ASX Announcement
& Media Release

30 September 2026

Fast Facts
ASX Code: EMR
Shares on issue: 663,159,891
Market Cap: ~A$4.6B
Cash, Bullion & Listed Investments (Jun 26)
Cash: A$424.0M (US$291.2M)
Bullion: A$34.1M (US$23.4M)
Listed Investments: A$23.0M (US$15.8M)

Board & Management
Jay Hughes, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Michael Bowen, Non-Executive Director
Josh Redmond, Chief Operating Officer
Mark Clements, Company Secretary
Bernie Cleary, Operations Manager Cambodia
Brett Dunnachie, Chief Corporate Officer
Shannon Campbell, Chief Financial Officer

Company Highlights

Team
- Highly credentialed gold project operational and in-house development team;
- A proven history of building projects on time and on budget.

Gold Production
- Okvau Gold Mine commissioned on time on budget in 2021;
- ~520Koz gold produced project to date

Growth
- Significant exploration and resource growth potential in Cambodia:
  - Okvau Gold Mine reserve expansion;
  - Memot Project (100%) open pit indicated and inferred resource of 45.0Mt @ 1.2g/t Au for 1.7Moz
  - 900km^2 of prospective tenure
- Significant exploration and resource growth potential in Australia:
  - Dingo Range Gold Project located on the underexplored Dingo Range greenstone belt
  - Dingo Range open pit measured, indicated and inferred resource of 40.9Mt @ 1.1g/t Au for 1.41Moz
  - 1,110km^2 of prospective tenure

ESG
- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.
- Commitment to carbon neutral operations in Cambodia

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Lodgement

Date of Annual General Meeting

Emerald Resources NL (ASX: EMR) advises in accordance with ASX Listing Rule 3.13.1, the Annual General Meeting (AGM) of the Company will be held on Friday, 27 November 2026 at 11:00am (WST).

Further details regarding the AGM will be released in a separate Notice of Meeting which will be provided to shareholders in due course and will be available on the Company's website at www.emeraldresources.com.au.

The closing date and time for the receipt of nomination from persons wishing to be considered for election as a director is Thursday 15 October 2026. Any nominations must be received in writing no later than 5:00pm (WST) at the Company's registered office.

This ASX release was authorised on behalf of the Emerald Board by:
Morgan Hart, Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director