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# Mt Lindsay Tungsten-Tin Project

## Scoping Study establishes a pathway towards development

*1.0 Mtpa underground development concept | Tasmania, Australia*

September 2026 | ASX: CRI

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**Basis of Preparation**

The Mt Lindsay Scoping Study is a preliminary technical and economic study that is not sufficient to support the estimation of Ore Reserves or to provide assurance of an economic development case. No Ore Reserve has been declared. The Scoping Study cautionary statement, production target basis and funding disclosure are set out in full on the following page and in the Company's ASX announcement dated 29 September 2026.

**Competent Persons Statements**

The information in this presentation that relates to exploration results including geology interpretation, data preparation and data quality is based on work compiled by Dr. Stuart Owen who is a Member of the Australian Institute of Geoscientists. Dr. Owen is a permanent employee of Critica Limited and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC code). Dr. Owen consents to the inclusion in the report of the matters based on his information in the form and context in which they appear.

The information in this announcement that relates to the Mineral Resource estimates for Mt Lindsay is based on, and fairly represents, information and supporting documentation prepared by Dr. Stuart Owen who is a member of the Australian Institute of Geoscientists. The information includes the mining and metallurgical assumptions used in reporting the Mineral Resource. Dr. Owen has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity he is undertaking, to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Dr Owen consents to the inclusion in the report of the matters based on his information in the form and context in which they appear.

The information in this announcement that relates to previously reported Exploration Results and metallurgical test work has been extracted from the Venture Minerals Limited ASX announcements "Record Breaking Drill Intersection at Mount Lindsay - 147 metres @ 1.0% Tin" dated 16 December 2021 and "Pilot Scale Metallurgy Confirms Excellent Recoveries at Mt Lindsay" dated 31 August 2012. Critica confirms that it is not aware of any new information or data that materially affects the information included in those announcements and that the form and context in which the Competent Person's findings are presented have not been materially modified from those announcements.

The information in this Presentation that relates to the Mt Lindsay Mineral Resource estimate has been extracted from the Company's ASX announcement "Critica Updates Mt Lindsay Tin-Tungsten Mineral Resource to JORC 2012" dated 14 September 2026, and the information relating to the Mt Lindsay Scoping Study has been extracted from the Company's ASX announcement dated 29 September 2026. Critica confirms that it is not aware of any new information or data that materially affects the information included in those announcements and that all material assumptions and technical parameters underpinning the estimates and the production target continue to apply and have not materially changed. Critica confirms that the form and context in which the Competent Person's findings have not been materially modified from that announcement.

The Scoping Study technical work, including the underground mine design, mine schedule, processing flowsheet, infrastructure concept and capital and operating cost estimates, was prepared by DRA Global.

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# Scoping Study Cautionary Statement

**Scoping Study cautionary statement**

The Scoping Study referred to in this Presentation has been undertaken to determine the potential viability of developing the Mt Lindsay Tungsten-Tin Project in north-west Tasmania. It is a preliminary technical and economic study based on low-level technical and economic assessments that are not sufficient to support the estimation of Ore Reserves or to provide assurance of an economic development case at this stage.

Further exploration, evaluation, engineering, metallurgical, environmental, permitting, approvals, funding, offtake and commercial work is required before Critica will be in a position to assess whether it is possible to estimate any Ore Reserves or assess whether Critica may be able to provide any assurance of an economic development case. The Company has concluded that it has a reasonable basis for disclosing the production target and forecast financial information, based on the material assumptions, modifying factors and technical information summarised in its ASX announcement dated 29 September 2026. However, there is no certainty that the assumptions will be correct or that the outcomes indicated by the Scoping Study will be achieved. Investors should not make investment decisions based solely on the results of the Scoping Study.

**Production target and Mineral Resources**

No Ore Reserve has been declared for the Mt Lindsay Project. The Scoping Study production target is based solely on part of the Main and No.2 deposits within the updated JORC 2012 Mineral Resource Estimate (refer ASX Announcement "Critica Updates Mt Lindsay Tin-Tungsten Mineral Resources to JORC 2012", 14 September 2025. The production target comprises approximately 10.9 Mt of scheduled run-of-mine material, of which approximately 92% is classified as Indicated Mineral Resources and approximately 8% as Inferred Mineral Resources, after applying mining modifying factors.

There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production target itself will be realised. The Inferred Minerals Resources underpin approximately 8% of the production target and are predominately scheduled in later years of the mine plan, with only limited inferred material scheduled in earlier years. The Company has concluded that the Inferred component is not a determining factor in the viability of the development scenario and that the Scoping Study does not depend on Inferred Mineral Resources.

**Funding**

The Scoping Study estimates pre-production capital of approximately A$244.5 million, together with sustaining capital required over the operating life. Critica has not secured any of the funding required to develop the Project. The pre-production capital requirement is substantial relative to the Company's current market capitalisation and existing financial resources, and the Company would need to obtain substantial additional external funding to develop the Project.

There are risks that the Company will not be able to raise that amount of funding when needed, or at all. Any future funding may include one or a combination of debt, equity, strategic partner, offtake-linked, joint venture, partial sale or other commercial arrangements. If equity funding is required, existing shareholders may be diluted or their interests may otherwise be affected.

