NI 43-101 Technical Reporting Standard, in addition to the ASX reporting framework, to meet the requirements of government funding agencies and financiers.

All mining leases for the construction area were secured during the period, providing full lease coverage over the proposed footprint. The Mine Closure Plan advanced through final preparation stages, with submission targeted for November 2026. This is a mandatory regulatory pre-requisite to permitting approval and progression to FID.

Ongoing engagement with Indigenous partners continued throughout the year, with formal Impact Benefit Agreement (IBA) negotiations targeted to commence in Q4 2026.

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DFS Workstreams

The Seymour DFS advanced across site layout and process workstreams throughout the year under Altris Engineering's leadership. The improvements made did require rework of data and engineering which had to be remodelled however the result has been an outstanding success.

Key technical workstreams progressed during the year included:

- finalisation of hybrid open pit/underground scheduling;
- further definition of site infrastructure, including power supply and site services;
- pricing of procurement and construction packages;
- comprehensive re-evaluation of key infrastructure aligned with the optimised, footprint-reduced site layout; and
- an updated Mineral Resource Estimate fully incorporating the Junior deposit into the mine plan.

Site water management was a particular area of technical focus, with the substantial reduction in the Seymour footprint requiring a reworking of site water treatment and discharge arrangements. Quantities and treatment solutions were worked through with governing bodies, including Ontario's Ministry of the Environment, Conservation and Parks, on allowable discharge limits.

In parallel, further optimisation work assessed the optimal mining methodology and the selection of staged open pit and underground development options, with early indications pointing to a relatively low strip ratio and quality ore in the first two years of mining, supporting strong early cash flow generation.

These parameters, modelled within a US$1,500 pit shell, are being assessed for the potential to extend the open cut into further stages, with the resulting capital expenditure improvements from reduced earthworks and civil works, combined with optimised mining outcomes, forming the base case for the DFS. DFS completion is targeted for the fourth quarter of 2026, however it will be sequenced to align with the Mine Closure Plan submission and broader permitting and regulatory approval timelines.

Battery-Grade Lithium Hydroxide Production

In partnership with EcoPro Innovation, GT1 successfully produced battery-grade lithium hydroxide monohydrate from Seymour spodumene concentrate at EcoPro's operating facility in Pohang, South Korea.

This was the result of more than 12 months' work, including bulk sample extraction from Seymour, concentration replicating the proposed flowsheet, and coordinated pilot testing. The pilot program processed 600kg of concentrate, confirming EcoPro's flowsheet with overall recoveries averaging greater than 94% and producing a high-purity 56.5% $LiOH.H_2O$ product with low impurities.

This achievement demonstrated the technical viability of GT1's integrated mine-to-chemical strategy and will inform the design criteria for the proposed PFS for a potential Ontario Lithium Conversion Facility.

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Tantalum and Rubidium Byproducts

A strategic technical review of Seymour's geological database during the year identified a substantial rubidium resource, with a maiden JORC-compliant Mineral Resource of 8.3 million tonnes at 0.27% Rb_2O (including a high-grade component of 3.4 million tonnes at 0.40% Rb_2O) containing approximately 23,000 tonnes of rubidium oxide.

This discovery positions Seymour among the most significant rubidium-bearing lithium projects globally in terms of scale, grade and resource confidence. Preliminary metallurgical studies indicate rubidium recovery may be possible with minimal modification to the existing lithium processing flowsheet, potentially creating an additional revenue stream with limited additional capital expenditure.

Rubidium is recognised as a critical mineral by the United States and Japan, with applications in quantum computing, aerospace navigation and high-precision electronics, and high-purity product can trade for around US$1,000/kg.

GT1 subsequently identified a second additional critical mineral stream for potential inclusion in the Seymour DFS flowsheet — tantalum, at a feed grade of approximately 160ppm Ta_2O_5.

Rubidium and tantalum are both on the United States Critical Minerals list and offer potential additional by-product revenue that would enhance Seymour's project economics as well as its strategic positioning. This desktop assessment has progressed alongside increased engagement from offtake and strategic groups that may assist with project financing.

ROOT LITHIUM PROJECT

Project Overview

Root represents GT1's second-stage development project within its integrated Ontario lithium strategy, with a mineral resource of 20.1 million tonnes at 1.24% Li_2O across the Root Bay open pit, Root Bay underground and McCombe deposits.

During the reporting period, GT1 continued to advance the permitting requirements necessary for Root, including submission of a draft Project Definition to support discussions with Indigenous communities, stakeholders and government bodies.

This document assists in establishing environmental assessment procedures, confirming permit requirements, and facilitating consultation processes essential for advancing Root toward mining operations. Essential baseline work continued along the permitting critical path throughout the year, with the Company's near-term capital and management focus remaining on Seymour.

Outlook

GT1's operational priorities for the current reporting period remain focused on completing the Seymour Definitive Feasibility Study, finalising permitting approvals, submission of the Mine Closure Plan, and progressing a financing before a Final Investment Decision.

The Company will continue to advance Root, assess a Lithium Conversion in Ontario, progress Indigenous engagement including commencement of Impact Benefit Agreement negotiations, and evaluate the inclusion of additional critical mineral by-product streams of tantalum and rubidium within the Seymour flowsheet.

Disclaimers and Operational and Financial Risks

No New Information

Except where explicitly stated, this report contains references to prior exploration results, all of which have been cross-referenced to previous market announcements made by the Company. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements.

The Production Targets and forecast financial information disclosed in this report relating to the Seymour Project are extracted from the Company's ASX announcement entitled "Optimised Seymour Project PEA Highlights Robust Economics", dated 21 February 2025. The Company confirms all material assumptions underpinning the Production Targets and forecast financial information derived from the Production Targets in the initial announcement continue to apply and have not materially changed.

The Production Targets and forecast financial information disclosed in this report relating to the Root Project are extracted from the Company's ASX announcement entitled "Optimised Root Project PEA Highlights Robust Economics", dated 9 April 2025. The Company confirms all material assumptions underpinning the Production Targets and forecast financial information derived from the Production Targets in the initial announcement continue to apply and have not materially changed.

There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration will result in the determination of Indicated Mineral Resources or that the Production Target itself will be realised.

Forward Looking Statements

Certain information in this document refers to the intentions of Green Technology Metals Limited (ASX: GT1), however these are not intended to be forecasts, forward looking statements or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to GT1's projects are forward looking statements and can generally be identified by the use of words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. There can be no assurance that the GT1's plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause GT1's actual results, performance or achievements to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, GT1 and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward looking statement; and disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

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Key Operational and Financial Risks

Future capital requirements

The Company has no operating revenue and is unlikely to generate any operating revenue unless and until the Projects are successfully developed and production commences. The future capital requirements of the Company will depend on many factors including its business development activities.

In order to successfully develop the Projects and for production to commence, the Company will require further financing in the future, in addition to amounts raised to date. Any additional equity financing may be dilutive to Shareholders, may be undertaken at lower prices than the then market price (or Offer Price) or may involve restrictive covenants which limit the Company's operations and business strategy. Debt financing, if available, may involve restrictions on financing and operating activities.

Although the Directors believe that additional capital can be obtained, no assurances can be made that appropriate capital or funding, if and when needed, will be available on terms favourable to the Company or at all. If the Company is unable to obtain additional financing as needed, it may be required to reduce the scope of its activities and this could have a material adverse effect on the Company's activities including resulting in the Claims being subject to forfeiture, and could affect the Company's ability to continue as a going concern.

The Company may undertake additional offerings of Securities in the future. The increase in the number of Shares issued and outstanding and the possibility of sales of such Shares may have a depressive effect on the price of Shares. In addition, as a result of such additional Shares, the voting power of the Company's existing Shareholders will be diluted.

Commodity Price Risk

Commodity prices fluctuate due to factors such as global supply and demand, production costs, geopolitical events, and economic conditions. These fluctuations, along with inflation, interest rates, and currency exchange rates, can impact Green Technology Metals' production, exploration, and ability to secure funding.

As lithium mineral products are not exchange-traded, the Company must secure contracts, though favourable terms are not guaranteed. Prices depend on market availability, distribution costs, and demand. Volatility in lithium prices, influenced by factors beyond the Company's control, could negatively affect its operations.

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Exploration and development risk

Mineral exploration and development is a high-risk undertaking. There can be no assurance that exploration of the Projects or any other exploration properties that may be acquired in the future will result in the discovery of an economic resource.

Even if an apparently viable resource is identified, there is no guarantee that it can be economically exploited due to various issues including lack of ongoing funding, land tenure, land use, adverse government policy, geological conditions, proximity to existing infrastructure and ability to build required additional infrastructure, taxes, royalties, commodity prices or other technical difficulties.

The future exploration activities of the Company may be affected by a range of factors including geological conditions, limitations on activities due to seasonal weather patterns, unanticipated operational and technical difficulties, industrial and Mineral exploration and development is a high-risk undertaking. There can be no assurance that exploration of the Projects or any other exploration properties that may be acquired in the future will result in the discovery of an economic resource.

Even if an apparently viable resource is identified, there is no guarantee that it can be economically exploited due to various issues including lack of ongoing funding, land tenure, land use, adverse government policy, geological conditions, proximity to existing infrastructure and ability to build required additional infrastructure, taxes, royalties, commodity prices or other technical difficulties.

The future exploration activities of the Company may be affected by a range of factors including geological conditions, limitations on activities due to seasonal weather patterns, unanticipated operational and technical difficulties, industrial and environmental accidents, fires (including forest fires), power failures, labour disputes, native title process, changing government regulations and many other factors beyond the control of the Company. The availability of insurance for such hazards and risks is extremely limited or uneconomical at this time.

The success of the Company will also depend upon the Company having access to sufficient development capital, being able to maintain title to its Projects and obtaining all required approvals for its activities. In the event that exploration programs are unsuccessful this could lead to a diminution in the value of its Projects, a reduction in the cash reserves of the Company and possible relinquishment of part or all of its Projects.

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Metallurgy

Metal and/or mineral recoveries are dependent upon the metallurgical process that is required to liberate economic minerals and produce a saleable product and by nature contain elements of significant risk such as:

i. identifying a metallurgical process through test work to produce a saleable metal and/or concentrate;

ii. developing an economic process route to produce a metal and/or concentrate; and

iii. changes in mineralogy in the ore deposit can result in inconsistent metal recovery, affecting the economic viability of the project.

Reliance on key personnel

The Company is reliant on a number of key personnel and consultants, including members of the Board and its experienced management team. The loss of one or more of these key contributors could have an adverse impact on the business of the Company.

It may be particularly difficult for the Company to attract and retain suitably qualified and experienced people given the current high demand in the industry and relatively small size of the Company, compared with other industry participants.

Minerals and currency price volatility

The Company's ability to proceed with the development of its Projects and benefit from any future mining operations will depend on market factors, some of which may be beyond its control. It is anticipated that any revenues derived from mining will primarily be derived from the sale of lithium. Consequently, any future earnings are likely to be closely related to the price of base metals and the terms of any off-take agreements that the Company enters into.

The world market for minerals is subject to many variables and may fluctuate markedly. These variables include world demand for gold that may be mined commercially in the future from the Company's project areas, forward selling by producers and production cost levels in major mineral-producing regions. Mineral prices are also affected by macroeconomic factors such as general global economic conditions and expectations regarding inflation and interest rates. These factors may have an adverse effect on the Company's exploration, development and production activities, as well as on its ability to fund those activities.

Minerals are principally sold throughout the world in US dollars. The Company's cost base will be payable in various currencies including Australian dollars and US dollars. As a result, any significant and/or sustained fluctuations in the exchange rate between the Australian dollar and the US dollar could have a materially adverse effect on the Company's operations, financial position (including revenue and profitability) and performance. The Company may undertake measures, where deemed necessary by the Board to mitigate such risks.

Sovereign risk

The Company's Projects in Canada are subject to the risks associated in operating in a foreign country. These risks may include economic, social or political instability or change, hyperinflation, currency non-convertibility or instability and changes of law affecting foreign ownership, government participation, taxation, working conditions, rates of exchange, exchange control, exploration licensing, export duties, repatriation of income or return of capital, environmental protection, labour relations as well as government control over natural resources or government regulations that require the employment of local staff or contractors or require other benefits to be provided to local residents.

Any future material adverse changes in government policies or legislation in foreign jurisdictions in which the Company has projects that affect foreign ownership, exploration, development or activities of companies involved in exploration and production, may affect the viability and profitability of the Company.

First Nations Risk

Certain of the Projects may now or in the future be the subject of First Nations land claims. The legal nature of First Nations land claims is a matter of considerable complexity. The impact of any such claim on the Company's material interest in the Projects and/or potential ownership interest in the Projects in the future, cannot be predicted with any degree of certainty and no assurance can be given that a broad recognition of First Nations rights in the areas in which the Projects are located, by way of negotiated settlements or judicial pronouncements, would not have an adverse effect on the Company's activities. Even in the absence of such recognition, the Company may at some point be required to negotiate with and seek the approval of holders of First Nations interests in order to facilitate exploration and development work on the Company's mineral properties, there is no assurance that the Company will be able to establish practical working relationships with the First Nations in the area which would allow it to ultimately develop the Company's mineral properties.

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Tenure and land access risk

Land access is critical for exploration and/or exploitation to succeed. It requires both access to the mineral rights and access to the surface rights. Minerals rights may be negotiated and acquired. In all cases the acquisition of prospective exploration and mining claims is a competitive business, in which proprietary knowledge or information is critical and the ability to negotiate satisfactory commercial arrangements with other parties is often essential. The Company may not be successful in acquiring or obtaining the necessary mining claims and access to surface rights required to conduct exploration or evaluation activities outside of the mineral Claims.

As the Company's rights in the Claims may be obtained by grant by regulatory authorities or be subject to contracts with third parties, any third party may terminate or rescind the relevant agreement whether lawfully or not and, accordingly, the Company may lose its rights to exclusive use of, and access to any, or all, of the Claims. Third parties may also default on their obligations under the contracts which may lead to termination of the contracts. Additionally, the Company may not be able to access the Claims due to natural disasters or adverse weather conditions, political unrest, hostilities or failure to obtain the relevant approvals and consents.

Once a Mining Claim has been registered, a licencee is permitted to enter onto provincial Crown and private lands that are open for exploration covered by Mining Claim(s) and conduct preliminary exploratory and assessment work on the subject lands.

Exploratory drilling that uses a drill that weighs less than 150 kilograms requires an exploration plan issued by the Ministry. Exploratory drilling that uses a drill that weighs more than 150 kilograms requires an exploration permit issued by the Ministry (Permit). The Company considers that the existing Permits granted on the Claims are sufficient to facilitate the exploration programme contemplated, however, Permits must be renewed from time to time.

Licenses, permits and approvals

Many of the mineral rights and interests to be held by the Company are subject to the need for ongoing or new government approvals, licences and permits. These requirements, including work permits and environmental approvals, will change as the Company's operations develop. Delays in obtaining, or the inability to obtain, required authorisations may significantly impact on the Company's operations.

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Environmental risk

The operations and proposed activities of the Company are subject to Provincial and Federal laws and regulations concerning the environment. The current or future operations of the Company, including exploration and development activities and commencement of production on the Projects, require permits from various governmental authorities. Such operations are governed by laws and regulations that govern prospecting, mining, development, production, taxes, labour standards, occupational health, waste disposal, toxic substances, land use, environmental protection, mine safety, and other matters. Companies engaged in the development and operation of mines and related facilities generally experience increased costs and delays in production as a result of needing to comply with applicable laws, regulations and permits. There can be no assurance that all permits that the Company requires for future, exploration, development, construction and operation of mining facilities and the conduct of mining operations will be obtainable on reasonable terms or that such laws and regulations would not have an adverse effect on the operations of the Company.

The cost and complexity of complying with the applicable environmental laws and regulations may prevent the Company from being able to develop potentially economically viable mineral deposits.

Although the Company believes that it is in compliance in all material respects with all applicable environmental laws and regulations, there are certain risks inherent to its activities, such as accidental spills, leakages or other unforeseen circumstances, which could subject the Company to extensive liability.

Government authorities may, from time to time, review the environmental bonds that are placed on permits. The Directors are not in a position to state whether a review is imminent or whether the outcome of such a review would be detrimental to the funding needs of the Company.

Further, the Company may require approval from the relevant authorities before it can undertake activities that are likely to impact the environment. Failure to obtain such approvals will prevent the Company from undertaking its desired activities. The Company is unable to predict the effect of additional environmental laws and regulations, which may be adopted in the future, including whether any such laws or regulations would materially increase the Company's cost of doing business or affect its operations in any area.

There can be no assurances that new environmental laws, regulations or stricter enforcement policies, once implemented, will not oblige the Company to incur significant expenses and undertake significant investments in such respect which could have a material adverse effect on the Company's business, financial condition and results of operations. There is also a risk that the Company's operations and financial position may be adversely affected by the actions of environmental groups or any other group or person opposed in general to the Company's activities and, in particular, the proposed exploration and mining by the Company within the Province of Ontario.

General risks

The Company is subject various general risks, including the following (among others):

A. economic risk;
B. market conditions risk;
C. force majeure risk;
D. government and legal risk;
E. litigation risk;
F. insurance risk;
G. taxation risk;
H. unforeseen expenditure risk; and
I. climate change risk.

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Directors' Report

The directors present their report, together with the financial statements, on the consolidated entity (referred to hereafter as the 'consolidated entity') consisting of Green Technology Metals Limited (referred to hereafter as the 'Company' or 'parent entity') and the entities it controlled at the end of, or during, the year ended 30 June 2026.

Directors

The following persons were directors of Green Technology Metals Limited during the whole of the financial year and up to the date of this report, unless otherwise stated:

Mr John Young
Mr Cameron Henry
Mr Patrick Murphy
Mr Robin Longley
Mr Han Seung Cho

Principal Activities

The consolidated entity's primary focus during the 2026 financial year was ongoing exploration and evaluation of the Seymour, Root, and Junior Projects (Ontario Lithium Projects) located in Ontario, Canada.

Dividends

There were no dividends paid, recommended or declared during the current or previous financial year.

Review of Operations

The loss for the consolidated entity after providing for income tax amounted to $4,041,902 (30 June 2025: loss of $6,699,843).

The consolidated entity's primary focus during the 2026 financial year was ongoing exploration and evaluation of the Seymour, Root, and Junior Projects (Ontario Lithium Projects) located in Ontario, Canada.

Significant Changes in the State of Affairs

During the financial year the consolidated entity completed two placements and a rights entitlement offer, raising $15,922,027 before costs, of which $15,504,827 was received in cash and $417,200 was satisfied by the issue of shares in settlement of amounts owing to creditors. Details of the issues are set out in note 17.

In connection with the raisings, 69,061,540 unlisted options were issued to the lead manager and joint lead manager. Following shareholder approval at the 2025 Annual General Meeting and a subsequent grant on 18 June 2026, 39,000,000 performance rights were issued to directors. Refer to note 31.

Cash and cash equivalents increased from $1,966,529 to $9,245,290 and trade creditors reduced from $4,966,914 to $1,530,446.

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There were no other significant changes in the state of affairs of the consolidated entity during the financial year.

Matters Subsequent to the End of the Financial Year

On 10 September 2026 the Company received formal notice from the Ontario Ministry of Natural Resources confirming completion of the Environmental Assessment process in respect of the Seymour Lithium Project, allowing government agencies to issue permits for the development of the project. The financial effect of this matter has not been recognised in the financial statements for the year ended 30 June 2026 as the condition arose after the reporting date, and a reliable estimate of the financial effect cannot be made.

Other than the matters disclosed above, no matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect the consolidated entity's operations, the results of those operations, or the consolidated entity's state of affairs in future financial years.

Likely Developments and Expected Results of Operations

The consolidated entity intends to continue its exploration, development and production activities on its existing projects and to acquire further suitable projects for exploration as opportunities arise.

Environmental regulation

The consolidated entity is subject to and is compliant with all aspects of environmental regulation of its exploration and mining activities. The directors are not aware of any environmental law that is not being complied with.

