# Notice of General Meeting and Letter to Shareholders

Minerals 260 Limited ("**Minerals 260**" or the "**Company**") (ASX: MI6) advises that a General Meeting of the Company's shareholders ("**Shareholders**") will be held as follows:

**Time and date:** 10:00am (AWST) on Friday, 30 October 2026

**Location:** Wattle Room, The Westin Perth, Level 2, 480 Hay Street, Perth, Western Australia

The following documents providing further details of the General Meeting are attached (together, the "**Meeting Materials**"):

- Letter to Shareholders from the Chair;
- Notice of General Meeting and Explanatory Memorandum, and
- Sample Proxy Voting Form.

The Meeting Materials will be dispatched today to Shareholders in accordance with their communication preferences.

This announcement has been authorised for release by the Company Secretary of Minerals 260 Limited.

**For further information please contact:**

**Investors:**
Josh Hain
General Manager Investor Relations
T: +61 8 6556 6020
jhain@minerals260.com.au

**Media:**
Nicholas Read
Read Corporate
T: +61 8 9388 1474
nicholas@readcorporate.com.au

For personal use only

For personal use only

30 September 2026

# NOTICE OF GENERAL MEETING AND PROXY VOTING

Dear Shareholder,

Notice is hereby given that a General Meeting (**Meeting**) of Shareholders of Minerals 260 Limited (ACN 650 766 911) (**Company**) will be held as follows:

**Time and date:** 10:00am (AWST) on Friday, 30 October 2026

**Location:** Wattle Room, The Westin Perth, Level 2, 480 Hay Street, Perth, Western Australia

## Notice of General Meeting

In accordance with the *Corporations Act 2001 (Cth),* the Company will not dispatch physical copies of the Notice of General Meeting or Proxy Voting Form unless a shareholder has made a valid election to receive these documents in hard copy. Instead, the Notice of General Meeting and accompanying explanatory statement (**Meeting Materials**) are available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at minerals260.com.au/asx-announcements/; and
- the ASX market announcements page under the Company's code "MI6".

If you have nominated an email address and elected to receive electronic communications from the Company, you will also receive an email containing a link to an electronic copy of the Notice of General Meeting.

The Company intends to hold a physical meeting at the location specified above. Any change to the Meeting arrangements will be announced on the ASX and made available on the Company's website.

## Voting at the Meeting or by Proxy

Shareholders are encouraged to vote by lodging a proxy voting form.

| | |
|---|---|
| **Online**<br>scan the QR code below using your smartphone | Lodge your Proxy Vote online at https://singleholding.automic.com.au/login by following the instructions:<br>1. Login to the Automic website using the holding details as shown on your holding statement.<br>2. Click on 'Meetings' – 'Vote'.<br>To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown at the top of your holding statement. |

**Minerals 260 Limited** | ABN 34 650 766 911
Level 1, 2 Kings Park Road, West Perth WA 6005
+61 8 6556 6020
PO Box 638, West Perth WA 6005
info@minerals260.com.au
www.minerals260.com.au

**For further information on the online proxy lodgement process, or if you require a hard copy of the Proxy Voting Form, please contact the Company's Share Registry, Automic Registry Services (Automic), at hello@automicgroup.com.au or by phone on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).**

**Your proxy voting instruction must be received by 10.00am (AWST) on Wednesday, 28 October 2026,** being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after this time will be invalid for the Meeting.

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

If you have any questions regarding the Meeting Materials, please contact the Company Secretary on +61 8 6556 6020 between 8:30am and 5.00pm (AWST) or email cosec@minerals260.com.au

Yours Faithfully



**Tim Goyder**
**Non-Executive Chairman**
**Minerals 260 Limited**

For personal use only

For personal use only

Minerals 260

**ACN 650 766 911**

# Notice of General Meeting

**A General Meeting of the Company will be held as follows:**

**Time and date:** 10:00am (AWST) on Friday, 30 October 2026

**Location:** Wattle Room, The Westin Perth, Level 2, 480 Hay Street, Perth, Western Australia

The Notice of General Meeting should be read in its entirety. If Shareholders are in doubt as to how to vote, they should seek advice from their suitably qualified advisor prior to voting.

