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WILDCAT
RESOURCES

ANNUAL REPORT 2026

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Corporate Directory

Directors	**Jeff Elliott** (Non-Executive Chairman) **Fiona Van Maanen** (Non-Executive Director) **Samuel Ekins** (Non-Executive Director) **Ajanth (AJ) Saverimutto** (Managing Director) **Matthew Banks** (Executive Director)
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Securities Exchange Listing	Wildcat Resources Limited shares are listed on the Australian Securities Exchange (ASX) ASX Code: WC8
Website and Corporate Governance Statement	www.wildcatresources.com.au/corporate-governance/

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LEADERSHIP **LETTERS**

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Chairman's Letter

Dear Fellow Shareholders,

This year marked a decisive step in Wildcat Resources Limited's (ASX: WC8) evolution. We advanced the Tabba Tabba Project from a significant discovery towards development readiness, reinforcing its potential to become a project of global relevance.

This was achieved against a challenging backdrop for the lithium sector, with the year beginning near the low point of the current price cycle. In response, we remained focused on progressing Tabba Tabba to position its development timeframe for the next cycle upturn, while maintaining targeted exploration activity and exercising disciplined capital management to preserve our strong balance sheet.

Having completed our Pre-Feasibility Study (PFS) for Tabba Tabba in July 2025, we achieved substantial progress on the Project's Definitive Feasibility Study (DFS), together with growing recognition of the Bolt Cutter Central lithium discovery, reinforcing Tabba Tabba's position among Australia's leading undeveloped lithium projects. This progress coincided with an improving market environment as Spodumene Concentrate (SC6) spot prices recovered during the year.

The market increasingly recognised Wildcat's achievements and the quality of its asset base. This was reflected in a substantial increase in the Company's share price, with its market capitalisation growing more than threefold from approximately A$148 million at the beginning of the financial year to approximately A$500 million at the date of this report.

Regardless of market conditions, we remain committed to disciplined capital management so that Wildcat is appropriately funded to complete the DFS and progress Tabba Tabba towards a Final Investment Decision (FID).

The Board maintained close oversight of the Company's development pathway throughout the year, while management applied considerable rigour to advancing and de-risking the Project. Among the milestones achieved during the year, the execution of the Native Title Agreement with the Nyamal People was particularly significant. It reflects our commitment to developing Tabba Tabba in genuine partnership with its Traditional Owners.

We continued to strengthen the depth and capability of our team, welcoming Jairo Bernal as Chief Financial Officer and adding his considerable lithium-sector and finance experience to the Company. Other key appointments enhanced our capabilities in stakeholder engagement, permitting, early-works planning and project development. Together with our dedicated existing team, these appointments leave Wildcat well equipped to complete the DFS and prepare for the next stage of Tabba Tabba's development.

In the year ahead, our priorities are clear: complete the DFS; progress financing and offtake arrangements; prepare Tabba Tabba for a Final Investment Decision; and continue building the Project's resource base through targeted exploration. We will pursue these priorities with the same discipline and focus on long-term shareholder value that guided us throughout the past year.

I thank my fellow Directors for their guidance, our management team and employees for their hard work and professionalism, and our shareholders for their continued support and confidence in Wildcat's strategy.

We enter the new year with considerable momentum and a clear objective: to position Tabba Tabba for a successful transition into construction and ultimately, production. I hope you will continue to share that journey with us over the year to come.

Jeff Elliott
Non-Executive Chairman

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Managing Director's Letter

Dear Fellow Shareholders,

FY26 has been a year of significant technical and operational progress for Wildcat as we advanced a DFS for our Tabba Tabba Project and made a series of high-impact discoveries at nearby Bolt Cutter Central.

Following delivery of our PFS in July 2025 – which confirmed a 17-year mine life from a maiden Ore Reserve of **46.3Mt at 0.99% Li_2O**, Life-Of-Mine (LOM) **free cash flow of A$3.3 billion post-tax** and an All In Sustaining Cost (AISC) of US$658/t, based on a flat consensus lithium price assumption of US$1,384/t (FOB) – we moved straight into DFS work. Across the year we advanced metallurgical testwork, groundwater and geotechnical studies, mine design optimisation and statutory approvals in parallel, positioning the Project for a fast-tracked path to completion.

Encouragingly, higher lithium spot pricing through the year has further strengthened the Project's economics. At the Diggers & Dealers Mining Forum in August 2026, we presented an indicative **post-tax NPV of A$2.9 billion** and **IRR of 40%** at spot pricing, well ahead of the consensus pricing basis used in the PFS, underscoring the increasing value embedded in Tabba Tabba as we work to finalise the DFS.

Exploration at Bolt Cutter Central, just 10km west of Tabba Tabba, has been a major highlight of the year. Following our initial greenfields discovery in August 2025 – which returned intercepts including 20.0m at 1.7%Li_2O from 43m – systematic RC and diamond drilling has defined a large, stacked spodumene-bearing pegmatite system, now extending more than 2.3km along strike and up to 800m wide, whilst remaining open in most directions. Metallurgical testwork on Bolt Cutter Central drill samples has confirmed coarse-grained spodumene mineralisation, supporting its potential integration into Tabba Tabba's processing infrastructure under our hub-and-spoke development model. We are targeting a maiden Mineral Resource Estimate (MRE) for Bolt Cutter Central in the second half of calendar 2026, providing a clear pathway to further extend Tabba Tabba's mine life.

Consolidating our tenure position at Tabba Tabba has been a priority throughout the year, aimed at simplifying our landholding and removing structural complexity ahead of FID. During the year, we entered into a tenement swap with Northern Star Pilbara to bring tenement E45/2364, which directly adjoins our existing mining leases, into the Company's ownership. Subsequent to year end, in August 2026, we further acquired the Lithium-Caesium-Tantalum (LCT) mineral rights over the tenement from Elevra Lithium, delivering the Company clean, 100% ownership and control of the Project and a clear pathway to development.

At our Mt Adrah Project in NSW, we continued to build our understanding of the Hobbs Pipe intrusive-related gold system (20.5Mt at 1.1g/t Au for 770,000oz contained gold), and remain committed to unlocking further value from this significant asset.

With 100% of our future spodumene production uncommitted and the Tabba Tabba DFS release imminent, we are well placed to progress offtake and financing discussions as we move towards FID.

I thank our team and contractors for their commitment, professionalism and drive for excellence in delivering these results, and our Shareholders for their continued support as we advance Tabba Tabba towards production.

AJ Saverimutto
Managing Director

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REVIEW OF **OPERATIONS**

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Review of Operations

HIGHLIGHTS

Tabba Tabba

Advanced the DFS for the Tabba Tabba Project, including mining, metallurgy, Non-Process Infrastructure (NPI), groundwater, environment assessments and approvals, and geotechnical work, which is due for release in H2 2026.

Definitive Feasibility Study

The DFS builds on the July 2025 PFS, which delivered a maiden Ore Reserve of 46.3Mt @ 0.99%Li_2O and demonstrated robust project economics, including a post-tax $NPV_{(8\%)}$ of A$1.2 billion and IRR of 22.9%.

DFS scope expanded

The DFS scope expanded from the PFS to assess inclusion of the Tabba Tabba, Chewy, Han and Hutt mineral resources and potential petalite and tantalum product streams, aiming to improve the Project's economics and maximise use of the existing resource inventory.

Native Title Agreement

Signed a Native Title Agreement with the Nyamal Aboriginal Corporation (NAC) who are the native title holders over the Project area.

Bolt Cutter expanded

Expanded the Bolt Cutter Central lithium discovery, 10km from the Tabba Tabba Project, returning lithium intersections including 20.0m @ 1.7%Li_2O and 12.8m @ 2.0%Li_2O, with drilling defining an extensive stacked pegmatite system over 2.3km by 800m.

Consolidated tenure

Tenement swap completed with Northern Star over E45/2364, followed by the acquisition of pegmatite rights from Sayona Lithium Pty Ltd, a subsidiary of ASX-listed Elevra Limited, and the Fixed Royalty and Net Smelter Revenue Royalty from Attgold Pty Ltd to further de-risk development of the Tabba Tabba Project.

Bolt Cutter resource definition drilling completed

Completed resource definition drilling at Bolt Cutter Central and commenced geological interpretation and modelling to support a maiden MRE, on track for delivery in H2 2026.

Metallurgical testwork

Maiden metallurgical testwork at Bolt Cutter Central achieved average lithium recovery of 82.5% and an average spodumene concentrate grade of 5.66%Li_2O.

Strengthened management

Strengthened management team with appointment of Jairo Bernal as Chief Financial Officer, and Joint Company Secretary shortly after.

$37.2M

Strong cash balance of $37.2M at year end to continue exploration and development in FY27.

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OVERVIEW

Wildcat Resources Limited (ASX: WC8) is an Australian-based mineral exploration and development company.

Wildcat's project portfolio continues to grow and evolve as it pursues strategic land holdings in prospective geological terranes and provinces with proven or emerging potential for the discovery of significant mineral deposits.

The Company's current projects (Figure 1) comprise:

- The significant **Tabba Tabba Project** surrounded by
- The **Bolt Cutter Project** in the Pilbara region of Western Australia.
- The **Mt Adrah Project** in the Lachlan Fold Belt in New South Wales; and
- Several early-stage tenements and applications across Western Australia.

Figure 1:
Location of Wildcat's projects

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Wildcat's Tabba Tabba Project (Tabba Tabba or the Project) is a significant lithium and tantalum development project with industry leading credentials including its location and permitting status; large lithium resource with organic growth potential; and its rapid progress towards being development ready. The Project is **on granted Mining Leases just 80km by road from the port of Port Hedland, Western Australia** and is near some of the world's largest hard-rock lithium mines (47km by road from the 446Mt Pilgangoora project and 87km by road to the 217Mt Wodgina project).

The Tabba Tabba Project was one of four significant LCT pegmatite projects in WA, previously owned by Sons of Gwalia. The others were Greenbushes, Pilgangoora and Wodgina which are now Tier-1 hard-rock lithium mines. The Tabba Tabba Project is the last of these assets to be explored and developed for lithium resources.

Wildcat announced a major lithium discovery at the Tabba Tabba Project in September 2023 and delivered the inaugural Mineral Resource Estimate of **74.1Mt at 1.0%Li_2O using a 0.45%Li_2O cut-off grade** (with 94% classified in the Indicated category) in November 2024.

In July 2025, the Company completed the PFS for the Tabba Tabba Project, demonstrating robust positive financial metrics including a **post-tax $NPV_{(8\%)}$ of A$1.2B** and an IRR of 22.9% based on broker consensus pricing of USD $1,384/t FOB for Spodumene Concentrate (SC) 6.0%Li_2O. The Project is forecast to deliver a 17 year mine life from an Ore Reserve of **46.3Mt at 0.99%Li_2O, producing 295kt to 565kt of SC5.5%Li_2O** spodumene concentrate at an AISC of USD $658/t.

Over the past 12 months, the Company continued to systematically derisk the Tabba Tabba Project through progressing the DFS and associated technical, environmental and approvals work.

Wildcat's Bolt Cutter Project surrounds Tabba Tabba and covers a substantial area in the central and eastern Pilbara Craton region of WA. The Bolt Cutter tenements are prospective for several commodities with exploration efforts focused primarily on LCT pegmatites **(Figure 2)**.

In August 2025 the Company announced a new greenfields lithium pegmatite discovery at the Bolt Cutter Central Prospect located only 10km from Tabba Tabba. Over the course of the year, drilling expanded the scale of the discovery, defining a stacked spodumene-bearing pegmatite system over more than 2.3km

along strike and up to 800m across strike, which remains open in multiple directions. By year end, resource definition drilling was complete and geological modelling was underway to support a maiden MRE.

The Pilbara Craton is highly prospective for lithium pegmatites due to the abundance of late granitic intrusions of the Split Rock Supersuite and hosts Pilgangoora, Wodgina, and Tabba Tabba. It is also a prospective gold province where there has been significant recent exploration success, including discovery of the multi-million ounce Hemi gold deposit.

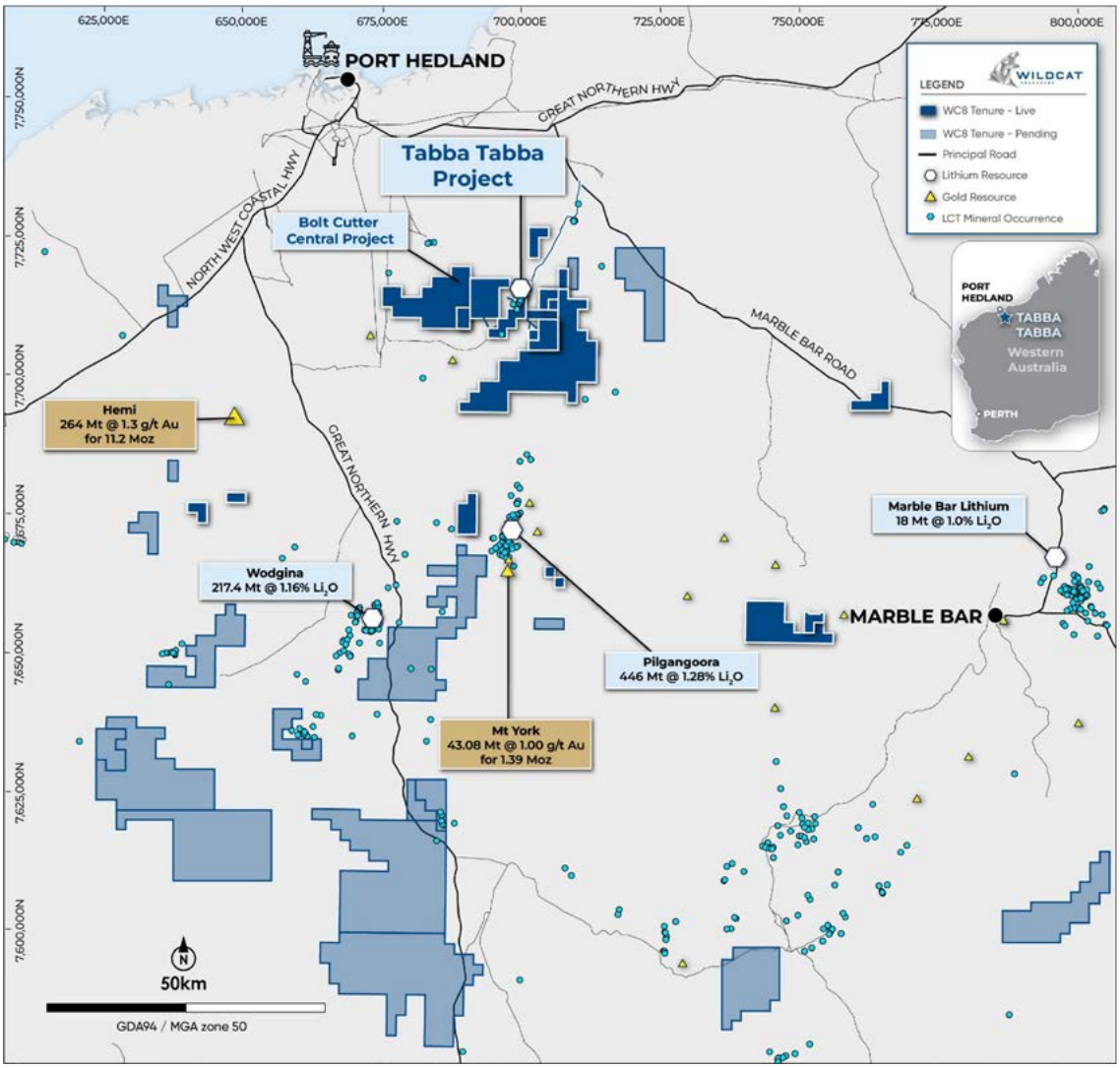
Wildcat's **Mt Adrah Project** encompasses 493km² of prospective terrane in the Lachlan Fold Belt, NSW and covers 50km of the Gilmore Suture zone, a regionally important structure that is associated with several large gold deposits including Wildcat's Hobbs Pipe gold deposit (770k oz Au). Wildcat acquired the project in 2019 and commenced a program of systematic exploration that has identified anomalies at prospects including Yaven, Upper Spring Creek, Hill 303 and several targets proximal to Hobbs Pipe.

Wildcat continues to grow the geological knowledge across the district with mapping, geochemistry and geophysics to advance its understanding of the Hobbs Pipe mineral system and the other targets in the district such as Yaven.

The Company is actively assessing the projects in its portfolio via systematic data compilation and evaluation of exploration potential, whilst also continuously assessing new opportunities to build shareholder value via project generation and project acquisition.

Figure 2:
Location of Tabba Tabba and the Bolt Cutter Project.

Note the proximity of Tabba Tabba to port and major lithium mining operations at Pilgangoora and Wodgina. Pending Miscellaneous Licences are not shown and tenement rights may vary.



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TABBA TABBA PROJECT - PILBARA, WA

Wildcat acquired the Tabba Tabba Project, a LCT pegmatite field previously mined for tantalum, in 2023 and commenced drilling immediately. In November 2024, after drilling more than 115,000m, the Company announced its inaugural MRE of 74.1Mt at 1.0%Li_2O at a 0.45%Li_2O cut-off grade (Table 1), a significant milestone in the Company's history.

A standalone MRE was completed alongside the lithium MRE in November 2024 for the tantalum rich Tabba Tabba pegmatite resulting in a contained resource of 1.20Mt at 482ppm Ta_2O_5 for the Tabba Tabba pegmatite **(Table 2)**.

The Tabba Tabba pegmatite system is composed of at least six zones of parallel north-dipping pegmatite dykes (Leia, Luke, Chewy, Hutt, Han, and the Tabba Tabba tantalum pegmatite). Luke and Leia are spodumene dominant and account for 85% of the MRE.

On 29 July 2025, the Company announced the completion of the Tabba Tabba PFS and commencement of the DFS culminating in a Maiden Ore Reserve detailed below **(Table 3)**. **Table 4** details the key financial metrics and **Table 5** provides the key metrics for the Tabba Tabba Project.

Table 1: Tabba Tabba Lithium JORC (2012) Mineral Resource Estimate as at 28 November 2024 (using a 0.45%Li_2O cut-off)

Resource Classification	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (T)	Ta_2O_5 (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	64	0.88	31,100	724,700
Total Resources	**74.1**	**1.00**	**54**	**0.65**	**740,200**	**10,673,300**

Table 2: Tabba Tabba Tantalum JORC (2012) Mineral Resource Estimate as at 28 November 2024[1]

Resource Classification	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (T)	Ta_2O_5 (lb)
Indicated	1.19	0.09	482	0.74	1,073	1,267,600
Inferred	0.01	0.05	445	2.50	5	9,700
Total Resources	**1.20**	**0.09**	**482**	**0.76**	**1,078**	**1,277,300**

1 *Only the Tabba Tabba Pegmatite domain contributes to the Tabba Tabba Tantalum Resource. All other domains are excluded. Reported above a Ta_2O_5 cut-off grade of 200ppm. Appropriate rounding applied.*

Table 3: Tabba Tabba Lithium JORC (2012) Ore Reserve[2] of 46.3Mt at 0.99%Li_2O

Source	Classification	Tonnes (Mt)	Li_2O grade (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (kt)
Open Pit	Proved	-	-	-	-	-
	Probable	36.8	1.00	62.40	1.06	366
Underground	Proved	-	-	-	-	-
	Probable	9.5	0.94	51.9	0.86	90
Total Resources	**Probable**	**46.3**	**0.99**	**60.2**	**1.02**	**456**

2 *The Ore Reserve is based on the November 2024 Lithium MRE **(Table 1)**, but does not include the Chewy, Han, Hutt or Tabba Tabba pegmatites, which collectively account for approximately 15% of the Lithium MRE. COG applied: Open pit 0.3%Li_2O. Underground 0.7%Li_2O. Price assumption of US$1,500/t long term FOB concentrate price (SC6.0), $US1,350/t (SC5.5).*

Table 4: Tabba Tabba Project PFS financial metrics

Metric	Unit	Price FOB (USD/t SC6.0)				
		$1,000	$1,250	Brokers' consensus $1,384	$1,500	$2,000
FX	AUD	0.70	0.70	**0.70**	0.70	0.70
Post tax FCF	AUD $M	1,254	2,569	**3,274**	4,306	6,509
Post tax $NPV_{(8\%)}$	AUD $M	131	830	**1,193**	1,735	2,856
Post tax IRR	%	9.8	18.7	**22.9**	29.4	40.4

* *A flat pricing assumption of US$1,384/t (FOB basis) has been adopted, derived from the latest long-term broker consensus for SC6.0 pricing of US$1,409/t (CIF basis), adjusted for freight and insurance costs of US$25/t.*

* *Post-Tax and Pre-Finance.*

Table 5: Key metrics of the Tabba Tabba Project outlined in the 29 July 2025 PFS

Key Metric	Unit	Pre-Feasibility Study
Product type	Type	spodumene concentrate
Product grade	$\%Li_2O$	5.5
Mine production (mining and processing)	Years	14.6
Construction (incl. long lead Items and early works)	Years	1.5
Rehabilitation	Years	1
Life of Mine (LOM)	Years	17
Ore tonnes mined (open pit and underground)	Mt	46.6
Waste tonnes mined (open pit and underground)	Mt	285.3
Strip ratio (Leia) (LOM)	Waste:Ore	7.8:1
Cut off grade – open pit mining	$\%Li_2O$	0.3
Cut off grade – underground mining	$\%Li_2O$	0.7
Ore processing rate (Years 1 to 7)	Mtpa	2.2
Ore processing rate (Years 7 onwards)	Mtpa	4.5
Recovery (LOM)	%	74.0
Average concentrate production – stage 1	ktpa	295
Average concentrate production – stage 2	ktpa	565
Spodumene concentrate produced (LOM)	Mt	6.1
Mining methodology	Type	open pit (Leia) underground (Luke and Leia)
Processing Methodology	Type	whole of ore flotation

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DFS DRILLING

The Tabba Tabba Project is an outcropping pegmatite system which demonstrates potential to develop a high-margin, long-life mining project with wide zones of lithium mineralisation amenable to open-pit mining.

Wildcat completed 16 holes for 851m of diamond drilling and 568m of RC drilling at Tabba Tabba during the September 2025 quarter. Six diamond drill holes were completed to obtain the remaining samples for DFS test work program. These were the last samples needed to complete the DFS-level metallurgical test work. The diamond drill holes were tails drilled by re-entering existing drill holes.

Some of the best results included:

- **110.1m @ 1.2%Li_2O** from 195m (TAMT033) (est. true width), including **16m @ 1.8%Li_2O** from 266.0m;
- **87.0m @ 1.3%Li_2O** from 91m (TAMT031) (67.0m est. true width) including **25m @ 1.6%Li_2O** from 123.0m
- **81.0m @ 1.2%Li_2O** from 167m (TAMT034) (est. true width), including **56m @ 1.4%Li_2O** from 192.0m;
- **66.2m @ 1.2%Li_2O** from 180.8m (TAMT035) (est. true width), including; **9.2m @ 2.6%Li_2O** from 180.8m and also including; **19.3m @ 1.5%Li_2O** from 198m.

Subsequent to year end, as reported on 31 August 2026, metallurgical and infill drilling returned further lithium intersections across the Hutt, Chewy and Leia pegmatites. Results included:

- **25.1m @ 1.2%Li_2O** from 56.5m (TAMT038) (est. true width) at Hutt,
- **13.9m @ 2.0%Li_2O** from 45.2m (TAMT036) (10m est. true width), including **7.8m @ 2.3%Li_2O** from 45.2m (5.6m est. true width) at Chewy, and;
- **18.0m @ 1.3%Li_2O** from 69m (TARC435) (16.4m est. true width), including **9.0m @ 2.0%Li_2O** from 74m (8.2m est. true width).

During the year, Wildcat completed a 1,698m deep diamond drill hole supported by the Western Australian Government Exploration Incentive Scheme co-funded drilling program. The hole was designed to test the modelled mafic stratigraphy that hosts much of the Tabba Tabba pegmatite system at depth and assess the potential for additional pegmatite mineralisation. The hole was ultimately completed as a wedge after the primary hole was lost due to equipment failure.

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DFS ADVANCES

Following release of the positive PFS for the Tabba Tabba Project, Wildcat immediately commenced work on the DFS.

Metallurgical studies

Having completed DFS metallurgical drilling in the September 2025 quarter, Wildcat advanced metallurgical testwork which was focused on refining the processing flowsheet and evaluating opportunities to improve lithium recoveries and concentrate quality, particularly from material not included in the PFS.

Testwork demonstrated encouraging results, confirming the potential to process additional pegmatite material from the Chewy and Tabba Tabba pegmatites and convert material previously classified as waste in the PFS into ore in the DFS. The identification of a processing methodology for the Chewy resource is expected to unlock positive economic value.

In addition to the positive outcome for the Chewy pegmatite, the testwork on the Tabba Tabba Tantalum pegmatite confirmed a simple gravity processing flowsheet. Results indicate that a potential standalone plant can produce a >5.0% Ta_2O_5 concentrate at 60–65% recovery, with niobium (2.0% Nb_2O_5) and tin (1.4% SnO_2).

The outcomes of this testwork are anticipated to have a positive impact for waste stripping requirements, including potential improvements in the LOM strip ratio and a potential reduction in overall stripping costs are expected as both the Chewy and Tabba Tabba pegmatites are situated in the hanging-wall above the Leia and Luke pegmatites.

Work in the June 2026 quarter continued to deliver encouraging outcomes across all proposed processing streams. Whole-of-ore flotation testing on representative master composites from the Leia and Luke orebodies confirmed that spodumene concentrates can be consistently produced using the proposed process flowsheet. Metallurgical testwork focused on material from the first two years of scheduled production to build confidence in commissioning and ramp-up performance.

Bulk flotation testwork on the Year 1–2 composite produced a spodumene concentrate grading 5.65%Li_2O with low iron content of 0.63% Fe_2O_3. Overall lithium recovery remained in line with the PFS, while further optimisation studies continue to refine reagent selection, water treatment strategies and flotation operating conditions.

Extensive variability testing has also been undertaken using composite samples representing different mining stages, ore types and geological domains across the deposit. This work is providing increased confidence that the proposed processing flowsheet will perform consistently throughout the life of the operation while defining operational parameters required for future plant design.

In parallel with spodumene-focussed testwork, the Company advanced process development for the petalite and tantalum circuits, with mineralogical investigations, laboratory testwork and metallurgical studies confirming viable processing pathways for the Chewy, Han and Hutt mineral resources and strong tantalum recoveries from the Tabba Tabba pegmatite. Engineering for dedicated petalite and tantalum processing plants has progressed to a PFS level, aiming to enhance project economics through diversified future revenue streams.

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Site planning

Preliminary mine planning and engineering activities also continued on from earlier work in the PFS. Mine optimisation and financial analysis work for open pit and underground progressed to provide flexibility for different production options.

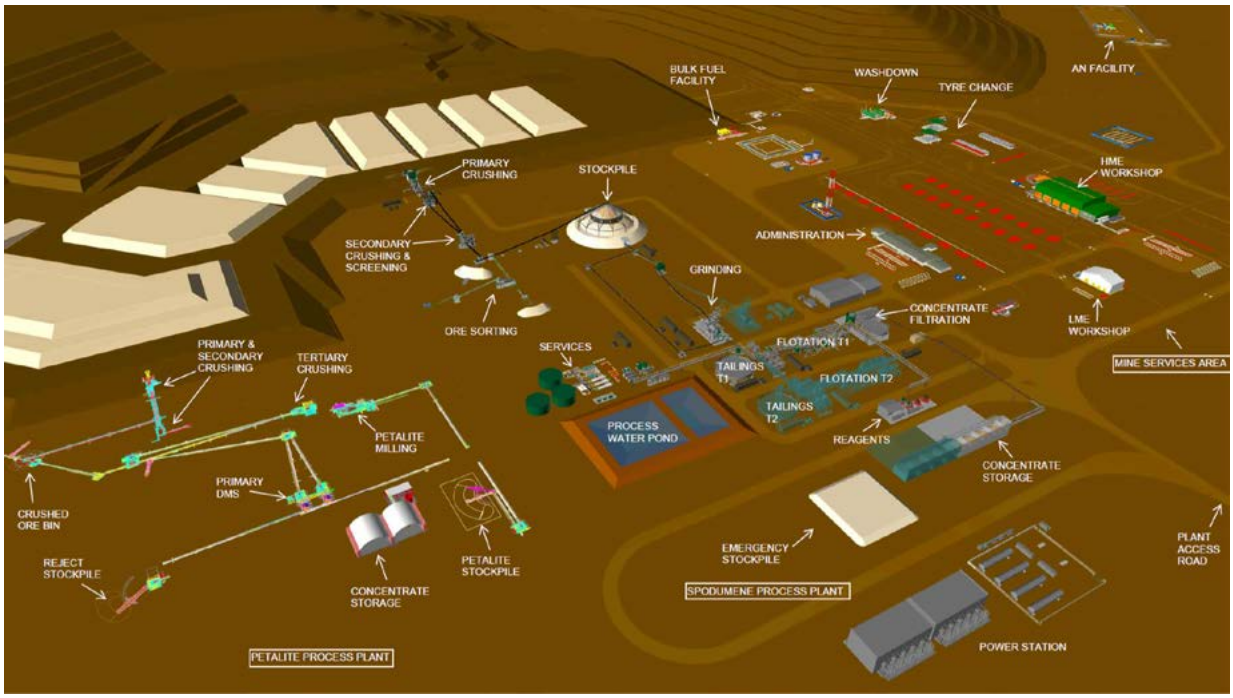
Infrastructure design advanced, including major site facilities and supporting services, with early-stage layouts and engineering underway. Personnel from key engineering design firms for the process plant and NPI attended site to inspect proposed site locations.

Early works programs are progressing successfully and are providing positive indications for future operations. Environmental baseline studies and approvals documentation are advancing. The initial stage of water bore drilling including monitoring bores at Tabba Tabba is nearing completion to support environmental and hydrogeological studies and to support future operations.

Engineering design activities advanced for the proposed spodumene process plant towards year end. A comprehensive review of the comminution circuit concluded that a two-stage crushing configuration provides the optimal balance between capital intensity, operating efficiency and long-term operating flexibility. The preferred expansion philosophy established during the PFS remains unchanged, with dual grinding and flotation trains providing flexibility to operate efficiently across varying lithium market conditions while simplifying future capacity expansion.

Engineering also progressed across the broader NPI, including the mine workshops, fuel storage, accommodation village, administration facilities, utilities, explosive storage and supporting site services. Three-dimensional modelling of the processing facilities is now well advanced, with vendor engagement continuing for major equipment packages and capital cost estimation progressing toward completion **(Figure 3)**.

Figure 3: *Indicative general site layout for Tabba Tabba – Processing and NPI*



In parallel with the technical workstreams, Wildcat progressed engagement with financiers, government agencies, potential strategic partners and Tier-1 customers regarding project funding and potential offtake arrangements.

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Native title agreement

In December 2025, Wildcat and the Nyamal native title holders signed a Native Title Agreement over the Tabba Tabba Project. The Nyamal native title holders are the Traditional Owners of the land on which the Tabba Tabba Project is located and are represented by the Nyamal Aboriginal Corporation (NAC), a Registered Native Title Body Corporation.

Signing of this Native Title Agreement represented a significant milestone for NAC and Wildcat, signifying genuine collaboration and facilitates project development whilst both protecting cultural heritage and country, and it builds on the existing strong working relationship developed between NAC and Wildcat during the discovery phase.

As part of the Native Title Agreement, Wildcat has committed to a broad range of actions including Aboriginal heritage management protocols, cultural awareness training, social opportunities, employment and contracting opportunities, and compensation.

Execution of the agreement will facilitate the development of the Project and deliver many benefits to the Nyamal native title holders and surrounding communities.

