Announcement Summary

Entity name

AURA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 30, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AEEAB	OPTION EXPIRING 30-JUN-2030 EX NIL	3,747,039	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2026
AEEAAE	ORDINARY FULLY PAID EMPLOYEE	2,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2026
AEEAAG	OPTION EXPIRING 30-JUN-2029 EX NIL	3,317,265	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2026

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

AURA ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

62115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AEEAAE : ORDINARY FULLY PAID EMPLOYEE

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Loan funded shares ("LFS") issued to an employee have lapsed upon ceasing of his employment in accordance to the Terms and Conditions of the LFS.

ASX +Security Code and Description

AEEAAG : OPTION EXPIRING 30-JUN-2029 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,317,265

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Unlisted Zero Exercise Price Options ("ZEPO") issued to employees and consultant have lapsed upon ceasing of their employment and engagement in accordance to the Terms and Conditions of the ZEPO.

ASX +Security Code and Description

AEEAB : OPTION EXPIRING 30-JUN-2030 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,747,039

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Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Unlisted Zero Exercise Price Options ("ZEPO") issued to employees and consultant have lapsed upon ceasing of their employment and engagement in accordance to the Terms and Conditions of the ZEPO.

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEE : ORDINARY FULLY PAID	997,441,634

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAB : OPTION EXPIRING 30-JUN-2030 EX NIL	18,664,209
AEEAAE : ORDINARY FULLY PAID EMPLOYEE	20,000,000
AEEAAG : OPTION EXPIRING 30-JUN-2029 EX NIL	11,895,001

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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