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Information on directors

Name:	John Young
Title:	Non-Executive Chairman
Qualifications:	BSc, MBA
Experience and expertise:	Mr Young is a highly experienced geologist and was co-founder and executive director of successful ASX200 lithium producer Pilbara Minerals Limited (ASX: PLS). Mr Young played a critical role in growing Pilbara from a junior ASX-listed company to a globally significant $2 billion lithium producer in the Pilbara region of Western Australia. Mr Young currently serves as a non-executive director of ASX-listed Trek Metals Ltd.
Other current directorships:	Trek Metals Ltd (ASX: TKM)
Former directorships (last 3 years):	Astute Metals NL (ASX: ASE), Bardoc Gold Limited, RareX Limited (ASX: REE)
Special responsibilities:	None
Interests in shares:	31,038,133
Interests in options:	1,875,000
Interest in performance rights	7,500,000

Name:	Cameron Henry
Title:	Managing Director
Qualifications:	A.Dip Mech Eng, MPM
Experience and expertise:	Mr Henry is the founding Managing Director of engineering and construction contractor Primero Group Limited where he has led the Company's strategic and operational direction resulting in its successful listing on the ASX in 2018 and rapid growth globally. He has been instrumental in positioning the Group to grow within the resources sector as a leader in sub-$300 million CAPEX EPC projects, ensuring it can differentiate its services offering across design, construction and operation. Primero now operates in several regions globally with annual revenues of approximately A$400 million. Mr Henry has over 20 years of industry experience in the development and delivery of minerals processing, energy and infrastructure projects across Australia, Indonesia, North and South America. He has been a member of the Australian Institute of Company Directors since 2013, currently serves as non-executive Chairman at Mont Royal Resources and has previously held non-executive roles with ASX-listed resource company Titan Minerals Limited and RareX Limited.
Other current directorships:	Mont Royal Resources (ASX: MRZ)
Former directorships (last 3 years):	RareX Limited (ASX: REE)
Special responsibilities:	None
Interests in shares:	29,805,450
Interests in options:	1,875,000
Interest in performance rights	42,500,000

Name:	Patrick Murphy
Title:	Non-Executive Director
Qualifications:	Ba Hons (Law), B Comm
Experience and expertise:	Mr Murphy is a founding partner of Steamboat Industries, a natural resources focussed private investment group. He was formerly a managing director at the specialist natural resources group AMCI. Mr Murphy is an experienced mining investment professional, having spent 18 years at AMCI and the global investment group Macquarie. He has specialised in deploying capital in the raw materials and mining industries for his entire career. Mr Murphy has global experience and a proven pedigree in identifying and successfully executing value enhancing initiatives in the industry. He holds board positions for a number of AMCI companies.
Other current directorships:	Juno Minerals Limited (ASX:JNO), Grid Metals Corp (TSXV: GRDM)
Former directorships (last 3 years):	Jupiter Mines Limited (ASX: JMS)
Special responsibilities:	None
Interests in shares:	18,457,698
Interests in options:	1,875,000
Interest in performance rights	5,000,000

Name:	Robin Longley (appointed 3 November 2021)
Title:	Non-Executive Director
Qualifications:	Bsc Hons (Geology)
Experience and expertise:	Geologist with extensive experience in global resources across gold, nickel, cobalt, lithium and iron ore sectors. His experience includes Managing Director of Helios Gold Limited and before that was General Manager Geology for Sundance Resources in Africa from 2007 to 2015. Rob has an impressive track record of successfully managing and executing exploration programs in difficult and remote locations and delivering progressive results and Mineral Resources to bring shareholder value and underpin the development of mineral projects. Rob is well-respected in the industry for his professional integrity, his resource growth achievements and commercial leadership.
Other current directorships:	None
Former directorships (last 3 years):	Ardiden Limited (ASX: ADV)
Special responsibilities:	None
Interests in shares:	2,471,031
Interests in options:	97,403
Interest in performance rights	-

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Name:	Han Seung Cho (appointed 3 March 2025)
Title:	Non-Executive Director
Qualifications:	-
Experience and expertise:	Han Cho is the General Manager of EcoPro Innovation's (EcoPro) Strategic Business team, where he has played a key role for over five years. He brings extensive experience in strategic business management, raw material procurement, and project execution. Prior to EcoPro, Han managed projects and oversaw sales operations across multiple North American OEMs at an automotive interior parts manufacturing company. At EcoPro, Han has been instrumental in securing long-term raw material offtake agreements, negotiating contracts with equipment suppliers, and supporting the procurement of equipment for EcoPro's first Lithium Hydroxide Manufacturing (LHM) plant. He also leads key partnerships and investments, driving EcoPro's mid-to-long term business planning and growth strategy.
Other current directorships:	None
Former directorships (last 3 years):	-
Special responsibilities:	
Interests in shares:	None
Interests in options:	-
Interest in performance rights	-

'Other current directorships' quoted above are current directorships for listed entities only and excludes directorships of all other types of entities, unless otherwise stated.

'Former directorships (last 3 years)' quoted above are directorships held in the last 3 years for listed entities only and excludes directorships of all other types of entities, unless otherwise stated.

Company secretary
Mr Joel Ives (BA, CA) has held the role of GT1's Company Secretary since May 2021. Mr Ives is currently a Company Secretary of Desert Minerals Limited (ASX:DSM), Lux Copper Corp. Limited (ASX:LUX), Sentinel Metals Limited (ASX:SNM), and Mont Royal Resources Limited (ASX:MRZ, TSXV:MRZL). He is also Joint Company Secretary of Kuniko Limited (ASX: KNI), Break Through Minerals Limited (ASX:BTM) and Recharge Metals Limited (ASX:REC).

Meetings of directors
The number of meetings of the Company's Board of Directors ('the Board') and of each Board committee held during the year ended 30 June 2026, and the number of meetings attended by each director were:

	Full board	
	Attended	Held
Mr John Young	6	6
Mr Cameron Henry	6	6
Mr Patrick Murphy	6	6
Mr Robin Longley	6	6
Mr Han Seung Cho	2	6

Held: represents the number of meetings held during the time the director held office or was a member of the relevant committee.

At the date of this report, the Remuneration and Nomination Committee and Audit and Risk Committee comprise the full Board of Directors. The Directors believe the Company is not currently of a size nor are its affairs of such complexity to warrant the establishment of separate committees. Accordingly, all matters capable of delegation to such committees are considered by the full Board of Directors.

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Remuneration report (audited)

The remuneration report details the key management personnel remuneration arrangements for the consolidated entity, in accordance with the requirements of the *Corporations Act 2001* and its Regulations.

Key management personnel are those persons having authority and responsibility for planning, directing and controlling the activities of the entity, directly or indirectly, including all directors.

The remuneration report is set out under the following main headings:

- Principles used to determine the nature and amount of remuneration
- Details of remuneration
- Service agreements
- Share-based compensation
- Additional disclosures relating to key management personnel

Principles used to determine the nature and amount of remuneration

The objective of the consolidated entity's executive reward framework is to ensure reward for performance is competitive and appropriate for the results delivered. The framework aligns executive reward with the achievement of strategic objectives and the creation of value for shareholders, and it is considered to conform to the market best practice for the delivery of reward. The Board of Directors ('the Board') ensures that executive reward satisfies the following key criteria for good reward governance practices:

- competitiveness and reasonableness
- acceptability to shareholders
- performance linkage / alignment of executive compensation
- transparency

The Board is responsible for determining and reviewing remuneration arrangements for its directors and executives. The performance of the consolidated entity depends on the quality of its directors and executives. The remuneration philosophy is to attract, motivate and retain high performance and high quality personnel.

The reward framework is designed to align executive reward to shareholders' interests. The Board have considered that it should seek to enhance shareholders' interests by:

- having economic profit as a core component of plan design
- focusing on sustained growth in shareholder wealth, consisting of dividends and growth in share pri constant or increasing return on assets as well as focusing the executive on key non-financial drivers
- attracting and retaining high calibre executives

Additionally, the reward framework should seek to enhance executives' interests by:

- rewarding capability and experience
- reflecting competitive reward for contribution to growth in shareholder wealth
- providing a clear structure for earning rewards

In accordance with best practice corporate governance, the structure of non-executive director and executive director remuneration is separate.

Non-executive directors remuneration

Fees and payments to non-executive directors reflect the demands and responsibilities of their role. Non-executive directors' fees and payments are reviewed annually by the Board. The Board may, from time to time, receive advice from independent remuneration consultants to ensure non-executive directors' fees and payments are appropriate and in line with the market. The chairman's fees are determined independently to the fees of other non-executive directors based on comparative roles in the external market. The chairman is not present at any discussions relating to the determination of his own remuneration.

Non-executive directors' remuneration comprises fixed fees and statutory superannuation. Non-executive directors do not participate in short-term incentive arrangements. Equity grants to non-executive directors are made only with the prior approval of shareholders.

ASX listing rules require the aggregate non-executive directors' remuneration be determined periodically by a general meeting. The most recent determination was included in the Company’s constitution on the IPO, where the shareholders approved a maximum annual aggregate remuneration of $500,000.

Executive remuneration
The consolidated entity aims to reward executives based on their position and responsibility, with a level and mix of remuneration which has both fixed and variable components.

The executive remuneration and reward framework has four components:
- base pay and non-monetary benefits
- short-term performance incentives
- share-based payments
- other remuneration such as superannuation and long service leave

The combination of these comprises the executive's total remuneration.

Fixed remuneration, consisting of base salary, superannuation and non-monetary benefits, are reviewed annually by the Board based on individual and business unit performance, the overall performance of the consolidated entity and comparable market remunerations.

Executives may receive their fixed remuneration in the form of cash or other fringe benefits (for example motor vehicle benefits) where it does not create any additional costs to the consolidated entity and provides additional value to the executive.

The short-term incentives ('STI') program is designed to align the targets of the business units with the performance hurdles of executives. STI payments are granted to executives based on specific annual targets and key performance indicators ('KPI's') being achieved.

The long-term incentives ('LTI') include long service leave and share-based payments. Shares are awarded to executives over a period of three years based on long-term incentive measures. These include increase in shareholders value relative to the entire market and the increase compared to the consolidated entity's direct competitors. The Board reviewed the long-term equity-linked performance incentives specifically for executives during the year ended 30 June 2026.

Consolidated entity performance and link to remuneration
Remuneration for certain individuals is directly linked to the performance of the consolidated entity. A portion of cash bonus and incentive payments are dependent on defined earnings per share targets being met. The remaining portion of the cash bonus and incentive payments are at the discretion of the Board.

Use of remuneration consultants
No remuneration consultants were engaged during the financial year ended 30 June 2026.

Voting and comments made at the Company's 2025 Annual General Meeting ('AGM')
At the 2025 AGM, 99.94% of the votes received supported the adoption of the remuneration report for the year ended 30 June 2025. The Company did not receive any specific feedback at the AGM regarding its remuneration practices.

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Details of remuneration

Amounts of remuneration
Details of the remuneration of key management personnel of the consolidated entity are set out in the following tables.

The key management personnel of the consolidated entity consisted of the following directors of Green Technology Metals Limited:

- John Young - Non-Executive Chairman
- Cameron Henry – Managing Director
- Patrick Murphy - Non-Executive Director
- Robin Longley - Non-Executive Director
- Han Seung Cho – Non-Executive Director

On 22nd July 2026, the Company announced the appointment of Peter Nazareth as Chief Financial Officer, effective 10 August 2026.

There were no other changes since the end of the reporting period.

	Short-term benefits			Post-employ-ment benefits	Long-term benefits	Share-based payments		
2026	**Cash salary and fees** $	**Other** $	**Non-monetary** $	**Super-annuation** $	**Long Service Leave** $	**Equity-settled Rights[1]** $	**Equity-settled Options** $	**Total** $
Non-Executive Directors:								
John Young	65,000	-	-	7,800	-	70,058	-	142,858
Patrick Murphy	45,000	-	-	5,400	-	84,337	-	134,737
Robin Longley	45,000	-	-	5,400	-	-	-	50,400
Han Seung Cho	-	-	-	-	-	-	-	-
Executive Director:								
Cameron Henry	418,000	-	-	30,000	-	791,327	-	1,239,327
Total	**573,000**	-	-	**48,600**	-	**945,722**	-	**1,567,322**

[1] Share-based payments are non-cash AASB 2 expenses for performance rights that have not vested. The rights are subject to the conditions outlined in note 31 that have not been met at 30 June 2026. If the hurdles are not met by the respective expiry dates, the rights will lapse with no value received by KMP.

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	Short-term benefits			Post-employ-ment benefits	Long-term benefits	Share-based payments		
2025	Cash salary and fees $	Other[1] $	Non-monetary $	Super-annuation $	Long service leave $	Equity-settled Rights[3] $	Equity-settled Options[1] $	Total $
Non-Executive Directors:								
John Young	65,000	4,500	-	7,475	-	-	9,000	85,975
Patrick Murphy	45,000	4,500	-	5,175	-	83,400	9,000	147,075
Robin Longley	45,000	-	-	5,175	-	-	-	50,175
Han Seung Cho	-	-	-	-	-	-	-	-
Executive Director:								
Cameron Henry	416,000	4,500	-	30,000	-	578,499	9,000	1,037,999
Other Key Management Personnel:								
Luke Cox[2]	40,787	-	-	1,875	-	-	-	42,662
Total	**611,787**	**13,500**	**-**	**49,700**	**-**	**661,899**	**27,000**	**1,363,886**

[1] Underwriting fee and unlisted options granted to directors in respect of sub-underwriting the rights issue as per the prospectus released on 18 March 2025.
[2] Luke Cox resigned as Chief Executive Officer on 19 July 2024.
[3] Share-based payments are non-cash AASB 2 expenses for performance rights that have not vested. The rights are subject to the conditions outlined in note 31 that have not been met at 30 June 2025. If the hurdles are not met by the respective expiry dates, the rights will lapse with no value received by KMP.

The proportion of remuneration linked to performance and the fixed proportion are as follows:

	Fixed remuneration		At risk - STI		At risk - LTI	
Name	2026	2025	2026	2025	2026	2025
Non-Executive Directors:						
John Young	51%	90%	-	-	49%	10%
Patrick Murphy	37%	37%	-	-	63%	63%
Robin Longley	100%	100%	-	-	-	-
Han Seung Cho	-	-	-	-	-	-
Executive Director:						
Cameron Henry	36%	43%	-	-	64%	57%

Service agreements

Remuneration and other terms of employment for key management personnel are formalised in service agreements. Details of these agreements are as follows:

Name:	John Young
Title:	Chairman
Appointment date:	25 May 2021
Agreement commenced:	8 November 2021
Details:	The Company has entered into a non-executive director and chairman letter of appointment with John Young pursuant to which the Company has agreed to pay Mr Young $65,000 per annum (excluding statutory superannuation) for services provided to the Company as Non-Executive Chairman. The agreement contains additional provisions considered standard for agreements of this nature.

Name:	Cameron Henry
Title:	Managing Director
Appointment date:	12 March 2021 (as non-executive)
Agreement commenced:	18 September 2023 (as executive director)
Details:	The Company has entered into an executive service agreement with Cameron Henry pursuant to which the Company has agreed to pay the Executive Director $400,000 per annum (excluding statutory superannuation) for services provided to the Company as Managing Director. The agreement contains additional provisions considered standard for agreements of this nature.

Name:	Patrick Murphy
Title:	Non-Executive Director
Appointment date:	6 September 2021
Agreement commenced:	8 November 2021
Details:	The Company has entered into a non-executive director letter of appointment with Patrick Murphy pursuant to which the Company has agreed to pay the Non-Executive Director $45,000 per annum (excluding statutory superannuation) for services provided to the Company as Non-Executive Director. The agreement contains additional provisions considered standard for agreements of this nature.

Name:	Robin Longley
Title:	Non-Executive Director
Appointment date:	3 November 2021
Agreement commenced:	8 November 2021
Details:	The Company has entered into a non-executive director letter of appointment with Robin Longley pursuant to which the Company has agreed to pay the Non-Executive Director $45,000 per annum (excluding statutory superannuation) for services provided to the Company as Non-Executive Director. The agreement contains additional provisions considered standard for agreements of this nature.

Name:	Han Seung Cho
Title:	Non-Executive Director
Appointment date:	3 March 2025
Agreement commenced:	3 March 2025
Details:	The Company has entered into a non-executive director letter of appointment with Han Seung Cho. The agreement contains additional provisions considered standard for agreements of this nature.

Key management personnel have no entitlement to termination payments in the event of removal for misconduct.

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Share-based compensation

There are no shares issued to directors and other key management personnel as part of compensation during the year ended 30 June 2026.

Issue of Performance Rights
Details of performance rights on issue to directors and other key management personnel as part of compensation during the year ended 30 June 2026 are set out below:

Name	Grant date	Number of Performance Rights	Tranche	Fair value per Performance Right $	Recognised during the year $
Director:					
John Young	27 November 2025	1,500,000	V	0.0320	28,247
John Young	27 November 2025	1,500,000	W	0.0253	22,372
John Young	27 November 2025	1,500,000	X	0.0209	18,502
John Young	18 June 2026	1,000,000	A	0.0162	479
John Young	18 June 2026	1,000,000	B	0.0127	265
John Young	18 June 2026	1,000,000	C	0.0104	193
					70,058
Cameron Henry	21 Jun 2022	2,000,000	D	0.5212	207,364
Cameron Henry	28 November 2023	2,000,000	E	0.3600	142,904
Cameron Henry	28 November 2023	2,000,000	F	0.2101	83,400
Cameron Henry	28 November 2023	2,000,000	G	0.1784	70,817
Cameron Henry	4 December 2024	2,000,000	H	0.0255	21,090
Cameron Henry	4 December 2024	2,000,000	I	0.0217	17,979
Cameron Henry	4 December 2024	2,000,000	J	0.0159	13,156
Cameron Henry	27 November 2025	5,000,000	V	0.0320	94,158
Cameron Henry	27 November 2025	5,000,000	W	0.0253	74,573
Cameron Henry	27 November 2025	5,000,000	X	0.0209	61,673
Cameron Henry	18 June 2026	4,500,000	A	0.0162	2,153
Cameron Henry	18 June 2026	4,500,000	B	0.0127	1,193
Cameron Henry	18 June 2026	4,500,000	C	0.0104	867
					791,327
Patrick Murphy	28 November 2023	2,000,000	R	0.2101	83,400
Patrick Murphy	18 June 2026	1,000,000	A	0.0162	479
Patrick Murphy	18 June 2026	1,000,000	B	0.0127	265
Patrick Murphy	18 June 2026	1,000,000	C	0.0104	193
					84,337
Total:					945,722

Note: *Share-based payments are non-cash AASB 2 expenses for performance rights that have not vested. The rights are subject to the conditions outlined in note 31 that have not been met at 30 June 2026. If the hurdles are not met by the respective expiry dates, the rights will lapse with no value received by KMP.*

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Additional disclosures relating to key management personnel

Shareholding
The number of shares in the Company held during the financial year by each director and other members of key management personnel of the consolidated entity, including their personally related parties, is set out below:

	Balance at the start of the year	Received as part of remuneration	Additions	Disposals/ Other	Balance at the end of the year
Ordinary shares					
John Young	12,130,000	-	18,908,133	-	31,038,133
Cameron Henry	16,542,398	-	13,263,052	-	29,805,450
Patrick Murphy	7,612,610	-	10,845,088	-	18,457,698
Robin Longley	1,889,611	-	581,420	-	2,471,031
Han Seung Cho	-	-	-	-	-
	38,174,619	-	43,597,693	-	81,772,312

Performance rights
The number of performance rights in the Company held during the financial year by each director and other members of key management personnel of the consolidated entity, including their personally related parties, is set out below:

	Balance at the start of the year	Received as part of remuneration	Additions	Converted to shares	Cancelled / Other	Balance at the end of the year
Performance rights						
John Young	-	7,500,000	-	-	-	7,500,000
Cameron Henry	14,000,000	28,500,000	-	-	-	42,500,000
Patrick Murphy	2,000,000	3,000,000	-	-	-	5,000,000
Robin Longley	-	-	-	-	-	-
Han Seung Cho	-	-	-	-	-	-
	16,000,000	39,000,000	-	-	-	55,000,000

Options
The number of options in the Company held during the financial year by each director and other members of key management personnel of the consolidated entity, including their personally related parties, is set out below:

	Balance at the start of the year	Received as part of remuneration	Additions	Converted to shares	Cancelled / forfeited	Balance at the end of the year
Options						
John Young	1,875,000	-	-	-	-	1,875,000
Cameron Henry	1,875,000	-	-	-	-	1,875,000
Patrick Murphy	1,875,000	-	-	-	-	1,875,000
Robin Longley	97,403	-	-	-	-	97,403
Han Seung Cho	-	-	-	-	-	-
	5,722,403	-	-	-	-	5,722,403

Convertible Notes
The Company did not issue nor have any outstanding convertible notes at the reporting date.