Tenement and mineral rights acquisitions

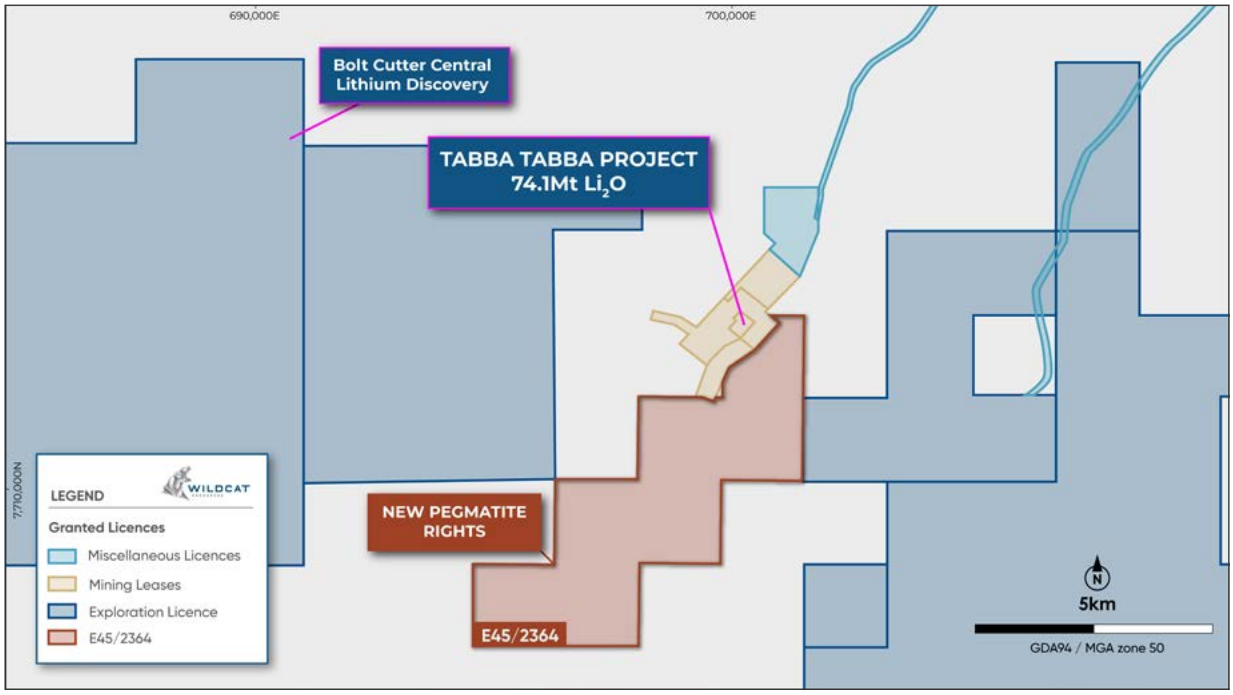
In October 2025, Wildcat entered into a binding tenement swap agreement with Northern Star Pilbara Pty Ltd to acquire a strategically located exploration licence adjoining the Tabba Tabba Project. Under the agreement, Wildcat, via its wholly owned subsidiary Wildcat (Tabba) Pty Ltd, acquired Exploration Licence E45/2364, which is adjacent to existing mining leases at Tabba Tabba and optimises the Project's development footprint.

In exchange, Northern Star Pilbara acquired a number of Wildcat's non-core exploration licences and applications, along with non-LCT mineral rights on E45/6205. The transaction was completed with no cash consideration or equity issuance, allowing Wildcat to preserve its capital position.

Post year end, in August 2026, Wildcat advised it had purchased the Pegmatite Rights over E45/2364 from Sayona Lithium Pty Ltd, a subsidiary of ASX-listed Elevra Limited, and the Fixed Royalty and Net Smelter Revenue Royalty from Attgold Pty Ltd, to further de-risk development of Tabba Tabba.

The acquisition added approximately 7km of prospective strike along the Tabba Tabba Shear and approximately tripled Wildcat's explorable strike length **(Figure 4)**. Target generation and drill planning are advanced, with new targets being prioritised for reverse-circulation drilling.

Figure 4: *Tabba Tabba Project tenements and the location of E45/2364*



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BOLT CUTTER PROJECT – MALLINA BASIN, PILBARA, WA

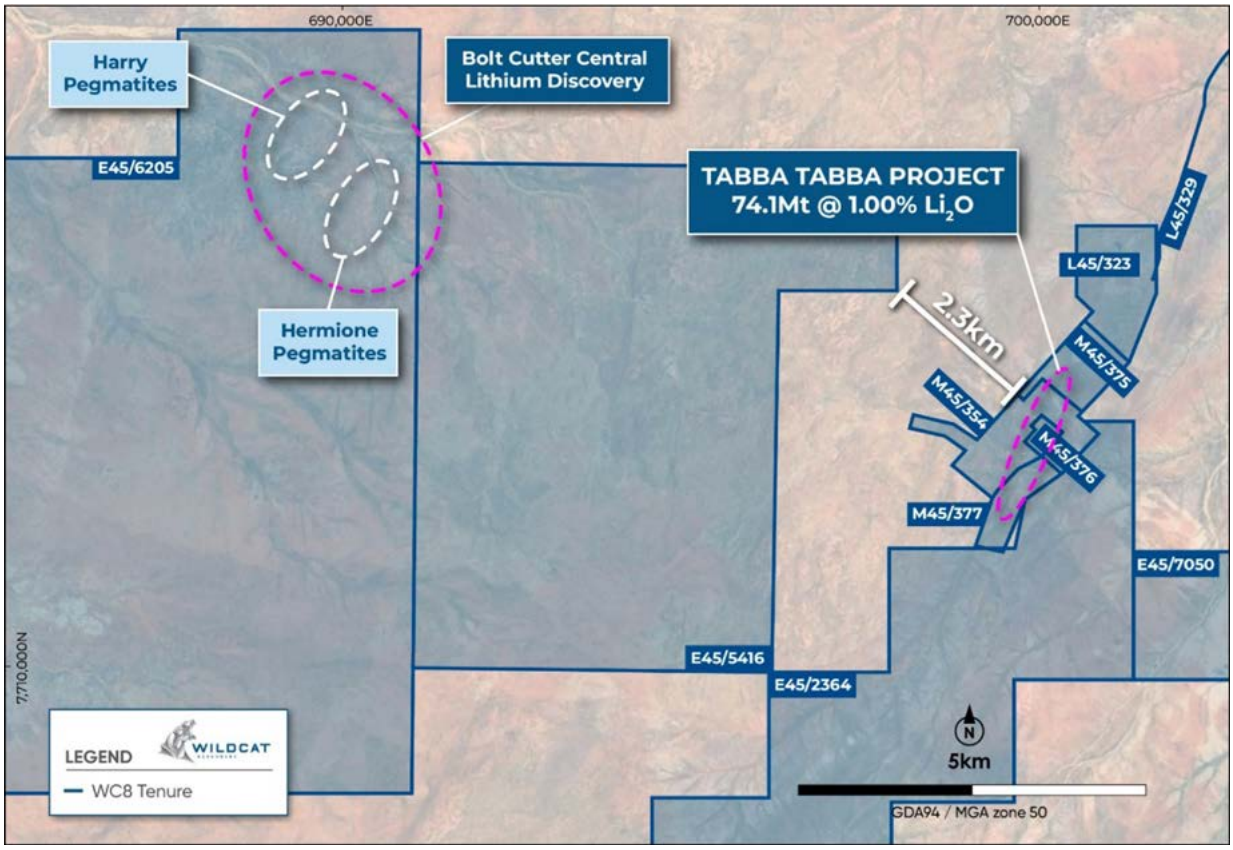
The Bolt Cutter Project surrounds the Tabba Tabba Project and comprises a tenement package that extends from approximately 35km south of Port Headland to more than 170km south of Port Hedland. It includes tenements proximal to Wodgina and Pilgangoora **(Figure 2)**. It traverses Mallina Basin rocks and granitoid rocks (including the Split Rock Supersuite, thought to be the source of mineralised pegmatites in the district) and large structures such as the terrane bounding Tabba Tabba Shear Zone and the Berghaus Shear Zone (associated with gold at Hemi) in the Pilbara Craton, WA .

The Mallina Basin is a large and highly prospective LCT pegmatite and gold province with lower exploration maturity for these commodities than some other regions in WA, such as the Eastern Goldfields. The Company currently holds one of the larger and more prospective land holdings in the district, comprising 16 granted Exploration Licences and 27 Exploration Licence applications at Bolt Cutter.

Bolt Cutter Central is a significant greenfields lithium discovery located approximately 10km west of the Tabba Tabba Project. The discovery comprises an extensive system of stacked, shallow-dipping lithium-bearing pegmatite dykes hosted within granodiorite. The two principal mineralised pegmatite swarms identified to date, named Harry and Hermione, form part of the broader Bolt Cutter Central pegmatite system, which remains open in multiple directions.

Bolt Cutter Central was identified through regional soil sampling, mapping and rock chip sampling and announced as a new greenfields lithium discovery on 4 August 2025. The prospect was defined by a broad lithium soil geochemical anomaly extending over more than four kilometres and approximately 12km², comprising at least five northeast-trending anomalous zones. Maiden reconnaissance RC drilling commenced in July 2025, initially targeting two of these trends and leading to the discovery of the Harry and Hermione pegmatite swarms **(Figure 5)**.

Figure 5: *Location of the Bolt Cutter Central discovery relative to the Tabba Tabba Project, WA. Mineral and exploration rights may vary across tenements.*



During the year, the Company completed several RC and diamond drilling programs at Bolt Cutter Central, comprising initial discovery drilling followed by step-out, extensional, infill and metallurgical drilling. Drilling significantly expanded the scale and continuity of the mineralised system, with Harry and Hermione subsequently interpreted to form part of a broader, continuous stacked pegmatite system.

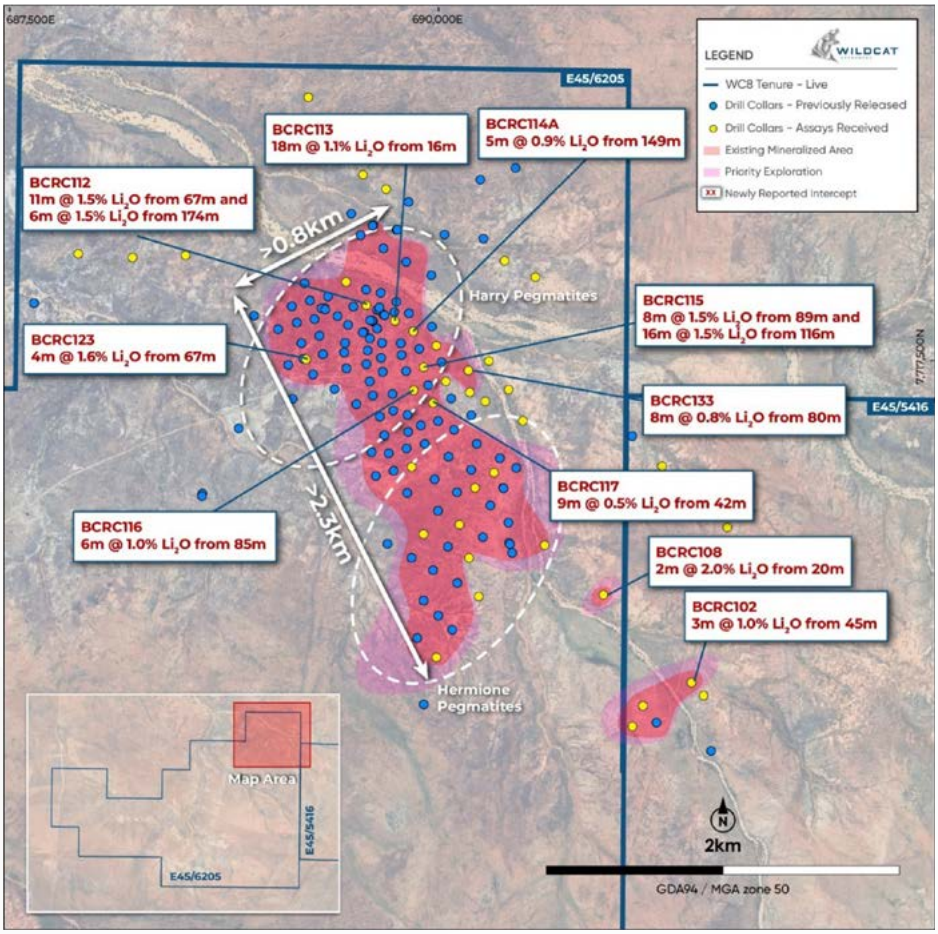
By year end, drilling had progressively extended the mineralised footprint to more than 2.3km along strike and up to 800m across strike, with the system remaining open in multiple directions **(Figure 6)**.

Results announced during the year and to the date of this report include:

- **20.0m @ 1.7%Li_2O** from 43.0m (BCRC002) (12.0m est. true width);
- **16.0m @ 1.5%Li_2O** from 116m (BCRC115) (est. true width);
- **18.0m @ 1.1%Li_2O** from 16m (BCRC113) (est. true width);
- **12.8m @ 2.0%Li_2O** from 45.3m (BCDD001) (est. true width)
- **12.0m @ 1.65%Li_2O** from 90.0m (BCRC034) (est. true width);
- **12.0m @ 1.30%Li_2O** from 39.0m (BCRC003) (est. true width);
- **14.0m @ 1.25%Li_2O** from 40.0m (BCRC007) (est. true width);
- **12.9m @ 1.60%Li_2O** from 86.9m (BCDD002) (7.6m est. true width);
- **11.0m @ 1.32%Li_2O** from 54.0m (BCRC033) (est. true width);
- **9.0m @ 1.84%Li_2O** from 128.0m (BCRC050) (est. true width);
- **9.0m @ 1.68%Li_2O** from 102.0m (BCRC039) (est. true width);
- **8.0m @ 1.50%Li_2O** from 89.0m (BCRC115) (est. true width);
- **10.0m @ 1.2%Li_2O** from 3.0m (BCRC005) (est. true width);

Results from drilling between the Harry and Hermione pegmatite swarms indicate they form part of a single, larger pegmatite system, supporting geological interpretations of a broad, flat-lying, stacked pegmatite architecture rather than two discrete smaller systems.

Figure 6: *Plan of Bolt Cutter Central showing new significant lithium intercepts (rounded to 1 decimal point). Mineralisation (>0.5%Li_2O) in the pegmatite swarms remain open in most directions. (Only selected significant intercepts are labelled; non-significant intercepts are not labelled.)*



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An airborne magnetic survey was acquired over Bolt Cutter Central and the surrounding granodiorite complex during the year. The high-resolution dataset was used to improve structural interpretation and inform future surface exploration and drill targeting within and beyond the known mineralised footprint.

Subsequent extensional drilling in April 2026 further expanded the footprint of mineralisation. The Bolt Cutter Central system is now defined over more than 2.3km along strike to the northwest and up to 800m to the northeast, whilst remaining open in most direction highlighting the scale of the discovery.

Metallurgical analysis commenced during the period, with spodumene intercepted in all metallurgical holes **(Figure 7)** announced during the March 2026 quarter including:

- **BCMT001**
  - **9.4m @ 1.3%Li_2O** from 23.2m (est. true width)
  - **8.1m @ 1.2%Li_2O** from 39.7m (est. true width)
  - **2.3m @ 1.6%Li_2O** from 51.7m (est. true width)
  - **4.8m @ 1.2%Li_2O** from 153.9m (est. true width)
  - **2.6m @ 1.3%Li_2O** from 179.0m (est. true width)
- **BCMT002**
  - **8.1m @ 1.0%Li_2O** from 34.1m (est. true width)
- **BCMT003**
  - **7.6m @ 1.4%Li_2O** from 32.1m (est. true width)
  - **4.1m @ 1.1%Li_2O** from 82.8m (est. true width).

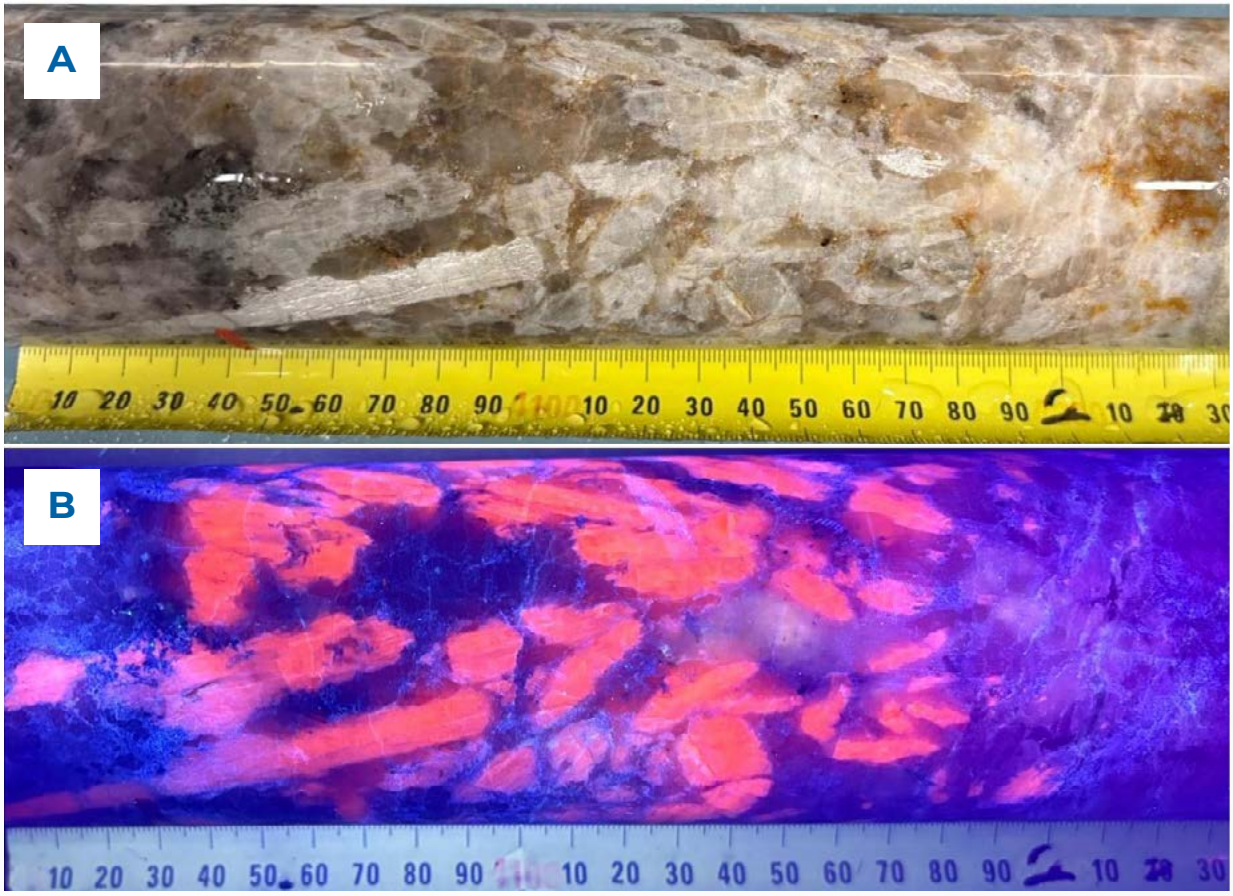

Figure 7: *Top (A): Core from BCMT003 from 33.8m to 34.03m in natural light. Elongate white crystals (up to 100mm long) are interpreted as spodumene. Bottom (B) The same core exposed to UV light confirming the elongate crystals fluoresce at a wavelength typical of spodumene (orange). The broader interval returned a mineralised intercept of 7.6m @ 1.4%Li_2O from 32.1m.*

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Resource definition drilling was completed during the year and geological interpretation and resource modelling commenced to support estimation of a maiden Mineral Resource, targeted for the December quarter of 2026.

Regional exploration also continued across the broader Bolt Cutter Project during the year, with field reconnaissance, geological mapping, soil and rock chip sampling, geophysical surveys and prospectivity analysis undertaken to generate and prioritise additional exploration targets. Soil sampling was completed over E45/5416 **(Figure 5)**, immediately east of Bolt Cutter Central, with subsequent exploration drilling intersecting lithium mineralisation approximately 1.2km east of the currently defined Bolt Cutter Central footprint. While early stage, the results demonstrate the broader fertility of the surrounding granodiorite and potential for further discoveries across the wider Bolt Cutter Project. The Company also continued to evaluate and rationalise its extensive Bolt Cutter tenure and progressed land access for priority targets to support future exploration.

Subsequent to year end, in July 26, the Company announced results from maiden sighter metallurgical testwork using diamond drill core collected from across the Harry pegmatite swarm. This work demonstrated spodumene is recoverable from the Bolt Cutter Central lithium discovery.

Three composite samples, representing 10 separate spodumene-bearing pegmatite domains distributed throughout the initial discovery footprint, were processed using the same whole-of-ore flotation flowsheet currently being advanced for the Tabba Tabba DFS. The results exceeded expectations, producing an average lithium recovery of 82.5% while generating an average spodumene concentrate grading 5.66%Li_2O from three separate composite samples. Importantly, these outcomes were achieved without project-specific optimisation, demonstrating a strong metallurgical correlation between the two deposits and providing confidence that conventional processing techniques will be applicable as development studies progress.

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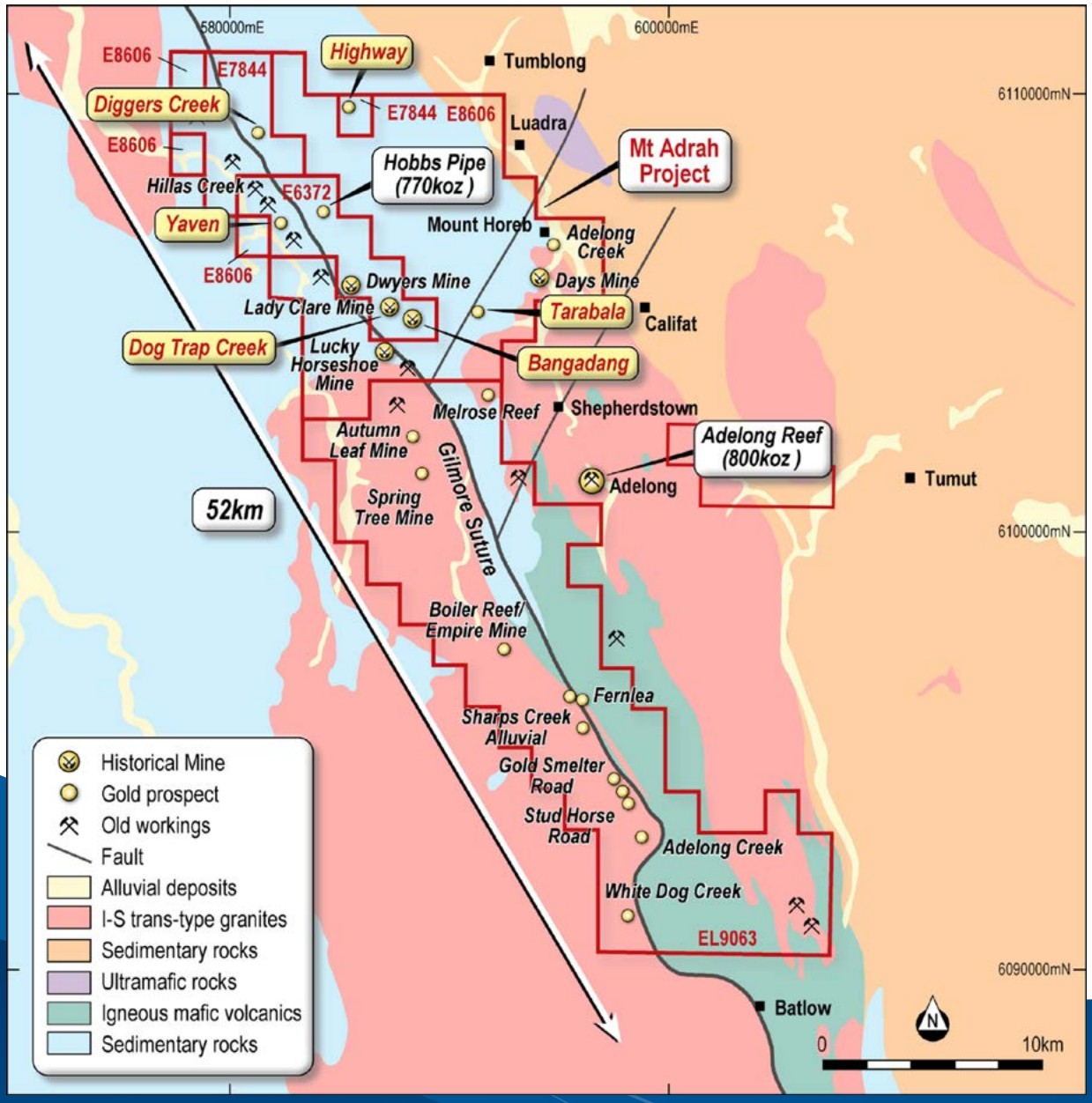
MT ADRAH PROJECT - NSW

The Mt Adrah Project is in the Lachlan Fold Belt, 44km east of Wagga Wagga in southern New South Wales.

The project has an area of 493km², including some 52km of strike the Gilmore Suture Zone, a major terrane-bounding fault between the Wagga Metamorphic Belt to the west and the mineralised Central Belt / Tumut Block to the east **(Figure 8)**. The Gilmore Suture and related second-order fault systems are associated with numerous large mines (e.g. Cowal gold deposit: 11Moz Au; Temora copper-gold deposit: 1.8Moz Au and 837kt Cu; and the Cobar goldfields), deposits, and artisanal workings along its extent.

Figure 8: *Mt Adrah Project showing the Gilmore Suture; prospects; and the 770Koz Au Hobbs Pipe Gold Deposit*



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The Mt Adrah Project contains the important Hobbs Pipe gold deposit which has a MRE of **20.5Mt @ 1.1g/t Au for 770,000 oz of contained gold (Table 6)**. Hobbs Pipe appears to be part of a large Intrusive Related Gold System (IRGS) intrusive complex which includes proximal high-grade reef-style mineralisation with intersections at depth including **10m @ 17.7 g/t Au** from 506m (GHD009) at the Castor Reef Prospect and **1.2m @ 58.6 g/t Au** from 624m (GHD011) at the White Deer Reef Prospect. The intrusive stocks, such as those that host Hobbs Pipe, are surrounded by an aureole of wide, low-grade gold mineralisation associated with argillic and propylitic alteration and include intercepts such as **103m at 0.40g/t Au** from 0m and **68m at 0.24g/t Au** from 113m (WCRC003) and **220m at 0.25g/t Au** from 0m (WCRC004).

Since acquiring the Mt Adrah Project, Wildcat has confirmed that alteration and mineralisation associated with the intrusive complex extends for more than 1km away from Hobbs Pipe and includes numerous reduced monzodiorite dykes within a gold, arsenic and antimony rich exoskarn. The Company has progressively built its understanding of the system. It re-built the project's drill hole geology database from the original drill logs after identifying numerous intercepts of monzodiorite distal to Hobbs Pipe had been lost due, apparently, to mistranslation of the database codes prior to Wildcat's involvement. It has completed three campaigns of drilling and several geophysics surveys to test IRGS targets proximal to Hobbs Pipe and increase its understanding of the mineral system. The Company believes that persistent and methodical exploration of the greater Hobbs Pipe intrusive complex will continue to improve the chance of making a significant discovery associated with this large mineral system.

Table 6: JORC (2012) Mineral Resources Estimate for the Hobbs Pipe Gold Deposit

Resource Classification	Depth Below Surface	Oxidation Zone	COG Au (g/t)	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (oz)
Indicated	0 – 150m	Oxides	0.4	0.6	0.9	18,000
		Fresh	0.9	3.0	1.0	96,000
	150 – 700m	Fresh	0.9	8.5	1.2	320,000
Total Indicated Resources				**12.1**	**1.1**	**440,000**
Inferred	0 – 150m	Fresh	0.5	0.2	0.6	39,000
	150 – 700m	Fresh	0.9	8.2	1.1	290,000
Total Inferred Resources				**8.4**	**1.1**	**330,000**
Total Resources				**20.5**	**1.1**	**770,000**

Further information on the Hobbs Pipe Mineral Resource estimate is set out in Appendix A to the Company announcement on 23 August 2019, including the information required by Listing Rule 5.8.

During the year, the Company progressed geological interpretation and modelling of the Greater Hobbs Pipe area and completed review and reporting of results from the drilling program completed late in the prior financial year. Soil sampling has also been conducted post year end to delineate targets for drill testing. This work continued to refine the geological model and the Company's understanding of the broader intrusive complex and associated mineralisation and regional targets.

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REGIONAL PROJECTS, WA

During the year, Wildcat completed work across several regional projects, including reconnaissance mapping, prospecting, rock-chip sampling, soil geochemistry and geophysical surveys.

These programs were directed toward generating and ranking drill targets, with land access negotiations progressed for selected high-priority targets. Project generation activities also continued through the evaluation of conceptual opportunities, ongoing tenement monitoring and new applications across Western Australia.

At the Tirrawarra Project in the West Pilbara, the Company continued to progress its exploration tenure, with E08/3559 and E08/3674 granted in May 2026, while E08/3817 remains an exploration licence application. Soil sampling was conducted at the target post financial year to identify targets for aircore drilling, contingent on encouraging results from the soil sampling.

The Company also holds approximately 140km^2 across exploration licences E74/0760, E74/0815 and E74/0816 at the Sauron Project, located in the Albany-Fraser Mobile Belt approximately 70km west of Esperance. All three exploration licences are granted. The Company continues to manage the grant of E80/5772 at the Carr Boyd Project in the Kimberley region of Western Australia.

CORPORATE ACTIVITIES

Funding and commercial activities

As technical work continued to de-risk the Project, the Company also advanced discussions regarding project financing and future product marketing.

Engagement commenced with a range of Australian and international commercial banks, specialist mining finance groups and government funding agencies to investigate funding options capable of supporting project construction.

In parallel, the Company continued discussions with potential strategic partners and Tier-1 customers regarding offtake opportunities for future spodumene concentrate production. Market engagement remains encouraging, with strong interest reflecting both the quality of the Tabba Tabba resource and the significant progress achieved through the DFS.

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Board and management changes

Jairo Bernal was appointed Chief Financial Officer (CFO) effective 21 July 2025 and subsequently appointed Joint Company Secretary effective 15 September 2025, bringing nearly 25 years' experience as a senior finance executive across the mining and energy transition sectors, with particular focus on lithium and critical minerals companies with market capitalisations up to A$3 billion.

Prior to joining Wildcat, Mr Bernal served as Head of Finance and Company Secretary of SQM Australia Ltd (NYSE: SQM) in the APAC region and was also a Non-Executive Director of Azure Minerals Ltd following the joint takeover by SQM and Hancock Prospecting. He has extensive experience in managing complex finance operations across multiple jurisdictions including Australia, China, Chile, Brazil, Indonesia and the Philippines.

Samuel Ekins transitioned from his role as Executive Technical Director and continues to serve the Company as a Non-Executive Director. This transition reflects the Company's strategic focus on optimising its executive structure and enhancing Board independence as Wildcat advances its growth initiatives and development programs at Tabba Tabba.

Material business risks associated with the company

The Company's risk management framework is embedded within existing processes and is aligned to the Group's strategic business objectives. Set out below is an overview of the more significant business risks facing the Company and the approach taken to managing those risks. The factors identified below are not necessarily listed in order of importance and are not intended as an exhaustive list of all the risks and uncertainties associated with the Company.

Future requirements for funding

The Company's funding requirements depend on numerous factors including the Company's future exploration, project evaluation, project development and work programs. Additional funding may be raised (for example) through equity or debt funding. If required funding is not available, including because appropriate commercial terms cannot be negotiated, this may limit the capacity of the Company to execute on its business strategy and exploration programs.

Additional equity funding, if available, may be dilutive to shareholders and at lower prices than the current market price. Debt funding, if available, may involve restrictions on financing and operating activities and be subject to risks relating to movements in interest rates.

Increase in interest rates will make it more expensive for the Company to fund its operations and may constrain the ability to execute on business strategies and exploration programs.

The Group's approach to managing liquidity is to ensure, as far as possible, that it will always have sufficient liquidity to meet its liabilities when due, under both normal and stressed conditions, without incurring unacceptable losses or risking damage to the Group's reputation.

Negative cashflows from operations

The Company has no recent history of earnings and does not have any producing mining operations. The Company has experienced losses from exploration activities and expects to continue to incur losses as its assets are explored. No assurance can be given that the Company will be able to economically exploit any mineral deposit or enter into production.

The Company expects to continue to incur losses from exploration, studies and development activities in the foreseeable future.

Tenure, access and grant of applications

The Company's activities are dependent upon the maintenance (including renewal) of the tenements in which the Company has or acquires an interest. Maintenance of the Company's tenements is dependent on, among other things, the Company's ability to meet the license conditions imposed by relevant authorities including compliance with the Company's work program requirements, which in turn, is dependent on the Company being sufficiently funded to meet those expenditure requirements. There are risks that tenements will not be renewed or may be forfeited during their term if there is non-compliance with legal or regulatory requirements.

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Drilling risks

The Company's future drilling operations may be curtailed, delayed or cancelled due to a number of factors including lack of funding, weather conditions, mechanical difficulties, shortage or delays in the delivery of rigs and/or other equipment and compliance with Heritage and governmental requirements. While drilling may yield some resources there can be no guarantee that the discovery will be sufficiently productive to justify commercial development or cover historical operating costs.

Resource and reserve estimates

Ore Reserve and Mineral Resource estimates are expressions of judgement based on drilling results, past experience with mining properties, knowledge, experience, industry practice and many other factors. As such, Ore Reserves and Mineral Resources are inherently imprecise and rely to some extent on interpretations made. Despite employing qualified professionals to prepare Ore Reserve and Mineral Resource estimates, such estimates may nevertheless prove to be inaccurate.

Estimates which are valid when made may change substantially when new information becomes available. Mineral Resource and Ore Reserve estimation is an interpretive process based on available data and interpretations and thus, as noted above, estimations may be inaccurate.

