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ASX ANNOUNCEMENT

5 October 2026

COURT APPROVES CONVENING OF SCHEME MEETING AND DISPATCH OF SCHEME BOOKLET

Vault Minerals Limited (ASX: VAU) (**Vault**) is pleased to provide this update in relation to the proposed merger between Vault and Genesis Minerals Limited (**Genesis**) under which it is proposed that Genesis will acquire all of the shares in Vault by way of a scheme of arrangement (**Scheme**).

Court Orders

Today, the Supreme Court of Western Australia made the following orders in relation to the Scheme:

- that a meeting of the shareholders of Vault be convened at 9:30am (AWST) on Wednesday, 11 November 2026 at Level 6, Brookfield Place Tower 2, 123 St Georges Terrace, Perth, Western Australia to consider and vote on the Scheme (**Scheme Meeting**); and
- that an explanatory statement which includes information about the Scheme together with a notice of the Scheme Meeting (**Scheme Booklet**) be dispatched to Vault shareholders.

Scheme Booklet

The Scheme Booklet will be registered with the Australian Securities and Investments Commission (**ASIC**). Vault will release a copy of the Scheme Booklet to the ASX following ASIC registration.

The Scheme Booklet is expected to be dispatched to Vault shareholders on Tuesday, 13 October 2026.

Vault shareholders who have elected to receive electronic communications from Vault will receive an email containing instructions about how to view and download a copy of the Scheme Booklet, lodge their vote by proxy for the Scheme Meeting and submit their election as to the form of Scheme consideration they wish to receive.

Vault shareholders who have elected to receive communications from Vault via post will receive a printed copy of the Scheme Booklet, together with a personalised proxy form for the Scheme Meeting and personalised election form.

All other Vault shareholders will receive a letter containing instructions about how to view and download a copy of the Scheme Booklet, together with a personalised proxy form for the Scheme Meeting and personalised election form.

The Scheme Booklet is an important document and requires your immediate attention. You should read the Scheme Booklet carefully and in full before making a decision about how to vote at the Scheme Meeting and making an election as to the form of Scheme consideration you wish to receive if the Scheme is implemented. If you are in doubt as to what you should do, you should consult your financial, legal, taxation or other professional adviser.

Independent Expert's Report and Vault Board Recommendation

The Scheme Booklet will include a copy of the independent expert's report in relation to the Scheme, which has been prepared by BDO Corporate Finance Australia Pty Ltd (**Independent Expert**).

The Vault board continues to unanimously recommend that Vault shareholders vote in favour of the Scheme, in the absence of a Vault Superior Proposal[1] and subject to the Independent Expert concluding and continuing to conclude that the Scheme is in the best interests of Vault shareholders. Subject to those same qualifications, each Vault director intends to vote, or cause to be voted, all Vault shares in which they have a relevant interest in favour of the Scheme at the Scheme Meeting.

Scheme Meeting

As noted above, the Scheme Meeting will be held at 9:30am (AWST) on Wednesday, 11 November 2026 at Level 6, Brookfield Place Tower 2, 123 St Georges Terrace, Perth, Western Australia.

All registered Vault shareholders as at 4:00pm (AWST) on Monday, 9 November 2026 (other than Excluded Shareholders[1]) will be entitled to vote at the Scheme Meeting. Vault shareholders are encouraged to vote either by attending and voting at the Scheme Meeting, or by lodging their vote by proxy ahead of the Scheme Meeting. Further details on how to vote will be set out in the Scheme Booklet.

Timetable and Next Steps

Event	**Indicative Date**
Scheme Booklet registered with ASIC and released to ASX	Tuesday, 6 October 2026
Scheme Booklet dispatched to Vault shareholders	Tuesday, 13 October 2026
Deadline for receipt of election forms	5:00pm (AWST) on Wednesday, 4 November 2026
Deadline for receipt of proxy forms for Scheme Meeting	9:30am on Monday, 9 November 2026
Time and date for determining eligibility to vote at the Scheme Meeting	4:00pm (AWST) Monday, 9 November 2026
Scheme Meeting	9:30am on Wednesday, 11 November 2026
Second Court hearing	Monday, 16 November 2026
Effective Date	Tuesday, 17 November 2026
Record Date	4:00pm (AWST) on Thursday, 19 November 2026
Implementation Date	Thursday, 26 November 2026

All stated dates and times are indicative only. The actual timetable will depend on many factors outside the control of Vault and Genesis, including the Court approval process and the satisfaction or waiver of the conditions precedent to implementation of the Scheme. Vault and Genesis reserve the right to vary the above times and dates, and any changes to the above timetable will be announced to the ASX.

[1] As defined in the Scheme Implementation Deed between Vault and Genesis dated 14 July 2026 and released to the ASX on the same date.

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This announcement was authorised for release to ASX by Luke Tonkin, Managing Director. For more information about Vault Minerals Limited and its projects, please visit our website at www.vaultminerals.com.

For further information, please contact:

Len Eldridge
Corporate Development Officer
+61 8 6313 3800
info@vaultminerals.com

Luke Tonkin
Managing Director
+61 8 6313 3800
info@vaultminerals.com

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