Related party transactions
The consolidated entity has the following related party transactions during the year:

- $56,373 to Churchill for rent and outgoings (2025: $53,900) and has $4,950 outstanding at the end of the reporting period.

Terms and conditions
All transactions were made on normal commercial terms and conditions and at market rates.

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The earnings of the consolidated entity for the five years to 30 June 2026 are summarised below:

	2026 $	2025 $	2024 $	2023 $	2022 $
Revenue	83,630	3,084,878	2,608,659	724,372	-
EBITDA	(3,870,760)	(3,868,361)	(5,862,362)	(9,022,663)	(4,835,687)
EBIT	(4,061,251)	(4,381,372)	(6,364,868)	(9,370,084)	(4,900,747)
Loss after income tax	(4,041,902)	(6,699,843)	(7,170,198)	(8,695,954)	(4,907,804)

The factors that are considered to affect total shareholders return ('TSR') are summarised below:

	2026	2025	2024	2023	2022
Share price at financial year end ($)	0.019	0.019	0.077	0.730	0.630
Total dividends declared (cents per share)	-	-	-	-	-
Basic loss per share (cents per share)	(0.65)	(1.71)	(2.39)	(3.41)	(3.73)

This concludes the remuneration report, which has been audited.

Shares under option

Unlisted options of Green Technology Metals Limited at the date of this report are as follows:

Grant date	Expiry date	Exercise price	Number of option
24/04/2025	24/04/2028	$0.060	18,479,509
05/05/2025	24/04/2028	$0.060	3,125,000
08/05/2025	08/05/2028	$0.060	18,750,000
08/05/2025	08/05/2028	$0.060	1,359,322
08/05/2025	08/05/2028	$0.080	1,359,322
08/05/2025	08/05/2028	$0.100	1,359,322
27/11/2025	02/12/2028	$0.040	6,000,000
18/06/2026	23/06/2029	$0.030	31,530,770
18/06/2026	23/06/2029	$0.040	31,530,770

No person entitled to exercise the options had or has any right by virtue of the option to participate in any share issue of the Company or of any other body corporate.

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Shares under performance rights
Performance rights of Green Technology Metals Limited at the date of this report are as follows:

Class	Grant date	Number of performance rights
Class A	10/09/2021	333,333
Class B	10/09/2021	333,333
Class C	10/09/2021	333,334
Class A	02/12/2021	166,667
Class B	02/12/2021	166,667
Class C	02/12/2021	166,666
Class D	21/06/2022	2,000,000
Class H	27/03/2023	250,000
Class N	27/03/2023	250,000
Class O	28/11/2023	2,650,000
Class P	28/11/2023	900,000
Class Q	11/10/2023	500,000
Class R	28/11/2023	4,000,000
Class S	28/11/2023	2,000,000
Class U	28/11/2024	6,000,000
Class V	27/11/2025	6,500,000
Class W	27/11/2025	6,500,000
Class X	27/11/2025	6,500,000
Class A	18/06/2026	6,500,000
Class B	18/06/2026	6,500,000
Class C	18/06/2026	6,500,000

Shares issued on the conversion of performance rights
The following fully paid ordinary shares in Green Technology Metals Limited were issued during or since the end of the financial year as a result of the conversion of performance rights. No amounts are unpaid on any of the shares.

Date of issue	Number of shares	Class	Amount paid	Amount unpaid
7 September 2026	4,000,000	Ordinary fully paid	Nil	Nil

No further shares have been issued as a result of the conversion of performance rights since the end of the financial year and up to the date of this report.

Indemnity and insurance of officers
The Company has indemnified the directors and executives of the Company for costs incurred, in their capacity as a director or executive, for which they may be held personally liable, except where there is a lack of good faith.

During the financial year, the Company paid a premium in respect of a contract to insure the directors and executives of the Company against a liability to the extent permitted by the *Corporations Act 2001*. The contract of insurance prohibits disclosure of the nature of the liability and the amount of the premium.

Indemnity and insurance of auditor
The Company has not, during or since the end of the financial year, indemnified or agreed to indemnify the auditor of the Company or any related entity against a liability incurred by the auditor.

During the financial year, the Company has not paid a premium in respect of a contract to insure the auditor of the Company or any related entity.

Proceedings on behalf of the Company
No person has applied to the Court under section 237 of the *Corporations Act 2001* for leave to bring proceedings on behalf of the Company, or to intervene in any proceedings to which the Company is a party for the purpose of taking responsibility on behalf of the company for all or part of those proceedings.

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Non-audit services
The Company may decide to employ the auditor on assignments additional to their statutory audit duties where the auditor's expertise and experience with the Company and/or the group are important.

There were no amounts paid or payable to the auditor for non-audit services provided during the year by the auditor, as outlined in note 22 to the financial statements.

The Board of Directors has considered the position and is satisfied that the provision of the non-audit services is compatible with the general standard of independence for auditors imposed by the *Corporations Act 2001*. The Directors are satisfied that the provision of non-audit services by the auditors, did not compromise the auditor independence requirements of the *Corporations Act 2001* for the following reasons:

- all non-audit services have been reviewed by the Board of Directors to ensure they do not impact the impartiality and objectivity of the auditor; and
- None of the services undermine the general principles relating to the auditor independence as set out in APES 110 Code of Ethics for Professional Accountants issued by the Accounting Professional and Ethical Standards Board, including reviewing or auditing the auditor's own work, acting in a management or decision-making capacity for the Company, acting as advocate for the Company or jointly sharing economic risks and rewards.

Officers of the Company who are former partners of RSM Australia Partners
There are no officers of the Company who are former partners of RSM Australia Partners.

Rounding of amounts
The Company is of a kind referred to in Corporations Instrument 2026/183, issued by the Australian Securities and Investments Commission, relating to 'rounding-off'. Amounts in this report have been rounded off in accordance with that Corporations Instrument to the nearest dollar.

Auditor's independence declaration
A copy of the auditor's independence declaration as required under section 307C of the *Corporations Act 2001* is set out immediately after this directors' report.

Auditor
RSM Australia Partners continues in office in accordance with section 327 of the *Corporations Act 2001*.

This report is made in accordance with a resolution of directors, pursuant to section 298(2)(a) of the *Corporations Act 2001*.

On behalf of the directors



John Young
Chairman

29 September 2026
Perth

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Corporate Governance Statement

Green Technology Metals Limited and the Board are committed to achieving the highest standards of corporate governance. Green Technology Metals Limited has reviewed its corporate governance practices against the Corporate Governance Principles and Recommendations (4th edition) published by the ASX Corporate Governance Council.

The 2026 corporate governance statement is dated 29 September 2026 and reflects the corporate governance practices in place throughout the 2026 financial year. The 2026 corporate governance statement was approved by the Board on 29 September 2026. A description of the entity's current corporate governance practices is set out in the entity's corporate governance statement which can be viewed on the consolidated entity's website at www.greentm.com.au.

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www.rsm.com.au

AUDITOR'S INDEPENDENCE DECLARATION UNDER SECTION 307C OF THE *CORPORATIONS ACT 2001* TO THE DIRECTORS OF GREEN TECHNOLOGY METALS LIMITED

As lead auditor for the audit of the financial report of Green Technology Metals Limited for the year ended 30 June 2026, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

(i) the auditor independence requirements of the *Corporations Act 2001* in relation to the audit; and

(ii) any applicable code of professional conduct in relation to the audit.

RSM AUSTRALIA

Perth, WA
Dated: 29 September 2026

TUTU PHONG
Partner

THE POWER OF BEING UNDERSTOOD
ASSURANCE | TAX | CONSULTING

RSM Australia Partners is a member of the RSM network and trades as RSM. RSM is the trading name used by the members of the RSM network. Each member of the RSM network is an independent accounting and consulting firm which practices in its own right. The RSM network is not itself a separate legal entity in any jurisdiction.
RSM Australia Partners ABN 36 965 185 036
Liability limited by a scheme approved under Professional Standards Legislation

General information

The financial statements cover Green Technology Metals Limited as a consolidated entity consisting of Green Technology Metals Limited and the entities it controlled at the end of, or during, the year. The financial statements are presented in Australian dollars, which is Green Technology Metals Limited's functional and presentation currency.

Green Technology Metals Limited is a listed public company limited by shares, incorporated and domiciled in Australia. Its registered office and principal place of business are:

Registered office	Principal place of business
Level 1, 1 Alvan Street Subiaco WA 6008	Level 1, 1 Alvan Street Subiaco WA 6008

A description of the nature of the consolidated entity's operations and its principal activities are included in the directors' report, which is not part of the financial statements.

The financial statements were authorised for issue, in accordance with a resolution of directors, on 29 September 2026. The directors have the power to amend and reissue the financial statements.

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Consolidated Statement of Profit or Loss and Other Comprehensive Income

	Note	Consolidated 2026 $	Consolidated 2025 $
Other Income			
Interest income		44,325	137,862
Other income		39,305	262,775
Flow-through premium income		-	2,684,241
Expenses			
Administrative expenses	4	(555,965)	(856,496)
Compliance and regulatory expenses		(117,640)	(102,254)
Consulting and legal expenses		(577,084)	(2,021,178)
Employee benefit expenses		(1,336,959)	(1,643,737)
Occupancy costs		(199,760)	(154,735)
Exploration expensed		(44,960)	(909,849)
Travel, flights & conferences	4	(211,877)	(268,692)
Loss on disposal of property, plant and equipment		(2,022)	-
Interest tax penalty		-	(185,011)
Share-based payment expense	31	(998,855)	(658,297)
Foreign exchange gain/(loss)		90,732	(15,128)
Depreciation expenses	9,10	(190,491)	(513,011)
Interest expense		(166,215)	(58,105)
Loss before income tax expense		**(4,227,466)**	**(4,301,615)**
Income tax benefit/(expense)	5	185,564	(2,398,228)
Loss after income tax expense for the year		**(4,041,902)**	**(6,699,843)**
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation		(8,262,742)	1,978,008
Other comprehensive (loss)/income for the year, net of tax		(8,262,742)	1,978,008
Total comprehensive loss attributable to the members of Green Technology Metals Limited		**(12,304,644)**	**(4,721,835)**
		Cents	**Cents**
Loss per share			
Basic loss per share	30	(0.65)	(1.71)
Diluted loss per share	30	(0.65)	(1.71)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

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Consolidated Statement of Financial Position

	Note	Consolidated 2026 $	Consolidated 2025 $
Assets			
Current assets			
Cash and cash equivalents	6	9,245,290	1,966,529
Trade and other receivables	7	88,629	138,875
Prepayments and deposits	8	21,096	417,939
Total current assets		9,355,015	2,523,343
Non-current assets			
Property, plant and equipment	9	232,010	311,659
Exploration and evaluation expenditure	11	102,523,987	109,621,633
Leases – right-of-use	10	38,440	229,158
Total non-current assets		102,794,437	110,162,450
Total assets		112,149,452	112,685,793
Liabilities			
Current liabilities			
Trade and other payables	12	1,811,498	5,154,911
Accruals	14	740,012	1,352,872
Deferred income: Government grant	15	204,492	-
Lease liabilities	13	23,596	174,513
Total current liabilities		2,779,598	6,682,296
Non-current liabilities			
Lease liabilities	16	15,707	34,599
Deferred tax liabilities	5	3,573,379	3,758,943
Total non-current liabilities		3,589,086	3,793,542
Total liabilities		6,368,684	10,475,838
Net assets		105,780,768	102,209,955
Equity			
Issued capital	17	139,510,945	125,454,670
Reserves	18	(2,087,047)	4,356,513
Accumulated losses	19	(31,643,130)	(27,601,228)
Total equity		105,780,768	102,209,955

The above consolidated statement of financial position should be read in conjunction with the accompanying notes

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Consolidated Statement of Changes in Equity

Consolidated	Issued capital $	Options & Share Based payments Reserves $	Foreign Currency Reserve $	Accumulated Losses $	Total equity $
Balance at 1 July 2024	113,853,043	3,857,966	(1,676,654)	(20,901,385)	95,132,970
Loss for the year	-	-	-	(6,699,843)	(6,699,843)
Other comprehensive loss for the year	-	-	1,978,008	-	1,978,008
Total comprehensive loss for the year	-	-	1,978,008	(6,699,843)	(4,721,835)
Transactions with owners in their capacity as owners:					
Contributions of equity	11,456,718	-	-	-	11,456,718
Share issue costs	(529,091)	212,896	-	-	(316,195)
Share-based payments	-	658,297	-	-	658,297
Conversion of performance rights	674,000	(674,000)	-	-	-
Balance at 30 June 2025	125,454,670	4,055,159	301,354	(27,601,228)	102,209,955

Consolidated	Issued capital $	Options & Share Based payments Reserves $	Foreign Currency Reserve $	Accumulated Losses $	Total equity $
Balance at 1 July 2025	125,454,670	4,055,159	301,354	(27,601,228)	102,209,955
Loss for the year	-	-	-	(4,041,902)	(4,041,902)
Other comprehensive loss for the year	-	-	(8,262,742)	-	(8,262,742)
Total comprehensive loss for the year	-	-	(8,262,742)	(4,041,902)	(12,304,644)
Transactions with owners in their capacity as owners:					
Contributions of equity (note 17)	15,504,827	-	-	-	15,504,827
Share issue costs (note 17 & 31)	(1,045,425)		-	-	(1,045,425)
Share-based payments (note 31)	-	998,855	-	-	998,855
Shares issued to creditors	417,200	-	-	-	417,200
Unlisted broker options – share issue costs (note 31)	(820,327)	820,327	-	-	-
Balance at 30 June 2026	139,510,945	5,874,341	(7,961,388)	(31,643,130)	105,780,768

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes

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Consolidated Statement of Cash Flows

	Note	Consolidated 2026 $	Consolidated 2025 $
Cash flows from operating activities			
Payments to suppliers and employees (inclusive of GST)		(3,292,430)	(4,019,264)
Interest received		44,325	137,862
Interest and other finance costs paid		(106,951)	(28,593)
Interest payment on leases		(5,848)	(29,512)
Exploration expensed		(17,674)	(542,390)
Government grants received in advance		213,833	-
Net cash used in operating activities	29	(3,164,745)	(4,481,897)
Cash flows from investing activities			
Payments for exploration and evaluation		(3,741,604)	(10,718,817)
Purchase of property, plant and equipment		-	(4,861)
Net cash used in investing activities		(3,741,604)	(10,723,678)
Cash flows from financing activities			
Proceeds from issue of shares	17	15,504,827	11,456,718
Share issue transaction costs		(1,045,425)	(316,195)
Repayment of lease liabilities		(230,078)	(449,777)
Net cash from financing activities		14,229,324	10,690,746
Net increase/(decrease) in cash and cash equivalents		7,322,975	(4,514,829)
Cash and cash equivalents at the beginning of the financial year		1,966,529	6,407,949
Effects of exchange rate changes on cash and cash equivalents		(44,214)	73,409
Cash and cash equivalents at the end of the financial year	6	9,245,290	1,966,529
Add: Other financial assets - term deposits at bank		-	-
Cash and cash equivalents and other financial assets – term deposits at the end of the financial year		9,245,290	1,966,529

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes

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1. Material accounting policy information

The material accounting policies adopted in the preparation of the financial statements are set out below. These policies have been consistently applied to all the years presented, unless otherwise stated.

New or amended Accounting Standards and Interpretations adopted
The consolidated entity has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') that are mandatory for the current reporting period.

Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

Basis of preparation
These general purpose financial statements have been prepared in accordance with Australian Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') and the *Corporations Act 2001*, as appropriate for for-profit oriented entities. These financial statements also comply with IFRS Accounting Standards as issued by the International Accounting Standards Board ('IASB').

Historical cost convention
The financial statements have been prepared under the historical cost convention, except for, where applicable, the revaluation of financial assets and liabilities at fair value through profit or loss, financial assets at fair value through other comprehensive income, investment properties, certain classes of property, plant and equipment and derivative financial instruments.

Critical accounting estimates
The preparation of the financial statements requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the consolidated entity's accounting policies. The areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are significant to the financial statements, are disclosed in note 2.

Parent entity information
In accordance with the *Corporations Act 2001*, these financial statements present the results of the consolidated entity only. Supplementary information about the parent entity is disclosed in note 27.

Principles of consolidation
The consolidated financial statements incorporate the assets and liabilities of all subsidiaries of Green Technology Metals Limited ('Company' or 'parent entity') as at 30 June 2026 and the results of all subsidiaries for the year then ended. Green Technology Metals Limited and its subsidiaries together are referred to in these financial statements as the 'consolidated entity'.

Subsidiaries are all those entities over which the consolidated entity has control. The consolidated entity controls an entity when the consolidated entity is exposed to, or has rights to, variable returns from its involvement with the entity and has the ability to affect those returns through its power to direct the activities of the entity. Subsidiaries are fully consolidated from the date on which control is transferred to the consolidated entity. They are de-consolidated from the date that control ceases.

Intercompany transactions, balances and unrealised gains on transactions between entities in the consolidated entity are eliminated. Unrealised losses are also eliminated unless the transaction provides evidence of the impairment of the asset transferred. Accounting policies of subsidiaries have been changed where necessary to ensure consistency with the policies adopted by the consolidated entity.

The acquisition of subsidiaries is accounted for using the acquisition method of accounting. A change in ownership interest, without the loss of control, is accounted for as an equity transaction, where the difference between the consideration transferred and the book value of the share of the non-controlling interest acquired is recognised directly in equity attributable to the parent.

Non-controlling interest in the results and equity of subsidiaries are shown separately in the statement of profit or loss and other comprehensive income, statement of financial position and statement of changes in equity of the consolidated entity. Losses incurred by the consolidated entity are attributed to the non-controlling interest in full, even if that results in a deficit balance.

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Note 1. Material accounting policy information (continued)

Where the consolidated entity loses control over a subsidiary, it derecognises the assets including goodwill, liabilities and non-controlling interest in the subsidiary together with any cumulative translation differences recognised in equity. The consolidated entity recognises the fair value of the consideration received and the fair value of any investment retained together with any gain or loss in profit or loss.

Operating segments
Operating segments are presented using the 'management approach', where the information presented is on the same basis as the internal reports provided to the Chief Operating Decision Makers ('CODM'). The CODM is responsible for the allocation of resources to operating segments and assessing their performance.

Foreign currency translation
The financial statements are presented in Australian dollars, which is Green Technology Metals Limited's functional and presentation currency.

Foreign currency transactions
Foreign currency transactions are translated into Australian dollars using the exchange rates prevailing at the dates of the transactions. Foreign exchange gains and losses resulting from the settlement of such transactions and from the translation at financial year-end exchange rates of monetary assets and liabilities denominated in foreign currencies are recognised in profit or loss.

Foreign operations
The assets and liabilities of foreign operations are translated into Australian dollars using the exchange rates at the reporting date. The revenues and expenses of foreign operations are translated into Australian dollars using the average exchange rates, which approximate the rates at the dates of the transactions, for the period. All resulting foreign exchange differences are recognised in other comprehensive income through the foreign currency reserve in equity.

The foreign currency reserve is recognised in profit or loss when the foreign operation or net investment is disposed of.

Revenue recognition
The consolidated entity recognises revenue as follows:

Interest
Interest revenue is recognised as interest accrues using the effective interest method. This is a method of calculating the amortised cost of a financial asset and allocating the interest income over the relevant period using the effective interest rate, which is the rate that exactly discounts estimated future cash receipts through the expected life of the financial asset to the net carrying amount of the financial asset.

Other revenue
Other revenue is recognised when it is received or when the right to receive payment is established.

Income tax
The income tax expense or benefit for the period is the tax payable on that period's taxable income based on the applicable income tax rate for each jurisdiction, adjusted by the changes in deferred tax assets and liabilities attributable to temporary differences, unused tax losses and the adjustment recognised for prior periods, where applicable.