The actual quality and characteristics of mineral deposits cannot be known until mining takes place and will almost always differ from the assumptions used to develop resources. Further, Ore Reserves are valued based on future costs and future prices and, consequently, any actual Ore Reserves and Mineral Resources may differ from those estimated, which may result in either a positive or negative effect on operations.

Should the Company encounter mineralisation or formations different from those predicted by past drilling, sampling and similar examinations (or should any other material assumptions prove to be inaccurate), any Ore Reserve and Mineral Resource estimates may have to be adjusted and mining plans may have to be altered in a way which could affect the Company's operations.

Native title

The *Native Title Act 1993 (Cth)* (Native Title Act) recognises and protects the rights and interests in Australia of Aboriginal and Torres Strait Islander people in land and waters, according to their traditional laws and customs. There is significant uncertainty associated with Native Title in Australia and this may impact on the Company's operations and future plans.

The Company must also comply with Aboriginal heritage legislation requirements, which require certain due diligence investigations to be undertaken ahead of the commencement of exploration and mining. This due diligence may include, in certain circumstances, the conduct of Aboriginal heritage surveys. The risks may also include the following:

- the Company may have to seek consent or permits to access the land the subject of an Aboriginal heritage or land right claim. There is no guarantee that any such consent or permits will be granted;
- the Company may have to comply with restrictions or conditions on accessing land the subject of an Aboriginal heritage or land right claim. This may result in the Company facing unplanned expenditure or delays. Failure to comply with any conditions on the permits may result in the Company losing its title to its tenements or forfeiting its permits; and
- in the event the Company discovers evidence of Aboriginal heritage on land accessed by the Company, the Company must comply with regulations.

Project delivery risk

The execution and delivery of projects involves judgement regarding the planning, development and operation of complex operating facilities and equipment that may occur over extended time periods. As a result, the Group's future operations, cash flows and liquidity could be affected if the Company miscalculates the resources or time needed to complete a project, if it fails to meet contractual obligations, or if it encounters delays or unspecified conditions. The Company maintains a strict project monitoring regime, proactive management and decision making to mitigate project delivery risks.

Labour costs and availability

Labour represents a significant portion of operating expenditure and exploration activities. In order to realise business objectives, the Group needs to be able to continue to attract and retain skilled employees. Consequently, the Group is exposed to increased labour costs in markets where the demand for labour is strong. The group manages labour costs through various remuneration schemes that include short and long-term incentives to employees to align with shareholder value accretion and mitigate against the impact of rising labour costs.

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New projects and acquisitions

The Company may make acquisitions in the future as part of its growth plans. In this regard, the Directors will use their expertise and experience in the resources sector to assess the value of potential projects that have characteristics that the Directors consider are likely to provide returns to shareholders.

There can be no guarantee that any new project acquisition or investment will eventuate from these pursuits, or that any acquisitions will result in a return for shareholders. Such acquisitions may result in use of the Company's cash resources and/or the issuance of equity securities, which will dilute shareholdings.

Cyber security

The potential for malicious cyber security attacks resulting in the misuse and release of sensitive information poses an ongoing and real risk to the operations of the company. The Company continues to progress its Information and Communications Technology Strategy (ICT), of which one initiative includes the continual review of our cyber security and ICT maturity. Gaps and vulnerabilities are addressed on an ongoing basis.

Other material risks

Other material risks that could affect the Company include:

- Changing government regulation including tax, occupational health and safety, and changes in policy and spending;
- Loss of reputation through poor project outcomes, unsafe work practices, unethical business practices, and not meeting the market's expectation regarding exploration targets and financial performance;
- Increases in oil prices and inflationary pressures;
- Adverse movements in foreign exchange rates;
- Decreases in commodity prices
- Equipment and consumable availability;
- Commitments and policies on climate and carbon emissions by governments;
- Technological changes and innovation;
- Legislative and regulatory changes; and
- Loss of Key Management Personnel and/or operating personnel.

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COMPETENT PERSON'S STATEMENT

The Information in this Report that relates to Mineral Resources and Ore Reserves for the Tabba Tabba Lithium Project is extracted from the ASX announcement Tabba Tabba PFS Confirms Potential for Long-Life Mine released on 29 July 2025 which is available on the Company's website at wildcatresources.com.au.

The Information in this Report that relates to Mineral Resources for Hobbs Pipe at the Mt Adrah Project was first announced by previous owners Sovereign Gold Company Ltd (ASX Announcement 27 December 2013) and affirmed by Wildcat when it acquired Mt Adrah as Fraser Range Metals Ltd on 23 August 2019.

The information in this Report that relates to exploration results for the Bolt Cutter Central, Tabba Tabba Lithium and Mt Adrah Projects were originally disclosed in various ASX Announcements during this reporting period and are available on the company's website at wildcatresources.com.au.

The Company confirms that it is not aware of any other new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

ASX LISTING RULE INFORMATION

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

FORWARD LOOKING STATEMENTS

This document may contain forward-looking statements and other forward-looking information based on the Group's expectations, estimates and projections as of the date on which the statements were made.

This forward-looking information includes, among other things, statements with respect to the Group's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, Mineral Resources and results of exploration. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely',' believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could',' should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this document are cautioned that such statements are only predictions, and that the Group's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Group's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors, including but not limited to general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future commodity prices; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place reliance on such forward-looking information. Recipients of this document must make their own investigations and inquiries regarding all assumptions, risks, uncertainties and contingencies which may affect the future operations of the Group and the Group's securities. The Group disclaims any intent or obligations to update or revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law.

Table 3 - Tenements held as at the end of the reporting period by Wildcat Resources Limited and its subsidiaries

Tenement ID	Status	Project Name	Jurisdiction	Interest at the end of the period
E45/5416	Granted	Bolt Cutter	Pilbara, WA	100%
E45/5612	Granted	Bolt Cutter	Pilbara, WA	100%
E45/6205	Granted	Bolt Cutter	Pilbara, WA	100%
E45/6992	Granted	Bolt Cutter	Pilbara, WA	100%
E45/7176	Granted	Bolt Cutter	Pilbara, WA	100%
E47/5154	Granted	Bolt Cutter	Pilbara, WA	100%
E47/5259	Granted	Bolt Cutter	Pilbara, WA	100%
EL 6372	Granted	Mt Adrah	Lachlan Belt, NSW	100%
EL 7844	Granted	Mt Adrah	Lachlan Belt, NSW	100%
EL 8606	Granted	Mt Adrah	Lachlan Belt, NSW	100%
EL 9063	Granted	Mt Adrah	Lachlan Belt, NSW	100%
E74/0760	Granted	Sauron	South Coast, WA	100%
E74/0815	Granted	Sauron	South Coast, WA	100%
E74/0816	Granted	Sauron	South Coast, WA	100%
E45/2364[1]	Granted	Tabba Tabba	Pilbara, WA	100%
E45/7106	Granted	Tabba Tabba	Pilbara, WA	100%
G45/0359	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0323	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0329	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0757	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0758	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0759	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0810	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0846	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0847	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0863	Granted	Tabba Tabba	Pilbara, WA	100%
L45/0868	Granted	Tabba Tabba	Pilbara, WA	100%
M45/0354	Granted	Tabba Tabba	Pilbara, WA	100%
M45/0375	Granted	Tabba Tabba	Pilbara, WA	100%
M45/0376	Granted	Tabba Tabba	Pilbara, WA	100%
M45/0377	Granted	Tabba Tabba	Pilbara, WA	100%
E08/3559	Granted	Tirrawarra	Gascoyne, WA	100%
E08/3674	Granted	Tirrawarra	Gascoyne, WA	100%
E45/7044	Granted	Bolt Cutter	Pilbara, WA	100%
E45/7047	Granted	Bolt Cutter	Pilbara, WA	100%
E45/7050	Granted	Bolt Cutter	Pilbara, WA	100%
E45/7051	Granted	Bolt Cutter	Pilbara, WA	100%
E45/7077	Granted	Bolt Cutter	Pilbara, WA	100%
E45/1649	Pending	Bolt Cutter	Pilbara, WA	-
E45/1650	Pending	Bolt Cutter	Pilbara, WA	-
E45/1651	Pending	Bolt Cutter	Pilbara, WA	-
E45/6423	Pending	Bolt Cutter	Pilbara, WA	-

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Tenement ID	Status	Project Name	Jurisdiction	Interest at the end of the period
E45/6625	Pending	Bolt Cutter	Pilbara, WA	-
E45/6841	Pending	Bolt Cutter	Pilbara, WA	-
E45/6954	Pending	Bolt Cutter	Pilbara, WA	-
E45/6990	Pending	Bolt Cutter	Pilbara, WA	-
E45/6993	Pending	Bolt Cutter	Pilbara, WA	-
E45/7079	Pending	Bolt Cutter	Pilbara, WA	-
E45/7124	Pending	Bolt Cutter	Pilbara, WA	-
E45/7192	Pending	Bolt Cutter	Pilbara, WA	-
E45/7226	Pending	Bolt Cutter	Pilbara, WA	-
E45/7237	Pending	Bolt Cutter	Pilbara, WA	-
E45/7255	Pending	Bolt Cutter	Pilbara, WA	-
E45/7266	Pending	Bolt Cutter	Pilbara, WA	-
E45/7299	Pending	Bolt Cutter	Pilbara, WA	-
E45/7312	Pending	Bolt Cutter	Pilbara, WA	-
E47/5221	Pending	Bolt Cutter	Pilbara, WA	-
E47/5241	Pending	Bolt Cutter	Pilbara, WA	-
E47/5260	Pending	Bolt Cutter	Pilbara, WA	-
E47/5270	Pending	Bolt Cutter	Pilbara, WA	-
E47/5276	Pending	Bolt Cutter	Pilbara, WA	-
E47/5332	Pending	Bolt Cutter	Pilbara, WA	-
E47/5341	Pending	Bolt Cutter	Pilbara, WA	-
E47/5342	Pending	Bolt Cutter	Pilbara, WA	-
E47/5354	Pending	Bolt Cutter	Pilbara, WA	-
E47/5362	Pending	Bolt Cutter	Pilbara, WA	-
E47/5425	Pending	Bolt Cutter	Pilbara, WA	-
E80/5772	Pending	Carr Boyd	Kimberley, WA	-
E59/3081	Pending	Paynes Find	South Coast, WA	-
E59/3104	Pending	Paynes Find	South Coast, WA	-
E59/3105	Pending	Paynes Find	South Coast, WA	-
G45/0360	Pending	Tabba Tabba	Pilbara, WA	-
L45/0845	Pending	Tabba Tabba	Pilbara, WA	-
L45/0848	Pending	Tabba Tabba	Pilbara, WA	-
L45/0862	Pending	Tabba Tabba	Pilbara, WA	-
L45/0866	Pending	Tabba Tabba	Pilbara, WA	-
L45/0911	Pending	Tabba Tabba	Pilbara, WA	-
L45/0912	Pending	Tabba Tabba	Pilbara, WA	-
L45/0913	Pending	Tabba Tabba	Pilbara, WA	-
L45/0914	Pending	Tabba Tabba	Pilbara, WA	-
L45/0915	Pending	Tabba Tabba	Pilbara, WA	-
L45/0916	Pending	Tabba Tabba	Pilbara, WA	-
E08/3817	Pending	Tirrawarra	Gascoyne, WA	-

1 *On 6 August 2026, Wildcat announced the acquisition of all pegmatite exploration rights over E45/2364 from Sayona Lithium Pty Ltd, together with the associated fixed and net smelter return royalties from Attgold Pty Ltd giving it 100% exploration rights for all economic minerals.*

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Environment, Social and Governance (ESG) Report

MISSION AND CORE VALUES

Wildcat is committed to conducting its exploration and development activities in an ethical and sustainable manner. **Our mission is to create long term value for investors by responsibility developing world-class mineral assets**. As the Company advances the Tabba Tabba Project, it remains steadfast in upholding the highest standards of corporate governance and responsible development. This commitment is underpinned by our **Core values**, which guide decision-making across all levels of the organisation.

C	L	A	W	S
COMMITMENT	**LEADERSHIP**	**AGILITY**	**WEALTH CREATION**	**SAFETY**
Sticking to goals	Taking ownership Inspiring others	Adapting efficiently to change	Generating sustainable stakeholder returns	Prioritising the well-being of our people and operations

ENVIRONMENT

Wildcat made significant progress on its environmental studies programme during FY26, encompassing flora, fauna, water, soils and landforms.

To date, the Company's biodiversity studies span more than 22,000 hectares — over ten times the area of the proposed indicative footprint and five times the area of the proposed development envelope — reflecting the rigour and scale of the assessment underpinning the Project.

These studies informed the Project layout, with high-value areas — including critical habitat for Threatened species — avoided as a first priority. A robust environmental impact assessment was completed during FY26 through formal referrals under the Commonwealth Environment Protection and Biodiversity Act 1999 and WA Part IV Environmental Protection Act 1986. Assessment of these approvals will continue into FY27, incorporating public comment and disclosure phases in accordance with regulatory requirements.

Wildcat recognises its responsibility as a land manager throughout all phases of the Project and has accordingly included a Conceptual Mine Closure Plan as part of its referrals. The Plan sets out strategies and identifies knowledge gaps to be addressed to ensure the site is returned as a non-polluting, self-sustaining ecosystem.

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HERITAGE

In December 2025, Wildcat reached a significant milestone for the Tabba Tabba Project with the execution of a Native Title Agreement (NTA) with the Nyamal Aboriginal Corporation (NAC).

The NTA builds on an existing strong working relationship and, as the Project develops, will deliver a range of benefits to the Nyamal native title holders and surrounding communities. Under the agreement, the Company is committed to a broad range of actions, including Aboriginal heritage management protocols, cultural awareness training, social opportunities, employment and contracting opportunities, and compensation.

During FY26, more than 8,000 hectares were surveyed for archaeological and ethnographic Aboriginal cultural heritage in conjunction with Nyamal Traditional Owners, with culturally significant sites avoided as a first priority throughout the Project design phase. Wildcat remains committed to protecting Aboriginal cultural heritage and will continue to work collaboratively with the Nyamal People throughout FY27 to develop robust heritage protection and management protocols for all phases of the Project.

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SAFETY

The health and safety of Wildcat's employees, contractors and visitors remains a core priority. During FY26, the Company continued to strengthen its health and safety management systems as exploration activities progressed and development studies advanced at the Tabba Tabba Project.

During the year, the Company implemented the PeopleTray safety management platform to strengthen and centralise the recording and management of safety information across its operations. The platform delivers enhanced visibility and oversight of incidents, hazards, corrective actions and workplace inspections, supporting more consistent safety reporting and the proactive management of operational risk.

A total of 57,180 work hours were recorded during FY26, with one recordable injury — classified as a Medical Treatment Injury (MTI) — and no Lost Time Injuries (LTIs). Safety management during the year continued to focus on the key risks associated with drilling and remote exploration activities, including vehicle movements, heat and fatigue, field communications and emergency preparedness.

The Company will continue to review and strengthen its safety management systems as its activities evolve and the Tabba Tabba Project progresses towards development.

STAKEHOLDER ENGAGEMENT

Stakeholder engagement during FY26 was focused on Traditional Owners, pastoralists, and local, state and federal government departments and Ministerial offices.

Engagement was conducted in person wherever practicable, with virtual meetings reserved for circumstances where this was not possible, and centred on the following priorities:

- Deepening the Company's understanding of Country on which the Project is located, and providing updates on business, contracting and employment opportunities to Nyamal People.
- Engaging with pastoralists to understand potential impacts arising from the Project and to discuss opportunities for mutual benefit.
- Building awareness of the Project among government departments and Ministers to secure support as the Project progresses through the environmental approvals process.

NEXT STEPS

Wildcat will continue to advance its environmental, social and governance agenda into FY27, with the primary focus on progressing the regulatory approvals, permits and licences required for the Tabba Tabba Project.

Ongoing studies and monitoring will underpin the development of the Company's construction and operational environmental and social management plans.

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DIRECTORS' **REPORT**

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Directors' Report

The Directors present their report, together with the financial statements, on the Consolidated Entity (referred to hereafter as the "Consolidated Entity" or the "Group") consisting of Wildcat Resources Limited ("Wildcat Resources" or the "Company") and the entities it controlled at the end of, or during the year ended 30 June 2026.

DIRECTORS

The following persons were Directors of Wildcat Resources Limited during the whole of the financial year and up to the date of this report, unless otherwise stated:

Director	Appointment Date
Jeff Elliott	18 Jun 2021
Fiona Van Maanen	01 Jun 2024
Samuel Ekins[1]	30 Nov 2022
Ajanth (AJ) Saverimutto	07 Sep 2023
Matthew Banks	24 Dec 2019

1 Mr Ekins transitioned from Executive Director to Non-Executive Director effective 30 September 2025

COMPANY SECRETARY

Company Secretary	Appointment Date
James Bahen	05 Jun 2020
Jairo Bernal	15 Sep 2025

PRINCIPAL ACTIVITIES

During the financial year the principal continuing activities of the Consolidated Entity consisted of the exploration and evaluation of the Consolidated Entity's Australian tenements predominantly situated in Western Australia and New South Wales. There were no significant changes to those activities during the year.

FINANCIAL REVIEW

Wildcat Resources has recorded an operating loss after income tax from continuing operations for the year ended 30 June 2026 of $6,585,219 (2025: $8,203,822) and net operating cash outflows of $1,603,851 (2025: $2,754,406).

The Consolidated Entity invested $16,672,711 in exploration throughout the year including acquisition costs (2025: $17,605,150), and received $1,600,000 from the exercise of convertible securities (2025: $986,000), not including issue costs.

DIVIDENDS

No dividend has been declared or paid by the Company since the start of the financial period and the Directors do not at present recommend a dividend.

ANNUAL GENERAL MEETING

The Company's Annual General Meeting ("AGM") was held on 28 November 2025 with all resolutions passed and decided by way of poll.

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MATTERS SUBSEQUENT TO REPORTING DATE

Acquisition of pegmatite rights and royalties – E45/2364

On 6th August 2026, the Company announced that it had secured pegmatite rights and associated royalties over exploration licence E45/2364. The terms of the transaction are as follows:

The consideration payable to Sayona Lithium Pty Ltd, a subsidiary of Elevra Lithium (ASX: ELV) comprises:

- A$5M in cash payable on completion.
- A$8M in Wildcat ordinary shares, issued at a price of $0.353 per share
- A$3M in deferred cash payable six months after Wildcat announces a completed feasibility study for the Tabba Tabba Project; and
- Contingent cash payments of A$0.70 per tonne for each tonne of JORC Pegmatite Mineral Resource announced by Wildcat within E45/2364

The consideration payable to Attgold Pty Ltd comprises:

- A$0.5M in cash payable on completion
- A$0.25M in Wildcat ordinary shares, issued at a price of $0.353 per share.

Research and development tax incentive

On 9th September 2026, the Company received a Research and Development tax incentive refund of $1,387,520 in respect of its FY25 claim, which was lodged during the period.

No other matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect the Consolidated Entity's operations, the results of those operations, or the Consolidated Entity's state of affairs in future financial years.

Capital raise

On 21st September 2026, the Company announced that had received firm commitments to raise A$60M (before costs) through a placement to institutional and sophisticated investors of approximately 196.7 million new fully paid ordinary shares at $0.305 per share, to be completed in 2 tranches:

- Tranche 1: 183,606,558 shares to be issued under the Company's existing placement capacity under ASX Listing Rule 7.1; and
- Tranche 2: 13,114,754 shares to be issued subject to shareholder approval at a general meeting expected to be held in November 2026.

LIKELY DEVELOPMENTS

Other than as referred to in this report, further information as to likely developments in the operations of the Company and likely results of those operations would, in the opinion of Directors, be speculative.

SIGNIFICANT CHANGES IN THE STATE OF AFFAIRS

Other than as disclosed elsewhere in this Directors' Report, there have been no significant changes in the state of affairs of the Consolidated Entity during the year ended 30 June 2026.

ENVIRONMENTAL REGULATIONS

The Consolidated Entity is subject to and is compliant with all aspects of environmental regulation of its exploration and mining activities. The Directors are not aware of any environmental law that is not being complied with.

NGER Act

The Directors considered the National Greenhouse and Energy Reporting Act 2007 (the NGER Act) which introduces a single national reporting framework for the reporting and dissemination of information about the greenhouse gas emissions, greenhouse gas projects, and energy use and production of corporations. At the current stage of development, the Directors have determined that the NGER Act will have no effect on the Company for the current nor subsequent financial year. The Directors will reassess this position as and when the need arises.

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CONVERTIBLE SECURITIES

Options

At the date of this report, unissued shares of the Group under option are:

Number of Securities	Grant Date	Fair Value at Grant Date	Exercise Price	Number vested	Expiry Date
10,000,000	12 Oct 23	$0.365	Various	10,000,000	12 Oct 26
5,000,000	06 Sep 23	$0.259	$0.41	5,000,000	07 Sep 28
500,000	22 May 24	$0.345	$0.80	500,000	01 Jun 29
15,500,000				**15,500,000**	

PERFORMANCE RIGHTS

At the date of this report, unissued shares of the Group pursuant to performance rights issued to incentivise its Directors, employees and other vendors are:

Number of Securities	Grant Date	Fair Value at Grant Date	Number vested	Expiry Date
35,363,450	Various	$0.099-$0.715	-	Various
11,000,000	06 Nov 23	$0.915	11,000,000	07 Nov 27
46,363,450			**11,000,000**	

INDEMNIFICATION AND INSURANCE OF OFFICERS

The Company has agreements with each of the Directors and Officers of the Company in office at the date of this report and former Directors indemnifying them to the extent permitted by law against all liabilities incurred in their capacity as officers of the Company and its controlled entities and all reasonable legal costs incurred by any of them in the defence of an action for a liability incurred by that officer. The indemnity continues to have effect when the Directors and Officers cease to hold office.

The Directors have not included details of the nature of the liabilities covered or the amount of the premium paid in respect of the Directors' and Officers' liability as such disclosures are prohibited under the terms of the contract.

PROCEEDINGS ON BEHALF OF THE COMPANY

No person has applied to the Court under section 237 of the Corporations Act 2001 for leave to bring proceedings on behalf of the Company, or to intervene in any proceedings to which the Company is a party for the purpose of taking responsibility on behalf of the Company for all or part of those proceedings.

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DIRECTOR INFORMATION

Name:	**Jeff Elliott**
Title:	Non-Executive Chairman (**Appointed 18 June 2021**)
Qualifications:	Bachelor of Science (Geology) from Curtin University; Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM); member of the Australian Institute of Geoscientists (AIG); member of the Australian Institute of Company Directors.
Experience and expertise:	Mr. Elliott has more than 30 years' experience in the mining industry across exploration, project assessment, technical valuations, independent reporting and corporate advice. He also has strong financial, business management, communication, and strategy development and implementation skills. Mr. Elliott was Managing Director of CSA Global from 2007 to late 2020, having sold the business to leading sustainability firm ERM. He is a former Non-Executive Director of Southern Geoscience Consultants Pty Ltd, a leading Australian geophysics consulting firm based in Perth, Western Australia. He is also a co-founding Director and shareholder of successful private companies Ausino Drilling Services Pty Ltd, CorePlan and Ever Nimble Pty Ltd that service the mining industry via drilling, software and IT offerings, and industrial minerals explorer Thessally Resources Pty Ltd.
Other current ASX Directorships:	None
Former ASX Directorships (last 3 years):	None
Interests in shares and convertible securities held at the date of this report	**MR JEFF ELLIOTT <COTHAY INVESTMENT A/C>** 23,000,000 *Ordinary Shares* **COUGAR 40 PTY LTD** 3,100,000 *Ordinary Shares* **COTHAY PTY LTD <COTHAY INVESTMENTS S/F A/C>** 2,000,000 *Ordinary Shares*

Name:	**Fiona Van Maanen**
Title:	Non-Executive Director (**Appointed 01 June 2024**)
Qualifications:	Bachelor of Business (Accounting) from Curtin University; Certified Practicing Accountant (CPA); Graduate Diploma in Company Secretarial Practice.
Experience and expertise:	Mrs. Van Maanen has more than 30 years of experience in accounting, financial management, corporate governance, M&A transactions and project development in the mining and resources industry. She is the former CFO and Company Secretary of Metals X Limited and is a Non-Executive Director of Westgold Resources Limited (ASX: WGX), Pantoro Limited (ASX: PNR) and Hot Chili Limited (ASX: HCH). Mrs. Van Maanen is the Chair of the company's Audit and Risk Committee and Remuneration and Nomination Committee.
Other current ASX Directorships:	Westgold Resources Limited (**ASX: WGX**), Pantoro Limited (**ASX: PNR**), and Hot Chili Limited (**ASX:HCH**)
Former ASX Directorships (last 3 years):	None
Interests in shares and convertible securities held at the date of this report	**MRS FIONA VAN MAANEN** 500,000 *Unlisted Options exercisable @ $0.800 expiring 01 Jun 29*

DIRECTOR INFORMATION (CONTINUED)

Name:	**Ajanth Saverimutto**
Title:	Managing Director (**Appointed 05 February 2024, having previously held the position of Non-Executive Director from 07 September 2023**)
Qualifications:	Bachelor of Engineering (Mining) hons from the Western Australian School of Mines (W.A.S.M); Bachelor of Business (Accounting) from Edith Cowan University; First Class Mine Managers Certificate
Experience and expertise:	Mr Saverimutto is a well-respected mining engineer with more than 25 years of Australian and International mining experience and a proven senior level executive whose career has included a balance of corporate and operational roles. Mr Saverimutto has a proven track record of delivering results, driving change, achieving the highest safety, environmental, and governance standards. He also has extensive experience in due diligence, M&A, resource assessment and business improvement. Mr Saverimutto has previously held roles as Chief Executive Officer of Cherish Metals Pty Ltd, Managing Director at Venturex Resources Ltd (ASX:VXR) and was the founding Managing Director of Salt Lake Mining Pty Ltd (now Karora Resources, TSX:KRR). Mr Saverimutto is also a Non-Executive Director of ASX listed Grange Resources Ltd (ASX:GRR). Mr Saverimutto's operational experience includes Mining Manager at Freeport McMoran's Grasberg Copper Gold Operations and Mining Manager at BHP's Nickel Operations.
Other current ASX Directorships:	Grange Resources Ltd **(ASX:GRR)**
Former ASX Directorships (last 3 years):	None
Interests in shares and convertible securities held at the date of this report	**MR AJANTH SAVERIMUTTO**
	10,000,000 *Ordinary Shares (Loan share subject to non-recourse loan option expiring 23 Dec-31)*
	6,000,000 *Unlisted Performance rights expiring 21 Dec 28*
	1,546,220 *Unlisted Performance rights expiring 30 Jun 29*
	5,000,000 *Unlisted Options exercisable @ $0.410 expiring 7 Sep 28*
	SHIRANTHI NOMINEES PTY LTD <SAV FAMILY A/C>
	2,000,000 *Ordinary Shares*
	3,403,106 *Unlisted Performance rights expiring 30 Jun 30*
	PORIYAL HOLDINGS PTY LTD <PORIYAL SUPERFUND A/C>
	592,156 *Ordinary Shares*

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DIRECTOR INFORMATION (CONTINUED)

Name:	**Matthew Banks**
Title:	Executive Director (**appointed 24 December 2019**)
Qualifications:	Bachelor of Commerce
Experience and expertise:	Mr. Banks has nearly two decades experience specializing in marketing and public relations and more recently in finance. During that time, he has developed strong relationships with several leading public and private companies as well as high net worth individuals from across a number of industries. He is also a partner in an advisory firm that recapitalized Spectrum Metals Ltd (ASX:SPX) in 2017. Mr. Banks is a founder and Non-Executive Director of gold and base metal explorer, Rumble Resources Ltd (ASX: RTR) and was a past Non-Executive of HitIQ Ltd, a concussion technology company, helping the company to IPO in 2021.
Other current ASX Directorships:	Rumble Resources Ltd **(ASX:RTR)**
Former ASX Directorships (last 3 years):	None
Interests in shares and convertible securities held at the date of this report	**MR MATTHEW BANKS <CAMEL ROCK A/C>**
	1,136,363 *Ordinary Shares*
	MATTHEW IAN BANKS & SANDRA ELIZABETH BANKS
	7,923,837 *Ordinary Shares*
	ROCK THE POLO PTY LTD <ROCK THE POLO A/C>
	42,546,610 *Ordinary Shares*
	828,850 *Unlisted Performance rights expiring 30 Jun 29*
	1,824,227 *Unlisted Performance rights expiring 30 Jun 30*

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DIRECTOR INFORMATION (CONTINUED)

Name:	**Samuel Ekins**
Title:	Non-Executive Director, (**Appointed 30 September 2025, having previously held positions as Managing Director from 30 November 2022 and Technical Director from 05 February 2024)**
Qualifications:	Bachelor of Science (Geology) with honours from the University of Tasmania Centre for Ore Deposit and Earth Sciences (CODES); Master of Mining Engineering specialising in Geomechanics from the University of New South Wales; Member of the AusIMM.
Experience and expertise:	Mr Ekins is a geologist with more than 20 years of experience in technical and leadership roles in greenfields and brownfields gold and base-metal exploration, as well as global upstream oil and gas consulting. His experience includes senior roles at Gold Fields Ltd.'s (NYSE & JSE: GFI) St Ives Mine in Kambalda WA; Evolution Mining Ltd.'s (AS: EVN) Mungari Operations, Kalgoorlie WA; and at Prodigy Gold NL (ASX:PRX). Mr Ekins is currently Executive Technical Director of Recharge Metals (ASX: REC) and a Non-Executive Director of Xenora Minerals Limited (ASX: XRA).
Other current ASX Directorships:	Recharge Metals Ltd (**ASX:REC**) and Xenora Minerals Ltd (**ASX: XRA**)
Former ASX Directorships (last 3 years):	None
Interests in shares and convertible securities held as at the date of this report	**MR SAMUEL EKINS** 7,312,381 *Ordinary Shares* **EKINS FAMILY NOMINEES PTY LTD < EKINS FAMILY A/C>** 10,000,000 *Ordinary Shares* **EKINS SUPER TEE PTY LTD <EKINS FAMILY SUPER A/C>** 500,000 *Ordinary Shares*

COMPANY SECREATARY

Mr James Bahen is a Corporate Advisory executive and Chartered Secretary who commenced his career in audit and assurance with an international chartered accounting firm. He is currently a Non-Executive Director and Company Secretary to several ASX listed companies and has a broad range of corporate governance and capital markets experience, having been involved with public company listings, M&A transactions and capital raisings for ASX-listed companies across the resource industry.

Mr Bahen is a Member of the Governance Institute of Australia and holds a Graduate Diploma of Applied Finance and a Bachelor of Commerce degree majoring in Accounting and Finance.

Mr Jairo Bernal is an experienced finance executive with 25 years experience in the global mining and energy transition sectors, including roles across Australia, China, Chile, Brazil, Indonesia and the Philippines. His experience spans equity and debt financing, M&A execution, international tax structuring, ERP implementation, and financial governance across the ASX, NYSE, TSX and LSE.

Mr Bernal holds a Master of Business Administration from the University of Western Australia, as well as a Master and Bachelor of Accounting. He is a Fellow of CPA Australia (FCPA) and a Graduate of the Australian Institute of Company Directors (GAICD).

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DIRECTORS' MEETINGS

The number of board meetings held during the year and for the period to the date of this Annual Report that each Director was entitled to attend, and the number of meetings attended by each Director was as follows:

			Meeting of Committees			
	Full meetings of Directors		Audit and Risk Committee		Remuneration and Nomination Committee	
Director	**A**	**B**	**A**	**B**	**A**	**B**
Jeff Elliott	5	5	3	3	2	2
Fiona Van Maanen	4	5	3	3	2	2
Samuel Ekins	5	5	1	1	2	2
AJ Saverimutto	5	5	3	3	-	-
Matthew Banks	5	5	-	-	-	-

A = Number of meeting attended; B = Number of meetings held during the time the Director held office or was a member of the Committee.

REMUNERATION REPORT (AUDITED)

The Remuneration Report details the Key Management Personnel remuneration arrangements for the Consolidated Entity, in accordance with the requirements of the Corporations Act 2001 and its Regulations.

Key Management Personnel are those persons having authority and responsibility for planning, directing and controlling the activities of the entity, directly or indirectly, including all Directors.