**Assumptions and accuracy**

The Scoping Study outcomes, production target and forecast financial information are based on the material assumptions and modifying factors set out in the Company's ASX announcement dated 29 September 2026, including mine design, processing, metallurgical recoveries, capital and operating costs, commodity prices, exchange rates, approvals and funding. Capital and operating cost estimates carry an overall accuracy range of approximately -25% to +50%.

Base Case processing recoveries of 75% tin, 85% $WO_3$ and 98% magnetite are modestly above recoveries demonstrated or estimated in individual historical testwork programs and have not all been demonstrated simultaneously in a single integrated locked-cycle test program. They remain subject to further metallurgical validation, variability testing and optimisation.

Given the uncertainties involved, investors should not make investment decisions based solely on the results of the Scoping Study.

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# The Economics Speak for Themselves

**Mt Lindsay is one of the largest undeveloped tungsten–tin assets in a tier 1 jurisdiction**

## KEY SCOPING STUDY METRICS

| | | | |
|---|---|---|---|
| **A$1.42bn** Pre-tax NPV (8%) | **A$1.01bn** After-tax NPV (8%) | **55.6%** After-tax IRR | **A$244.5m** Pre-production capital |
| **~1.9 yrs** Payback | **A$3.11bn** LOM EBITDA | **A$5.20bn** LOM sales revenue | **4.1x** After-tax NPV / pre-prod capital |

**A$2.67bn**
Pre-tax LOM free cash flow

**A$1.92bn**
After-tax LOM free cash flow

**US$314/mtu**
Indicative tungsten operating cost*

*After tin and magnetite by-product credits; derived non-IFRS measure, not C1 or AISC.

## KEY FINANCIAL ASSUMPTIONS — BASE CASE

| Assumption | Base Case |
|---|---|
| Tin price | US$45,000/t |
| Tungsten APT price | US$2,500/mtu |
| Magnetite concentrate (65% Fe) | US$115/dmt |
| Exchange rate (AUD:USD) | 0.65 |
| Discount rate | 8% |
| Corporate tax rate | 30% |

**Production target basis**

DRA — Study author

1Mt average LOM run-rate

~92% Indicated and ~8% Inferred Mineral Resources, after mining modifying factors.

Base Case Scoping Study figures prepared by DRA Global; refer ASX announcement 29 September 2026 and read with the cautionary statement and material assumptions in that announcement. NPV at an 8% discount rate; corporate tax rate 30%. Concentrate payabilities assumed at 94% tin, 80% tungsten and 100% magnetite. Capital and operating cost estimates carry a Scoping Study accuracy range of approximately −25% to +50%. No Ore Reserve has been declared and there is no certainty the production target or forecast financial information will be realised.

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# Why the West needs Mt Lindsay Tungsten and Tin

**Concentrated supply | Slow supply response | Critical industrial demand | Few practical substitutes**

## TUNGSTEN

### TUNGSTEN: INDUSTRIAL NECESSITY

Carbide tooling supports advanced manufacturing; defence adds strategic demand.

### 16kt EX-CHINA SUPPLY GAP

Forecast primary tungsten gap in 2030, even if announced projects deliver.*

### 79% MINING / 85% REFINING

**China's estimated share of tungsten mine output and APT refining capacity.**

## TIN

### 53% OF TIN DEMAND: SOLDER

Tin solder underpins electronics, AI infrastructure and data centres.

### NON-CHINESE SUPPLY TAKES TIME

New mines and refining require investment, permits and years to deliver.

### 36% OF TIN SUPPLY EXPOSED

**Estimated share of 2025 tin concentrate supply facing jurisdictional risk.**

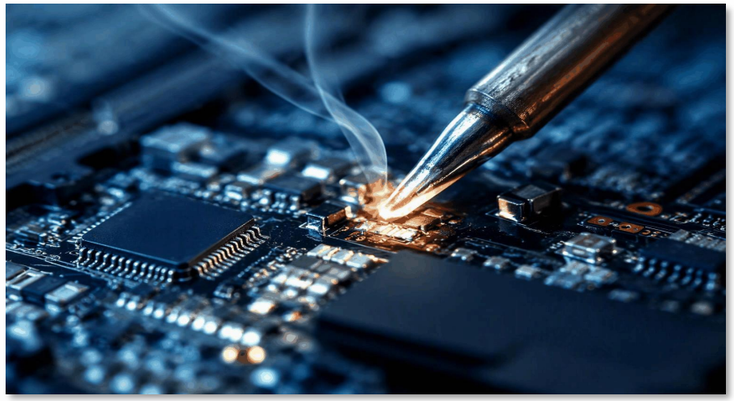
*S&P Global Energy, Tungsten Market Report (Aug 2026); Project Blue/USGS. Tin supply: International Tin Association (2026). Figures are third-party market estimates.

