Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 02, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BGDAR	OPTION EXPIRING 30-JUN-2028 EX NIL	827,882	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2026
BGDAX	OPTION EXPIRING 10-DEC-2028 EX NIL	56,603	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Announcement Details

1.1 Name of +Entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

633442618

1.3 ASX issuer code

BGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2026

For personal use only

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

827,882

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The options were issued under the the Company's Incentive Option Plan (Plan) and lapsed in accordance with the performance conditions of that Plan.

ASX +Security Code and Description

BGDAX : OPTION EXPIRING 10-DEC-2028 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

56,603

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The options were issued under the the Plan and lapsed in accordance with the performance conditions of that Plan.

For personal use only

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	271,036,269

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAH : OPTION EXPIRING 16-JAN-2027 EX NIL	34,013
BGDAU : OPTION EXPIRING 30-OCT-2027 EX NIL	81,633
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	2,038,928
BGDAT : OPTION EXPIRING 18-JUL-2027 EX NIL	30,472
BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL	2,483,659
BGDAV : OPTION EXPIRING 30-JUN-2029 EX NIL	6,435,616
BGDAW : OPTION EXPIRING 09-DEC-2027 EX NIL	436,501
BGDAX : OPTION EXPIRING 10-DEC-2028 EX NIL	777,191
BGDAY : OPTION EXPIRING 30-JUN-2030 EX NIL	1,757,389
BGDAS : OPTION EXPIRING 17-APR-2027 EX NIL	32,333

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

For personal use only