The Remuneration Report is set out under the following main headings:

- Principles used to determine the nature and amount of remuneration
- Details of remuneration
- Service Agreements
- Share-based compensation
- Additional information
- Additional disclosures relating to Key Management Personnel

Details of remuneration

Details of the remuneration of Key Management Personnel (KMP) of the Consolidated Entity are set out in the following tables. The Key Management Personnel of the Consolidated Entity consisted of the following Directors and Executives of Wildcat Resources Limited for the year ended 30 June 2026 are set out in **Table 1** below:

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 1: *Key Management Personnel*

KMP	Title	Appointment Date
Jeff Elliott	Non-Executive Chairman	18 Jun 2021
AJ Saverimutto	Managing Director	07 Sep 2023
Matthew Banks	Executive Director	24 Dec 2019
Samuel Ekins[1]	Non-Executive Director	30 Nov 2022
Fiona Van Maanen	Non-Executive Director	01 Jun 2024
Jairo Bernal[2]	Chief Financial Officer and Joint Company Secretary	14 July 2025
James Dornan	Project Director	20 Aug 2024
Torrin Rowe	Geology Manager	07 Mar 2022

1 Mr Ekins transitioned from Executive Director to Non-Executive Director effective 30 September 2025

2 Appointed 14 July 2025 as Chief Financial Officer (CFO), effective 21 July 2025 and Joint Company Secretary on 15 Sep 2025

Principles used to determine the nature and amount of remuneration

The objective of the Consolidated Entity's Executive reward framework is to ensure reward for performance is competitive and appropriate for the results delivered and for the point in time of the Company's evolution and growth. The framework aligns Executive reward with the achievement of strategic objectives and the creation of value for shareholders, and it is considered to conform to the market best practice for the delivery of reward. The Board of Directors (the Board) ensures that Executive reward satisfies the following key criteria for good reward governance practices:

- Competitiveness and reasonableness
- Acceptability to shareholders
- Performance linkage / alignment of Executive compensation
- Transparency

The Remuneration and Nomination Committee is responsible for determining and reviewing remuneration arrangements for its Directors and Executives. The performance of the Consolidated Entity depends on the quality of its Directors and Executives. The remuneration philosophy is to attract, motivate and retain high performance and high-quality personnel.

In consultation with external remuneration consultants (refer to the section 'Use of remuneration consultants' below), the Remuneration and Nomination Committee has structured an Executive remuneration framework that is market competitive and complementary to the reward strategy of the Consolidated Entity.

The reward framework is designed to align Executive reward to shareholders' interests. The Board have considered that it should seek to enhance shareholders' interests by:

- Having economic profit as a core long-term component of plan design
- Focusing on sustained growth in shareholder wealth, consisting of future growth in share price and dividends, and delivering constant or increasing return on assets as well as focusing the Executive on key non-financial drivers of value
- Attracting and retaining high calibre Executives

Additionally, the reward framework should seek to enhance Executives' interests by:

- Rewarding capability and experience
- Reflecting competitive reward for contribution to growth in shareholder wealth
- Providing a clear structure for earning rewards

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REMUNERATION REPORT (AUDITED) (CONTINUED)

In accordance with best practice corporate governance, the structure of Non-Executive Director and Executive Director remuneration is separate.

Non-Executive Directors' remuneration

Fees and payments to Non-Executive Directors reflect the demands and responsibilities of their role. Non-Executive Directors' fees and payments are reviewed annually by the Board. The Board may, from time to time, receive advice from independent remuneration consultants to ensure Non-Executive Directors' fees and payments are appropriate and in line with the market. The Chairman is not present at any discussions relating to the determination of his own remuneration. Refer below for the use of remuneration consultants.

Maximum aggregate amount

ASX listing rules require the aggregate Non-Executive Directors' remuneration be determined periodically by a General Meeting. The most recent determination was at the Annual General Meeting (AGM) held on 29 November 2024, where the shareholders approved a maximum annual aggregate remuneration of $500,000, through the replacement of the existing constitution.

Executive remuneration

The Consolidated Entity aims to reward Executives based on their position and responsibility, with a level and mix of remuneration which has both fixed and variable components. The Executive remuneration and reward framework has four components:

- Base pay and non-monetary benefits
- Short-term performance incentives
- Share-based compensation
- Other remuneration such as superannuation and long service leave

The combination of these comprises the Executive's total remuneration.

Fixed remuneration, consisting of base salary, fees, superannuation and non-monetary benefits, are reviewed annually by the Board based on individual and business performance, the overall performance of the Consolidated Entity and comparable market remunerations. Executives may receive their fixed remuneration in the form of cash or other fringe benefits (for example motor vehicle benefits) where it does not create any additional costs to the Consolidated Entity and provides additional value to the Executive.The short-term incentives (STI) program is designed to align the targets of the business with the performance hurdles of Executives. STI payments are granted to Executives based on specific annual targets and key performance indicators ('KPI's') being achieved within a 12-month period.

The long-term incentives (LTI) share-based payments are issued under the rights and options plan(s) approved by shareholders on 27 November 2020, subsequently re-adopted at AGM's held 30 November 2022 and later on 29 November 2024. Shares are awarded to Directors and other Key Management Personnel over various period lengths determined by long-term incentive measures. These include increase in shareholder value relative to the entire market and the meeting of key project milestones which carry both performance and service conditions. Details of share-based compensation to Directors is detailed below. The Board reviewed the long-term equity-linked performance incentives specifically for Executives during the year ended 30 June 2026.

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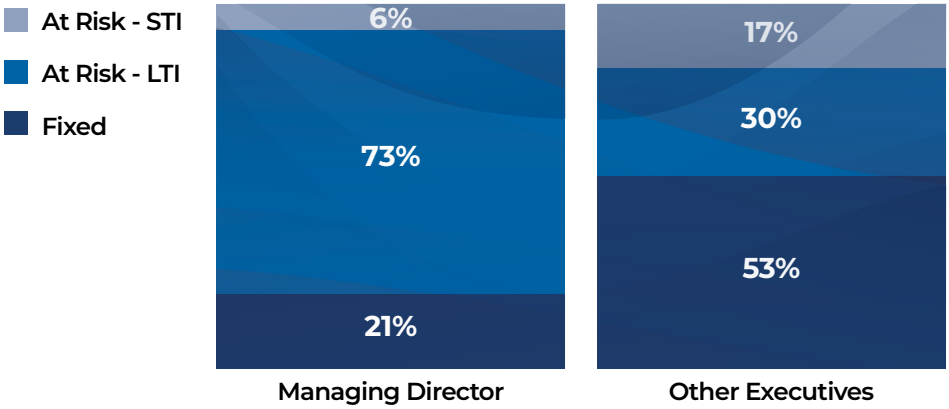
REMUNERATION REPORT (AUDITED) (CONTINUED)

Graph 1 below shows the proportion of each element of total remuneration, at target maximum opportunities, for the Executive KMP's. Over 79% of total remuneration for the Managing Director is at risk and 47% of the total remuneration for other Executive KMP's is at risk.

***Graph 1:** 2026 Executive KMP Remuneration Mix*



Consolidated Entity performance and link to remuneration

Remuneration for certain individuals is directly linked to the performance of the Consolidated Entity. Bonus and incentive payments are dependent on progression towards defined milestones within the business with assessment of progression against the milestones for the bonus and incentive payments being made at the discretion of the Remuneration and Nomination Committee.

Bonuses are awarded as a % of Total and Fixed Remuneration (TFR) measured against set KPI outcomes of Threshold, Target and Stretch. For FY26 the percentage weighting of each KPI was equally distributed (that is, 20% per KPI). The appropriateness of the weightings ascribed to KPI's is determined by the Remuneration and Nomination Committee for each financial year.

KPI outcomes can be described as follows:

- **Threshold**: The minimum on-budget performance required to trigger STI payment
- **Target**: over-performance on-budget, designed to reward over achievement of threshold
- **Stretch:** exceptional out-performance on-budget. Inherently difficult due to disproportional measurement against targets

Refer to **Table 2** for an overview of STI objectives and key performance indicators set for the FY26 period.

***Table 2:** 2026 STI Objectives and Key performance indicators*

KPI	Overview of STI objectives	Weighting	Threshold	Target	Stretch
Safety	Number of Lost Time Injuries (LTI's) and Medical Treatment Injuries (MTI's) during the year	20%	<=15	9 to 11	<5
Environment	Number of reportable environmental incidents during the year	20%	<=2	1	Nil
Financial	Costs incurred during the reporting period relative to Budget	20%	100%	95%	90%
Projects	Completion of operational and strategy objectives established by the Managing Director and Executive Team (% completed tasks)	20%	60%	80%	100%
Personal	Individual performance against agreed personal objectives	20%	Performance assessed against objectives agreed by the committee		

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REMUNERATION REPORT (AUDITED) (CONTINUED)

As part of the Company's focus on cost discipline and cash preservation, eligible participants to the STI scheme were offered the opportunity to elect to receive their STI award in Wildcat shares in lieu of cash. Participants who elect to receive shares will receive shares with a value equal to 120% of their base STI award.. Where shareholder approval is required, approval will be sought at the Company's upcoming AGM. If shareholder approval is not obtained, the relevant participant will instead receive their base STI award in cash.

98% of the base award was recognised for the period, prorated from appointment where appropriate (2025: 95%). Refer to the section 'Additional information' below for details of the earnings and total shareholders return for the last five years.

Use of remuneration consultants

During the financial year ended 30 June 2026, the Consolidated Entity, through the Remuneration & Nomination Committee, engaged The Reward Practice Pty Ltd as remuneration consultants, to review its existing remuneration policies and provide recommendations as they relate to remuneration for Directors and Key Management Personnel. The Reward Practice Pty Ltd was paid $35,000 for these services (2025: $17,200).

An agreed set of protocols were put in place to ensure that the remuneration recommendations would be free from undue influence from Key Management Personnel. These protocols include requiring that the consultant not communicate with affected key management personnel without a member of the Remuneration and Nomination Committee being present, and that the consultant not provide any information relating to the outcome of the engagement with the affected Key Management Personnel. The Board is also required to make inquiries of the consultant's processes at the conclusion of the engagement to ensure that they are satisfied that any recommendations made have been free from undue influence. The Board is satisfied that these protocols were followed and as such there was no undue influence.

Voting and comments made at the Company's 2025 AGM

At the 2025 AGM, held 28 November 2025, 98% of the votes received supported the adoption of the Remuneration Report for the year ended 30 June 2025. The Company did not receive any specific feedback at the AGM regarding its remuneration policies.

Actual performance pay received

In line with best practice recommendations, the amounts shown below provide a summary of actual remuneration received by the Managing Director during the years ended 30 June 2026 and 30 June 2025. The Board believes presenting information in this way provides shareholders with increased clarity and transparency over the Managing Director's realised remuneration.

The non-statutory remuneration information presented in **Table 4** differs from the statutory remuneration disclosed in **Table 5**, which has been prepared in accordance with Australian Accounting Standards and International Financial Reporting Standards. **Table 3** provides a reconciliation between the non-statutory and statutory remuneration amounts.

REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 3: *Reconciliation between Non-Statutory & Statutory Remuneration Tables*

	KMP's included in table	Salary & fees	STIP Bonus	Movement in Annual Leave Provision	Superannuation	Share based payments (Shares, Performance Rights & Options)
Non-Statutory Table	Managing Director	Cash Salary & fees paid during the period.	Cash paid in current year related to board approved prior year STI achievements	No values attributed for movements in provision for annual leave which are not payable until taken	Super contributions paid during the period	Stated at intrinsic value calculated using the market share price on the date of grant / exercise or conversion into shares (unencumbered)
Statutory Table	All Directors & Key Management Personnel	Cash Salary & Fees paid/ payable	Accrued in current year relating to current year STI achievements	Movement in provision for annual leave in accordance with accounting standards	Super contributions paid/payable	Amortised expense relating to share based payments issued in current and prior years in accordance with accounting standards

Table 4: *Non-Statutory: Managing Director – Actual Cash/Realised Remuneration*

Executive	Salary & fees	STIP Bonus	Superannuation	Shares	Performance Rights[2]	Options	Total Realised remuneration
	$	$	$	$	$	$	$
AJ Saverimutto							
2026	474,000	119,700	30,000	-	446,536[1]	-	1,070,236
2025	471,818	90,680	29,932	-[2]	-	-	592,430

1 1,500,000 performance rights vested during the period. A Total of 2,000,000 performance rights were exercised during the period. The value stated is the intrinsic value as at the 5D VWAP to the date of conversion of $0.2233

2 10,000,000 Ordinary shares were lent to Executive through a limited recourse loan, with the loan secured against the shares. At 30 June 2026, 100% of the loan remains outstanding and payable by the Executive. As the shares are fully encumbered, they have been excluded from the above table.

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 5: *Statutory Remuneration of Directors and Key Management Personnel*

	Short-term benefits			Post-employment benefits		Share-based payments[1]			
2026	**Salary & fees**	**STIP Bonus**	**Movement in Annual Leave Provision**	**Superannuation**	**Termination Benefits**	**Performance Rights**	**Options**	**Total**	**% Performance Based**
	$	$	$	$	$	$	$	$	%
Non-Executive Directors									
Jeff Elliott	117,987	-	-	14,158	-	-	-	132,145	-
Fiona Van Maanen	75,000	-	-	9,000	-	-	39,625	123,625	-
Samuel Ekins[2]	107,429	-	(4,957)	22,993	80,802	(48,210)[2]	-	158,057	-[2]
Executive Directors									
AJ Saverimutto	474,000	148,176[4]	13,114	30,000	-	1,804,335	-	2,469,625	79%
Matthew Banks	287,845	100,800[4]	(2,099)	30,000	-	178,638	-	595,184	47%
Other Key Management Personnel									
Jairo Bernal[3]	362,503	79,800[5]	28,135	30,000	-	256,419	-	756,857	44%
James Dornan	292,000	100,800[5]	11,716	30,000	-	343,912	-	778,428	57%
Torrin Rowe	267,138	84,000	4,155	29,662	-	121,247	-	506,202	41%
	1,983,902	**513,576**	**50,064**	**195,813**	**80,802**	**2,656,341**	**39,625**	**5,520,123**	

1 *Details the expense recognised during the period, in accordance with accounting standards. Refer to* ***Table 8*** *for a summary of awards vested/unvested as well as the section "Share-based compensation" for detailed information pertaining to individual awards.*

2 *Transitioned from Technical Director to Non-Executive Director, effective 30 September 2025. Termination of Executive role resulted in the forfeiture of 730,450 performance rights and reversal of the lifetime expense in accordance with accounting standards. Given these circumstances the % of performance-based remuneration is 0%.*

3 *Appointed 14 July 2025 as Chief Financial Officer, effective 21 July 2025.*

4 *Represents 120% of the FY26 STI award, following the KMPs election to receive the award in shares, subject to Shareholder approval at the Company's upcoming AGM. If shareholder approval is not obtained, the KMP will instead receive their STI award in cash, with the resulting expense differential reversed in FY27.*

5 *Represents 120% FY26 STI award, elected to be taken as shares in line with the Company's focus on cost discipline and cash preservation.*

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 5: *Statutory Remuneration of Directors and Key Management Personnel (continued)*

	Short-term benefits			Post-employment benefits		Share-based payments[1]			
2025	**Salary & fees**	**STIP Bonus**	**Movement in Annual Leave Provision**	**Superannuation**	**Shares**	**Performance Rights**	**Options**	**Total**	**% Performance Based**
	$	$	$	$	$	$	$	$	%
Non-Executive Directors									
Jeff Elliott	117,987	-	-	13,568	-	-	-	131,555	-
Fiona Van Maanen	75,000	-	-	8,625	-	-	122,186	205,811	-
Executive Directors									
AJ Saverimutto	471,818	119,700	18,281	29,932	1,750,000[2]	1,297,486	243,465	3,930,682	36%
Matthew Banks	277,710	71,515	12,206	29,932	-	54,704	-	446,067	28%
Samuel Ekins	224,797	53,588	(19,164)	26,178	-	48,210	-	333,609	31%
Other Key Management Personnel									
Tim Manners	366,814	-	-	27,438	1,400,000[3]	(112,465)[4]	-	1,681,787	(7%)
Torrin Rowe	238,121	63,505[6]	7,245	28,074	-	55,318	-	392,263	30%
James Dornan[5]	203,111	63,510[6]	7,121	22,414	-	144,141	-	440,297	47%
	1,975,358	**371,818**	**25,689**	**186,161**	**3,150,000**	**1,487,394**	**365,651**	**7,562,071**	

1 *Details the expense recognised during the period, in accordance with accounting standards. Refer to Table 8 for a summary of awards vested/unvested as well as the section "Share-based compensation" for detailed information pertaining to individual awards.*

2 *Ordinary shares lent to Executive through limited recourse loan, with the loan secured against the shares. At 30 June 2025, 100% of the loan remains outstanding and payable by the Executive.*

3 *Resigned 14 May 2025, effective 29 May 2025. As the award of loan shares vested on issue, the expense remains crystalized. The loan underlying the shares was extinguished via the return/buy-back of shares on 16 June 2025 to the value of the original grant, permittable under the employee share scheme plan. The Executive received no current or future intrinsic value from the issue.*

4 *Resigned 14 May 2025, effective 29 May 2025 resulting in the forfeiture of 7,509,850 unvested performance rights and reversal of all amounts previously recognised in profit or loss.*

5 *Appointed 20 August 2024 as Project Director, effective 7 October 2024.*

6 *Equity settled post year end.*

REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 6: *Proportion of remuneration at risk and the fixed proportion*

	Fixed Remuneration		At risk – STI		At risk - LTI	
Name	**2026**	**2025**	**2026**	**2025**	**2026**	**2025**
Non-Executive Directors						
Jeff Elliott	100%	100%	-	-	-	-
Fiona Van Maanen	68%	41%	-	-	32%	59%
Samuel Ekins	100%	70%	-	16%	-	14%
Executive Directors						
Ajanth (AJ) Saverimutto	21%	13%	6%	48%	73%	39%
Matthew Banks	53%	72%	17%	16%	30%	12%
Other Key Management Personnel						
Jairo Bernal	56%	-	11%	-	33%	-
James Dornan	43%	55%	13%	12%	44%	33%
Torrin Rowe	59%	70%	17%	16%	24%	14%
Tim Manners	-	24%	-	83%	-	(7%)

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Service agreements

Remuneration and other terms of employment for Key Management Personnel are formalised in service agreements. Details of these agreements are as follows:

Table 7: *Service agreement details*

Name	Position	Appointed	Fixed Remuneration[1] ($)	Effective Dates		Company / Employee Notice Period	Termination Benefit[2]
				From	To		
Jeff Elliott	Non-Executive Chairman	18-Jun-21	132,145	1-Jul-25	30-Jun-26	Immediate	N/A
Fiona Van Maanen	Non-Executive Director	1-Jun-24	84,000	1-Jul-25	30-Jun-26	Immediate	N/A
AJ Saverimutto	Managing Director	5-Feb-24	504,000	1-Jul-25	30-Jun-26	12 / 6 months	12 / 6 months base salary
Matthew Banks	Executive Director	24-Dec-19	317,845	1-Jul-25	30-Jun-26	3 / 3 months	3 months base salary
Samuel Ekins[3]	Technical Director	05-Feb-24	280,112	1-Jul-25	29-Sep-25	3 / 3 months	3 months base salary
	Non-Executive Director	30-Sep-25	67,200	30-Sep-25	30-Jun-26	2 / 2 months	N/A
Jairo Bernal[4]	Chief Financial Officer	14-Jul-25	392,000	21-Jul-25	31-Dec-25	6 / 3 months	6 / 3 months base salary
			431,200	1-Jan-26	30-Jun-26		
James Dornan	Project Director	20-Aug-24	308,000	1-Jul-25	31-Dec-25	6 / 3 month	6 / 3 month base salary
			336,000	1-Jan-26	30-Jun-26		
Torrin Rowe	Geology Manager	1-Jan-24	296,800	1-Jul-25	30-Jun-26	1 / 1 month	1 month base salary

1 *Represents full FTE rate stated inclusive of statutory superannuation.*

2 *Termination benefits are payable on early termination by the Company, other than for gross misconduct, unless otherwise indicated.*

3 *Transitioned from Technical Director to Non-Executive Director, effective 30 September 2025*

4 *Appointed 14 July 2025, effective 21 July 2025*

Share-based compensation

The terms, conditions and key assumptions used in valuing share-based payment arrangements granted over ordinary shares affecting remuneration of Directors and Key Management Personnel in this financial year or future reporting years are as follows:

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 8: *Summary of Share-Based Payments awarded to Directors & Key Management Personnel*

2026	Instrument	Share based payments (expensed during the period) relating to performance / service conditions ($)			Total ($)	Grant Date	Number Granted	FV per security at Grant Date	Expiry Date	Number Vested during the period
		Achieved / vested	Not yet achieved / unvested	(Forfeited) / lapsed or cancelled						
Ajanth Saverimutto										
Tabba Tabba Rights	Right	764,352	706,732	-	1,471,084	21-Dec-23	8,000,000	$0.652 - $0.715	21-Dec-28	1,500,000
FY25-27 LTI Rights	Right	-	102,051	-	102,051	29-Nov-24	1,546,220	$0.198	30-Jun-29	-
FY26-28 LTI Rights	Right	-	231,200	-	231,200	28-Nov-25	3,403,106	$0.204	30-Jun-30	-
Subtotal		**764,352**	**1,039,983**	**-**	**1,804,335**		**12,949,326**			**1,500,000**
Matt Banks										
FY25-27 LTI Rights	Right	-	54,704	-	54,704	29-Nov-24	828,850	$0.198	30-Jun-29	-
FY26-28 LTI Rights	Right	-	123,934	-	123,934	28-Nov-25	1,824,227	$0.204	30-Jun-30	-
Subtotal		**-**	**178,638**	**-**	**178,638**		**2,653,077**			**-**
Sam Ekins										
FY25-27 LTI Rights	Right	-	48,210	(96,420)	(48,210)	29-Nov-24	730,450	$0.198	30-Jun-29	-
Subtotal		**-**	**48,210**	**(96,420)**	**(48,210)**		**730,450**			**-**
Fiona Van Maanen										
Director Options	Option	39,625	-	-	39,625	22-May-24	500,000	$0.345	1-Jun-29	250,000
Subtotal		**39,625**	**-**	**-**	**39,625**		**500,000**			**250,000**
Jairo Bernal										
Tabba Tabba Rights	Right	-	159,765	-	159,765	1-Jul-25	6,400,000	$0.099 - $0.165	1-Jul-30	-
FY26-28 LTI Rights	Right	-	96,654	-	96,654	29-Aug-25	2,249,831	$0.129	30-Jun-30	-
Subtotal		**-**	**256,419**	**-**	**256,419**		**8,649,831**			**-**
James Dornan										
Tabba Tabba Rights	Right	93,491	174,478	-	267,969	20-Aug-24	4,000,000	$0.238 - $0.275	20-Aug-29	400,000
FY26-28 LTI Rights	Right	-	75,943	-	75,943	29-Aug-25	1,767,725	$0.129	30-Jun-30	-
Subtotal		**93,491**	**250,421**	**-**	**343,912**		**5,767,725**			**400,000**
Torrin Rowe										
FY25-27 LTI Rights	Right	-	55,318	-	55,318	27-Sep-24	697,280	$0.238	30-Jun-29	-
FY26-28 LTI Rights	Right	-	65,929	-	65,929	29-Aug-25	1,534,642	$0.129	30-Jun-30	-
Subtotal		**-**	**121,247**	**-**	**121,247**		**2,231,922**			**-**
Total		**897,468**	**1,894,918**	**(96,420)**	**2,695,966**		**33,482,331**			**2,150,000**

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 8: *Summary of Share-Based Payments awarded to Directors & Key Management Personnel (continued)*

		Share based payments (expensed during the period) relating to performance / service conditions ($)								
2025	**Instrument**	**Achieved / vested**	**Not yet achieved / unvested**	**(Forfeited) / lapsed or cancelled**	**Total ($)**	**Grant Date**	**Number Granted**	**FV per security at Grant Date**	**Expiry Date**	**Number Vested during the period**
Ajanth Saverimutto										
Director Options	Option	243,465	-	-	243,465	6-Sep-23	5,000,000	$0.259	7-Sep-28	5,000,000
Tabba Tabba Rights	Right	328,009	867,426	-	1,195,435	21-Dec-23	8,000,000	$0.652 - $0.715	21-Dec-28	500,000
FY25-27 LTI Rights	Right	-	102,051	-	102,051	29-Nov-24	1,546,220	$0.198	30-Jun-29	-
Loan Shares	Share	1,750,000	-	-	1,750,000	19-Dec-24	10,000,000	$0.175	23-Dec-31	10,000,000
Subtotal		**2,321,474**	**969,477**	**-**	**3,290,951**		**24,546,220**			**15,500,000**
Matt Banks										
FY25-27 LTI Rights	Right	-	54,704	-	54,704	29-Nov-24	828,850	$0.198	30-Jun-29	-
Subtotal		**-**	**54,704**	**-**	**54,704**		**828,850**			**-**
Sam Ekins										
FY25-27 LTI Rights	Right	-	48,210	-	48,210	29-Nov-24	730,450	$0.198	30-Jun-29	-
Subtotal		**-**	**48,210**	**-**	**48,210**		**730,450**			**-**
Fiona Van Maanen										
Director Options	Option	79,141	43,045	-	122,186	22-May-24	500,000	$0.345	1-Jun-29	250,000
Subtotal		**79,141**	**43,045**	**-**	**122,186**		**500,000**			**250,000**
Tim Manners										
Tabba Tabba Rights	Right	271,534	835,323	(1,219,322)	(112,465)	25-Oct-23	6,400,000	$0.650 - $0.745	27-Oct-28	400,000
FY25-27 LTI Rights	Right	-	80,811	(80,811)	-	27-Sep-24	1,109,850	$0.238	30-Jun-29	-
Loan Shares	Share	1,400,000	-	-	1,400,000	19-Dec-24	8,000,000	$0.175	23-Dec-31	8,000,000
Subtotal		**1,671,534**	**916,134**	**(1,300,133)**	**1,287,535**		**15,509,850**			**8,400,000**
Torrin Rowe										
FY25-27 LTI Rights	Right	-	55,318	-	55,318	27-Sep-24	697,280	$0.238	30-Jun-29	-
Subtotal		**-**	**55,318**	**-**	**55,318**		**697,280**			**-**
James Dornan										
Tabba Tabba Rights	Right	-	144,141	-	144,141	20-Aug-24	4,000,000	$0.238 - $0.275	20-Aug-29	-
Subtotal		**-**	**144,141**	**-**	**144,141**		**4,000,000**			**-**
Total		**4,072,149**	**2,231,029**	**(1,300,133)**	**5,003,045**		**46,812,650**			**24,150,000**

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Share based payments – awards expensed during the period

The terms, conditions and key assumptions used in valuing share-based payment arrangements granted over ordinary shares affecting remuneration of Directors and Key Management Personnel in this financial year or future reporting years are as follows:

Tabba Tabba awards

The company has the following unlisted performance rights granted to Directors & Executives in relation to the Tabba Tabba Project, awarded under the employee securities incentive plan approved by shareholders as follows

- ***Managing director rights*** - 8,000,000 unlisted performance rights – granted 23 December 2023
- ***Executive rights*** - 4,000,000 unlisted performance rights – granted 20 August 2024
- ***CFO rights*** - 6,400,000 unlisted performance rights – granted 1 July 2025

The valuation of Rights 1-3 (incl) was derived using a barrier up-and-in trinomial pricing model with a Parisian barrier adjustment. The valuation of Rights 4-10 (incl) was derived using a per security valuation and Black & Scholes option pricing model.

A summary of the key terms, conditions and/or vesting requirements are detailed in **Table 9** and **Table 10**:

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 9: *Summary - Tabba Tabba awards performance conditions*

Condition			Rights Issued		
Performance	**Service (Months)**	**Right #**	**MD**	**Executive**	**CFO**
30-day VWAP of the Company's Shares exceeding $1.00	12	1A	500,000	400,000	400,000
	24	1B	500,000	400,000	400,000
30-day VWAP of the Company's Shares exceeding $1.25	12	2A	500,000	-	-
	24	2B	500,000	-	-
30-day VWAP of the Company's Shares exceeding $2.00	12	3A	500,000	-	400,000
	24	3B	500,000	-	400,000
Mineral Resource estimate greater than 50Mt at 1% Li20 at the Tabba Tabba Project.[1]	12	4A	500,000	-	-
	24	4B	500,000[1]	-	-
Mineral Resource estimate greater than 100Mt at 1% Li20 at the Tabba Tabba Project.[3]	12	5A	500,000	-	400,000
	24	5B	500,000	-	400,000
Completion of Pre-Feasibility Study in respect of the Tabba Tabba Project.[2]	12	6A	500,000[2]	400,000[2]	-
	24	6B	500,000[2]	400,000	-
Receipt of mining approval in relation to the Tabba Tabba Project in accordance with Part IV of the Environmental Protection Act 1986.	12	7A	500,000	400,000	400,000
	24	7B	500,000	400,000	400,000
Company announcing commercial production of spodumene concentrate from the Tabba Tabba Project.[3]	12	8A	500,000	400,000	400,000
	24	8B	500,000	400,000	400,000
Completion of Definitive-Feasibility Study in respect of the Tabba Tabba Project.	12	9A	-	400,000	400,000
	24	9B	-	400,000	400,000
The Company announcing complete Total Funding package for the build of Tabba Tabba	12	10A	-	-	800,000
	24	10B	-	-	800,000
Total No. Securities			**8,000,000**	**4,000,000**	**6,400,000**

1 *On the 28th November 2024 the company announced a Maiden Resource Estimate of 74.1MT @ 1.0% Li2O (Rights 4). 500,000 MD Rights (Rights 4B) vested and were converted to ordinary shares during the period, resulting in the acceleration of the remaining expense to profit or loss.*

2 *On 29 July 2025 the company announced the completion of Pre-Feasibility Study in respect of the Tabba Tabba Project (Rights 6). 1,000,000 & 400,000 MD & Executive rights (respectively) vested and were converted to ordinary shares during the period, resulting in the acceleration of the remaining expense to profit or loss.*

3 *As at 30 June 2026 management have assessed the probability of the non-market performance condition being met prior to expiry as 50%. Refer further to* ***Table 10*** *below.*

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 10: *Summary – Tabba Tabba awards expensed during the period*

	Managing Director			Executive			CFO		
Model Inputs	**Rights 1-3**	**Rights 4-8**	**Subtotal**	**Rights 1**	**Rights 6-9**	**Subtotal**	**Rights 1&3**	**Rights 5,7-10**	**Subtotal**
Grant Date	21-Dec-23	21-Dec-23		20-Aug-24	20-Aug-24		1-Jul-25	1-Jul-25	
Issue Date	22-Dec-23	22-Dec-23		10-Oct-24	10-Oct-24		27-Oct-25	27-Oct-25	
Commencement Date	5-Feb-24	5-Feb-24		7-Oct-24	7-Oct-24		21-Jul-25	21-Jul-25	
Vesting Date	21-Dec-28	21-Dec-28		20-Aug-29	20-Aug-29		1-Jul-30	1-Jul-30	
Expiry Date	21-Dec-28	21-Dec-28		20-Aug-29	20-Aug-29		1-Jul-30	1-Jul-30	
No. Securities	**3,000,000**	**5,000,000**	**8,000,000**	**800,000**	**3,200,000**	**4,000,000**	**1,600,000**	**4,800,000**	**6,400,000**
Security Entitlement	one share	one share		one share	one share		one share	one share	
Listed/unlisted	unlisted	unlisted		unlisted	unlisted		unlisted	unlisted	
Underlying security spot price	$0.715	$0.715		$0.275	$0.275		$0.165	$0.165	
Strike / exercise price	$Nil	$Nil		$Nil	$Nil		$Nil	$Nil	
Share Price Target (30-day-VWAP)	$1.00 -$2.00	N/A		$1.000	N/A		$1.00 -$2.00	N/A	
Expected volatility	117.00%	117.00%		110.00%	110.00%		100.00%	100.00%	
Risk free rate	3.64%	3.64%		3.64%	3.64%		3.43%	3.43%	
Dividend Yield	Nil	Nil		Nil	Nil		Nil	Nil	
Probability	100.00%	100.00%		N/A	100.00%		100.00%	100.00%	
FV	$0.652-$0.689	$0.715		$0.238	$0.275		$0.099 -$0.122	$0.165	
Total Value ($)	**2,020,400**	**3,575,000**	**5,595,400**	**190,400**	**880,000**	**1,070,400**	**176,800**	**792,000**	**968,800**
Reconciliation - Expensed in									
Prior periods ($)	166,666	294,907	**461,573**	-	-	**-**	-	-	**-**
FY25 ($)	413,831	781,605	**1,195,435**	28,576	115,565	**144,141**	-	-	**-**
FY26 ($)	413,831	1,057,253	**1,471,084**	39,065	228,904	**267,969**	33,755	126,010	**159,765**
Future periods ($)	1,026,073	726,235	**1,752,308**	122,759	425,531	**548,291**	143,045	533,990	**677,035**
Total Value Expected to Vest ($)	**2,020,400**	**2,860,000**	**4,880,400**	**190,400**	**770,000**	**960,400**	**176,800**	**660,000**	**836,800**
Probability Adjustments - Lifetime ($)	-	715,000	**715,000**	-	110,000	**110,000**	-	132,000	**132,000**
Total Value ($)	**2,020,400**	**3,575,000**	**5,595,400**	**190,400**	**880,000**	**1,070,400**	**176,800**	**792,000**	**968,800**
Reconciliation - No. Securities									
Granted	**3,000,000**	**5,000,000**	**8,000,000**	**800,000**	**3,200,000**	**4,000,000**	**1,600,000**	**4,800,000**	**6,400,000**
Forfeited/Cancelled	-	-	-	-	-	-	-	-	-
Total No. Securities expected to Vest	**3,000,000**	**5,000,000**	**8,000,000**	**800,000**	**3,200,000**	**4,000,000**	**1,600,000**	**4,800,000**	**6,400,000**

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Other awards

A summary of the key terms, conditions and/or vesting requirements is listed below, related to unlisted options and performance rights granted to Directors & Executives under the Employee securities incentive plan approved by Shareholders at the AGM (including subsequent adoptions, where applicable), expensed during the period.

