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ASX Announcement

1 October 2026

Annual Report FY2026 – Additional ASX Information

Nova Minerals Corp ("Nova Minerals" or the "Company") (NYSE American: NVA | ASX: NVA) attaches the additional information required by the ASX Listing Rules in relation to the Company's Annual Report on Form 10-K for the fiscal year ended 30 June 2026, which was filed with the United States Securities and Exchange Commission and released to ASX on 1 October 2026

In accordance with ASX Listing Rule 4.10, the Company provides the following information to shareholders not elsewhere disclosed in the Company's Annual Report on Form 10-K for the fiscal year ended 30 June 2026.

Unless otherwise stated, the information in the attached document is current as at 30 September 2026, being a date on or after the Company's balance date and not more than six weeks before this report is given to ASX, as required by Listing Rule 4.10.

The Company's Corporate Governance Statement for the year ended 30 June 2026, together with the completed Appendix 4G, is also being lodged with ASX in accordance with Listing Rules 4.7.3 and 4.7.4. The Corporate Governance Statement is available at https://novamineralscorp.com/about-nova/corporate-governance-new/#governancedocuments.

Further Information

The Annual Report on Form 10-K, the attached additional ASX information and other information regarding the Company are available on the Company's website (www.novamineralscorp.com).

This announcement has been authorized for release by the Company Secretary, Mr Ian Pamensky.

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About Nova Minerals Corp

Nova Minerals Corp is advancing one of the world's largest undeveloped gold deposits into production and securing a U.S. domestic supply of the critical mineral antimony. The Company

is focused on the exploration and development of the Estelle Gold and Critical Minerals Project, located in Alaska, a tier-one mining jurisdiction.

Estelle hosts two defined multi-million-ounce gold resources, and more than 20 prospects distributed along a 35-kilometre mineralised trend, in the prolific Tintina Gold Belt, a province which hosts a >220 million ounce (Moz) documented gold endowment and some of the world's largest gold mines and discoveries including, Kinross Gold Corporation's Fort Knox Gold Mine. In parallel, Nova is advancing its critical minerals strategy, fully funded by a US$43.4 million U.S. Department of War award to develop a domestic antimony supply chain, targeted for production in 2027.

Website: www.novamineralscorp.com

LinkedIn: https://www.linkedin.com/company/nova-minerals-corp

X: @novaminerals

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NOVA MINERALS CORP

ANNUAL REPORT FY2026 – ADDITIONAL ASX INFORMATION

Nova Minerals Corp ("**Nova**" or the "**Company**") (NYSE American: NVA; ASX: NVA) provides the following additional information required by the Australian Securities Exchange ("**ASX**") not shown elsewhere in the Company's Annual Report on Form 10-K for the fiscal year ended 30 June 2026. The information is current as at September 30, 2026.

The Company is a Nevada corporation. Its common stock and listed warrants trade on NYSE American and its common stock trades on ASX as CHESS Depositary Interests (CDIs), with 12 CDIs representing one share of common stock.

1. Mineral Resources and Ore Reserves Statement

Summary of Mineral Resources

The Company's Mineral Resources for the Estelle Gold and Critical Minerals Project as at 30 June 2026, are as reported in the table below, in accordance with the 2012 Edition of the JORC Code. There has been no change since Mineral Resources were first estimated in April 2023.

Deposit	Cutoff	Measured			Indicated			Inferred			Total		
		Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au
RPM North	0.2	1	4.1	0.18	3	1.5	0.16	26	0.6	0.48	31	0.8	0.82
RPM South	0.2							31	0.4	0.42	31	0.4	0.42
Total RPM		**1**	**4.1**	**0.18**	**3**	**1.5**	**0.16**	**57**	**0.5**	**0.9**	**62**	**0.6**	**1.24**
Korbel Main	0.15				320	0.3	3.09	480	0.2	3.55	800	0.3	6.64
Cathedral	0.15							240	0.3	2.01	240	0.3	2.01
Total Korbel					**320**	**0.3**	**3.09**	**720**	**0.2**	**5.56**	**1,040**	**0.3**	**8.65**
Total Estelle		**1**	**4.1**	**0.18**	**323**	**0.3**	**3.25**	**777**	**0.3**	**6.46**	**1,102**	**0.3**	**9.89**

Notes:

- *The data in the above table has been rounded to the nearest 100,000 tonnes, 0.1g/t gold grade and 1,000 ounces.*
- *The mineral resources estimates are estimated using cut-off grades at RPM 0.20g/t Au and Korbel 0.15g/t Au*.

Ore Reserves

The Company has not reported any Ore Reserves.

Annual Review of Mineral Resources

There has been no change to the Mineral Resources reported for the Estelle Gold and Critical Minerals Project compared with those reported as at 30 June 2025.