Deferred tax assets and liabilities are recognised for temporary differences at the tax rates expected to be applied when the assets are recovered or liabilities are settled, based on those tax rates that are enacted or substantively enacted, except for:

- When the deferred income tax asset or liability arises from the initial recognition of goodwill or an asset or liability in a transaction that is not a business combination and that, at the time of the transaction, affects neither the accounting nor taxable profits; or
- When the taxable temporary difference is associated with interests in subsidiaries, associates or joint ventures, and the timing of the reversal can be controlled and it is probable that the temporary difference will not reverse in the foreseeable future.

Deferred tax assets are recognised for deductible temporary differences and unused tax losses only if it is probable that future taxable amounts will be available to utilise those temporary differences and losses.

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Note 1. Material accounting policy information (continued)

The carrying amount of recognised and unrecognised deferred tax assets are reviewed at each reporting date. Deferred tax assets recognised are reduced to the extent that it is no longer probable that future taxable profits will be available for the carrying amount to be recovered. Previously unrecognised deferred tax assets are recognised to the extent that it is probable that there are future taxable profits available to recover the asset.

Deferred tax assets and liabilities are offset only where there is a legally enforceable right to offset current tax assets against current tax liabilities and deferred tax assets against deferred tax liabilities; and they relate to the same taxable authority on either the same taxable entity or different taxable entities which intend to settle simultaneously.

Current and non-current classification
Assets and liabilities are presented in the statement of financial position based on current and non-current classification.

An asset is classified as current when: it is either expected to be realised or intended to be sold or consumed in the consolidated entity's normal operating cycle; it is held primarily for the purpose of trading; it is expected to be realised within 12 months after the reporting period; or the asset is cash or cash equivalent unless restricted from being exchanged or used to settle a liability for at least 12 months after the reporting period. All other assets are classified as non-current.

A liability is classified as current when: it is either expected to be settled in the consolidated entity's normal operating cycle; it is held primarily for the purpose of trading; it is due to be settled within 12 months after the reporting period; or there is no right at the end of the reporting period to defer the settlement of the liability for at least 12 months after the reporting period. All other liabilities are classified as non-current.

Deferred tax assets and liabilities are always classified as non-current.

Cash and cash equivalents
Cash and cash equivalents includes cash on hand, deposits held at call with financial institutions, other short-term, highly liquid investments with original maturities of three months or less that are readily convertible to known amounts of cash and which are subject to an insignificant risk of changes in value. For the statement of cash flows presentation purposes, cash and cash equivalents also includes bank overdrafts, which are shown within borrowings in current liabilities on the statement of financial position.

Trade and other receivables
Trade receivables are initially recognised at fair value and subsequently measured at amortised cost using the effective interest method, less any allowance for expected credit losses. Trade receivables are generally due for settlement within 30 days.

The consolidated entity has applied the simplified approach to measuring expected credit losses, which uses a lifetime expected loss allowance. To measure the expected credit losses, trade receivables have been grouped based on days overdue.

Other receivables are recognised at amortised cost, less any allowance for expected credit losses.

Investments and other financial assets
Investments and other financial assets are initially measured at fair value. Transaction costs are included as part of the initial measurement, except for financial assets at fair value through profit or loss. Such assets are subsequently measured at either amortised cost or fair value depending on their classification. Classification is determined based on both the business model within which such assets are held and the contractual cash flow characteristics of the financial asset unless an accounting mismatch is being avoided.

Financial assets are derecognised when the rights to receive cash flows have expired or have been transferred and the consolidated entity has transferred substantially all the risks and rewards of ownership. When there is no reasonable expectation of recovering part or all of a financial asset, its carrying value is written off.

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Note 1. Material accounting policy information (continued)

Financial assets at fair value through profit or loss
Financial assets not measured at amortised cost or at fair value through other comprehensive income are classified as financial assets at fair value through profit or loss. Typically, such financial assets will be either: (i) held for trading, where they are acquired for the purpose of selling in the short-term with an intention of making a profit, or a derivative; or (ii) designated as such upon initial recognition where permitted. Fair value movements are recognised in profit or loss.

Financial assets at fair value through other comprehensive income
Financial assets at fair value through other comprehensive income include equity investments which the consolidated entity intends to hold for the foreseeable future and has irrevocably elected to classify them as such upon initial recognition.

Impairment of financial assets
The consolidated entity recognises a loss allowance for expected credit losses on financial assets which are either measured at amortised cost or fair value through other comprehensive income. The measurement of the loss allowance depends upon the consolidated entity's assessment at the end of each reporting period as to whether the financial instrument's credit risk has increased significantly since initial recognition, based on reasonable and supportable information that is available, without undue cost or effort to obtain.

Where there has not been a significant increase in exposure to credit risk since initial recognition, a 12-month expected credit loss allowance is estimated. This represents a portion of the asset's lifetime expected credit losses that is attributable to a default event that is possible within the next 12 months. Where a financial asset has become credit impaired or where it is determined that credit risk has increased significantly, the loss allowance is based on the asset's lifetime expected credit losses. The amount of expected credit loss recognised is measured on the basis of the probability weighted present value of anticipated cash shortfalls over the life of the instrument discounted at the original effective interest rate.

For financial assets mandatorily measured at fair value through other comprehensive income, the loss allowance is recognised in other comprehensive income with a corresponding expense through profit or loss. In all other cases, the loss allowance reduces the asset's carrying value with a corresponding expense through profit or loss.

Property, plant and equipment
Plant and equipment is stated at historical cost less accumulated depreciation and impairment. Historical cost includes expenditure that is directly attributable to the acquisition of the items.

Depreciation is calculated on a straight-line basis to write off the net cost of each item of property, plant and equipment (excluding land) over their expected useful lives as follows:

Computer equipment	2-4 years
Office equipment	3-10 years
Exploration equipment	3-20 years
Motor vehicles	3-8 years

The residual values, useful lives and depreciation methods are reviewed, and adjusted if appropriate, at each reporting date.

An item of property, plant and equipment is derecognised upon disposal or when there is no future economic benefit to the consolidated entity. Gains and losses between the carrying amount and the disposal proceeds are taken to profit or loss. Any revaluation surplus reserve relating to the item disposed of is transferred directly to retained profits.

Right-of-use assets
A right-of-use asset is recognised at the commencement date of a lease. The right-of-use asset is measured at cost, which comprises the initial amount of the lease liability, adjusted for, as applicable, any lease payments made at or before the commencement date net of any lease incentives received, any initial direct costs incurred, and, except where included in the cost of inventories, an estimate of costs expected to be incurred for dismantling and removing the underlying asset, and restoring the site or asset.

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Note 1. Material accounting policy information (continued)

Right-of-use assets are depreciated on a straight-line basis over the unexpired period of the lease or the estimated useful life of the asset, whichever is the shorter. Where the consolidated entity expects to obtain ownership of the leased asset at the end of the lease term, the depreciation is over its estimated useful life. Right-of use assets are subject to impairment or adjusted for any remeasurement of lease liabilities.

The consolidated entity has elected not to recognise a right-of-use asset and corresponding lease liability for short-term leases with terms of 12 months or less and leases of low-value assets. Lease payments on these assets are expensed to profit or loss as incurred.

Exploration and evaluation assets
Exploration and evaluation expenditure in relation to separate areas of interest for which rights of tenure are current is carried forward as an asset in the statement of financial position where it is expected that the expenditure will be recovered through the successful development and exploitation of an area of interest, or by its sale; or exploration activities are continuing in an area and activities have not reached a stage which permits a reasonable estimate of the existence or otherwise of economically recoverable reserves. Where a project or an area of interest has been abandoned, the expenditure incurred thereon is written off in the year in which the decision is made.

Impairment of non-financial assets
Non-financial assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount may not be recoverable. An impairment loss is recognised for the amount by which the asset's carrying amount exceeds its recoverable amount.

Recoverable amount is the higher of an asset's fair value less costs of disposal and value-in-use. The value-in-use is the present value of the estimated future cash flows relating to the asset using a pre-tax discount rate specific to the asset or cash-generating unit to which the asset belongs. Assets that do not have independent cash flows are grouped together to form a cash-generating unit.

Trade and other payables
These amounts represent liabilities for goods and services provided to the consolidated entity prior to the end of the financial year and which are unpaid. Due to their short-term nature they are measured at amortised cost and are not discounted. The amounts are unsecured and are usually paid within 30 days of recognition.

Government grants
Government grants are recognised where there is reasonable assurance that the grant will be received and all attaching conditions will be complied with. Grants received before the related conditions are satisfied are recognised as deferred income. Grants relating to exploration and evaluation expenditure are deducted from the carrying amount of the related asset.

Lease liabilities
A lease liability is recognised at the commencement date of a lease. The lease liability is initially recognised at the present value of the lease payments to be made over the term of the lease, discounted using the interest rate implicit in the lease or, if that rate cannot be readily determined, the consolidated entity's incremental borrowing rate. Lease payments comprise of fixed payments less any lease incentives receivable, variable lease payments that depend on an index or a rate, amounts expected to be paid under residual value guarantees, exercise price of a purchase option when the exercise of the option is reasonably certain to occur, and any anticipated termination penalties. The variable lease payments that do not depend on an index or a rate are expensed in the period in which they are incurred.

Lease liabilities are measured at amortised cost using the effective interest method. The carrying amounts are remeasured if there is a change in the following: future lease payments arising from a change in an index or a rate used; residual guarantee; lease term; certainty of a purchase option and termination penalties. When a lease liability is remeasured, an adjustment is made to the corresponding right-of use asset, or to profit or loss if the carrying amount of the right-of-use asset is fully written down.

Finance costs
Finance costs attributable to qualifying assets are capitalised as part of the asset. All other finance costs are expensed in the period in which they are incurred.

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Note 1. Material accounting policy information (continued)

Provisions
Provisions are recognised when the consolidated entity has a present (legal or constructive) obligation as a result of a past event, it is probable the consolidated entity will be required to settle the obligation, and a reliable estimate can be made of the amount of the obligation. The amount recognised as a provision is the best estimate of the consideration required to settle the present obligation at the reporting date, taking into account the risks and uncertainties surrounding the obligation. If the time value of money is material, provisions are discounted using a current pre-tax rate specific to the liability. The increase in the provision resulting from the passage of time is recognised as a finance cost.

Employee benefits
Short-term employee benefits
Liabilities for wages and salaries, including non-monetary benefits, annual leave and long service leave expected to be settled wholly within 12 months of the reporting date are measured at the amounts expected to be paid when the liabilities are settled.

Other long-term employee benefits
The liability for annual leave and long service leave not expected to be settled within 12 months of the reporting date are measured at the present value of expected future payments to be made in respect of services provided by employees up to the reporting date using the projected unit credit method. Consideration is given to expected future wage and salary levels, experience of employee departures and periods of service. Expected future payments are discounted using market yields at the reporting date on corporate bonds with terms to maturity and currency that match, as closely as possible, the estimated future cash outflows.

Defined contribution superannuation expense
Contributions to defined contribution superannuation plans are expensed in the period in which they are incurred.

Share-based payments
Equity-settled and cash-settled share-based compensation benefits are provided to employees.

Equity-settled transactions are awards of shares, or options over shares, that are provided to employees in exchange for the rendering of services. Cash-settled transactions are awards of cash for the exchange of services, where the amount of cash is determined by reference to the share price.

The cost of equity-settled transactions are measured at fair value on grant date. Fair value is independently determined using an appropriate valuation model that takes into account the exercise price, the term of the option, the impact of dilution, the share price at grant date and expected price volatility of the underlying share, the expected dividend yield and the risk free interest rate for the term of the option, together with non-vesting conditions that do not determine whether the consolidated entity receives the services that entitle the employees to receive payment. No account is taken of any other vesting conditions.

The cost of equity-settled transactions are recognised as an expense with a corresponding increase in equity over the vesting period. The cumulative charge to profit or loss is calculated based on the grant date fair value of the award, the best estimate of the number of awards that are likely to vest and the expired portion of the vesting period. The amount recognised in profit or loss for the period is the cumulative amount calculated at each reporting date less amounts already recognised in previous periods.

The cost of cash-settled transactions is initially, and at each reporting date until vested, determined by applying an appropriate valuation model, taking into consideration the terms and conditions on which the award was granted. The cumulative charge to profit or loss until settlement of the liability is calculated as follows:

- during the vesting period, the liability at each reporting date is the fair value of the award at that date multiplie expired portion of the vesting period.
- from the end of the vesting period until settlement of the award, the liability is the full fair value of the liabili reporting date.

All changes in the liability are recognised in profit or loss. The ultimate cost of cash-settled transactions is the cash paid to settle the liability.

Market conditions are taken into consideration in determining fair value. Therefore any awards subject to market conditions are considered to vest irrespective of whether or not that market condition has been met, provided all other conditions are satisfied.

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Note 1. Material accounting policy information (continued)

If equity-settled awards are modified, as a minimum an expense is recognised as if the modification has not been made. An additional expense is recognised, over the remaining vesting period, for any modification that increases the total fair value of the share-based compensation benefit as at the date of modification.

If the non-vesting condition is within the control of the consolidated entity or employee, the failure to satisfy the condition is treated as a cancellation. If the condition is not within the control of the consolidated entity or employee and is not satisfied during the vesting period, any remaining expense for the award is recognised over the remaining vesting period, unless the award is forfeited.

If equity-settled awards are cancelled, it is treated as if it has vested on the date of cancellation, and any remaining expense is recognised immediately. If a new replacement award is substituted for the cancelled award, the cancelled and new award is treated as if they were a modification.

Fair value measurement
When an asset or liability, financial or non-financial, is measured at fair value for recognition or disclosure purposes, the fair value is based on the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date; and assumes that the transaction will take place either: in the principal market; or in the absence of a principal market, in the most advantageous market.

Fair value is measured using the assumptions that market participants would use when pricing the asset or liability, assuming they act in their economic best interests. For non-financial assets, the fair value measurement is based on its highest and best use. Valuation techniques that are appropriate in the circumstances and for which sufficient data are available to measure fair value, are used, maximising the use of relevant observable inputs and minimising the use of unobservable inputs.

Assets and liabilities measured at fair value are classified into three levels, using a fair value hierarchy that reflects the significance of the inputs used in making the measurements. Classifications are reviewed at each reporting date and transfers between levels are determined based on a reassessment of the lowest level of input that is significant to the fair value measurement.

For recurring and non-recurring fair value measurements, external valuers may be used when internal expertise is either not available or when the valuation is deemed to be significant. External valuers are selected based on market knowledge and reputation. Where there is a significant change in fair value of an asset or liability from one period to another, an analysis is undertaken, which includes a verification of the major inputs applied in the latest valuation and a comparison, where applicable, with external sources of data.

Flow-through shares
The consolidated entity finances some exploration and evaluation expenses through the issuance of flow-through shares. A flow-through share agreement transfers the tax deductibility of qualifying resource expenditures to investors. On issuance, the consolidated entity divides the flow-through share into i) a flow-through share premium, equal to the estimated premium, if any, investors pay for the flow-through feature, which is recognised as a liability, and ii) issued capital. Share capital for shares issued is recognised at fair value with the residual value, or flow-through share premium, recognised as current liabilities.

The consolidated entity has elected to apply the renunciation process prospectively and has relied upon the “look-back” rule which allows the consolidated entity to renounce eligible expenditures incurred up to an entire calendar year following the last day of the calendar year in which the FTS are issued.

At initial recognition the sale of tax deductions is deferred and presented as other liabilities in the statement of financial position as the consolidated entity has not yet fulfilled its obligations to pass on the tax deductions to the investor. Upon expenses being incurred, the consolidated entity derecognises the liability and the premium is recognised as other income. The exploration spend also gives rise to a deferred tax liability which is recognised as the difference between the carrying value and tax base of the qualifying expenditure for the amount of the tax reduction renounced to the investors.

Issued capital
Ordinary shares are classified as equity.

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Note 1. Material accounting policy information (continued)

Incremental costs directly attributable to the issue of new shares or options are shown in equity as a deduction, net of tax, from the proceeds.

Earnings per share

Basic earnings per share

Basic earnings per share is calculated by dividing the profit attributable to the owners of Green Technology Metals Limited, excluding any costs of servicing equity other than ordinary shares, by the weighted average number of ordinary shares outstanding during the financial year, adjusted for bonus elements in ordinary shares issued during the financial year.

Diluted earnings per share

Diluted earnings per share adjusts the figures used in the determination of basic earnings per share to take into account the after income tax effect of interest and other financing costs associated with dilutive potential ordinary shares and the weighted average number of shares assumed to have been issued for no consideration in relation to dilutive potential ordinary shares.

Goods and Services Tax ('GST') and other similar taxes

Revenues, expenses and assets are recognised net of the amount of associated GST, unless the GST incurred is not recoverable from the tax authority. In this case it is recognised as part of the cost of the acquisition of the asset or as part of the expense.

Receivables and payables are stated inclusive of the amount of GST receivable or payable. The net amount of GST recoverable from, or payable to, the tax authority is included in other receivables or other payables in the statement of financial position.

Cash flows are presented on a gross basis. The GST components of cash flows arising from investing or financing activities which are recoverable from, or payable to the tax authority, are presented as operating cash flows.

Commitments and contingencies are disclosed net of the amount of GST recoverable from, or payable to, the tax authority.

Rounding of amounts

The Company is of a kind referred to in Corporations Instrument 2026/183, issued by the Australian Securities and Investments Commission, relating to 'rounding-off'. Amounts in this report have been rounded off in accordance with that Corporations Instrument to the nearest dollar.

New Accounting Standards and Interpretations not yet mandatory or early adopted

Australian Accounting Standards and Interpretations that have recently been issued or amended but are not yet mandatory, have not been early adopted by the consolidated entity for the annual reporting period ended 30 June 2026. The consolidated entity's assessment of the impact of these new or amended Accounting Standards and Interpretations, most relevant to the consolidated entity, are set out below.

AASB 18 *Presentation and Disclosure in Financial Statements*

This standard is applicable to annual reporting periods beginning on or after 1 January 2027 and early adoption is permitted. The standard replaces AASB 101 *Presentation of Financial Statements*, with many of the original disclosure requirements retained and there will be no impact on the recognition and measurement of items in the financial statements. But the standard will affect presentation and disclosure in the financial statements, including introducing five categories in the statement of profit or loss and other comprehensive income: operating, investing, financing, income taxes and discontinued operations. The standard introduces two mandatory sub-totals in the statement: 'Operating profit' and 'Profit before financing and income taxes'. There are also new disclosure requirements for 'management-defined performance measures', such as earnings before interest, taxes, depreciation and amortisation ('EBITDA') or 'adjusted profit'. The standard provides enhanced guidance on grouping of information (aggregation and disaggregation), including whether to present this information in the primary financial statements or in the notes. The consolidated entity will adopt this standard from 1 July 2027 and it is expected that there will be a significant change to the layout of the statement of profit or loss and other comprehensive income.

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Note 2. Critical accounting judgements, estimates and assumptions

The preparation of the financial statements requires management to make judgements, estimates and assumptions that affect the reported amounts in the financial statements. Management continually evaluates its judgements and estimates in relation to assets, liabilities, contingent liabilities, revenue and expenses. Management bases its judgements, estimates and assumptions on historical experience and on other various factors, including expectations of future events, management believes to be reasonable under the circumstances. The resulting accounting judgements and estimates will seldom equal the related actual results. The judgements, estimates and assumptions that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities (refer to the respective notes) within the next financial year are discussed below.

Share-based payment transactions
The consolidated entity measures the cost of equity-settled transactions with employees by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using either the Binomial or Black-Scholes model taking into account the terms and conditions upon which the instruments were granted. The accounting estimates and assumptions relating to equity-settled share-based payments would have no impact on the carrying amounts of assets and liabilities within the next annual reporting period but may impact profit or loss and equity.

Exploration and evaluation costs
Exploration and evaluation expenditure have been capitalised on the basis that activities in the area have not yet reached a stage that permits reasonable assessment of the existence of economically recoverable reserves. Key judgements are applied in considering costs to be capitalised which includes determining expenditures directly related to these activities and allocating overheads between those that are expensed and capitalised. In addition, costs are only capitalised that are expected to be recovered either through successful development or sale of the relevant mining interest. Factors that could impact the future commercial production at the mine include the level of reserves and resources, future technology changes, which could impact the cost of mining, future legal changes and changes in commodity prices. To the extent that capitalised costs are determined not to be recoverable in the future, they will be written off in the period in which this determination is made.

