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ASX ANNOUNCEMENT (ASX: PEN)

30 September 2026

Notice under Section 708A

Peninsula Energy Limited ("**Peninsula**" or "**the Company**") (ASX: **PEN**, OTCQB: **PENMF**) advises that an Appendix 2A was released today for the issue of a total of 37,944 fully paid ordinary shares on conversion of existing service rights that have vested ("**The Securities**").

The Company gives notice pursuant to section 708A (5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") that:

(a) The Securities were issued without disclosure under Part 6D..2 of the Corporations Act.

(b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and sections 674 and 674A of the Corporations Act.

(c) There is no excluded information to be disclosed for the purposes of section 708A (7) and (8) of the Corporations Act.

Yours sincerely

Jonathan Whyte
Company Secretary

– ENDS –

This release has been approved by Peninsula's Managing Director.

For further information, please contact:

George Bauk

Managing Director / CEO
Peninsula Energy
+61 8 9380 9920
Info@pel.net.au

Or

Read Corporate – Media and IR Inquiries

Nicholas Read – +61 419 929 046
info@readcorporate.com.au

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