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1 October 2026

Date of Annual General Meeting

Falcon Metals Ltd (ASX:FAL) ("**Falcon**" or the "**Company**"), advises that its 2026 Annual General Meeting ("**AGM**") will be held on Thursday, 26th of November 2026. Further meeting details will be provided to shareholders in a separate Notice of Annual General Meeting ("**NOM**") to be released in due course. The NOM will also be available on the ASX Market Announcements Platform and the Company's website at www.falconmetals.com.au.

In accordance with ASX Listing Rule 3.13.1 and the Constitution of the Company, the closing date for director nominations for consideration at the AGM is the 8th of October 2026. Any nominations must be lodged at the registered office of the Company no later than 5.00pm (AEDT) on the 8th of October 2026.

This announcement has been approved for release by the Board of Falcon Metals.

For more information, please contact:

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