TUNGSTEN



*Tungsten: carbide tooling and advanced manufacturing*

TIN



*Tin: solder for electronics and data centres*

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# Concentrated Supply Is Driving a Structural Repricing

**Base Case prices below September 2026 benchmarks, reflecting enduring supply constraints**

## TUNGSTEN APT

| SCOPING STUDY BASE CASE | SEPTEMBER BENCHMARK |
|---|---|
| US$2,500/mtu | US$3,000/mtu |

**~17% BELOW REFERENCED BENCHMARK**

Concentrated mining and refining; strategic interest in secure, non-Chinese supply.

Asian Metal European APT benchmark, 1 Sep 2026

## TIN

| SCOPING STUDY BASE CASE | SEPTEMBER BENCHMARK |
|---|---|
| US$45,000/t | US$54,725/t |

**~18% BELOW REFERENCED BENCHMARK**

Electronics and electrification demand alongside constrained, exposed supply.

LME cash settlement, 1 Sep 2026

**The assumptions are long-term assessment prices - not an extrapolation of current spot prices.**
**They reflect Critica's view that structural supply constraints and strategic demand support longer-term pricing.**

Source: Mt Lindsay Scoping Study, Commodity Price Assumptions. Mt Lindsay produces scheelite and tin concentrates; modelled revenue applies 80% tungsten and 94% tin payabilities, plus transport and selling costs. Benchmarks are dated market references, not forecasts.

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# A Credible Development Pathway

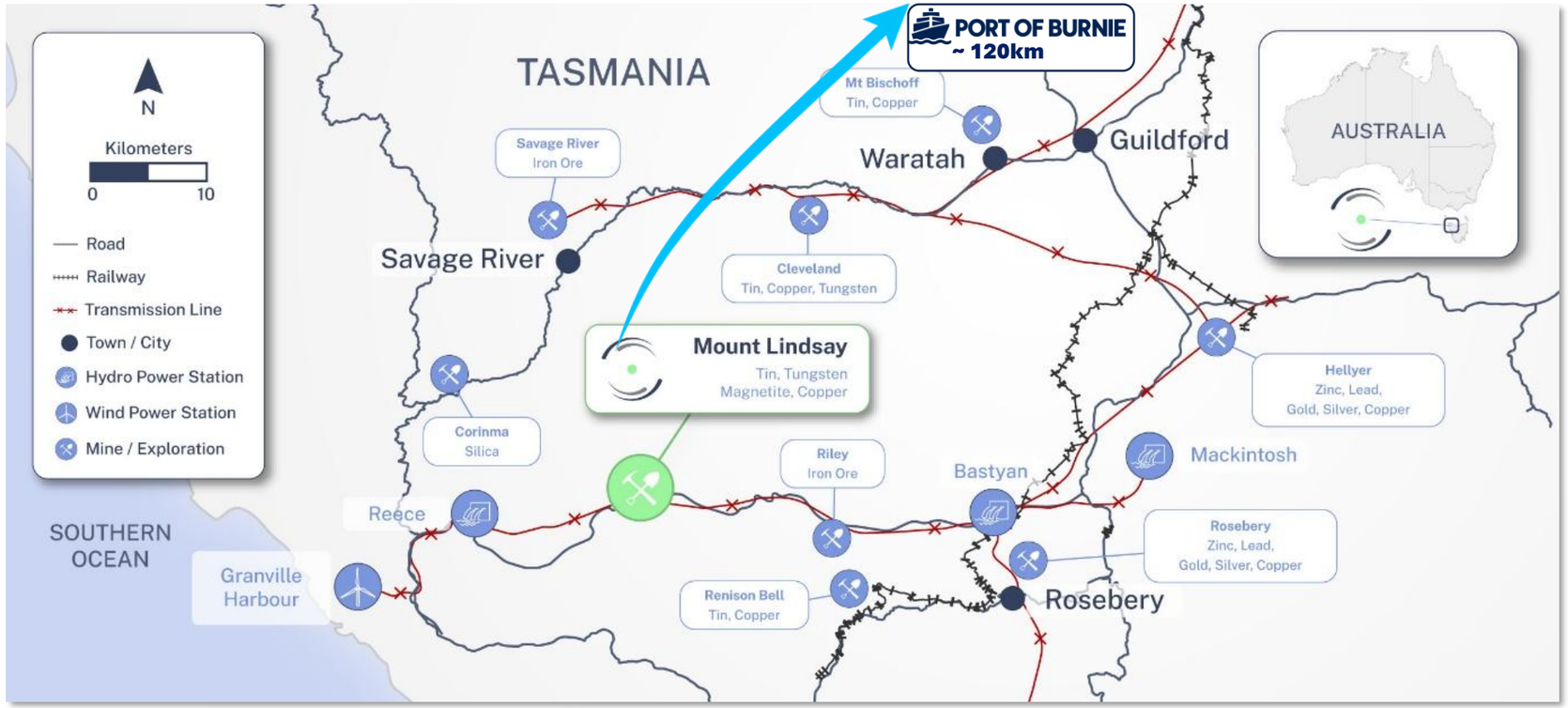
## Key foundations already in place to advance Mt Lindsay towards a DFS