Director options - 500,000 unlisted options granted 22 May 2024.

- 50% subject to 12 months continuous employment.
- 50% subject to 24 months continuous employment.

The valuation of the Director options was derived using a Black & Scholes option pricing model. Refer further to **Table 12.**

As at 30 June 2026, the award is fully vested.

FY25-27 LTI rights (Award 1) - unlisted performance rights as follows:

- 1,807,130 Executive rights granted 27 September 2024.
- 3,105,520 Director rights granted 29 November 2024.

Subject to the following conditions

- Continuous employment is required at measurement date - measured from 1 July 2024 to 30 June 2027
- Total Shareholder Return (TSR) hurdle – see below

The Award 1 rights were valued using a hybrid employee share option model incorporating a Monte Carlo simulation. Refer further to **Table 12**. Refer to **Table 11** for information on Peers.

As at 30 June 2026, the award remains unvested.

During FY26 the company reversed $96,420 in lifetime expense for 730, 450 forfeited rights related to Directors – refer further to **Table 12**

FY26-28 LTI rights (Award 2) - unlisted performance rights as follows:

- 5,552,198 Executive rights granted 29 August 2025.
- 5,227,333 Director rights granted 25 November 2025.

Subject to the following conditions

- Continuous employment is required at measurement date - measured from 1 July 2025 to 30 June 2028
- Total Shareholder Return (TSR) hurdle – see below

The Award 2 rights were valued using a hybrid employee share option model incorporating a Monte Carlo simulation. Refer further to **Table 12**. Refer to **Table 11** for information on Peers.

As at 30 June 2026, the award remains unvested.

LTI scheme

The LTI scheme involves an annual grant of Performance Rights which vest after three (3) years based on the measurement of the performance of the underlying Wildcat share price. Performance rights granted in lieu of the FY25 & FY26 financial years are measured against a single performance hurdle, being relative Total Shareholder Return.

TSR is calculated as the change in underlying share price of the company plus any dividends paid or capital returned. It is expressed as a % change from the 5-day VWAP of each company's share price ending 30 June 2024 (Award 1) and 30 June 2025 (Award 2) Respectively. The % change is then compared, and benchmarked, to the Peer Group below.

REMUNERATION REPORT (AUDITED) (CONTINUED)

The following table details the companies selected as peers under each award.

Table 11: *Summary – LTI award peer groups*

Company	Exchange	Code	Award 1 FY25-27	Award 2 FY26-28
Atlantic Lithium Ltd	ASX	A11	Y	Y
Core Lithium Limited	ASX	CXO	Y	Y
Delta Lithium Limited	ASX	DLI	Y	Y
Global Lithium Limited	ASX	GL1	Y	Y
Green Technology Metals Limited	ASX	GT1	Y	Y
Kali Metals Limited	ASX	KM1	Y	Y
Lake Resources Limited	ASX	LKE	Y	Y
Liontown Resources Limited	ASX	LTR	Y	Y
Lithium Ionic	TSX	LTH	Y	Y
Patriot Battery Metals Inc*	ASX	PMT	Y	Y
Piedmont Lithium Inc*	ASX	PLL	Y	-
Pilbara Minerals Limited	ASX	PLS	Y	Y
Q2 Metals Corp.	TSX	QTWO	Y	Y
Sayona Mining Limited	ASX	SYA	Y	-
Winsome Resources Limited	ASX	WR1	Y	Y
Elevra Lithium Limited	ASX	ELV	-	Y
Total			15	14

** CDI's*

The Peer Group is considered yearly by the Remuneration and Nomination Committee, which may recommend to the Board to either include or exclude organisations available on this list to reflect changes in the industry.

The proportion of performance rights that vest is dependent on how the Wildcat TSR compares to the peer group as follows:

Relative TSR Over the Vesting and Measurement period	Proportion of Performance Rights Vested
< 50th percentile	0%
= 50th percentile	50%
51 < 75th percentile	Prorated between 50% - 100%
> 75th percentile	100%

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 12: *Summary – Other awards expensed during the period*

	Options	LTI Rights FY25-27 (Award 1)		LTI Rights FY26-27 (Award 2)	
Model Inputs	**Director**	**Executive**	**Director**	**Executive**	**Director**
Grant Date	22-May-24	27-Sep-24	29-Nov-24	29-Aug-25	28-Nov-25
Issue Date	1-Jun-24	10-Oct-24	2-Dec-24	1-Oct-25	17-Dec-25
Commencement Date	1-Jun-24	1-Jul-24	1-Jul-24	1-Jul-25	1-Jul-25
Vesting Date	Various	30-Jun-27	30-Jun-27	30-Jun-28	30-Jun-28
Expiry Date	1-Jun-29	30-Jun-29	30-Jun-29	30-Jun-30	30-Jun-30
No. Securities	**500,000**	**1,807,130**	**3,105,520**	**5,552,198**	**5,227,333**
Security Entitlement	one share	one share	one share	one share	one share
Listed/unlisted	unlisted	unlisted	unlisted	unlisted	unlisted
Underlying security spot price	$0.495	$0.270	$0.240	$0.175	$0.270
Strike / exercise price	0.800	$Nil	$Nil	$Nil	$Nil
Share Price Target (30-day-VWAP)	N/A	N/A	N/A	N/A	N/A
Expected volatility	100.00%	110.00%	105.00%	100.00%	100.00%
Risk free rate	3.98%	3.52%	3.91%	3.38%	3.88%
Dividend Yield	Nil	Nil	Nil	Nil	Nil
Probability	N/A	100.00%	100.00%	100.00%	100.00%
FV	$0.345	$0.238	$0.198	$0.129	$0.204
Total Value ($)	**172,415**	**430,097**	**614,894**	**716,234**	**1,066,376**
Reconciliation - Expensed in					
Prior periods ($)	10,604	-	-	-	-
FY25 ($)	122,186	55,318	204,965	-	-
FY26 ($)	39,625	55,318	108,545	238,527	355,134
Future periods ($)	-	55,318	156,755	477,707	711,242
Total Value Expected to Vest ($)	**172,415**	**165,953**	**470,265**	**716,234**	**1,066,376**
Forfeited/Cancelled – Lifetime ($)	-	264,144	144,629	-	-
Total Value ($)	**172,415**	**430,097**	**614,894**	**716,234**	**1,066,376**
Reconciliation - No. Securities					
Granted	**500,000**	**1,807,130**	**3,105,520**	**5,552,198**	**5,227,333**
Forfeited/Cancelled – Lifetime	-	(1,109,850)	(730,450)	-	-
Total No. Securities expected to Vest	**500,000**	**697,280**	**2,375,070**	**5,552,198**	**5,227,333**

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Share based payments issued in prior periods – fully expensed within comparative period

A summary of the key terms, conditions and/or vesting requirements is listed below, related to unlisted options and performance rights granted to Directors & Executives under the Employee securities incentive plan approved by Shareholders at the AGM (including subsequent adoptions, where applicable) and fully expensed within the comparative period.

Director options – 5,000,000 unlisted options were granted 9 September 2023 - 100% subject to 12 months continuous employment.

The valuation of the Director options was derived using a Black & Scholes option pricing model. Refer further to **Table 14.**

Loan shares – 10,000,000 & 8,000,000 Loan Shares were granted 19 December 2024 to Directors & Executives (respectively).

Through the plan, shares are offered at market value such that the incentive is linked to the increase in value over and above the purchase price and so aligns the participants to the risks and rewards of a shareholder.

The purchase price payable by the participant for the ordinary shares is lent to the participant through an interest free limited recourse loan, with the loan secured against the shares. A participant may not trade shares acquired under the plan until the shares have vested and any imposed dealing restrictions have ended. For so long as there is an outstanding loan balance, the participant irrevocable and unconditionally directs the Company to withhold all after-tax dividends in respect of the participant's loan shares and apply all amounts so withheld in repayment of the outstanding loan balance. The loan can be repaid at any time from the issuance of the loan shares and before the expiry of the option. In the event the participant elects not to take up their option, or the option lapses, the loan shares are immediately cancelled.

In the comparative period 8,000,000 loan shares were cancelled on resignation of the Executive 14 May 2025, effective 29 May 2025. As the award of loan shares vested on issue, the expense remains crystalized. The loan underlying the shares was extinguished via the return/buy-back of shares on 16 June 2025 to the value of the original grant, permittable under the Employee Share Scheme plan. The Executive received no current or future intrinsic value from the issue.

The valuation of the Loan shares was derived using a Black & Scholes option pricing model. Refer further to **Table 14.**

(Former) CFO rights – 6,400,000 unlisted performance rights granted 25 October 2023 to the CFO.

In the comparative period 6,000,000 unlisted performance rights were forfeited on resignation of the Executive 14 May 2025, effective 29 May 2025. This resulted in the reversal of the lifetime expense. 400,000 of previously vested rights (Rights 4B) were converted to ordinary shares during the period.

The valuation of Rights 1 & 3 was derived using a barrier up-and-in trinomial pricing model with a Parisian barrier adjustment. The valuation of Rights 5,7-10 (incl) was derived using a per security valuation and Black & Scholes option pricing model.
Refer further to **Table 13** and **Table 14.**

A summary of the key terms, conditions and/or vesting requirements are detailed as follows:

REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 13: *Summary - Tabba Tabba awards performance conditions*

Condition		Rights Issued	
Performance	**Service (Months)**	**Right #**	**(Former) CFO**
30-day VWAP of the Company's Shares exceeding $1.00	12	1A	400,000
	24	1B	400,000
30-day VWAP of the Company's Shares exceeding $1.25	12	2A	400,000
	24	2B	400,000
30-day VWAP of the Company's Shares exceeding $2.00	12	3A	400,000
	24	3B	400,000
Mineral Resource estimate greater than 50Mt at 1% Li20 at the Tabba Tabba Project.	12	4A	400,000
	24	4B	400,000
Mineral Resource estimate greater than 100Mt at 1% Li20 at the Tabba Tabba Project.	12	5A	400,000
	24	5B	400,000
Completion of Pre-Feasibility Study in respect of the Tabba Tabba Project.	12	6A	400,000
	24	6B	400,000
Receipt of mining approval in relation to the Tabba Tabba Project in accordance with Part IV of the Environmental Protection Act 1986.	12	7A	400,000
	24	7B	400,000
Company announcing commercial production of spodumene concentrate from the Tabba Tabba Project.	12	8A	400,000
	24	8B	400,000
Total			**6,400,000**

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 14: *Summary – Share Based Payments issued in prior periods – fully expensed within comparative periods*

	Director	Loan Shares		(Former) CFO		
Model Inputs	**Options**	**Executive**	**Director**	**Rights 1-3**	**Rights 4-8**	**Subtotal**
Grant Date	6-Sep-23	19-Dec-24	19-Dec-24	25-Oct-23	25-Oct-23	
Issue Date	7-Sep-23	23-Dec-24	23-Dec-24	27-Oct-23	27-Oct-23	
Commencement Date	7-Sep-23	19-Dec-24	19-Dec-24	29-Jan-24	29-Jan-24	
Vesting Date	7-Sep-24	19-Dec-24	19-Dec-24	27-Oct-28	27-Oct-28	
Expiry Date	7-Sep-28	23-Dec-31	23-Dec-31	27-Oct-28	27-Oct-28	
No. Securities	**5,000,000**	**8,000,000**	**10,000,000**	**2,400,000**	**4,000,000**	**6,400,000**
Security Entitlement	one share	one share	one share	one share	one share	
Listed/unlisted	unlisted	unlisted	unlisted	unlisted	unlisted	
Underlying security spot price	$0.350	$0.205	$0.205	$0.745	$0.745	
Strike / exercise price	0.410	0.2154	0.2154	$Nil	$Nil	
Share Price Target (30-day-VWAP)	N/A	N/A	N/A	$1.00 -$2.00	N/A	
Expected volatility	100.00%	105.00%	105.00%	100.00%	100.00%	
Risk free rate	3.87%	4.35%	4.35%	4.37%	4.37%	
Dividend Yield	Nil	Nil	Nil	Nil	Nil	
Probability	N/A	100.00%	100.00%	100.00%	100.00%	
FV	$0.259	$0.175	$0.175	$0.650-$0.709	$0.745	
Total Value ($)	**1,294,953**	**1,400,000**	**1,750,000**	**1,641,734**	**2,980,000**	**4,621,734**
Reconciliation - Expensed in						
Prior periods ($)	1,051,488	-	-	145,806	264,660	410,465
FY25 ($)	243,465	1,400,000	1,750,000	(145,806)	33,340	(112,465)
Total Value Expected to Vest ($)	**1,294,953**	**1,400,000**	**1,750,000**	**-**	**298,000**	**298,000**
Forfeited/Cancelled ($)	-	-	-	1,641,734	2,682,000	4,323,734
Total Value ($)	**1,294,953**	**1,400,000**	**1,750,000**	**1,641,734**	**2,980,000**	**4,621,734**
Reconciliation - No. Securities						
Granted	**5,000,000**	**8,000,000**	**10,000,000**	**2,400,000**	**4,000,000**	**6,400,000**
Forfeited/Cancelled	-	(8,000,000)	-	(2,400,000)	(3,600,000)	(6,000,000)
Total No. Securities expected to Vest	**5,000,000**	**-**	**10,000,000**	**-**	**400,000**	**400,000**

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Additional disclosures relating to key management personnel

As at the year end, The number of shares and convertible securities in the Company held during the financial year by each Director and other members of Key Management Personnel, including their personally related parties, is set out below:

Table 15: *Directors and Key Management Personnel interest in Ordinary Shares*

	Balance at the start of the year	Additions	Disposals	Expired, forfeited, or other	Balance at resignation date	Balance at the end of the year
Non-Executive Directors						
Jeff Elliott	28,100,000	-	-	-	-	28,100,000
Fiona Van Maanen	-	-	-	-	-	-
Samuel Ekins[1]	17,812,381	-	-	-	-	17,812,381
Executive Directors						
AJ Saverimutto	10,592,156	2,000,000[2]	-	-	-	12,592,156
Matthew Banks	42,606,810	9,000,000[3]	-	-	-	51,606,810
Other Key Management Personnel						
Jairo Bernal[4]	-	455,000[5]	-	-	-	455,000
James Dornan	186,666	1,128,833[6]	-	-	-	1,315,499
Torrin Rowe	12,499,540	428,798[7]	-	-	-	12,928,338
	111,797,553	**13,012,631**	**-**	**-**	**-**	**124,810,184**

1 Transitioned from Technical Director to Non-Executive Director, effective 30 September 2025

2 Conversion of performance rights during the period

3 Conversion of options during the period at a weighted average exercised price of $0.075

4 Appointed 14 July 2025, effective 21 July 2025

5 Represents on-market purchase during the period

6 Additions comprise the following for the period: 400,000 Shares from the conversion of vested performance rights; 300,000 Shares purchased on market and; 428,833 Shares received in lieu of FY25 STIP (100% equity settled, with the number of shares calculated using a 5D VWAP to 30 June 2026 of 0.1481)

7 Represents Shares received in lieu of FY25 STIP (100% equity settled, with the number of shares calculated using a 5D VWAP to 30 June 2026 of 0.1481)

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 16: *Directors and Key Management Personnel interest in Options*

	Balance at the start of the year	Granted during the year	Exercised during the year	Expired, forfeited, disposed or other	Balance at resignation date	Balance at the end of the year	Vested & exercisable
Non-Executive Directors							
Jeff Elliott	-	-	-	-	-	-	-
Fiona Van Maanen	500,000	-	-	-	-	500,000	100%
Samuel Ekins[1]	-		-	-	-	-	-
Executive Directors							
AJ Saverimutto	5,000,000	-	-	-	-	5,000,000	100%
Matthew Banks	9,000,000	-	(9,000,000)[2]	-	-	-	-
Other Key Management Personnel							
Jairo Bernal [3]	-	-	-	-	-	-	-
James Dornan	-	-	-	-	-	-	-
Torrin Rowe	-	-	-	-	-	-	-
	14,500,000	**-**	**(9,000,000)**	**-**	**-**	**5,500,000**	

1 Transitioned from Technical Director to Non-Executive Director, effective 30 September 2025

2 Conversion of options during the period at a weighted average exercised price of $0.075

3 Appointed 14 July 2025, effective 21 July 2025

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Table 17: *Directors and Other Key Management Personnel interest in Performance Rights*

	Balance at the start of the year	Granted during the year	Exercised during the year	Expired, forfeited, disposed or other	Balance at resig-nation date	Balance at the end of the year	Vested & exercis-able
Non-Executive Directors							
Jeff Elliott	-	-	-	-	-	-	-
Fiona Van Maanen	-	-	-	-	-	-	-
Samuel Ekins[1]	730,450	-	-	(730,450)[1]	-	-	-
Executive Directors							
AJ Saverimutto	9,546,220	3,403,106[2]	(2,000,000)[4]	-	-	10,949,326	-
Matthew Banks	828,850	1,824,227[2]	-	-	-	2,653,077	-
Other Key Management Personnel							
Jairo Bernal [5]	-	8,649,831[3]	-	-		8,649,831	-
James Dornan	4,000,000	1,767,725[2]	(400,000)[4]	-	-	5,367,725	-
Torrin Rowe	697,280	1,534,642[2]	-			2,231,922	-
	15,802,800	**17,179,531**	**(2,400,000)**	**(730,450)**	**-**	**29,851,881**	

1 *Transitioned from Technical Director to Non-Executive Director, effective 30 September 2025. 730,450 unlisted performance rights were forfeited upon transition.*

2 *FY26-28 LTI rights granted.*

3 *Grants during the period comprised the following: 6,400,000 CFO Rights & 2,249,831 FY26-28 LTI rights.*

4 *Conversion of performance rights during the period.*

5 *Appointed 14 July 2025, effective 21 July 2025*

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REMUNERATION REPORT (AUDITED) (CONTINUED)

Other transactions with key management personnel and their related entities

Directors and officers, or their personally related entities, hold positions in other entities that result in them having control or significant influence over the financial or operating policies of those entities. Details of the transactions including amounts accrued but unpaid at the end of the year as follows:

			Net transactions		Balances owing to / (from)	
Related Party	KMP	Nature of transaction	2026	2025	2026	2025
Spring Cloud Tech Pty Ltd (t/a "Coreplan")	Jeff Elliott	Drilling, Exploration & Mining Software	18,950	36,320	1,760	-
Ever Nimble Pty Ltd	Jeff Elliott	IT Services & equipment	158,997	152,294	22,657	10,980
Rumble Resources Limited	Matt Banks	Corporate Parking	9,694	8,886	889	-
			187,641	**197,500**	**25,306**	**10,980**

Additional Information

The earnings of the Consolidated Entity for the five years to 30 June 2026 are summarised below:

	2026	2025	2024	2023	2022
Net loss after tax ($)	(6,585,219)	(8,203,822)	(8,938,862)	(1,619,344)	(1,767,096)
Share price at financial year end ($)	0.52	0.16	0.32	0.12	0.02
Total Dividends declared (cents per share)	Nil	Nil	Nil	Nil	Nil
Basic loss per share (cents per share)	(0.49)	(0.64)	(0.87)	(0.25)	(0.30)

This concludes the Remuneration Report, which has been audited

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INDEMNITY AND INSURANCE OF AUDITOR

The Company has not, during or since the end of the financial year, indemnified or agreed to indemnify the Auditor of the Company or any related entity against a liability incurred by the Auditor.

During the financial year, the Company has not paid a premium in respect of a contract to insure the Auditor of the Company or any related entity.

ROUNDING OF AMOUNTS

The Company is of a kind referred to in Corporations Instrument 2026/183, issued by the Australian Securities and Investments Commission, relating to 'rounding-off'. Amounts in this report have been rounded off in accordance with that Corporations Instrument to the nearest dollar.

AUDITOR'S INDEPENDENCE DECLARATION

The Lead Auditor's Independence Declaration as required under section 307C of the Corporations Act is set out on page 68 of this Annual Report and forms part of the Directors' Report for the year ended 30 June 2026.

Signed in accordance with a resolution of Directors.

Jeff Elliott

Non-Executive Chairman

Perth, Western Australia

Signed at Perth on this 30th day of September 2026

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Auditor's Independence Declaration

HALL CHADWICK

To the Board of Directors,

AUDITOR'S INDEPENDENCE DECLARATION UNDER SECTION 307C OF THE CORPORATIONS ACT 2001

As lead audit director for the audit of the financial statements of Wildcat Resources Limited and its controlled entities for the year ended 30 June 2026, I declare that to the best of my knowledge and belief, there have been no contraventions of:

- the auditor independence requirements of the *Corporations Act 2001* in relation to the audit; and
- any applicable code of professional conduct in relation to the audit.

Yours Faithfully

Hall Chadwick

HALL CHADWICK WA AUDIT PTY LTD

CHRIS NICOLOFF FCA
Director

Dated this 30th day of September 2026
Perth, Western Australia

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FINANCIAL **REPORT**

Consolidated Statement of Profit or Loss and Other Comprehensive Income

For the year ended 30 June 2026

	Note	2026 $	2025 $
Income			
Other income	5	1,387,520	1,525,493
Total Income		**1,387,520**	**1,525,493**
Expenses			
Corporate & administration expenses		(2,330,429)	(2,033,984)
Employee benefits expense	6	(3,501,781)	(3,683,155)
Public relations & marketing expenses		(574,255)	(689,216)
Share based payments	6, 29	(3,216,239)	(5,635,843)
Exploration write-off	6	(146,261)	(477,362)
Depreciation		(185,319)	(176,255)
Total Expenditure		**(9,954,284)**	**(12,695,815)**
Operating Loss		**(8,566,764)**	**(11,170,322)**
Finance Income	7	2,012,996	3,076,209
Finance costs	7	(31,451)	(109,709)
Net Finance Income		**1,981,545**	**2,966,500**
Loss before income tax from continuing operations		**(6,585,219)**	**(8,203,822)**
Income tax expense	8	-	-
Loss for the year from continuing operations		**(6,585,219)**	**(8,203,822)**
Total comprehensive loss attributable to owners of the Company		**(6,585,219)**	**(8,203,822)**
Loss per share			
Basic and diluted loss for the year attributable to ordinary equity holders of the parent (cents per share)	28	(0.49)	(0.64)
Loss per share for continuing operations			
Basic and diluted loss for the year attributable to ordinary equity holders of the parent (cents per share)	28	(0.49)	(0.64)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

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Consolidated Statement of Financial Position

As at 30 June 2026

	Note	2026 $	2025 $
Assets			
Current Assets			
Cash and cash equivalents	9	37,193,651	55,089,039
Trade and other receivables	10	2,242,934	2,458,735
Total Current Assets		**39,436,585**	**57,547,774**
Non-Current Assets			
Exploration and evaluation assets	12	214,546,947	195,226,649
Property, plant and equipment	13	5,310,387	4,365,599
Right-of-use assets	14	287,275	406,147
Total Non-Current Assets		**220,144,609**	**199,998,395**
Total Assets		**259,581,194**	**257,546,169**
Liabilities			
Current Liabilities			
Trade and other payables	15	7,603,987	3,993,142
Lease Liabilities	14	130,444	114,793
Total Current Liabilities		**7,734,431**	**4,107,935**
Non-Current Liabilities			
Lease Liabilities	14	213,761	344,205
Total Non-Current Liabilities		**213,761**	**344,205**
Total liabilities		**7,948,192**	**4,452,140**
Net Assets		**251,633,002**	**253,094,029**
Equity			
Share capital	16	278,475,690	262,904,819
Reserves	17	31,194,402	41,792,282
Accumulated losses	18	(58,037,090)	(51,603,072)
Total Equity		**251,633,002**	**253,094,029**

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

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Consolidated Statement of Changes in Equity

For the year ended 30 June 2026

	Note	Share capital $	Share based payment reserve $	Accumulated losses $	Total Equity $
Balance as at 1 July 2024		**225,296,632**	**70,660,876**	**(43,399,250)**	**252,558,258**
Loss for the year		**-**	**-**	(8,203,822)	**(8,203,822)**
Total comprehensive loss for the period		**-**	**-**	**(8,203,822)**	**(8,203,822)**
Transactions with owners in their capacity as owners					
Camp consideration shares	13,16	2,025,000	-	-	2,025,000
Tenement acquisition consideration shares	11,16	200,000	-	-	200,000
Transfer from conversion of performance rights	16	34,202,033	(34,202,033)	-	-
Exercise of options	16	986,000	-	-	986,000
Share based payments	6, 29	-	5,635,843	-	5,635,843
Costs of shares issued	16	195,154	(302,404)	-	(107,250)
Balance as at 30 June 2025		**262,904,819**	**41,792,282**	**(51,603,072)**	**253,094,029**
Balance as at 1 July 2025		**262,904,819**	**41,792,282**	**(51,603,072)**	**253,094,029**
Loss for the year		**-**	**-**	(6,585,219)	**(6,585,219)**
Total comprehensive loss for the period		**-**	**-**	**(6,585,219)**	**(6,585,219)**
Transactions with owners in their capacity as owners					
Issue of Shares	16	342,168		-	342,168
Transfer from conversion of performance rights	16	6,161,597	(6,161,597)	-	-
Transfer from conversion of options	16	7,501,322	(7,501,322)	-	-
Transfer from lapse of options	17, 18	-	(151,201)	151,201	-
Exercise of options	16	1,600,000	-	-	1,600,000
Share based payments	6, 29	-	3,216,239	-	3,216,239
Costs of shares issued	16	(34,216)	-	-	(34,216)
Balance as at 30 June 2026		**278,475,690**	**31,194,402**	**(58,037,090)**	**251,633,002**

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Consolidated Statement of Cash Flows

For the year ended 30 June 2026

	Note	2026 $	2025 $
Cash flows from operating activities			
Receipts from customers		-	-
Payments to suppliers and employees		(5,463,710)	(5,746,526)
Interest received		2,113,631	3,119,584
Interest Paid		(29,283)	(127,464)
Government grants and tax incentives		1,775,511	-
Net cash outflow from operating activities	27	**(1,603,851)**	**(2,754,406)**
Cash flows from investing activities			
Tenement acquisitions		(5,286)	(25,000)
Payments for exploration and evaluation		(16,667,425)	(17,580,150)
Purchase of plant and equipment		(1,085,648)	(1,785,932)
Proceed from sales of assets		-	-
Net cash outflow from investing activities		**(17,758,359)**	**(19,391,082)**
Cash flows from financing activities			
Proceeds from issue of ordinary shares		-	-
Proceeds from the exercise of options	16	1,600,000	986,000
Repayment of lease liability principal		(104,673)	(826,490)
Share issue costs		(28,505)	(107,251)
Net cash inflow from financing activities		**1,466,822**	**52,259**
Net (decrease) in cash and cash equivalents		**(17,895,388)**	**(22,093,229)**
Cash and cash equivalents at the beginning of the financial period		55,089,039	77,182,268
Cash and cash equivalents at the end of the financial period	9	**37,193,651**	**55,089,039**

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

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1. CORPORATE INFORMATION

Wildcat Resources Limited (the "Company" or "Wildcat Resources") is a for-profit Company incorporated and domiciled in Australia whose shares are publicly listed on the ASX (ASX Code: WC8). The consolidated financial statements are presented in the Australian currency. The consolidated financial statements of the Company as at and for the year ended 30 June 2026 comprise the Company and its subsidiaries (together referred to as the "Group" or "Consolidated Entity"). The Group's principal activity is that of mineral exploration, evaluation and development of new and existing projects in Australia.

2. MATERIAL ACCOUNTING POLICIES

The principal accounting policies adopted in the preparation of the financial statements are set out below. These policies have been consistently applied to all the years presented, unless otherwise stated.

New or amended accounting standards and interpretations adopted

The Consolidated Entity has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board (AASB) that are mandatory for the current reporting period with no material impact. Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

Basis of preparation

These general purpose financial statements have been prepared in accordance with Australian Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') and the Corporations Act 2001, as appropriate for for-profit oriented entities. These financial statements also comply with International Financial Reporting Standards as issued by the International Accounting Standards Board ('IASB').

Going concern

The financial statements have been prepared on a going concern basis, which contemplates the continuity of normal business activities and the realisation of assets and settlement of liabilities in the ordinary course of business.

At 30 June 2026, the Group had cash and cash equivalents of $37,193,651 (2025: $55,089,039) and no interest-bearing debt. The Group incurred a net loss of $6,585,219 for the year (2025: $8,203,822) and net cash outflows from operating activities of $1,603,851 (2025: $2,754,406), consistent with its status as an exploration and development entity.

The Directors have prepared cash flow forecasts for the 12 month period from the date of signing this financial report. Having regard to the Group's existing cash reserves, its committed exploration and evaluation expenditure, the Directors are satisfied that the Group will have sufficient funds to meet its obligations as and when they fall due for that period.

Accordingly, the Directors are of the opinion that the going concern basis of preparation is appropriate, and that the Group will be able to realise its assets and settle its obligations in the ordinary course of business over the next 12 months.

Historical cost convention

The financial statements have been prepared under the historical cost convention, except for, where applicable, the revaluation of financial assets and liabilities at fair value through profit or loss, financial assets at fair value through other comprehensive income, certain classes of property, plant and equipment and derivative financial instruments.

Critical accounting estimates

The preparation of the financial statements requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the Consolidated Entity's accounting policies. The areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are significant to the financial statements, are disclosed in Note 3.

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2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

Parent entity information

In accordance with the Corporations Act 2001, these financial statements present the results of the Consolidated Entity only. Supplementary information about the parent entity is disclosed in Note 24.

Principles of consolidation

The consolidated financial statements incorporate the assets and liabilities of all subsidiaries of Wildcat Resources Limited ('Company' or 'Group') as at 30 June 2026 and the results of all subsidiaries for the year then ended.

Subsidiaries are all those entities over which the Consolidated Entity has control. The Consolidated Entity controls an entity when the Consolidated Entity is exposed to, or has rights to, variable returns from its involvement with the entity and has the ability to affect those returns through its power to direct the activities of the entity. Subsidiaries are fully consolidated from the date on which control is transferred to the Consolidated Entity. They are de-consolidated from the date that control ceases.

Intercompany transactions, balances and unrealised gains on transactions between entities in the Consolidated Entity are eliminated. Unrealised losses are also eliminated unless the transaction provides evidence of the impairment of the asset transferred. Accounting policies of subsidiaries have been changed where necessary to ensure consistency with the policies adopted by the Consolidated Entity.

The acquisition of subsidiaries is accounted for using the acquisition method of accounting. A change in ownership interest, without the loss of control, is accounted for as an equity transaction, where the difference between the consideration transferred and the book value of the share of the non-controlling interest acquired is recognised directly in equity attributable to the parent.

Non-controlling interest in subsidiaries are shown separately in the statement of profit or loss and other comprehensive income, statement of financial position and statement of changes in equity of the Consolidated Entity. Losses incurred by the Consolidated Entity are attributed to the non-controlling interest in full, even if that results in a deficit balance.

Where the Consolidated Entity loses control over a subsidiary, it derecognises the assets including goodwill, liabilities and non-controlling interest in the subsidiary together with any cumulative translation differences recognised in equity. The Consolidated Entity recognises the fair value of the consideration received and the fair value of any investment retained together with any gain or loss in profit or loss.

Operating segments

Operating segments are presented using the 'management approach', where the information presented is on the same basis as the internal reports provided to the Board of Directors (who are identified as Chief Operating Decision Makers ('CODM')). The CODM is responsible for the allocation of resources to operating segments and assessing their performance.

Foreign currency translation

The financial statements are presented in Australian dollars, which is the Group's functional and presentation currency.

Foreign currency transactions

Foreign currency transactions are translated into Australian dollars using the exchange rates prevailing at the dates of the transactions. Foreign exchange gains and losses resulting from the settlement of such transactions and from the translation at financial year-end exchange rates of monetary assets and liabilities denominated in foreign currencies are recognised in profit or loss.

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2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

Income

The Consolidated Entity recognises Income as follows:

Interest

Interest revenue which is recognised as interest accrues using the effective interest method. This is a method of calculating the amortised cost of a financial asset and allocating the interest income over the relevant period using the effective interest rate, which is the rate that exactly discounts estimated future cash receipts through the expected life of the financial asset to the net carrying amount of the financial asset.

Other income

Other income (including tax funding and research & development grants) is recognised when it is received or when the right to receive payment is established, measured at the fair value of the consideration received or receivable recognised as income in the consolidated statement of profit or loss.

Government grants

Government grants, including the Australian Government's Research and Development (R&D) Tax Incentive, are recognised in profit or loss when there is reasonable assurance that:

- The Group will comply with the conditions attached to the grant; and
- The grant will be received.

Grants related to income are presented as Other income in the Statement of Profit or Loss and Other Comprehensive Income. Grants related to assets are deducted from the carrying amount of the asset.