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Note 3. Operating segments

Identification of reportable operating segments
The consolidated entity operates only in one reportable segment being mineral exploration and development in Canada.

The consolidated entity's operating segment has been determined with reference to the information and reports the chief operating decision makers use to make strategic decisions regarding Company resources.

Due to the size and nature of the consolidated entity, the chief operating decision maker is considered to be the Managing Director. Financial information is reported to the Managing Director and Board as a single segment and all significant operating decisions are based upon analysis of the consolidated entity as one segment. The financial results of this segment are equivalent to the financials statements of the consolidated entity as a whole.

Note 4. Expenses

	Consolidated	
	2026	2025
	$	$
Loss before income tax from continuing operations includes the following expenses:		
Administrative expenses	555,965	856,496
Travel, flights and conferences	211,877	268,692
Total administrative expenses	767,842	1,125,188

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Note 5. Income tax benefit/(expense)

	Consolidated 2026 $	Consolidated 2025 $
(a) The components of tax expense comprise:		
Current income tax		
Deferred tax	-	-
Relating to origination and reversal of temporary differences	(789,574)	2,091,616
Non-recognition of temporary differences	604,010	306,612
Income tax (benefit)/expense reported in the profit or loss and other comprehensive income	(185,564)	2,398,228
(b) *The prima facie tax on loss from ordinary activities before income tax is reconciled to the income tax as follows:*		
(Loss) before income tax expense	(4,227,466)	(4,301,615)
At the statutory income tax rate of 25% (2025: 25%)	(1,056,926)	(1,075,404)
Tax effect of:		
Non-deductible expenses (non-assessable income)	591,228	644,281
International tax rate differential	(17,515)	(57,460)
Tax loss not brought to account as a deferred tax asset	533,505	565,116
Share based payments	(82,678)	(67,728)
Tax effect of exploration expenditure from flow through expenditure renounced	(185,564)	2,398,228
Temporary differences not brought to account	32,386	(8,805)
Income tax (benefit)/expense	(185,564)	2,398,228
(c) *Deferred tax liability*		
Exploration expenditure	(185,564)	2,398,228
Deferred Tax Liability		
Movements:		
Opening balance	3,758,943	1,360,715
Charged to profits or loss	(185,564)	2,398,228
Closing balance	3,573,379	3,758,943
Potential tax benefit relating to unused tax losses for which no deferred tax asset has been recognised	2,750,568	2,170,193

The deferred tax asset attributable to carried forward income tax losses and temporary differences has not been recognised as an asset as the consolidated entity has not yet commenced revenue-generating operations and the availability of future profits to recoup these losses is not considered probable at the date of this report.

The consolidated entity has recognised a deferred tax liability that arises on exploration and evaluation assets on relinquishment of qualifying expenditure to investors.

Note 6. Current assets – cash and cash equivalents

	Consolidated 2026 $	Consolidated 2025 $
Cash at bank	8,999,450	1,786,225
Short term deposits	245,840	180,304
	9,245,290	1,966,529

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Note 7. Current assets – Trade and other receivables

	Consolidated	
	2026	2025
	$	$
Net GST/HST receivable	83,949	97,476
Other receivables	4,680	41,399
	88,629	138,875

Note 8. Current assets – prepayments and deposits

	Consolidated	
	2026	2025
	$	$
Prepayments/deposits for exploration activities	3,967	206,480
Prepayments - corporate and other activities	17,129	211,459
	21,096	417,939

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Note 9. Non-current assets - property, plant and equipment

Consolidated	Computer Equipment $	Exploration Equipment $	Motor Vehicles $	Office Equipment $	Total $
Balance at 30 June 2024	30,898	250,884	86,671	4,542	372,995
Additions	4,861	-	-	-	4,861
Disposals	-	-	-	-	-
Depreciation expense	(17,405)	(45,504)	(13,805)	(176)	(76,890)
Foreign currency translation adjustment	119	8,724	1,752	98	10,693
Balance at 30 June 2025	18,473	214,104	74,618	4,464	311,659
Additions	-	-	-	-	-
Disposals	(2,326)	(851)	-	(616)	(3,793)
Depreciation expense	(8,403)	(32,553)	(10,899)	(522)	(52,377)
Foreign currency translation adjustment	131	(16,398)	(6,546)	(660)	(23,479)
Balance at 30 June 2026	7,875	164,302	57,173	2,660	232,010

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Note 10. Non-current assets - right-of-use assets

	Consolidated 2026 $	Consolidated 2025 $
Motor vehicles - right-of-use	65,857	168,306
Less: Accumulated depreciation	(27,417)	(81,748)
	38,440	86,558
Land and buildings – right-of-use	-	557,516
Less: Accumulated depreciation	-	(414,916)
	-	142,600
	38,440	229,158

Additions to the right-of-use assets during the year were $65,857 (2025: $132,823) and $138,114 (2025: $436,121) of depreciation relating to right-of-use assets was incurred during the year.

The consolidated entity leases land and buildings for its offices under agreements of one to three years. During the financial period, existing building lease agreements had expired and the Company continued its existing agreements on a short-term basis. The consolidated entity also leases motor vehicles under agreements of between two to three years.

The consolidated entity leases office equipment under agreements of less than one year. These leases are either short-term or low-value, so have been expensed as incurred and not capitalised as right-of-use assets.

Note 11. Non-current assets – exploration and evaluation expenditure

	Consolidated 2026 $	Consolidated 2025 $
Opening balance	109,621,633	95,414,426
Expenditure capitalised during the year	1,198,774	12,190,836
Foreign currency translation adjustment	(8,296,420)	2,016,371
Closing balance	102,523,987	109,621,633

Note 12. Current liabilities - Trade and other payables

	Consolidated 2026 $	Consolidated 2025 $
Trade creditors	1,530,446	4,966,914
Other current liabilities		
Employee benefits	278,399	187,721
Credit cards	2,653	276
	1,811,498	5,154,911

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Note 13. Current liabilities - lease liabilities

	Consolidated 2026 $	Consolidated 2025 $
Land and buildings	-	111,240
Motor vehicles	23,596	63,273
	23,596	174,513

Note 14. Current liabilities - accruals

	Consolidated 2026 $	Consolidated 2025 $
Exploration and evaluation	62,605	73,464
Salary and wages	18,337	256,022
Penalties and interest	593,269	597,711
Others	65,801	425,675
	740,012	1,352,872

Note 15. Current liabilities – deferred income: Government grant

	Consolidated 2026 $	Consolidated 2025 $
Grants received during the year	213,833	-
Amounts recognised in profit or loss	-	-
Effect of movements in foreign exchange rates	(9,341)	-
		-
	204,492	-

Note 16. Non-current liabilities – lease liabilities

	Consolidated 2026 $	Consolidated 2025 $
Land and buildings	-	-
Motor vehicles	15,707	34,599
	15,707	34,599

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Note 17. Equity - issued capital

	Consolidated			
	2026	2025	2026	2025
	No. Shares	No. Shares	$	$
Ordinary shares – fully paid	1,201,025,660	475,170,043	139,510,945	125,454,670

Movements in ordinary share capital

Details	Date	No. Shares	Issue price	$
Opening		475,170,043		125,454,670
Tranche 1	20 Oct 2025	118,792,510	0.028	3,326,190
Tranche 2	2 Dec 2025	41,921,776	0.028	1,173,810
Creditors[1]	17 Dec 2025	14,899,999	0.028	417,200
Rights entitlement	11 May 2026	80,000,000	0.020	1,600,000
Tranche 1	3 Jun 2026	200,241,332	0.020	4,004,827
Tranche 2	23 Jun 2026	270,000,000	0.020	5,400,000
Share issue costs				(1,865,752)
Balance	30 June 2026	1,201,025,660		139,510,945

[1]On 17 December 2025 the Company issued 14,899,999 fully paid ordinary shares at $0.028 per share in settlement of $417,200 owing to creditors. The shares were issued at the same price as the placement completed in the same period and no gain or loss arose on settlement. The issue was a non-cash transaction and is not reflected in the consolidated statement of cash flows.

Ordinary shares
Ordinary shares entitle the holder to participate in dividends and the proceeds on the winding up of the Company in proportion to the number of and amounts paid on the shares held. The fully paid ordinary shares have no par value and the company does not have a limited amount of authorised capital.

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

Capital risk management
The consolidated entity's objectives when managing capital is to safeguard its ability to continue as a going concern, so that it can provide returns for shareholders and benefits for other stakeholders and to maintain an optimum capital structure to reduce the cost of capital.

Capital is regarded as total equity, as recognised in the statement of financial position, plus net debt. Net debt is calculated as total borrowings less cash and cash equivalents.

The capital risk management policy remains unchanged from the 30 June 2025 Annual Report.

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Note 18. Equity - reserves

	Consolidated 2026 $	Consolidated 2025 $
Performance rights reserve	4,138,974	3,140,119
Options reserve	1,735,367	915,040
Foreign currency translation reserve	(7,961,388)	301,354
Reserves total	(2,087,047)	4,356,513

Share-based payments reserve
The reserve is used to recognise share-based payment (options and performance rights) transactions that occurred during the period.

Note 18. Equity – reserves (continued)

Foreign currency translation reserve
The reserve is used to recognise exchange differences arising from the translation of the financial statements of foreign operations to Australian dollars.

Note 19. Equity – Accumulated losses

	Consolidated 2026 $	Consolidated 2025 $
Accumulated losses at the beginning of the financial year	(27,601,228)	(20,901,385)
Loss after income tax expense for the year	(4,041,902)	(6,699,843)
Accumulated losses at the end of the financial year	(31,643,130)	(27,601,228)

Note 20. Financial instruments

Financial risk management objectives
The consolidated entity's activities expose it to a variety of financial risks: market risk (including foreign currency risk, price risk and interest rate risk), credit risk and liquidity risk. The consolidated entity's overall risk management program focuses on the unpredictability of financial markets and seeks to minimise potential adverse effects on the financial performance of the consolidated entity. The consolidated entity uses different methods to measure different types of risk to which it is exposed. These methods include sensitivity analysis in the case of interest rate, foreign exchange and other price risks, ageing analysis for credit risk and beta analysis in respect of investment portfolios to determine market risk.

Risk management is carried out by senior finance executives ('finance') under policies approved by the Board of Directors ('the Board'). These policies include identification and analysis of the risk exposure of the consolidated entity and appropriate procedures, controls and risk limits. Finance identifies, evaluates and hedges financial risks within the consolidated entity's operating units. Finance reports to the Board on a monthly basis.

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Market risk

Foreign currency risk

The consolidated entity undertakes certain transactions denominated in foreign currency and is exposed to foreign currency risk through foreign exchange rate fluctuations.

Foreign exchange risk arises from future commercial transactions and recognised financial assets and financial liabilities denominated in a currency that is not the consolidated entity 's functional currency. The risk is measured using sensitivity analysis and cash flow forecasting.

The consolidated entity had net liabilities denominated in foreign currencies of $1,033,422 as at 30 June 2026 (30 June 2025: $4,125,914). The actual foreign exchange gain for the period ended 30 June 2026 was $90,732 (30 June 2025: loss $15,128).

The Board has performed a sensitivity analysis on a 10% increase/(decrease) on its net foreign currency liabilities as a reasonably possible basis on short term historical movements. A change of 10% increase/(decrease) at reporting date would have increased/(decreased) equity and profit or loss by the amounts shown below:

	Consolidated			
	+10% increase		-10% decrease	
	Profit	Equity	Profit	Equity
	$	$	$	$
Net foreign currency denominated liabilities	103,342	103,342	(103,342)	(103,342)

Interest rate risk

The consolidated entity has no borrowings other than lease liabilities of $39,303 (2025: $209,112), which bear interest at fixed rates and are therefore not exposed to interest rate risk. The consolidated entity's exposure to interest rate risk arises principally on cash and cash equivalents of $9,245,290 (2025: $1,966,529) held at variable rates.

Note 20. Financial instruments (continued)

Credit risk

Credit risk refers to the risk that a counterparty will default on its contractual obligations resulting in financial loss to consolidated entity.

The consolidated entity's maximum exposure to credit risk at the reporting date is the carrying amount of cash and cash equivalents of $9,245,290 (2025: $1,966,529) and other receivables of $88,629 (2025: $138,875). Cash is held with National Australia Bank and with Canadian banking counterparties, all of which hold investment grade credit ratings.

Liquidity risk

Vigilant liquidity risk management requires consolidated entity to maintain sufficient liquid assets (mainly cash and cash equivalents) and available borrowing facilities to be able to pay debts as and when they become due and payable.

Consolidated entity manages liquidity risk by maintaining adequate cash reserves and available borrowing facilities by continuously monitoring actual and forecast cash flows and matching the maturity profiles of financial assets and liabilities.

During the year, the consolidated entity successfully raised capital of $15,922,027 before costs, of which $15,504,827 was received in cash.

Remaining contractual maturities

The following tables detail the consolidated entity’s remaining contractual maturity for its financial instrument liability. The tables have been drawn up based on the undiscounted cashflows of financial liabilities based on the earliest date on which the financial liabilities are required to be paid. The tables include both interest and principal cash flows disclosed as remaining contractual maturities and therefore these totals may differ from their carrying amounts in the statement of financial position

Consolidated – 2026	Weighted average interest rate %	1 year or less $	Between 1 and 2 years $	Between 2 and 5 years $	Over 5 years $	Remaining contractual maturities $
Non-derivatives						
Non-interest bearing						
Trade payables	0.00%	1,530,446	-	-	-	1,530,446
Other payables	0.00%	281,052	-	-	-	281,052
Accruals	0.00%	740,012	-	-	-	740,012
Interest-bearing - fixed rate						
Lease liability	11.68%	23,596	15,707	-	-	39,303
Total non-derivatives		2,575,106	15,707			2,590,813

Note 20. Financial instruments (continued)

Consolidated - 2025	Weighted average interest rate %	1 year or less $	Between 1 and 2 years $	Between 2 and 5 years $	Over 5 years $	Remaining contractual maturities $
Non-derivatives						
Non-interest bearing						
Trade payables	0.00%	4,966,914	-	-	-	4,966,914
Other payables	0.00%	187,997	-	-	-	187,997
Accruals	0.00%	1,352,872	-	-	-	1,352,872
Interest-bearing - fixed rate						
Lease liability	9.33%	174,513	34,599	-	-	209,112
Total non-derivatives		6,682,296	34,599	-	-	6,716,895

Fair value of financial instruments
Unless otherwise stated, the carrying amounts of financial instruments reflect their fair value.

Note 21. Key management personnel disclosures

Compensation
The aggregate compensation made to directors and other members of key management personnel of the consolidated entity is set out below:

	Consolidated 2026 $	Consolidated 2025 $
Short-term employee benefits	573,000	625,287
Post-employment benefits	48,600	49,700
Share-based payments	945,722	688,899
	1,567,322	1,363,886

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Note 22. Remuneration of auditors

During the financial year the following fees were paid or payable for services provided by RSM Australia Partners, the auditor of the Company, its network firms and unrelated firms:

	Consolidated 2026 $	Consolidated 2025 $
Audit services – RSM Australia Partners		
Audit and review of the financial statements	52,235	50,700
	52,235	50,700

Note 23. Contingent assets

The consolidated entity had no contingent assets as at 30 June 2026 (2025: Nil).

Note 24. Contingent liabilities

The consolidated entity had no contingent liabilities as at 30 June 2026 (2025: Nil).

Note 25. Commitments

In order to maintain current rights of tenure to exploration tenements, the consolidated entity is required to perform minimum exploration work to meet the minimum expenditure requirements specified by the relevant authorities. These obligations are subject to renegotiation when application for a mining lease is made and at other times. These obligations are not provided for in the financial report. The actual expenditures to date on tenements have exceeded the minimum expenditure requirements specified by the relevant authorities during the current tenement grant periods.

	Consolidated 2026 $	Consolidated 2025 $
Exploration commitments		
Not longer than 12 months	105,108	172,757
Between 12 months and 5 years	2,463,703	2,734,017
	2,568,811	2,906,774

Note 26. Related party transactions

Parent entity
Green Technology Metals Limited is the parent entity.

Subsidiaries
Interests in subsidiaries are set out in note 28.

Key management personnel
Disclosures relating to key management personnel are set out in note 21 and the remuneration report included in the directors' report.

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Note 26. Related party transactions (continued)

Transactions with related parties

The following transactions occurred with related parties:

	Consolidated 2026 $	Consolidated 2025 $
Payment for goods and services:		
Payments for RareX Limited for geological consulting services	-	57,420
Payments to Churchill for rent and shared office charges	56,373	53,900
Receipts for goods and services:		
Receipts for RareX Limited for rent and shared office charges	-	135,468
Receipts for Churchill for reimbursements of expenses	-	2,254

Receivable from and payable to related parties

The following balances are outstanding at the reporting date in relation to transactions with related parties:

	Consolidated 2026 $	Consolidated 2025 $
Current payables:		
Payable to RareX Limited for geological consulting services	-	3,520
Payable to Churchill for rent and shared office charges	4,950	1,293
Current receivables:		
Receivable from RareX Limited for rent and shared office charges	-	-

Loans to/from related parties

There were no loans to or from related parties at the current and previous reporting date.

Terms and conditions

All transactions were made on normal commercial terms and conditions and at market rates.

Note 27. Parent entity information

Set out below is the supplementary information about the parent entity.

Statement of profit or loss and other comprehensive income

	Parent 2026 $	Parent 2025 $
Loss after income tax	(3,058,876)	(2,869,473)
Total comprehensive loss	(3,058,876)	(2,869,473)

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Note 27. Parent entity information (continued)

Statement of financial position

	Parent	
	2026 $	2025 $
Total current assets	8,940,964	1,410,359
Total assets	108,968,469	109,617,000
Total current liabilities	1,648,565	3,630,786
Total liabilities	5,407,509	7,407,044
Equity		
Issued capital	147,007,811	131,085,784
Share issue costs	(6,826,959)	(5,631,114)
Reserves	(2,333,100)	7,983,202
Accumulated losses	(34,286,792)	(31,227,916)
Total equity	103,560,960	102,209,956

Contingent liabilities / Contingent assets
The parent entity had no contingent liabilities or contingent assets as at 30 June 2026 (30 June 2025: Nil)

Significant accounting policies
The accounting policies of the parent entity are consistent with those of the consolidated entity, as disclosed in note 1, except for the following:

- Investments in subsidiaries are accounted for at cost, less any impairment, in the parent entity.
- Investments in joint ventures are accounted for at cost, less any impairment, in the parent entity.
- Dividends received from subsidiaries are recognised as other income by the parent entity and its receipt may be an indicator of an impairment of the investment.

Note 28. Interests in subsidiaries

The consolidated financial statements incorporate the assets, liabilities and results of the following wholly-owned subsidiaries in accordance with the accounting policy described in note 1:

		Ownership interest	
Name	Principal place of business / Country of incorporation	2026 %	2025 %
Lithium Triangle Pty Ltd	Australia	100.00%	100.00%
Green TM Resources (Canada) Ltd	Canada	100.00%	100.00%

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Note 29. Reconciliation of loss after income tax to net cash used in operating activities

	Consolidated	
	2026	2025
	$	$
Loss after income tax expense for the year	(4,041,902)	(6,699,843)
Adjustments for:		
Depreciation and amortisation	190,491	513,011
Share-based payments	998,855	658,297
Foreign exchange differences	(7,782)	15,128
Gain on disposal of right-of-use assets	(2,695)	-
Interest expense on flow-through shares	-	185,011
Flow-through premium income	-	(2,684,241)
Other non-cash adjustments	103,271	-
Change in operating assets and liabilities:		
Decrease in trade and other receivables	68,038	801,411
Decrease in prepayments	56,968	1,257
Increase/(decrease) in trade and other payables	(306,377)	712,003
Decrease in other provisions/accruals	(38,048)	(382,159)
Decrease in deferred tax liability	(185,564)	2,398,228
Net cash used in operating activities	(3,164,745)	(4,481,897)

Note 30. Loss per share

	Consolidated	
	2026	2025
	Cents	Cents
Basic loss per share	(0.65)	(1.71)
Diluted loss per share	(0.65)	(1.71)

Diluted loss per share is calculated on the same basis as basic loss per share. At 30 June 2026 the Company had 63,050,000 performance rights on issue (2025: 24,050,000), which represent potential ordinary shares. These have not been included in the calculation of diluted loss per share as their conversion would decrease the loss per share and they are therefore antidilutive for the period presented. Accordingly, diluted loss per share is equal to basic loss per share. These instruments could potentially dilute basic earnings per share in future periods.