**100%**
Ownership and granted Mining Lease

**88,000m**
Diamond drilling completed

**Hydro**
Predominantly renewable Tasmanian grid

**120km**
By road to Port of Burnie




**100% ownership and granted Mining Lease**
Established project ownership and mining tenure

**Established Mineral Resource**
More than 88,000m of diamond drilling and extensive technical work

**Established mining district**
Located near operating mines and established mining services

**Existing infrastructure and access**
Road access, nearby power infrastructure and regional rail

**Established export infrastructure**
Port of Burnie approximately 120 km by road

Distance to the Port of Burnie per the Mt Lindsay Scoping Study (ASX announcement 29 September 2026). Tasmania's electricity generation is predominantly hydroelectric; the Scoping Study assumes grid power as the primary electricity supply, with connection capacity and commercial terms subject to confirmation. Named nearby operations are third-party mines cited for regional context only

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# An Established Resource Underpins Development

**The Main and No. 2 deposits represent 75% of Mt Lindsay's total Mineral Resource**

**14.3 Mt**
Main and No. 2 Mineral Resource

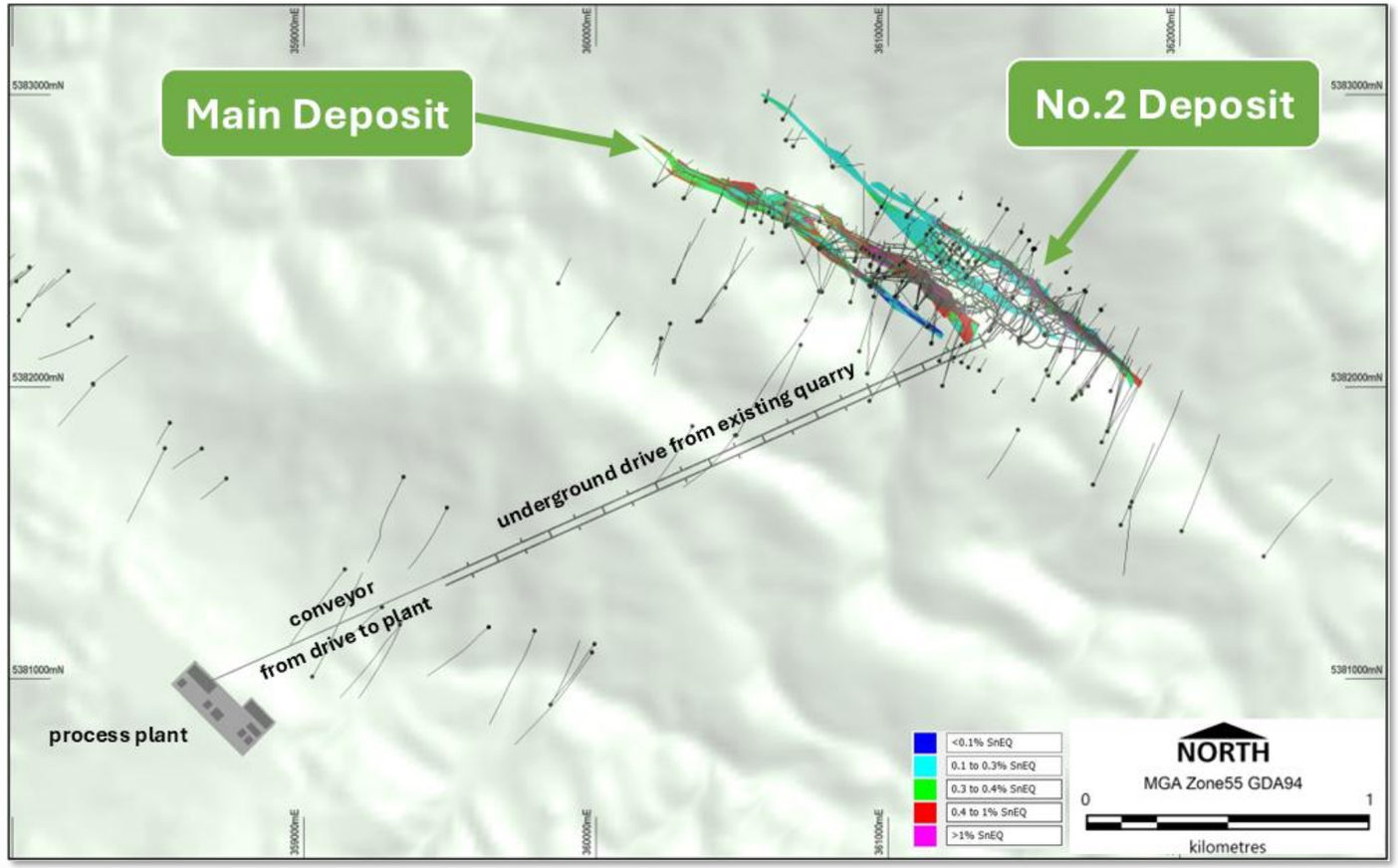
**~32 kt**
Contained tin

**~23 kt**
Contained $WO_3$

**~92%**
Production target from Indicated Mineral Resources

**Supported by more than 88,000 m of diamond drilling**

PLAN VIEW OF THE MAIN AND NO.2 MINERALISED SYSTEMS



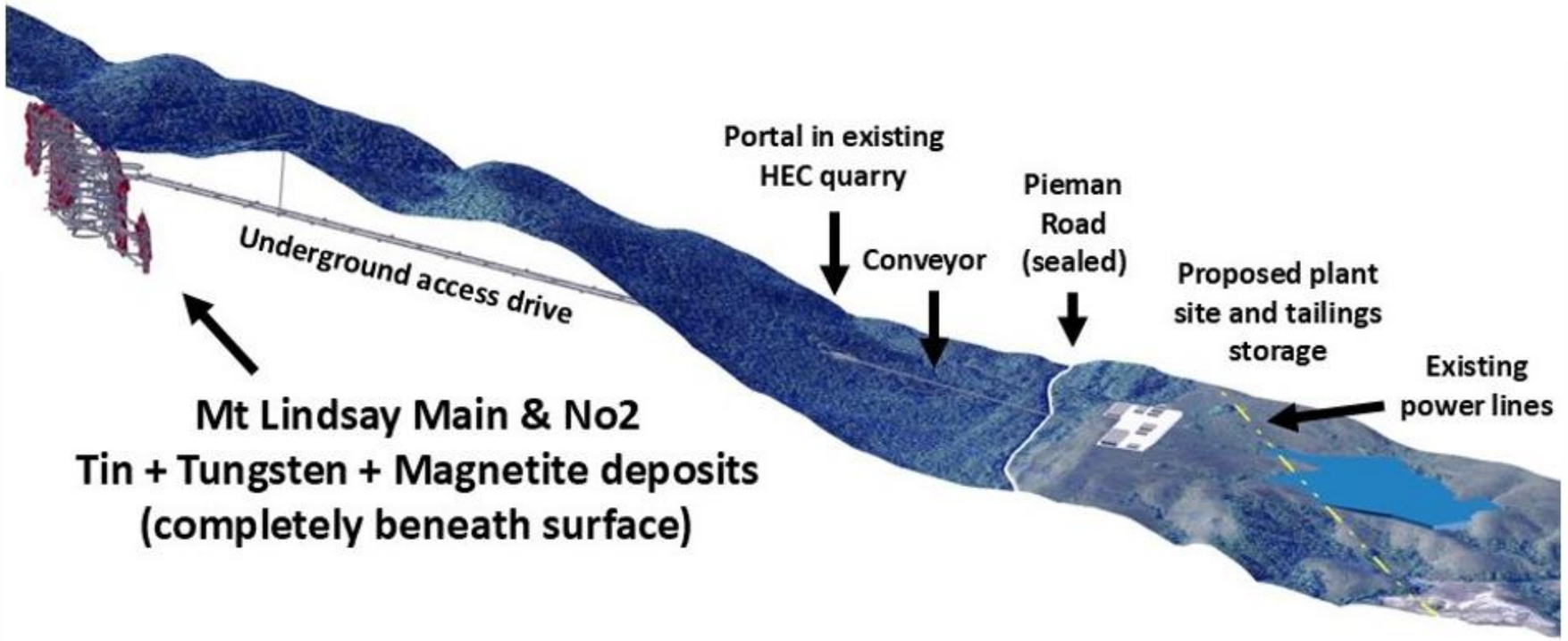

**Additional Mineral Resources lie outside the current Scoping Study focus, providing opportunities for further evaluation**

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# A Defined Underground Mining Concept

