4DS Memory Limited | ABN 43 145 590 110

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30 September 2026

RESULTS OF ENTITLEMENT OFFER

4DS Memory Limited (ASX: 4DS) (**4DS** or the **Company**) today announces the results of its pro-rata non-renounceable entitlement issue of one (1) fully paid ordinary share (**Share**) for every seven (7) Shares held by eligible shareholders with a registered address in Australia or New Zealand on the record date of 8 September 2026, at an issue price of $0.01 per Share, as announced on 2 September 2026 (**Offer**).

The Offer was made pursuant to a prospectus lodged with ASIC and ASX on 2 September 2026 (**Prospectus**) and closed at 5:00pm (AWST) on Monday, 28 September 2026 (**Closing Date**).

Results of the Offer

At the Closing Date, the Company had received valid applications from Eligible Shareholders for 15,566,907 Shares under their entitlements to raise approximately $155,669 (before costs). This represents an overall take-up of approximately 5.3% of the Shares offered under the Offer.

Eligible Directors under the Prospectus took full entitlements under the Offer.

Shortfall

As described in the Prospectus, the Board intends to allocate the Shortfall Shares under the Shortfall Offer:

- first, to participants in the Placement, on a pro rata basis relative to their respective Placement allocations;
- second, to Eligible Shareholders who applied for Shares in excess of their full Entitlement; and
- third, to clients of JP Equity Holdings Pty Ltd (ACN 626 933 364) (**Lead Manager**), to the extent any Shortfall Shares remain.

The Shortfall Offer will remain open until Monday, 28 December 2026 or close earlier subject to discussions with the Lead Manager and the Board of 4DS.

Issue of Shares

Shares applied for under the Offer are expected to be allotted on Monday, 5 October 2026 and normal settlement trading is expected to commence on Tuesday, 6 October 2026.

Shares issued under the Offer will rank equally in all respects with the Company's existing Shares on issue. The Company will lodge an Appendix 2A with ASX applying for quotation of the Shares.

Further information on the Offer is set out in the Prospectus released to ASX on 2 September 2026.

The Board thanks all shareholders that participated in the Offer for their continued support of the Company.

- ENDS -

Authorised for release by the Board.

Contact Information
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Investors:
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Investor Relations, Narrat*IR*: info@4dsmemory.com

About 4DS

4DS Memory Limited (ASX: 4DS), with facilities located in Silicon Valley, is a semiconductor technology company bringing high bandwidth, high endurance, persistent non-volatile memory to advanced CMOS process nodes. Its technology, known as Interface Switching ReRAM, features tuneable persistence and low energy per bit for today's most challenging compute-intensive and AI processor applications. Established in 2007, 4DS owns a patented IP portfolio, comprising 34 USA patents, and is the first company to develop PCMO ReRAM, on an advanced CMOS processing node. For more information, please visit www.4dsmemory.com.