**If you have any questions about this Notice of General Meeting, please contact the Company Secretary on (08) 6556 6020 between 8:30am and 5:00pm (AWST), or by email at cosec@minerals260.com.au.**

**Shareholders are encouraged to attend the Meeting or vote by lodging the Proxy Voting Form made available with this Notice.**

For personal use only

**MINERALS 260 LIMITED**
**ACN 650 766 911**
**(Company)**

## Notice of General Meeting

Notice is hereby given that a General Meeting of Shareholders of Minerals 260 Limited (**Company** or **Minerals 260**) will be held at the Wattle Room, The Westin Perth, Level 2, 480 Hay Street, Perth, Western Australia on Friday, 30 October 2026 at 10:00am (AWST) (**Meeting**).

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Voting Form form part of the Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on Wednesday, 28 October 2026 at 10:00am (AWST).

Terms and abbreviations used in this Notice are defined in Schedule 1.

## Agenda

### 1 Resolutions

#### Resolution 1 – Ratification of prior issue of Tranche 1 Placement Shares

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

*"That the issue of 203,291,499 Tranche 1 Placement Shares under Listing Rule 7.1 at $0.88 per Share is ratified under and for the purposes of Listing Rule 7.4 and for all other purposes, on the terms and conditions in the Explanatory Memorandum."*

#### Resolution 2 – Approval to issue Tranche 2 Placement Shares to Placement Participants

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

*"That the issue of 80,799,411 Tranche 2 Placement Shares at $0.88 per Share is approved under and for the purposes of Listing Rule 7.1 and for all other purposes, on the terms and conditions in the Explanatory Memorandum."*

For personal use only

## Voting exclusions

Pursuant to the Listing Rules, the Company will disregard any votes cast in favour of:

(a) Resolution 1: by or on behalf of any person who participated in the issue of the Tranche 1 Placement Shares, or any of their respective associates;

(b) Resolution 2: by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the issue of the Tranche 2 Placement Shares (except a benefit solely by reason of being a Shareholder), or any of their respective associates;

The above voting exclusions do not apply to a vote cast in favour of the relevant Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

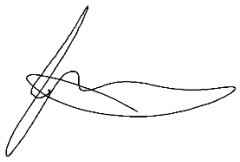
(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

  (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

  (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

**BY ORDER OF THE BOARD**



Jamie Armes

Company Secretary

**Minerals 260 Limited**

Dated: 30 September 2026

For personal use only

**Minerals 260 Limited ACN 650 766 911 (Company)**

**Explanatory Memorandum**

## 2 Introduction

The Explanatory Memorandum has been prepared for the information of Shareholders in connection with the business to be conducted at the Meeting to be held at the Wattle Room, The Westin Perth, Level 2, 480 Hay Street, Perth, Western Australia on Friday, 30 October 2026 at 10:00am (AWST).

The Explanatory Memorandum forms part of the Notice which should be read in its entirety. The Explanatory Memorandum contains the terms and conditions on which the Resolutions will be voted.

The Explanatory Memorandum includes the following information to assist Shareholders in deciding how to vote on the Resolutions:

| | |
|---|---|
| Section 3 | Action to be taken by Shareholders |
| Section 5 | Resolution 1 – Ratification of prior issue of Tranche 1 Placement Shares |
| Section 6 | Resolution 2 – Approval to issue Tranche 2 Placement Shares to Placement Participants |
| Schedule 1 | Definitions |

A Proxy Voting Form is made available with the Explanatory Memorandum.

## 3 Action to be taken by Shareholders

Shareholders should read the Notice including the Explanatory Memorandum carefully before deciding how to vote on the Resolutions.

### 3.1 Voting in person

To vote in person, attend the Meeting at the time, date and place set out above. You may still attend the Meeting and vote in person even if you have appointed a proxy. If you have previously submitted a Proxy Voting Form, your attendance will not revoke your proxy appointment unless you actually vote at the Meeting for which the proxy is proposed to be used, in which case, the proxy's appointment is deemed to be revoked with respect to voting on that Resolution.

### 3.2 Voting by a corporation

A Shareholder that is a corporation may appoint an individual to act as its representative and vote in person at the Meeting. The appointment must comply with the requirements of section 250D of the Corporations Act. The representative should bring to the Meeting evidence of his or her appointment, including any authority under which it is signed.