Governance of Mineral Resources

The Company engages external consultants and competent persons (as determined pursuant to the JORC Code) to prepare and calculate estimates of its Mineral Resources. Management and the Board review these estimates and underlying assumptions for reasonableness and accuracy. The results of the Mineral Resource estimates are then reported in accordance with the requirements of the JORC Code and other applicable rules (including ASX Listing Rules).

Where material changes occur during the year to a project, including the project's size, title, exploration results or other technical information then previous resource estimates and market disclosures are reviewed for completeness.

The Company reviews its Mineral Resources on a continuous basis. Where a material change has occurred in the assumptions or data used in previously reported Mineral Resources, then where possible a revised Mineral Resource estimate will be prepared as part of the annual review process.

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However, there are circumstances where this may not be possible (e.g. an ongoing drilling program), in which case a revised Mineral Resource Estimate will be prepared and reported as soon as practicable.

Competent Person Statement

Mr Vannu Khounphakdy P.Geo., who is an independent consulting geologist of a number of mineral exploration and development companies, reviewed and approves the technical information in this release and is a member of the Australian Institute of Geoscientists (AIG), which is ROPO accepted for the purpose of reporting in accordance with ASX listing rules. Mr Vannu Khounphakdyhas sufficient experience relevant to the gold deposits under evaluation to qualify as a Competent Person as defined in the 2012 edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Vannu Khounphakdy is also a Qualified Person as defined by S-K 1300 rules for mineral deposit disclosure. Mr Vannu Khounphakdy consents to the inclusion in the report of the matters based on information in the form and context in which it appears.

The information in the announcement dated today that relates to exploration results and exploration

2. Tenements and Exploration Interests

As at 30 June 2026, the Company held the following tenements:

Tenement / Claim / ADL Number	Location	Beneficial % Held
725940 - 725966	Alaska, USA	85%
726071 - 726216	Alaska, USA	85%
727286 - 727289	Alaska, USA	85%
728676 - 728684	Alaska, USA	85%
730362 - 730521	Alaska, USA	85%
737162 - 737357	Alaska, USA	85%
740524 - 740621	Alaska, USA	85%
733438 - 733598	Alaska, USA	85%
741364 - 741366	Alaska, USA	85%

3. Number of Holders of Each Class of Equity Securities

As at September 30, 2026, the Company's issued share capital was 38,194,368 shares of common stock, of which:

- 19,928,765 shares of common stock held by 2 registered stockholders and quoted on NYSE American;
- 18,265,603 shares of common stock held by CHESS Depositary Nominees Pty Limited (on behalf of 5,221 CDI holders), representing 219,187,236 CDIs quoted on ASX; and
- 332,361 listed warrants held by 1 registered warrantholder.

Unquoted securities on issue, which entitle the holders of those securities, upon exercise of their securities or vesting of their rights, to be issued shares of common stock:

- 1,239,578 unquoted options held by 7 holders;
- 199,995 unquoted performance rights held by 3 holders; and
- 40,690 unquoted warrants held by 6 holders.

4. Voting Rights

Common stock

Nova's by-laws provide that each stockholder has one vote for every share of common stock held by such stockholder.

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CDIs

If holders of CDIs wish to attend our general meetings, they will be able to do so. Under the ASX Listing Rules, the Company, as an issuer of CDIs, must allow CDI holders to attend any meeting of the holders of the underlying securities unless relevant U.S. law at the time of the meeting prevents CDI holders from attending those meetings. In order to vote at such meetings, CDI holders have the following options:

- instructing CHESS Depositary Nominee or "CDN," as the legal owner, to vote the shares of Nova's common stock underlying their CDIs in a particular manner. The instruction form must be completed and returned to our share registry prior to the meeting;
- informing Nova that they wish to nominate themselves or another person to be appointed as CDN's proxy for the purposes of attending and voting at the general meeting; and
- converting their CDIs into a holding of shares of Nova common stock and voting these at the meeting (however, if thereafter the former CDI holder wishes to sell their investment on ASX, it would be necessary to convert shares of common stock back to CDIs). This must be done prior to the record date for the meeting.

Because holders of CDIs do not appear on Nova's share register as the legal holders of the common stock, they will not be entitled to vote at our stockholder meetings unless one of the above steps is undertaken. Proxy forms and details of these alternatives will be included in each notice of meeting sent to CDI holders by Nova.

Options, Performance Rights and Warrants

Options, performance rights and warrants do not carry any voting rights. Voting rights attach only to the shares of common stock (or CDIs) issued on exercise or vesting.