	Shares	Shares
Weighted average number of ordinary shares used in the calculation of basic and diluted loss per share	620,939,531	391,160,071

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Note 31. Share-based payments

Share based payments are presented below:

	2026 $	2025 $
Options		
63,061,540 Options issued to Lead Manager	669,907	-
6,000,000 JLM Options (recognised in equity)	150,420	-
18,750,000 Underwriter options (recognised in equity)	-	180,000
4,077,966 Sub-underwriter options (recognised in equity)	-	32,896
Total share-based payments (recognised in equity)	**820,327**	**212,896**
Performance Rights		
2,000,000 Performance Rights Class D for Cameron Henry	207,364	207,364
250,000 Performance Rights Class N issued to Officers and employees	-	-
2,650,000 Performance Rights Class O issued to Officers and employees	160,767	143,930
900,000 Performance Rights Class P issued to Officers and employees	17,864	(9,494)
500,000 Performance Rights Class Q issued to Officers and employees	17,409	4,865
4,000,000 Performance Rights Class R issued to Directors	166,800	166,800
2,000,000 Performance Rights Class S for Cameron Henry	70,817	70,817
6,000,000 Performance Rights Class U for Cameron Henry	52,225	74,015
6,500,000 Performance Rights Class V issued to Directors	122,406	-
6,500,000 Performance Rights Class W issued to Directors	96,944	-
6,500,000 Performance Rights Class X issued to Directors	80,174	-
6,500,000 Performance Rights Class A issued to Directors	3,110	-
6,500,000 Performance Rights Class B issued to Directors	1,723	-
6,500,000 Performance Rights Class C issued to Directors	1,252	-
Total share-based payments (recognised in expense)	**998,855**	**658,297**

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Note 31. Share-based payments (continued)

Set out below are summaries of performance rights granted:

The Company issued 39,000,000 (2025: 6,000,000 to the Managing Director) Performance Rights to the Directors during the year, comprising the following:

Grant date	Class	Number of rights	Milestone	Vesting conditions
27/11/2025	V	6,500,000	20-day VWAP $0.05	12 months continued service to the Company (or any of its subsidiaries) from the date of the Company's 2025 Annual General Meeting
27/11/2025	W	6,500,000	20-day VWAP $0.10	12 months continued service to the Company (or any of its subsidiaries) from the date of the Company's 2025 Annual General Meeting
27/11/2025	X	6,500,000	20-day VWAP $0.15	12 months continued service to the Company (or any of its subsidiaries) from the date of the Company's 2025 Annual General Meeting
18/06/2026	A	6,500,000	20-day VWAP $0.05	12 months continued service to the Company (or any of its subsidiaries) from the date of the Meeting
18/06/2026	B	6,500,000	20-day VWAP $0.10	12 months continued service to the Company (or any of its subsidiaries) from the date of the Meeting
18/06/2026	C	6,500,000	20-day VWAP $0.15	12 months continued service to the Company (or any of its subsidiaries) from the date of the Meeting

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Note 31. Share-based payments (continued)

Movement of performance rights during the year:

	Fair value per right	Grant date	Balance at the start of the year	Granted	Disposals/ other	Balance at the end of the year
Performance rights						
Class A	$0.238	10/09/2021	1,333,333	-	-	1,333,333
Class B	$0.224	10/09/2021	1,833,333	-	-	1,833,333
Class C	$0.212	10/09/2021	1,833,334	-	-	1,833,334
Class A	$0.633	2/12/2021	166,667	-	-	166,667
Class B	$0.633	2/12/2021	166,667	-	-	166,667
Class C	$0.625	2/12/2021	166,666	-	-	166,666
Class D	$0.521	21/06/2022	2,000,000	-	-	2,000,000
Class H	$0.620	27/03/2023	250,000	-	-	250,000
Class N	$0.620	27/03/2023	250,000	-	-	250,000
Class O	$0.360	28/11/2023	2,650,000	-	-	2,650,000
Class P	$0.360	28/11/2023	900,000	-	-	900,000
Class Q	$0.360	11/10/2023	500,000	-	-	500,000
Class R	$0.210	28/11/2023	4,000,000	-	-	4,000,000
Class S	$0.178	28/11/2023	2,000,000	-	-	2,000,000
Class U	$0.025	28/11/2024	2,000,000	-	-	2,000,000
Class U	$0.022	28/11/2024	2,000,000	-	-	2,000,000
Class U	$0.016	28/11/2024	2,000,000	-	-	2,000,000
Class V	$0.032	27/11/2025	-	6,500,000	-	6,500,000
Class W	$0.025	27/11/2025	-	6,500,000	-	6,500,000
Class X	$0.020	27/11/2025	-	6,500,000	-	6,500,000
Class A	$0.016	18/06/2026	-	6,500,000	-	6,500,000
Class B	$0.012	18/06/2026	-	6,500,000	-	6,500,000
Class C	$0.010	18/06/2026	-	6,500,000	-	6,500,000
			24,050,000	39,000,000	-	63,050,000

Movement of options during the year:

Grant date	Expiry date	Exercise price	Balance at the start of the year	Granted	Exercised	Expired/ forfeited/ other	Balance at the end of the year
02/11/2021	03/11/2025	$0.375	3,950,000	-	-	(3,950,000)	-
24/04/2025	24/04/2028	$0.060	18,479,509	-	-	-	18,479,509
05/05/2025	24/04/2028	$0.060	3,125,000	-	-	-	3,125,000
08/05/2025	08/05/2028	$0.060	18,750,000	-	-	-	18,750,000
08/05/2025	08/05/2028	$0.060	1,359,322	-	-	-	1,359,322
08/05/2025	08/05/2028	$0.080	1,359,322	-	-	-	1,359,322
08/05/2025	08/05/2028	$0.100	1,359,322	-	-	-	1,359,322
02/12/2025	02/12/2028	$0.042	-	6,000,000	-	-	6,000,000
18/06/2026	23/06/2029	$0.030	-	31,530,770	-	-	31,530,770
18/06/2026	23/06/2029	$0.040	-	31,530,770	-	-	31,530,770
			48,382,475	69,061,540	-	(3,950,000)	113,494,015

The weighted average remaining contractual life of options outstanding at the end of the financial year was 2.51 years (2025: 2.64 years).

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Note 31. Share-based payments (continued)

The performance rights granted during the current financial year were valued using the barrier option pricing model. The valuation model inputs used to determine the fair value at the grant date, are as follows:

Class	Grant date	Expiry date	Share price at grant date	VWAP	Expected volatility	Risk-free interest rate	Fair value at grant date
Class V	27/11/2025	02/12/2028	$0.040	$0.05	100%	3.840%	$0.032
Class W	27/11/2025	02/12/2028	$0.040	$0.10	100%	3.840%	$0.025
Class X	27/11/2025	02/12/2028	$0.040	$0.15	100%	3.840%	$0.020
Class A	18/06/2026	18/09/2029	$0.020	$0.05	100%	4.417%	$0.016
Class B	18/06/2026	18/09/2029	$0.020	$0.10	100%	4.417%	$0.012
Class C	18/06/2026	18/09/2029	$0.020	$0.15	100%	4.417%	$0.010

For the unlisted broker options granted during the current financial year were valued using the Black-Scholes valuation model. The valuation model inputs used to determine the fair value at the grant date, are as follows:

Grant date	Expiry date	Share price at grant date	Exercise price	Expected volatility	Dividend yield	Risk-free interest rate	Fair value at grant date
02/12/2025	02/12/2028	$0.040	$0.042	100%	-	3.919%	$0.0251
18/06/2026	23/06/2029	$0.020	$0.030	100%	-	4.417%	$0.0112
18/06/2026	23/06/2029	$0.020	$0.040	100%	-	4.417%	$0.0100

Note 32. Events after the reporting period

On 10 September 2026 the Company received formal notice from the Ontario Ministry of Natural Resources confirming completion of the Environmental Assessment process in respect of the Seymour Lithium Project, allowing government agencies to issue permits for the development of the project. The financial effect of this matter has not been recognised in the financial statements for the year ended 30 June 2026 as the condition arose after the reporting date, and a reliable estimate of the financial effect cannot be made.

Other than the matters disclosed above, no matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect the consolidated entity's operations, the results of those operations, or the consolidated entity's state of affairs in future financial years.

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Consolidated Entity Disclosure Statement

The following table provides a list of all entities included in the consolidated financial statements, prepared in accordance with the requirements of Section 295(3A) of the *Corporations Act 2001*. The ownership interest is only disclosed of those entities which are a body corporate, representing the direct and indirect percentage of share capital owned by the Company.

Company Name	Type of entity	% Ownership as at 30 June 2026	Country of incorporation	Australian or foreign tax residency[1]	Foreign tax jurisdiction (if applicable)
Green Technology Metals Limited	Body corporate	-	Australia	Australia	N/A
Lithium Triangle Pty Ltd	Body corporate	100%	Australia	Australia	N/A
Green TM Resources (Canada) Ltd	Body corporate	100%	Canada	Foreign	Canada

[1]Tax residency is determined with reference to the Income Tax Assessment Act 1997.
[2]None of the entities listed above was, at the end of the financial year, a trustee of a trust within the consolidated entity, a partner in a partnership within the consolidated entity, or a participant in a joint venture within the consolidated entity.

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Director's declaration

In the directors' opinion:

- the attached financial statements and notes comply with the *Corporations Act 2001*, the Accounting Standards, the Corporations Regulations 2001 and other mandatory professional reporting requirements;
- the attached financial statements and notes comply with IFRS Accounting Reporting Standards as issued by the International Accounting Standards Board as described in note 1 to the financial statements;
- the attached financial statements and notes give a true and fair view of the consolidated entity's financial position as at 30 June 2026 and of its performance for the financial year ended on that date;
- there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable; and
- the information disclosed in the attached consolidated entity disclosure statement is true and correct.

The directors have been given the declarations required by section 295A of the *Corporations Act 2001*.

Signed in accordance with a resolution of directors made pursuant to section 295(5)(a) of the *Corporations Act 2001*.

On behalf of the directors



John Young
Chairman

29 September 2026
Perth

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INDEPENDENT AUDITOR'S REPORT
TO THE MEMBERS OF GREEN TECHNOLOGY METALS LIMITED

REPORT ON THE AUDIT OF THE FINANCIAL REPORT

Opinion

We have audited the financial report of Green Technology Metals Limited (the Company) and its subsidiaries (the Group), which comprises the consolidated statement of financial position as at 30 June 2026, the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, and notes to the financial statements, including material accounting policy information, the consolidated entity disclosure statement and the directors' declaration.

In our opinion, the accompanying financial report of the Group is in accordance with the *Corporations Act 2001*, including:

(i) giving a true and fair view of the Group's financial position as at 30 June 2026 and of its financial performance for the year then ended; and

(ii) complying with Australian Accounting Standards and the *Corporations Regulations 2001*.

Basis for Opinion

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Report* section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* issued by the Accounting Professional & Ethical Standards Board Limited (the Code) that are relevant to our audit of the financial report of public interest entities in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of the Company, would be in the same terms if given to the directors as at the time of this auditor's report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

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Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the financial report of the current period. These matters were addressed in the context of our audit of the financial report as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

We have determined the matters described below to be the key audit matters to be communicated in our report.

Key Audit Matter	How our audit addressed this matter
Exploration and Evaluation Expenditure Refer to Note 11 in the financial statements	
The Group has capitalised exploration and evaluation expenditure with a carrying value of $102,523,987 as at 30 June 2026. We considered this to be a key audit matter due to the significant management judgements involved in assessing the carrying value of the asset, including: • Determining whether the expenditure can be associated with finding specific mineral resources, and the basis on which that expenditure is allocated to an area of interest; • Determining whether exploration activities have progressed to the stage at which the existence of an economically recoverable mineral reserve may be assessed; and • Assessing whether any indicators of impairment are present, and if so, the applied to determine and quantify any impairment loss.	Our audit procedures included: • Assessing the Group's accounting policy for compliance with Australian Accounting Standards; • Evaluating whether the right to tenure of each area of interest is current; • Testing, on a sample basis, additions to supporting documentation and assessing whether the amounts capitalised during the year comply with the Group's accounting policy and relate to the area of interest; • Evaluating management's assessment of whether indicators of impairment existed as at 30 June 2026; • Enquiring with management and reviewing budgets and other supporting documentation as evidence that active and significant operations in, or in relation to, the area of interest will be continued in the future; • Assessing management's determination that exploration and evaluation activities have not yet reached a stage where the existence or otherwise of economically recoverable reserves may be reasonably determined; and • Assessing the disclosures in the financial report.

Other Information

The directors are responsible for the other information. The other information comprises the information included in the Group's annual report for the year ended 30 June 2026 but does not include the financial report and the auditor's report thereon.

Our opinion on the financial report does not cover the other information and accordingly we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial report, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial report or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

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Responsibilities of the Directors for the Financial Report

The directors of the Company are responsible for the preparation of:

a. the financial report (other than the consolidated entity disclosure statement) that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001*; and

b. the consolidated entity disclosure statement that is true and correct in accordance with the *Corporations Act 2001;* and

for such internal control as the directors determine is necessary to enable the preparation of:

i. the financial report (other than the consolidated entity disclosure statement) that gives a true and fair view and is free from material misstatement, whether due to fraud or error; and

ii. the consolidated entity disclosure statement that is true and correct and is free of misstatement, whether due to fraud or error.

In preparing the financial report, the directors are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Group or to cease operations, or have no realistic alternative but to do so.

Auditor's Responsibilities for the Audit of the Financial Report

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

A further description of our responsibilities for the audit of the financial report is located at the Auditing and Assurance Standards Board website at: https://www.auasb.gov.au/media/bwvjcgre/ar1_2024.pdf. This description forms part of our auditor's report.

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REPORT ON THE AUDIT OF THE REMUNERATION REPORT

Opinion on the Remuneration Report

We have audited the Remuneration Report included in the directors' report for the year ended 30 June 2026.

In our opinion, the Remuneration Report of Green Technology Metals Limited, for the year ended 30 June 2026, complies with section 300A of the *Corporations Act 2001*.

Responsibilities

The directors of the Company are responsible for the preparation and presentation of the Remuneration Report in accordance with section 300A of the *Corporations Act 2001*. Our responsibility is to express an opinion on the Remuneration Report, based on our audit conducted in accordance with Australian Auditing Standards.

RSM AUSTRALIA

Perth, WA
Dated: 29 September 2026

TUTU PHONG
Partner

Shareholder information
The shareholder information set out below was applicable as at 14 September 2026.

Distribution of equitable securities
Analysis of number of equitable security holders by size of holding:

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	305	188,152	0.02%
above 1,000 up to and including 5,000	558	1,433,621	0.12%
above 5,000 up to and including 10,000	259	1,977,391	0.16%
above 10,000 up to and including 100,000	736	28,390,227	2.36%
above 100,000	533	1,173,037,957	97.35%
Totals	**2,391**	**1,205,027,348**	**100.00%**

Equity security holders

Twenty largest quoted equity security holders
The names of the twenty largest security holders of quoted equity securities are listed below:

Position	Holder Name	Holding	% IC
1	CITICORP NOMINEES PTY LIMITED	114,300,367	9.49%
2	ECOPRO INNOVATION CO LTD	64,000,000	5.31%
3	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	52,908,886	4.39%
4	UBS NOMINEES PTY LTD	46,000,000	3.82%
5	CRANPORT PTY LTD <NO 10 A/C>	41,575,605	3.45%
6	PALM BEACH NOMINEES PTY LIMITED	31,113,661	2.58%
7	MR GAURAV NAGARAJAN GHOSH	27,000,000	2.24%
8	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	26,888,461	2.23%
9	MRS CHERYL KAYE YOUNG & MR JOHN ALEXANDER YOUNG <THE FOREVER YOUNG SUPER A/C>	24,102,459	2.00%
10	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	21,441,047	1.78%
11	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	20,332,800	1.69%
12	PRIMERO GROUP	20,278,343	1.68%
13	BNP PARIBAS NOMS (NZ) LTD	14,846,153	1.23%
14	FORAGE G4 CANADA LTEE	14,119,357	1.17%
15	SANDHURST TRUSTEES LTD <ENDEAVOR ASSET MGMT MDA A/C>	13,750,000	1.14%
16	MEESHA INVESTMENTS PTY LTD <HENRY FAMILY A/C>	13,281,250	1.10%
17	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	13,061,185	1.08%
18	ARDIDEN LIMITED	13,049,520	1.08%
19	MR DHARMESH SHAH & MRS CHANDRIKA SHAH <MAHAVIR SERVICES SUPER A/C>	13,000,000	1.08%
20	KENDALI PTY LTD	12,830,910	1.06%
	Total	**597,880,004**	**49.62%**
	Total issued capital	**1,205,027,348**	**100.00%**

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Substantial holders
Substantial holders in the Company are set out below:

Holder Name	Number held	% IC
Cranport Pty Limited and its associates	90,321,960	7.49%
Copia Investment Partners Ltd and its associates	65,050,000	5.40%
EcoPro Innovation Co., Ltd and the EcoPro Group Entities	64,000,000	5.31%

Performance Rights holders
Performance Rights holders in the Company are set out below:

Holder Name	Holding	% IC
CAMERON DAVID HENRY	15,000,000	25.40%
MEESHA INVESTMENTS PTY LTD <HENRY FAMILY A/C>	14,000,000	23.71%
CAMERON DAVID HENRY	13,500,000	22.86%
MRS CHERYL KAYE YOUNG & MR JOHN ALEXANDER YOUNG <THE FOREVER YOUNG SUPER A/C>	4,500,000	7.62%
MRS CHERYL KAYE YOUNG & MR JOHN ALEXANDER YOUNG <THE FOREVER YOUNG SUPERANNUATION A/C>	3,000,000	5.08%
PERRY COBBLESTONE PTY LTD	3,000,000	5.08%
ARCHER Q PTY LTD <VILLAGE TRUST>	2,000,000	3.39%
HELENA RESOURCES PTY LTD <THE WINTERBOTTOM FAMILY A/C>	1,000,000	1.69%
NATHAN SIMS	1,000,000	1.69%
SCOTT GILBERT	800,000	1.35%
ALASTAIR JOHN RHOADES	500,000	0.85%
ALEXANDER DYLAN BARRY	500,000	0.85%
JOEL CHRISTOPHER JAY IVES <BONZ YONZ A/C>	250,000	0.42%
Total	**59,050,000**	**100.00%**

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Twenty largest option holders
The names of the twenty largest options holders are listed below:

Position	Holder Name	Holding	% IC
1	CG NOMINEES (AUSTRALIA) PTY LTD	26,059,497	22.19%
2	FOSTER STOCKBROKING PTY LTD <NO 1 ACCOUNT>	20,020,514	17.05%
3	LONGREACH 52 PTY LTD	6,840,000	5.82%
3	JHAC PTY LTD	6,840,000	5.82%
3	KOBIA HOLDINGS PTY LTD	6,840,000	5.82%
4	KALONDA PTY LTD <LEIBOWITZ SUPER FUND A/C>	4,375,000	3.73%
5	OPAQUE CAPITAL PTY LTD	4,000,000	3.41%
6	PALM BEACH NOMINEES PTY LIMITED	3,375,000	2.87%
7	LAZARUS CAPITAL PARTNERS <BROKER A/C>	2,500,000	2.13%
8	BARCLAY WELLS LTD <NOMINEE A/C>	2,250,000	1.92%
9	SUBIACO ASSET MANAGEMENT PTY LTD <GLOBAL SPECULATIVE A/C>	2,187,500	1.86%
10	BELL POTTER NOMINEES LTD <BB NOMINEES A/C>	2,038,983	1.74%
11	JINDABYNE CAPITAL PTY LTD <PROVIDENCE EQUITY A/C>	2,000,000	1.70%
12	BELL POTTER NOMINEES LIMITED <BP NOMINEES A/C>	1,975,000	1.68%
12	CG NOMINEES (AUSTRALIA) PTY LTD	1,975,000	1.68%
13	BILGOLA NOMINEES PTY LIMITED	1,875,000	1.60%
13	ARCHER Q PTY LTD <VILLAGE A/C>	1,875,000	1.60%
13	MR CAMERON DAVID HENRY	1,875,000	1.60%
13	MR JOHN YOUNG & MRS CHERYL YOUNG <THE FOREVER YOUNG SUPER A/C>	1,875,000	1.60%
14	UBS NOMINEES PTY LTD	1,574,676	1.34%
15	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,491,156	1.27%
16	INVESTING NEWS NETWORK PTY LTD	1,250,000	1.06%
17	FIRST INVESTMENT PARTNERS PTY LTD	916,668	0.78%
18	CERTANE CT PTY LTD <BC1>	906,250	0.77%
19	CITICORP NOMINEES PTY LIMITED	876,742	0.75%
20	RBC DOMINION SECURITIES INC <VIVID ENERGY FD 475-80934-23>	859,925	0.73%
20	RBC DOMINION SECURITIES INC <VIVID ENERGY FUND A/C>	859,925	0.73%
	Total	**109,511,836**	**93.25%**
	Total Issued Options	**113,492,327**	**100.00%**

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Vested Performance Rights
Class A:
- 1,000,000 performance rights issued to Luke Cox vested as at 30 June 2026
- 333,333 performance rights issued to employees vested as at 30 June 2026

Class B:
- 1,500,000 performance rights issued to Luke Cox vested as at 30 June 2026
- 333,333 performance rights issued to employees vested as at 30 June 2026

Class C:
- 1,500,000 performance rights issued to Luke Cox vested as at 30 June 2026
- 333,334 performance rights issued to employees vested as at 30 June 2026

Class A:
- 166,667 performance rights issued to employees vested as at 30 June 2026

Class B:
- 166,667 performance rights issued to employees vested as at 30 June 2026

Class C:
- 166,666 performance rights issued to employees vested as at 30 June 2026

Class H:
- 250,000 performance rights issued to employees vested as at 30 June 2026

Class N:
- 250,000 performance rights issued to employees vested as at 30 June 2026

Subsequent to the end of the financial year, 4,000,000 vested performance rights were converted to full paid ordinary shares.