R&D tax incentive

The R&D Tax Incentive is a refundable tax offset designed to encourage companies to undertake eligible R&D activities in Australia. It is administered jointly by AusIndustry and the Australian Taxation Office.

The Group recognises R&D Tax Incentive income in the period in which the related eligible activities were performed and the claim amount can be reliably measured.

Where the amount for the current financial year's activities cannot be reliably calculated at balance date, income recognised in the current year reflects the cash receipt (or accrual) for the prior year's activities, as determined by the lodged claim for that period.

Income tax

The income tax expense or revenue for the period is the tax payable on the current period's taxable income based on the applicable income tax rate for each jurisdiction adjusted by changes in deferred tax assets and liabilities attributable to temporary differences and to unused tax losses.

The current income tax charge is calculated on the basis of the tax laws enacted or substantively enacted at the end of the reporting period in the countries where the Company's subsidiaries and associated entities operate and generate taxable income. Management periodically evaluates positions taken in tax returns with respect to situations in which applicable tax regulation is subject to interpretation. It establishes provisions where appropriate on the basis of amounts expected to be paid to the tax authorities.

Deferred income tax is provided in full, using the liability method, on temporary differences arising between the tax bases of assets and liabilities and their carrying amounts in the financial statements. However, the deferred income tax is not accounted for if it arises from initial recognition of an asset or liability in a transaction other than a business combination that at the time of the transaction affects neither accounting nor taxable profit or loss. Deferred income tax is determined using tax rates (and laws) that have been enacted or substantially enacted by the reporting date and are expected to apply when the related deferred income tax asset is realised or the deferred income tax liability is settled.

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2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

Income tax (continued)

Deferred tax assets are recognised for deductible temporary differences and unused tax losses only if it is probable that future taxable amounts will be available to utilise those temporary differences and losses.

Deferred tax liabilities and assets are not recognised for temporary differences between the carrying amount and tax bases of investments in controlled entities where the parent entity is able to control the timing of the reversal of the temporary differences and it is probable that the differences will not reverse in the foreseeable future.

Deferred tax assets and liabilities are offset when there is a legally enforceable right to offset current tax assets and liabilities and when the deferred tax balances relate to the same taxation authority. Current tax assets and tax liabilities are offset where the entity has a legally enforceable right to offset and intends either to settle on a net basis, or to realise the asset and settle the liability simultaneously. Current and deferred tax is recognised in profit or loss, except to the extent that it relates to items recognised in other comprehensive income or directly in equity. In this case, the tax is also recognised in other comprehensive income or directly in equity, respectively.

Income tax consolidation

Wildcat Resources and its wholly owned Australian subsidiaries are part on an income tax consolidated group and have entered into tax sharing and tax funding agreements. Under the terms of these agreements, the subsidiaries will reimburse Wildcat Resources for any current income tax payable by Wildcat Resources arising in respect of their activities. The reimbursements are payable at the same time as the associated income tax liability falls due and will therefore be recognised as a current tax-related receivable by Wildcat Resources when they arise. In the opinion of the Directors, the tax sharing agreement is also a valid agreement under the tax consolidation legislation and limits the joint and several liability of the subsidiaries in the case of a default by Wildcat Resources.

Current and non-current classification

Assets and liabilities are presented in the statement of financial position based on current and non-current classification.

An asset is classified as current when: it is either expected to be realised or intended to be sold or consumed in the Consolidated Entity's normal operating cycle; it is held primarily for the purpose of trading; it is expected to be realised within 12 months after the reporting period; or the asset is cash or cash equivalent unless restricted from being exchanged or used to settle a liability for at least 12 months after the reporting period. All other assets are classified as non-current.

A liability is classified as current when: it is either expected to be settled in the Consolidated Entity's normal operating cycle; it is held primarily for the purpose of trading; it is due to be settled within 12 months after the reporting period; or there is no unconditional right to defer the settlement of the liability for at least 12 months after the reporting period. All other liabilities are classified as non-current.

Deferred tax assets and liabilities are always classified as non-current.

Cash and cash equivalents

Cash and cash equivalents include cash on hand, deposits held at call with financial institutions, and other short-term, highly liquid investments with original maturities of three months or less that are readily convertible to known amounts of cash and which are subject to an insignificant risk of changes in value.

Trade and other receivables

Trade receivables are initially recognised at fair value and subsequently measured at amortised cost using the effective interest method, less any allowance for expected credit losses. Trade receivables are generally due for settlement within 30 days.

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2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

Trade and other receivables (continued)

The Consolidated Entity has applied the simplified approach to measuring expected credit losses, which uses a lifetime expected loss allowance. To measure the expected credit losses, trade receivables have been grouped based on days overdue.

Other receivables are recognised at amortised cost, less any allowance for expected credit losses.

Exploration and evaluation assets

Exploration and evaluation expenditure in relation to separate areas of interest for which rights of tenure are current is carried forward as an asset in the consolidated statement of financial position where it is expected that the expenditure will be recovered through the successful development and exploitation of an area of interest, or by its sale; or exploration activities are continuing in an area and activities have not reached a stage which permits a reasonable estimate of the existence or otherwise of economically recoverable reserves.

Where a project or an area of interest has been abandoned, the expenditure incurred thereon is written off in the year in which the decision is made. Expenditure incurred on activities that precede exploration and evaluation of mineral resources, including all expenditure incurred prior to securing legal rights to explore an area, is expensed as incurred.

Exploration and evaluation expenditure are tested for impairment and reclassified to Property, Plant and Equipment (under mine development property) when evaluation procedure have been completed for which commercially viable reserves have been identified.

A regular review is undertaken of each area of interest to determine the appropriateness of continuing to carry forward costs in relation to that area of interest, the indicators evaluated include:

- The period for which the entity has the right to explore in the specific area has expired during the period or will expire in the near future, and is not expected to be renewed;
- Substantive expenditure on further exploration for and evaluation of mineral resources in the specific area is neither budgeted nor planned;
- Exploration for and evaluation of mineral resources in the specific area have not led to the discovery of commercially viable quantities of mineral resources and the entity has decided to discontinue such activities in the specific area; Sufficient data exist to indicate that, although a development in the specific area is likely to proceed, the carrying amount of the exploration and evaluation asset is unlikely to be recovered in full from successful development or by sale

Property, plant and equipment

Plant and equipment are stated at historical cost less accumulated depreciation and impairment. Historical cost includes expenditure that is directly attributable to the acquisition of the items. Depreciation is calculated on a straight-line basis to write off the net cost of each item of property, plant and equipment (excluding land) over their expected useful lives as follows:

Computer Equipment	2 – 3 years
Motor Vehicles	3 – 8 years
Office Equipment & Furniture	3 – 5 years
Office Improvements	3 – 5 Years
Buildings	10 – 20 years
Plant and equipment	3 – 10 years

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2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

Property, plant and equipment (continued)

Assets under construction represent property, plant and equipment being constructed or developed that are not yet ready for their intended use. Assets under construction are initially recognised at cost and are not depreciated until the asset is complete and available for use whereby it is transferred and reclassified to the appropriate category and depreciated over its useful life using the applicable method relevant to the asset.

The residual values, useful lives and depreciation methods are reviewed, and adjusted if appropriate, at each reporting date. Office Improvements are depreciated over the unexpired period to the lease or the estimated useful life of the assets, whichever is shorter.

An item of property, plant and equipment is derecognised upon disposal or when there is no future economic benefit to the Consolidated Entity. Gains and losses between the carrying amount and the disposal proceeds are taken to profit or loss.

Right-of-use assets

A right-of-use asset is recognised at the commencement date of a lease. The right-of-use asset is measured at cost, which comprises the initial amount of the lease liability, adjusted for, as applicable, any lease payments made at or before the commencement date net of any lease incentives received, any initial direct costs incurred, and, except where included in the cost of inventories, an estimate of costs expected to be incurred for dismantling and removing the underlying asset, and restoring the site or asset.

Right-of-use assets are depreciated on a straight-line basis over the unexpired period of the lease or the estimated useful life of the asset, whichever is the shorter. Where the Consolidated Entity expects to obtain ownership of the leased asset at the end of the lease term, the depreciation is over its estimated useful life. Right-of use assets are subject to impairment or adjusted for any remeasurement of lease liabilities.

The Consolidated Entity has elected not to recognise a right-of-use asset and corresponding lease liability for short-term leases with terms of 12 months or less and leases of low-value assets. Lease payments on these assets are expensed to profit or loss as incurred.

Impairment and reversal of non-financial assets

Non-financial assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount may not be recoverable. An impairment loss is recognised for the amount by which the asset's carrying amount exceeds its recoverable amount.

Recoverable amount is the higher of an asset's fair value less costs of disposal and value-in-use. The value-in-use is the present value of the estimated future cash flows relating to the asset using a pre-tax discount rate specific to the asset or cash-generating unit to which the asset belongs. Assets that do not have independent cash flows are grouped together to form a cash-generating unit.

Any impairment loss recognised in prior periods is reversed if, and only if, there has been a favourable change in the estimates used to determine the asset's recoverable amount since the last impairment loss was recognised taking into account both external and internal sources of information. Impairment of goodwill is never reversed.

Trade and other payables

These amounts represent liabilities for goods and services provided to the Consolidated Entity prior to the end of the financial year and which are unpaid. Due to their short-term nature they are measured at amortised cost and are not discounted. The amounts are unsecured and are usually paid within 30 days of recognition.

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2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

Provisions

Provisions are recognised when the Consolidated Entity has a present (legal or constructive) obligation as a result of a past event, it is probable the Consolidated Entity will be required to settle the obligation, and a reliable estimate can be made of the amount of the obligation. The amount recognised as a provision is the best estimate of the consideration required to settle the present obligation at the reporting date, taking into account the risks and uncertainties surrounding the obligation. If the time value of money is material, provisions are discounted using a current pre-tax rate specific to the liability. The increase in the provision resulting from the passage of time is recognised as a finance cost.

Employee benefits

Short-term employee benefits

Liabilities for wages and salaries, including non-monetary benefits, annual leave and long service leave expected to be settled wholly within 12 months of the reporting date are measured at the amounts expected to be paid when the liabilities are settled.

Other long-term employee benefits

The liability for annual leave and long service leave not expected to be settled within 12 months of the reporting date are measured at the present value of expected future payments to be made in respect of services provided by employees up to the reporting date using the projected unit credit method. Consideration is given to expected future wage and salary levels, experience of employee departures and periods of service. Expected future payments are discounted using market yields at the reporting date on corporate bonds with terms to maturity and currency that match, as closely as possible, the estimated future cash outflows.

Defined contribution superannuation expense

Contributions to defined contribution superannuation plans are expensed in the period in which they are incurred.

Share-based payments

Equity-settled share-based compensation benefits are provided to employees. Equity-settled transactions are awards of shares, or options over shares, that are provided to employees in exchange for the rendering of services.

The cost of equity-settled transactions are measured at fair value on grant date. Fair value is independently determined using either Parisian Barrier1, Barrier up-and-in trinomial pricing (with Parisian barrier adjustment), Hybrid employee share option model incorporating Monte Carlo simulations or Black-Scholes option pricing models that takes into account the exercise price, the term of the option/performance right, the impact of dilution, the share price at grant date and expected price volatility of the underlying share, the expected dividend yield and the risk free interest rate for the term of the option/performance right, together with vesting & non-vesting conditions that do not determine whether the Consolidated Entity receives the services that entitle the employees to receive payment.

The cost of equity-settled transactions are recognised as an expense with a corresponding increase in equity over the vesting period. The cumulative charge to profit or loss is calculated based on the grant date fair value of the award, the best estimate of the number of awards that are likely to vest and the expired portion of the vesting period. The amount recognised in profit or loss for the period is the cumulative amount calculated at each reporting date less amounts already recognised in previous period.

Vesting conditions, other than market conditions, are not taken into account when estimating the fair value of the shares or share options at the measurement date. Instead, vesting conditions are taken into account by adjusting the number of equity instruments included in the measurement of the transaction amount so that, ultimately, the amount recognised for goods and services received as consideration for the equity. Market conditions, such as a target share price upon which vesting is conditioned, are taken into account when estimating the fair value of the equity instruments granted.

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2. MATERIAL ACCOUNTING POLICIES(CONTINUED)

Share-based payments (continued)

If equity-settled awards are modified, as a minimum an expense is recognised as if the modification has not been made. An additional expense is recognised, over the remaining vesting period, for any modification that increases the total fair value of the share-based compensation benefit as at the date of modification.

If the non-vesting condition is within the control of the Consolidated Entity or employee, the failure to satisfy the condition is treated as a cancellation. If the condition is not within the control of the Consolidated Entity or employee and is not satisfied during the vesting period, any remaining expense for the award is recognised over the remaining vesting period, unless the award is forfeited.

If equity-settled awards are cancelled, it is treated as if it has vested on the date of cancellation, and any remaining expense is recognised immediately. If a new replacement award is substituted for the cancelled award, the cancelled and new award is treated as if they were a modification.

Lease liabilities

A lease liability is recognised at the commencement date of a lease. The lease liability is initially recognised at the present value of the lease payments to be made over the term of the lease, discounted using the interest rate implicit in the lease or, if that rate cannot be readily determined, the Consolidated Entity's incremental borrowing rate. Lease payments comprise of fixed payments less any lease incentives receivable, variable lease payments that depend on an index or a rate, amounts expected to be paid under residual value guarantees, exercise price of a purchase option when the exercise of the option is reasonably certain to occur, and any anticipated termination penalties. The variable lease payments that do not depend on an index or a rate are expensed in the period in which they are incurred.

Lease liabilities are measured at amortised cost using the effective interest method. The carrying amounts are remeasured if there is a change in the following: future lease payments arising from a change in an index or a rate used; residual guarantee; lease term; certainty of a purchase option and termination penalties. When a lease liability is remeasured, an adjustment is made to the corresponding right-of use asset, or to profit or loss if the carrying amount of the right-of-use asset is fully written down.

Fair value measurement

When an asset or liability, financial or non-financial, is measured at fair value for recognition or disclosure purposes, the fair value is based on the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date; and assumes that the transaction will take place either: in the principal market; or in the absence of a principal market, in the most advantageous market.

Fair value is measured using the assumptions that market participants would use when pricing the asset or liability, assuming they act in their economic best interests. For non-financial assets, the fair value measurement is based on its highest and best use. Valuation techniques that are appropriate in the circumstances and for which sufficient data are available to measure fair value, are used, maximising the use of relevant observable inputs and minimising the use of unobservable inputs.

Assets and liabilities measured at fair value are classified into three levels, using a fair value hierarchy that reflects the significance of the inputs used in making the measurements. Classifications are reviewed at each reporting date and transfers between levels are determined based on a reassessment of the lowest level of input that is significant to the fair value measurement.

For recurring and non-recurring fair value measurements, external valuers may be used when internal expertise is either not available or when the valuation is deemed to be significant. External valuers are selected based on market knowledge and reputation. Where there is a significant change in fair value of an asset or liability from one period to another, an analysis is undertaken, which includes a verification of the major inputs applied in the latest valuation and a comparison, where applicable, with external sources of data.

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2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

Issued capital

Ordinary shares are classified as equity. Incremental costs directly attributable to the issue of new shares or options are shown in equity as a deduction, net of tax, from the proceeds.

Earnings per share

Basic earnings per share

Basic earnings per share is calculated by dividing the profit attributable to the owners of the Group, excluding any costs of servicing equity other than ordinary shares, by the weighted average number of ordinary shares outstanding during the financial year, adjusted for bonus elements in ordinary shares issued during the financial year.

Diluted earnings per share

Diluted earnings per share adjusts the figures used in the determination of basic earnings per share to take into account the after income tax effect of interest and other financing costs associated with dilutive potential ordinary shares and the weighted average number of shares assumed to have been issued for no consideration in relation to dilutive potential ordinary shares.

Goods and Services Tax (GST)

Revenues, expenses and assets are recognised net of the amount of associated GST, unless the GST incurred is not recoverable from the taxation authority. In this case it is recognised as part of the cost of acquisition of the asset or as part of the expense.

Receivables and payables are stated inclusive of the amount of GST receivable or payable. The net amount of GST recoverable from, or payable to, the taxation authority is included with other receivables or payables in the statement of financial position.

Cash flows are presented on a gross basis. The GST components of cash flows arising from investing or financing activities which are recoverable from, or payable to the taxation authority, are presented as operating cash flows.

Commitments and contingencies are disclosed net of the amount of GST recoverable from, or payable to, the tax authority.

Rounding of amounts

The Company is of a kind referred to in Corporations Instrument 2016/191, issued by the Australian Securities and Investments Commission, relating to 'rounding-off'. Amounts in this report have been rounded off in accordance with that Corporations Instrument to the nearest dollar.

New accounting standards and interpretations not yet mandatory or early adopted

Australian Accounting Standards and Interpretations that have recently been issued or amended but are not yet mandatory, have not been early adopted by the Consolidated Entity for the annual reporting period ended 30 June 2026.

Standards issued but not yet effective

The Group is continuing to assess the potential impacts of the following on its consolidated statements:

- *AASB S2 Climate-related Disclosures – effective 1 July 2027 (Group 3)* – Issued as part of Australia's new sustainability reporting framework, effective for entities meeting the Corporations Act's Group 3 thresholds for annual reporting periods beginning on or after 1 July 2027. The Group has assessed that it meets the Group 3 criteria and will therefore be required to prepare mandatory climate-related financial disclosures from FY28.

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2. MATERIAL ACCOUNTING POLICIES (CONTINUED)

New accounting standards and interpretations not yet mandatory or early adopted (continued)

- *AASB 2024-2 Amendments to AAS – Classification and Measurement of Financial Instruments – effective 1 July 2026* - clarifies the timing of recognition and derecognition of financial instruments settled via electronic payment systems, refines classification of financial assets with ESG -linked or contingent features, and introduces enhanced disclosure requirements;
- *AASB 2024-3 Amendments to AAS – Annual Improvements Volume 11 – effective date 1 July 2026* – the amendments aim to improve clarity and internal consistency with annual improvements to these standards: AASB 1, 7, 9, 10 and 107
- *AASB 2025-1 Amendments to AAS – Contracts Refencing Nature-dependent Electricity – effective date 1 July 2026* – provides guidance on the own-use exemption for nature-dependent power purchase agreements and clarifies hedge accounting requirements for PPA's classified as derivatives, with new disclosure requirements under AASB 7.
- *AASB 18 Presentation and Disclosure in the Financial Statements – effective date 1 July 2027* – replaces AASB 101 and introduces new categories and subtotals in the statement of profit or loss, requires disclosure of management-defined performance measures, and changes the grouping of information in the financial statements.

The Group has not yet completed a detailed assessment of the impact of the above standards and is accordingly unable to reasonably estimate the impact of its initial application at this time. The Group intends to commence this assessment during FY27 to ensure readiness ahead of its first mandatory reporting period.

3. CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS

The preparation of the financial statements requires management to make judgements, estimates and assumptions that affect the reported amounts in the financial statements. Management continually evaluates its judgements and estimates in relation to assets, liabilities, contingent liabilities, revenue and expenses. Management bases its judgements, estimates and assumptions on historical experience and on other various factors, including expectations of future events, management believes to be reasonable under the circumstances. The resulting accounting judgements and estimates will seldom equal the related actual results. The judgements, estimates and assumptions that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities (refer to the respective notes) within the next financial year are discussed below.

Share-based payment transactions

The Consolidated Entity measures the cost of equity-settled transactions with employees by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using either the Parisian Barrier1, Barrier up-and-in trinomial pricing (with Parisian barrier adjustment), Hybrid employee share option model incorporating Monte Carlo simulations or Black-Scholes option pricing model taking into account the terms and conditions upon which the instruments were granted. The accounting estimates and assumptions relating to equity-settled share-based payments would have no impact on the carrying amounts of assets and liabilities within the next annual reporting period but may impact profit or loss and equity. Refer to Note 29 for further information.

Estimation of useful lives of assets

The Consolidated Entity determines the estimated useful lives and related depreciation and amortisation charges for its property, plant and equipment and finite life intangible assets. The useful lives could change significantly as a result of technical innovations or some other event. The depreciation and amortisation charge will increase where the useful lives are less than previously estimated lives, or technically obsolete or non-strategic assets that have been abandoned or sold will be written off or written down.

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3. CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS (CONTINUED)

Carrying value of exploration and evaluation costs

Exploration and evaluation costs have been capitalised on the basis that the Consolidated Entity will commence commercial production in the future, from which time the costs will be amortised in proportion to the depletion of the mineral resources. Key judgements are applied in considering costs to be capitalised which includes determining expenditures directly related to these activities and allocating overheads between those that are expensed and capitalised. In addition, costs are only capitalised that are expected to be recovered either through successful development or sale of the relevant mining interest. Factors that could impact the future commercial production at the mine include the level of reserves and resources, future technology changes, which could impact the cost of mining, future legal changes and changes in commodity prices. To the extent that capitalised costs are determined not to be recoverable in the future, they will be written off in the period in which this determination is made. Refer to Notes 11 & 12 for further information.

Impairment of non-financial assets other than goodwill and other indefinite life intangible assets

The Consolidated Entity assesses impairment of non-financial assets other than goodwill and other indefinite life intangible assets at each reporting date by evaluating conditions specific to the Consolidated Entity and to the particular asset that may lead to impairment. If an impairment trigger exists, the recoverable amount of the asset is determined. This involves fair value less costs of disposal or value-in-use calculations, which incorporate a number of key estimates and assumptions.

Determining the lease term with renewal and termination options – Company as lessee

The lease term is a significant component in the measurement of both the right-of-use asset and lease liability. Judgement is exercised in determining whether there is reasonable certainty that an option to extend the lease or purchase the underlying asset will be exercised, or an option to terminate the lease will not be exercised, when ascertaining the periods to be included in the lease term. In determining the lease term, all facts and circumstances that create an economical incentive to exercise an extension option, or not to exercise a termination option, are considered at the lease commencement date. Factors considered may include the importance of the asset to the consolidated entity's operations; comparison of terms and conditions to prevailing market rates; incurrence of significant penalties; existence of significant leasehold improvements; and the costs and disruption to replace the asset. The consolidated entity reassesses whether it is reasonably certain to exercise an extension option, or not exercise a termination option, if there is a significant event or significant change in circumstances. Refer to Note 14 for further information.

Incremental borrowing rate

Where the interest rate implicit in a lease cannot be readily determined, an incremental borrowing rate is estimated to discount future lease payments to measure the present value of the lease liability at the lease commencement date. Such a rate is based on what the consolidated entity estimates it would have to pay a third party to borrow the funds necessary to obtain an asset of a similar value to the right-of-use asset, with similar terms, security and economic environment. Refer to Note 14 for further information.

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3. CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS (CONTINUED)

R&D tax incentive

The Group applies significant judgement in determining whether its activities meet the eligibility criteria under the Research and Development Tax Incentive program, as established by the Industry Research and Development Act 1986 and associated regulations. This includes assessing whether the underlying projects constitute eligible core or supporting R&D activities, whether the activities are undertaken for the purpose of generating new knowledge, and whether the associated costs are directly attributable to those activities.

Key areas of judgement and estimation include:

- Eligibility Assessment — Determining whether specific projects meet the legislative definitions of core or supporting R&D activities.
- Attribution of Expenditure — Estimating the proportion of direct labour, overheads and other costs that are directly attributable to eligible R&D activities.
- Reasonable Assurance — Assessing the likelihood of meeting compliance requirements and receiving payment, considering prior claim history, contemporaneous documentation and, where appropriate, expert advice.
- Measurement of the Incentive — Estimating the expected receivable or refundable amount based on eligible expenditure and applicable rates, noting that amounts may change if the claim is reviewed or amended by the relevant authorities. Where the amount for the current financial year's activities cannot be reliably calculated at balance date, income recognised in the current year reflects the cash receipt (or accrual) for the prior year's activities, as determined by the lodged claim for that period.

These judgements and estimates are reviewed periodically and updated as new information becomes available. Changes in eligibility assessments or incentive measurement may have a material impact on the reported financial results in the period in which they are determined. Refer to Note 5 for further information.

4. OPERATING SEGMENTS

Identification of reportable operating segments

The Company currently reports in two operating segments (2025: two), being exploration and evaluation operations related to Lithium & Gold commodities. These operating segments are based on the internal reports that are reviewed and used by the Board of Directors (who are identified as the Chief Operating Decision Makers ('CODM') in assessing performance and in determining the allocation of resources.

The Board reviews financial information on the same basis as presented in the financial statements and has therefore determined the operating segments on this basis.

4. OPERATING SEGMENTS (CONTINUED)

Identification of reportable operating segments (continued)

Consolidated – 30 June 2026	Lithium $	Gold $	Unallocated $	Total $
Other income	-	-	1,387,520	**1,387,520**
Corporate & administrative expenses	-	-	(2,330,429)	**(2,330,429)**
Employee benefits expense	-	-	(3,501,781)	**(3,501,781)**
Public relations & marketing expenses	-	-	(574,255)	**(574,255)**
Share based payments	-	-	(3,216,239)	**(3,216,239)**
Exploration write-off	(146,261)	-	-	**(146,261)**
Depreciation	-	-	(185,319)	**(185,319)**
Net finance income	-	-	1,981,545	**1,981,545**
Loss before income tax expense from continuing operations	**(146,261)**	**-**	**(6,438,958)**	**(6,585,219)**
Income tax expense	-	-	-	**-**
Loss after income tax expense from continuing operations	**(146,261)**	**-**	**(6,438,958)**	**(6,585,219)**
Assets				
Cash and cash equivalents	-	-	37,193,651	**37,193,651**
Trade and other receivables	-	-	2,242,934	**2,242,934**
Exploration assets	207,824,516	6,499,458	222,973	**214,546,947**
Property, plant and equipment	5,231,214	-	79,173	**5,310,387**
Right-of-use assets	-	-	287,275	**287,275**
Total Assets	**213,055,730**	**6,499,458**	**40,026,006**	**259,581,194**
Liabilities				
Trade and other payables	5,864,986	-	**1,739,001**	**7,603,987**
Lease liabilities	-	-	**344,205**	**344,205**
Total Liabilities	**5,864,986**	**-**	**2,083,206**	**7,948,192**

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4. OPERATING SEGMENTS (CONTINUED)

Identification of reportable operating segments (continued)

Consolidated – 30 June 2025	Lithium $	Gold $	Unallocated $	Total $
Other Income	-	-	1,525,493	**1,525,493**
Corporate & administrative expenses	-	-	(2,033,984)	**(2,033,984)**
Employee benefits expense	-	-	(3,683,155)	**(3,683,155)**
Public relations & marketing expenses	-	-	(689,216)	**(689,216)**
Share based payments	-	-	(5,635,843)	**(5,635,843)**
Exploration write-off	(477,362)	-	-	**(477,362)**
Depreciation	-	-	(176,255)	**(176,255)**
Net finance income	-	-	2,966,500	**2,966,500**
Loss before income tax expense from continuing operations	**(477,362)**	**-**	**(7,726,460)**	**(8,203,822)**
Income tax expense	-	-	-	**-**
Loss after income tax expense from continuing operations	**(477,362)**	**-**	**(7,726,460)**	**(8,203,822)**
Consolidated – 30 June 2025				
Assets				
Cash and cash equivalents	-	-	55,089,039	**55,089,039**
Trade and other receivables	-	-	2,458,735	**2,458,735**
Exploration assets	188,900,802	6,171,301	154,546	**195,226,649**
Property, plant and equipment	4,270,085	-	95,514	**4,365,599**
Right-of-use assets	-	-	406,147	**406,147**
Total Assets	**193,170,887**	**6,171,301**	**58,203,981**	**257,546,169**
Liabilities				
Trade and other payables	1,668,154	496,391	1,828,597	**3,993,142**
Lease liabilities	-	-	458,998	**458,998**
Total Liabilities	**1,668,154**	**496,391**	**2,287,595**	**4,452,140**

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5. OTHER INCOME

	Note	2026 $	2025 $
R&D Tax Incentive – Refund[1]		1,387,520	1,525,493
Total other income		**1,387,520**	**1,525,493**

1 *Research and Development tax incentive submitted during the period, received subsequent to year end. Refer further to Note 30*

6. EXPENSES

	Note	2026 $	2025 $
Exploration Write-off			
Derecognised exploration assets on tenement surrender	12, 27	(146,261)	(477,361)
Total exploration write-off		**(146,261)**	**(477,361)**
Employee benefits expense			
Corporate salary, wages & bonuses		(2,864,060)	(2,800,411)
Superannuation expense		(246,956)	(182,068)
Payroll taxes		(339,837)	(623,231)
Other employee costs		(50,928)	(77,445)
Total employee benefits expense		**(3,501,781)**	**(3,683,155)**
Share-based payments			
Performance Rights & Options - Directors & Key Management Personnel	21, 29	(2,695,966)	(1,853,045)
Shares – Directors & Key Management Personnel	21, 29	-	(3,150,000)
Performance Rights & Options - Other employees	29	(520,273)	(632,798)
Total share-based payments	29	**(3,216,239)**	**(5,635,843)**

7. NET FINANCE INCOME

	Note	2026 $	2025 $
Finance Income			
Interest income on term deposits held		2,012,996	3,076,209
Finance Costs			
Interest expense on lease liabilities	14	(31,568)	(106,652)
Net foreign exchange gain/(loss)		117	(3,057)
Net Finance income		**1,981,545**	**2,966,500**

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8. INCOME TAX

	2026 $	2025 $
Current tax	-	-
Deferred tax	-	-
Numerical reconciliation between aggregate tax expense recognised in the statement of profit or loss and other comprehensive income and tax expense calculated per the statutory income tax rate.		
Loss from continuing operations before income tax expense	(6,585,219)	(8,203,822)
Tax at the Australian rate of 30% (2025: 30%)	(1,975,566)	(2,461,147)
Add / (Less) Tax effect of:		
Unrecognised income tax benefit in respect of current year losses	(10,273,930)	(10,013,658)
Non-deductible expenses	1,137,000	1,821,892
Non-assessable R&D Tax Incentive	(416,256)	(457,648)
Share issue costs recognised directly in equity	(286,473)	(284,420)
Deferred tax asset not brought to account	11,815,225	11,394,980
Income tax benefit	-	-
Deferred Tax		
The following deferred tax balances have not been brought to account:		
Assets @ 30% (2025: 30%)		
Tax losses available to offset against future taxable income	39,120,524	27,963,983
Capital losses available to offset against future taxable income	15,262	15,262
Section 40-880 costs	583,239	859,447
Accrued expenses, provisions & other	170,860	183,180
Right of use liability	103,261	137,699
Subtotal - deferred tax assets	39,993,146	29,159,571
Set-off deferred tax assets pursuant to set-off provisions	(35,184,632)	(24,953,011)
Less deferred tax assets not recognised	(4,808,514)	(4,206,560)
Net deferred tax assets	-	-
Liabilities @ 30% (2025: 30%)		
Exploration expenditure	34,951,595	24,644,149
Right of Use Asset	86,182	121,844
Accrued Income & Other	146,854	187,019
Total deferred tax liabilities	35,184,632	24,953,011
Set-off deferred tax assets pursuant to set-off provisions	(35,184,632)	(24,953,011)
Net deferred tax liabilities	-	-
Less deferred tax liabilities not recognised	-	-
Net deferred tax liabilities	-	-

The tax benefits of the above deferred tax assets will only be obtained if:

(i) The Company derives future assessable income of a nature and an amount sufficient to enable the benefits to be utilised;

(ii) The Company continues to comply with the conditions for deductibility imposed by law; and

(iii) No changes in income tax legislation adversely affects the Company in utilising the benefits.

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8. INCOME TAX (CONTINUED)

The Company is an Australian dollar denominated entity for tax purposes and has $130,401,747 (30 June 2025: $91,017,663) of tax losses carried forward. These losses do not expire and have been recognised to the extent that the Company has taxable temporary differences available that support the recognition of these losses as deferred tax assets.

9. CASH AND CASH EQUIVALENTS

Cash and cash equivalents include cash on hand and deposits on call with financial institutions.

	Note	2026 $	2025 $
Cash at bank		4,183,651	10,079,039
Cash on deposit		33,010,000	45,010,000
Total cash and cash equivalents	20	**37,193,651**	**55,089,039**

Refer to Note 20 for further information on financial risk management.