5. Distribution Schedules

Analysis of numbers of holders of common stock by size of holding as of September 30, 2026

Holding range	No. of holders	% of holders	No. of shares	% of shares
1 – 1,000	1	50%	383	0%
1,001 – 5,000	0	0%	0	0%
5,001 – 10,000	0	0%	0	0%
10,001 – 100,000	0	0%	0	0%
More than 100,000	1	50%	38,193,985	100%
Totals	**2**	**0%**	**38,194,368**	**100%**

Analysis of numbers of holders of CDIs by size of holding as of September 30, 2026

Holding range	No. of holders	% of holders	No. of CDIs	% of CDIs
1 – 1,000	424	8.12%	309,115	0.14%
1,001 – 5,000	2,266	43.40%	5,318,429	2.43%
5,001 – 10,000	795	15.23%	5,349,427	2.44%
10,001 – 100,000	1,430	27.39%	39,567,623	18.05%
More than 100,000	306	5.86%	168,642,642	76.94%
Totals	**5,221**	**100.00%**	**219,187,236**	**100%**

6. Unmarketable Parcels

- There were no holders of less than a marketable parcel of shares of common stock.
- There were 231 holders of less than a marketable parcel of CDIs based on a price of A$0.6250 per CDI as at September 30, 2026 (a marketable parcel being 800 CDIs).

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7. Twenty Largest Holders

The names of the twenty largest holders of common stock as of September 29, 2026, are listed below:

Rank	Name	No. of shares	%
1	CEDE & CO	38,193,985	100%
2	VANGUARD MARKETING CORPORATION	383	0%
	Total Top 20	38,194,368	100.00
	Others	0	0%
	Total shares of common stock on issue	**38,194,368**	**100.00**

The names of the twenty largest holders of CDIs as of September 29, 2026, are listed below:

Rank	Name	No. of CDIs	%
1	BNP PARIBAS NOMS PTY LTD	16,061,531	7.33
2	BNP PARIBAS NOMINEES PTY LTD <CLEARSTREAM>	7,938,527	3.62
3	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	7,103,771	3.24
4	CITICORP NOMINEES PTY LIMITED	7,036,698	3.21
5	SWIFT GLOBAL LTD	5,486,004	2.50
6	SL INVESTORS PTY LTD <SL SUPERFUND A/C>	4,500,000	2.05
7	KIKCETO PTY LTD <BENJAMIN DISCRETIONARY A/C>	3,077,952	1.40
8	KUSHKUSH INVESTMENTS PTY LTD <ALEXANDRA DISCRETIONARY A/C>	3,000,004	1.37
9	MR JAGDISH MANJI VARSANI <PINDORIA FAMILY AC A/C>	2,750,000	1.25
10	MR MAHMOUD EL HORR	2,465,004	1.12
11	PATRON PARTNERS PTY LTD <AP & RL MURTAGH FAMILY A/C>	2,405,724	1.10
12	MR JUSTIN BRUCE GARE + MRS KRISTIN DENISE PHILLIPS <TINTIN INVESTMENT A/C>	2,327,924	1.06
13	MRS PNINA PEARL KIMELMAN	2,300,000	1.05
14	MR CRAIG EDWIN BENTLEY	2,259,672	1.03
15	MURTAGH BROS VINEYARDS PTY LTD	2,215,010	1.01
16	KREN ENTERPRISE PTY LTD <KREN INVESTMENT A/C>	2,120,008	0.97
17	KAOS INVESTMENTS PTY LIMITED	2,000,004	0.91
18	SL INVESTORS PTY LTD <SL SUPERFUND A/C>	1,941,396	0.89
19	TIERRA DE SUENOS SA	1,716,000	0.78
20	MR VLADIMIR CESNAK + MRS TABITHA CESNAK	1,605,960	0.73
	Total Top 20	**80,311,189**	**36.64**
	Others	**138,876,047**	**63.36**
	Total CDIs on issue	**219,187,236**	**100**

8. Unquoted Securities

As at September 30, 2026, the Company has the following unquoted securities outstanding:

Class	Expiry date	Exercise price	Number	No. of holders
WARRANT EXPIRING 25-JUL-2028 EX USD10.365	25 July 2028	US$10.365	1,710	3

Class	Expiry date	Exercise price	Number	No. of holders
WARRANT EXPIRING 24-SEP-2029 EX USD7.50	24 September 2029	US$7.50	710	2
WARRANT EXPIRING 17-JUL-2030 EX USD13.875	17 July 2030	US$13.875	38,270	1
OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	23 December 2028	US$3.81	1,239,578	7
PERFORMANCE RIGHTS	25 November 2026	N/A	199,995	3

NVAAAM - PERFORMANCE RIGHTS

Holders with more than 20%

Rank	Name	A/C designation	Number	%IC
1	CHRISTOPHER GERTEISEN	AJ HOLDINGS INTERNATIONAL LIMITED	66,665	33.33%
2	COLIN BELSHAW		66,665	33.33%
3	LOUIE SIMENS	KIKCETO PTY LTD <BENJAMIN DISCRETIONARY A/C>	66,665	33.33%