Voting rights
The voting rights attached to ordinary shares are set out below:

Ordinary shares
On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

There are no other classes of equity securities.

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Mineral Resource Statement

The following information is provided in accordance with ASX Listing Rule 5.21 and as at 30 June 2026.

Mineral Resource Estimation Governance Statement
Green Technology Metals Limited ensures that its Mineral Resource Estimates are subject to appropriate levels of governance and internal controls. The Mineral Resource Estimates have been prepared by a Competent Person experienced in best-practice modelling and estimation methods. Where applicable, the consultants have also undertaken review of the quality and suitability of the underlying information used to generate the resource estimations The Mineral Resource estimates follow standard industry methodology, using geological interpretation and assay results from samples won through diamond drilling. No independent external audit or review of the Mineral Resource estimates has been undertaken to date. Green Technology Metals Limited reports its Mineral Resources in accordance with the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code) (2012 Edition). Competent Persons named by the Company qualify as Competent Persons as defined in the JORC Code.

The Company has not declared any Ore Reserves. All Mineral Resources are held 100% through the Company's subsidiary, Green TM Resources (Canada) Ltd.

Lithium Mineral Resources – Root and Seymour Projects, Ontario, Canada
The Company confirms that there has been no change in the lithium Mineral Resource Estimates provided on 3 April 2025 (Root) and 21 November 2023 (Seymour).

Rubidium Mineral Resource – Seymour Project (North Aubry), Ontario, Canada
During the year the Company reported a maiden Rubidium Mineral Resource Estimate at the North Aubry deposit, estimated as at 24 July 2025.

The Seymour Project contains a Mineral Resources Estimate (“MRE”) as at 24 July 2025:

- 8.3 million tonnes at 0.27% (6.2Mt Indicated at 0.28% and 2.1Mt Inferred at 0.25%), containing approximately 23,000 tonnes of Rubidium oxide (RB_2O)
- A high-grade component of 3.4 million tonnes at 0.40% RB_2O, containing approximately 13,600 tonnes of RB_2O.

Competent Person's Statement
The Mineral Resource estimates above were reported by the Company in accordance with Listing Rule 5.8 on 3 April 2025 (Root, updated), 21 November 2023 (Seymour, amended) and 24 July 2025 (Seymour Rubidium). The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous announcements. It also confirms that all material assumptions and technical parameters underpinning the estimates in the previous announcements continue to apply and have not materially changed. Exploration results contained in this report have previously been reported in accordance with Listing Rule 5.7 on the dates referenced throughout. The Company confirms it is not aware of any new information that materially affects the results as previously reported.

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Tenement Schedule

Summary of interests in tenements held by Green Technology Metals Ltd and its wholly owned subsidiaries as at 30 June 2026.

Project	Tenement No.				Tenure Status	Interest	Registered Holder
Allison	675159	662576	662589	675235	Active	100%	Green TM Resources (Canada) LTD
	662570	662577	662595	675241	Active	100%	Green TM Resources (Canada) LTD
	662571	662578	675214		Active	100%	Green TM Resources (Canada) LTD
	662572	662582	675223		Active	100%	Green TM Resources (Canada) LTD
	662575	662585	675229		Active	100%	Green TM Resources (Canada) LTD
Seymour Lake	681226	270372	680971	680901	Active	100%	Green TM Resources (Canada) LTD
	681227	271256	680972	680919	Active	100%	Green TM Resources (Canada) LTD
	681228	271759	680973	680920	Active	100%	Green TM Resources (Canada) LTD
	681229	275234	680974	680921	Active	100%	Green TM Resources (Canada) LTD
	681230	280559	680975	680949	Active	100%	Green TM Resources (Canada) LTD
	681231	280560	680976	680950	Active	100%	Green TM Resources (Canada) LTD
	681232	280561	680977	680951	Active	100%	Green TM Resources (Canada) LTD
	681233	282491	680978	680953	Active	100%	Green TM Resources (Canada) LTD
	681234	285387	680979	680955	Active	100%	Green TM Resources (Canada) LTD
	681235	289913	680980	680956	Active	100%	Green TM Resources (Canada) LTD
	681236	289914	680981	680957	Active	100%	Green TM Resources (Canada) LTD
	681237	292949	680982	681000	Active	100%	Green TM Resources (Canada) LTD
	681238	306092	680983	681001	Active	100%	Green TM Resources (Canada) LTD
	681239	306504	680984	681002	Active	100%	Green TM Resources (Canada) LTD
	681240	312238	680985	681065	Active	100%	Green TM Resources (Canada) LTD
	681241	312836	680986	681066	Active	100%	Green TM Resources (Canada) LTD
	681242	313281	680987	681067	Active	100%	Green TM Resources (Canada) LTD
	681243	316941	680988	681068	Active	100%	Green TM Resources (Canada) LTD
	681244	317425	680989	681069	Active	100%	Green TM Resources (Canada) LTD
	681246	328430	680990	681070	Active	100%	Green TM Resources (Canada) LTD
	681247	336637	680991	681071	Active	100%	Green TM Resources (Canada) LTD
	681248	337814	680992	681072	Active	100%	Green TM Resources (Canada) LTD
	681249	337815	680993	681073	Active	100%	Green TM Resources (Canada) LTD
	681250	339017	680994	681074	Active	100%	Green TM Resources (Canada) LTD
	681251	339018	680995	681075	Active	100%	Green TM Resources (Canada) LTD
	681252	341504	680996	681076	Active	100%	Green TM Resources (Canada) LTD
	681253	342142	680997	681077	Active	100%	Green TM Resources (Canada) LTD
	681254	342143	680998	681078	Active	100%	Green TM Resources (Canada) LTD
	681255	343145	680999	681079	Active	100%	Green TM Resources (Canada) LTD
	681256	343146	681003	681080	Active	100%	Green TM Resources (Canada) LTD
	681257	343147	681004	681081	Active	100%	Green TM Resources (Canada) LTD
	681258	344314	681005	681082	Active	100%	Green TM Resources (Canada) LTD
	681259	518640	681006	681083	Active	100%	Green TM Resources (Canada) LTD
	681260	518646	681007	681084	Active	100%	Green TM Resources (Canada) LTD
	681261	518652	681008	681085	Active	100%	Green TM Resources (Canada) LTD
	681262	518659	681009	681086	Active	100%	Green TM Resources (Canada) LTD
	681263	518660	681010	681087	Active	100%	Green TM Resources (Canada) LTD
	681264	518666	681011	681088	Active	100%	Green TM Resources (Canada) LTD
	702063	518667	681012	681089	Active	100%	Green TM Resources (Canada) LTD
	702064	518668	681013	681090	Active	100%	Green TM Resources (Canada) LTD

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Project	Tenement No.				Tenure Status	Interest	Registered Holder
Seymour Lake	702065	518673	681014	681091	Active	100%	Green TM Resources (Canada) LTD
	702066	518674	681015	681092	Active	100%	Green TM Resources (Canada) LTD
	142404	518675	681016	681093	Active	100%	Green TM Resources (Canada) LTD
	156523	518676	681017	681094	Active	100%	Green TM Resources (Canada) LTD
	156524	518680	681018	681095	Active	100%	Green TM Resources (Canada) LTD
	156525	518681	681019	681096	Active	100%	Green TM Resources (Canada) LTD
	156526	518682	681020	681097	Active	100%	Green TM Resources (Canada) LTD
	181522	518683	681021	681098	Active	100%	Green TM Resources (Canada) LTD
	181523	518685	681022	681099	Active	100%	Green TM Resources (Canada) LTD
	201137	518686	681023	681100	Active	100%	Green TM Resources (Canada) LTD
	201138	111208	681024	681101	Active	100%	Green TM Resources (Canada) LTD
	273868	111240	681025	681102	Active	100%	Green TM Resources (Canada) LTD
	311679	115999	681026	681103	Active	100%	Green TM Resources (Canada) LTD
	343164	116000	681027	681104	Active	100%	Green TM Resources (Canada) LTD
	111512	116001	681028	681105	Active	100%	Green TM Resources (Canada) LTD
	161228	149204	681029	681106	Active	100%	Green TM Resources (Canada) LTD
	191608	152695	681030	681107	Active	100%	Green TM Resources (Canada) LTD
	307057	164290	681031	681108	Active	100%	Green TM Resources (Canada) LTD
	313805	164291	681032	681109	Active	100%	Green TM Resources (Canada) LTD
	329160	167331	681033	681110	Active	100%	Green TM Resources (Canada) LTD
	715625	177615	681034	681111	Active	100%	Green TM Resources (Canada) LTD
	715626	186421	681035	681112	Active	100%	Green TM Resources (Canada) LTD
	715627	186458	681036	681113	Active	100%	Green TM Resources (Canada) LTD
	715628	186459	681037	681114	Active	100%	Green TM Resources (Canada) LTD
	715629	224207	681038	681115	Active	100%	Green TM Resources (Canada) LTD
	715630	224208	681039	681116	Active	100%	Green TM Resources (Canada) LTD
	715631	230975	681040	681117	Active	100%	Green TM Resources (Canada) LTD
	715632	230976	681041	681118	Active	100%	Green TM Resources (Canada) LTD
	715633	252530	681042	681119	Active	100%	Green TM Resources (Canada) LTD
	715634	264569	681043	681120	Active	100%	Green TM Resources (Canada) LTD
	715635	264570	681044	681121	Active	100%	Green TM Resources (Canada) LTD
	715636	271302	681045	681122	Active	100%	Green TM Resources (Canada) LTD
	715637	278196	681046	681123	Active	100%	Green TM Resources (Canada) LTD
	715638	278197	681047	681124	Active	100%	Green TM Resources (Canada) LTD
	715639	297013	681048	681125	Active	100%	Green TM Resources (Canada) LTD
	716709	312772	681049	681126	Active	100%	Green TM Resources (Canada) LTD
	716710	312773	681050	681127	Active	100%	Green TM Resources (Canada) LTD
	716711	318517	681051	681128	Active	100%	Green TM Resources (Canada) LTD
	716712	326802	681052	681129	Active	100%	Green TM Resources (Canada) LTD
	716713	331205	681053	681130	Active	100%	Green TM Resources (Canada) LTD
	716714	331233	681054	681131	Active	100%	Green TM Resources (Canada) LTD
	716715	304354	681055	681132	Active	100%	Green TM Resources (Canada) LTD
	716716	680853	681056	681133	Active	100%	Green TM Resources (Canada) LTD
	716717	680854	681057	681134	Active	100%	Green TM Resources (Canada) LTD
	716718	680861	681058	681135	Active	100%	Green TM Resources (Canada) LTD
	716719	680862	681059	681136	Active	100%	Green TM Resources (Canada) LTD
	716720	680863	681060	681137	Active	100%	Green TM Resources (Canada) LTD

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Project	Tenement No.				Tenure Status	Interest	Registered Holder
Seymour Lake	716721	680864	681061	681138	Active	100%	Green TM Resources (Canada) LTD
	716722	680865	681062	681139	Active	100%	Green TM Resources (Canada) LTD
	716723	680866	681063	681140	Active	100%	Green TM Resources (Canada) LTD
	716724	680869	681064	681141	Active	100%	Green TM Resources (Canada) LTD
	716725	680870	681207	681142	Active	100%	Green TM Resources (Canada) LTD
	716726	680871	681208	681143	Active	100%	Green TM Resources (Canada) LTD
	716727	680876	681209	681144	Active	100%	Green TM Resources (Canada) LTD
	716728	680877	681210	681145	Active	100%	Green TM Resources (Canada) LTD
	716729	680878	681211	681146	Active	100%	Green TM Resources (Canada) LTD
	716730	680883	681212	681147	Active	100%	Green TM Resources (Canada) LTD
	716731	680884	681213	681148	Active	100%	Green TM Resources (Canada) LTD
	716732	680885	681214	681149	Active	100%	Green TM Resources (Canada) LTD
	716733	680890	681215	681150	Active	100%	Green TM Resources (Canada) LTD
	102009	680891	681216	681151	Active	100%	Green TM Resources (Canada) LTD
	103639	680892	681217	681152	Active	100%	Green TM Resources (Canada) LTD
	108167	680894	681218	681153	Active	100%	Green TM Resources (Canada) LTD
	110535	680902	681219	681154	Active	100%	Green TM Resources (Canada) LTD
	112597	680903	681220	681155	Active	100%	Green TM Resources (Canada) LTD
	122538	680904	681221	681156	Active	100%	Green TM Resources (Canada) LTD
	125514	680905	681222	681157	Active	100%	Green TM Resources (Canada) LTD
	132743	680906	681223	681158	Active	100%	Green TM Resources (Canada) LTD
	140447	680907	681224	681159	Active	100%	Green TM Resources (Canada) LTD
	140448	680908	681225	681160	Active	100%	Green TM Resources (Canada) LTD
	142382	680909	681245	681161	Active	100%	Green TM Resources (Canada) LTD
	142383	680910	681265	681162	Active	100%	Green TM Resources (Canada) LTD
	142384	680911	681266	681163	Active	100%	Green TM Resources (Canada) LTD
	143993	680912	681267	681164	Active	100%	Green TM Resources (Canada) LTD
	146398	680913	681268	681165	Active	100%	Green TM Resources (Canada) LTD
	147644	680914	681269	681166	Active	100%	Green TM Resources (Canada) LTD
	147645	680915	681270	681167	Active	100%	Green TM Resources (Canada) LTD
	149178	680916	681271	681168	Active	100%	Green TM Resources (Canada) LTD
	152639	680917	681272	681169	Active	100%	Green TM Resources (Canada) LTD
	161036	680918	681273	681170	Active	100%	Green TM Resources (Canada) LTD
	161037	680922	681274	681171	Active	100%	Green TM Resources (Canada) LTD
	165944	680923	681275	681172	Active	100%	Green TM Resources (Canada) LTD
	167316	680924	681276	681173	Active	100%	Green TM Resources (Canada) LTD
	171277	680925	681277	681174	Active	100%	Green TM Resources (Canada) LTD
	182795	680926	681278	681175	Active	100%	Green TM Resources (Canada) LTD
	182796	680927	681279	681176	Active	100%	Green TM Resources (Canada) LTD
	183611	680928	681280	681177	Active	100%	Green TM Resources (Canada) LTD
	183612	680929	681281	681178	Active	100%	Green TM Resources (Canada) LTD
	184741	680930	769827	681179	Active	100%	Green TM Resources (Canada) LTD
	184742	680931	769828	681180	Active	100%	Green TM Resources (Canada) LTD
	186558	680932	1036552	681181	Active	100%	Green TM Resources (Canada) LTD
	190099	680933	1036553	681182	Active	100%	Green TM Resources (Canada) LTD
	193064	680934	1036554	681183	Active	100%	Green TM Resources (Canada) LTD
	193065	680935	1036555	681184	Active	100%	Green TM Resources (Canada) LTD

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Project	Tenement No.				Tenure Status	Interest	Registered Holder
Seymour Lake	197307	680936	1036556	681185	Active	100%	Green TM Resources (Canada) LTD
	197308	680937	1036557	681186	Active	100%	Green TM Resources (Canada) LTD
	201118	680938	1036558	681187	Active	100%	Green TM Resources (Canada) LTD
	201239	680939	1036559	681188	Active	100%	Green TM Resources (Canada) LTD
	209269	680940	680850	681189	Active	100%	Green TM Resources (Canada) LTD
	210717	680941	680851	681190	Active	100%	Green TM Resources (Canada) LTD
	212521	680942	680852	681191	Active	100%	Green TM Resources (Canada) LTD
	216480	680943	680855	681192	Active	100%	Green TM Resources (Canada) LTD
	219380	680944	680856	681193	Active	100%	Green TM Resources (Canada) LTD
	219487	680945	680857	681194	Active	100%	Green TM Resources (Canada) LTD
	226788	680946	680858	681195	Active	100%	Green TM Resources (Canada) LTD
	232543	680947	680859	681196	Active	100%	Green TM Resources (Canada) LTD
	232544	680948	680860	681197	Active	100%	Green TM Resources (Canada) LTD
	233869	680952	680867	681198	Active	100%	Green TM Resources (Canada) LTD
	233870	680954	680868	681199	Active	100%	Green TM Resources (Canada) LTD
	233871	680958	680872	681200	Active	100%	Green TM Resources (Canada) LTD
	234515	680959	680873	681201	Active	100%	Green TM Resources (Canada) LTD
	237862	680960	680874	681202	Active	100%	Green TM Resources (Canada) LTD
	238118	680961	680875	681203	Active	100%	Green TM Resources (Canada) LTD
	244708	680962	680879	681204	Active	100%	Green TM Resources (Canada) LTD
	252479	680963	680886	681205	Active	100%	Green TM Resources (Canada) LTD
	252702	680964	680893	681206	Active	100%	Green TM Resources (Canada) LTD
	252703	680965	680895	681419	Active	100%	Green TM Resources (Canada) LTD
	252704	680966	680896	681420	Active	100%	Green TM Resources (Canada) LTD
	252705	680967	680897	695330	Active	100%	Green TM Resources (Canada) LTD
	255760	680968	680898		Active	100%	Green TM Resources (Canada) LTD
	264527	680969	680899		Active	100%	Green TM Resources (Canada) LTD
	268004	680970	680900		Active	100%	Green TM Resources (Canada) LTD
Junior Lake	108052	157402	253952	887077	Active	100%	Green TM Resources (Canada) LTD
	108053	157403	254928	887078	Active	100%	Green TM Resources (Canada) LTD
	113250	158000	256041	887079	Active	100%	Green TM Resources (Canada) LTD
	119992	158021	256971	887080	Active	100%	Green TM Resources (Canada) LTD
	119993	158022	257863	887081	Active	100%	Green TM Resources (Canada) LTD
	120938	158272	258050	887082	Active	100%	Green TM Resources (Canada) LTD
	120939	158273	258668	887083	Active	100%	Green TM Resources (Canada) LTD
	131460	158274	258695	887084	Active	100%	Green TM Resources (Canada) LTD
	136171	159635	259337	887085	Active	100%	Green TM Resources (Canada) LTD
	136518	159892	260374	887086	Active	100%	Green TM Resources (Canada) LTD
	142205	160298	260375	887087	Active	100%	Green TM Resources (Canada) LTD
	143515	160335	260715	887088	Active	100%	Green TM Resources (Canada) LTD
	147461	161226	260746	887093	Active	100%	Green TM Resources (Canada) LTD
	147462	161779	260960	887094	Active	100%	Green TM Resources (Canada) LTD
	148979	162660	264333	887111	Active	100%	Green TM Resources (Canada) LTD
	156073	162661	264334	887112	Active	100%	Green TM Resources (Canada) LTD
	156074	163101	264821	887113	Active	100%	Green TM Resources (Canada) LTD
	156075	163332	265944	702149	Active	100%	Green TM Resources (Canada) LTD
	165184	163482	266169	702150	Active	100%	Green TM Resources (Canada) LTD

