For personal use only

ASX ANNOUNCEMENT

30 September 2026

Update on Tuckanarra Gold Project

Odyssey Gold Limited (ASX:ODY) (**Odyssey** or **Company**) is pleased to provide an update on its Tuckanarra Gold Project (**Project**) and the toll milling agreement (**TMA**) with Gylden Resources Pty Ltd (**Gylden**) as previously announced to ASX on 20 May 2026.

- Odyssey continues to progress its Stage 1 Feasibility Study and associated technical and pre-development work for its Tuckanarra Gold Project, including mine planning and permitting.
- Gylden has advised that it has executed its key construction contract with MACA Limited for the refurbishment of its Kirkalocka Gold Processing Plant (**Kirkalocka**) and engineering work is proceeding on schedule. Gylden and Odyssey have agreed to extend the cut-off date for satisfaction of the TMA condition precedents to 30 November 2026 with the first toll milling parcel to be processed in June 2027.
- Odyssey has received the Native Vegetation Clearing Permit for mining on Mining Lease M20/527, allowing the commencement of mining within the 2014 mining proposal area.
- A new Mining Lease M20/572 has also been granted covering the remainder of the Highway deposit and potential sites for mining related infrastructure (refer Figure 1).
- Odyssey is continuing discussions with its 20% joint venture partner in the Project, Monument Murchison Pty Ltd (**Monument**), in respect of a new mining joint venture agreement to replace the existing exploration joint venture agreement, which is a condition of the TMA.

This ASX Announcement has been approved in accordance with the Company's published continuous disclosure policy and authorised for release by Matt Syme, Executive Director of the Company.

For further information, please contact:

Matt Syme
Executive Director: +61 8 9322 6322
info@odysseygold.com.au

For personal use only

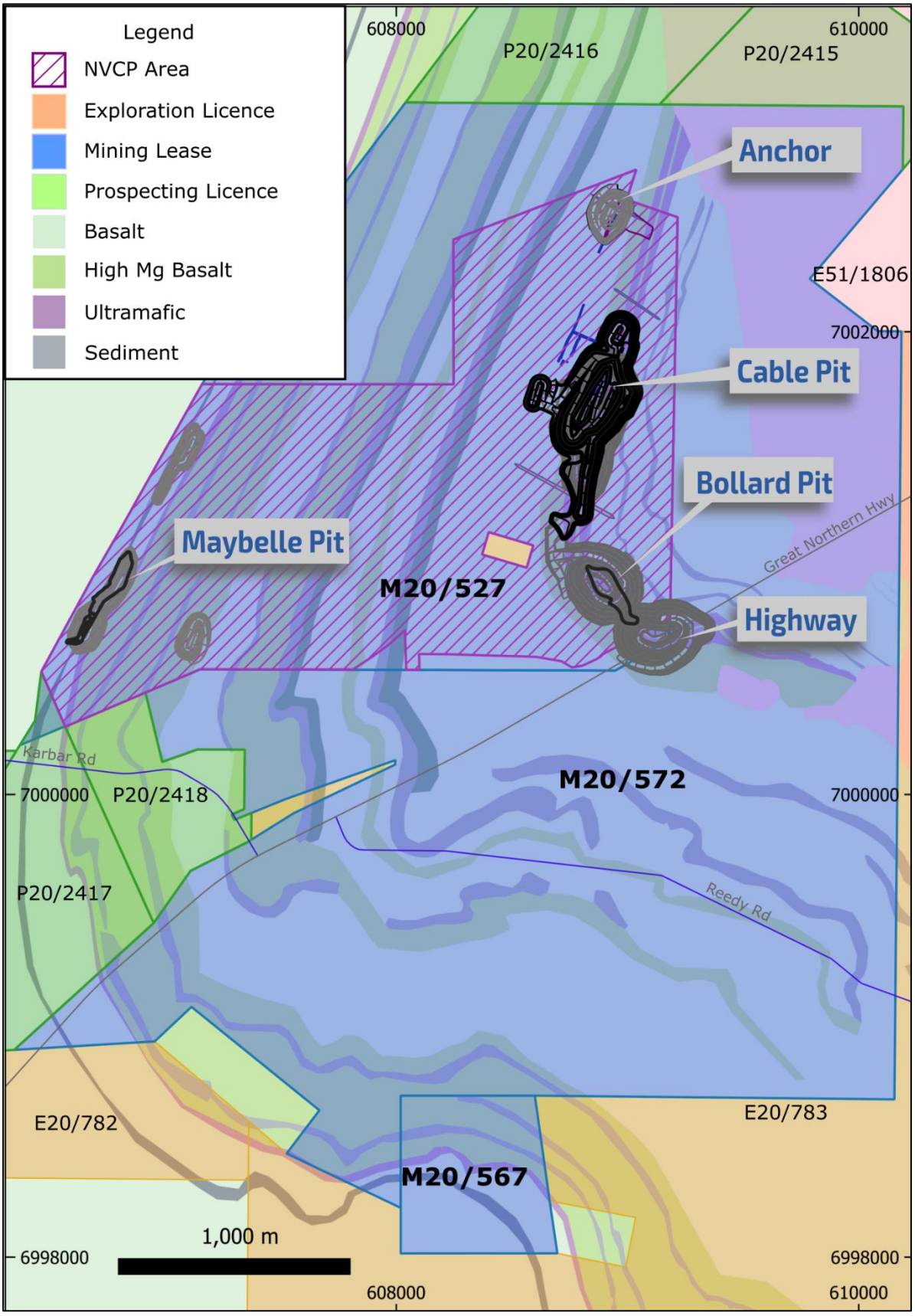


Figure 1 *- Location of recently granted mining lease M20/572 covering part of the Highway Deposit*

Forward Looking Statements

Statements regarding plans with respect to Odyssey's projects are forward-looking statements. There can be no assurance that the Company's plans for development of its projects will proceed as currently expected. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of that announcement.

For personal use only