### 3.3 Voting by proxy

All Shareholders are invited to attend the Meeting or, if they are unable to attend, to vote by completing and lodging a Proxy Voting Form. A Proxy Voting Form is made available with this Notice. The Proxy Voting Form, which can also be accessed online, is to be used by Shareholders if they wish to appoint a representative (a proxy) to vote in their place. All Shareholders are invited and encouraged to attend the Meeting or, if they are unable to attend in person, sign and return the

For personal use only

Proxy Voting Form to the Company in accordance with the instructions therein. Lodgement of a Proxy Voting Form will not preclude a Shareholder from attending and voting at the Meeting in person.

For Shareholders who have elected to receive a physical copy of this Notice, a personalised Proxy Voting Form is enclosed.

Proxy Voting Forms can be lodged by using one of the following methods:

| | |
|---|---|
| **Online:** | Lodge the Proxy Voting Form online at:<br><br>**https://singleholding.automic.com.au/login**<br>using the following instructions: Login to the Automic website using the holding details as shown on the Proxy Voting Form. Click on 'View Meetings' – 'Vote'.<br><br>**To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)).** |
| **By mail:** | Automic, GPO Box 5193, Sydney NSW 2001 |
| **By hand:** | Automic, Level 5, 126 Phillip Street, Sydney NSW 2000 |
| **By email:** | meetings@automicgroup.com.au |
| **By mobile:** | Scan the QR Code on your personal Proxy Voting Form and follow the prompts. |

In order for your proxy to be valid, your Proxy Voting Form (and any power of attorney under which it is signed) must be received prior to 10:00am (AWST) on Wednesday, 28 October 2026.

**Proxy Voting Forms received after this time will be invalid.**

Please note that:

(a) a member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy;

(b) a proxy need not be a member of the Company; and

(c) a member of the Company entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the votes.

The enclosed Proxy Voting Form provides further details on appointing proxies and lodging Proxy Voting Forms.

For personal use only

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

(a) the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed);

(b) if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands;

(c) if the proxy is the Chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and

(d) if the proxy is not the Chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

Section 250BC of the Corporations Act provides that, if:

(a) an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members;

(b) the appointed proxy is not the chair of the meeting;

(c) at the meeting, a poll is duly demanded on the resolution; and

(d) either the proxy is not recorded as attending the meeting or the proxy does not vote on the resolution,

the Chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

### 3.4 Chair's voting intentions

The Chair intends to exercise all available proxies in favour of all Resolutions, unless the Shareholder has expressly indicated a different voting intention.

If the Chair is your proxy, either by appointment or by default, and you have not specified the way the Chair is to vote on any of the Resolutions by signing and returning the Proxy Voting Form, you are considered to have provided the Chair with an express authorisation for the Chair to vote the proxy in accordance with the Chair's intention.

## 4 Background

### 4.1 Placement

On 16 September 2026, the Company announced that it had received firm commitments to raise approximately $250 million (before costs) pursuant to a non-underwritten two-tranche placement of 284,090,910 new fully paid ordinary shares (***Placement Shares***) to sophisticated and professional investors at an issue price of $0.88 per Placement Share (***Placement***) as follows:

(a) 203,291,499 Placement Shares issued on 23 September 2026 using the Company's placement capacity under Listing Rule 7.1 (***Tranche 1 Placement Shares***), to raise approximately $178.9 million; and

(b) 80,799,411 Placement Shares subject to Shareholder approval (***Tranche 2 Placement Shares***), to raise approximately $71.1 million.

Subject to Shareholder approval, Franco-Nevada will participate in the issue of the Tranche 2 Placement Shares, subscribing for 34,090,910 Placement Shares to raise approximately $30 million (***Franco Shares***). Franco-Nevada currently holds 4.9% of the outstanding Shares in the Company, and on completion of Tranche 2, Franco-Nevada is expected to hold approximately 5.7% of the Company’s issued Shares.

For personal use only

Argonaut Securities Pty Limited, Euroz Hartleys Limited and Bell Potter Securities Limited acted as joint lead managers (***Lead Managers***) and bookrunners to the Placement. Pursuant to an engagement letter entered into on 12 September 2026 (***JLM Mandate***), the Company has agreed to pay a management fee equal to 3.5% of the gross proceeds raised under the Placement (excluding proceeds received from Franco-Nevada and directors or key management of the Company) (***JLM Fees***) split between the Lead Managers in the following proportions (***Respective Proportions***):

(a) Argonaut: 40%;

(b) Euroz Hartleys: 30%; and

(c) Bell Potter: 30%.