NVAAAD - WARRANT EXPIRING 17-JUL-2030 EX USD13.875

Holders with more than 20%

Rank	Name	A/C designation	Number	%IC
1	Kevin Mangan		38,270	100%

NVAAAC - WARRANT EXPIRING 24-SEP-2029 EX USD7.50

Holders with more than 20%

Rank	Name	A/C designation	Number	%IC
1	Nelson Baquet		355	50%
2	Jeffrey Singer		355	50%

NVAAAB - WARRANT EXPIRING 25-JUL-2028 EX USD10.365

Holders with more than 20%

Rank	Name	A/C designation	Number	%IC
1	Nelson Baquet		355	20.8%
2	Jeffrey Singer		355	20.8%
3	Richard Adams		1,000	58.4%

NVAAAA - OPTION EXPIRING VARIOUS DATES 23-DEC-2028 EX USD3.81

Holders with more than 20%

Rank	Name	A/C designation	Number	%IC
1	Christopher Gerteisen		343,749	27.7%
2	Craig Bentley	Kerse Pty Ltd <The Bentley Family A/C>	260,416	21.0%

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9. Restricted Securities / Escrow

The Company has no escrowed securities on issue.

10. On-Market Buy-Back

There is no current on-market buy-back of the Company's securities.

11. Securities Purchased On-Market

No securities were purchased on-market during the reporting period under or for the purposes of an employee incentive scheme, or to satisfy the entitlements of holders of options or other rights to acquire securities granted under an employee incentive scheme.

12. Takeovers and Substantial Holding Provisions

As a foreign company, the Company is not subject to Chapters 6, 6A, 6B and 6C of the Corporations Act 2001 (Cth) dealing with the acquisition of shares (including substantial holdings and takeovers).

13. Review of Operations and Activities

A review of the Company's operations and activities for the financial year ended 30 June 2026 is set out in Part I, Items 1 and 2 (Business; Properties) and Part II, Item 7 (Management's Discussion and Analysis of Financial Condition and Results of Operations) of the Company's Annual Report on Form 10-K for the fiscal year ended 30 June 2026.

14. Corporate Governance Statement

The Company's Corporate Governance Statement for the year ended 30 June 2026, which explains how the Company complies with the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations, is available on the Company's website at https://novamineralscorp.com and will be lodged with ASX together with the Appendix 4G.

15. Company Secretary

Ian Pamensky

16. Registered Office in Australia and Principal Executive Office

Office	Address
Australian Registered Office	Suite 5, 242 Hawthorn Road Caulfield VIC 3161, Australia
Principal Executive Office (US)	6312 South Fiddlers Green Circle Suite 300E Greenwood Village, CO 80111 United States of America
Registered Agent (Nevada)	112 North Curry Street, Carson City, NV 89703 United States of America

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17. Registers of Securities

Address and telephone number of each office at which a register of securities, register of depositary interests or other facility for registration of transfers is kept (LR 4.10.10).

- CDIs (Australia): Computershare Investor Services Pty Limited,
  452 Johnston Street,
  Abbotsford, Victoria 3067
  (Or GPO Box 2975, Melbourne VIC 3001)
  Phone Within Australia: 1300 850 505
  Phone Outside Australia: +61 3 9415 4000

- Common stock (United States): Computershare Trust Company, N.A.
  P.O. Box 43078
  Providence, RI 02940-3078
  U.S.A.
  Phone (US/Canada): 1-866-644-4127 (Toll-free)
  Phone (International): +1-781-575-2906

18. Other Stock Exchanges

The Company's shares of common stock are listed on NYSE American under the code "NVA" and the listed warrants are also listed on the NYSE American under the code "NVAWS"

19. Corporate Directory

Item	Details
Directors	**Executive Directors** Christopher Gerteisen - *Chief Executive Officer. President and Director* Craig Bentley - *Director* **Non-Executive Directors** Richard Beazley - *Chairman* Avi Geller - *Director* Chaim D. Berger - *Director* Josh Girnun - *Director*
Company Secretary	Ian Pamensky
Chief Financial Officer	Ashlie Thorburn
Australian Registered Office	Suite 5, 242 Hawthorn Road Caulfield VIC 3161, Australia
Principal Executive Office (US)	6312 South Fiddlers Green Circle Suite 300E Greenwood Village, CO 80111 United States of America
Legal Form / Place of Incorporation	Corporation incorporated in Nevada, USA
CDI Registry (Australia)	Computershare Investor Services Pty Limited
Transfer Agent (US)	Computershare Trust Company, N.A.
Auditors	Grassi & Co. Certified Public Accountants, PC
Stock Exchange Listings	NYSE American: NVA; NVAWS ASX: NVA (CDIs)
Website	https://novamineralscorp.com