Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**THETA GOLD MINES LIMITED**
ABN	**30 131 758 177**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Charles William (Bill) Guy
Date of last notice	12 December 2025

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mineral Rock Pty Ltd (SEBC Family A/C) Mr Guy is a director and shareholder of Mineral Rock Pty Ltd
Date of change	22 September 2026
No. of securities held prior to change	Mineral Rock Pty Ltd <SEBC Family A/c> a) 4,272,494 Fully-paid Ordinary Shares Charles William Guy b) 3,750,000 Performance rights, expiry date 30 September 2027, 3,000,000 Performance rights, expiry date 30 September 2028, 1,750,000 Performance rights, expiry date 30 September 2029. c) 1,000,000 Unlisted Options, expiry date 30 September 2027 Exercise price $0.12, 300,000 Unlisted Options, expiry date 30 September 2027 Exercise price $0.17, 300,000 Unlisted Options, expiry date 30 September 2028 Exercise price $0.12, 6,000,000 Unlisted Options, expiry date 30 September 2028 Exercise price $0.15, and 300,000 Unlisted Options, expiry date 30 September 2029 Exercise price $0.17.

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Class	a) Fully paid ordinary shares b) Performance Rights c) Unlisted Options
Number acquired	a) 1,000,000 Fully paid ordinary shares b) Nil c) Nil
Number disposed	a) Nil b) 1,000,000 Performance Rights exercised c) Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	a) Nil b) $150,000.00 c) Nil
No. of securities held after change	Mineral Rock Pty Ltd <SEBC Family A/c> a) 5,272,494 Fully-paid Ordinary Shares Charles William Guy b) 3,750,000 Performance rights, expiry date 30 September 2027, 2,000,000 Performance rights, expiry date 30 September 2028, and 1,750,000 Performance rights, expiry date 30 September 2029. c) 1,000,000 Unlisted Options, expiry date 30 September 2027 Exercise price $0.12, 300,000 Unlisted Options, expiry date 30 September 2027 Exercise price $0.17, 300,000 Unlisted Options, expiry date 30 September 2028 Exercise price $0.12, 6,000,000 Unlisted Options, expiry date 30 September 2028 Exercise price $0.15, and 300,000 Unlisted Options, expiry date 30 September 2029 Exercise price $0.17.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of 1,000,000 Performance Rights following completion of funding and issue of 1,000,000 fully paid ordinary shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date: 29 September 2026

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