## A 1.0 Mtpa low-impact underground operation leveraging existing infrastructure

| 1.0 Mtpa | 13.5 years | 11.6 years | 10.9 Mt |
|---|---|---|---|
| Proposed mining rate | Mining schedule | Processing life | Material processed |




### Defined underground access

Proposed decline from a portal within the existing HEC quarry

### Integrated site layout

Underground conveyor connecting the mine to the proposed processing plant, approximately 600 m from the portal

### Designed Around Existing Disturbance

Proposed infrastructure designed around existing disturbed areas, with potential underground tailings backfill.

*Conceptual arrangement of the Mt Lindsay underground development showing the Main Skarn and No. 2 Skarn mineralised systems beneath surface, underground access from the existing HEC Quarry area, and the relationship to the proposed conveyor, processing plant, tailings storage and existing infrastructure. The concept illustrates how underground mine access and surface infrastructure are being considered together to maximise the use of existing disturbed areas and minimise new surface disturbance. Final locations and configurations remain subject to further engineering, environmental assessment and regulatory approvals. Refer ASX announcement 29 September 2026.

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# Underground Access from an Existing Quarry

**The portal sits inside historical HEC Quarry disturbance, ~600m from the plant site**

EXISTING HEC QUARRY AREA PROPOSED FOR THE PORTAL



ILLUSTRATIVE TWIN-DECLINE PORTAL ARRANGEMENT



**A fundamentally different development concept designed to reduce surface disturbance and integrate mine, infrastructure and processing from the outset.**

Final portal location and configuration remain subject to further engineering, environmental assessment and regulatory approvals.