The participants in the Placement comprise Franco-Nevada and sophisticated and professional investors identified through the bookbuild (***Placement Participants***). Other than Franco-Nevada and any other investors identified in this Notice, no Placement Participant is a Material Investor of the Company.

The Lead Managers identified investors through a bookbuild process, which involved the Lead Managers seeking expressions of interest to participate in the Placement from non-related parties of the Company.

The Company intends to apply the proceeds of the Placement, the share purchase plan announced on 16 September 2026, together with the additional royalty funding secured from Franco-Nevada and the Company's existing cash reserves, towards advancing the Bullabulling Gold Project (***Project***) through the development and construction phase, including:

(a) completion of the Definitive Feasibility Study;

(b) construction of the accommodation village;

(c) procurement of long-lead items;

(d) early works, engineering design, water infrastructure and establishment of the owner's team;

(e) exploration activities;

(f) general working capital and corporate costs; and

(g) costs of the Placement and associated offers.

## 5 Resolution 1 – Ratification of prior issue of Tranche 1 Placement Shares

### 5.1 General

The details of the Placement are outlined in Section 4.1.

Resolution 1 seeks the approval of Shareholders to ratify the issue of Tranche 1 Placement Shares under and for the purposes of Listing Rule 7.4.

### 5.2 Listing Rules 7.1 and 7.4

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The issue of the Tranche 1 Placement Shares does not fit within any of the exceptions to Listing Rule 7.1, as it has not yet been approved by Shareholders. This effectively utilises all of the remaining 15% limit under Listing Rule 7.1, reducing the Company's capacity to issue further Equity

Securities without Shareholder approval under that Listing Rule for the 12-month period following the issue of the Tranche 1 Placement Shares.

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of Equity Securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further Equity Securities without shareholder approval under Listing Rule 7.1.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities into the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1.

To this end, Resolution 1 seeks Shareholder approval for the ratification of the Tranche 1 Placement Shares under and for the purposes of Listing Rule 7.4.

If Resolution 1 is passed, the issue of the Tranche 1 Placement Shares will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue without Shareholder approval over the 12 month period following the issue of the Tranche 1 Placement Shares.

In the event that Resolution 1 is not passed, 203,291,499 Shares will be included in the Company's 15% limit under Listing Rule 7.1, effectively decreasing the number of Equity Securities the Company can issue or agree to issue without obtaining Shareholder approval over the 12-month period following the issue of those Shares.

### 5.3 Specific information required by Listing Rule 7.5

Under and for the purposes of Listing Rule 7.5, the following information is provided in relation to the ratification of the Tranche 1 Placement Shares:

(a) 203,291,499 Tranche 1 Placement Shares were issued under the Placement pursuant to the Company's capacity under Listing Rule 7.1 on 23 September 2026;

(b) the Tranche 1 Placement Shares were issued to the Placement Participants (being sophisticated or professional investors who participated in the Placement via participating brokers or introductions to the Company), none of whom is a Related Party or a Material Investor;

(c) the Tranche 1 Placement Shares are fully paid ordinary shares in the capital of the Company and rank equally in all respects with the Company's existing Shares on issue;

(d) the Tranche 1 Placement Shares were issued at $0.88 each;

(e) funds raised under the Placement have or will be used for the purposes set out in Section 4.1;

(f) there are no additional material terms with respect to the agreements for the issue of the Tranche 1 Placement Shares; and

(g) a voting exclusion statement is included in the Notice.

### 5.4 Additional Information

Resolution 1 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 1.



For personal use only

For personal use only

## 6 Resolution 2 – Approval to issue Tranche 2 Placement Shares to Placement Participants

### 6.1 Placement

A summary of the Placement is contained in Section 4.1.

The Company does not currently have sufficient placement capacity under Listing Rule 7.1 to issue the Tranche 2 Placement Shares.

Resolution 2 seeks the approval of Shareholders for the issue of up to 80,799,411 Tranche 2 Placement Shares to Placement Participants to raise approximately $71.1 million under and for the purposes of Listing Rule 7.1.

### 6.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is contained in Section 5.2 above.

The proposed issue of Tranche 2 Placement Shares to the Placement Participants does not fall within any of the exceptions in Listing Rule 7.2 and exceeds the 15% limit in Listing Rule 7.1. It therefore requires the approval of Shareholders under Listing Rule 7.1.

