Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: MC Mining Limited (**MC Mining**)

ACN/ARSN: 008 905 388

1. Details of substantial holder (1)

Name: Dendocept Proprietary Limited (**Dendocept**) and its associates being Jun Liu & Lu Zhang as trustees for the Golden Eagle Trust, Pacific Goal Investment Limited (**Pacific Goal**), Christine He, Jun Liu, Golden Archer Investment (Pty) Ltd (**Golden Archer**) and Eagle Canyon International Group Holding Limited (**Eagle Canyon**) (together, **Dendocept Group**)

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on: 30/09/2026

The previous notice was given to the: 07/07/2026

The previous notice was dated: 07/07/2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	420,444,205	49.76%	195,271,639	23.11%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/09/2026	Dendocept Group	As a result of its relevant interest in more than 20% of MC Mining's shares, Goldway no longer has a relevant in 225,172,566 MC Mining shares upon release from escrow, following the conclusion of the escrow period under an escrow deed.	N/A	225,172,566 FPO	225,172,566

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Dendocept Group	Each constituent of the Dendocept Group	Each constituent of the Dendocept Group	Registered holder of shares	95,564,513 FPO	95,564,513
Dendocept Group	Goldway	Goldway	With a relevant interest in more than 20% of Goldway's shares, Dendocept Group no longer has a relevant interest in the securities in which Goldway has a relevant interest in. See section 608(3). Separate to its direct holding of 99,707,126 MC Mining shares, Goldway no longer has a relevant interest in 225,172,566 MC Mining shares upon release from escrow, following expiry of the escrow period under an escrow deed.	195,271,639	Nil (Goldway has no right to acquire or to control the voting rights attaching to these shares)

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

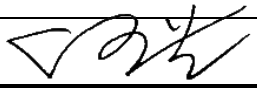
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Dendocept Proprietary Limited	1st Floor, Greystone, Fourways Gold Park, 32 Roos Street, Fourways 2191, Johannesburg, South Africa
Jun Liu & Lu Zhang	1st Floor, Greystone, Fourways Gold Park, 32 Roos Street, Fourways 2191, Johannesburg, South Africa
Pacific Goal	Room 803, 8F, Capital Centre, 151 Gloucester Road, Wan Chai, Hong Kong
Christine He	1st Floor, Greystone, Fourways Gold Park, 32 Roos Street, Fourways 2191, Johannesburg, South Africa
Jun Liu	9 Camel Gateside, Dainfern 2191, Johannesburg, South Africa
Golden Archer	1st Floor, Greystone, Fourways Gold Park, 32 Roos Street, Fourways 2191, Johannesburg, South Africa
Eagle Canyon	Room 803, BF, Capital Centre, 151 Gloucester Road, Wan Chai, Hong Kong

Signature

print name CHRISTINE HE capacity DIRECTOR

sign here  date 30/09/2026

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