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# Processing Flowsheet

## A conventional flowsheet producing three concentrates: tin, tungsten and magnetite




### Three saleable concentrate streams

**TUNGSTEN**
**19.3kt**
Scheelite concentrate ($WO_3$)
Recovery 85%

**TIN**
**31.6kt**
Tin concentrate (Sn)
Recovery 75%

**MAGNETITE**
**2.14Mt**
Magnetite concentrate (Fe)
Recovery 98%

Simplified from the Study's proposed processing flowsheet. The final process configuration, recovery assumptions and concentrate specifications remain subject to further metallurgical validation and engineering. Base Case processing recoveries have not all been demonstrated simultaneously in a single integrated locked-cycle test program.

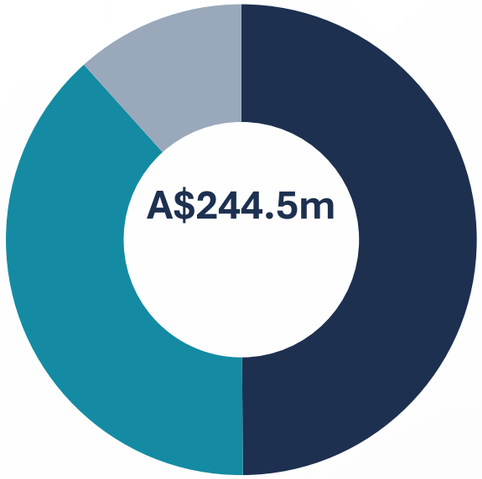
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# A$244.5m to Production | 4.1x Capital Value

**Defined capital requirements with an after-tax NPV of 4.1 times pre-production investment**

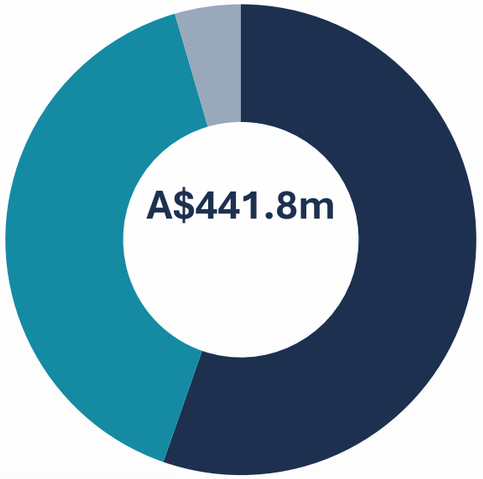
| A$244.5m | A$197.3m | A$441.8m | 4.1x |
|---|---|---|---|
| Pre-production capital | Sustaining capital + closure | Total LOM capital | After-tax NPV / pre-prod capital |

## PRE-PRODUCTION CAPITAL




| | |
|---|---|
| Mine development | A$122.0m |
| Processing & infrastructure | A$94.0m |
| Contingency | A$28.5m |

## TOTAL LIFE-OF-MINE CAPITAL



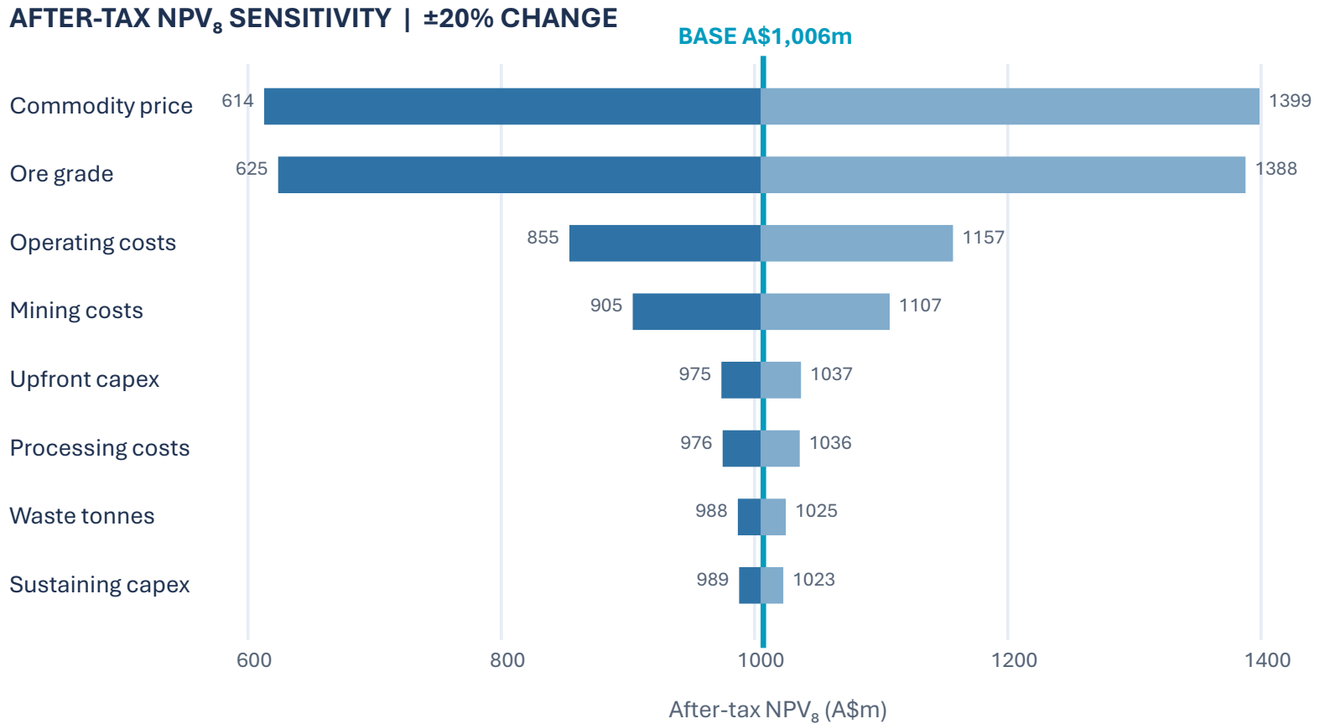

| | |
|---|---|
| Pre-production | A$244.5m |
| Sustaining capital | A$177.3m |
| Mine closure | A$20.0m |