10. TRADE AND OTHER RECEIVABLES

	Note	2026 $	2025 $
Government taxes receivable		120,818	144,416
R&D tax incentive – refund[1]		1,387,520	1,525,493
Other receivables		734,596	788,826
Total trade and other receivables	20	**2,242,934**	**2,458,735**

1 *Research and Development incentive submitted during the period, received subsequent to year end. Refer further to Note 30*

11. ASSET ACQUISITION

	Note	2026 $	2025 $
Tabba Tabba Acquisition		-	(21,629)[1]
Consideration shares – tenement acquisition[2]		-	200,000
Cash consideration – tenement acquisition		-	25,000
Other transaction costs		1,045	-
Net purchase consideration reflected as capitalised exploration and evaluation assets	12	**1,045**	**203,371**

1 *($21,629) represents a true-up of the accounting accrual for duties payable on the Tabba Tabba acquisition, assessed in FY25*

2 *Consideration shares of 820,109 @ a 5-Day VWAP of $0.244 per share - refer further to Note 16*

12. EXPLORATION AND EVALUATION ASSETS

	Note	2026 $	2025 $
Exploration and evaluation costs carried forward in respect of mining areas of interest			
Opening net book amount		195,226,649	178,873,440
Capitalised exploration and evaluation costs		19,465,514	16,627,200
Asset acquisition	11	1,045	203,371
Exploration costs written off during the period	6, 27	(146,261)	(477,362)
Total exploration and evaluation assets		**214,546,947**	**195,226,649**

	2025 $	Acquisition costs[2] $	Additions $	Transfers[1] $	Exploration Write-off $	2026 $
Reconciliation by area of interest						
Tabba Tabba	184,811,258	419,518	12,995,075	-	-	198,225,851
Bolt Cutter Central	-	1,058,954	5,594,231	348,907	-	7,002,092
Mt Adrah	6,143,530	-	326,085	-	-	6,469,615
Bolt Cutter	3,981,102	(1,477,427)	419,591	(348,907)	(117,451)	2,456,908
Other	290,759	-	130,532	-	(28,810)	392,481
Total exploration and evaluation assets	**195,226,649**	**1,045**	**19,465,514**	**-**	**(146,261)**	**214,546,947**

1 *On the 4th August 2025 the Company announced a new lithium discovery at Bolt Cutter Central. Accordingly, the Company delineated a separate area of interest and allocated a total of $348,907 of existing exploration assets towards the discovery.*

2 *The Company announced several tenement swaps during the period. All transactions were completed with no cash consideration or equity issuance. The carrying value of the exchanged tenements has been used as the basis for the carrying value of the acquired tenements.*

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13. PROPERTY, PLANT AND EQUIPMENT

Consolidated	Computer Equipment $	Motor Vehicles $	Office Equipment & Furniture $	Office Improvements $	Buildings $	Plant & Equipment $	Assets under construction $	Total $
Balance at 1 July 2024	70,489	21,452	69,144	52,168	-	529,973	-	**743,226**
Additions	10,401	-	7,581	-	3,620,148[2]	469,127[2]	-	**4,107,257**
Disposals	-	-	-	-	-	-	-	-
Depreciation[1]	(31,088)	(2,711)	(27,881)	(21,334)	(262,873)	(138,997)	-	**(484,884)**
Balance at 30 June 2025	**49,802**	**18,741**	**48,844**	**30,834**	**3,357,275**	**860,103**	**-**	**4,365,599**
Cost	97,811	21,689	86,908	64,000	3,620,148	1,007,360	-	**4,897,916**
Accumulated Depreciation	(48,009)	(2,948)	(38,064)	(33,166)	(262,873)	(147,257)	-	**(532,317)**
Net	**49,802**	**18,741**	**48,844**	**30,834**	**3,357,275**	**860,103**	**-**	**4,365,599**
Balance at 1 July 2025	49,802	18,741	48,844	30,834	3,357,275	860,103	-	**4,365,599**
Additions	52,175	-	13,073	-	-	1,290,418	203,867	**1,559,533**
Disposals	(8,665)	-	-	-	-	-	-	**(8,665)**
Depreciation[1]	(39,114)	(2,711)	(30,368)	(21,333)	(362,015)	(150,539) (150,539)	-	**(606,080)**
Balance at 30 June 2026	**54,198**	**16,030**	**31,549**	**9,501**	**2,995,260**	**1,999,982**	**203,867**	**5,310,387**
Cost	105,996	21,689	99,980	64,000	3,620,148	2,297,778	203,867	**6,413,458**
Accumulated Depreciation	(51,798)	(5,659)	(68,431)	(54,499)	(624,888)	(297,796)	-	**(1,103,071)**
Net	**54,198**	**16,030**	**31,549**	**9,501**	**2,995,260**	**1,999,982**	**203,867**	**5,310,387**

1 *Depreciation of $539,633 (2025: $427,500) related to exploration plant & equipment has been capitalised to exploration and evaluations assets. Depreciation of $66,447 (2025: $55,383) has been expensed to profit or loss. Refer further to Note 27*

2 *inclusive of $3,049,174 in buildings and $518,762 in plant & equipment acquired as part of the Tabba Tabba camp accommodation. Refer below*

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13. PROPERTY, PLANT AND EQUIPMENT (CONTINUED)

Tabba Tabba camp accommodation – prior period

On 31 October 2024, the Company announced the acquisition of camp accommodation and various equipment at Wildcat's Tabba Tabba Project.

	Note	$
Total Consideration for the purchase was as follows:		
Cash consideration		1,500,000
7,500,000 Consideration Shares[1]	16	2,025,000
Other acquisition costs		42,936
Total purchase consideration reflected as property, plant & equipment		**3,567,936**

	Note	$
Assets acquired		
Buildings		3,049,174
Exploration Equipment		518,762
Total assets acquired		**3,567,936**

1 Consideration shares valued at $0.27 per share using a 5 Day VWAP up to (and including) 1 October 2024, being the date control of camp assets transferred to the Company. As a result, the company derecognised Right-of-use assets and Lease liabilities associated with camp. Refer further to Note 14.

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14. RIGHT-OF-USE ASSETS AND LEASE LIABILITIES

The Group leases office and camp facilities. The leases typically run for a period of 1-3 years with an option to renew the lease after that date. The Group assesses at the lease commencement date whether it is reasonably certain to exercise and extension option and this is factored into the lease liability recognised. The Group also leases various exploration equipment. These leases are short-term typically run on weekly/monthly hire periods. The Group has elected not to recognise right-of use assets and lease liabilities for these leases and have capitalised these costs to exploration and evaluation assets.

	Note	2026 $	2025 $
Right-of-use assets			
Opening balance		406,147	5,035,396
Less: Accumulated depreciation - Office Building - Right-of-use	27	(118,872)	(118,872)
Less: Accumulated depreciation - Camp Facilities - Right-of-use		-	(659,596)
Derecognised - Camp Facilities - Right-of-use[1]		-	(3,850,781)
Total right of use assets		**287,275**	**406,147**
Lease Liabilities			
Opening balance		458,998	4,520,276
Less: Lease repayments		(146,361)	(759,125)
Add: Interest		31,568	106,652
Derecognised – Camp Facilities – Right-of-use[1]		-	(3,408,805)
Total lease liabilities		**344,205**	**458,998**
Classification			
Lease liability – Current liability	20	130,444	114,793
Lease liability – Non-current liability	20	213,761	344,205
Total lease liabilities		**344,205**	**458,998**

1 *On 31 October the Company announced the acquisition of camp accommodation and various equipment at Wildcat's Tabba Tabba Project. Control of assets was transferred 1 October 2024 resulting in the derecognition of Right-of-use assets and Lease liabilities associated with camp. Refer further to Note 13.*

15. TRADE AND OTHER PAYABLES

	Note	2026 $	2025 $
Trade payables		5,262,488	1,697,512
Other payables and accruals		2,341,499	2,295,630
Total trade and other payables	20	**7,603,987**	**3,993,142**

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16. SHARE CAPITAL

	2026		2025	
	No. Shares	$	No. Shares	$
Ordinary shares fully paid	1,376,811,316	278,475,690	1,336,568,438	262,904,819

Movements in ordinary share capital	Date	No. Shares	Issue price $	Total $
Opening balance	**1-Jul-24**	**1,206,564,298**		**225,296,632**
Consideration Shares - Camp Accommodation Purchase	31-Oct-24	7,500,000	0.270	2,025,000
Issue of Loan Shares	23-Dec-24	18,000,000	-	-
Consideration Shares - Tenement acquisition	28-Jan-25	820,109	0.244	200,000
Conversion of $0.043 Options	10-Apr-25	2,000,000	0.043	86,000
Conversion of $0.050 Options	23-Dec-24	3,000,000	0.050	150,000
Conversion of $0.075 Options	Various	5,000,000	0.075	375,000
Conversion of $0.100 Options	Various	3,750,000	0.100	375,000
Conversion of Performance Rights	Various	97,220,205	0.352	34,202,033
Conversion of Options via Cashless exercise	10-Apr-25	713,826	-	-
Loan Share buy back	18-Jun-25	(8,000,000)	-	-
Conversion of options reserve[1]				302,410
Less: share issue costs				(107,256)
Closing balance	**30-Jun-25**	**1,336,568,438**		**262,904,819**
Issue of Shares	1-Oct-25	2,310,385	0.148	342,168
Conversion of Performance Rights	Various	8,182,493	0.753	6,161,597
Conversion of $0.040 Options	11-Jun-26	10,000,000	0.040	400,000
Conversion of $0.045 Options	11-Jun-26	10,000,000	0.045	450,000
Conversion of $0.050 Options	22-Dec-25	3,000,000	0.050	150,000
Conversion of $0.075 Options	22-Dec-25	3,000,000	0.075	225,000
Conversion of $0.100 Options	Various	3,750,000	0.100	375,000
Conversion of options reserve[1]				7,501,322
Less: share issue costs				(34,216)
Closing balance	**30-Jun-26**	**1,376,811,316**		**278,475,690**

1 *Represents the transfer within equity of the grant date fair value costs to issue securities on conversion to ordinary shares.*

Ordinary shares

Ordinary shares entitle the holder to participate in dividends and the proceeds on winding up of the Company in proportion to the number of and amounts paid on the shares held. The fully paid ordinary shares have no par value and the Company does not have a limited amount of authorised capital. On a show of hands every holder of ordinary shares present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each share is entitled to one vote.

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17. RESERVES

The share-based payment reserve is used to recognise the fair value of options and performance rights issued by the Group. The foreign currency translation reserve contains the cumulative translation of the Groups foreign subsidiaries into its reporting currency. The below summarises each reserves' movement for the period.

	2026 $	2025 $
Share-based payment reserve		
Opening balance	41,792,282	70,660,876
Transfer from reserve for lapse of options	(151,201)	-
Movement for the period	(10,446,679)	(28,868,594)
Total share-based payment reserve	**31,194,402**	**41,792,282**

18. ACCUMULATED LOSSES

	2026 $	2025 $
Opening balance	(51,603,072)	(43,399,250)
Net loss for the year	(6,585,219)	(8,203,822)
Transfer from reserve for lapse of options	151,201	-
Closing accumulated losses	**(58,037,090)**	**(51,603,072)**

19. DIVIDENDS

No dividends were paid during the financial year (2025: $0). No recommendation for payment of dividends has been made.

20. FINANCIAL INSTRUMENTS

Financial risk management policies

The Group activities expose it to a variety of financial risks: market risk (including currency risk, interest rate risk and price risk), credit risk and liquidity risk. The Group overall risk management program focuses on the unpredictability of financial markets and seeks to minimise potential adverse effects on the financial performance of the Wildcat Resources Limited.

Risk management is carried out by the full Board of Directors as the Company believes that it is crucial for all Board members to be involved in this process. Management has responsibility for identifying, assessing, treating and monitoring risks and reporting to the Board on financial risk management.

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20. FINANCIAL INSTRUMENTS (CONTINUED)

Market risk

The Company is exposed to a variety of financial risks through its financial instruments for example; liquidity risk, credit risk & Interest rate risk. Whilst the Company has exposure to foreign currencies through the ordinary course of business, it is not considered to be a material risk.

Credit risk

Credit risk refers to the risk that a counterparty will default on its contractual obligations resulting in financial loss to the Consolidated Entity. The Group does not have any significant concentration of credit risk. Credit risk related to balances with banks and other financial institutions is managed by investing surplus funds in financial institutions that maintain a high credit rating. As the Group does not presently have any trade debtors, lending, significant stock levels or any other credit risk, a formal credit risk management policy is not maintained.

Liquidity risk

The Group manages liquidity risk by continuously monitoring forecast and actual cash flows and ensuring sufficient cash and marketable securities are available to meet the current and future commitments of the Group. Due to the nature of the Company activities, being mineral exploration, the Group does not have ready access to credit facilities, with the primary source of funding being equity raisings. The Board of Directors constantly monitors the state of equity markets in conjunction with the Group current and future funding requirements, with a view to initiating appropriate capital raisings as required. The financial liabilities of the Group are confined to other payables and sundry accruals and lease liabilities as disclosed in the statement of financial position. All trade and other payables are non-interest bearing and due within 12 months of the reporting date.

Interest rate risk

Interest rate risk is the probability of a decline in the value of a financial instrument resulting from unexpected fluctuations in interest rates. At reporting date, the Company does not have long term borrowings and its exposure to interest rate risk is assessed as low. The Group monitors its interest rate risk through sensitivity analysis with the result of changes in market interest rates and the effective weighted average interest rates on classes of financial instruments of the Company summarised in the following tables:

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20. FINANCIAL INSTRUMENTS (CONTINUED)

Market risk (continued)

Consolidated	Note	Weighted average interest rate %	1 Year or less $	Over 1 to 5 years $	Non-interest bearing	Remaining contractual maturities $
2025						
Financial assets						
Cash and cash equivalents	9	4.72%	55,089,039	-	-	**55,089,039**
Trade and other receivables	10		-	-	2,458,735	**2,458,735**
Total financial assets			**55,089,039**	**-**	**2,458,735**	**57,547,774**
Financial liabilities						
Other payables and sundry accruals	15		-	-	3,993,142	**3,993,142**
Lease liabilities	14	7.74%	114,793	344,205	-	**458,998**
Total financial liabilities			**114,793**	**344,205**	**3,993,142**	**4,452,140**
2026						
Financial assets						
Cash and cash equivalents	9	4.95%	37,193,651	-	-	**37,193,651**
Trade and other receivables	10		-	-	2,242,934	**2,242,934**
Total financial assets			**37,193,651**	**-**	**2,242,934**	**39,436,585**
Financial liabilities						
Other payables and sundry accruals	15		-	-	7,603,987	**7,603,987**
Lease liabilities	14	7.74%	130,444	213,761	-	**344,205**
Total financial liabilities			**130,444**	**213,761**	**7,603,987**	**7,948,192**

An official increase/decrease in interest rates of 25 (2025: 25) basis points would have a favourable/(adverse) effect on the profit before tax of $92,984. The percentage change is based on the expected volatility of interest rates using market data and analyst forecasts.

The cash flows in the maturity analysis above are not expected to occur significantly earlier than contractually disclosed above.

Capital risk management

The Group's objectives when managing capital are to safeguard their ability to continue as a going concern, so that they may continue to provide returns for shareholders and benefits for other stakeholders. The working capital position of the Group is as follows:

20. FINANCIAL INSTRUMENTS (CONTINUED)

Market risk (continued)

	Note	2026 $	2025 $
Capital risk management			
Cash and cash equivalents	9	37,193,651	55,089,039
Trade and other receivables	10	2,242,934	2,458,735
Trade and other payables	15	(7,603,987)	(3,993,142)
Lease Liabilities - Current	14	(130,444)	(114,793)
Working capital		**31,702,154**	**53,439,839**

21. KEY MANAGEMENT PERSONNEL DISCLOSURES

Compensation

	Note	2026 $	2025 $
Short-term employee benefits		2,547,542	2,372,865
Post-employment benefits		195,813	186,161
Termination benefits		80,802	-
Total employee benefits		2,824,157	2,559,026
Share-based payments	6, 29	2,695,966	5,003,045
Total key management personnel compensation		**5,520,123**	**7,562,071**

Shareholdings

The number of shares in the Company held during the financial year by Directors and Key Management Personnel of the Company, including their personally related parties, was 124,810,184 (2025: 111,797,553).

Option holdings

The numbers of options over ordinary shares in the Company held during the financial year by Directors and Key Management Personnel of the Company, including their personally related parties, was 5,500,000 (2025: 14,500,000).

Performance rights

The number of performance rights in the Company held during the financial year by Directors and Key Management Personnel of the Company, including their personally related parties, was 29,851,881 (2025: 15,802,800).

Loans to key management personnel

The Group has 10,000,000 Loan shares funded through an interest free limited recourse loan. 100% remains outstanding as at 30 June 2026. There were no other loans to Key Management Personnel during the year.

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22. AUDITOR'S REMUNERATION

During the year the following fees were paid or payable for services provided by the auditor of the parent entity, its related practices and non-related audit firms:

	2026 $	2025 $
Remuneration of the auditor of the parent entity		
Audit Services – Audit or review of the financial statements	68,225	61,459
Total	**68,225**	**61,459**

23. COMMITMENTS AND CONTINGENCIES

Commitments

The Company is required to meet minimum committed expenditure requirements to maintain current rights of tenure to exploration licences. These obligations may be subject to re-negotiation, may be farmed-out or may be relinquished and have not been provided for in the statement of financial position. In addition, the company has also committed to various scopes of work which as at reporting date have yet to be incurred. A summary of aggregate commitments is as follows:

	2026 $	2025 $
Exploration commitments - Within one year	1,362,966	1,215,093
Work order commitments – Within one year	2,985,059	2,726,931
Exploration commitments - Later than one year but not later than five years	3,178,958	3,028,714
Exploration commitments – More than five years	3,580,744	2,816,273
Total commitments	**11,107,727**	**9,787,011**

Rehabilitation

The Group will recognise a rehabilitation provision when a present legal or constructive obligation for closure-related restoration arises, measured at the estimated cost of works required to satisfy that obligation. As at 30 June 2026, the groups rehabilitation activities have primarily related to progressive, low impact ground disturbance associated with exploration and evaluation activities, which is undertaken and substantially completed concurrently with the underlying activity. As such, no formal provision for final mine closure and rehabilitation has been recognised, as a present obligation for closure stage restoration does not yet exist.

Native title agreement – Tabba Tabba

On the 3rd December 2025 the Company announced the signing of a Native Title Agreement (NTA) over the Company's 100% owned Tabba Tabba Project, in the Pilbara region. The agreement is between the Company and the Nyamal native title holders (Traditional owners of the land on which the Tabba Tabba Project is located), represented by the Nyamal Aboriginal Corporation (NAC) a Registered Native Title Body Corporation (RTNBC).

As part of the NTA, the Company will commit to a broad range of actions including aboriginal heritage management protocols, cultural awareness training, social opportunities, employment and contracting opportunities, and compensation

Contingent liabilities

There are no other commitments or contingent liabilities that exist at the date of this report.

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24. PARENT ENTITY INFORMATION

Commitment and contingent liabilities of the parent

The parent entity did not have any contingent liabilities or commitments, as at 30 June 2026 (2025: nil) other than as disclosed in Note 23.

Guarantees entered into the parent entity

There were no guarantees entered into by the parent entity as at 30 June 2026 (30 June 2025: nil).

Set out below is the supplementary information about the parent entity.

	2026 $	2025 $
Current assets	39,335,585	57,446,774
Non-current assets	218,121,931	199,600,503
Total assets	**257,457,516**	**257,047,277**
Current liabilities	5,610,753	3,609,046
Non-current liabilities	213,761	344,205
Total liabilities	**5,824,514**	**3,953,251**
Net Assets	**251,633,002**	**253,094,026**
Share Capital	278,475,690	262,904,819
Reserves	31,194,401	41,792,282
Accumulated losses	(58,037,089)	(51,603,075)
Total Equity	**251,633,002**	**253,094,026**
Loss for the year	(6,614,697)	(8,233,304)
Total comprehensive Loss for the year	**(6,614,697)**	**(8,233,304)**

25. RELATED PARTY TRANSACTIONS

Parent entity

Wildcat Resources Limited is the parent entity.

Subsidiaries

Interests in subsidiaries are set out in Note 26.

Key management personnel

Disclosures relating to Key Management Personnel are set out in Note 21 and the Remuneration Report included in the Directors' report.

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25. RELATED PARTY TRANSACTIONS (CONTINUED)

Other transactions with key management personnel and their related entities

Directors and officers, or their personally related entities, hold positions in other entities that result in them having control or significant influence over the financial or operating policies of those entities. Details of the transactions including amounts accrued but unpaid at the end of the year as follows:

			Net transactions		Balances owing to / (from)	
Related Party	KMP	Nature of transaction	2026	2025	2026	2025
Spring Cloud Tech Pty Ltd (t/a "Coreplan")	Jeff Elliott	Drilling, Exploration & Mining Software	18,950	36,320	1,760	-
Ever Nimble Pty Ltd	Jeff Elliott	IT Services & equipment	158,997	152,294	22,657	10,980
Rumble Resources Limited	Matt Banks	Corporate Parking	9,694	8,886	889	-
			187,641	**197,500**	**25,306**	**10,980**

26. CONSOLIDATED ENTITY DISCLOSURES

	Entity Type	Country of Incorporation	Australian resident or foreign resident (for tax purpose)	Foreign tax jurisdiction of foreign residents	Ownership Interest	
					2026 %	2025 %
Parent Entity:						
Wildcat Resources Limited	Body Corporate	Australia	Australia	N/A	N/A	N/A
Subsidiaries						
Wildcat (WA) Pty Ltd	Body Corporate	Australia	Australia	N/A	100%	100%
Wildcat (Tabba) Pty Ltd	Body Corporate	Australia	Australia	N/A	100%	100%
Wildcat (BCC) Pty Ltd	Body Corporate	Australia	Australia	N/A	100%	-
Wildcat (Pilbara) Pty Ltd	Body Corporate	Australia	Australia	N/A	100%	-
Wildcat (Regional) Pty Ltd	Body Corporate	Australia	Australia	N/A	100%	100%
Wildcat Minerals Pty Ltd	Body Corporate	Australia	Australia	N/A	100%	100%
Wildcat Gold Pty Ltd	Body Corporate	Australia	Australia	N/A	100%	100%
Red Agama Limited	Body Corporate	Uganda	Foreign	Uganda	100%	100%

In the financial statements of the parent entity, investment in controlled entities are measured at cost.

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27. CASH FLOW INFORMATION

	Note	2026 $	2025 $
Reconciliation of loss after income tax to net cash outflow from operating activities			
(Loss) after income tax		**(6,585,219)**	(8,203,822)
Adjustments for:			
Share based payments	6, 29	3,216,239	5,635,843
Exploration write-off	6, 12	146,261	477,362
Depreciation on property, plant & equipment	13	66,447	57,383
Depreciation on right of use assets	14	118,872	118,872
Net (gain)/loss on disposal of non-current assets		5,326	(120,270)
Foreign exchange differences		(117)	1,818
Changes in operating assets and liabilities			
(Increase)/decrease in trade and other receivables		467,940	(758,369)
Increase/(decrease) in trade and other payables		960,400	36,777
Net cash outflow from operating activities		**(1,603,851)**	**(2,754,406)**

28. LOSS PER SHARE

	2026 $	2025 $
Basic loss per share (cents)	(0.49)	(0.64)
Diluted loss per share (cents)	(0.49)	(0.64)
Reconciliation of earnings to profit or loss	$	$
Loss attributable to the owners of the Company used in calculating basic and diluted loss per share	(6,585,219)	(8,203,822)
Weighted average number of shares	**No. Shares**	**No. Shares**
Weighted average number of ordinary shares used as the denominator in calculating basic and diluted loss per share	1,349,110,735	1,286,866,633

At 30 June 2026, the Company had on issue 56,363,450 unlisted performance rights (2025: 45,271,894) and 15,500,000 unlisted options (2025: 46,000,000). Given the Group made a loss during the current financial year, these potential shares are considered non-dilutive and are therefore excluded from the diluted EPS calculation.

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29. SHARE BASED PAYMENTS

The terms, conditions and key assumptions used in valuing share-based payment arrangements granted over ordinary shares in this financial year or future reporting years are as follows:

Share based payments – awards expensed during the period

TABBA TABBA AWARDS

The company has the following unlisted performance rights granted to Directors & Executives in relation to the Tabba Tabba Project, awarded under the employee securities incentive plan approved by shareholders at the AGM (including subsequent adoptions, where applicable) as follows:

- ***Managing director rights*** - 8,000,000 unlisted performance rights – granted 23 December 2023
- ***Executive rights*** - 4,000,000 unlisted performance rights – granted 20 August 2024
- ***CFO rights*** - 6,400,000 unlisted performance rights – granted 1 July 2025

The valuation of Rights 1-3 (incl) was derived using a barrier up-and-in trinomial pricing model with a Parisian barrier adjustment. The valuation of Rights 4-10 (incl) was derived using a per security valuation and Black & Scholes option pricing model.

A summary of the key terms, conditions and/or vesting requirements re detailed in **Table 1** and **Table 2**:

Table 1: *Summary - Tabba Tabba awards performance conditions*

Condition			Rights Issued		
Performance	**Service (Months)**	**Right #**	**MD**	**Executive**	**CFO**
30-day VWAP of the Company's Shares exceeding $1.00	12	1A	500,000	400,000	400,000
	24	1B	500,000	400,000	400,000
30-day VWAP of the Company's Shares exceeding $1.25	12	2A	500,000	-	-
	24	2B	500,000	-	-
30-day VWAP of the Company's Shares exceeding $2.00	12	3A	500,000	-	400,000
	24	3B	500,000	-	400,000
Mineral Resource estimate greater than 50Mt at 1% Li20 at the Tabba Tabba Project.[1]	12	4A	500,000	-	-
	24	4B	500,000[1]	-	-
Mineral Resource estimate greater than 100Mt at 1% Li20 at the Tabba Tabba Project.[3]	12	5A	500,000	-	400,000
	24	5B	500,000	-	400,000
Completion of Pre-Feasibility Study in respect of the Tabba Tabba Project.[2]	12	6A	500,000[2]	400,000[2]	-
	24	6B	500,000[2]	400,000	-
Receipt of mining approval in relation to the Tabba Tabba Project in accordance with Part IV of the Environmental Protection Act 1986.	12	7A	500,000	400,000	400,000
	24	7B	500,000	400,000	400,000
Company announcing commercial production of spodumene concentrate from the Tabba Tabba Project.[3]	12	8A	500,000	400,000	400,000
	24	8B	500,000	400,000	400,000
Completion of Definitive-Feasibility Study in respect of the Tabba Tabba Project.	12	9A	-	400,000	400,000
	24	9B	-	400,000	400,000
The Company announcing complete Total Funding package for the build of Tabba Tabba	12	10A	-	-	800,000
	24	10B	-	-	800,000
Total No. Securities			**8,000,000**	**4,000,000**	**6,400,000**

1 *On the 28th November 2024 the company announced a Maiden Resource Estimate of 74.1MT @ 1.0% Li2O (Rights 4). 500,000 MD Rights (Rights 4B) vested and were converted to ordinary shares during the period, resulting in the acceleration of the remaining expense to profit or loss.*

2 *On 29 July 2025 the company announced the completion of Pre-Feasibility Study in respect of the Tabba Tabba Project (Rights 6). 1,000,000 & 400,000 MD & Executive rights (respectively) vested and were converted to ordinary shares during the period, resulting in the acceleration of the remaining expense to profit or loss.*

3 *As at 30 June 2026 management have assessed the probability of the non-market performance condition being met prior to expiry as 50%. Refer further to **Table 2** below.*

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29. SHARE BASED PAYMENTS (CONTINUED)

Table 2: *Summary – Tabba Tabba awards expensed during the period*

	Managing Director			Executive			CFO		
Model Inputs	**Rights 1-3**	**Rights 4-8**	**Subtotal**	**Rights 1**	**Rights 6-9**	**Subtotal**	**Rights 1&3**	**Rights 5,7-10**	**Subtotal**
Grant Date	21-Dec-23	21-Dec-23		20-Aug-24	20-Aug-24		1-Jul-25	1-Jul-25	
Issue Date	22-Dec-23	22-Dec-23		10-Oct-24	10-Oct-24		27-Oct-25	27-Oct-25	
Commencement Date	5-Feb-24	5-Feb-24		7-Oct-24	7-Oct-24		21-Jul-25	21-Jul-25	
Vesting Date	21-Dec-28	21-Dec-28		20-Aug-29	20-Aug-29		1-Jul-30	1-Jul-30	
Expiry Date	21-Dec-28	21-Dec-28		20-Aug-29	20-Aug-29		1-Jul-30	1-Jul-30	
No. Securities	**3,000,000**	**5,000,000**	**8,000,000**	**800,000**	**3,200,000**	**4,000,000**	**1,600,000**	**4,800,000**	**6,400,000**
Security Entitlement	one share	one share		one share	one share		one share	one share	
Listed/unlisted	unlisted	unlisted		unlisted	unlisted		unlisted	unlisted	
Underlying security spot price	$0.715	$0.715		$0.275	$0.275		$0.165	$0.165	
Strike / exercise price	$Nil	$Nil		$Nil	$Nil		$Nil	$Nil	
Share Price Target (30-day-VWAP)	$1.00 -$2.00	N/A		$1.000	N/A		$1.00 -$2.00	N/A	
Expected volatility	117.00%	117.00%		110.00%	110.00%		100.00%	100.00%	
Risk free rate	3.64%	3.64%		3.64%	3.64%		3.43%	3.43%	
Dividend Yield	Nil	Nil		Nil	Nil		Nil	Nil	
Probability	100.00%	100.00%		N/A	100.00%		100.00%	100.00%	
FV	$0.652 -$0.689	$0.715		$0.238	$0.275		$0.099 -$0.122	$0.165	
Total Value ($)	**2,020,400**	**3,575,000**	**5,595,400**	**190,400**	**880,000**	**1,070,400**	**176,800**	**792,000**	**968,800**
Reconciliation - Expensed in									
Prior periods ($)	166,666	294,907	**461,573**	-	-	**-**	-	-	**-**
FY25 ($)	413,831	781,605	**1,195,435**	28,576	115,565	**144,141**	-	-	**-**
FY26 ($)	413,831	1,057,253	**1,471,084**	39,065	228,904	**267,969**	33,755	126,010	**159,765**
Future periods ($)	1,026,073	726,235	**1,752,308**	122,759	425,531	**548,291**	143,045	533,990	**677,035**
Total Value Expected to Vest ($)	**2,020,400**	**2,860,000**	**4,880,400**	**190,400**	**770,000**	**960,400**	**176,800**	**660,000**	**836,800**
Probability Adjustments - Lifetime ($)	-	715,000	**715,000**	-	110,000	**110,000**	-	132,000	**132,000**
Total Value ($)	**2,020,400**	**3,575,000**	**5,595,400**	**190,400**	**880,000**	**1,070,400**	**176,800**	**792,000**	**968,800**
Reconciliation - No. Securities									
Granted	**3,000,000**	**5,000,000**	**8,000,000**	**800,000**	**3,200,000**	**4,000,000**	**1,600,000**	**4,800,000**	**6,400,000**
Forfeited/Cancelled	-	-	-	-	-	-	-	-	-
Total No. Securities expected to Vest	**3,000,000**	**5,000,000**	**8,000,000**	**800,000**	**3,200,000**	**4,000,000**	**1,600,000**	**4,800,000**	**6,400,000**

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29. SHARE BASED PAYMENTS (CONTINUED)

Other awards

A summary of the key terms, conditions and/or vesting requirements is listed below, related to unlisted options and performance rights granted to Directors, Executives & other employees under the Employee securities incentive plan approved by Shareholders at the AGM (including subsequent adoptions, where applicable).

Director options - 500,000 unlisted options - granted 22 May 2024.

- 50% subject to 12 months continuous employment.
- 50% subject to 24 months continuous employment.

The valuation of the Director options was derived using a Black & Scholes option pricing model. Refer further to **Table 4**

As at 30 June 2026, the award is fully vested.

Retention rights – 2,271,580 unlisted performance rights - granted 28 May 2024.

- 100% subject to continuous employment up to and including 31 December 2025.

The valuation of the Retention rights was derived using a per security valuation. Refer further to **Table 4**

As at 30 June 2026, the award is fully vested.

Employee rights – 300,000 unlisted performance rights - granted 16 March 2026.

- 33.3% subject to 12 months continuous employment.
- 33.3% subject to 24 months continuous employment.
- 33.3% subject to 36 months continuous employment.

The valuation of the Employee rights was derived using a per security valuation. Refer further to **Table 4**

As at 30 June 2026, the award remains unvested.

FY25-27 LTI rights (Award 1) - unlisted performance rights - granted as follows:

- 2,291,270 Employee rights granted 27 September 2024.
- 1,807,130 Executive rights granted 27 September 2024.
- 3,105,520 Director rights granted 29 November 2024.

Subject to the following conditions

- Continuous employment is required at measurement date - measured from 1 July 2024 to 30 June 2027
- Total Shareholder Return (TSR) hurdle – see "LTI Scheme" below

The Award 1 rights were valued using a hybrid employee share option model incorporating a Monte Carlo simulation. Refer further to **Table 4.** Refer to **Table 3** for information on Peers**.**

As at 30 June 2026, the award remains unvested.