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Project	Tenement No.				Tenure Status	Interest	Registered Holder
Junior Lake	165185	163483	268690	702151	Active	100%	Green TM Resources (Canada) LTD
	176707	164061	269717	702152	Active	100%	Green TM Resources (Canada) LTD
	176708	164062	269718	702153	Active	100%	Green TM Resources (Canada) LTD
	189496	164063	270430	702154	Active	100%	Green TM Resources (Canada) LTD
	197106	165405	270431	702155	Active	100%	Green TM Resources (Canada) LTD
	197107	165443	271085	702156	Active	100%	Green TM Resources (Canada) LTD
	197108	166379	271804	702157	Active	100%	Green TM Resources (Canada) LTD
	214343	167128	273650	702158	Active	100%	Green TM Resources (Canada) LTD
	219375	168595	274545	702159	Active	100%	Green TM Resources (Canada) LTD
	219376	169238	274546	702160	Active	100%	Green TM Resources (Canada) LTD
	223289	170272	275529	702161	Active	100%	Green TM Resources (Canada) LTD
	231322	170414	275530	702162	Active	100%	Green TM Resources (Canada) LTD
	231323	172051	276631	702163	Active	100%	Green TM Resources (Canada) LTD
	236805	172550	276657	702164	Active	100%	Green TM Resources (Canada) LTD
	237809	176399	276658	702165	Active	100%	Green TM Resources (Canada) LTD
	243447	177783	276659	702166	Active	100%	Green TM Resources (Canada) LTD
	243448	178129	277621	702167	Active	100%	Green TM Resources (Canada) LTD
	244212	179172	277892	702168	Active	100%	Green TM Resources (Canada) LTD
	244213	179801	278376	702169	Active	100%	Green TM Resources (Canada) LTD
	250790	179831	278377	702170	Active	100%	Green TM Resources (Canada) LTD
	250791	180536	279146	702171	Active	100%	Green TM Resources (Canada) LTD
	255846	180537	280492	702172	Active	100%	Green TM Resources (Canada) LTD
	256266	181189	281159	702173	Active	100%	Green TM Resources (Canada) LTD
	263758	181190	281160	702174	Active	100%	Green TM Resources (Canada) LTD
	263759	181191	282526	702175	Active	100%	Green TM Resources (Canada) LTD
	274700	181267	283107	702176	Active	100%	Green TM Resources (Canada) LTD
	279316	181268	284883	702177	Active	100%	Green TM Resources (Canada) LTD
	279317	182200	284884	702178	Active	100%	Green TM Resources (Canada) LTD
	279318	182578	284885	702179	Active	100%	Green TM Resources (Canada) LTD
	279319	183713	285182	702180	Active	100%	Green TM Resources (Canada) LTD
	280735	185326	285716	702181	Active	100%	Green TM Resources (Canada) LTD
	292814	185365	288135	702182	Active	100%	Green TM Resources (Canada) LTD
	298007	185828	289208	702183	Active	100%	Green TM Resources (Canada) LTD
	298857	186453	289250	702184	Active	100%	Green TM Resources (Canada) LTD
	300062	186454	290466	643317	Active	100%	Green TM Resources (Canada) LTD
	300063	187200	290467	643318	Active	100%	Green TM Resources (Canada) LTD
	300301	187201	291172	643319	Active	100%	Green TM Resources (Canada) LTD
	305494	187302	292017	643320	Active	100%	Green TM Resources (Canada) LTD
	310923	188509	292018	643321	Active	100%	Green TM Resources (Canada) LTD
	311302	189631	292495	643322	Active	100%	Green TM Resources (Canada) LTD
	312234	195260	293014	643323	Active	100%	Green TM Resources (Canada) LTD
	312235	198555	293015	643324	Active	100%	Green TM Resources (Canada) LTD
	316706	198556	293041	643325	Active	100%	Green TM Resources (Canada) LTD
	324017	199208	294872	643326	Active	100%	Green TM Resources (Canada) LTD
	324018	201432	294873	643327	Active	100%	Green TM Resources (Canada) LTD
	324019	202021	294874	643328	Active	100%	Green TM Resources (Canada) LTD
	338271	202660	294875	643329	Active	100%	Green TM Resources (Canada) LTD

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Project	Tenement No.				Tenure Status	Interest	Registered Holder
Junior Lake	343719	203290	296488	643330	Active	100%	Green TM Resources (Canada) LTD
	752321	203291	297771	643331	Active	100%	Green TM Resources (Canada) LTD
	100704	203906	297772	643332	Active	100%	Green TM Resources (Canada) LTD
	100705	205299	299435	643333	Active	100%	Green TM Resources (Canada) LTD
	102781	205300	300362	643334	Active	100%	Green TM Resources (Canada) LTD
	103571	206032	301175	643335	Active	100%	Green TM Resources (Canada) LTD
	103682	206033	302552	643336	Active	100%	Green TM Resources (Canada) LTD
	104033	206034	303255	643337	Active	100%	Green TM Resources (Canada) LTD
	104168	206689	304150	643338	Active	100%	Green TM Resources (Canada) LTD
	104201	207731	304151	643339	Active	100%	Green TM Resources (Canada) LTD
	104202	208248	305815	643340	Active	100%	Green TM Resources (Canada) LTD
	104203	209145	306448	643341	Active	100%	Green TM Resources (Canada) LTD
	104657	210052	308402	549395	Active	100%	Green TM Resources (Canada) LTD
	104658	210053	308571	549396	Active	100%	Green TM Resources (Canada) LTD
	105470	210689	310924	549397	Active	100%	Green TM Resources (Canada) LTD
	105471	210690	310925	549398	Active	100%	Green TM Resources (Canada) LTD
	109258	215144	310926	128034	Active	100%	Green TM Resources (Canada) LTD
	110721	215145	310927	204197	Active	100%	Green TM Resources (Canada) LTD
	111233	216532	311461	176833	Active	100%	Green TM Resources (Canada) LTD
	111234	216597	315291	191475	Active	100%	Green TM Resources (Canada) LTD
	111510	217362	315838	299535	Active	100%	Green TM Resources (Canada) LTD
	112187	218473	315839	887104	Active	100%	Green TM Resources (Canada) LTD
	112188	219233	316463	141828	Active	100%	Green TM Resources (Canada) LTD
	112415	221563	318358	144938	Active	100%	Green TM Resources (Canada) LTD
	112539	223148	318359	148211	Active	100%	Green TM Resources (Canada) LTD
	112540	223379	320400	173540	Active	100%	Green TM Resources (Canada) LTD
	112564	225024	320401	173541	Active	100%	Green TM Resources (Canada) LTD
	112565	225169	321471	177980	Active	100%	Green TM Resources (Canada) LTD
	112639	225170	321918	184759	Active	100%	Green TM Resources (Canada) LTD
	112784	225890	322056	210257	Active	100%	Green TM Resources (Canada) LTD
	112785	226429	322259	224531	Active	100%	Green TM Resources (Canada) LTD
	114001	228317	325651	224532	Active	100%	Green TM Resources (Canada) LTD
	114568	231122	325985	224533	Active	100%	Green TM Resources (Canada) LTD
	115305	231123	326012	224534	Active	100%	Green TM Resources (Canada) LTD
	115306	231476	327240	240161	Active	100%	Green TM Resources (Canada) LTD
	118100	232514	328255	286787	Active	100%	Green TM Resources (Canada) LTD
	118970	233147	328581	294802	Active	100%	Green TM Resources (Canada) LTD
	119444	233178	328616	299266	Active	100%	Green TM Resources (Canada) LTD
	121178	233179	328617	307492	Active	100%	Green TM Resources (Canada) LTD
	121826	234426	328927	307493	Active	100%	Green TM Resources (Canada) LTD
	121854	234427	329158	311115	Active	100%	Green TM Resources (Canada) LTD
	123951	234428	329677	314199	Active	100%	Green TM Resources (Canada) LTD
	124626	235523	329678	343082	Active	100%	Green TM Resources (Canada) LTD
	125132	235524	329679	887089	Active	100%	Green TM Resources (Canada) LTD
	125133	236611	329680	887090	Active	100%	Green TM Resources (Canada) LTD
	125895	236681	330320	887091	Active	100%	Green TM Resources (Canada) LTD
	132380	236682	330376	887092	Active	100%	Green TM Resources (Canada) LTD

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Project	Tenement No.				Tenure Status	Interest	Registered Holder
Junior Lake	132381	238272	331507	887095	Active	100%	Green TM Resources (Canada) LTD
	133114	239210	331538	887096	Active	100%	Green TM Resources (Canada) LTD
	133858	240492	331674	887097	Active	100%	Green TM Resources (Canada) LTD
	133859	240515	331768	887098	Active	100%	Green TM Resources (Canada) LTD
	134706	240516	332081	887099	Active	100%	Green TM Resources (Canada) LTD
	136170	242417	332746	887100	Active	100%	Green TM Resources (Canada) LTD
	136172	242418	332747	887101	Active	100%	Green TM Resources (Canada) LTD
	136600	243831	333319	887102	Active	100%	Green TM Resources (Canada) LTD
	137009	243832	333320	887103	Active	100%	Green TM Resources (Canada) LTD
	138501	243833	333321	887105	Active	100%	Green TM Resources (Canada) LTD
	139169	244300	333634	887106	Active	100%	Green TM Resources (Canada) LTD
	139499	245007	334749	887107	Active	100%	Green TM Resources (Canada) LTD
	140614	245335	336516	887108	Active	100%	Green TM Resources (Canada) LTD
	142203	245336	338552	887109	Active	100%	Green TM Resources (Canada) LTD
	142204	245337	338553	887110	Active	100%	Green TM Resources (Canada) LTD
	143938	245338	338791	114827	Active	100%	Green TM Resources (Canada) LTD
	143965	245881	338792	142808	Active	100%	Green TM Resources (Canada) LTD
	143966	245882	339734	142809	Active	100%	Green TM Resources (Canada) LTD
	144011	246413	340795	155581	Active	100%	Green TM Resources (Canada) LTD
	145185	247202	340796	172166	Active	100%	Green TM Resources (Canada) LTD
	145186	247951	340831	172167	Active	100%	Green TM Resources (Canada) LTD
	146014	247952	340832	172168	Active	100%	Green TM Resources (Canada) LTD
	146563	249132	341531	172169	Active	100%	Green TM Resources (Canada) LTD
	147126	249971	342181	201406	Active	100%	Green TM Resources (Canada) LTD
	149197	249972	342745	201407	Active	100%	Green TM Resources (Canada) LTD
	149198	250008	342879	201408	Active	100%	Green TM Resources (Canada) LTD
	151074	251968	342903	209462	Active	100%	Green TM Resources (Canada) LTD
	151851	252008	342904	275499	Active	100%	Green TM Resources (Canada) LTD
	152692	252527	343824	275500	Active	100%	Green TM Resources (Canada) LTD
	152693	252748	343825	311427	Active	100%	Green TM Resources (Canada) LTD
	154050	253389	887073	324147	Active	100%	Green TM Resources (Canada) LTD
	156106	253390	887074		Active	100%	Green TM Resources (Canada) LTD
	156107	253765	887075		Active	100%	Green TM Resources (Canada) LTD
	157401	253881	887076		Active	100%	Green TM Resources (Canada) LTD
Root Lake	101503	685648	685711	122351	Active	100%	Green TM Resources (Canada) LTD
	101504	685649	685712	124441	Active	100%	Green TM Resources (Canada) LTD
	116836	685650	685713	152951	Active	100%	Green TM Resources (Canada) LTD
	121133	685651	685714	160964	Active	100%	Green TM Resources (Canada) LTD
	121134	685652	685715	160965	Active	100%	Green TM Resources (Canada) LTD
	160180	685653	685716	160966	Active	100%	Green TM Resources (Canada) LTD
	160270	685654	685717	166199	Active	100%	Green TM Resources (Canada) LTD
	166201	685655	685718	169575	Active	100%	Green TM Resources (Canada) LTD
	166202	685656	685719	179044	Active	100%	Green TM Resources (Canada) LTD
	166203	685657	685720	179045	Active	100%	Green TM Resources (Canada) LTD
	166284	685658	685721	182367	Active	100%	Green TM Resources (Canada) LTD
	179021	685659	685722	194973	Active	100%	Green TM Resources (Canada) LTD
	214121	685660	685723	196921	Active	100%	Green TM Resources (Canada) LTD

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Project	Tenement No.				Tenure Status	Interest	Registered Holder
Root Lake	214122	685661	685724	214118	Active	100%	Green TM Resources (Canada) LTD
	214123	685662	685725	214119	Active	100%	Green TM Resources (Canada) LTD
	214216	685663	685726	217760	Active	100%	Green TM Resources (Canada) LTD
	214217	685664	685727	225637	Active	100%	Green TM Resources (Canada) LTD
	214218	685665	685728	225638	Active	100%	Green TM Resources (Canada) LTD
	232916	685666	685729	233675	Active	100%	Green TM Resources (Canada) LTD
	232917	685667	685730	261574	Active	100%	Green TM Resources (Canada) LTD
	232988	685668	685731	262879	Active	100%	Green TM Resources (Canada) LTD
	232989	685669	685732	269563	Active	100%	Green TM Resources (Canada) LTD
	269553	685670	685733	269564	Active	100%	Green TM Resources (Canada) LTD
	269630	685671	685734	272959	Active	100%	Green TM Resources (Canada) LTD
	282239	685672	685735	281639	Active	100%	Green TM Resources (Canada) LTD
	289614	685673	685736	281640	Active	100%	Green TM Resources (Canada) LTD
	298925	685674	685737	285014	Active	100%	Green TM Resources (Canada) LTD
	298926	685675	685738	290289	Active	100%	Green TM Resources (Canada) LTD
	298927	685676	685739	290290	Active	100%	Green TM Resources (Canada) LTD
	298947	685677	685740	321059	Active	100%	Green TM Resources (Canada) LTD
	298948	685678	685741	321565	Active	100%	Green TM Resources (Canada) LTD
	328813	685679	685742	328205	Active	100%	Green TM Resources (Canada) LTD
	340586	685680	685743	328206	Active	100%	Green TM Resources (Canada) LTD
	340587	685681	685744	328226	Active	100%	Green TM Resources (Canada) LTD
	340676	685682	685745	329530	Active	100%	Green TM Resources (Canada) LTD
	685620	685683	685746	329531	Active	100%	Green TM Resources (Canada) LTD
	685621	685684	685747	340566	Active	100%	Green TM Resources (Canada) LTD
	685622	685685	685748	340588	Active	100%	Green TM Resources (Canada) LTD
	685623	685686	685749	340589	Active	100%	Green TM Resources (Canada) LTD
	685624	685687	685750	341368	Active	100%	Green TM Resources (Canada) LTD
	685625	685688	685751	341369	Active	100%	Green TM Resources (Canada) LTD
	685626	685689	685752	341370	Active	100%	Green TM Resources (Canada) LTD
	685627	685690	685753	553204	Active	100%	Green TM Resources (Canada) LTD
	685628	685691	685754	553205	Active	100%	Green TM Resources (Canada) LTD
	685629	685692	685755	553206	Active	100%	Green TM Resources (Canada) LTD
	685630	685693	685756	553207	Active	100%	Green TM Resources (Canada) LTD
	685631	685694	685757	553208	Active	100%	Green TM Resources (Canada) LTD
	685632	685695	685758	553209	Active	100%	Green TM Resources (Canada) LTD
	685633	685696	685759	553210	Active	100%	Green TM Resources (Canada) LTD
	685634	685697	685760	553211	Active	100%	Green TM Resources (Canada) LTD
	685635	685698	685761	553212	Active	100%	Green TM Resources (Canada) LTD
	685636	685699	685762	553213	Active	100%	Green TM Resources (Canada) LTD
	685637	685700	685763	553214	Active	100%	Green TM Resources (Canada) LTD
	685638	685701	685764	553215	Active	100%	Green TM Resources (Canada) LTD
	685639	685702	685765	553216	Active	100%	Green TM Resources (Canada) LTD
	685640	685703	685766	553217	Active	100%	Green TM Resources (Canada) LTD
	685641	685704	101422	553218	Active	100%	Green TM Resources (Canada) LTD
	685642	685705	101696	739122	Active	100%	Green TM Resources (Canada) LTD
	685643	685706	117902	298950	Active	100%	Green TM Resources (Canada) LTD
	685644	685707	121020	328225	Active	100%	Green TM Resources (Canada) LTD

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Project	Tenement No.				Tenure Status	Interest	Registered Holder
Root Lake	685645	685708	121042		Active	100%	Green TM Resources (Canada) LTD
	685646	685709	122349		Active	100%	Green TM Resources (Canada) LTD
	685647	685710	122350		Active	100%	Green TM Resources (Canada) LTD
Gathering Lake	632260	637307	637875	637880	Active	100%	Green TM Resources (Canada) LTD
	632259	637309	637876	638325	Active	100%	Green TM Resources (Canada) LTD
	637305	637308	637877	638324	Active	100%	Green TM Resources (Canada) LTD
	637306	637874	637879		Active	100%	Green TM Resources (Canada) LTD
Superb Lake	644430	644431			Active	100%	Green TM Resources (Canada) LTD
Pennock Lake	646106	646114	646116	622116	Active	100%	Green TM Resources (Canada) LTD
	646107	646115	622108	622126	Active	100%	Green TM Resources (Canada) LTD
Wisa Lake	103529	177777	231808	301603	Active	100%	Green TM Resources (Canada) LTD
	103846	177778	234393	307936	Active	100%	Green TM Resources (Canada) LTD
	113513	177779	243004	308449	Active	100%	Green TM Resources (Canada) LTD
	118618	178817	243329	308450	Active	100%	Green TM Resources (Canada) LTD
	118619	183797	244999	317062	Active	100%	Green TM Resources (Canada) LTD
	118801	193276	246563	327963	Active	100%	Green TM Resources (Canada) LTD
	118802	193277	246564	329248	Active	100%	Green TM Resources (Canada) LTD
	119131	195845	250542	329645	Active	100%	Green TM Resources (Canada) LTD
	119132	198377	252720	338625	Active	100%	Green TM Resources (Canada) LTD
	119133	212601	253045	338787	Active	100%	Green TM Resources (Canada) LTD
	129848	212614	253046	635731	Active	100%	Green TM Resources (Canada) LTD
	131136	213853	262540	635732	Active	100%	Green TM Resources (Canada) LTD
	133592	213854	269309	635733	Active	100%	Green TM Resources (Canada) LTD
	145905	215841	269310	635734	Active	100%	Green TM Resources (Canada) LTD
	150259	215842	271771	635735	Active	100%	Green TM Resources (Canada) LTD
	157769	215843	271772	635736	Active	100%	Green TM Resources (Canada) LTD
	159951	223146	281855	635737	Active	100%	Green TM Resources (Canada) LTD
	161045	224167	281856	635738	Active	100%	Green TM Resources (Canada) LTD
	164373	224168	282740	635739	Active	100%	Green TM Resources (Canada) LTD
	167103	230802	282741	635740	Active	100%	Green TM Resources (Canada) LTD
	176985	231115	289548	635741	Active	100%	Green TM Resources (Canada) LTD
	176986	231116	297767	635742	Active	100%	Green TM Resources (Canada) LTD

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