Capital estimates from the Mt Lindsay Scoping Study (DRA Global), at Scoping Study accuracy of approximately −25% to +50%. Excludes working capital and financing costs. Refer ASX announcement 29 September 2026.

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# Strong Project Economics Across Key Sensitivities

## A$1.0bn Base Case NPV with prudent pricing and focused risk management




### COMMODITY PRICES

**A$614m–A$1,399m**

Base Case prices are below September 2026 benchmarks; supply concentration supports the Company's long-term pricing view.

### ORE GRADE

**A$625m–A$1,388m**

More than 88km of drilling completed. Further resource definition and mine-plan optimisation are planned to improve grade confidence.

### OPERATING & MINING COSTS

**Secondary NPV drivers**

Further engineering, contractor pricing and mine-design work will refine Scoping Study cost estimates.

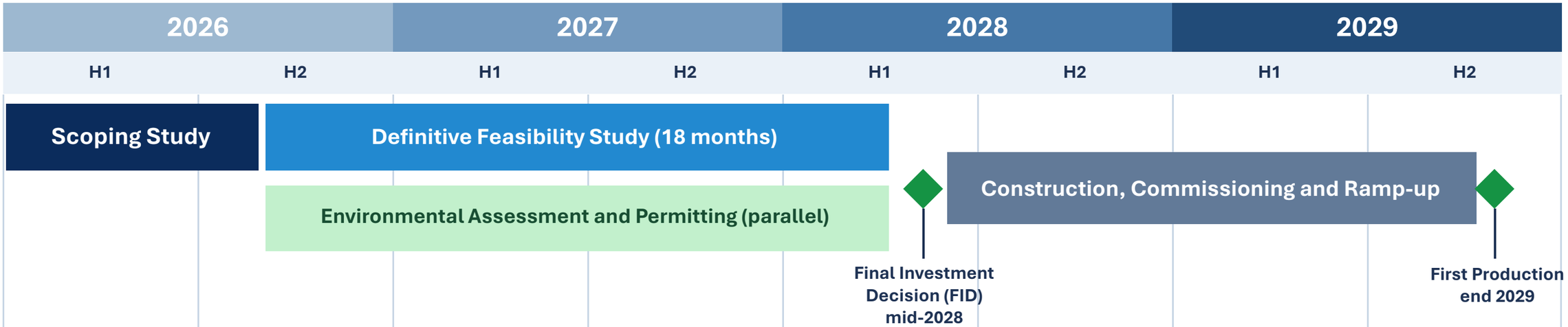
**Commodity prices and ore grade have the greatest impact on NPV; further technical work will focus on the key project assumptions.**

Sensitivities show the independent effect of ±20% changes in each variable, with all other assumptions held constant. Base Case after-tax $NPV_8$: A$1,006m. Proposed mitigation activities are forward-looking and do not eliminate risk. Scoping Study accuracy approximately −25% to +50%; refer ASX announcement 29 September 2026. No Ore Reserve has been declared.

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# From Scoping Study to First Production

## A defined development pathway targeting first production by end-2029




### 1 Definitive Feasibility Study

**H2 2026 – H1 2028**

- Optimise design, costs and schedule
- Advance offtake and financing discussions
- Refine environmental and social studies

### 2 Progress permitting

**2026 – 2028 (parallel)**

- Environmental impact assessment
- Progress key approvals
- Stakeholder and community engagement

### 3 Final Investment Decision

**Mid-2028**

- Subject to DFS outcomes, approvals and funding
- Enables commencement of construction

### 4 Construction and ramp-up

**H2 2028 – 2029**

- Indicative construction period
- Commissioning and operational readiness
- First production targeted end 2029

Indicative development pathway only. Timing is subject to further studies, engineering, environmental and regulatory approvals, product qualification, commercial outcomes, funding and a future Board decision to proceed. Refer to Mt Lindsay Scoping Study announcement, 29 September 2026.