During FY26 the company reversed $13,057 & $96,420 in lifetime expense for forfeited rights related to Employees and Directors respectively – refer further to **Table 4**

FY26-28 LTI rights (Award 2) - unlisted performance rights granted as follows:

- 3,640,243 Employee rights granted 29 August 2025
- 5,552,198 Executive rights granted 29 August 2025
- 5,227,333 Director rights granted 25 November 2025

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29. SHARE BASED PAYMENTS (CONTINUED)

Other awards (continued)

Subject to the following conditions

- Continuous employment is required at measurement date - measured from 1 July 2025 to 30 June 2028
- Total Shareholder Return (TSR) hurdle – see below

The Award 2 rights were valued using a hybrid employee share option model incorporating a Monte Carlo simulation. Refer further to **Table 4.** Refer to **Table 3** for information on Peers**.**

As at 30 June 2026, the award remains unvested.

LTI scheme

The LTI scheme involves an annual grant of Performance Rights which vest after three (3) years based on the measurement of the performance of the underlying Wildcat share price. Performance rights granted in lieu of the FY25 & FY26 financial years are measured against a single performance hurdle, being relative Total Shareholder Return.

TSR is calculated as the change in underlying share price of the company plus any dividends paid or capital returned. It is expressed as a % change from the 5-day VWAP of each company's share price ending 30 June 2024 (Award 1) and 30 June 2025 (Award 2) Respectively. The % change is then compared, and benchmarked, to the Peer Group below.

The following table details the companies selected as peers under each award.

Table 3: *Summary – LTI award peer groups*

			Award 1	Award 2
Company	**Exchange**	**Code**	**FY25-27**	**FY26-28**
Atlantic Lithium Ltd	ASX	A11	Y	Y
Core Lithium Limited	ASX	CXO	Y	Y
Delta Lithium Limited	ASX	DLI	Y	Y
Global Lithium Limited	ASX	GL1	Y	Y
Green Technology Metals Limited	ASX	GT1	Y	Y
Kali Metals Limited	ASX	KM1	Y	Y
Lake Resources Limited	ASX	LKE	Y	Y
Liontown Resources Limited	ASX	LTR	Y	Y
Lithium Ionic	TSX	LTH	Y	Y
Patriot Battery Metals Inc*	ASX	PMT	Y	Y
Piedmont Lithium Inc*	ASX	PLL	Y	-
Pilbara Minerals Limited	ASX	PLS	Y	Y
Q2 Metals Corp.	TSX	QTWO	Y	Y
Sayona Mining Limited	ASX	SYA	Y	-
Winsome Resources Limited	ASX	WR1	Y	Y
Elevra Lithium Limited	ASX	ELV	-	Y
Total			15	14

** CDI's*

29. SHARE BASED PAYMENTS (CONTINUED)

Other awards (continued)

The Peer Group is considered yearly by the Remuneration and Nomination Committee, which may recommend to the Board to either include or exclude organisations available on this list to reflect changes in the industry.

The proportion of performance rights that vest is dependent on how the Wildcat TSR compares to the peer group as follows:

Relative TSR Over the Vesting and Measurement period	Proportion of Performance Rights Vested
< 50th percentile	0%
= 50th percentile	50%
51 < 75th percentile	Prorated between 50% - 100%
> 75th percentile	100%

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29. SHARE BASED PAYMENTS (CONTINUED)

Table 4: *Summary – Other awards expensed during the period*

	Options	Retentions	Rights	LTI Rights FY25-27			LTI Rights FY26-28		
Model Inputs	**Director**	**Employee**	**Employee**	**Employee**	**Executive**	**Director**	**Employee**	**Executive**	**Director**
Grant Date	22-May-24	28-May-24	16-Mar-26	27-Sep-24	27-Sep-24	29-Nov-24	29-Aug-25	29-Aug-25	28-Nov-25
Issue Date	1-Jun-24	28-May-24	11-Jun-26	10-Oct-24	10-Oct-24	2-Dec-24	1-Oct-25	1-Oct-25	17-Dec-25
Commencement Date	1-Jun-24	28-May-24	16-Mar-26	1-Jul-24	1-Jul-24	1-Jul-24	1-Jul-25	1-Jul-25	1-Jul-25
Vesting Date	Various	31-Dec-25	Various	30-Jun-27	30-Jun-27	30-Jun-27	30-Jun-28	30-Jun-28	30-Jun-28
Expiry Date	1-Jun-29	31-Dec-27	16-Mar-31	30-Jun-29	30-Jun-29	30-Jun-29	30-Jun-30	30-Jun-30	30-Jun-30
No. Securities	**500,000**	**2,271,580**	**300,000**	**2,291,270**	**1,807,130**	**3,105,520**	**3,640,243**	**5,552,198**	**5,227,333**
Security Entitlement	one share	one share	one share	one share	one share	one share	one share	one share	one share
Listed/unlisted	unlisted	unlisted	unlisted	unlisted	unlisted	unlisted	unlisted	unlisted	unlisted
Underlying security spot price	$0.495	$0.480	$0.350	$0.270	$0.270	$0.240	$0.175	$0.175	$0.270
Strike / exercise price	0.800	$Nil	$Nil	$Nil	$Nil	$Nil	$Nil	$Nil	$Nil
Share Price Target (30-day-VWAP)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Expected volatility	100.00%	100.00%	100.00%	110.00%	110.00%	105.00%	100.00%	100.00%	100.00%
Risk free rate	3.98%	3.95%	3.85%	3.52%	3.52%	3.91%	3.38%	3.38%	3.88%
Dividend Yield	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Probability	N/A	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
FV	$0.345	$0.480	$0.350	$0.238	$0.238	$0.198	$0.129	$0.129	$0.204
Total Value ($)	**172,415**	**1,090,358**	**105,000**	**545,322**	**430,097**	**614,894**	**469,591**	**716,234**	**1,066,376**
Reconciliation - Expensed in									
Prior periods ($)	10,604	59,324	-	-	-	-	-	-	-
FY25 ($)	122,186	443,098	-	143,202	55,318	204,965	-	-	-
FY26 ($)	39,625	231,693	18,762	124,802	55,318	108,545	145,017	238,527	355,134
Future periods ($)	-	-	86,238	134,002	55,318	156,755	290,430	477,707	711,242
Total Value Expected to Vest ($)	**172,415**	**734,114**	**105,000**	**402,006**	**165,953**	**470,265**	**435,447**	**716,234**	**1,066,376**
Forfeited/Cancelled – Lifetime ($)	-	356,244	-	143,316	264,144	144,629	34,144	-	-
Total Value ($)	**172,415**	**1,090,358**	**105,000**	**545,322**	**430,097**	**614,894**	**469,591**	**716,234**	**1,066,376**
Reconciliation - No. Securities									
Granted	**500,000**	**2,271,580**	**300,000**	**2,291,270**	**1,807,130**	**3,105,520**	**3,640,243**	**5,552,198**	**5,227,333**
Forfeited/Cancelled – Lifetime	-	(742,175)	-	(602,170)	(1,109,850)	(730,450)	(264,686)	-	-
Total No. Securities expected to Vest	**500,000**	**1,529,405**	**300,000**	**1,689,100**	**697,280**	**2,375,070**	**3,375,557**	**5,552,198**	**5,227,333**

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29. SHARE BASED PAYMENTS (CONTINUED)

SHARE BASED PAYMENTS ISSUED IN PRIOR PERIODS – FULLY EXPENSED WITHIN COMPARATIVE PERIOD

A summary of the key terms, conditions and/or vesting requirements is listed below, related to unlisted options and performance rights granted to Directors, Executives & other employees under the Employee securities incentive plan approved by Shareholders at the AGM (including subsequent adoptions, where applicable).

Director Options – 5,000,000 unlisted options - granted 9 September 2023**-** 100% subject to 12 months continuous employment.

The valuation of the Director options was derived using a Black & Scholes option pricing model. Refer further to **Table 6**

Employee Options – 700,000 & 250,000 unlisted options - granted 25 August 2023 and 5 December 2023 respectively - 100% subject to 12 months continuous employment. All options lapsed, unvested during the period.

The valuation of the Employee options was derived using a Black & Scholes option pricing model. Refer further to **Table 6**

Loan Shares – 10,000,000 & 8,000,000 Loan Shares - granted 19 December 2024 to Directors & Executives (respectively).

Through the plan, shares are offered at market value such that the incentive is linked to the increase in value over and above the purchase price and so aligns the participants to the risks and rewards of a shareholder. The purchase price payable by the participant for the ordinary shares is lent to the participant through an interest free limited recourse loan, with the loan secured against the shares. A participant may not trade shares acquired under the plan until the shares have vested and any imposed dealing restrictions have ended. For so long as there is an outstanding loan balance, the participant irrevocable and unconditionally directs the Company to withhold all after-tax dividends in respect of the participant's loan shares and apply all amounts so withheld in repayment of the outstanding loan balance. The loan can be repaid at any time from the issuance of the loan shares and before the expiry of the option. In the event the participant elects not to take up their option, or the option lapses, the loan shares are immediately cancelled.

In the comparative period 8,000,000 loan shares were cancelled on resignation of the Executive 14 May 2025, effective 29 May 2025. As the award of loan shares vested on issue, the expense remains crystalized. The loan underlying the shares was extinguished via the return/buy-back of shares on 16 June 2025 to the value of the original grant, permittable under the Employee Share Scheme plan. The Executive received no current or future intrinsic value from the issue.

The valuation of the Loan shares was derived using a Black & Scholes option pricing model. Refer further to **Table 6**

(Former) CFO rights – 6,400,000 unlisted performance rights - granted 25 October 2023 to the CFO.

In the comparative period 6,000,000 unlisted performance rights were forfeited on resignation of the Executive 14 May 2025, effective 29 May 2025. This resulted in the reversal of the lifetime expense. 400,000 of previously vested rights (Rights 4A) were converted to ordinary shares during the period.

The valuation of Rights 1 & 3 was derived using a barrier up-and-in trinomial pricing model with a Parisian barrier adjustment. The valuation of Rights 5,7-10 (incl) was derived using a per security valuation and Black & Scholes option pricing model.

Refer further to **Table 5** and **Table 6.**

29. SHARE BASED PAYMENTS (CONTINUED)

Table 5: *Summary – CFO Rights performance conditions*

Condition		Rights Issued	
Performance	**Service (Months)**	**Right #**	**(Former) CFO**
30-day VWAP of the Company's Shares exceeding $1.00	12	1A	400,000
	24	1B	400,000
30-day VWAP of the Company's Shares exceeding $1.25	12	2A	400,000
	24	2B	400,000
30-day VWAP of the Company's Shares exceeding $2.00	12	3A	400,000
	24	3B	400,000
Mineral Resource estimate greater than 50Mt at 1% Li20 at the Tabba Tabba Project.	12	4A	400,000
	24	4B	400,000
Mineral Resource estimate greater than 100Mt at 1% Li20 at the Tabba Tabba Project.	12	5A	400,000
	24	5B	400,000
Completion of Pre-Feasibility Study in respect of the Tabba Tabba Project.	12	6A	400,000
	24	6B	400,000
Receipt of mining approval in relation to the Tabba Tabba Project in accordance with Part IV of the Environmental Protection Act 1986.	12	7A	400,000
	24	7B	400,000
Company announcing commercial production of spodumene concentrate from the Tabba Tabba Project.	12	8A	400,000
	24	8B	400,000
Total			**6,400,000**

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29. SHARE BASED PAYMENTS (CONTINUED)

Table 6: *Summary – Share Based Payments issued in prior periods – fully expensed within comparative periods*

	Director	Employee		(Former) CFO			Loan Shares	
Model Inputs	**Options**	**Options 1**	**Options 2**	**Rights 1-3**	**Rights 4-8**	**Subtotal**	**Executive**	**Director**
Grant Date	6-Sep-23	25-Aug-23	5-Dec-23	25-Oct-23	25-Oct-23		19-Dec-24	19-Dec-24
Issue Date	7-Sep-23	7-Sep-23	12-Dec-23	27-Oct-23	27-Oct-23		23-Dec-24	23-Dec-24
Commencement Date	7-Sep-23	7-Sep-23	12-Dec-23	29-Jan-24	29-Jan-24		19-Dec-24	19-Dec-24
Vesting Date	7-Sep-24	7-Sep-24	12-Dec-24	27-Oct-28	27-Oct-28		19-Dec-24	19-Dec-24
Expiry Date	7-Sep-28	7-Sep-25	12-Dec-25	27-Oct-28	27-Oct-28		23-Dec-31	23-Dec-31
No. Securities	**5,000,000**	**700,000**	**250,000**	**2,400,000**	**4,000,000**	**6,400,000**	**8,000,000**	**10,000,000**
Security Entitlement	one share	one share	one share	one share	one share		one share	one share
Listed/unlisted	unlisted	unlisted	unlisted	unlisted	unlisted		unlisted	unlisted
Underlying security spot price	$0.350	$0.335	$0.660	$0.745	$0.745		$0.205	$0.205
Strike / exercise price	0.410	0.47	0.95	$Nil	$Nil		0.2154	0.2154
Share Price Target (30-day-VWAP)	N/A	N/A	N/A	$1.00 -$2.00	N/A		N/A	N/A
Expected volatility	100.00%	100.00%	100.00%	100.00%	100.00%		105.00%	105.00%
Risk free rate	3.87%	3.89%	4.07%	4.37%	4.37%		4.35%	4.35%
Dividend Yield	Nil	Nil	Nil	Nil	Nil		Nil	Nil
Probability	N/A	N/A	N/A	100.00%	100.00%		100.00%	100.00%
FV	$0.259	$0.153	$0.298	$0.650-$0.709	$0.745		$0.175	$0.175
Total Value ($)	**1,294,953**	**107,258**	**74,588**	**1,641,734**	**2,980,000**	**4,621,734**	**1,400,000**	**1,750,000**
Reconciliation - Expensed in								
Prior periods ($)	1,051,488	94,293	41,054	145,806	264,660	410,465	-	-
FY25 ($)	243,465	12,965	33,534	(145,806)	33,340	(112,465)	1,400,000	1,750,000
Total Value Expected to Vest ($)	**1,294,953**	**107,258**	**74,588**	**-**	**298,000**	**298,000**	**1,400,000**	**1,750,000**
Forfeited/Cancelled ($)	-	-	-	1,641,734	2,682,000	4,323,734	-	-
Total Value ($)	**1,294,953**	**107,258**	**74,588**	**1,641,734**	**2,980,000**	**4,621,734**	**1,400,000**	**1,750,000**
Reconciliation - No. Securities								
Granted	**5,000,000**	**700,000**	**250,000**	**2,400,000**	**4,000,000**	**6,400,000**	**8,000,000**	**10,000,000**
Forfeited/Cancelled	-	(700,000)	(250,000)	(2,400,000)	(3,600,000)	(6,000,000)	(8,000,000)	-
Total No. Securities expected to Vest	**5,000,000**	**-**	**-**	**-**	**400,000**	**400,000**	**-**	**10,000,000**

29. SHARE BASED PAYMENTS (CONTINUED)

Summary – Reconciliation of share-based payments expensed

	Grant date	2026 $	2025 $
Vesting of Options - Employees	25-Aug-23	-	12,965
Vesting of Options – Managing Director	07-Sep-23	-	243,465
Vesting of Options - Employees	05-Dec-23	-	33,534
Vesting of Performance Rights – Executive	25-Oct-23	-	(112,465)
Vesting of Performance Rights – Managing Director	21-Dec-23	1,471,084	1,195,435
Vesting of Options - Directors	22-May-24	39,625	122,186
Vesting of Performance Rights – Employees	28-May-24	231,693	443,098
Vesting of Performance Rights – Executive	20-Aug-24	267,969	144,141
Vesting of LTI Performance Rights - Employees	27-Sep-24	124,802	143,202
Vesting of LTI Performance Rights - Executives	27-Sep-24	55,318	55,318
Vesting of LTI Performance Rights - Directors	29-Nov-24	108,545	204,965
Grant of Loan Shares - Director	19-Dec-24	-	1,750,000
Grant of Loan Shares - Executive	19-Dec-24	-	1,400,000
Vesting of Performance Rights – CFO	01-Jul-25	159,765	-
Vesting of LTI Performance Rights - Employees	29-Aug-25	145,017	-
Vesting of LTI Performance Rights - Executives	29-Aug-25	238,527	-
Vesting of LTI Performance Rights - Directors	28-Nov-25	355,134	-
Vesting of Performance Rights - Employees	16-Mar-26	18,762	-
Expense recognised during the period ($)		**3,216,239**	**5,635,843**

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29. SHARE BASED PAYMENTS (CONTINUED)

Convertible Securities

Options

At 30 June 2026, unissued shares of the Group under option are:

Number of Securities	Grant Date	Fair Value at Grant Date	Exercise Price	Number vested	Expiry Date
10,000,000	12 Oct 23	$0.365	$0.06	10,000,000	12 Oct 26
5,000,000	06 Sep 23	$0.259	$0.41	5,000,000	07 Sep 28
500,000	22 May 24	$0.345	$0.80	500,000	01 Jun 29
15,500,000				**15,500,000**	

Reconciliation of outstanding share options

	2026		2025	
	No. Options	Weighted average exercise price	No. Options	Weighted average exercise price
Opening balance 1 July	46,000,000	$0.114	61,850,000	$0.098
Granted during the year	-	-	-	-
Exercised during year	(29,750,000)	$0.054	(14,463,826)	$0.073
Lapsed during year	(750,000)	$0.683	(1,386,174)	$0.127
Outstanding at 30 June	**15,500,000**	**$0.197**	**46,000,000**	**$0.114**
Exercisable at 30 June	**15,500,000**	**$0.197**	**45,750,000**	**$0.112**

The options outstanding at 30 June 2026 had an exercise price in the range of $0.06 to $0.80 (2025: $0.04 to $0.97) and a weighted average remaining contractual life of 1 year (2025: 1.55 years).

Performance Rights

At 30 June 2026, unissued shares of the Group pursuant to performance rights issued to incentivise its Directors & employees are:

Number of Securities	Grant Date	Fair Value at Grant Date	Number vested	Expiry Date
35,363,450	Various	$0.099-$0.715	146,912	Various
21,000,000	06 Nov 23	$0.915	21,000,000	07 Nov 27
56,363,450			**21,146,912**	

Reconciliation of outstanding performance rights

	No. Performance Rights	
	2026	2025
Opening balance 1 July	45,271,894	272,891,751
Granted during the year	21,119,774	11,203,920
Exercised during year	(8,182,493)	(97,220,171)
Lapsed during year	(1,845,725)	(141,603,606)
Outstanding at 30 June	**56,363,450**	**45,271,894**
Exercisable at 30 June	**21,146,912**	**25,900,000**

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30. SUBSEQUENT EVENTS

Acquisition of pegmatite rights and royalties – E45/2364

On 6th August 2026, the Company announced that it had secured pegmatite rights and associated royalties over exploration licence E45/2364. The terms of the transaction are as follows:

The consideration payable to Sayona Lithium Pty Ltd, a subsidiary of Elevra Lithium (ASX: ELV) comprises:

- A$5M in cash payable on completion.
- A$8M in Wildcat ordinary shares, issued at a price of $0.353 per share
- A$3M in deferred cash payable six months after Wildcat announces a completed feasibility study for the Tabba Tabba Project; and
- Contingent cash payments of A$0.70 per tonne for each tonne of JORC Pegmatite Mineral Resource announced by Wildcat within E45/2364

The consideration payable to Attgold Pty Ltd comprises:

- A$0.5M in cash payable on completion
- A$0.25M in Wildcat ordinary shares, issued at a price of $0.353 per share.

Research and Development Tax Incentive

On 9th September 2026, the Company received a Research and Development tax incentive refund of $1,387,520 in respect of its FY25 claim, which was lodged during the period.

No other matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect the Consolidated Entity's operations, the results of those operations, or the Consolidated Entity's state of affairs in future financial years.

Capital Raise

On 21st September 2026, the Company announced that had received firm commitments to raise A$60M (before costs) through a placement to institutional and sophisticated investors of approximately 196.7 million new fully paid ordinary shares at $0.305 per share, to be completed in 2 tranches:

- Tranche 1: 183,606,558 shares to be issued under the Company's existing placement capacity under ASX Listing Rule 7.1; and
- Tranche 2: 13,114,754 shares to be issued subject to shareholder approval at a general meeting expected to be held in November 2026.

Directors' Declaration

In the opinion of the Directors of Wildcat Resources Limited ("Wildcat Resources" or "the Company"):

(a) the consolidated financial statements and notes set out on pages 69 to 116 and the Remuneration Report in pages 42 to 66 of the Directors' Report, are in accordance with the *Corporations Act 2001* (Cth), including:

  (i) giving a true and fair view of the Company's and the Group's financial position as at 30 June 2026 and of its performance for the financial year ended on that date; and

  (ii) complying with Australian Accounting Standards and the *Corporations Regulations 2001* (Cth);

(b) the financial statements and notes also comply with International Financial Reporting Standards as disclosed in Note 2;

(c) there are reasonable grounds to believe that the Company and the Group will be able to pay its debts as and when they become due and payable.

(d) the attached consolidated entity disclosure statement is true and correct.

This declaration has been made after receiving the declarations required to be made to the Directors in accordance with section 295A of the *Corporations Act 2001* (Cth) for the financial year ended 30 June 2026.

Signed in accordance with a resolution of the Directors.

Jeff Elliott

Non-Executive Chairman

Perth, Western Australia

Signed at Perth on this 30th day of September 2026

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Independent Auditor's Report to Members

HALL CHADWICK

INDEPENDENT AUDITOR'S REPORT
TO THE MEMBERS OF WILDCAT RESOURCES LIMITED

Report on the Audit of the Financial Report

Opinion

We have audited the financial report of Wildcat Resources Limited ("the Company") and its subsidiaries ("the Consolidated Entity"), which comprises the consolidated statement of financial position as at 30 June 2026, the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, and notes to the financial statements, including material accounting policy information, the consolidated entity disclosure statement and the director's declaration.

In our opinion:

a. the accompanying financial report of the Consolidated Entity is in accordance with the *Corporations Act 2001*, including:

   (i) giving a true and fair view of the Consolidated Entity's financial position as at 30 June 2026 and of its financial performance for the year then ended; and

   (ii) complying with Australian Accounting Standards and the Corporations Regulations 2001.

Basis for Opinion

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Report* section of our report. We are independent of the Consolidated Entity in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's *APES 110 Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

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Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the financial report of the current period. These matters were addressed in the context of our audit of the financial report as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

Key Audit Matter	How our audit addressed the Key Audit Matter

Capitalised exploration and evaluation assets
 	
As disclosed in Note 12 to the financial statements, as at 30 June 2026, the Consolidated Entity had a capitalised exploration and evaluation assets balance of $214,546,947
 	
Exploration and evaluation assets is a key audit matter due to:
 	
• The significance of the balance to the Consolidated Entity's financial position; and
• The level of judgement required in evaluating management's application of the requirements of AASB 6 *Exploration for and Evaluation of Mineral Resources ("AASB 6")*. AASB 6 is an industry specific accounting standard requiring the application of significant judgements, estimates and industry knowledge. This includes specific requirements for expenditure to be capitalised as an asset and subsequent requirements which must be complied with for capitalised expenditure to continue to be carried as an asset.
	Our procedures included, amongst others:
	
	• Assessing management's determination of its areas of interest for consistency with the definition in AASB 6. This involved analysing the tenements in which the Consolidated Entity holds an interest and the exploration programs planned for those tenements.
	• We assessed on a sample basis the Consolidated Entity's rights to tenure by corroborating to government registries;
	• We tested the additions to capitalised expenditure for the year by evaluating a sample of recorded expenditure for consistency to underlying records, the capitalisation requirements of the Consolidated Entity's accounting policy and the requirements of AASB 6;
	• We considered the activities in each area of interest to date and assessed the planned future activities for each area of interest by evaluating budgets for each area of interest.
	• We assessed each area of interest for one or more of the following circumstances that may indicate impairment of the capitalised expenditure:
	  ○ the licenses for the right to explore expiring in the near future or are not expected to be renewed;
	  ○ substantive expenditure for further exploration in the specific area is neither budgeted or planned
	  ○ decision or intent by the Consolidated Entity to discontinue activities in the specific area of interest due to lack of commercially

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Key Audit Matter	How our audit addressed the Key Audit Matter
	viable quantities of resources; and ○ data indicating that, although a development in the specific area is likely to proceed, the carrying amount of the exploration asset is unlikely to be recovered in full from successful development or sale. • We assessed the appropriateness of the related disclosures in Note 12 to the financial statements.
Share-Based Payments As disclosed in notes 6 and 29 to the financial statements, during the year ended 30 June 2026 the Company incurred share-based payments expense of $3,216,239. Share-based payments are considered to be a key audit matter due to the value and the complexities and estimation uncertainty involved in the recognition and measurement of these transactions.	Our procedures included, amongst others: • Analyse contractual agreements to identify the key terms and conditions of share-based payments issued and relevant vesting conditions in accordance with *AASB 2 Share Based Payments*; • Evaluate the key assumptions used to value the share-based payments including the determination of whether vesting conditions had been met as disclosed in the financial statements; • Review the Independent Expert's Valuation Report and assess for the basis of assumptions used in the valuation; • Review the basis of the amortisation of the share-based payment expense over the relevant vesting periods and assessed for accuracy; and • We assessed the appropriateness of the related disclosures in Notes 6 and 29 to the financial statements.

Other Information

The directors are responsible for the other information. The other information comprises the information included in the Consolidated Entity's annual report for the year ended 30 June 2026, but does not include the financial report and our auditor's report thereon.

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Our opinion on the financial report does not cover the other information and accordingly we do not express any form of assurance conclusion thereon, with the exception of the remuneration report and our related assurance opinion.

In connection with our audit of the financial report, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial report or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of the Directors for the Financial Report

The directors of the Company are responsible for the preparation of the financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error, and the consolidated entity disclosure statement that is true and correct and is free of misstatement, whether due to fraud or error.

In preparing the financial report, the directors are responsible for assessing the Consolidated Entity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Consolidated Entity or to cease operations, or has no realistic alternative but to do so.

Auditor's Responsibilities for the Audit of the Financial Report

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

As part of an audit in accordance with the Australian Auditing Standards, we exercise professional judgement and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Consolidated Entity's internal control.

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- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the directors.
- Conclude on the appropriateness of the directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Consolidated Entity's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial report or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Consolidated Entity to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial report, including the disclosures, and whether the financial report represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities or business activities within the Consolidated Entity to express an opinion on the financial report. We are responsible for the direction, supervision and performance of the Consolidated Entity audit. We remain solely responsible for our audit opinion.

We communicate with the directors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide the directors with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with the directors, we determine those matters that were of most significance in the audit of the financial report of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on the Remuneration Report

Opinion on the Remuneration Report

We have audited the Remuneration Report included in the directors' report for the year ended 30 June 2026.

In our opinion, the Remuneration Report of Company, for the year ended 30 June 2026, complies with section 300A of the *Corporations Act 2001*.

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Responsibilities

The directors of the Company are responsible for the preparation and presentation of the remuneration report in accordance with s 300A of the *Corporations Act 2001*. Our responsibility is to express an opinion on the remuneration report, based on our audit conducted in accordance with Australian Auditing Standards.

Hall Chadwick

HALL CHADWICK WA AUDIT PTY LTD

CHRIS NICOLOFF FCA
Director

Dated this 30th day of September 2026
Perth, Western Australia

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Shareholder Information

Wildcat Resources Limited Ordinary Shares fully paid are listed on the Australian Securities Exchange.

The Company's ASX code is WC8 for Ordinary Shares.

SUBSTANTIAL SHAREHOLDERS

As at 9 September 2026, the Company had the following substantial shareholders;

Holding Name	Number Held	Voting %
A C N 657 042 218 PTY LTD	232,741,887	16.50%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	112,190,687	7.96%

CLASS OF SHARES AND VOTING RIGHTS

At 9 September 2026 there were 9,016 holders of 1,410,182,421 ordinary fully paid shares of the Company. The voting rights attaching to the ordinary shares are in accordance with the Company's Constitution being that:

(a) each shareholder entitled to vote may vote in person or by proxy, attorney or Representative;

(b) on a show of hands, every person present who is a shareholder or a proxy, attorney or Representative of a shareholder has one vote; and

(c) on a poll, every person present who is a shareholder or a proxy, attorney or Representative of a shareholder shall, in respect of each fully paid Share held by him, or in respect of which he is appointed a proxy, attorney or Representative, have one vote for the Share, but in respect of partly paid Shares, shall, have such number of votes as bears the proportion which the paid amount (not credited) is of the total amounts paid and payable (excluding amounts credited).

UNLISTED OPTIONS AND PERFORMANCE RIGHTS AS AT 9 SEPTEMBER 2026

Securities	Total Holders	Total Holdings
UNL OPTS @ $0.405 EXP 07/09/2028	1	5,000,000
UNL OPTS @ $0.06 EXP 11/10/27	2	10,000,000
UNL OPTS @ $0.80 EXP 01/06/2029	1	500,000
PERFORMANCE RIGHTS TR A EXP 11/06/2031	1	100,000
PERFORMANCE RIGHTS TR B EXP 11/06/2031	1	100,000
PERFORMANCE RIGHTS TR C EXP 11/06/2031	1	100,000
PERFORMANCE RIGHTS EXP 17/11/2027	1	11,000,000
PERFORMANCE RIGHTS EXP 21/12/2028	1	6,000,000
PERFORMANCE RIGHTS EXP 31/12/2027	1	146,912
PERFORMANCE RIGHTS EXP 30/06/2029	10	2,386,380
PERFORMANCE RIGHTS EXP 11/10/2029	1	3,600,000
PERFORMANCE RIGHTS EXP 30/6/2029	2	2,375,070
PERFORMANCE RIGHTS EXP 01/10/2030	15	14,155,088
PERFORMANCE RIGHTS EXP 27/10/2030	1	6,400,000
Total	**39**	**61,863,450**

TOP 20 SHAREHOLDERS AS AT 9 SEPTEMBER 2026

Rank	Name	Shares	% of Units
1.	A C N 657 042 218 PTY LTD	232,741,887	16.50%
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	112,190,687	7.96%
3.	CITICORP NOMINEES PTY LIMITED	55,981,008	3.97%
4.	WARBONT NOMINEES PTY LTD <UNPAID ENTREPOT A/C>	35,757,794	2.54%
5.	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	32,414,959	2.30%
6.	NMNS EACOTT ENTERPRISES PTY LTD <EACOTT SUPER FUND A/C>	31,119,243	2.21%
7.	ROCK THE POLO PTY LTD <ROCK THE POLO A/C>	23,903,753	1.70%
8.	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	21,921,075	1.55%
9.	ROCK THE POLO PTY LTD <ROCK THE POLO A/C>	18,642,857	1.32%
10.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	15,350,157	1.09%
11.	CHRISTOPHERSON SUPER FUND PTY LTD <CHRISTOPHERSON S/F A/C>	14,996,859	1.06%
12.	MR JEFF ELLIOTT <COTHAY INVESTMENT A/C>	14,000,000	0.99%
12.	SESNA PTY LTD	14,000,000	0.99%
13.	FLYNN CAPITAL HOLDINGS PTY LTD	12,150,000	0.86%
14.	KEYFORM ENTERPRISES PTY LTD	11,234,459	0.80%
15.	AIGLE ROYAL SUPERANNUATION PTY LTD <THE A POLI SUPER A/C>	11,100,000	0.79%
16.	SBW CAPITAL PTY LTD	10,125,000	0.72%
17.	EKINS FAMILY NOMINEES PTY LTD < EKINS FAMILY A/C>	10,000,000	0.71%
17.	AJANTH SHIRAN LIONEL SAVERIMUTTO <SAJ CONSULTING A/C>	10,000,000	0.71%
18.	BNP PARIBAS NOMS PTY LTD	9,659,246	0.69%
19.	MR JEFF ELLIOTT <COTHAY INVESTMENT A/C>	9,000,000	0.64%
20.	SEAMIST ENTERPRISES PTY LTD	8,191,694	0.58%
TOTAL TOP 20		**714,480,678**	**50.67%**
BALANCE OTHER HOLDERS		**695,701,743**	**49.33%**
TOTAL		**1,410,182,421**	**100.00%**

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RANGE OF ORDINARY SHARES AS AT 9 SEPTEMBER 2026

Range	Total Holders	Units	%
1 - 1,000	606	325,512	0.02%
1,001 - 5,000	2,708	7,444,967	0.53%
5,001 - 10,000	1,417	11,174,730	0.79%
10,001 - 100,000	3,325	120,856,039	8.57%
100,001 Over	960	1,270,381,173	90.09%
Total	**9,016**	**1,410,182,421**	**100.00%**

Unmarketable Parcel

At 9 September 2026 the number of shareholders holding an unmarketable parcel is as follows:

	Minimum parcel size No.	Holder No.	Units %
Minimum $500.00 parcel at $0.24 per unit	1,884,049	1,622	0.134%

CASH USAGE

Since the time of listing on ASX, the entity has used its cash and assets in a form readily converted to cash that it had at the time of admission to the official list of ASX in a manner which is consistent with its business objectives.

BUY-BACK

On 18 August 2026, the Company announced its Final Buy Back notification in relation to its intention to undertake an on-market share buy-back to a maximum value of A$5M, as part of the Company's capital management strategy (as previously announced 25th June 2025). As at the conclusion and notification of the Final buy back, no buy-back had taken place.

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RESOURCES

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