To this end, Resolution 2 seeks the required Shareholder approval for the issue of 80,799,411 Tranche 2 Placement Shares to the Placement Participants under and for the purposes of Listing Rule 7.1.

If Resolution 2 is passed, the Company will be able to proceed with the issue of 80,799,411 Tranche 2 Placement Shares to the Placement Participants to raise approximately $71.1 million for the purposes outlined in Section 4.1. In addition, the issue will be excluded from the calculation of the number of Equity Securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 2 is not passed, the Company will not issue the Tranche 2 Placement Shares and will not receive the approximately $71.1 million of associated proceeds, including the approximately $30 million subscription by Franco-Nevada. The Company would need to reconsider the timing and funding of the activities described in Section 4.1 and may seek alternative sources of funding.

### 6.3 Specific information required by Listing Rule 7.3

Under and for the purposes of Listing Rule 7.3, the following information is provided in relation to the proposed issue of Tranche 2 Placement Shares:

(a) the Tranche 2 Placement Shares will be issued to:

  (i) Franco-Nevada, which currently holds approximately 4.9% of the Company's issued Shares and will subscribe for 34,090,910 Tranche 2 Placement Shares; and

  (ii) sophisticated and professional investors identified through the bookbuild, none of whom is a Related Party or Material Investor of the Company, other than any investor separately identified in this Notice;

(b) up to 80,799,411 Tranche 2 Placement Shares are proposed to be issued to the Placement Participants;

(c) the Tranche 2 Placement Shares are fully paid ordinary shares in the capital of the Company and will rank equally in all respects with the Company's existing Shares on issue;

(d) the Company expects to issue the Tranche 2 Placement Shares shortly after the Meeting, subject to Resolution 2 being passed and satisfaction of the applicable settlement

conditions, and in any event no later than three months after the date of the Meeting or such later date permitted by ASX;

(e) the Tranche 2 Placement Shares will be issued at a price of $0.88 per Share, being the same issue price as all other Shares issued under the Placement;

(f) the Company intends to use the funds raised from the issue of the Tranche 2 Placement Shares for the purposes outlined in Section 4.1;

(g) there are no additional material terms with respect to the agreements for the issue of the Tranche 2 Placement Shares; and

(h) a voting exclusion statement is included in the Notice.

### 6.4 Board Recommendation

Resolution 2 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 2.

For personal use only

For personal use only

## Schedule 1
## Definitions

In the Notice, words importing the singular include the plural and vice versa.

| | |
|---|---|
| ***$ or A$*** | means Australian Dollars. |
| ***Argonaut*** | means Argonaut Securities Pty Limited (ACN 108 330 650). |
| ***ASX*** | means the ASX Limited (ABN 98 008 624 691) and, where the context permits, the Australian Securities Exchange operated by ASX Limited. |
| ***AWST*** | means Australian Western Standard Time, being the time in Perth, Western Australia. |
| ***Bell Potter*** | means Bell Potter Securities Limited (ACN 006 390 772). |
| ***Board*** | means the board of Directors. |
| ***Chair*** | means the person appointed to chair the Meeting. |
| ***Closely Related Party*** | means:<br>(a) a spouse or child of the member; or<br>(b) has the meaning given in section 9 of the Corporations Act. |
| ***Company*** | means Minerals 260 Limited (ACN 650 766 911). |
| ***Constitution*** | means the constitution of the Company as at the date of the Meeting. |
| ***Corporations Act*** | means the *Corporations Act 2001* (Cth). |
| ***Director*** | means a director of the Company. |
| ***Equity Security*** | has the same meaning as in the Listing Rules. |
| ***Euroz Hartleys*** | means Euroz Hartleys Limited (ACN 104 195 057). |
| ***Explanatory Memorandum*** | means the explanatory memorandum which forms part of the Notice. |
| ***Franco-Nevada*** | means Franco-Nevada Corporation. |
| ***Franco-Nevada Australia*** | means Franco-Nevada Australia Pty Ltd. |
| ***Franco Shares*** | has the meaning given in Section 4.1. |
| ***Issue Price*** | means $0.88 per Placement Share. |
| ***JLM Fees*** | has the meaning given in Section 4.1. |
| ***JLM Mandate*** | has the meaning given in Section 4.1. |
| ***Key Management Personnel*** | has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any Director (whether executive or otherwise) of the Company, or if the |