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# A Team That Can Deliver

## Deep mining, exploration, metallurgy and capital markets experience

### MANAGEMENT



**Jacob Deysel | CEO**

Nearly 30 years in global mining and critical minerals • Goldfields · Rio Tinto · Kenmare · UEC



**Jamie Byrde | CFO & Executive Director[1]**

20+ years in ASX-listed companies • Strong focus on capital discipline, governance and funding



**Dr. Stuart Owen | Exploration Manager**

25+ years global exploration experience • Led Paulsens gold and Jupiter REE discovery



**Dr. Natalee Bonnici | Senior Exploration Geologist**

15+ years in geology and geometallurgy • Triumph VHMS discovery; resource delivery



**Dr. Thi Thu Hien Dinh | Chief Metallurgist**

23+ years in rare earths and battery metals • Led REE, lithium and nickel processing teams

### BOARD



**Tim Lindley | Non-Executive Chairman**

30+ years in global investment banking • Equity raising, project finance and M&A



**Nick Cernotta | Non-Executive Director**

40+ years global mining engineering and leadership • Fortescue · Barrick · Macmahon

**Discovery to development, backed by capital markets expertise**

**MINING & DEVELOPMENT**

Global operating and project development experience

**DISCOVERY & METALLURGY**

Jupiter REE discovery and specialist processing expertise

**CAPITAL & GOVERNANCE**

Project finance, equity markets and disciplined execution

1. As previously announced, Jamie Byrde will be departing Critica. The appointment of an incoming CFO will be confirmed in due course.
2. Management and Board experience as presented in Critica's September 2026 investor materials.

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# Corporate Snapshot

## Australian critical minerals portfolio | Mt Lindsay and Jupiter

### COMPANY AT A GLANCE

| | |
|---|---|
| **ASX ticker** | **CRI** |
| Listed since | 2006 |
| Portfolio | Mt Lindsay tungsten–tin \| Tasmania |
| | Jupiter rare earths \| Western Australia |
| Jurisdiction | 100% owned Australian portfolio |

### FINANCIAL SNAPSHOT

**3.03bn**
Shares on issue

**A$0.024**
Last price[1]

**A$72.7m**
Market cap[1]

**A$5.3m**
Cash[2]

**Nil**
Debt

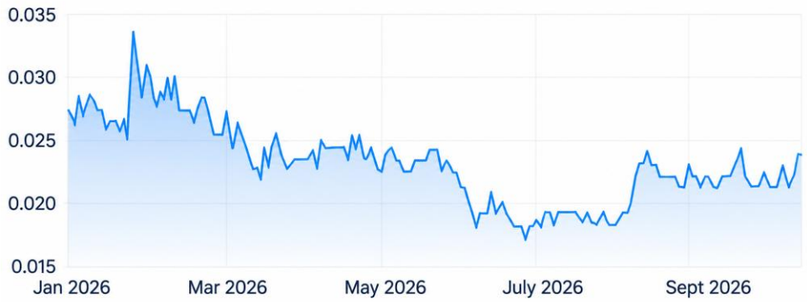
**A$67.4m**
Enterprise value[1]

### SHAREHOLDER BREAKDOWN

**22.41%**

Top 20
Shareholders

### SHARE PRICE PERFORMANCE




[1] Share price, market capitalisation and enterprise value: 28 September 2026. [2] Cash: 30 June 2026.

Source: Critica corporate snapshot supplied for redesign. Financial figures are historical, not current market quotes.

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# The Scoping Study Is the Catalyst

**Compelling economics provide the platform to advance feasibility, offtake and project funding**

| A$1.01bn | 4.1x | A$244.5m |
|---|---|---|
| After-tax $NPV_8$ | NPV / pre-production capital | Pre-production capital |

## 01 Feasibility & resource

**Advance the DFS**

Refine engineering, mine design, metallurgy and resource confidence ahead of a potential investment decision.

## 02 Offtake & strategic partners

**Progress commercial engagement**

Use the study outcomes to advance tungsten and tin customer discussions and product qualification.

## 03 Funding & approvals

**Build development readiness**

Progress environmental assessment, permitting and funding discussions alongside the DFS.

## 04 Clear development pathway

**Target first production end-2029**

Indicative mid-2028 FID, followed by construction, commissioning and ramp-up, subject to key conditions.

**The Scoping Study marks the start of the next development phase—not the end of the investment case.**

Indicative pathway only. Economics are Scoping Study estimates and subject to uncertainty. Development timing depends on further studies, approvals, financing, commercial outcomes and a future Board decision. Refer to the Mt Lindsay Scoping Study ASX announcement dated 29 September 2026.

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# Why Own Critica Now?

## Mt Lindsay establishes the economic foundation. Jupiter offers the next major catalyst

**MT LINDSAY | SCOPING STUDY DELIVERED**

| A$1.01bn | 4.1x | A$244.5m |
|---|---|---|
| After-tax $NPV_8$ | NPV / pre-production capital | Pre-production capital |




**NOW**

### Mt Lindsay: Unlocking the next phase

Advance the DFS and resource confidence
Progress tungsten and tin offtake discussions
Build strategic partnerships, funding and approvals

**NEXT**

### Jupiter: The next study catalyst

Forthcoming Scoping Study
Potential to demonstrate further portfolio value
Adds another development opportunity to the platform

**ONE CRITICAL MINERALS PLATFORM • TWO MAJOR PROJECTS • MULTIPLE POTENTIAL CATALYSTS**

Scoping Study estimates are preliminary and subject to uncertainty. Mt Lindsay development remains subject to further studies, approvals, financing and a future Board decision. Jupiter Scoping Study outcomes and timing remain subject to completion and announcement.

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