Announcement Summary

Entity name

INFINITY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 06, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMIO	OPTION EXPIRING 15-NOV-2028	16,250,000	29/09/2026
IMI	ORDINARY FULLY PAID	22,500,000	29/09/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

INFINITY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73609482180

1.3 ASX issuer code

IMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/10/2026

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Sep-2026 17:17	New - Proposed issue of securities - IMI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

For personal use only

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IMIO : OPTION EXPIRING 15-NOV-2028

Issue date

29/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

16,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Options issued as remuneration under Resolutions 6 and 8, comprising 10,000,000 sign on options and 6,250,000 options for accrued remuneration to 31 August 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

19,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

IMI : ORDINARY FULLY PAID

Issue date

29/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only

Issue details

Number of +securities to be quoted

22,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Shares issued as remuneration under Resolutions 6 and 8, comprising 10,000,000 sign on shares and 12,500,000 shares for accrued remuneration to 31 August 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

157,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMIO : OPTION EXPIRING 15-NOV-2028	450,142,519
IMI : ORDINARY FULLY PAID	582,398,076

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMIAN : PERFORMANCE RIGHTS	30,000,000
IMIAJ : OPTION EXPIRING 30-OCT-2027 EX $0.029	20,000,000
IMIAM : OPTION EXPIRING 04-SEP-2028 EX $0.0105	60,000,000
IMIAK : OPTION EXPIRING 30-NOV-2029 EX $0.07	35,000,000

For personal use only