| | |
|---|---|
| | Company is part of a consolidated entity, of an entity within the consolidated group. |
| ***Lead Managers*** | has the meaning given in Section 4.1. |
| ***Listing Rules*** | means the listing rules of ASX. |
| ***Material Investor*** | means, in relation to the Company:<br>(a) a related party;<br>(b) Key Management Personnel;<br>(c) a substantial Shareholder;<br>(d) an advisor; or<br>(e) an associate of the above,<br>who received Shares which constituted more than 1% of the Company's issued capital at the time of issue. |
| ***Meeting*** | has the meaning given in the introductory paragraph of the Notice. |
| ***Notice*** | means this notice of general meeting. |
| ***Placement*** | has the meaning given in Section 4.1. |
| ***Placement Participants*** | has the meaning given in Section 4.1. |
| ***Placement Shares*** | has the meaning given in Section 4.1. |
| ***Project*** | has the meaning given in Section 4.1. |
| ***Proxy Voting Form*** | means the proxy voting form attached to the Notice. |
| ***Related Party*** | has the meaning given in the Corporations Act. |
| ***Respective Proportions*** | has the meaning given in Section 4.1. |
| ***Resolution*** | means a resolution referred to in the Notice. |
| ***Schedule*** | means a schedule to the Notice. |
| ***Section*** | means a section of the Explanatory Memorandum. |
| ***Securities*** | means any Equity Securities of the Company (including Shares, Options and/or Performance Rights). |
| ***Share*** | means a fully paid ordinary share in the capital of the Company. |
| ***Shareholder*** | means the holder of a Share. |
| ***Tranche 1 Placement Shares*** | has the meaning given in Section 4.1(a). |
| ***Tranche 2 Placement Shares*** | has the meaning given in Section 4.1(b). |

For personal use only

# Minerals 260

# Proxy Voting Form

**If you are attending the Meeting in person, please bring this with you for Securityholder registration.**

**Minerals 260 Limited | ABN 34 650 766 911**

For personal use only

Your proxy voting instruction must be received by **10:00am (AWST) on Wednesday, 28 October 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY

**Complete the form overleaf in accordance with the instructions set out below.**

**YOUR NAME AND ADDRESS**
The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

**STEP 1 - APPOINT A PROXY**
If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

**DEFAULT TO THE CHAIR OF THE MEETING**
Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

**STEP 2 - VOTES ON ITEMS OF BUSINESS**
You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

**APPOINTMENT OF SECOND PROXY**
You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

**SIGNING INSTRUCTIONS**
**Individual:** Where the holding is in one name, the Shareholder must sign.
**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.
**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
**Email Address:** Please provide your email address in the space provided.
**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

**CORPORATE REPRESENTATIVES**
If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

### Lodging your Proxy Voting Form:

**Online**
Use your computer or smartphone to appoint a proxy at https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
**Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.**

**BY MAIL:**
Automic
GPO Box 5193
Sydney NSW 2001

**IN PERSON:**
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

**BY EMAIL:**
meetings@automicgroup.com.au

**BY FACSIMILE:**
+61 2 8583 3040

**All enquiries to Automic:**
**WEBSITE:**
https://automicgroup.com.au

**PHONE:**
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

## STEP 1 - How to vote

**APPOINT A PROXY:**

I/We being a Shareholder entitled to attend and vote at the General Meeting of Minerals 260 Limited, to be held at **10:00am (AWST) on Friday, 30 October 2026 at the Wattle Room, The Westin Perth, Level 2, 480 Hay Street, Perth WA 6000** hereby:

**Appoint the Chair of the Meeting (Chair)** to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

*Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.*

**The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.**

Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

## STEP 2 - Your voting direction

| Resolutions | | For | Against | Abstain |
|---|---|---|---|---|
| 1 | Ratification of prior issue of Tranche 1 Placement Shares | ☐ | ☐ | ☐ |
| 2 | Approval to issue Tranche 2 Placement Shares to Placement Participants | ☐ | ☐ | ☐ |

*Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.*

## STEP 3 – Signatures and contact details

| Individual or Securityholder 1 | Securityholder 2 | Securityholder 3 |
|---|---|---|
| Sole Director and Sole Company Secretary | Director | Director / Company Secretary |

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) / /

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).**

AUTOMIC

MI6

For personal use only